

Daily Market Report

04 January 2022

JSE

JSE All-Share Index inched up by 0.02% to close at 73,722.63 points on Monday, as Financial sector recorded gains.

BRVM

BRVM Composite Index closed at 202.08 points, down by 0.10% on Monday with Solibra Côte d'Ivoire & CFAO Motors Côte d'Ivoire being the top losers.

NSE

NSE All-Share Index was closed on Monday on the account of New Year's Day.

EGX

EGX 30 Index was down by 0.10% to close at 11,897.40 points on Monday, amid foreign selling.

ESG

Casablanca ESG 10 Index decreased 0.42% to close at 993.78 points on Monday.

African Markets

Nigeria: NSE 30 Index was closed on Monday on account of New Year's Day.

Egypt: EGX 30 Index was down by 0.10% to close at 11,897.40 points on Monday, amid foreign selling.

Kenya: NSE 20 Index rose by 0.62% and closed at 1914.29 points on Monday. Nation Media Group and Centum Investment Company were the top gainers.

South Africa: JSE Top 40 Index slipped by 0.04% to close at 67,025.56 points on Monday, as Industrial and Resources sectors recorded losses.

Capital Markets

JSE

Johannesburg Stock Exchange

▲ 0.02%

BRVM

Bourse Régionale des Valeurs Mobilières

▼ 0.10%

NSE

Nigerian Stock Exchange

↔ 0.00%

EGX

Egyptian Stock Exchange

▼ 0.10%

ESG

Casablanca Stock Exchange

▼ 0.42%

Nigeria Key Indicators

	Current
Inflation	15.40%
Exchange Rate	₦ 413.49
INTERBANK RATES	
OPR	10.00 ↔
Overnight	10.50 ↔

Other Emerging Markets

Abu Dhabi: ADX Index decreased by 0.28% to close at 8464.57 points on Monday, as Etisalat and First Abu Dhabi Bank recorded losses. MSCI UAE inched up by 0.02% to close at 451.47 points.

Vietnam: VN-30 Index increased was closed on Monday on the account of New Year's Day.

Saudi Arabia: Tadawul All Share Index slipped 0.04% to close at 11,327.52 points on Monday, as losses in the Building & Construction, Media & Publishing and Hotels & Tourism sectors led shares lower. MSCI Saudi Arabia increased by 0.33% to close at 1,574.43 points.

India: Nifty 50 Index increased 1.57% to close at 17,625.70 points on Monday, as gains in the Banking, Metals and Public Sector Undertakings sectors led shares higher. MSCI India increased 1.29% to close at 2,062.79 points.

News

Nigeria:

CBN, SEC, others to lift financial sector with fresh N1.54tn investment
FG owes five IOCs \$1.15bn cash call arrears, clears \$3.53bn debt
Fed Govt, Stock Exchange to step up actions on climate financing

Kenya:

Kenyan Growth Rebound Persists With 9.9% Third-Quarter Expansion
IFC to lend KSh 18.6 Billion to Equity Bank Kenya Limited
Britam to Earn KSh 13.9 bn from Sale of its Equity Bank Shares to IFC

Abu Dhabi:

Opec+ prepares to meet as oil prices edge higher despite Omicron concerns
UAE and Vietnam in pact to boost creative economy
Alpha Dhabi raises Aldar stake to 29.8% as it expands property portfolio

Saudi Arabia:

Saudi Aramco awards \$2.23bn contract to Abu Dhabi's NPCC
KEC gets \$208m funding for key Saudi mixed-use development
Saudi Riyad REIT invests \$62m in US logistics portfolio

Egypt:

7 companies win int'l digital tender for oil, gas exploration in 8 areas
Suez Canal achieves highest-ever revenue at \$6.3B
Egypt's export revenues reach all-time record high of \$31 billion

South Africa:

Credit demand accelerates in November
International Workplace Group to expand its flexible offices in SA
Adapt IT to delist from JSE next week as Volaris takeover finalised

India:

LIC looks to file for IPO by January 3rd week
Exports surge 37% to a record \$37.3 billion in December
Manufacturing activity remains robust in December on new orders

Vietnam:

Authorities inject trillions of VNĐ to support economy
PetroVietnam's revenue hits over 27.1 billion USD in 2021
Vietnam Trade Office works to boost exports to North Europe

Indices and FX Data

Indices	Last Trade	1d%	WTD%	MTD%	YTD%	Currency/Commodity	Last Trade	1d%	YTD%
Abu Dhabi	8,464.57	-0.3%	-0.3%	-0.3%	-0.3%	AED/USD	3.67	0.0%	0.0%
Egypt	11,897.40	-0.1%	-0.4%	-0.4%	-0.4%	EGP/USD	15.75	0.2%	0.2%
India	17,625.70	1.6%	1.6%	1.6%	1.6%	INR/USD	74.26	-0.1%	-0.1%
Kenya	1,914.29	0.6%	0.6%	0.6%	0.6%	KES/USD	113.15	0.0%	0.0%
Nigeria	1,722.30	0.0%	0.0%	0.0%	0.0%	NGN/USD	413.75	0.0%	0.0%
Saudi Arabia	11,327.52	-0.04%	0.4%	0.4%	0.4%	SAR/USD	3.75	0.0%	0.0%
South Africa	67,025.56	-0.04%	-0.04%	-0.04%	-0.04%	ZAR/USD	15.90	-0.4%	-0.4%
Vietnam	1,535.71	0.0%	0.0%	0.0%	0.0%	VND/USD	22,790.00	0.0%	0.0%

MSCI Emerging Markets

MSCI Frontier	665.33	-0.05%	-0.05%	-0.05%	-0.05%	Brent Crude (\$)	78.98	1.5%	1.5%
MSCI Frontier 100	1,534.36	0.1%	0.1%	0.1%	0.1%	Gold (\$)	1,800.10	-1.6%	-1.6%
MSCI Emerging	1,233.50	0.1%	0.1%	0.1%	0.1%	Copper (\$)	9,720.50	0.0%	0.0%
MSCI World (USD)	3,241.43	0.3%	0.3%	0.3%	0.3%	Coffee (\$)	200.46	0.05%	68.2%

STOCKS

Nigeria*

Top 5 Gainers	Last Price	1d%	YTD%	Value (mn ₦)	Top 5 Losers	Last Price	1d%	YTD%	Val (mn ₦)
Nestle	1556.50	10.0%	0.0%	4896.79	Wema	0.72	-8.9%	0.0%	7.59
MTNN	197.00	8.2%	0.0%	1042.41	Transnational Corporation	0.96	-3.0%	0.0%	18.06
Unilever	14.50	8.2%	0.0%	2.03	UBN	5.90	-2.5%	0.0%	15.16
Dangote Sugar	17.40	5.5%	0.0%	4.17	UACN	9.50	-1.0%	0.0%	7.20
International Breweries	4.95	5.3%	0.0%	0.60	FBNH	11.40	-0.9%	0.0%	888.42
Stocks near 52 w high	Last Price	52w H	% Change	Value (mn ₦)	Stocks near 52 w Low	Last Price	52w L	% Change	Val (mn ₦)
Okomu Oil	142.00	142.00	0.0%	7.71	Nascon	13.20	12.90	2.3%	0.19
Nestle	1556.50	1556.50	0.0%	4896.79	Sterling	1.51	1.40	7.9%	16.10
Airtel Africa	955.00	955.00	0.0%	0.05	Cap	19.45	18.00	8.1%	0.13
United Capital Plc	9.90	10.00	-1.0%	40.42	Stanbic IBTC	36.00	33.17	8.5%	0.46
Presco	87.80	89.00	-1.3%	2.77	Flour Mills	28.35	26.00	9.0%	3.05

*Market closed on 3/1

Abu Dhabi

Top 5 Gainers	Last Price	1d%	YTD%	Value (mn DH)	Top 5 Losers	Last Price	1d%	YTD%	Val (mn DH)
Ras Al Khaimah Poultry	2.66	14.2%	14.2%	0.00	Sharjah Insurance	0.96	-9.4%	-9.4%	0.19
REEM INVESTMENTS PrJSC	35.00	11.1%	11.1%	0.11	ALPHA DHABI HOLDING PJSC	26.24	-3.9%	-3.9%	139.30
PALMS SPORTS	13.04	6.7%	6.7%	3.91	Sudatel Telecom	0.34	-3.4%	-3.4%	0.22
Abu Dhabi National for Building Materials	0.27	6.4%	6.4%	0.01	Esg Emirates Stallions Group	7.80	-2.5%	-2.5%	13.21
Easylease motorcycle rentals	30.00	3.5%	3.5%	3.02	Bank of Sharjah	0.61	-1.6%	-1.6%	0.11
Stocks near 52 w high	Last Price	52w H	% Change	Value(mn DH)	Stocks near 52 w Low	Last Price	52w L	% Change	Val (mnDH)
Insurance House	0.91	0.91	0.0%	0.00	National Bank of Fujairah	5.00	4.98	0.4%	0.00
Al Buhaira Ntl Ins.	1.90	1.90	0.0%	0.00	Ooredoo QPSC	6.90	6.59	4.7%	7.04
National Bank of Fujairah	5.00	5.00	0.0%	0.00	Gulf Medical Projects	1.70	1.62	4.9%	0.00
Wahat Al Zaweya Holding PrJSC	4.07	4.07	0.0%	0.00	Sudatel Telecom	0.34	0.32	5.0%	0.21
Union Insurance Co	0.72	0.72	0.0%	0.00	Abu Dhabi National Oil Co.	4.23	3.81	11.0%	37.46

Egypt

Top 5 Gainers	Last Price	1d%	YTD%	Value (mn E£)	Top 5 Losers	Last Price	1d%	YTD%	Val (mn E£)
MM Group For Industry And International Trade	7.49	11.0%	8.9%	61.06	Credit Agricole Egypt	7.91	-3.8%	-6.1%	7.37
Tenth Of Ramadan Pharmaceutical Industries & Diagnostic-Rameda	2.50	2.5%	4.2%	6.92	Sidi Kerir Petrochemicals	7.59	-2.7%	-2.7%	17.62
Abou Kir Fertilizers	21.27	2.2%	-1.1%	7.73	Aspire Capital Holding	0.29	-2.4%	-1.4%	0.76
Citadel Capital - Common Shares	1.23	1.7%	1.7%	9.73	Heliopolis Housing	6.62	-1.8%	-1.3%	48.03
T M G Holding	9.09	1.5%	0.2%	1.94	Speed Medical	1.26	-1.5%	-1.1%	14.32
Stocks near 52 w high	Last Price	52w H	% Change	Value (mn E£)	Stocks near 52 w Low	Last Price	52w L	% Change	Val (mn E£)
Telecom Egypt	16.75	16.93	-1.1%	5.88	Eastern Company	10.65	10.34	3.0%	18.68
Commercial International Bank(Egypt)	52.95	54.15	-2.2%	64.68	Gadwa For Industrial Development	1.05	0.95	10.2%	0.47
Egyptian Financial Group-HermesHolding Company	14.90	15.25	-2.3%	8.59	Citadel Capital - Common Shares	1.23	1.09	12.5%	9.73
GB AUTO	5.00	5.17	-3.3%	17.26	Egyptian Kuwaiti Holding-EGP	19.69	17.25	14.1%	5.94
T M G Holding	9.09	9.49	-4.2%	1.94	Abou Kir Fertilizers	21.27	17.90	18.8%	7.73

India

Top 5 Gainers	Last Price	1d%	YTD%	Value (mn ₹)	Top 5 Losers	Last Price	1d%	YTD%	Val (mn ₹)
Coal India	155.35	6.4%	6.4%	4504.391	Cipla	931.75	-1.3%	-1.3%	1876.07
Eicher Motors	2712.50	4.7%	4.7%	6645.50	Dr Reddys Lab	4857.00	-1.0%	-1.0%	1425.79
Bajaj Finance	7225.00	3.6%	3.6%	9059.87	Mahindra & Mahindra	830.30	-0.8%	-0.8%	1280.03
Tata Steel	1150.00	3.5%	3.5%	4366.27	Divi's Laboratories	4649.00	-0.6%	-0.6%	948.19
Icici Bank	765.50	3.4%	3.4%	7306.04	Tech Mahindra	1783.15	-0.4%	-0.4%	3192.04
Stocks near 52 w high	Last Price	52w H	% Change	Value (mn ₹)	Stocks near 52 w Low	Last Price	52w L	% Change	Val (mn ₹)
Sun Pharma Industries	850.15	860.05	-1.2%	3164.09	HDFC Life Insurance Company	650.75	627.00	3.8%	1228.74
Asian Paints	3425.55	3505.00	-2.3%	2384.92	Hero Motocorp	2476.95	2310.00	7.2%	582.13
Wipro	718.95	739.85	-2.8%	3341.65	Bharat Petroleum	387.00	357.40	8.3%	1247.95
Larsen & Toubro	1924.00	1981.75	-2.9%	3667.57	Bajaj Auto	3279.00	3027.05	8.3%	873.89
Tech Mahindra	1783.15	1838.00	-3.0%	3192.04	Britannia Inds.	3622.00	3317.30	9.2%	540.46

Kenya

Top 5 Gainers	Last Price	1d%	YTD%	Value (mn KSh)	Top 5 Losers	Last Price	1d%	YTD%	Val (mn KSh)
Nation Media Group	19.75	7.0%	7.0%	0.07	Total Kenya Ltd	24.50	-2.0%	-2.0%	0.01
Centum Investment Company	14.65	3.9%	3.9%	0.06	WPP Scangroup Plc	4.10	-1.0%	-1.0%	2.50
Standard Chartered Bank Kenya Ltd	130.00	1.4%	1.4%	0.43	Absa Bank Kenya	11.75	-0.8%	-0.8%	0.68
NCBA Group Plc	25.45	1.0%	1.0%	1.21	Kenya Power & Lighting Limited	1.74	-0.6%	-0.6%	2.44
Safaricom Plc	38.15	0.5%	0.5%	359.15	Kenya Reinsurance Corporation Ltd	2.29	-0.4%	-0.4%	0.06
Stocks near 52 w high	Last Price	52w H	% Change	Value (mn KSh)	Stocks near 52 w Low	Last Price	52w L	% Change	Val (mn KSh)
Absa Bank Kenya	11.75	12.00	-2.1%	0.68	Centum Investment Company Plc	14.65	14.00	4.6%	0.06
Equity Group Holdings Plc	52.75	55.00	-4.1%	248.03	Standard Chartered Bank Kenya Ltd	130.00	123.00	5.7%	0.43
The Cooperative Bank of Kenya Ltd	13.00	14.05	-7.5%	1.30	Kengen Limited	4.19	3.90	7.4%	1.45
KCB Group Plc	45.55	50.75	-10.2%	7.95	Kenya Reinsurance Corporation Ltd	2.29	2.10	9.0%	0.06
Total Kenya Ltd	24.50	27.50	-10.9%	0.01	Diamond Trust Bank Limited	59.50	54.00	10.2%	0.11

Saudi Arabia

Top 5 Gainers	Last Price	1d%	YTD%	Value (mn SAR)	Top 5 Losers	Last Price	1d%	YTD%	Val (mn SAR)
Bank Albilad	50.00	4.6%	7.9%	104.38	Saudi Arabian Fertilizer Co.	83.00	-10.0%	-18.9%	801.55
Arab Sea Information System	201.00	4.0%	2.6%	91.31	SEDCO Capital REIT Fund	11.20	-6.4%	-6.7%	27.18
Al Hammadi Company for Development and Investment	41.70	2.8%	3.5%	13.07	The National Company for Glass Industries	42.95	-5.0%	-2.4%	163.64
Arab National Bank	23.82	2.5%	4.2%	15.32	Ash-Sharqiyah Development Co.	89.90	-4.9%	-5.0%	26.74
Dallah Healthcare Co.	77.00	2.4%	2.5%	23.47	Malath Cooperative Insurance Co.	23.10	-4.8%	1.5%	42.99
Stocks near 52 w high	Last Price	52w H	% Change	Value (mn SAR)	Stocks near 52 w Low	Last Price	52w L	% Change	Val (mn SAR)
Development Works Food	271.60	271.60	0.0%	106.87	Allied Cooperative Insurance Group	21.68	21.68	0.0%	9.60
International Company for Water and Power Projects	84.00	84.00	0.0%	81.98	Fawaz Abdulaziz Alhokair Co.	15.40	15.40	0.0%	25.81
The Saudi National Bank	65.90	65.90	0.0%	132.92	Savola Group	31.50	31.50	0.0%	14.09
Zamil Industrial Investment	27.15	27.15	0.0%	18.77	Tanmiah Food Co.	81.70	81.70	0.0%	12.63
United Electronics Co.	139.40	139.40	0.0%	20.72	BinDawood Holding	96.00	96.00	0.0%	8.21

South Africa

Top 5 Gainers	Last Price	1d%	YTD%	Value (mn R)	Top 5 Losers	Last Price	1d%	YTD%	Val (mn R)
Reinet Investments SCA	29447.00	3.0%	3.0%	22424.42	Impala Platinum Holdings Ltd	21845.00	-2.9%	-2.9%	24258.04
Absa Group Ltd	15671.00	2.7%	2.7%	11635.36	Aspen Pharmacare Holdings Ltd	21982.00	-2.1%	-2.1%	15534.04
Standard Bank Group Ltd	14372.00	2.6%	2.6%	26510.72	Gold Fields Ltd	17120.00	-1.7%	-1.7%	17927.46
Sasol Ltd	26574.00	2.6%	2.6%	21271.48	AngloGold Ashanti	32359.00	-1.6%	-1.6%	15038.13
Nedbank Group Ltd	17843.00	1.9%	1.9%	22184.08	Cie Financiere Richemont SA	23792.00	-1.4%	-1.4%	22457.27
Stocks near 52 w high	Last Price	52w H	% Change	Value (mn R)	Stocks near 52 w Low	Last Price	52w L	% Change	Val(mn R)
British American Tobacco PLC	59140.00	59347.00	-0.3%	16655.01	SPAR Group Ltd/The	16701.00	15842.00	5.4%	4523.20
Clicks Group Ltd	31931.00	32174.00	-0.8%	12751.52	Naspers Ltd	251152.00	229087.00	9.6%	51141.33
Glencore PLC	8126.00	8225.00	-1.2%	6365.83	Sibanye Stillwater	4912.00	4479.00	9.7%	21404.77
Investec Ltd	8810.00	8920.00	-1.2%	3316.59	Vodacom Group Ltd	13480.00	12150.00	10.9%	7416.97
Investec PLC	8747.00	8879.00	-1.5%	2977.84	Sanlam Ltd	5980.00	5229.00	14.4%	14367.33

Vietnam*

Top 5 Gainers	Last Price	1d%	YTD%	Value (mn ₫)	Top 5 Losers	Last Price	1d%	YTD%	Val (mn ₫)
No Va Land Invest	91000.00	5.4%	0.0%	265183.10	Khang Dien House Trading & Investment	51000.00	-2.1%	0.0%	92437.50
Bank for Inv. and Devp	37100.00	4.8%	0.0%	180194.70	Saigon Securities Inc	51800.00	-1.5%	0.0%	497761.74
Phu Nhuan Jewelry	96200.00	4.0%	0.0%	58470.36	Vincom Retail	30100.00	-1.3%	0.0%	185933.72
Sai Gon Thuong Tin Commercial	31500.00	3.3%	0.0%	1115389.80	Petrovietnam Gas	96200.00	-0.8%	0.0%	64915.76
Vietjet Aviation	128300.00	1.8%	0.0%	114790.01	FPT Corp	93000.00	-0.6%	0.0%	149488.20
Stocks near 52 w high	Last Price	52w H	% Change	Value (mn ₫)	Stocks near 52 w Low	Last Price	52w L	% Change	Val (mn ₫)
Masan Group Corp	171000.00	175000.00	-2.3%	1119024.00	Vinamilk	86400.00	82573.01	4.6%	200888.64
Tien Phong Commercial Joint Stock Bank	41050.00	42450.00	-3.3%	152956.41	Saigon Beer Alcohol Beverage Corp.	151000.00	139800.00	8.0%	41766.60
No Va Land Invest	91000.00	94351.17	-3.6%	265183.10	Vingroup JSC	95100.00	82222.23	15.7%	120491.70
Phat Dat Real Estate Development Corp	95200.00	99800.00	-4.6%	496544.16	Vietcombank	78800.00	66193.28	19.0%	33253.60
Mobile World Inv. Corp	135900.00	145500.00	-6.6%	153417.51	Vincom Retail	30100.00	25100.00	19.9%	185933.72

*Market closed on 3/1

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