

# Daily Market Report

## 14 January 2022

### JSE

JSE All-Share Index inched up by 0.05% to close at 75,925.56 points on Thursday, as Financial sector recorded gains.

### BRVM

BRVM Composite Index closed at 204.32 points, inched up by 0.07% on Thursday with CIE Côte d'Ivoire and Filtisac Côte d'Ivoire being the top gainers.

### NSE

NSE All-Share Index slipped 0.01% to close at 44,604.74 points on Thursday, as Insurance sector recorded losses.

### EGX

EGX 30 Index decreased 0.40% to close at 12,012.31 points on Thursday, as the market lost LE 4.3 billion of market cap, amid foreign selling.

### ESG

Casablanca ESG 10 Index increased 0.69% to close at 1,015.62 points on Thursday.

### Capital Markets

<b>JSE</b> Johannesburg Stock Exchange	▲ 0.05%
<b>BRVM</b> Bourse Régionale des Valeurs Mobilières	▲ 0.07%
<b>NSE</b> Nigerian Stock Exchange	▼ 0.01%
<b>EGX</b> Egyptian Stock Exchange	▼ 0.40%
<b>ESG</b> Casablanca Stock Exchange	▲ 0.69%

### African Markets

**Nigeria:** SE 30 Index was up by 0.18% and closed at 1,741.16 points on Thursday. International Breweries and Sterling were the top gainers.

**Egypt:** EGX 30 Index decreased 0.40% to close at 12,012.31 points on Thursday, as the market lost LE 4.3 billion of market cap, amid foreign selling.

**Kenya:** NSE 20 Index decreased by 0.55% and closed at 1,885.63 points on Thursday. East African Breweries and Kenya Reinsurance Corporation were the top losers.

**South Africa:** JSE Top 40 Index slipped 0.03% to close at 69,187.75 points on Thursday, as Industrial and Resources sectors recorded losses.

### Nigeria Key Indicators

	Current
Inflation	15.40%
Exchange Rate	₦ 414.79
<b>INTERBANK RATES</b>	
OPR	N/A
Overnight	N/A

### Other Emerging Markets

**Abu Dhabi:** ADX Index increased 0.66% to close at 8,426.41 points on Thursday, as Etisalat and First Abu Dhabi Bank recorded gains. MSCI UAE increased 0.66% to close at 448.31 points.

**Vietnam:** VN-30 Index decreased 0.24% to close at 1,526.43 points on Thursday, as the blue-chip companies recorded losses. MSCI Vietnam declined by 0.78% to close at 1058.94 points.

**Saudi Arabia:** Tadawul All Share Index rose 1.02% to close at 12,079.01 points on Thursday, as gains in the Energy & Utilities, Financial Services and Cement sectors led shares higher. MSCI Saudi Arabia jumped by 1.21% to close at 1,686.48 points.

**India:** Nifty 50 Index increased 0.25% to close at 18,257.80 points on Thursday, as gains in the Metals, Capital Goods and Power sectors led shares higher. MSCI India increased 0.48% to close at 2,134.37 points.

### News

#### Nigeria:

NLNG suspends cooking gas export, channels 100% to domestic market  
Nigerian, Russian firms sign MoU on technology  
Nigeria Woos Barrick and Rio to Spur Nascent Mining Industry

#### Kenya:

CMA Approves KSh 10.5 Bn Corporate Bond by State-Owned Mortgage Lender  
Relief as High Court Suspends Plan to Rise Car Insurance by 50%  
Mobile Money Transactions Jump 36% to Ksh 6.2 Trillion

#### Abu Dhabi:

IHC's Apex Holding signs sale and purchase deal with RAK cement company  
Abu Dhabi's Fertiglobe set to play 'big role' in global energy transition  
Abu Dhabi Islamic Bank raises \$160m for new sukuk fund

#### Saudi Arabia:

Saudi wealth fund to invest \$10bn in global stocks amid asset expansion efforts  
Saudi plans 2 more auctions for copper mines after Al-Khunayqiyah tender  
Saudi's Almarai completes acquisition of Bakemart's businesses in UAE, Bahrain

#### Egypt:

IPO of Macro Capital's 45% stake expected within month of registration with FRA  
EBRD's green financing hit record €5.4 bln in 2021  
Egypt's pharmaceutical exports rise to 35%

#### South Africa:

JSE AltX-listed company Go Life  
International hopes to resurrect profitability this year  
The Ocean Economy is integral to the revival of the Eastern Cape's habitability  
Elon Musk's SpaceX to launch three SA-made satellites

#### India:

Reliance Industries signs MoU with Govt. of Gujarat  
Adani enters steel biz with \$5bn Posco pact  
India's forex reserves to face \$256 bn overseas debt challenge in next 12months

#### Vietnam:

VN's GDP to bounce back in 2022 at 5.5%: WB  
Việt Nam looking to expand exports to Eurasian market  
F88 secures US\$10 million debt financing from Lendable

## Indices and FX Data

Indices	Last Trade	1d%	WTD%	MTD%	YTD%	Currency/Commodity	Last Trade	1d%	YTD%
Abu Dhabi	8,426.41	0.7%	0.6%	-0.7%	-0.7%	AED/USD	3.67	0.0%	0.0%
Egypt	12,012.31	-0.4%	-0.3%	0.9%	0.9%	EGP/USD	15.72	0.0%	0.0%
India	18,257.80	0.2%	2.5%	5.2%	5.2%	INR/USD	73.89	0.0%	-0.6%
Kenya	1,885.63	-0.6%	-1.8%	-0.9%	-0.9%	KES/USD	113.35	0.1%	0.2%
Nigeria	1,741.16	0.2%	0.8%	1.1%	1.1%	NGN/USD	414.50	0.0%	0.2%
Saudi Arabia	12,079.01	1.0%	5.7%	6.6%	6.6%	SAR/USD	3.75	0.0%	0.0%
South Africa	69,187.75	-0.03%	2.9%	3.2%	3.2%	ZAR/USD	15.39	0.2%	-3.5%
Vietnam	1,526.43	-0.2%	-0.4%	-0.6%	-0.6%	VND/USD	22,693.00	0.0%	-0.4%

## MSCI Emerging Markets

MSCI Frontier	661.09	-0.2%	0.0%	-0.7%	-0.7%	Brent Crude (\$)	84.47	-0.2%	8.6%
MSCI Frontier 100	1,522.32	-0.5%	-0.6%	-0.7%	-0.7%	Gold (\$)	1,821.40	-0.3%	-0.4%
MSCI Emerging	1,263.30	-0.3%	3.0%	2.5%	2.5%	Copper (\$)	9,958.50	-1.0%	2.4%
MSCI World (USD)	3,182.06	-1.0%	0.1%	-1.5%	-1.5%	Coffee (\$)	208.76	1.1%	5.1%

## STOCKS

### Nigeria

Top 5 Gainers	Last Price	1d%	YTD%	Value (mn ₦)	Top 5 Losers	Last Price	1d%	YTD%	Val (mn ₦)
Transnational Corporation	1.13	9.7%	17.7%	118.17	Custodian	7.15	-9.5%	-9.5%	15.87
International Breweries	5.15	4.0%	4.0%	5.30	UACN	9.10	-5.2%	-4.2%	8.05
Sterling	1.52	0.7%	0.7%	1.80	UBN	5.55	-1.8%	-5.9%	6.02
Ecobank	8.65	0.6%	-0.6%	4.10	Unilever	13.20	-1.5%	-9.0%	8.67
Zenith	25.50	0.2%	1.4%	114.19	United Capital Plc	10.90	-0.9%	10.1%	9.61
Stocks near 52 w high	Last Price	52w H	% Change	Value (mn ₦)	Stocks near 52 w Low	Last Price	52w L	% Change	Val (mn ₦)
Okomu Oil	142.00	142.00	0.0%	53.27	Nigerian Breweries	45.50	45.45	0.1%	274.16
Guinness	42.20	42.20	0.0%	29.01	Nascon	13.10	12.90	1.6%	0.74
Airtel Africa	1050.50	1050.50	0.0%	29.68	Flour Mills	28.30	27.00	4.8%	9.22
P Z Cussons	7.15	7.20	-0.7%	1.96	Nestle	1435.00	1350.00	6.3%	48.07
Wema	0.89	0.90	-1.1%	5.42	Cap	19.50	18.00	8.3%	1.90

### Abu Dhabi

Top 5 Gainers	Last Price	1d%	YTD%	Value (mn DH)	Top 5 Losers	Last Price	1d%	YTD%	Val (mn DH)
National Bank of Ras Al Khaimah	4.70	6.8%	4.4%	0.00	National Bank of Umm Al Qaiwain	1.71	-9.5%	-7.6%	0.00
Al Buhaira Ntl Ins.	2.00	5.3%	5.3%	0.10	Ras Al Khaimah Cement Investment Co	6.00	-5.2%	-10.4%	10.98
ESG EMIRATES STALLIONS GROUP P.J.S.C	7.99	3.8%	-0.1%	13.20	Response Plus Holding	8.48	-4.7%	-12.1%	0.49
Agthia Group	4.80	2.1%	-6.8%	6.39	Sharjah Cement	0.73	-1.6%	-5.1%	0.02
National Takaful Company	1.02	2.0%	2.0%	0.02	Palms Sports	11.78	-1.3%	-3.6%	4.97
Stocks near 52 w high	Last Price	52w H	% Change	Value(mn DH)	Stocks near 52 w Low	Last Price	52w L	% Change	Val (mnDH)
Al Buhaira Ntl Ins.	2.00	2.00	0.0%	0.00	Ooredoo QPSC	7.05	6.59	6.9%	4.44
Insurance House	0.89	0.89	0.0%	0.00	Sudatel Telecom	0.35	0.32	7.2%	0.03
National Bank of Fujairah	5.00	5.00	0.0%	0.00	Agthia Group	4.80	4.47	7.4%	1.88
Wahat Al Zaweya Holding PrJSC	4.07	4.07	0.0%	0.00	Gulf Cement	0.68	0.63	7.6%	0.06
Union Insurance Co	0.72	0.72	0.0%	0.00	Palms Sports PJSC	11.78	10.5	12.2%	5.78

## Egypt

Top 5 Gainers	Last Price	1d%	YTD%	Value (mn E£)	Top 5 Losers	Last Price	1d%	YTD%	Val (mn E£)
Cleopatra Hospital Company	5.14	2.8%	4.5%	0.60	Medinet Nasr Housing	2.77	-4.2%	-5.1%	12.23
MM Group For Industry AndInternational Trade	7.76	2.0%	12.8%	18.36	Speed Medical	1.14	-3.2%	-10.9%	18.59
Egyptian Kuwaiti Holding-EGP	21.10	1.0%	7.4%	9.69	Egyptian for Tourism Resorts	1.42	-2.9%	-6.7%	5.60
Fawry For Banking Tech And Electronic Payment	12.80	0.3%	-0.1%	24.16	Raya Holding For Financial Investments	2.69	-2.9%	13.0%	3.32
Cairo For Investment And Real Estate Development	13.34	0.3%	-2.0%	11.15	Tenth Of Ramadan Pharma Industries & Diagnostic-Rameda	2.47	-2.8%	2.9%	8.12
Stocks near 52 w high	Last Price	52w H	% Change	Value (mn E£)	Stocks near 52 w Low	Last Price	52w L	% Change	Val (mn E£)
Telecom Egypt	17.30	17.30	0.0%	9.68	Aspire Capital Holding	0.29	0.29	0.0%	1.62
Sidi Kerir Petrochemicals	7.63	7.63	0.0%	12.18	Commercial International Bank	53.70	53.70	0.0%	161.54
Oriental Weavers	8.65	8.65	0.0%	3.95	Credit Agricole	8.22	8.22	0.0%	7.07
MM Group For Industry AndInternational Trade	7.76	7.76	0.0%	18.36	Gadwa For Industrial Devp	1.02	1.02	0.0%	0.76
Misr Fertilizers ProductionCompany - Mopco	92.00	92.00	0.0%	3.87	GB AUTO	4.71	4.71	0.0%	9.93

## India

Top 5 Gainers	Last Price	1d%	YTD%	Value (mn ₹)	Top 5 Losers	Last Price	1d%	YTD%	Val (mn ₹)
Tata Steel	1219.00	6.3%	9.7%	18868.840	Wipro	650.05	-6.0%	-9.1%	20109.37
Jsw Steel	685.45	4.3%	4.5%	4887.50	Asian Paints	3458.15	-2.4%	2.2%	4035.26
Sun Pharma Industries	866.05	3.6%	2.4%	6374.61	Hcl Technologies	1327.00	-1.9%	0.6%	6170.25
Coal India	164.55	3.3%	12.7%	3332.67	Hdfc Bank	1529.00	-1.8%	3.4%	32158.61
Larsen & Toubro	2023.00	2.5%	6.7%	4748.88	Indusind Bank	926.25	-1.6%	4.3%	1966.39
Stocks near 52 w high	Last Price	52w H	% Change	Value (mn ₹)	Stocks near 52 w Low	Last Price	52w L	% Change	Val (mn ₹)
Sun Pharma Industries	866.05	871.00	-0.6%	6374.61	HDFC Life Insurance Company	670.00	627.00	6.9%	1214.70
Infosys	1895.30	1914.05	-1.0%	27044.54	Bharat Petroleum	395.00	357.40	10.5%	1661.39
SBI Life Insurance	1260.05	1273.90	-1.1%	1171.45	Hero Motocorp	2594.00	2310.00	12.3%	628.76
Grasim Industries	1852.35	1893.00	-2.1%	1567.35	ITC	223.90	199.10	12.5%	2575.32
Tata Consultancy Svs.	3898.00	3989.90	-2.3%	26014.23	Britannia Inds.	3756.00	3317.30	13.2%	481.15

## Kenya

Top 5 Gainers	Last Price	1d%	YTD%	Value (mn KSh)	Top 5 Losers	Last Price	1d%	YTD%	Val (mn KSh)
Nairobi Securities Exchange Plc	8.36	1.7%	4.5%	0.10	East African Breweries Limited	151.50	-5.3%	-8.2%	128.44
Total Kenya Ltd	24.80	1.2%	-0.8%	0.17	Kenya Reinsurance Corporation Ltd	2.27	-1.7%	-1.3%	0.12
Stanbic Holdings	88.50	1.1%	1.4%	0.12	Absa Bank Kenya	11.80	-1.7%	-0.4%	7.61
Centum Investment Company Plc	14.65	0.7%	3.9%	2.00	The Cooperative Bank of Kenya Ltd	12.55	-1.6%	-3.1%	0.97
Kengen Limited	4.15	0.5%	-1.0%	0.41	Equity Group Holdings Plc	49.55	-1.4%	-6.1%	42.23
Stocks near 52 w high	Last Price	52w H	% Change	Value (mn KSh)	Stocks near 52 w Low	Last Price	52w L	% Change	Val (mn KSh)
Absa Bank Kenya	11.80	12.00	-1.7%	7.61	East African Breweries Limited	151.50	148.00	2.4%	128.44
Total Kenya Ltd	24.80	27.50	-9.8%	0.17	Centum Investment Company Plc	14.65	14.00	4.6%	2.00
Equity Group Holdings Plc	49.55	55.00	-9.9%	42.23	Standard Chartered Bank Kenya Ltd	129.50	123.00	5.3%	3.22
Stanbic Holdings	88.50	99.00	-10.6%	0.12	Kengen Limited	4.15	3.90	6.4%	0.41
The Cooperative Bank of Kenya Ltd	12.55	14.05	-10.7%	0.97	Kenya Reinsurance Corporation Ltd	2.27	2.10	8.1%	0.12

## Saudi Arabia

Top 5 Gainers	Last Price	1d%	YTD%	Value (mn SAR)	Top 5 Losers	Last Price	1d%	YTD%	Val (mn SAR)
Bank Albilad	54.80	5.8%	18.2%	107.28	The Company for Cooperative Insurance	80.10	-3.1%	3.4%	18.97
Riyad Bank	31.10	5.4%	14.8%	133.58	The National Company for Glass Industries	43.65	-2.4%	-0.8%	91.56
Saudi Marketing Co.	30.80	4.8%	6.9%	25.14	Arab Sea Information System	195.40	-2.3%	-0.3%	46.95
International Company for Water and Power Projects	94.40	4.5%	12.4%	351.37	United International Transportation Co.	49.40	-2.2%	6.1%	23.38
National Gypsum Co.	50.50	3.9%	12.2%	78.30	Saudi Research and Marketing Group	235.00	-2.1%	19.8%	111.80
Stocks near 52 w high	Last Price	52w H	% Change	Value (mn SAR)	Stocks near 52 w Low	Last Price	52w L	% Change	Val (mn SAR)
Saudi Tadawul Group Holding Co.	140.40	140.40	0.0%	263.28	Allied Cooperative Insurance Group	20.90	20.90	0.0%	3.97
Development Works Food Co.	284.00	284.00	0.0%	36.82	Fawaz Abdulaziz Alhokair Co.	15.76	15.76	0.0%	11.89
International Company for Water and Power Projects	94.40	94.40	0.0%	351.37	Savola Group	34.60	34.60	0.0%	34.00
The Saudi National Bank	73.00	73.00	0.0%	337.78	BinDawood Holding	97.00	97.00	0.0%	18.97
Zamil Industrial Investment	29.40	29.40	0.0%	15.49	Nayifat Finance Co.	32.40	32.40	0.0%	45.82

## South Africa

Top 5 Gainers	Last Price	1d%	YTD%	Value (mn R)	Top 5 Losers	Last Price	1d%	YTD%	Val (mn R)
Old Mutual Ltd	1421.00	4.0%	8.5%	21718.83	Northam Platinum Ltd	22055.00	-3.7%	5.3%	21501.31
Glencore PLC	8625.00	2.6%	6.3%	43745.76	Impala Platinum Holdings Ltd	23329.00	-3.0%	3.7%	70006.88
SPAR Group Ltd/The	17153.00	2.1%	2.6%	10971.92	Bid Corp Ltd	32428.00	-2.6%	-0.7%	28746.42
Mr Price Group Ltd	20781.00	1.9%	4.2%	22014.89	Naspers Ltd	264397.00	-1.3%	7.0%	153750.03
Investec PLC	9038.00	1.7%	4.3%	6683.19	Clicks Group Ltd	30916.00	-1.3%	-2.0%	16373.21
Stocks near 52 w high	Last Price	52w H	% Change	Value (mn R)	Stocks near 52 w Low	Last Price	52w L	% Change	Val(mn R)
Glencore PLC	8625.00	8625.00	0.0%	43745.76	SPAR Group Ltd/The	17153.00	15842.00	8.3%	10971.92
British American Tobacco PLC	62565.00	62685.00	-0.2%	25940.89	Vodacom Group Ltd	13534.00	12177.00	11.1%	14082.79
Reinet Investments SCA	31700.00	31762.00	-0.2%	6458.65	Mondi PLC	40421.00	35274.00	14.6%	9381.15
Capitec Bank Holdings Ltd	217300.00	218796.00	-0.7%	38373.66	Naspers Ltd	264397.00	229087.00	15.4%	153750.03
FirstRand Ltd	6478.00	6524.00	-0.7%	46432.15	MultiChoice Group	12182.00	10159.00	19.9%	4245.43

## Vietnam

Top 5 Gainers	Last Price	1d%	YTD%	Value (mn ₫)	Top 5 Losers	Last Price	1d%	YTD%	Val (mn ₫)
Bank for Inv. and Devp	44000.00	4.4%	18.6%	425251.20	PetroVietnam Power Corp	16900.00	-6.9%	-3.4%	663946.92
Vietnam JSC Bank	35150.00	2.9%	3.7%	1234541.82	Vincom Retail	33800.00	-6.1%	12.3%	356576.48
FPT Corp	92100.00	2.8%	-1.0%	166866.78	Saigon Securities Inc	48850.00	-3.3%	-5.7%	556523.63
Vietcombank	81900.00	2.4%	3.9%	207436.32	Petrovietnam Gas	105000.00	-2.8%	9.1%	81144.00
Military Commercial Bank	29700.00	1.7%	2.8%	1032122.52	Vingroup JSC	98800.00	-2.0%	3.9%	193223.16
Stocks near 52 w high	Last Price	52w H	% Change	Value (mn ₫)	Stocks near 52 w Low	Last Price	52w L	% Change	Val (mn ₫)
Bank for Inv. and Devp	44000.00	45100.00	-2.4%	425251.20	Vinamilk	83100.00	81216.17	2.3%	142233.96
Tien Phong Commercial Joint Stock Bank	42150.00	44000.00	-4.2%	742801.02	Saigon Beer Alcohol Beverage Corp.	151000.00	138014.61	9.4%	18120.00
Sai Gon Thuong Tin Commercial	34300.00	36200.00	-5.2%	1507399.25	Vietjet Aviation	122000.00	105800.00	15.3%	86229.60
Mobile World Inv. Corp	135500.00	145500.00	-6.9%	125337.50	BaoViet Holdings	54000.00	46340.17	16.5%	53319.60
Khang Dien House Trading & Investment	53500.00	57500.00	-7.0%	195344.55	Vingroup JSC	98800.00	82222.23	20.2%	193223.16

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