

Daily Market Report

15 December 2021

JSE

JSE All-Share Index increased by 0.16% to close at 71,544.82 points on Tuesday, as Financial and Resources sectors recorded gains.

BRVM

BRVM Composite Index closed at 195.45 points, up by 0.92% on Tuesday with NEI-CEDA Côte d'Ivoire & Sogb Côte d'Ivoire being the top gainers.

NSE

NSE All-Share Index decreased by 0.22% to close at 42,317.52 points on Tuesday, as Banking, Oil & Gas and Industrial sector recorded losses.

EGX

EGX 30 Index decreased 0.70% to close at 11,618.01 points on Tuesday, as market cap lost LE 3.22 billion, amid Egyptian and foreign selling.

ESG

Casablanca ESG 10 Index slipped by 0.06% to close at 996.54 points on Tuesday.

Capital Markets

JSE Johannesburg Stock Exchange	▲ 0.16%
BRVM Bourse Régionale des Valeurs Mobilières	▲ 0.92%
NSE Nigerian Stock Exchange	▼ 0.22%
EGX Egyptian Stock Exchange	▼ 0.70%
ESG Casablanca Stock Exchange	▼ 0.06%

African Markets

Nigeria: NSE 30 Index decreased by 0.29% and closed at 1,702.76 points on Tuesday. Guaranty and Ecobank were the top losers.

Egypt: EGX 30 Index decreased 0.70% to close at 11,618.01 points on Tuesday, as market cap lost LE 3.22 billion, amid Egyptian and foreign selling.

Kenya: NSE 20 Index increased by 0.36% and closed at 1,863.18 points on Tuesday. East African Breweries and Equity Group Holdings were the top gainers.

South Africa: JSE Top 40 Index inched up by 0.05% to close at 65,212.46 points on Tuesday, as Financial and Resources sectors recorded gains.

Nigeria Key Indicators

	Current
Inflation	15.99%
Exchange Rate	₦ 411.73
INTERBANK RATES	
OPR	13.75 ▲
Overnight	14.25 ▲

Other Emerging Markets

Abu Dhabi: ADX General dropped by 1.05% to close at 8841.70 points on Tuesday, as Etisalat and First Abu Dhabi Bank recorded losses. MSCI UAE increased 0.26% to close at 484.02 points.

Vietnam: VN-30 Index decreased by 0.29% to close at 1,516.44 points on Tuesday, as the blue-chip companies recorded losses. MSCI Vietnam inched up by 0.03% to close at 1065.72 points.

Saudi Arabia: Tadawul All Share Index inched up by 0.04% to close at 11,024.68 points on Tuesday, as gains in the Building & Construction, Telecoms & IT and Hotels & Tourism sectors led shares higher. MSCI Saudi Arabia slipped by 0.005% to close at 1503.27 points.

India: Nifty 50 market decreased by 0.25% to close at 17,324.90 points on Tuesday as losses in the Auto, Fast Moving Consumer Goods and Consumer Durables sectors propelled shares lower. MSCI India slipped 0.08% to close at 2,031.34 points.

News

Nigeria:

Nigeria's debt rises by N2.54tn in three months, hits N38tn, says DMO
Nigeria's oil production increases by 2.55 million barrels – OPEC
Reps approve fresh \$5.8bn loan, \$10m grant for FG

Kenya:

Epra keeps fuel prices unchanged ahead of festivities
Stanbic enters car financing deal with Caetano Kenya
China firm acquires majority stake in Kajjiado-based lender

Abu Dhabi:

Adnoc reveals oil discoveries in Block 4 concession
UAE economy will return to pre-pandemic level in Q1 2022
UAE property prices set to rise in 2022 amid govt initiatives

Saudi Arabia:

PIF to exceed Q2 objective with assets under management of \$480bn
Saudi Arabia sees spending on power and renewable projects to hit \$293bn
PIF, stc complete \$3.2bn secondary public offering

Egypt:

Egypt's Central Bank issues package of facilities for small, medium-sized cos
Egypt aims to increase its agricultural exports by 10% during 2021-2022
Egypt's exports hike 24.5% in 10 months

South Africa:

Sasol expects much lower production volumes from Secunda Operations
JSE subsidiary obtains financial services licence to tap capital raise market
Shoprite partners with RTT Group in new e-commerce offering

India:

WPI inflation accelerates to 12-year high of 14.23% in November
Exports rise 27.16% to \$30.04 bn in November; trade deficit at \$22.91 bn
Mutual funds invest Rs 4,050 cr in Nov IPOs

Vietnam:

SmartOSC partners with Australian firm worth \$2 billion
Four projects worth \$174m given green-light in Long An Province
Shortage of containers, high logistics costs hit textile exports

Indices and FX Data

Indices	Last Trade	1d%	WTD%	MTD%	YTD%	Currency/Commodity	Last Trade	1d%	YTD%
Abu Dhabi	8,841.70	-1.0%	-0.5%	3.5%	75.2%	AED/USD	3.67	0.0%	0.0%
Egypt	11,618.01	-0.7%	0.7%	2.0%	7.1%	EGP/USD	15.71	0.0%	-0.2%
India	17,324.90	-0.2%	-1.1%	2.0%	23.9%	INR/USD	75.87	0.1%	3.8%
Kenya	1,863.18	0.4%	0.4%	-0.4%	-0.3%	KES/USD	112.93	0.0%	3.4%
Nigeria	1,702.76	-0.3%	1.2%	-2.5%	3.8%	NGN/USD	414.54	0.2%	5.0%
Saudi Arabia	11,024.68	0.04%	0.8%	2.4%	26.9%	SAR/USD	3.75	0.0%	0.0%
South Africa	65,212.46	0.1%	-0.3%	1.8%	19.9%	ZAR/USD	16.09	0.4%	9.5%
Vietnam	1,516.44	-0.3%	-0.2%	-1.4%	41.6%	VND/USD	22,992.00	0.1%	-0.4%

MSCI Emerging Markets

MSCI Frontier	655.79	-0.1%	-0.6%	-0.1%	14.7%	Brent Crude (\$)	73.70	-0.9%	42.3%
MSCI Frontier 100	1,509.91	-0.2%	-0.4%	-0.1%	20.0%	Gold (\$)	1,772.30	-0.9%	-6.5%
MSCI Emerging	1,222.10	-0.7%	-1.3%	0.8%	-5.4%	Copper (\$)	9,412.00	-0.4%	21.2%
MSCI World (USD)	3,138.06	-0.8%	-1.6%	1.2%	16.7%	Coffee (\$)	204.30	-1.5%	71.4%

STOCKS

Nigeria

Top 5 Gainers	Last Price	1d%	YTD%	Value (mn ₦)	Top 5 Losers	Last Price	1d%	YTD%	Val (mn ₦)
Custodian	7.80	9.9%	33.3%	1.35	Guaranty	25.00	-3.8%	-22.7%	387.36
UACN	9.80	6.5%	35.2%	17.00	Ecobank	9.05	-2.7%	50.8%	23.28
Nigerian Breweries	47.50	1.1%	-15.2%	137.47	P Z Cussons	5.90	-1.7%	11.3%	2.47
FBNH	12.00	0.8%	67.8%	252.45	Stanbic IBTC	36.00	-1.4%	-18.3%	17.48
United Capital PLC	9.95	0.5%	138.6%	14.85	Sterling	1.50	-1.3%	-26.5%	0.50
Stocks near 52 w high	Last Price	52w H	% Change	Value (mn ₦)	Stocks near 52 w Low	Last Price	52w L	% Change	Val (mn ₦)
Transcorp Hotels	5.38	5.38	0.0%	0.02	UBN	4.95	4.65	6.5%	0.19
Total	216.80	216.80	0.0%	13.76	Unilever	13.20	10.50	25.7%	4.65
Seplat Petroleum	650.10	650.10	0.0%	42.01	Cap	19.30	15.25	26.6%	1.81
P Z Cussons	5.90	5.90	0.0%	2.47	Sterling	1.50	1.13	32.7%	0.50
Presco	87.80	87.80	0.0%	0.73	Guaranty	25.00	18.00	38.9%	387.36

Abu Dhabi

Top 5 Gainers	Last Price	1d%	YTD%	Value (mn DH)	Top 5 Losers	Last Price	1d%	YTD%	Val (mn DH)
Ras Al Khaimah Poultry	3.07	15.0%	111.7%	0.04	Alpha Dhabi Holding Pjsc	25.52	-8.9%	70.1%	279.68
ZEE STORE PRJSC	31.80	11.7%	202.9%	20.07	Foodco National Foodstuff	1.18	-8.5%	-60.5%	0.00
Abu Dhabi National Takaful	6.85	9.6%	75.6%	0.08	Al Buhaira Ntl Ins.	1.82	-7.6%	6.4%	0.06
ARAM GROUP	3.22	7.3%	7.3%	0.00	Easylease motorcycle rentals	26.32	-7.5%	49.5%	1.94
Abu Dhabi National Oil Co.	4.26	1.4%	13.6%	47.14	National Bank of Umm Al Qaiwain	1.65	-7.3%	-17.5%	0.00
Stocks near 52 w high	Last Price	52w H	% Change	Value(mn DH)	Stocks near 52 w Low	Last Price	52w L	% Change	Val (mn DH)
Al Buhaira Ntl Ins.	1.97	1.97	0.0%	0.00	National Bank of Fujairah	5.00	4.98	0.4%	0.00
Insurance House	0.91	0.91	0.0%	0.00	Commercial Bank Intl	0.65	0.63	3.2%	0.00
National Bank of Fujairah	5.00	5.00	0.0%	0.00	Ooredoo QPSC	6.81	6.59	3.4%	13.79
Wahat Al Zaweya Holding PrJSC	4.07	4.07	0.0%	0.00	Gulf Medical Projects	1.70	1.62	4.9%	0.00
Fujairah Building Industries	1.50	1.50	0.0%	0.00	Emirates Insurance Co.	7.00	6.30	11.1%	0.00

Egypt

Top 5 Gainers	Last Price	1d%	YTD%	Value (mn E£)	Top 5 Losers	Last Price	1d%	YTD%	Val (mn E£)
Heliopolis Housing	6.70	5.9%	9.8%	179.84	Egyptian for Tourism Resorts	1.40	-9.5%	-1.5%	42.04
Ezz Steel	14.60	4.3%	36.1%	75.11	Speed Medical	1.15	-5.0%	-29.5%	38.98
Orascom Development Egypt	5.90	1.7%	20.4%	2.49	Fawry For Banking Technology And Electronic Payment	11.38	-3.8%	-56.5%	48.95
Tenth Of Ramadan Pharmaceutical Industries & Diagnostic-Rameda	2.53	1.2%	-33.4%	20.92	MM Group For Industry And International Trade	6.38	-3.8%	-18.6%	10.80
Medinet Nasr Housing	2.59	1.2%	-32.2%	39.42	Abou Kir Fertilizers	19.97	-2.6%	-3.4%	41.33
Stocks near 52 w high	Last Price	52w H	% Change	Value (mn E£)	Stocks near 52 w Low	Last Price	52w L	% Change	Val (mn E£)
Telecom Egypt	15.85	15.85	0.0%	11.58	Aspire Capital Holding	0.26	0.26	0.0%	1.08
Sidi Kerir Petrochemicals	7.12	7.12	0.0%	8.60	Commercial International Bank(Egypt)	52.50	52.50	0.0%	106.96
Oriental Weavers	8.45	8.45	0.0%	1.65	Gadwa For Industrial Development	1.01	1.01	0.0%	3.46
MM Group For Industry And International Trade	6.38	6.38	0.0%	10.80	GB AUTO	4.79	4.79	0.0%	7.52
Misr Fertilizers Production Company - Mopco	88.45	88.45	0.0%	2.44	Medinet Nasr Housing	2.59	2.59	0.0%	39.42

India

Top 5 Gainers	Last Price	1d%	YTD%	Value (mn ₹)	Top 5 Losers	Last Price	1d%	YTD%	Val (mn ₹)
Power Grid Corp Of India	212.30	3.9%	11.8%	7555.811	ITC	228.20	-2.7%	9.2%	8691.08
Divi's Laboratories Limited	4645.00	2.5%	20.9%	4064.82	Bajaj Finance	7073.05	-2.0%	33.6%	9045.81
Axis Bank	714.00	1.4%	15.1%	6090.77	Tata Consumer products Ltd.	740.00	-1.9%	25.4%	1729.73
Nestle India Limited	19197.90	1.1%	4.4%	1325.17	Kotak Mahindra Bank	1839.70	-1.8%	-7.8%	18543.63
UPL	747.50	1.0%	60.3%	1161.29	Bharti Airtel	691.75	-1.6%	35.7%	6448.98
Stocks near 52 w high	Last Price	52w H	% Change	Value (mn ₹)	Stocks near 52 w Low	Last Price	52w L	% Change	Val (mn ₹)
Power Grid Corp Of India	212.30	216.45	-1.9%	7555.81	Hero Motocorp	2488.00	2408.90	3.3%	903.77
Larsen & Toubro	1870.15	1981.75	-5.6%	3135.53	Bajaj Auto	3298.10	3172.00	4.0%	596.53
Infosys	1743.75	1848.00	-5.6%	8328.61	Eicher Motors	2485.90	2303.70	7.9%	977.27
Asian Paints	3294.00	3505.00	-6.0%	2836.41	Britannia Inds.	3592.00	3317.30	8.3%	1060.63
SBI Life Insurance	1187.25	1273.90	-6.8%	1391.28	HDFC Life Insurance Company	669.90	617.40	8.5%	1399.72

Kenya

Top 5 Gainers	Last Price	1d%	YTD%	Value (mn KSh)	Top 5 Losers	Last Price	1d%	YTD%	Val (mn KSh)
East African Breweries Limited	164.75	10.6%	6.8%	9.95	Nation Media Group	18.60	-1.6%	20.4%	0.08
Equity Group Holdings Plc	48.65	2.4%	33.1%	5.44	WPP Scangroup Plc	3.98	-1.5%	-33.7%	0.02
NCBA Group Plc	24.50	1.9%	-8.4%	1.56	British American Tobacco Kenya Ltd	427.50	-0.6%	18.4%	65.66
Absa Bank Kenya	11.20	1.4%	15.9%	4.05	Kenya Power & Lighting Limited	1.73	-0.6%	1.2%	0.85
Kengen Limited	4.55	1.3%	-3.4%	1.53	Bamburi Cement Limited	34.95	-0.6%	-7.7%	0.50
Stocks near 52 w high	Last Price	52w H	% Change	Value (mn KSh)	Stocks near 52 w Low	Last Price	52w L	% Change	Val (mn KSh)
Absa Bank Kenya	11.20	11.40	-1.8%	4.05	Standard Chartered Bank Kenya Ltd	127.00	123.00	3.3%	1.65
Stanbic Holdings	92.25	99.00	-6.8%	0.51	Diamond Trust Bank Limited	56.00	54.00	3.7%	0.43
Equity Group Holdings Plc	48.65	55.00	-11.5%	5.44	Centum Investment Company Plc	14.60	14.05	3.9%	1.33
The Cooperative Bank of Kenya Ltd	12.30	14.05	-12.5%	1.48	Bamburi Cement Limited	34.95	32.60	7.2%	0.50
Total Kenya Ltd	24.00	27.50	-12.7%	0.00	The Cooperative Bank of Kenya Ltd	12.30	11.30	8.8%	1.48

Saudi Arabia

Top 5 Gainers	Last Price	1d%	YTD%	Value (mn SAR)	Top 5 Losers	Last Price	1d%	YTD%	Val (mn SAR)
Al-Baha Investment and Development Co.	38.25	9.9%	-2.2%	74.23	Takween Advanced Industries Co.	19.48	-2.6%	39.1%	35.34
Tourism Enterprise Co.	166.60	9.9%	202.9%	21.89	Yanbu Cement Co.	37.20	-2.4%	-8.3%	9.92
Raydan Food Co.	23.28	9.3%	-29.5%	81.65	Saudi Public Transport Co.	22.50	-2.2%	25.4%	25.75
Alinma Tokio Marine Co.	34.25	9.1%	40.5%	146.74	AYYAN Investment Co	21.82	-2.0%	10.2%	16.99
Development Works Food Co.	302.00	8.2%	91.8%	403.56	Bonyan REIT Fund	9.96	-2.0%	12.2%	9.55
Stocks near 52 w high	Last Price	52w H	% Change	Value (mn SAR)	Stocks near 52 w Low	Last Price	52w L	% Change	Val (mn SAR)
Development Works Food Co.	302.00	302.00	0.0%	403.56	BinDawood Holding Co.	99.30	99.30	0.0%	10.98
The Saudi National Bank	60.70	60.70	0.0%	106.22	Nayifat Finance Co.	32.70	32.70	0.0%	34.43
Zamil Industrial Investment Co.	31.50	31.50	0.0%	37.95	National Agricultural Marketing Co.	17.20	17.00	1.2%	0.00
United Electronics Co.	131.60	131.60	0.0%	32.45	Tanmiah Food Co.	89.40	87.10	2.6%	51.86
United Cooperative Assurance Co.	34.15	34.15	0.0%	12.61	Naseej International Trading Co	30.70	29.51	4.0%	46.15

South Africa

Top 5 Gainers	Last Price	1d%	YTD%	Value (mn R)	Top 5 Losers	Last Price	1d%	YTD%	Val (mn R)
MTN Group	16956.00	5.6%	181.7%	6.64	Sasol Ltd	26015.00	-6.0%	88.8%	3.89
Impala Platinum Holdings	21176.00	3.8%	4.9%	6.29	Sanlam Ltd	5712.00	1.4%	69.1%	6.06
Aspen Pharmacare Holdings	22143.00	3.2%	116.9%	1.72	Bidvest Group Ltd	18234.00	-1.2%	67.6%	1.33
Shoprite Holdings	20825.00	1.6%	2.6%	2.24	Remgro	12641.00	-0.8%	12.3%	1.24
Vodacom Group	13334.00	1.5%	45.1%	2.33	Investec	8090.00	-0.7%	120.8%	1.93
Stocks near 52 w high	Last Price	52w H	% Change	Value (mn R)	Stocks near 52 w Low	Last Price	52w L	% Change	Val(mn R)
Capitec Bank Holdings Ltd	192454.00	193695.00	-0.6%	0.30	SPAR Group Ltd/The	16500.00	16042.00	2.9%	1.50
British American Tobacco PLC	57515.00	59245.00	-2.9%	0.80	Reinet Investments SCA	27661.00	25623.00	8.0%	0.40
Investec Ltd	8191.00	8440.00	-3.0%	0.30	Sibanye Stillwater Ltd	4866.00	4479.00	8.6%	20.10
Clicks Group Ltd	30166.00	31163.00	-3.2%	1.00	Naspers Ltd	250462.00	229087.00	9.3%	0.76
Cie Financiere Richemont SA	23999.00	25044.00	-4.2%	4.40	Vodacom Group Ltd	13334.00	12080.00	10.4%	2.33

Vietnam

Top 5 Gainers	Last Price	1d%	YTD%	Value (mn ₫)	Top 5 Losers	Last Price	1d%	YTD%	Val (mn ₫)
PetroVietnam Power Corp	16600.00	2.5%	22.1%	445.055.79	Phat Dat Real Estate Development Corp	92500.00	-5.9%	120.7%	428617.53
Hoa Phat Group JSC	47700.00	2.5%	56.2%	1714439.32	Vietnam JSC Bank	32400.00	-3.3%	21.0%	237471.25
Vietnam National Petroleum Group	54500.00	1.5%	1.9%	56668.70	Phu Nhuan Jewelry	96200.00	-2.3%	19.9%	29451.66
No Va Land Invest	113100.00	0.9%	135.1%	572.513.58	Khang Dien House Trading & Investment	48500.00	-2.2%	82.1%	94.411.51
Masan Group Corp	157000.00	0.6%	78.1%	147661.31	Sai Gon Thuong Tin Commercial	28100.00	-1.9%	-13.5%	323.931.84
Stocks near 52 w high	Last Price	52w H	% Change	Value (mn ₫)	Stocks near 52 w Low	Last Price	52w L	% Change	Val (mn ₫)
Vietjet Aviation	124000.00	124000.00	0.0%	99434.37	Hoa Phat Group JSC	47700.00	47700.00	0.0%	1714439.32
Vingroup JSC	102500.00	102500.00	0.0%	268883.42	Military Commercial Bank	28250.00	28250.00	0.0%	173819.84
Techcombank	50100.00	50100.00	0.0%	358442.54	Vietnam National Petroleum Group	54500.00	54500.00	0.0%	56668.70
Saigon Securities Inc	52700.00	52700.00	0.0%	771467.38	Sai Gon Thuong Tin Commercial	28100.00	28100.00	0.0%	323.931.84
Phu Nhuan Jewelry	96200.00	96200.00	0.0%	29451.66	Tien Phong Commercial Joint Stock Bank	50500.00	50500.00	0.0%	118.085.72

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