

Daily Market Report

09 December 2021

JSE

JSE All-Share Index declined by 0.73% to close at 72,403.88 points on Wednesday, as Industrial and Resources sectors recorded losses.

BRVM

BRVM Composite Index closed at 196.33 points, down by 0.14% on Wednesday with Tractafric Motors Côte d'Ivoire & Total Côte d'Ivoire being the top losers.

NSE

NSE All-Share Index rose by 0.99% to close at 42,435.16 points on Wednesday, as Insurance, Banking, Oil & Gas, Consumer Goods and Industrial sectors recorded gains.

EGX

EGX 30 Index declined 0.76% to close at 11,451.14 points on Wednesday, as the market lost LE 4.99 billion of market cap, amid foreign selling.

ESG

Casablanca ESG 10 Index increased marginally by 0.09% to close at 990.80 points on Wednesday.

African Markets

Nigeria: NSE 30 Index advanced by 1.22% and closed at 1,703.61 points on Wednesday. Dangote Sugar and UBA were the top gainers.

Egypt: EGX 30 Index declined 0.76% to close at 11,451.14 points on Wednesday, as the market lost LE 4.99 billion of market cap, amid foreign selling.

Kenya: NSE 20 Index increased by 0.45% and closed at 1,830.85 points on Wednesday. KCB Group and Equity Group Holdings were the top gainers.

South Africa: JSE Top 40 Index declined by 0.78% to close at 65,992.69 points on Wednesday, as Industrial and Resources sectors recorded losses.

Capital Markets

JSE

Johannesburg Stock Exchange ▼ 0.73%

BRVM

Bourse Régionale des Valeurs Mobilières ▼ 0.14%

NSE

Nigerian Stock Exchange ▲ 0.99%

EGX

Egyptian Stock Exchange ▼ 0.76%

ESG

Casablanca Stock Exchange ▲ 0.09%

Nigeria Key Indicators

	Current
Inflation	15.99%
Exchange Rate	₦ 411.74
INTERBANK RATES	
OBB	15.75 ↔
Overnight	16.25 ↔

Other Emerging Markets

Abu Dhabi: ADX General decreased 0.33% to close at 8,953.95 points on Wednesday, as Etisalat and First Abu Dhabi Bank recorded losses. MSCI UAE fell 0.72% to close at 481.15 points.

Vietnam: VN-30 Index increased by 0.23% to close at 1,516.16 points on Wednesday, as the blue-chip companies recorded gains. MSCI Vietnam was down by 0.16% to close at 1,065.37 points.

Saudi Arabia: Tadawul All Share Index declined by 1.05% to close at 10,991.80 points on Wednesday, as losses in the Financial Services, Building & Construction and Energy & Utilities sectors pushed shares lower. MSCI Saudi Arabia fell 1.12% to close 1,506.07 points.

India: Nifty 50 market advanced 1.71% to close at 17,469.75 points on Wednesday, as gains in the Auto, Technology and IT sectors led shares higher. MSCI India rose by 1.70% to close at 2,039.58 points.

News

Nigeria:

Nigeria's petrol imports jump by 55%, hit N2.52tn in nine months
Power sector privatisation records major loan default, UBA takes over disco
Finance bill makes TIN mandatory for banks' account holders

Kenya:

Kisumu lays ground for Sh1 billion county bond, PPP projects
KenGen Penalties to Kenya Power Hit KSh4 Billion
Mobile money transactions growth hits 10-year record

Abu Dhabi:

DFM, ADX to operate Monday to Friday starting Jan 3
Mubadala acquires 1.9% stake in Sibur, Russia's largest petrochem co
UAE and Saudi Arabia commit to expand co-operation in energy projects

Saudi Arabia:

PIF-backed STC increases second public offering to 120mln shares
Saudi Arabia and Greece sign cooperation agreement on maritime transport
Cooperation agreement signed by the SCCA and the PCA

Egypt:

Abu Qir Fertilizers signs contract to promote 10% of its shares
Egypt's non-oil exports rise to \$26.9B in 10 months
Strategy underway to increase Egypt's chemical exports to hit \$6.5B by 2023

South Africa:

SA business mood worsens after Covid curbs hit trade
Specialised Reit Afine to list on the JSE
Implats and Northam battle for control of RBPlat

India:

RBI Monetary Policy: MPC keeps repo rate unchanged; stance accommodative
Retail inflation expected to be around 5.3% in current fiscal: RBI
Exports rise 44.2% YoY, imports 45.3%

Vietnam:

Industrial production up 3.6% in 11 months
Tra Vinh provides SMEs with support package of 8.5 billion VND
Reference exchange rate up 27 VND

Indices and FX Data

Indices	Last Trade	1d%	WTD%	MTD%	YTD%	Currency/Commodity	Last Trade	1d%	YTD%
Abu Dhabi	8,953.95	-0.3%	4.8%	4.8%	77.5%	AED/USD	3.67	0.0%	0.0%
Egypt	11,451.14	-0.8%	1.2%	0.5%	5.6%	EGP/USD	15.72	0.1%	-0.1%
India	17,469.75	1.7%	1.6%	2.9%	24.9%	INR/USD	75.46	0.0%	3.3%
Kenya	1,830.85	0.4%	-0.5%	-2.2%	-2.0%	KES/USD	112.90	0.0%	3.4%
Nigeria	1,703.61	1.2%	0.7%	-2.4%	3.9%	NGN/USD	413.75	0.0%	4.8%
Saudi Arabia	10,991.80	-1.0%	1.0%	2.1%	26.5%	SAR/USD	3.75	0.0%	0.0%
South Africa	65,992.69	-0.8%	2.6%	3.0%	21.4%	ZAR/USD	15.71	-1.1%	6.9%
Vietnam	1,516.16	0.2%	0.8%	-1.4%	41.6%	VND/USD	22,930.00	-0.6%	-0.7%

MSCI Emerging Markets

MSCI Frontier	661.63	0.5%	0.8%	0.8%	15.7%	Brent Crude (\$)	75.82	0.5%	46.4%
MSCI Frontier 100	1,517.83	0.4%	0.6%	0.4%	20.7%	Gold (\$)	1,785.50	0.04%	-5.8%
MSCI Emerging	1,241.01	0.4%	1.3%	2.4%	-3.9%	Copper (\$)	9,652.50	0.6%	24.3%
MSCI World (USD)	3,196.39	0.4%	3.6%	3.0%	18.8%	Coffee (\$)	207.53	-2.4%	74.1%

STOCKS

Nigeria

Top 5 Gainers	Last Price	1d%	YTD%	Value (mn ₦)	Top 5 Losers	Last Price	1d%	YTD%	Val (mn ₦)
Axamansard	2.22	7.2%	111.4%	3.34	FCMB	2.90	-1.0%	-12.9%	10.36
Dangote Sugar	16.00	6.7%	-9.1%	19.80	FBNH	11.40	-0.9%	59.4%	5037.97
UBA	7.95	5.3%	-8.1%	117.08	Fidelity	2.38	-0.8%	-5.6%	11.83
MTNN	174.50	4.5%	2.7%	144.19					
Ecobank	8.50	4.3%	41.7%	73.20					
Stocks near 52 w high	Last Price	52w H	% Change	Value (mn ₦)	Stocks near 52 w Low	Last Price	52w L	% Change	Val (mn ₦)
Okomu Oil	142.00	142.00	0.0%	20.40	Nigerian Breweries	46.95	46.50	1.0%	7.05
Dangote Cement	280.00	280.00	0.0%	10.12	Nestle	1395.00	1350.00	3.3%	16.91
Airtel Africa	955.00	955.00	0.0%	0.35	UBN	4.75	4.50	5.6%	2.67
Presco	87.80	89.00	-1.3%	4.69	Sterling	1.49	1.40	6.4%	96.01
United Capital Plc	9.75	9.90	-1.5%	36.65	Dangote Sugar	16.00	15.00	6.7%	19.80

Abu Dhabi

Top 5 Gainers	Last Price	1d%	YTD%	Value (mn DH)	Top 5 Losers	Last Price	1d%	YTD%	Val (mn DH)
REEM INVESTMENTS PrJSC	39.10	15.0%	77.7%	0.00	AXA Green Crescent Ins.	0.59	-9.9%	-14.6%	0.00
Bank of Sharjah PJSC	0.62	9.7%	-1.6%	1.81	ARAM GROUP	2.64	-9.0%	-12.0%	0.12
Sharjah Cement	0.80	9.0%	5.4%	34.44	Ooredoo	6.50	-7.1%	-13.6%	0.01
Abu Dhabi National Ins. Co	6.45	7.9%	26.5%	1.65	Abu Dhabi National for Building Materials	0.28	-6.0%	8.1%	0.01
Al Qudra Holding	7.01	7.9%	537.3%	31.56	Ras Al Khaimah Poultry	1.91	-4.5%	31.7%	0.35
Stocks near 52 w high	Last Price	52w H	% Change	Value(mn DH)	Stocks near 52 w Low	Last Price	52w L	% Change	Val (mnDH)
Al Buhaira Ntl Ins.	1.97	1.97	0.0%	2.98	Commercial Bank Intl	0.65	0.63	3.2%	0.00
Insurance House	0.91	0.91	0.0%	0.00	Ooredoo QPSC	6.82	6.59	3.5%	8.96
National Bank of Fujairah	5.00	5.00	0.0%	0.00	Gulf Medical Projects	1.70	1.62	4.9%	58.65
Wahat Al Zaweya Holding PrJSC	4.07	4.07	0.0%	0.00	Sharjah Insurance	1.11	1.05	5.7%	13.56
Umm Al Qaiwain General Inv.	1.00	1.00	0.0%	0.00	Sudatel Telecom	0.35	0.32	10.0%	0.14

Egypt

Top 5 Gainers	Last Price	1d%	YTD%	Value (mn E£)	Top 5 Losers	Last Price	1d%	YTD%	Val (mn E£)
Ezz Steel	13.88	6.2%	29.4%	80.21	Speed Medical	1.20	-20.0%	-26.7%	40.12
Cleopatra Hospital Company	4.70	4.7%	-1.3%	25.31	Heliopolis Housing	5.86	-7.0%	-3.9%	137.41
Tenth Of Ramadan Pharmaceutical Industries & Diagnostic-Rameda	2.45	3.4%	-16.3%	12.31	Fawry For Banking Technology And Electronic Payment	11.00	-6.4%	-21.7%	128.01
ELSWEDY ELECTRIC	8.96	2.5%	-8.7%	114.22	Eastern Company	10.81	-5.5%	-17.1%	31.22
Telecom Egypt	15.57	2.3%	30.5%	34.63	Orascom Development Egypt	5.52	-5.0%	12.7%	2.52
Stocks near 52 w high	Last Price	52w H	% Change	Value (mn E£)	Stocks near 52 w Low	Last Price	52w L	% Change	Val (mn E£)
Telecom Egypt	15.57	15.61	-0.3%	34.63	Speed Medical	1.20	1.20	0.0%	40.12
Egyptian Financial Group-HermesHolding Company	14.61	14.70	-0.6%	16.40	Eastern Company	10.81	10.50	3.0%	31.22
Credit Agricole Egypt	30.49	31.01	-1.7%	3.56	Abou Kir Fertilizers	18.43	17.90	3.0%	9.05
T M G Holding	8.69	9.00	-3.4%	8.17	Gadwa For Industrial Development	1.01	0.95	6.2%	1.05
Commercial International Bank(Egypt)	51.90	54.15	-4.2%	125.12	Citadel Capital - Common Shares	1.18	1.09	8.0%	5.67

India

Top 5 Gainers	Last Price	1d%	YTD%	Value (mn ₹)	Top 5 Losers	Last Price	1d%	YTD%	Val (mn ₹)
Bajaj Finance	7360.00	3.6%	39.0%	10238.073	HDFC Life Insurance Company Ltd	686.30	-1.2%	1.4%	2527.61
Maruti Suzuki India	7415.55	3.2%	-3.1%	6812.72	Kotak Mahindra Bank	1921.95	-0.8%	-3.7%	9905.78
Hindalco Industries	456.40	3.1%	89.7%	6172.87	Power Grid Corp Of India	205.10	-0.3%	8.0%	1355.57
State Bank Of India	490.60	2.9%	78.4%	9942.84	Divi's Laboratories Limited	4610.00	-0.3%	20.0%	2936.62
Bajaj Finserv	17600.00	2.9%	97.6%	4978.64	Indian Oil	120.50	-0.1%	32.5%	1186.61
Stocks near 52 w high	Last Price	52w H	% Change	Value (mn ₹)	Stocks near 52 w Low	Last Price	52w L	% Change	Val (mn ₹)
Infosys	1752.40	1848.00	-5.2%	5299.50	Hero Motocorp	2490.95	2408.90	3.4%	766.88
Power Grid Corp Of India	205.10	216.45	-5.2%	1355.57	Bajaj Auto	3326.00	3172.00	4.9%	1107.44
HDFC	2854.95	3021.10	-5.5%	5049.65	Britannia Inds.	3570.00	3317.30	7.6%	1153.85
Nestle India Limited	19469.70	20609.15	-5.5%	652.00	Eicher Motors	2500.00	2303.70	8.5%	1008.77
Larsen & Toubro	1823.40	1981.75	-8.0%	6281.50	Bharat Petroleum	391.45	357.00	9.6%	1405.12

Kenya

Top 5 Gainers	Last Price	1d%	YTD%	Value (mn KSh)	Top 5 Losers	Last Price	1d%	YTD%	Val (mn KSh)
KCB Group Plc	42.75	4.3%	12.2%	84.42	Centum Investment Company Plc	14.30	-4.0%	-10.9%	0.44
Equity Group Holdings Plc	46.95	4.0%	28.5%	55.18	WPP Scangroup Plc	4.11	-2.6%	-31.5%	0.06
Kenya Power & Lighting Limited	1.80	3.4%	5.3%	0.37	Nation Media Group	17.70	-1.7%	14.6%	0.09
Kenya Reinsurance Corporation Ltd	2.29	2.7%	-1.3%	0.08	Standard Chartered Bank Kenya Ltd	127.50	-1.0%	-11.6%	1.45
Total Kenya Ltd	24.50	1.9%	2.1%	0.01	Diamond Trust Bank Limited	56.50	-0.9%	-24.7%	0.10
Stocks near 52 w high	Last Price	52w H	% Change	Value (mn KSh)	Stocks near 52 w Low	Last Price	52w L	% Change	Val (mn KSh)
Absa Bank Kenya	10.95	11.40	-3.9%	1.84	Standard Chartered Bank Kenya Ltd	127.50	126.50	0.8%	1.45
Total Kenya Ltd	24.50	27.50	-10.9%	0.01	East African Breweries Limited	150.50	148.00	1.7%	86.79
Stanbic Holdings	87.25	99.00	-11.9%	0.22	Centum Investment Company Plc	14.30	14.05	1.8%	0.44
Equity Group Holdings Plc	46.95	55.00	-14.6%	55.18	NCBA Group Plc	23.50	22.50	4.4%	108.68
The Cooperative Bank of Kenya Ltd	11.95	14.05	-14.9%	0.50	Diamond Trust Bank Limited	56.50	54.00	4.6%	0.10

Saudi Arabia

Top 5 Gainers	Last Price	1d%	YTD%	Value (mn SAR)	Top 5 Losers	Last Price	1d%	YTD%	Val (mn SAR)
Saudi Tadawul Group Holding Co.	118.00	12.4%	0.0%	2295.57	Banque Saudi Fransi	41.25	-4.5%	30.5%	11.71
Saudi Arabian Fertilizer Co.	114.60	10.0%	42.2%	5.69	CHUBB Arabia Cooperative Insurance Co.	37.10	-4.1%	14.3%	19.05
Baazeem Trading Co.	120.20	9.9%	33.3%	290.60	Saudi Arabia Refineries Co.	142.00	-3.9%	35.0%	114.49
Alinma Tokio Marine Co.	29.80	6.1%	22.2%	67.89	Fitaihi Holding Group	41.95	-3.6%	135.9%	24.03
Arabian Centres Co.	21.18	4.4%	-15.4%	83.35	Al-Baha Investment and Development	31.95	-3.5%	-18.3%	16.74
Stocks near 52 w high	Last Price	52w H	% Change	Value (mn SAR)	Stocks near 52 w Low	Last Price	52w L	% Change	Val (mn SAR)
The Saudi National Bank	62.20	62.20	0.0%	91.87	Savola Group	32.90	32.90	0.0%	42.78
Zamil Industrial Investment Co.	30.55	30.55	0.0%	41.25	Tanmiah Food Co.	83.80	83.80	0.0%	41.95
United Electronics Co.	133.00	133.00	0.0%	9.75	BinDawood Holding Co.	98.00	98.00	0.0%	6.95
United Cooperative Assurance Co.	34.50	34.50	0.0%	4.24	Nayifat Finance Co.	33.90	33.75	0.4%	49.40
Tourism Enterprise Co.	77.20	77.20	0.0%	39.37	National Agricultural Marketing Co.	17.20	17.00	1.2%	0.00

South Africa

Top 5 Gainers	Last Price	1d%	YTD%	Value (mn R)	Top 5 Losers	Last Price	1d%	YTD%	Val (mn R)
Discovery Ltd	14061.00	3.0%	-8.4%	21834.98	Northam Platinum Ltd	21355.00	-4.9%	1.9%	29799.96
Capitec Bank Holdings Ltd	190680.00	1.6%	33.1%	36814.40	Gold Fields Ltd	16455.00	-4.1%	19.6%	36981.77
Remgro Ltd	12886.00	1.1%	34.0%	19657.59	Impala Platinum Holdings Ltd	21519.00	-4.0%	6.6%	60626.08
Absa Group Ltd	15153.00	0.9%	26.4%	38203.94	AngloGold Ashanti Ltd	31467.00	-3.9%	-8.1%	28569.55
Sanlam Ltd	5834.00	0.8%	-0.7%	37806.05	SPAR Group Ltd/The	16352.00	-3.7%	-13.7%	21628.37
Stocks near 52 w high	Last Price	52w H	% Change	Value (mn R)	Stocks near 52 w Low	Last Price	52w L	% Change	Val(mn R)
Cie Financiere Richemont SA	24777.00	25044.00	-1.1%	52864.98	SPAR Group Ltd/The	16352.00	16161.00	1.2%	21628.37
Investec Ltd	8327.00	8418.00	-1.1%	11843.02	Reinet Investments SCA	27542.00	25623.00	7.5%	10676.44
Capitec Bank Holdings Ltd	190680.00	193695.00	-1.6%	36814.40	Vodacom Group Ltd	13145.00	12047.00	9.1%	16832.88
Investec PLC	8258.00	8495.00	-2.8%	20210.95	British American Tobacco PLC	55840.00	51051.00	9.4%	31639.45
Shoprite Holdings Ltd	20512.00	21120.00	-2.9%	53513.49	Naspers Ltd	252647.00	229087.00	10.3%	146335.92

Vietnam

Top 5 Gainers	Last Price	1d%	YTD%	Value (mn ₫)	Top 5 Losers	Last Price	1d%	YTD%	Val (mn ₫)
Tien Phong Commercial Joint Stock Bank	51100.00	6.9%	90.7%	469404.60	Vietjet Aviation	121400.00	-1.3%	-2.9%	88961.92
Phu Nhuan Jewelry	96600.00	3.0%	20.4%	37867.20	BaoViet Holdings	57700.00	-1.2%	-11.3%	33552.55
Sai Gon Thuong Tin Commercial	28600.00	2.0%	69.2%	450395.66	Vietnam Rubber Group JSC	47200.00	-0.8%	54.6%	524335.36
Petrovietnam Gas	98200.00	1.8%	17.0%	107872.70	Hoa Phat Group JSC	47200.00	-0.8%	54.6%	524335.36
PetroVietnam Power Corp	15100.00	1.7%	12.9%	628662.83	Saigon Securities Inc	51800.00	-0.8%	132.8%	673850.66
Stocks near 52 w high	Last Price	52w H	% Change	Value (mn ₫)	Stocks near 52 w Low	Last Price	52w L	% Change	Val (mn ₫)
Tien Phong Commercial Joint Stock Bank	51100.00	51100.00	0.0%	469404.60	Vinamilk	86000.00	82573.01	4.2%	111327.00
Phat Dat Real Estate Development Corp	98600.00	99700.00	-1.1%	556715.32	Saigon Beer Alcohol Beverage Corp.	152900.00	139800.00	9.4%	22094.05
PetroVietnam Power Corp	15100.00	15700.00	-3.8%	628662.83	Vietjet Aviation	121400.00	105800.00	14.7%	88961.92
Masan Group Corp	151100.00	159700.00	-5.4%	97973.24	Vietcombank	98700.00	85500.00	15.4%	50090.25
FPT Corp	95600.00	101800.00	-6.1%	101794.88	Vincom Retail	30100.00	25100.00	19.9%	279960.10

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