

# Daily Market Report

## 07 January 2022

### JSE

JSE All-Share Index dropped by 1.19% to close at 74,165.25 points on Thursday, as Industrial and Resources sectors recorded losses.

### BRVM

BRVM Composite Index closed at 202.03 points, up by 0.68% on Thursday with Sicable Côte d'Ivoire & CFAO Motors Côte d'Ivoire being the top gainers.

### NSE

NSE All-Share Index increased by 0.30% to close at 43,607.94 points on Thursday, as Banking sector recorded gains.

### EGX

EGX 30 Index was closed on Thursday on the account of Eastern Christmas.

### ESG

Casablanca ESG 10 Index increased by 0.67% to close at 997.53 points on Thursday.

## African Markets

**Nigeria:** NSE 30 Index slipped by 0.08% and closed at 1,722.76 points on Thursday. Unilever and Ecobank were the top losers.

**Egypt:** EGX 30 Index was closed on Thursday on the account of Eastern Christmas.

**Kenya:** NSE 20 Index increased by 0.21% and closed at 1,919.79 points on Thursday. Nation Media Group and NCBA Group were top gainers.

**South Africa:** JSE Top 40 Index dropped 1.39% to close at 67,420.19 points on Thursday, as Industrial and Resources sectors recorded losses.

## Capital Markets

### JSE

Johannesburg Stock Exchange

▼ 1.19%

### BRVM

Bourse Régionale des Valeurs Mobilières

▲ 0.68%

### NSE

Nigerian Stock Exchange

▲ 0.30%

### EGX

Egyptian Stock Exchange

↔ 0.00%

### ESG

Casablanca Stock Exchange

▲ 0.67%

## Nigeria Key Indicators

	Current
Inflation	15.40%
Exchange Rate	₦ 413.96
INTERBANK RATES	
OPR	3.50 ▼
Overnight	4.25 ▼

## Other Emerging Markets

**Abu Dhabi:** ADX Index decreased 0.14% to close at 8,394.82 points on Thursday, as Etisalat and First Abu Dhabi Bank recorded losses. MSCI UAE decreased 0.44% to close at 446.81 points.

**Vietnam:** VN-30 Index slipped by 0.07% to close at 1,544.95 points on Thursday, as the blue-chip companies recorded losses. MSCI Vietnam increased by 0.40% to close at 1,087.80 points.

**Saudi Arabia:** Tadawul All Share Index was down by 0.20% to close at 11,430.51 points on Thursday, as losses in the Petrochemicals, Transport and Agriculture & Food sectors led shares lower. MSCI Saudi Arabia decreased by 0.41% to close at 1,586.56 points.

**India:** Nifty 50 Index declined by 1.00% to close at 17,745.90 points on Thursday, as losses in the Real Estate, IT and Technology sectors led shares lower. MSCI India decreased by 0.77% to close at 2,070.60 points.

## News

### Nigeria:

FG projects 233% increase in FDI, eyes \$5bn  
Govt targets 308% increase in mining revenue, 144,000 jobs  
FG releases ₦31.97bn for retirees' accrued pension rights

### Kenya:

Kenya Inks Six Trade Agreements with China  
Treasury raises Sh27.4bn from five-year bond sale  
Kenya to double oil handling capacity with new Kipevu terminal

### Abu Dhabi:

Al Qudra Holding to allow 30% foreign ownership of shares  
Dana Gas reports 107% yoy increase in collections from Egypt and Iraq  
Sharjah developer Arada posts 38% jump in property sales to \$650m

### Saudi Arabia:

Investment in Saudi manufacturing market exceeds \$4bn  
Saudi National Co. for Learning and Education's net profit grows 378%  
Saudi Scientific & Medical Equipment House to float 30% stake on TASI

### Egypt:

Cabinet, FRA discuss proposed amendments to capital gains tax  
Investors call on Egypt's govt to abolish customs tariffs on imports of solar panels  
Egypt's Meeza cards to replace payroll cards for 4.3 mln state employees

### South Africa:

Factory activity in the country shrinks in Dec on Omicron worries – PMI  
Glencore closes R11bn sale of Ernest Henry Mine in Australia  
Fuel prices decrease, but outlook not good

### India:

Reliance Industries raises \$4 billion in India's biggest forex bond deal  
Wockhardt board approves plan to raise Rs 1,000 crore via rights issue  
IndiaMART acquires 26.01% stake in EasyEcom, invests Rs 13.3 crore

### Vietnam:

Vietnam-EU trade increases 14.8 percent in 2021  
Binh Duong, Gangnam district sign strategic cooperation deal  
Industrial and construction sector sees highest growth

## Indices and FX Data

Indices	Last Trade	1d%	WTD%	MTD%	YTD%	Currency/Commodity	Last Trade	1d%	YTD%
Abu Dhabi	8,394.82	-0.1%	-1.1%	-1.1%	-1.1%	AED/USD	3.67	0.0%	0.0%
Egypt	12,043.42	0.0%	0.8%	0.8%	0.8%	EGP/USD	15.72	0.0%	0.0%
India	17,745.90	-1.0%	2.3%	2.3%	2.3%	INR/USD	74.50	0.2%	0.2%
Kenya	1,919.79	0.2%	0.9%	0.9%	0.9%	KES/USD	113.15	-0.1%	0.0%
Nigeria	1,722.76	-0.1%	0.0%	0.0%	0.0%	NGN/USD	413.75	0.0%	0.0%
Saudi Arabia	11,430.51	-0.2%	1.3%	1.3%	1.3%	SAR/USD	3.75	0.0%	0.0%
South Africa	67,420.19	-1.4%	0.5%	0.5%	0.5%	ZAR/USD	15.70	-0.2%	-1.7%
Vietnam	1,544.95	-0.1%	0.6%	0.6%	0.6%	VND/USD	22,750.00	0.0%	-0.2%

## MSCI Emerging Markets

MSCI Frontier	659.56	0.1%	-0.9%	-0.9%	-0.9%	Brent Crude (\$)	81.99	1.5%	5.4%
MSCI Frontier 100	1,525.74	0.2%	-0.5%	-0.5%	-0.5%	Gold (\$)	1,789.20	-2.0%	-2.2%
MSCI Emerging	1,217.07	-0.5%	-1.2%	-1.2%	-1.2%	Copper (\$)	9,531.00	-1.7%	-1.9%
MSCI World (USD)	3,184.62	-0.6%	-1.5%	-1.5%	-1.5%	Coffee (\$)	201.32	-0.3%	68.9%

## STOCKS

### Nigeria

Top 5 Gainers	Last Price	1d%	YTD%	Value (mn ₦)	Top 5 Losers	Last Price	1d%	YTD%	Val (mn ₦)
UACN	9.50	5.6%	0.0%	3.59	Unilever	14.00	-3.4%	-3.4%	5.71
UBN	5.60	3.7%	-5.1%	15.39	Ecobank	8.65	-2.8%	-0.6%	5.58
Lafarge Africa	24.90	3.1%	4.0%	22.56	Fidelity	2.50	-2.0%	-2.0%	11.17
United Capital Plc	10.20	2.5%	3.0%	37.73	Axamansard	2.28	-1.7%	-1.7%	4.51
FCMB	3.00	2.0%	0.3%	10.21	BUA Cement	69.00	-1.4%	2.9%	81.48
Stocks near 52 w high	Last Price	52w H	% Change	Value (mn ₦)	Stocks near 52 w Low	Last Price	52w L	% Change	Val (mn ₦)
Okomu Oil	142.00	142.00	0.0%	14.32	Nascon	13.20	12.90	2.3%	1.35
Nestle	1556.50	1556.50	0.0%	4.97	Nigerian Breweries	48.00	45.45	5.6%	4.56
Airtel Africa	1050.50	1050.50	0.0%	11.70	Sterling	1.50	1.40	7.1%	5.97
United Capital Plc	10.20	10.20	0.0%	37.73	Cap	19.45	18.00	8.1%	2.67
Presco	87.80	89.00	-1.3%	8.56	Flour Mills	29.00	26.70	8.6%	9.24

### Abu Dhabi

Top 5 Gainers	Last Price	1d%	YTD%	Value (mn DH)	Top 5 Losers	Last Price	1d%	YTD%	Val (mn DH)
Ras Al Khaimah Poultry	3.06	14.6%	31.3%	0.03	Abu Dhabi National Takaful	5.55	-9.9%	-9.9%	0.02
Finance House	2.10	5.0%	5.0%	0.02	Al Seer Marine Supplies & Equipment Co	12.98	-3.4%	-6.6%	27.79
Al Qudra Holding	4.63	3.1%	2.4%	13.46	National Marine Dredging	13.12	-2.7%	0.6%	32.91
FERTIGLOBE PLC	3.70	3.1%	5.1%	28.43	Multiply Group	1.79	-2.2%	-2.7%	41.72
Abu Dhabi National Ins. Co	6.90	2.8%	3.0%	7.56	Insurance House	0.89	-2.0%	-2.0%	0.01
Stocks near 52 w high	Last Price	52w H	% Change	Value(mn DH)	Stocks near 52 w Low	Last Price	52w L	% Change	Val (mnDH)
Al Buhaira Ntl Ins.	1.90	1.90	0.0%	0.00	National Bank of Fujairah	5.00	4.98	0.4%	0.00
Insurance House	0.89	0.89	0.0%	0.01	Ooredoo QPSC	7.14	6.59	8.3%	7.66
National Bank of Fujairah	5.00	5.00	0.0%	0.00	Sudatel Telecom	0.35	0.32	8.5%	0.11
Wahat Al Zaweya Holding PrJSC	4.07	4.07	0.0%	0.00	Abu Dhabi National Oil Co.	4.17	3.84	8.6%	43.89
Union Insurance Co	0.72	0.72	0.0%	0.00	Abu Dhabi National Energy	1.26	1.15	9.6%	2.59

## Egypt\*

Top 5 Gainers	Last Price	1d%	YTD%	Value (mn E£)	Top 5 Losers	Last Price	1d%	YTD%	Val (mn E£)
Medinet Nasr Housing	3.07	4.1%	5.1%	62.76	Egyptian Kuwaiti Holding-EGP	20.65	-2.3%	5.1%	27.04
Credit Agricole Egypt	8.40	3.2%	-0.2%	8.44	Alexandria Mineral Oils Company	3.90	-2.3%	6.6%	26.76
Raya Holding For Financial Investments	2.60	2.8%	9.2%	4.90	Cairo For Investment And Real Estate Devp	13.56	-1.9%	-0.4%	0.33
ELSWEDY ELECTRIC	9.94	2.7%	1.1%	78.47	Ibnsina Pharma	4.01	-0.7%	-1.5%	14.31
Orascom Development Egypt	5.86	2.6%	-2.3%	29.34	Oriental Weavers	8.64	-0.7%	-0.6%	9.21
Stocks near 52 w high	Last Price	52w H	% Change	Value (mn E£)	Stocks near 52 w Low	Last Price	52w L	% Change	Val (mn E£)
Telecom Egypt	17.10	17.15	-0.3%	19.25	Eastern Company	10.78	10.34	4.3%	5.40
Commercial International Bank(Egypt)	52.85	54.15	-2.4%	55.18	Gadwa For Industrial Development	1.05	0.95	10.7%	1.67
Credit Agricole Egypt	8.40	8.62	-2.6%	8.44	Citadel Capital - Common Shares	1.26	1.09	15.9%	17.58
Egyptian Financial Group-HermesHolding Company	14.82	15.25	-2.8%	5.62	Egyptian Kuwaiti Holding-EGP	20.65	17.25	19.7%	27.04
T M G Holding	9.20	9.49	-3.1%	21.14	Abou Kir Fertilizers	21.49	17.90	20.1%	3.80

\*Market closed on 6/1

## India

Top 5 Gainers	Last Price	1d%	YTD%	Value (mn ₹)	Top 5 Losers	Last Price	1d%	YTD%	Val (mn ₹)
UPL	781.40	2.2%	4.6%	4233.145	Jsw Steel	673.80	-3.0%	2.7%	3203.37
Indusind Bank	920.10	1.8%	3.6%	4725.82	Ultratech Cement	7455.00	-2.7%	-1.8%	3034.50
Bajaj Auto	3415.10	1.7%	5.1%	1387.54	Shree Cement limited	26509.00	-2.6%	-1.8%	675.95
Bharti Airtel	710.75	1.5%	3.9%	15402.04	Tech Mahindra	1694.00	-2.5%	-5.4%	7299.38
Maruti Suzuki India	7872.00	1.2%	6.0%	5798.40	Adani Ports And Sez.	739.00	-2.1%	1.2%	4011.00
Stocks near 52 w high	Last Price	52w H	% Change	Value (mn ₹)	Stocks near 52 w Low	Last Price	52w L	% Change	Val (mn ₹)
Larsen & Toubro	1924.50	1981.75	-2.9%	2649.68	HDFC Life Insurance Company	647.00	627.00	3.2%	1649.06
Titan Company	2595.95	2677.90	-3.1%	2912.53	Hero Motocorp	2503.00	2310.00	8.4%	1011.87
Sun Pharma Industries	829.85	860.05	-3.5%	2014.78	ITC	218.75	199.10	9.9%	1957.94
Bajaj Finance	7729.95	8050.00	-4.0%	11791.10	Britannia Inds.	3673.00	3317.30	10.7%	1244.37
Tata Consultancy Svs.	3809.95	3989.90	-4.5%	6884.49	Bharat Petroleum	396.40	357.40	10.9%	1621.07

## Kenya

Top 5 Gainers	Last Price	1d%	YTD%	Value (mn KSh)	Top 5 Losers	Last Price	1d%	YTD%	Val (mn KSh)
Nation Media Group	19.90	2.6%	7.9%	0.06	East African Breweries Limited	160.75	-1.8%	-2.6%	0.45
NCBA Group Plc	25.90	1.4%	2.8%	0.54	WPP Scangroup Plc	4.12	-1.0%	-0.5%	0.26
Safaricom Plc	40.00	1.1%	5.4%	205.46	Kengen Limited	4.13	-0.7%	-1.4%	0.20
Nairobi Securities Exchange Plc	8.20	1.0%	2.5%	0.04	Centum Investment Company Plc	14.50	-0.7%	2.8%	0.55
KCB Group Plc	45.90	0.9%	1.0%	3.09	Total Kenya Ltd	24.55	-0.6%	-1.8%	0.35
Stocks near 52 w high	Last Price	52w H	% Change	Value (mn KSh)	Stocks near 52 w Low	Last Price	52w L	% Change	Val (mn KSh)
Absa Bank Kenya	11.80	12.00	-1.7%	1.52	Centum Investment Company Plc	14.50	14.00	3.6%	0.55
Equity Group Holdings Plc	53.00	55.00	-3.6%	12.89	Kengen Limited	4.13	3.90	5.9%	0.20
The Cooperative Bank of Kenya Ltd	13.00	14.05	-7.5%	1.15	Standard Chartered Bank Kenya Ltd	130.75	123.00	6.3%	1.19
KCB Group Plc	45.90	50.75	-9.6%	3.09	East African Breweries Limited	160.75	148.00	8.6%	0.45
NCBA Group Plc	25.90	29.00	-10.7%	0.54	Kenya Reinsurance Corporation Ltd	2.29	2.10	9.0%	0.08

## Saudi Arabia

Top 5 Gainers	Last Price	1d%	YTD%	Value (mn SAR)	Top 5 Losers	Last Price	1d%	YTD%	Val (mn SAR)
Alujain Holding Corp.	57.80	4.1%	7.0%	53.76	Batic Investments and Logistics Co.	22.16	-4.6%	-9.7%	111.31
Buruj Cooperative Insurance Co.	23.26	3.4%	5.2%	8.54	Saudi Arabian Fertilizer Co.	82.00	-2.8%	-19.9%	138.62
Amana Cooperative Insurance Co.	36.80	3.1%	7.0%	19.88	Baazeem Trading Co.	117.00	-2.3%	3.9%	112.59
Red Sea International Co.	21.20	2.8%	0.4%	13.05	Saudi Industrial Services Co.	32.50	-2.1%	5.9%	46.54
National Metal Manufacturing and Casting Co.	26.00	2.8%	1.4%	23.20	Ataa Educational Co.	57.10	-2.1%	-1.4%	9.40
Stocks near 52 w high	Last Price	52w H	% Change	Value (mn SAR)	Stocks near 52 w Low	Last Price	52w L	% Change	Val (mn SAR)
Development Works Food Co.	280.00	280.00	0.0%	87.66	Allied Cooperative Insurance Group	20.96	20.96	0.0%	8.62
International Company for Water and Power Projects	83.90	83.90	0.0%	48.22	Fawaz Abdulaziz Alhokair Co.	15.64	15.64	0.0%	9.95
The Saudi National Bank	67.50	67.50	0.0%	128.04	Savola Group	32.05	32.05	0.0%	9.86
Zamil Industrial Investment Co.	28.60	28.60	0.0%	32.85	Tanmiah Food Co.	83.50	83.50	0.0%	11.81
United Electronics Co.	143.00	143.00	0.0%	21.15	BinDawood Holding Co.	95.60	95.60	0.0%	2.96

## South Africa

Top 5 Gainers	Last Price	1d%	YTD%	Value (mn R)	Top 5 Losers	Last Price	1d%	YTD%	Val (mn R)
Absa Group Ltd	16404.00	1.9%	7.5%	41959.63	Gold Fields Ltd	15816.00	-7.3%	-9.2%	38220.82
Capitec Bank Holdings Ltd	212826.00	1.9%	4.3%	51495.80	AngloGold Ashanti Ltd	30030.00	-6.0%	-8.6%	31986.57
British American Tobacco PLC	60300.00	0.8%	2.9%	25629.31	Sibanye Stillwater	4960.00	-4.2%	1.0%	39942.87
Shoprite Holdings Ltd	21108.00	0.8%	1.1%	15846.58	Impala Platinum Holdings Ltd	22180.00	-4.2%	-1.4%	46513.03
SPAR Group Ltd/The	16928.00	0.7%	1.3%	6168.99	Prosus NV	124912.00	-3.6%	-4.6%	77519.39
Stocks near 52 w high	Last Price	52w H	% Change	Value (mn R)	Stocks near 52 w Low	Last Price	52w L	% Change	Val(mn R)
Absa Group Ltd	16404.00	16440.00	-0.2%	41959.63	Naspers Ltd	239529.00	229087.00	4.6%	98522.35
British American Tobacco PLC	60300.00	60557.00	-0.4%	25629.31	SPAR Group Ltd/The	16928.00	15842.00	6.9%	6168.99
Capitec Bank Holdings Ltd	212826.00	213823.00	-0.5%	51495.80	Prosus NV	124912.00	113890.83	9.7%	77519.39
Investec Ltd	9019.00	9135.00	-1.3%	3108.94	Vodacom Group Ltd	13480.00	12177.00	10.7%	9065.52
Shoprite Holdings Ltd	21108.00	21417.00	-1.4%	15846.58	Sibanye Stillwater	4960.00	4479.00	10.7%	39942.87

## Vietnam

Top 5 Gainers	Last Price	1d%	YTD%	Value (mn ₫)	Top 5 Losers	Last Price	1d%	YTD%	Val (mn ₫)
Vincom Retail	35600.00	6.9%	18.3%	886361.68	Masan Group Corp	153800.00	-4.5%	-10.1%	253831.52
Vingroup JSC	104500.00	4.5%	9.9%	528916.30	Vietnam JSC Bank	34000.00	-2.2%	0.3%	399629.20
Bank for Inv. and Devp	38000.00	2.6%	2.4%	227954.40	Saigon Securities Inc	51900.00	-1.7%	0.2%	687571.20
Khang Dien House Trading & Investment	56800.00	2.0%	11.4%	181504.40	Saigon Beer Alcohol Beverage Corp.	156600.00	-1.7%	3.7%	11791.98
Vinhomes	85300.00	1.5%	4.0%	900060.01	Vietnam Rubber Group JSC	46100.00	-1.5%	-0.6%	791661.47
Stocks near 52 w high	Last Price	52w H	% Change	Value (mn ₫)	Stocks near 52 w Low	Last Price	52w L	% Change	Val (mn ₫)
Khang Dien House Trading & Investment	56800.00	57500.00	-1.2%	181504.40	Vinamilk	85400.00	82573.01	3.4%	243236.28
Tien Phong Commercial Joint Stock Bank	42000.00	43250.00	-2.9%	217996.80	Saigon Beer Alcohol Beverage Corp.	156600.00	139800.00	12.0%	11791.98
PetroVietnam Power Corp	19250.00	19950.00	-3.5%	519759.63	Vietjet Aviation	123800.00	105800.00	17.0%	77634.98
Sai Gon Thuong Tin Commercial	32700.00	33900.00	-3.5%	1260176.25	Vietcombank	79100.00	66193.28	19.5%	96153.96
Bank for Inv. and Devp	38000.00	39492.33	-3.8%	227954.40	BaoViet Holdings	56200.00	46340.17	21.3%	39384.96

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