

Daily Market Report

12 January 2022

JSE

JSE All-Share Index increased 0.19% to close at 73,971.44 points on Tuesday, as Industrial and Resources sectors recorded gains.

BRVM

BRVM Composite Index closed at 203.93 points, up by 0.25% on Tuesday with Bank of Africa - Côte d'Ivoire and Setao Côte d'Ivoire being the top gainers.

NSE

NSE All-Share Index inched down by 0.09% to close at 43,859.30 points on Tuesday, as Consumer Goods, Insurance and Industrial sectors recorded losses.

EGX

EGX 30 Index decreased by 0.17% to close at 12,002.08 points on Tuesday, as the market lost LE 2.4 billion of market cap, amid foreign selling.

ESG

Casablanca ESG 10 Index was closed on Tuesday on the account of Independence Day.

African Markets

Nigeria: NSE 30 Index declined by 0.73% and closed at 1,706.17 points on Tuesday. Nestle and Nigerian Breweries were the top losers.

Egypt: EGX 30 Index decreased by 0.17% to close at 12,002.08 points on Tuesday, as the market lost LE 2.4 billion of market cap, amid foreign selling.

Kenya: NSE 20 Index decreased by 0.44% and closed at 1,904.81 points on Tuesday. Equity Group Holdings and East African Breweries were the top losers.

South Africa: JSE Top 40 Index increased by 0.28% to close at 67,302.19 points on Tuesday, as Industrial and Resources sectors recorded gains.

Capital Markets

JSE
Johannesburg Stock Exchange ▲ 0.19%

BRVM
Bourse Régionale des Valeurs Mobilières ▲ 0.25%

NSE
Nigerian Stock Exchange ▼ 0.09%

EGX
Egyptian Stock Exchange ▼ 0.17%

ESG
Casablanca Stock Exchange ⇌ 0.00%

Nigeria Key Indicators

	Current
Inflation	15.40%
Exchange Rate	₦ 414.44

INTERBANK RATES

OPR	N/A
Overnight	N/A

Other Emerging Markets

Abu Dhabi: ADX Index slipped 0.05% to close at 8,332.69 points on Tuesday, as Etisalat and First Abu Dhabi Bank recorded losses. MSCI UAE decreased by 0.28% to close at 442.27 points.

Vietnam: VN-30 Index declined by 0.99% to close at 1,499.74 points on Tuesday, as the blue-chip companies recorded losses. MSCI Vietnam fell 1.16% to close at 1,059.22 points.

Saudi Arabia: Tadawul All Share Index jumped 1.53% to close at 11,843.55 points on Tuesday, as gains in the Media & Publishing, Financial Services and Energy & Utilities sectors led shares higher. MSCI Saudi Arabia advanced by 1.72% to close at 1,648.38 points.

India: Nifty 50 Index increased by 0.29% to close at 18,055.75 points on Tuesday, as gains in the Power, IT and Real Estate sectors led shares higher. MSCI India increased by 0.35% to close at 2,104.25 points.

News

Nigeria:

Oil Prices Jump over 3%, Hit \$83.89 Per Barrel
World Bank: Nigeria's Economy to Grow By 2.5% in 2022
FG overshoots debt servicing by N1.15tn in 11 months – Document

Kenya:

Centum RE set to raise Sh17bn in listing plan
KMRC eyes Sh17bn more for mortgages
Mobile money agents handle Sh6.2 trillion in 11 months

Abu Dhabi:

Abu Dhabi cuts tourism business licence costs by 90%
Riding high on tourism, Dubai's non-oil private businesses see strong expansion
UAE launches national programme to further develop coder ecosystem

Saudi Arabia:

Saudi Central Bank updates crowdfunding rules
Saudi mining investment set to jump 150% in a decade as foreign JVs grow
Aramco Trading inks deal with Klesch Group for feedstock supply

Egypt:

CBE approves conditions to grant emergency liquidity to local banks
Afeximbank, NBE commit to enhance investment, trade Egypt
Egypt aims to double exports to \$60bn by 2025

South Africa:

SA Reserve Bank could hike the repo rate, as IMF sounds US inflation warning
aReit Prop plans a R300 million listing on the JSE in February
Vodacom joins MTN in opposing Telkom's urgent interdict against Icasa

India:

Govt to own 35.8% in Vodafone Idea after converting dues
Tata Teleservices to convert interest amount on AGR dues into equity
British envoy, Haryana sign FoE for G2G and B2B collaboration

Vietnam:

VN to boost domestic 'supporting industries'
Business association to work for more Vietnamese investment in Laos
Vietnam, Canada eye stronger economic cooperation

Indices and FX Data

Indices	Last Trade	1d%	WTD%	MTD%	YTD%	Currency/Commodity	Last Trade	1d%	YTD%
Abu Dhabi	8,332.69	-0.3%	-0.6%	-1.8%	-1.8%	AED/USD	3.67	0.0%	0.0%
Egypt	12,002.08	-0.2%	-0.3%	0.8%	0.8%	EGP/USD	15.71	-0.1%	0.0%
India	18,055.75	0.3%	1.4%	4.0%	4.0%	INR/USD	73.91	-0.2%	-0.6%
Kenya	1,904.81	-0.4%	-0.8%	0.1%	0.1%	KES/USD	113.35	0.0%	0.2%
Nigeria	1,706.17	-0.7%	-1.2%	-0.9%	-0.9%	NGN/USD	413.75	0.0%	0.0%
Saudi Arabia	11,843.55	1.5%	3.6%	4.5%	4.5%	SAR/USD	3.75	0.0%	0.0%
South Africa	67,302.19	0.3%	0.1%	0.4%	0.4%	ZAR/USD	15.55	-0.9%	-2.6%
Vietnam	1,499.74	-1.0%	-2.1%	-2.3%	-2.3%	VND/USD	22,700.50	0.0%	-0.4%

MSCI Emerging Markets

MSCI Frontier	656.99	0.03%	-0.6%	-1.3%	-1.3%	Brent Crude (\$)	83.72	3.5%	7.6%
MSCI Frontier 100	1,516.86	-0.1%	-0.9%	-1.1%	-1.1%	Gold (\$)	1,818.50	1.1%	-0.6%
MSCI Emerging	1,243.04	0.9%	1.4%	0.9%	0.9%	Copper (\$)	9,719.50	1.6%	-0.01%
MSCI World (USD)	3,193.39	0.9%	0.5%	-1.2%	-1.2%	Coffee (\$)	205.07	-0.5%	3.3%

STOCKS

Nigeria

Top 5 Gainers	Last Price	1d%	YTD%	Value (mn ₦)	Top 5 Losers	Last Price	1d%	YTD%	Val (mn ₦)
UBN	5.65	4.6%	-4.2%	22.29	Nestle	1435.00	-7.8%	-7.8%	294.57
Wema	0.87	3.6%	20.8%	8.34	Nigerian Breweries	45.50	-5.2%	-9.0%	38.40
Guinness	41.00	2.8%	5.1%	24.67	Unilever	13.40	-4.3%	-7.6%	10.85
FCMB	3.05	1.7%	2.0%	12.98	Axamansard	2.30	-3.0%	-0.9%	3.83
International Breweries	4.95	1.0%	0.0%	3.43	Sterling	1.54	-1.9%	2.0%	1.45
Stocks near 52 w high	Last Price	52w H	% Change	Value (mn ₦)	Stocks near 52 w Low	Last Price	52w L	% Change	Val (mn ₦)
Okomu Oil	142.00	142.00	0.0%	4.62	Nigerian Breweries	45.50	45.45	0.1%	38.40
Guinness	41.00	41.00	0.0%	24.67	Nascon	13.05	12.90	1.2%	5.70
Airtel Africa	1050.50	1050.50	0.0%	2.20	Flour Mills	28.30	27.00	4.8%	26.01
United Capital Plc	11.20	11.35	-1.3%	49.14	Nestle	1435.00	1350.00	6.3%	294.57
Presco	87.80	89.00	-1.3%	32.83	Cap	19.50	18.00	8.3%	1.24

Abu Dhabi

Top 5 Gainers	Last Price	1d%	YTD%	Value (mn DH)	Top 5 Losers	Last Price	1d%	YTD%	Val (mn DH)
Sharjah Insurance	1.25	13.6%	17.9%	0.33	National Corp for Tourism & Hotels	2.80	-6.7%	-6.7%	1.38
Sharjah Cement	0.74	4.8%	-3.7%	0.13	PALMS SPORTS	11.22	-4.6%	-8.2%	6.06
Sudatel Telecom	0.35	3.9%	-1.4%	0.03	Alpha Dhabi Holding	25.22	-2.0%	-7.6%	62.22
ZEE STORE PRJSC	26.50	2.4%	-3.6%	16.14	Eshraq Investments	0.34	-2.0%	-3.7%	1.69
Abu Dhabi Islamic Bank	6.88	1.5%	0.1%	6.63	Ras Al Khaimah Cement Investment Co	6.42	-2.0%	-4.2%	1.92
Stocks near 52 w high	Last Price	52w H	% Change	Value(mn DH)	Stocks near 52 w Low	Last Price	52w L	% Change	Val (mnDH)
Al Buhaira Ntl Ins.	1.90	1.90	0.0%	0.00	Palms Sports	11.22	10.50	6.9%	5.78
Insurance House	0.89	0.89	0.0%	0.00	Ooredoo QPSC	7.05	6.59	6.9%	4.44
National Bank of Fujairah	5.00	5.00	0.0%	0.00	Sudatel Telecom	0.35	0.32	7.2%	0.03
Wahat Al Zaweya Holding PrJSC	4.07	4.07	0.0%	0.00	Agthia Group	4.80	4.47	7.4%	1.88
Union Insurance Co	0.72	0.72	0.0%	0.00	Gulf Cement	0.68	0.63	7.6%	0.06

Egypt

Top 5 Gainers	Last Price	1d%	YTD%	Value (mn E£)	Top 5 Losers	Last Price	1d%	YTD%	Val (mn E£)
MM Group For Industry And International Trade	7.62	3.1%	10.8%	38.45	Speed Medical	1.21	-3.1%	-5.3%	21.55
T M G Holding	9.16	1.1%	1.0%	16.76	GB AUTO	4.80	-2.8%	-5.9%	19.20
Abou Kir Fertilizers	21.48	1.1%	-0.1%	16.26	Misr Fretilizers Production - Mopco	92.12	-2.4%	-5.5%	2.96
Ezz Steel	14.60	1.0%	-2.6%	13.93	Palm Hills Development	1.90	-2.3%	-4.7%	12.85
Fawry For Banking Tech & Electronic Payment	13.09	0.5%	2.2%	86.87	Medinet Nasr Housing	2.96	-2.3%	1.4%	7.77
Stocks near 52 w high	Last Price	52w H	% Change	Value (mn E£)	Stocks near 52 w Low	Last Price	52w L	% Change	Val (mn E£)
Telecom Egypt	17.02	17.40	-2.2%	10.71	Eastern Company	10.80	10.34	4.4%	10.30
Egyptian Financial Group-HermesHolding Company	15.10	15.45	-2.3%	22.86	Gadwa For Industrial Development	1.03	0.95	7.8%	0.93
Commercial International Bank(Egypt)	52.85	54.15	-2.4%	118.12	Citadel Capital - Common Shares	1.24	1.09	13.7%	9.38
T M G Holding	9.16	9.49	-3.5%	16.76	Abou Kir Fertilizers	21.48	17.90	20.0%	16.26
Credit Agricole Egypt	8.24	8.62	-4.4%	2.23	Egyptian Kuwaiti Holding-EGP	21.00	17.25	21.7%	5.36

India

Top 5 Gainers	Last Price	1d%	YTD%	Value (mn ₹)	Top 5 Losers	Last Price	1d%	YTD%	Val (mn ₹)
Hcl Technologies	1346.00	4.5%	2.0%	4752.455	Jsw Steel	649.20	-3.4%	-1.0%	4425.71
Adani Ports And Sez.	764.95	3.5%	4.7%	2540.49	Tata Steel	1134.90	-2.9%	2.1%	16326.12
HDFC	2707.65	1.8%	4.7%	2410.38	Bharat Petroleum	391.00	-1.7%	1.4%	764.79
Tech Mahindra	1744.50	1.7%	-2.6%	3392.69	Hindalco Industries	486.40	-1.3%	2.3%	3743.32
ONGC	160.85	1.6%	13.0%	630.64	Coal India	158.85	-1.2%	8.8%	507.42
Stocks near 52 w high	Last Price	52w H	% Change	Value (mn ₹)	Stocks near 52 w Low	Last Price	52w L	% Change	Val (mn ₹)
Titan Company	2652.00	2687.25	-1.3%	777.38	HDFC Life Insurance Company	658.00	627.00	4.9%	543.10
Asian Paints	3535.05	3590.00	-1.5%	2219.99	Bharat Petroleum	391.00	357.40	9.4%	764.79
Tata Consultancy Svs.	3917.00	3989.90	-1.8%	6040.13	Hero Motocorp	2565.10	2310.00	11.0%	1078.82
Grasim Industries	1850.20	1893.00	-2.3%	500.52	ITC	222.00	199.10	11.5%	1131.10
Hcl Technologies	1346.00	1377.75	-2.3%	4752.45	Dr Reddys Lab	4665.00	4135.00	12.8%	1077.58

Kenya

Top 5 Gainers	Last Price	1d%	YTD%	Value (mn KSh)	Top 5 Losers	Last Price	1d%	YTD%	Val (mn KSh)
Centum Investment Company Plc	14.35	2.1%	1.8%	0.58	Equity Group Holdings Plc	52.00	-1.4%	-1.4%	1.80
Nairobi Securities Exchange Plc	8.26	1.0%	3.3%	0.19	East African Breweries Limited	161.00	-1.4%	-2.4%	0.02
British American Tobacco Kenya Ltd	445.00	0.7%	0.8%	0.09	KCB Group Plc	45.85	-1.2%	0.9%	162.74
NCBA Group Plc	25.95	0.2%	3.0%	0.81	Diamond Trust Bank Limited	59.50	-0.8%	0.0%	0.45
					WPP Scangroup Plc	4.14	-0.7%	0.0%	0.41
Stocks near 52 w high	Last Price	52w H	% Change	Value (mn KSh)	Stocks near 52 w Low	Last Price	52w L	% Change	Val (mn KSh)
Absa Bank Kenya	11.90	12.00	-0.8%	0.67	Centum Investment Company Plc	14.35	14.00	2.5%	0.58
Equity Group Holdings Plc	52.00	55.00	-5.5%	1.80	Standard Chartered Bank Kenya Ltd	130.00	123.00	5.7%	1.03
The Cooperative Bank of Kenya Ltd	12.80	14.05	-8.9%	2.79	Kengen Limited	4.13	3.90	5.9%	0.19
KCB Group Plc	45.85	50.75	-9.7%	162.74	East African Breweries Limited	161.00	148.00	8.8%	0.02
NCBA Group Plc	25.95	29.00	-10.5%	0.81	Diamond Trust Bank Limited	59.50	54.00	10.2%	0.45

Saudi Arabia

Top 5 Gainers	Last Price	1d%	YTD%	Value (mn SAR)	Top 5 Losers	Last Price	1d%	YTD%	Val (mn SAR)
Saudi Tadawul Group Holding Co.	142.40	9.9%	13.2%	510.38	United Electronics Co.	141.60	-2.2%	4.6%	29.85
Saudi Research and Marketing Group	233.00	6.7%	18.8%	113.33	Al Sagr Cooperative Insurance Co.	17.16	-2.2%	-3.7%	16.12
International Company for Water and Power Projects	90.10	6.5%	7.3%	478.11	Amana Cooperative Insurance Co.	33.90	-1.5%	-1.5%	11.56
Nama Chemicals Co.	37.20	4.5%	15.3%	42.39	Saudi Airlines Catering Co.	82.30	-1.4%	5.6%	10.21
Leejam Sports Co.	113.80	4.4%	4.4%	24.59	Arabia Insurance Cooperative Co.	39.55	-1.4%	0.0%	4.23
Stocks near 52 w high	Last Price	52w H	% Change	Value (mn SAR)	Stocks near 52 w Low	Last Price	52w L	% Change	Val (mn SAR)
Saudi Tadawul Group Holding Co.	142.40	142.40	0.0%	510.38	Allied Cooperative Insurance Group	21.14	21.14	0.0%	7.09
Development Works Food Co.	286.60	286.60	0.0%	48.95	Savola Group	33.45	33.45	0.0%	43.61
International Company for Water and Power Projects	90.10	90.10	0.0%	478.11	Tanmiah Food Co.	86.40	86.40	0.0%	33.57
The Saudi National Bank	71.00	71.00	0.0%	314.54	BinDawood Holding Co.	95.60	95.60	0.0%	11.28
Zamil Industrial Investment Co.	29.30	29.30	0.0%	24.07	Nayifat Finance Co.	31.75	31.75	0.0%	45.20

South Africa

Top 5 Gainers	Last Price	1d%	YTD%	Value (mn R)	Top 5 Losers	Last Price	1d%	YTD%	Val (mn R)
Sibanye Stillwater Ltd	5555.00	7.1%	13.1%	115428.04	MTN Group	16306.00	-2.3%	-4.5%	46799.96
Northam Platinum Ltd	22816.00	6.1%	8.9%	28734.65	Investec Ltd	8708.00	-2.3%	-0.5%	4191.86
Impala Platinum Holdings Ltd	23276.00	4.7%	3.4%	73556.05	Nedbank Group Ltd	18490.00	-2.0%	5.6%	16816.66
Prosus NV	130980.00	4.0%	0.0%	96606.00	Investec PLC	8794.00	-2.0%	1.4%	6307.44
AngloGold Ashanti Ltd	30940.00	3.8%	-5.9%	49323.90	Glencore PLC	8108.00	-1.9%	-0.1%	29521.74
Stocks near 52 w high	Last Price	52w H	% Change	Value (mn R)	Stocks near 52 w Low	Last Price	52w L	% Change	Val(mn R)
British American Tobacco PLC	61800.00	61869.00	-0.1%	22514.61	SPAR Group Ltd/The	16900.00	15842.00	6.7%	10403.50
Reinet Investments SCA	30901.00	31131.00	-0.7%	7830.47	Naspers Ltd	245198.00	229087.00	7.0%	125928.79
Capitec Bank Holdings Ltd	215871.00	217656.00	-0.8%	43152.61	Vodacom Group Ltd	13300.00	12177.00	9.2%	11107.96
Absa Group Ltd	16367.00	16642.00	-1.7%	33011.22	Mondi PLC	39382.00	35274.00	11.6%	12745.59
Shoprite Holdings Ltd	21014.00	21417.00	-1.9%	36592.60	Prosus NV	130980.00	113890.83	15.0%	96606.00

Vietnam

Top 5 Gainers	Last Price	1d%	YTD%	Value (mn ₫)	Top 5 Losers	Last Price	1d%	YTD%	Val (mn ₫)
Sai Gon Thuong Tin Commercial	32450.00	2.7%	3.0%	960386.96	Masan Group Corp	144900.00	-5.3%	-15.3%	194890.50
Bank for Inv. and Devp	39400.00	1.4%	6.2%	168494.10	Saigon Securities Inc	48100.00	-2.9%	-7.1%	750432.15
Petrovietnam Gas	103300.00	1.3%	7.4%	67155.33	FPT Corp	89500.00	-2.7%	-3.8%	224582.35
Phu Nhuan Jewelry	94100.00	1.0%	-2.2%	36360.24	Vincom Retail	34200.00	-2.3%	13.6%	463656.24
No Va Land Invest	84500.00	0.7%	-7.1%	226088.20	Vinhomes	83600.00	-2.1%	2.0%	512936.16
Stocks near 52 w high	Last Price	52w H	% Change	Value (mn ₫)	Stocks near 52 w Low	Last Price	52w L	% Change	Val (mn ₫)
Bank for Inv. and Devp	39400.00	40300.00	-2.2%	168494.10	Vinamilk	83700.00	81216.17	3.1%	153087.30
Sai Gon Thuong Tin Commercial	32450.00	33900.00	-4.3%	960386.96	Saigon Beer Alcohol Beverage Corp.	152900.00	138014.61	10.8%	19831.13
Tien Phong Commercial Joint Stock Bank	40200.00	43250.00	-7.1%	194178.06	BaoViet Holdings	53800.00	46340.17	16.1%	42157.68
Phat Dat Real Estate Development Corp	92600.00	99800.00	-7.2%	328702.22	Vietjet Aviation	123800.00	105800.00	17.0%	84357.32
Khang Dien House Trading & Investment	53000.00	57500.00	-7.8%	183374.70	Vietcombank	79400.00	66193.28	20.0%	75644.38

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