

Daily Market Report

23 December 2021

JSE

JSE All-Share Index increased 0.34% to close at 71,359.06 points on Wednesday, as Industrial and Financial sectors recorded gains.

BRVM

BRVM Composite Index closed at 198.40 points, up by 1.78% on Wednesday, with Bank of Africa - Côte d'Ivoire & Crown Siem Côte d'Ivoire being the top gainers.

NSE

NSE All-Share Index decreased 0.34% to close at 42,244.22 points on Wednesday, as Industrial, Oil & Gas and Banking sectors recorded losses.

EGX

EGX 30 Index increased 0.92% to close at 11,630.63 points on Wednesday, as the market gained LE 7.54 Billion of market cap, amid Egyptian and Arab buying.

ESG

Casablanca ESG 10 Index decreased 0.47% to close at 988.25 points on Wednesday.

Capital Markets

JSE Johannesburg Stock Exchange	▲	0.34%
BRVM Bourse Régionale des Valeurs Mobilières	▲	1.78%
NSE Nigerian Stock Exchange	▼	0.34%
EGX Egyptian Stock Exchange	▲	0.92%
ESG Casablanca Stock Exchange	▼	0.47%

African Markets

Nigeria: NSE 30 Index decreased by 0.42% and closed at 1,699.38 points on Wednesday. UBN and FCMB were the top losers.

Egypt: EGX 30 Index increased 0.92% to close at 11,630.63 points on Wednesday, as the market gained LE 7.54 Billion of market cap, amid Egyptian and Arab buying.

Kenya: NSE 20 Index inched up by 0.08% and closed at 1,872.60 points on Wednesday. NCBA Group and Kenya Power & Lighting were the top gainers.

South Africa: JSE Top 40 Index increased 0.30% to close at 64,803.84 points on Wednesday, as Industrial and Financial sectors recorded gains.

Nigeria Key Indicators

	Current
Inflation	15.40%
Exchange Rate	₦ 411.92
INTERBANK RATES	
OPR	14.00 ▲
Overnight	14.25 ▲

Other Emerging Markets

Abu Dhabi: ADX General Index declined 0.71% to close at 8,398.89 points on Wednesday, as Etisalat and First Abu Dhabi Bank recorded losses. MSCI UAE dropped by 3.61% to close at 444.61 points.

Vietnam: VN-30 Index decreased 0.49% to close at 1,504.12 points on Wednesday, as the blue-chip companies recorded losses. MSCI Vietnam increased 0.19% to close at 1,066.44 points.

Saudi Arabia: Tadawul All Share Index declined 0.50% to close at 11,204.43 points on Wednesday, as losses in the Media & Publishing, Hotels & Tourism and Industrial Investment sectors pushed shares lower. MSCI Saudi Arabia decreased by 0.43% to close at 1,543.45 points.

India: Nifty 50 Index increased 1.10% to close at 16,955.45 points on Wednesday, as gains in the Real Estate, Capital Goods and Auto sectors led shares higher. MSCI India increased 2.40% to close at 1,990.32 points.

News

Nigeria:

Senate Passes 2022 Appropriation Bill
Verification: FG introduces digital token to replace 11-digit NIN
Petrol subsidy rises, hits N1.16tn in 11 months

Kenya:

US retains Kenya for Sh56bn poverty eradication grant
IFC to lend Super Foam owner Sh1.7bn for capex, expansion
NSE joins UN's Sustainable Stock Exchange's global initiative

Abu Dhabi:

UAE's ICV programme to redirect \$14.98bn for Emirati services, products
Adnoc & Taqa launch \$3.6bn project to decarbonise offshore production
Mubadala teams up with G42 to set up a biopharma manufacturing campus

Saudi Arabia:

PIF's \$40bn investment plan to boost growth of startups in Saudi Arabia
ANB's board recommends 4.5% dividends for H2-21
SAIB's board proposes 33% capital increase

Egypt:

Cooperation portfolio bet, Egypt, Asian Development Bank hits \$1B
Upper Egypt's new fuel complex to produce 800K tons of gasoline annually
Egyptian medical industries exports hit \$602m in 2021

South Africa:

Tourism council says SA could lose R25bn in revenue if EU travel ban continues
Naspers Foundry invests R54m in Planet42
Discovery Vitality reduces discount flights, overhauls travel benefits

India:

Insurers to up term policy rates for 2nd time in FY22
Auto parts business grows 65% to Rs 2 lakh crore in H1
Income Tax refunds of over Rs 1.44 lakh crore issued so far this fiscal

Vietnam:

Vietnam, Cambodia to forge cooperation in agro-forestry-fishery
Bidding contract for Phuoc Thai 2, Phuoc Thai 3 solar power plants signed
Vietnam, RoK promote cooperation in trade, industry, energy

Indices and FX Data

Indices	Last Trade	1d%	WTD%	MTD%	YTD%	Currency/Commodity	Last Trade	1d%	YTD%
Abu Dhabi	8,398.89	-0.7%	-5.2%	-1.7%	66.5%	AED/USD	3.67	0.0%	0.0%
Egypt	11,630.63	0.9%	-0.3%	2.1%	7.2%	EGP/USD	15.75	0.2%	0.1%
India	16,955.45	1.1%	-0.2%	-0.2%	21.3%	INR/USD	75.55	-0.1%	3.4%
Kenya	1,872.60	0.1%	1.0%	0.1%	0.2%	KES/USD	113.05	0.1%	3.5%
Nigeria	1,699.38	-0.4%	-0.4%	-2.7%	3.6%	NGN/USD	413.75	0.0%	4.8%
Saudi Arabia	11,204.43	-0.5%	-0.9%	4.1%	28.9%	SAR/USD	3.75	0.0%	0.1%
South Africa	64,803.84	0.3%	0.2%	1.2%	19.2%	ZAR/USD	15.85	-0.1%	7.9%
Vietnam	1,504.12	-0.5%	-0.6%	-2.2%	40.5%	VND/USD	22,960.00	0.1%	-0.5%

MSCI Emerging Markets

MSCI Frontier	657.60	0.2%	0.4%	0.2%	15.0%	Brent Crude (\$)	75.29	1.8%	45.3%
MSCI Frontier 100	1,514.71	0.2%	0.2%	0.2%	20.4%	Gold (\$)	1,802.20	0.8%	-4.9%
MSCI Emerging	1,209.88	0.5%	-0.5%	-0.2%	-6.3%	Copper (\$)	9,607.00	0.8%	23.7%
MSCI World (USD)	3,183.62	1.0%	1.4%	2.6%	18.3%	Coffee (\$)	202.08	1.9%	69.5%

STOCKS

Nigeria

Top 5 Gainers	Last Price	1d%	YTD%	Value (mn ₦)	Top 5 Losers	Last Price	1d%	YTD%	Val (mn ₦)
Nestle	1415.00	1.4%	-6.0%	643.73	UBN	4.60	-5.2%	-14.0%	1.35
Transnational Corporation	0.98	1.0%	8.9%	3.05	FCMB	2.87	-4.3%	-13.8%	3.37
Fidelity	2.55	0.4%	1.2%	19.08	Lafarge Africa	23.10	-3.8%	9.7%	32.56
					International Breweries	4.75	-2.1%	-20.2%	6.52
					FBNH	12.00	-1.6%	67.8%	62.57
Stocks near 52 w high	Last Price	52w H	% Change	Value (mn ₦)	Stocks near 52 w Low	Last Price	52w L	% Change	Val (mn ₦)
Okomu Oil	142.00	142.00	0.0%	226.23	UBN	4.60	4.50	2.2%	1.35
Airtel Africa	955.00	955.00	0.0%	24.49	Nascon	13.20	12.90	2.3%	0.20
United Capital Plc	10.00	10.00	0.0%	12.20	Nigerian Breweries	48.00	46.50	3.2%	1.80
Presco	87.80	89.00	-1.3%	28.58	Nestle	1415.00	1350.00	4.8%	643.73
Guinness	39.00	39.90	-2.3%	11.24	International Breweries	4.75	4.50	5.6%	6.52

Abu Dhabi

Top 5 Gainers	Last Price	1d%	YTD%	Value (mn DH)	Top 5 Losers	Last Price	1d%	YTD%	Val (mn DH)
ARAM GROUP	3.10	14.8%	3.3%	0.00	FOODCO NATIONAL FOODSTUFF	1.08	-6.9%	-63.9%	0.00
Union Insurance Co	0.72	12.5%	2.9%	0.00	Emirates Telecom	30.70	-4.1%	81.7%	214.16
RAK Co. for White Cement & Construction	1.65	3.1%	94.3%	0.11	Al Qudra Holding	4.90	-3.9%	345.5%	16.28
Abu Dhabi Ship Building	3.79	1.9%	62.7%	0.67	RAS AL KHAIMAH CEMENT INVESTMENT CO	6.85	-2.6%	102.1%	11.63
National Marine Dredging	13.24	1.9%	120.3%	17.58	RESPONSE PLUS HOLDING	9.00	-2.4%	-28.0%	1.58
Stocks near 52 w high	Last Price	52w H	% Change	Value(mn DH)	Stocks near 52 w Low	Last Price	52w L	% Change	Val (mnDH)
Insurance House	0.91	0.91	0.0%	0.00	Sawaeed Holding PJSC	7.05	7.05	0.0%	0.00
Al Buhaira Ntl Ins.	1.85	1.85	0.0%	0.00	National Bank of Fujairah	5.00	4.98	0.4%	0.00
National Bank of Fujairah	5.00	5.00	0.0%	0.00	Ooredoo QPSC	6.79	6.59	3.0%	12.01
Wahat Al Zaweya Holding PrJSC	4.07	4.07	0.0%	0.00	Gulf Medical Projects	1.70	1.62	4.9%	0.00
Union Insurance Co	0.72	0.72	0.0%	0.00	Sudatel Telecom	0.34	0.32	5.7%	0.14

Egypt

Top 5 Gainers	Last Price	1d%	YTD%	Value (mn E£)	Top 5 Losers	Last Price	1d%	YTD%	Val (mn E£)
Tenth Of Ramadan Pharmaceutical Industries & Diagnostic-Rameda	2.69	6.5%	-8.1%	7.69	Raya Holding For Financial Investments	2.38	-2.1%	224.7%	0.62
Speed Medical	1.20	3.7%	-26.6%	39.90	ELSWEDY ELECTRIC	9.57	-1.4%	-2.4%	20.14
Orascom Development Egypt	5.75	3.1%	17.3%	1.75	Misr Fertilizers Production - Mopco	92.79	-1.1%	58.0%	21.54
Ezz Steel	14.85	2.4%	38.4%	13.30	Medinet Nasr Housing	2.71	-0.8%	-26.2%	23.49
T M G Holding	8.86	1.9%	34.9%	44.10	Egyptian Financial Group-Hermes	14.73	-0.5%	20.8%	8.21
Stocks near 52 w high	Last Price	52w H	% Change	Value (mn E£)	Stocks near 52 w Low	Last Price	52w L	% Change	Val (mn E£)
Telecom Egypt	16.54	16.89	-2.6%	29.59	Eastern Company	10.67	10.50	2.9%	8.75
Egyptian Financial Group-Hermes	14.73	15.25	-3.1%	8.21	Gadwa For Industrial Development	1.01	0.95	4.5%	0.88
Heliopolis Housing	7.21	7.23	-3.5%	153.76	Aspire Capital Holding	0.27	0.24	7.9%	1.98
GB AUTO	4.76	5.05	-4.0%	4.01	Sidi Kerir Petrochemicals	7.07	6.33	10.7%	5.43
Credit Agricole Egypt	32.79	34.60	-5.0%	10.54	Citadel Capital - Common Shares	1.24	1.09	11.3%	3.20

India

Top 5 Gainers	Last Price	1d%	YTD%	Value (mn ₹)	Top 5 Losers	Last Price	1d%	YTD%	Val (mn ₹)
Hindalco Industries	463.05	4.0%	92.5%	3559.413	SBI Life Insurance	1124.00	-1.0%	24.3%	953.59
Tata Motors	470.50	3.7%	155.9%	10621.62	Wipro	686.00	-0.7%	77.6%	4228.67
Divi's Laboratories Limited	4558.00	3.5%	18.6%	3789.00	Grasim Industries	1630.70	-0.4%	75.8%	1470.95
Eicher Motors	2492.00	3.1%	-1.5%	1550.81	Adani Ports And Sez.	723.50	-0.3%	49.6%	2623.11
Bajaj Finance	6770.00	2.9%	27.9%	8532.22	Nestle India Limited	19170.00	-0.3%	4.2%	700.80
Stocks near 52 w high	Last Price	52w H	% Change	Value (mn ₹)	Stocks near 52 w Low	Last Price	52w L	% Change	Val (mn ₹)
Infosys	1824.00	1848.00	-1.3%	7565.45	Hero Motocorp	2349.00	2310.00	1.7%	865.07
Larsen & Toubro	1876.00	1981.75	-5.3%	3140.63	HDFC Life Insurance Company	639.00	617.40	3.5%	775.53
Sun Pharm.Industries	796.75	851.00	-6.4%	4650.90	Bajaj Auto	3137.05	3027.05	3.6%	927.05
Asian Paints	3278.70	3505.00	-6.5%	2024.45	Bharat Petroleum	372.75	357.00	4.4%	1861.28
Power Grid Corp Of India	201.45	216.45	-6.9%	2219.95	Britannia Inds.	3505.35	3317.30	5.7%	902.93

Kenya

Top 5 Gainers	Last Price	1d%	YTD%	Value (mn KSh)	Top 5 Losers	Last Price	1d%	YTD%	Val (mn KSh)
NCBA Group Plc	25.50	1.8%	-4.7%	1.50	Nation Media Group	18.05	-9.8%	16.8%	0.83
Kenya Power & Lighting Limited	1.73	1.8%	1.2%	0.59	Centum Investment Company Plc	14.20	-2.1%	-11.5%	13.28
East African Breweries Limited	164.50	1.7%	6.6%	26.93	Total Kenya Ltd	23.95	-0.6%	-0.2%	0.03
Safaricom Plc	38.65	1.6%	12.8%	199.41					
Kenya Reinsurance Corporation Ltd	2.32	0.9%	0.0%	0.22					
Stocks near 52 w high	Last Price	52w H	% Change	Value (mn KSh)	Stocks near 52 w Low	Last Price	52w L	% Change	Val (mn KSh)
Absa Bank Kenya	11.20	11.40	-1.8%	3.16	Centum Investment Company Plc	14.20	14.05	1.1%	13.28
Stanbic Holdings	92.00	99.00	-7.1%	1.99	Standard Chartered Bank Kenya Ltd	127.00	123.00	3.3%	4.01
Equity Group Holdings Plc	49.15	55.00	-10.6%	30.11	Bamburi Cement Limited	34.25	33.00	3.8%	1.35
The Cooperative Bank of Kenya Ltd	12.50	14.05	-11.0%	2.36	Diamond Trust Bank Limited	57.25	54.00	6.0%	0.14
KCB Group Plc	44.75	50.75	-11.8%	7.96	Kengen Limited	4.28	3.90	9.7%	0.24

Saudi Arabia

Top 5 Gainers	Last Price	1d%	YTD%	Value (mn SAR)	Top 5 Losers	Last Price	1d%	YTD%	Val (mn SAR)
Saudi Investment Bank	19.16	9.1%	19.8%	122.68	Saudi Marketing Co.	30.25	-5.2%	-5.8%	7.26
Al Moammar Information Systems Co.	143.00	3.6%	48.6%	97.32	Alinma Tokio Marine Co.	33.80	-4.9%	38.6%	60.79
Banque Saudi Fransi	45.95	3.0%	45.4%	42.00	Saudi Industrial Export Co.	97.20	-4.9%	-12.9%	68.90
Al Sagr Cooperative Insurance Co.	17.60	2.7%	13.0%	67.67	Saudi Arabian Amiantit Co.	17.50	-4.8%	-19.7%	14.02
SABIC Agri-Nutrients Co	174.20	1.8%	116.1%	83.54	Raydan Food Co.	22.30	-4.5%	-32.4%	36.74
Stocks near 52 w high	Last Price	52w H	% Change	Value (mn SAR)	Stocks near 52 w Low	Last Price	52w L	% Change	Val (mn SAR)
Development Works Food	287.00	287.00	0.0%	131.05	BinDawood Holding	96.40	96.40	0.0%	8.19
International Company for Water and Power Projects	78.70	78.70	0.0%	100.02	Nayifat Finance Co.	32.40	32.40	0.0%	54.44
The Saudi National Bank	63.30	63.30	0.0%	94.80	Almunajem Foods	60.30	60.30	0.0%	235.94
Zamil Industrial Investment	29.15	29.15	0.0%	31.19	Tanmiah Food Co.	87.40	87.10	0.3%	22.42
United Electronics Co.	131.20	131.20	0.0%	13.64	National Agricultural Marketing Co.	17.20	17.00	1.2%	0.00

South Africa

Top 5 Gainers	Last Price	1d%	YTD%	Value (mn R)	Top 5 Losers	Last Price	1d%	YTD%	Val (mn R)
Aspen Pharmacare Holdings Ltd	22791.00	3.5%	81.8%	13607.30	British American Tobacco PLC	57700.00	-2.3%	5.8%	17901.37
Discovery Ltd	14079.00	2.2%	-8.3%	7780.75	AngloGold Ashanti	31666.00	-1.5%	-7.5%	12456.36
Sanlam Ltd	5852.00	2.0%	-0.4%	18934.88	BHP Group PLC	45682.00	-0.8%	17.4%	22072.63
Northam Platinum Ltd	20670.00	1.9%	-1.4%	9335.42	Investec Ltd	8375.00	-0.3%	128.6%	6848.38
Woolworths Holdings Ltd/South Africa	#N/A	1.8%	29.7%	#REF!	MultiChoice Group	12022.00	-0.3%	-10.3%	5294.93
Stocks near 52 w high	Last Price	52w H	% Change	Value (mn R)	Stocks near 52 w Low	Last Price	52w L	% Change	Val(mn R)
Investec PLC	8409.00	8495.00	-1.0%	5475.57	SPAR Group Ltd/The	16408.00	15842.00	3.6%	8596.38
Capitec Bank Holdings Ltd	199000.00	201240.00	-1.1%	29019.18	Naspers Ltd	238397.00	229087.00	4.1%	62608.30
Investec Ltd	8375.00	8542.00	-2.0%	6848.38	Sibanye Stillwater	4862.00	4479.00	8.6%	14881.05
Clicks Group Ltd	30780.00	31500.00	-2.3%	9375.62	Prosus NV	123667.00	113890.83	8.6%	47678.70
British American Tobacco PLC	57700.00	59245.00	-2.6%	17901.37	Vodacom Group Ltd	13305.00	12150.00	9.5%	9255.56

Vietnam

Top 5 Gainers	Last Price	1d%	YTD%	Value (mn ₫)	Top 5 Losers	Last Price	1d%	YTD%	Val (mn ₫)
Khang Dien House Trading & Investment	51700.00	3.0%	94.1%	207322.17	Ho Chi Minh City Devp	27900.00	-5.1%	46.8%	285796.44
Masan Group Corp	170000.00	2.0%	92.9%	1475481.00	Saigon Securities Inc	51100.00	-2.7%	129.7%	1163587.88
PetroVietnam Power Corp	19000.00	1.6%	42.0%	538034.40	Vietnam Rubber Group JSC	45100.00	-2.2%	47.7%	1112432.09
Vingroup JSC	99600.00	1.5%	3.6%	240095.76	Hoa Phat Group JSC	45100.00	-2.2%	47.7%	1112432.09
Mobile World Inv. Corp	134800.00	1.4%	70.4%	175266.96	Tien Phong Commercial Joint Stock Bank	38000.00	-2.1%	91.4%	225328.60
Stocks near 52 w high	Last Price	52w H	% Change	Value (mn ₫)	Stocks near 52 w Low	Last Price	52w L	% Change	Val (mn ₫)
Masan Group Corp	170000.00	171000.00	-0.6%	1475481.00	Vinamilk	85400.00	82573.01	3.4%	157511.76
PetroVietnam Power Corp	19000.00	19500.00	-2.6%	538034.40	Saigon Beer Alcohol Beverage Corp.	147600.00	139800.00	5.6%	19099.44
Khang Dien House Trading & Investment	51700.00	53200.00	-2.8%	207322.17	Vietjet Aviation	122700.00	105800.00	16.0%	85718.22
Tien Phong Commercial Joint Stock Bank	38000.00	40000.00	-5.0%	225328.60	Vietcombank	76900.00	66193.28	16.2%	147286.57
No Va Land Invest	116700.00	123600.00	-5.6%	600013.05	Vietnam National Petroleum Group	52800.00	44568.25	18.5%	46706.88

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