

Daily Market Report

13 January 2022

JSE

JSE All-Share Index surged by 2.59% to close at 75,884.75 points on Wednesday, as Industrial, Financial and Resources sectors recorded gains.

BRVM

BRVM Composite Index closed at 204.18 points, up by 0.12% on Wednesday with Air Liquide Côte d'Ivoire and Total Côte d'Ivoire being the top gainers.

NSE

NSE All-Share Index jumped by 1.71% to close at 44,608.82 points on Wednesday, as Consumer Goods, Insurance and Industrial sectors recorded gains.

EGX

EGX 30 Index increased 0.48% to close at 12,060.00 points on Wednesday, amid Arab and foreign buying.

ESG

Casablanca ESG 10 Index increased 0.28% to close at 1,008.63 points on Wednesday.

African Markets

Nigeria: NSE 30 Index increased by 1.87% and closed at 1,738.08 points on Wednesday. Dangote Cement and Seplat were the top gainers.

Egypt: EGX 30 Index increased 0.48% to close at 12,060.00 points on Wednesday, amid Arab and foreign buying.

Kenya: NSE 20 Index declined by 0.46% and closed at 1,896.07 points on Wednesday. Equity Group Holdings and Safaricom were the top losers.

South Africa: JSE Top 40 Index surged by 2.83% to close at 69,206.75 points on Wednesday, as Industrial, Financial and Resources sectors recorded gains.

Capital Markets

JSE
Johannesburg Stock Exchange ▲ 2.59%

BRVM
Bourse Régionale des Valeurs Mobilières ▲ 0.12%

NSE
Nigerian Stock Exchange ▲ 1.71%

EGX
Egyptian Stock Exchange ▲ 0.48%

ESG
Casablanca Stock Exchange ▲ 0.28%

Nigeria Key Indicators

	Current
Inflation	15.40%
Exchange Rate	₦ 414.61
INTERBANK RATES	
OPR	N/A
Overnight	N/A

Other Emerging Markets

Abu Dhabi: ADX Index inched up 0.09% to close at 8,340.54 points on Wednesday, as Etisalat and First Abu Dhabi Bank recorded gains. MSCI UAE increased 0.70% to close at 445.37 points.

Vietnam: VN-30 Index surged by 2.02% to close at 1,530.04 points on Wednesday, as the blue-chip companies recorded gains. MSCI Vietnam increased by 0.76% to close at 1,067.29 points.

Saudi Arabia: Tadawul All Share Index increased 0.96% to close at 11,957.08 points on Wednesday, as gains in the Media & Publishing, Transport and Cement sectors led shares higher. MSCI Saudi Arabia increased by 1.09% to close at 1,666.36 points.

India: Nifty 50 Index increased 0.87% to close at 18,212.35 points on Wednesday, as gains in the Power, Real Estate and Metals sectors led shares higher. MSCI India increased 0.95% to close at 2,124.20 points.

News

Nigeria:

Stanbic, Standard Chartered, Citi lead as banks record \$38.2bn foreign inflows
Workers, retirees kick as FG plans N620bn loan from pension funds
Stanbic IBTC Holdings to establish fintech subsidiary

Kenya:

Equity Group Holdings get Nod to Enter Life Insurance Business
HotForex Granted License by the Capital Markets Authority of Kenya
Car & General up Sh746m on higher dividend payout

Abu Dhabi:

Enec to produce 85% of Abu Dhabi's clean electricity by 2025
Apicorp and IsDB collaborate on \$1bn infrastructure financing initiative
Kazakh govt recalls bill on US\$6 billion UAE energy deal from parliament

Saudi Arabia:

Saudi Arabia aims to attract \$3tn of investment over next nine years: minister
Saudi Aramco to acquire stakes in Poland's PKN Orlen
Saudi Arabia's AlAhli Takaful, Arabian Shield merger now 'effective'

Egypt:

First securitisation bonds issuance worth \$19.09m completed: EFG Hermes
ITIDA Collaborates with CBI to Increase Outsourcing Exports to Europe
Air Supply, KIMA ink deal worth of EGP 260m

South Africa:

Manufacturing sector activity continues to decline
WEF flags economic stagnation in SA as risk in the short term
Municipal worker pension fund buys Nicolway centre for R1.1bn

India:

Retail inflation rises to 5.59% in Dec; IIP growth remains muted at 1.4% in Nov
General govt fiscal deficit estimated at 10.4 pc in FY2022: Report
At Rs 18,000cr, TCS unveils largest stock buyback ever

Vietnam:

Standard Chartered forecasts Viet Nam 2022 GDP growth at 6.7%
VN banks expect to sell more shares to foreign investors in 2022
China reopens one border gate for Vietnamese fresh fruits

Indices and FX Data

Indices	Last Trade	1d%	WTD%	MTD%	YTD%	Currency/Commodity	Last Trade	1d%	YTD%
Abu Dhabi	8,340.54	0.1%	-0.5%	-1.7%	-1.7%	AED/USD	3.67	0.0%	0.0%
Egypt	12,060.00	0.5%	0.1%	1.3%	1.3%	EGP/USD	15.72	0.1%	0.1%
India	18,212.35	0.9%	2.2%	4.9%	4.9%	INR/USD	73.92	0.0%	-0.6%
Kenya	1,896.07	-0.5%	-1.3%	-0.3%	-0.3%	KES/USD	113.25	-0.1%	0.1%
Nigeria	1,738.08	1.9%	0.6%	0.9%	0.9%	NGN/USD	414.50	0.2%	0.2%
Saudi Arabia	11,957.08	1.0%	4.6%	5.5%	5.5%	SAR/USD	3.75	0.0%	0.0%
South Africa	69,206.75	2.8%	2.9%	3.2%	3.2%	ZAR/USD	15.37	-1.2%	-3.7%
Vietnam	1,530.04	2.0%	-0.1%	-0.4%	-0.4%	VND/USD	22,700.50	0.0%	-0.4%

MSCI Emerging Markets

MSCI Frontier	662.61	0.9%	0.2%	-0.5%	-0.5%	Brent Crude (\$)	84.67	1.1%	8.9%
MSCI Frontier 100	1,529.71	0.8%	-0.1%	-0.2%	-0.2%	Gold (\$)	1,827.30	1.5%	-0.1%
MSCI Emerging	1,267.34	2.0%	3.4%	2.9%	2.9%	Copper (\$)	10,064.00	3.5%	3.5%
MSCI World (USD)	3,214.19	0.7%	1.2%	-0.5%	-0.5%	Coffee (\$)	206.52	0.7%	4.0%

STOCKS

Nigeria

Top 5 Gainers	Last Price	1d%	YTD%	Value (mn ₦)	Top 5 Losers	Last Price	1d%	YTD%	Val (mn ₦)
Dangote Cement	275.00	6.2%	7.0%	588.62	Sterling	1.51	-1.9%	0.7%	17.70
Transnational Corporation	1.03	5.1%	4.0%	89.87	United Capital PLC	11.00	-1.8%	11.1%	51.82
Seplat Petroleum	690.00	3.0%	6.2%	930.23	Ecobank	8.60	-0.6%	3.0%	71.04
Guinness	42.20	2.9%	8.2%	16.90	Guaranty	25.45	-0.2%	-2.1%	250.32
Wema	0.89	2.3%	12.7%	6.00					
Stocks near 52 w high	Last Price	52w H	% Change	Value (mn ₦)	Stocks near 52 w Low	Last Price	52w L	% Change	Val (mn ₦)
Transcorp Hotels	5.38	5.38	0.0%	0.05	UBN	5.65	4.65	21.5%	6.34
Total	221.90	221.90	0.0%	24.31	Unilever	13.40	10.50	27.6%	17.22
Seplat Petroleum	690.00	690.00	0.0%	930.23	Cap	19.50	15.25	27.9%	1.87
P Z Cussons	7.15	7.15	0.0%	13.69	Sterling	1.51	1.13	33.6%	17.70
Presco	87.80	87.80	0.0%	13.78	Cadbury	8.80	6.30	39.7%	1.36

Abu Dhabi

Top 5 Gainers	Last Price	1d%	YTD%	Value (mn DH)	Top 5 Losers	Last Price	1d%	YTD%	Val (mn DH)
PALMS SPORTS	11.94	6.4%	-2.3%	3.59	National Bank of Ras Al Khaimah	4.40	-6.4%	-2.2%	0.18
ZEE STORE PRJSC	27.98	5.6%	1.7%	20.19	Fujairah Cement Industries	0.61	-4.7%	4.3%	0.01
Umm Al Qaiwain General Investment Co	1.20	4.4%	4.3%	1.36	Esg Emirates Stallions Group	7.70	-3.8%	-3.8%	10.04
Sharjah Insurance	1.30	4.0%	22.6%	0.00	Multiply Group	1.69	-3.4%	-8.2%	35.27
Emirates Telecom	30.00	1.8%	-5.4%	113.87	Abu Dhabi National for Building Materials	0.27	-3.2%	8.4%	0.00
Stocks near 52 w high	Last Price	52w H	% Change	Value(mn DH)	Stocks near 52 w Low	Last Price	52w L	% Change	Val (mnDH)
Al Buhaira Ntl Ins.	1.90	1.90	0.0%	0.00	Palms Sports	11.94	10.50	13.7%	0.00
Insurance House	0.89	0.89	0.0%	0.00	Ooredoo QPSC	7.05	6.59	6.9%	0.00
National Bank of Fujairah	5.00	5.00	0.0%	0.00	Sudatel Telecom	0.35	0.32	7.2%	0.00
Wahat Al Zaweya Holding PrJSC	4.07	4.07	0.0%	0.00	Agthia Group	4.80	4.47	7.4%	0.00
Union Insurance Co	0.72	0.72	0.0%	0.00	Gulf Cement	0.68	0.63	7.6%	0.00

Egypt

Top 5 Gainers	Last Price	1d%	YTD%	Value (mn E£)	Top 5 Losers	Last Price	1d%	YTD%	Val (mn E£)
Alexandria Mineral Oils Company	4.08	5.4%	11.5%	65.13	Speed Medical	1.17	-2.9%	-8.0%	15.18
Telecom Egypt	17.50	2.8%	4.4%	17.71	Heliopolis Housing	6.41	-2.7%	-4.5%	33.01
Tenth Of Ramadan Pharmaceutical Industries & Diagnostic-Rameda	2.54	2.4%	5.8%	8.41	Fawry For Banking Technology And Electronic Payment	12.76	-2.5%	-0.4%	40.16
Abou Kir Fertilizers	21.84	1.7%	1.6%	39.95	Raya Holding For Financial Investments	2.77	-2.5%	16.4%	2.39
Commercial International Bank(Egypt)	53.63	1.5%	1.2%	162.06	Medinet Nasr Housing	2.89	-2.4%	-1.0%	12.32
Stocks near 52 w high	Last Price	52w H	% Change	Value (mn E£)	Stocks near 52 w Low	Last Price	52w L	% Change	Val (mn E£)
Telecom Egypt	17.50	17.50	0.0%	17.71	Aspire Capital Holding	0.29	0.29	0.0%	2.51
Sidi Kerir Petrochemicals	7.74	7.74	0.0%	14.96	Commercial International Bank(Egypt)	53.63	53.63	0.0%	162.06
Oriental Weavers	8.66	8.66	0.0%	4.12	Credit Agricole Egypt	8.30	8.30	0.0%	6.16
MM Group For Industry AndInternational Trade	7.61	7.61	0.0%	31.75	Gadwa For Industrial Devp	1.02	1.02	0.0%	0.97
Misr Fertilizers ProductionCompany - Mopco	93.40	93.40	0.0%	11.40	GB AUTO	4.71	4.71	0.0%	11.35

India

Top 5 Gainers	Last Price	1d%	YTD%	Value (mn ₹)	Top 5 Losers	Last Price	1d%	YTD%	Val (mn ₹)
Mahindra & Mahindra	879.50	4.5%	5.1%	7832.629	Titan Company	2611.00	-1.6%	3.5%	3397.78
Bharti Airtel	729.15	3.7%	6.6%	8890.85	Tata Consultancy Svs.	3857.00	-1.5%	3.2%	12411.78
Indusind Bank	943.50	2.8%	6.2%	5157.61	Shree Cement limited	26750.00	-1.1%	-0.9%	1121.26
Reliance Industries	2518.00	2.5%	6.3%	17116.17	Britannia Inds.	3704.00	-1.1%	2.7%	1156.37
Hindalco Industries	497.35	2.3%	4.6%	4622.17	Cipla	907.20	-1.0%	-3.9%	1896.10
Stocks near 52 w high	Last Price	52w H	% Change	Value (mn ₹)	Stocks near 52 w Low	Last Price	52w L	% Change	Val (mn ₹)
Grasim Industries	1871.90	1893.00	-1.1%	1302.44	HDFC Life Insurance Company	671.05	627.00	7.0%	1396.49
Asian Paints	3547.00	3590.00	-1.2%	2110.75	Bharat Petroleum	387.90	357.40	8.5%	1803.41
Infosys	1875.80	1914.05	-2.0%	10050.68	Britannia Inds.	3704.00	3317.30	11.7%	1156.37
SBI Life Insurance	1247.35	1273.90	-2.1%	1708.27	ITC	222.50	199.10	11.8%	2930.62
Hcl Technologies	1348.45	1377.75	-2.1%	4261.42	Hero Motocorp	2586.45	2310.00	12.0%	1060.65

Kenya

Top 5 Gainers	Last Price	1d%	YTD%	Value (mn KSh)	Top 5 Losers	Last Price	1d%	YTD%	Val (mn KSh)
Centum Investment Company Plc	14.55	1.4%	3.2%	3.06	Equity Group Holdings Plc	50.25	-3.4%	-4.7%	7.79
Total Kenya Ltd	24.50	1.2%	-2.0%	0.25	Safaricom Plc	38.00	-1.2%	0.1%	224.71
Absa Bank Kenya	12.00	0.8%	1.3%	2.94	Kenya Power & Lighting Limited	1.69	-1.2%	-3.4%	0.59
Bamburi Cement Limited	37.90	0.4%	-0.3%	1.44	Nation Media Group	18.80	-1.1%	1.9%	0.21
					British American Tobacco Kenya Ltd	440.50	-1.0%	-0.2%	0.18
Stocks near 52 w high	Last Price	52w H	% Change	Value (mn KSh)	Stocks near 52 w Low	Last Price	52w L	% Change	Val (mn KSh)
Absa Bank Kenya	12.00	12.00	0.0%	2.94	Centum Investment Company Plc	14.55	14.00	3.9%	3.06
Equity Group Holdings Plc	50.25	55.00	-8.6%	7.79	Standard Chartered Bank Kenya Ltd	129.50	123.00	5.3%	0.76
The Cooperative Bank of Kenya Ltd	12.75	14.05	-9.3%	0.97	Kengen Limited	4.13	3.90	5.9%	0.51
KCB Group Plc	45.45	50.75	-10.4%	102.24	East African Breweries Limited	160.00	148.00	8.1%	1.33
NCBA Group Plc	25.95	29.00	-10.5%	0.53	Safaricom Plc	38.00	34.95	8.7%	224.71

Saudi Arabia

Top 5 Gainers	Last Price	1d%	YTD%	Value (mn SAR)	Top 5 Losers	Last Price	1d%	YTD%	Val (mn SAR)
Knowledge Economic City	18.60	7.8%	15.1%	106.18	Amana Cooperative Insurance Co.	33.05	-2.5%	-3.9%	17.98
Mouwasat Medical Services Co.	191.80	5.5%	10.4%	58.11	Leejam Sports Co.	111.00	-2.5%	1.8%	28.30
Saudi Industrial Investment Group	33.30	4.1%	6.9%	81.17	Saudi Tadawul Group Holding Co.	139.00	-2.4%	10.5%	311.75
United International Transportation Co.	50.50	4.0%	8.5%	21.59	AXA Cooperative Insurance Co.	34.10	-1.7%	3.3%	15.51
Emaar The Economic City	12.66	3.9%	6.0%	147.34	Abdullah Saad Mohammed Abo Moati for Bookstores	44.35	-1.7%	14.5%	18.80
Stocks near 52 w high	Last Price	52w H	% Change	Value (mn SAR)	Stocks near 52 w Low	Last Price	52w L	% Change	Val (mn SAR)
Saudi Tadawul Group Holding Co.	139.00	139.00	0.0%	311.75	Allied Cooperative Insurance Group	20.84	20.84	0.0%	6.12
Development Works Food Co.	284.40	284.40	0.0%	40.91	Fawaz Abdulaziz Alhokair Co.	15.66	15.66	0.0%	11.42
International Company for Water and Power Projects	90.30	90.30	0.0%	114.20	Savola Group	34.60	34.60	0.0%	72.40
The Saudi National Bank	71.90	71.90	0.0%	208.71	BinDawood Holding	96.20	96.20	0.0%	10.01
Zamil Industrial Investment	29.30	29.30	0.0%	20.56	Nayifat Finance Co.	32.55	32.55	0.0%	173.04

South Africa

Top 5 Gainers	Last Price	1d%	YTD%	Value (mn R)	Top 5 Losers	Last Price	1d%	YTD%	Val (mn R)
Naspers Ltd	268000.00	9.3%	8.4%	258385.23	NEPI Rockcastle PLC	10519.00	-1.1%	-0.8%	13283.85
Sasol Ltd	28540.00	6.9%	10.2%	61038.64	Old Mutual Ltd	1367.00	-0.7%	4.4%	18550.36
Prosus NV	139475.00	6.5%	6.5%	128248.10	Absa Group Ltd	16261.00	-0.6%	6.6%	34349.72
BHP Group PLC	50285.00	5.2%	6.0%	57532.02	SPAR Group Ltd/The	16805.00	-0.6%	0.6%	7562.60
Anglo American PLC	71372.00	5.1%	9.5%	121985.03	Growthpoint Properties Ltd	1482.00	-0.3%	-3.6%	9565.84
Stocks near 52 w high	Last Price	52w H	% Change	Value (mn R)	Stocks near 52 w Low	Last Price	52w L	% Change	Val(mn R)
British American Tobacco PLC	61800.00	61950.00	-0.2%	32491.10	SPAR Group Ltd/The	16805.00	15842.00	6.1%	7562.60
Anglo American PLC	71372.00	71601.00	-0.3%	121985.03	Vodacom Group Ltd	13359.00	12177.00	9.7%	14638.54
Reinet Investments SCA	31422.00	31581.00	-0.5%	11473.99	Mondi PLC	39877.00	35274.00	13.0%	14638.41
Capitec Bank Holdings Ltd	216176.00	217850.00	-0.8%	44097.09	Naspers Ltd	268000.00	229087.00	17.0%	258385.23
Glencore PLC	8409.00	8478.00	-0.8%	29393.10	Sanlam Ltd	6204.00	5229.00	18.6%	21591.43

Vietnam

	Last Price	1d%	YTD%	Val (mn ₫)		Last Price	1d%	YTD%	Val (mn ₫)
Bank for Inv. and Devp	42150.00	7.0%	13.6%	338392.85	Phat Dat Real Estate Development Corp	90000.00	-2.8%	-5.5%	360648.00
Tien Phong Commercial Joint Stock Bank	43000.00	7.0%	4.8%	800672.90	PetroVietnam Power Corp	18150.00	-2.7%	3.7%	780005.33
Sai Gon Thuong Tin Commercial	34700.00	6.9%	10.2%	2166057.28	Phu Nhuan Jewelry	92700.00	-1.5%	-3.6%	43235.28
Ho Chi Minh City Devp	30950.00	5.6%	0.3%	172571.01	No Va Land Invest	83800.00	-0.8%	-7.9%	172267.66
Vincom Retail	36000.00	5.3%	19.6%	644878.80	Vinamilk	83100.00	-0.7%	-2.2%	181457.16
Stocks near 52 w high	Last Price	52w H	% Change	Value (mn ₫)	Stocks near 52 w Low	Last Price	52w L	% Change	Val (mn ₫)
Sai Gon Thuong Tin Commercial	34700.00	34700.00	0.0%	2166057.28	Vinamilk	83100.00	81216.17	2.3%	181457.16
Bank for Inv. and Devp	42150.00	42150.00	0.0%	338392.85	Saigon Beer Alcohol Beverage Corp.	152800.00	138014.61	10.7%	24952.24
Tien Phong Commercial Joint Stock Bank	43000.00	43250.00	-0.6%	800672.90	Vietjet Aviation	123200.00	105800.00	16.4%	76950.72
Vincom Retail	36000.00	38300.00	-6.0%	644878.80	BaoViet Holdings	54000.00	46340.17	16.5%	45009.00
Mobile World Inv. Corp	136000.00	145500.00	-6.5%	126289.60	Vietcombank	80000.00	66193.28	20.9%	144120.00

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