

Daily Market Report

10 January 2022

JSE

JSE All-Share Index by decreased by 0.30% to close at 73,939.69 points on Friday, as Industrial and Financial sectors recorded losses.

BRVM

BRVM Composite Index closed at 201.80 points, down by 0.11% on Friday with Bollore Transport & Logistics & Tractafrica Motors Côte d'Ivoire being the top losers.

NSE

NSE All-Share Index increased by 0.57% to close at 43,854.42 points on Friday, as Oil & Gas, Banking, Industrial, Consumer Goods and Insurance sectors recorded gains.

EGX

EGX 30 Index decreased 0.54% to close at 11,978.56 points on Sunday, amid Arab and foreign selling.

ESG

Casablanca ESG 10 Index increased 0.92% to close at 1,006.72 points on Friday.

African Markets

Nigeria: NSE 30 Index increased by 0.25% and closed at 1,727.06 points on Friday. United Capital and Lafarge Africa were the top gainers.

Egypt: EGX 30 Index decreased 0.54% to close at 11,978.56 points on Sunday, amid Arab and foreign selling.

Kenya: NSE 30 Index inched up by 0.03% and closed at 1,920.38 points on Friday. East African Breweries and WPP Scangroup were the top gainers.

South Africa: JSE Top 40 Index decreased by 0.25% to close at 67,251.00 points on Friday, as Industrial and Financial sectors recorded losses.

Capital Markets

JSE

Johannesburg Stock Exchange ▼ 0.30%

BRVM

Bourse Régionale des Valeurs Mobilières ▼ 0.11%

NSE

Nigerian Stock Exchange ▲ 0.57%

EGX

Egyptian Stock Exchange ▼ 0.54%

ESG

Casablanca Stock Exchange ▲ 0.92%

Nigeria Key Indicators

	Current
Inflation	15.40%
Exchange Rate	₦ 414.14
INTERBANK RATES	
OPR	14.00 ▲
Overnight	14.75 ▲

Other Emerging Markets

Abu Dhabi: ADX Index decreased 0.18% to close at 8,379.48 points on Friday, as Etisalat and First Abu Dhabi Bank recorded losses. MSCI UAE decreased 0.12% to close at 446.27 points.

Vietnam: VN-30 Index declined by 0.82% to close at 1,532.24 points on Friday, as the blue-chip companies recorded losses. MSCI Vietnam decreased 0.67% to close at 1,080.54 points.

Saudi Arabia: Tadawul All Share Index rose 1.14% to close at 11,560.47 points on Sunday, as gains in the Building & Construction, Hotels & Tourism and Transport sectors led shares higher. MSCI Saudi Arabia advanced by 1.10% to close at 1,603.97 points.

India: Nifty 50 Index increased by 0.38% to close at 17,812.70 points on Friday, as gains in the Oil & Gas, Banking and Consumer Goods sectors led shares higher. MSCI India increased by 0.40% to close at 2,078.78 points.

News

Nigeria:

SEC revises capital market master plan to woo investors
FG records N1.9tn revenue shortfall in 11 months
Capital importation falls by N1.68tn – CBN

Kenya:

CBK Accepts Bids Worth KSh 23.2 Billion at Weekly T-Bills Auction
NBV at Sh6.7bn market cap after reverse takeover
Airtel Money records Sh79m annual profit

Abu Dhabi:

Abu Dhabi awards AED1bn tenders to local firms to boost private sector growth
Research paper to explore potential green hydrogen collab between UAE, UK
Central bank projects 4.2% UAE GDP growth in 2022

Saudi Arabia:

Advanced Petrochemical records highest-ever annual profit since incorporation
Saudi Industrial Devp Fund wins business continuity management certificate
Saudi Arabia's foreign currency reserves edge down 2% in December

Egypt:

ADIB Egypt raises capital of its consumer finance company to EGP 30m
Egypt unveils plans for investments in its mining sector
Egypt's fintech funding expected to hike 919% to \$296m in 2021: Citi

South Africa:

SA factory mood drops as optimism for 2022 wanes
MTN Group sides with SA regulator Icasa in spectrum auction rift
Eskom's R3bn Ankerlig power station investment to support Koeberg

India:

TCS to take up its 4th share buyback proposal on Jan 12
ANIL to be Adani Group's vehicle for new energy business
Adani Power drops Rs 11k cr claim to settle PPA dispute

Vietnam:

HCM City targets 6.5 per cent growth for 2022
Domestic insurance market expects double digit growth in 2022
Banks begin to hike deposit interest rates

Indices and FX Data

Indices	Last Trade	1d%	WTD%	MTD%	YTD%	Currency/Commodity	Last Trade	1d%	YTD%
Abu Dhabi	8,379.48	-0.2%	0.0%	-1.3%	-1.3%	AED/USD	3.67	0.0%	0.0%
Egypt	11,978.56	-0.5%	-0.5%	0.6%	0.6%	EGP/USD	15.72	0.0%	0.0%
India	17,812.70	0.4%	0.0%	2.6%	2.6%	INR/USD	74.31	-0.3%	0.0%
Kenya	1,920.38	0.03%	0.0%	0.9%	0.9%	KES/USD	113.30	0.1%	0.1%
Nigeria	1,727.06	0.2%	0.0%	0.3%	0.3%	NGN/USD	413.75	0.0%	0.0%
Saudi Arabia	11,560.47	1.1%	1.1%	2.0%	2.0%	SAR/USD	3.75	0.0%	0.0%
South Africa	67,251.00	-0.3%	0.0%	0.3%	0.3%	ZAR/USD	15.61	-0.5%	-2.2%
Vietnam	1,532.24	-0.8%	0.0%	-0.2%	-0.2%	VND/USD	22,725.00	-0.1%	-0.3%

MSCI Emerging Markets

MSCI Frontier	661.25	0.3%	0.0%	-0.7%	-0.7%	Brent Crude (\$)	81.75	-0.3%	5.1%
MSCI Frontier 100	1,531.05	0.3%	0.0%	-0.1%	-0.1%	Gold (\$)	1,797.40	0.5%	-1.7%
MSCI Emerging	1,226.10	0.7%	0.0%	-0.5%	-0.5%	Copper (\$)	9,647.00	1.2%	-0.8%
MSCI World (USD)	3,177.54	-0.2%	0.0%	-1.7%	-1.7%	Coffee (\$)	201.28	-0.02%	68.8%

STOCKS

Nigeria

Top 5 Gainers	Last Price	1d%	YTD%	Value (mn ₦)	Top 5 Losers	Last Price	1d%	YTD%	Val (mn ₦)
P Z Cussons	6.70	9.8%	9.8%	5.87	Julius Berger	21.80	-2.5%	-2.5%	49.90
Wema	0.85	9.0%	18.1%	13.64	UBA	8.00	-1.2%	-0.6%	86.20
United Capital Plc	10.85	6.4%	9.6%	14.17					
Lafarge Africa	25.80	3.6%	7.7%	76.43					
UBN	5.80	3.6%	-1.7%	4.95					
Stocks near 52 w high	Last Price	52w H	% Change	Value (mn ₦)	Stocks near 52 w Low	Last Price	52w L	% Change	Val (mn ₦)
P Z Cussons	6.70	6.70	0.0%	5.87	Nascon	13.20	12.90	2.3%	1.25
Okomu Oil	142.00	142.00	0.0%	9.05	Nigerian Breweries	48.00	45.45	5.6%	4.92
Nestle	1556.50	1556.50	0.0%	54.09	Cap	19.50	18.00	8.3%	9.36
Guinness	39.90	39.90	0.0%	24.96	Flour Mills	29.00	26.70	8.6%	11.54
Airtel Africa	1050.50	1050.50	0.0%	64.17	International Breweries	4.90	4.50	8.9%	1.62

Abu Dhabi

Top 5 Gainers	Last Price	1d%	YTD%	Value (mn DH)	Top 5 Losers	Last Price	1d%	YTD%	Val (mn DH)
Sharjah Insurance	1.10	14.6%	3.8%	0.00	PALMS SPORTS	11.90	-8.5%	-2.6%	5.56
Al Ain Ahlia Ins.	35.00	4.2%	4.2%	0.65	Gulf Cement	0.68	-4.7%	-3.3%	0.25
Al Seer Marine Supplies & Equipment Co	13.34	2.8%	-4.0%	10.03	ZEE STORE PRJSC	25.02	-4.1%	-9.0%	21.71
Methaq Takaful Ins.	0.81	2.5%	0.2%	0.41	Abu Dhabi Ship Building	3.82	-1.8%	-4.5%	0.28
Abu Dhabi National Energy	1.29	2.4%	-2.3%	1.42	Ras Al Khaimah Cement Investment Co	6.48	-1.7%	-3.3%	3.04
Stocks near 52 w high	Last Price	52w H	% Change	Value(mn DH)	Stocks near 52 w Low	Last Price	52w L	% Change	Val (mnDH)
Al Buhaira Ntl Ins.	1.90	1.90	0.0%	0.00	Gulf Cement	0.68	0.63	7.1%	0.00
Insurance House	0.89	0.89	0.0%	0.00	Sudatel Telecom	0.35	0.32	7.8%	0.00
National Bank of Fujairah	5.00	5.00	0.0%	0.00	Ooredoo QPSC	7.13	6.59	8.1%	2.35
Wahat Al Zaweya Holding PrJSC	4.07	4.07	0.0%	0.00	Abu Dhabi National Oil Co.	4.19	3.84	9.1%	0.00
Union Insurance Co	0.72	0.72	0.0%	0.00	Insurance House	0.89	0.81	10.1%	0.00

Egypt

Top 5 Gainers	Last Price	1d%	YTD%	Value (mn E£)	Top 5 Losers	Last Price	1d%	YTD%	Val (mn E£)
Raya Holding For Financial Investments	2.76	6.2%	16.0%	4.11	Palm Hills Development	1.93	-2.8%	-3.1%	8.23
Eastern Company	10.89	1.0%	1.6%	1.98	Tenth Of Ramadan Pharmaceutical Industries & Diagnostic-Rameda	2.53	-2.7%	5.4%	2.77
Aspire Capital Holding For Financial Investments	0.30	1.0%	2.1%	1.50	Abou Kir Fertilizers	20.94	-2.6%	-2.6%	9.94
Oriental Weavers	8.69	0.6%	0.0%	4.31	Misir Fertilizers Production - Mopco	92.72	-1.9%	-4.9%	1.74
					Orascom Development	5.75	-1.9%	-4.2%	7.58
Stocks near 52 w high	Last Price	52w H	% Change	Value (mn E£)	Stocks near 52 w Low	Last Price	52w L	% Change	Val (mn E£)
Telecom Egypt	16.88	17.15	-1.6%	7.25	Eastern Company	10.89	10.34	5.3%	1.98
Commercial International Bank(Egypt)	52.66	54.15	-2.8%	31.89	Gadwa For Industrial Devp	1.04	0.95	9.3%	0.58
Credit Agricole Egypt	8.38	8.62	-2.8%	2.09	Citadel Capital - Common Shares	1.26	1.09	15.1%	9.07
Egyptian Financial Group-HermesHolding Company	14.80	15.25	-3.0%	13.95	Abou Kir Fertilizers	20.94	17.90	17.0%	9.94
T M G Holding	9.16	9.49	-3.5%	3.33	Egyptian Kuwaiti Holding-EGP	20.65	17.25	19.7%	1.20

India

Top 5 Gainers	Last Price	1d%	YTD%	Value (mn ₹)	Top 5 Losers	Last Price	1d%	YTD%	Val (mn ₹)
Grasim Industries	1799.95	4.6%	11.0%	5162.207	Bajaj Finserv	17723.60	-1.5%	8.0%	5754.41
ONGC	157.10	4.2%	10.3%	4808.55	Mahindra & Mahindra	829.00	-1.3%	-1.0%	2114.06
Hindalco Industries	493.00	2.9%	3.7%	4542.75	Bajaj Finance	7650.00	-1.3%	9.6%	8942.30
HDFC Life Insurance Company Ltd	662.00	2.3%	1.9%	1419.13	Larsen & Toubro	1906.00	-1.0%	0.5%	2766.13
Shree Cement limited	27029.90	1.9%	0.2%	879.42	Titan Company	2571.00	-1.0%	1.9%	12137.94
Stocks near 52 w high	Last Price	52w H	% Change	Value (mn ₹)	Stocks near 52 w Low	Last Price	52w L	% Change	Val (mn ₹)
Tata Consultancy Svs.	3858.90	3989.90	-3.3%	9446.28	HDFC Life Insurance Company	662.00	627.00	5.6%	1419.13
Nestle India Limited	19919.85	20609.15	-3.3%	968.29	Hero Motocorp	2505.15	2310.00	8.4%	771.29
Sun Pharma Industries	829.60	860.05	-3.5%	1224.28	ITC	218.45	199.10	9.7%	1938.37
Larsen & Toubro	1906.00	1981.75	-3.8%	2766.13	HDFC	2598.05	2354.00	10.4%	16058.19
Wipro	708.10	739.85	-4.3%	4688.09	Bharat Petroleum	396.00	357.40	10.8%	2370.85

Kenya

Top 5 Gainers	Last Price	1d%	YTD%	Value (mn KSh)	Top 5 Losers	Last Price	1d%	YTD%	Val (mn KSh)
East African Breweries Limited	164.75	2.5%	-0.2%	0.53	Nation Media Group	19.45	-2.3%	5.4%	0.11
WPP Scangroup Plc	4.18	1.5%	1.0%	0.06	Centum Investment Company Plc	14.40	-0.7%	2.1%	0.26
Kenya Reinsurance Corporation Ltd	2.30	0.4%	0.0%	0.30	Nairobi Securities Exchange Plc	8.16	-0.5%	2.0%	0.10
Bamburi Cement Limited	38.00	0.4%	0.0%	0.05	The Cooperative Bank of Kenya Ltd	12.95	-0.4%	0.0%	2.20
KCB Group Plc	46.00	0.2%	1.2%	3.70	Safaricom Plc	39.90	-0.3%	5.1%	182.61
Stocks near 52 w high	Last Price	52w H	% Change	Value (mn KSh)	Stocks near 52 w Low	Last Price	52w L	% Change	Val (mn KSh)
Absa Bank Kenya	11.80	12.00	-1.7%	2.39	Centum Investment Company Plc	14.40	14.00	2.9%	0.26
Equity Group Holdings Plc	53.00	55.00	-3.6%	36.37	Kengen Limited	4.12	3.90	5.6%	0.71
The Cooperative Bank of Kenya Ltd	12.95	14.05	-7.8%	2.20	Standard Chartered Bank Kenya Ltd	130.50	123.00	6.1%	5.70
KCB Group Plc	46.00	50.75	-9.4%	3.70	Kenya Reinsurance Corporation Ltd	2.30	2.10	9.5%	0.30
NCBA Group Plc	25.95	29.00	-10.5%	0.63	Diamond Trust Bank Limited	60.00	54.00	11.1%	0.84

Saudi Arabia

Top 5 Gainers	Last Price	1d%	YTD%	Value (mn SAR)	Top 5 Losers	Last Price	1d%	YTD%	Val (mn SAR)
Rabigh Refining and Petrochemical Co.	23.36	10.0%	12.9%	225.67	Al Sagr Cooperative Insurance Co.	17.72	-3.1%	-0.6%	24.81
Abdullah Saad Mohammed Abo Moati for Bookstores Co.	44.85	9.9%	15.7%	43.85	Saudia Dairy and Foodstuff Co.	168.00	-1.6%	1.8%	7.44
Raydan Food Co.	21.94	8.8%	8.6%	60.88	Saudi Arabian Fertilizer Co.	81.20	-1.0%	-20.7%	116.49
Saudi Ground Services Co.	31.70	6.7%	7.3%	31.31	Saudi Research and Marketing Group	207.00	-1.0%	5.5%	35.50
Thob Al Aseel Co.	50.00	5.9%	4.0%	16.07	Qassim Cement Co.	77.30	-0.9%	2.1%	2.83
Stocks near 52 w high	Last Price	52w H	% Change	Value (mn SAR)	Stocks near 52 w Low	Last Price	52w L	% Change	Val (mn SAR)
Development Works Food Co.	289.00	289.00	0.0%	136.83	Allied Cooperative Insurance Group	20.84	20.84	0.0%	10.46
International Company for Water and Power Projects	84.40	84.40	0.0%	82.89	Savola Group	32.30	32.30	0.0%	14.81
The Saudi National Bank	68.30	68.30	0.0%	60.73	Tanmiah Food Co.	85.50	85.50	0.0%	16.54
Zamil Industrial Investment	29.25	29.25	0.0%	26.65	BinDawood Holding	95.20	95.20	0.0%	9.12
United International Transportation Co.	48.70	48.70	0.0%	8.46	Nayifat Finance Co.	31.40	31.40	0.0%	21.61

South Africa

Top 5 Gainers	Last Price	1d%	YTD%	Value (mn R)	Top 5 Losers	Last Price	1d%	YTD%	Val (mn R)
Anglo American PLC	68635.00	1.8%	5.3%	39756.89	MTN Group	16710.00	-2.7%	-2.1%	30279.44
Northam Platinum Ltd	21596.00	1.3%	3.1%	9721.35	Cie Financiere Richemont SA	23428.00	-2.2%	-2.9%	28144.27
Glencore PLC	8373.00	1.3%	3.2%	8694.90	MultiChoice Group	12009.00	-1.9%	-1.6%	6842.56
BHP Group PLC	48558.00	1.1%	2.4%	29687.78	Vodacom Group Ltd	13241.00	-1.8%	-1.6%	11469.67
Prosus NV	126200.00	1.0%	-3.6%	74118.40	Growthpoint Properties Ltd	1513.00	-1.7%	-1.6%	10589.11
Stocks near 52 w high	Last Price	52w H	% Change	Value (mn R)	Stocks near 52 w Low	Last Price	52w L	% Change	Val(mn R)
Absa Group Ltd	16500.00	16544.00	-0.3%	25614.58	Naspers Ltd	238904.00	229087.00	4.3%	121774.86
Capitec Bank Holdings Ltd	213082.00	213911.00	-0.4%	18362.77	SPAR Group Ltd/The	16807.00	15842.00	6.1%	6461.94
Anglo American PLC	68635.00	68980.00	-0.5%	39756.89	Vodacom Group Ltd	13241.00	12177.00	8.7%	11469.67
Glencore PLC	8373.00	8443.00	-0.8%	8694.90	Prosus NV	126200.00	113890.83	10.8%	74118.40
British American Tobacco PLC	59440.00	60557.00	-1.8%	15654.95	Sibanye Stillwater	4978.00	4479.00	11.1%	29952.97

Vietnam

Top 5 Gainers	Last Price	1d%	YTD%	Value (mn ₫)	Top 5 Losers	Last Price	1d%	YTD%	Val (mn ₫)
PetroVietnam Power Corp	20150.00	4.7%	15.1%	662521.93	Vincom Retail	34750.00	-2.4%	15.4%	571533.25
Petrovietnam Gas	107500.00	3.7%	11.7%	191124.25	Tien Phong Commercial Joint Stock Bank	41000.00	-2.4%	-0.1%	170178.70
Bank for Inv. and Devp	39200.00	3.2%	5.7%	171213.84	Vietnam JSC Bank	33200.00	-2.4%	-2.1%	412091.68
Vietnam National Petroleum Group	56300.00	1.4%	4.5%	85637.93	Sai Gon Thuong Tin Commercial	31950.00	-2.3%	1.4%	899900.51
Vietcombank	79800.00	0.9%	1.3%	77102.76	Vingroup JSC	102200.00	-2.2%	7.5%	317719.36
Stocks near 52 w high	Last Price	52w H	% Change	Value (mn ₫)	Stocks near 52 w Low	Last Price	52w L	% Change	Val (mn ₫)
Bank for Inv. and Devp	39200.00	39450.00	-0.6%	171213.84	Vinamilk	85200.00	82573.01	3.2%	217592.28
PetroVietnam Power Corp	20150.00	20350.00	-1.0%	662521.93	Saigon Beer Alcohol Beverage Corp.	153200.00	138014.61	11.0%	17480.12
Khang Dien House Trading & Investment	56600.00	57500.00	-1.6%	116799.76	Vietjet Aviation	123800.00	105800.00	17.0%	79591.02
Tien Phong Commercial Joint Stock Bank	41000.00	43250.00	-5.2%	170178.70	BaoViet Holdings	55600.00	46340.17	20.0%	56250.52
Sai Gon Thuong Tin Commercial	31950.00	33900.00	-5.8%	899900.51	Vietcombank	79800.00	66193.28	20.6%	77102.76

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