

# Daily Market Report

## 08 December 2021

### JSE

JSE All-Share Index surged by 2.71% to close at 72,939.25 points on Tuesday, as Industrial, Resources and Financial sectors recorded gains.

### BRVM

BRVM Composite Index closed at 196.61 points, up by 0.15% on Tuesday with Solibra Côte d'Ivoire & Tractafic Motors Côte d'Ivoire being the top gainers.

### NSE

NSE All-Share Index inched up by 0.02% to close at 42,018.92 points on Tuesday, as Insurance, Banking and Industrial sectors recorded gains.

### EGX

EGX 30 Index increased 0.20% to close at 11,538.26 points on Tuesday, amid Egyptian and Arab buying.

### ESG

Casablanca ESG 10 Index increased by 0.44% to close at 989.91 points on Tuesday.

### African Markets

**Nigeria:** NSE 30 Index inched up by 0.03% and closed at 1,683.06 points on Tuesday. Lafarge Africa and Zenith were the top gainers.

**Egypt:** EGX 30 Index increased 0.20% to close at 11,538.26 points on Tuesday, amid Egyptian and Arab buying.

**Kenya:** NSE 20 Index inched up by 0.03% and closed at 1,822.72 points on Tuesday. Centum Investment Company and WPP Scangroup were the top gainers.

**South Africa:** JSE Top 40 Index surged by 2.96% to close at 66,513.44 points on Tuesday, as Industrial, Resources and Financial sectors recorded gains.

### Capital Markets

**JSE**  
Johannesburg Stock Exchange ▲ 2.71%

**BRVM**  
Bourse Régionale des Valeurs Mobilières ▲ 0.15%

**NSE**  
Nigerian Stock Exchange ▲ 0.02%

**EGX**  
Egyptian Stock Exchange ▲ 0.20%

**ESG**  
Casablanca Stock Exchange ▲ 0.44%

### Nigeria Key Indicators

	Current
Inflation	15.99%
Exchange Rate	₦ 411.74
<b>INTERBANK RATES</b>	
OBB	15.75 ▲
Overnight	16.25 ▲

### Other Emerging Markets

**Abu Dhabi:** ADX General decreased by 0.18% to close at 8,983.16 points on Tuesday, as Etisalat and First Abu Dhabi Bank recorded losses. MSCI UAE inched up by 0.06% to close at 484.64 points.

**Vietnam:** VN-30 Index surged by 2.14% to close at 1,512.62 points on Tuesday, as the blue-chip companies recorded gains. MSCI Vietnam surged by 2.30% to close at 1,065.37 points.

**Saudi Arabia:** Tadawul All Share Index rose by 0.79% to close at 11,108.20 points on Tuesday, as gains in the Building & Construction, Transport and Industrial Investment sectors led shares higher. MSCI Saudi Arabia increased by 0.51% to close 1,523.18 points.

**India:** Nifty 50 market advanced by 1.56% to close at 17,176.70 points on Tuesday, as gains in the Metals, Real Estate and Banking sectors led shares higher. MSCI India rose by 1.53% to close at 2,005.58 points.

### News

#### Nigeria:

\$197m 5G mock auction to be held on Friday, rollout begins 2022 in 12 states  
IFC, others back Nigeria transport firm with \$110m  
DMO: Naira strengthened by \$15.668b external borrowing

#### Kenya:

Mobile loan rates now under CBK control  
Kenya's Shilling Extends Drop Despite Central-Bank Intervention  
Treasury stops Sh150bn roads bond on IMF's debt warning

#### Abu Dhabi:

Aldar and ADQ acquire majority stake in Egypt's Sodiq in \$386.8m deal  
Adnoc Distribution expands LPG delivery service to support customers  
UAE's non-oil businesses continued strong growth in November - PMI

#### Saudi Arabia:

Saudi, Omani firms unveil deals worth \$10bln as Saudi Crown Prince begins visit  
Saudi Aramco agrees on \$15.5bn gas pipeline deal led by BlackRock  
Saudi PetroRabigh plans capital cut followed by \$2.12bln rights issue

#### Egypt:

Egypt's net foreign reserves record \$40.909B in October: CBE  
B Investments establishes new company to invest in healthcare in Egypt  
Egypt injects LE 14.2M funds in 349 small projects

#### South Africa:

SA economy contracts 1.5% in Q3, more than expected  
Rand strengthens ahead of Q3 GDP data  
Implats greenlights \$1.8 bn capital budget for Zimplats expansion

#### India:

RIL, Abu Dhabi cos tie up for \$2bn petchem plant in UAE  
Hyundai plans ₹4,000 crore India EV push  
States borrowing cost again on a song, hits 1-month high at 6.80%

#### Vietnam:

VietinBank to pay US\$164 mln in cash dividend  
Sabeco expected to earn more than US\$176 mln from cash dividend  
Reference exchange rate up 50 VND

## Indices and FX Data

Indices	Last Trade	1d%	WTD%	MTD%	YTD%	Currency/Commodity	Last Trade	1d%	YTD%
Abu Dhabi	8,983.16	-0.2%	5.1%	5.1%	78.0%	AED/USD	3.67	0.0%	0.0%
Egypt	11,538.26	0.2%	1.9%	1.3%	6.4%	EGP/USD	15.71	-0.1%	-0.1%
India	17,176.70	1.6%	-0.1%	1.1%	22.9%	INR/USD	75.44	0.0%	3.2%
Kenya	1,822.72	0.03%	-0.9%	-2.6%	-2.4%	KES/USD	112.85	0.1%	3.3%
Nigeria	1,683.06	0.03%	-0.5%	-3.6%	2.6%	NGN/USD	413.75	0.0%	4.8%
Saudi Arabia	11,108.20	0.8%	2.1%	3.2%	27.8%	SAR/USD	3.75	0.0%	0.0%
South Africa	66,513.44	3.0%	3.4%	3.8%	22.3%	ZAR/USD	15.88	0.0%	8.1%
Vietnam	1,512.62	2.1%	0.6%	-1.6%	41.3%	VND/USD	23,075.00	0.2%	0.0%

## MSCI Emerging Markets

MSCI Frontier	658.66	1.2%	0.3%	0.3%	15.2%	Brent Crude (\$)	75.44	3.2%	45.6%
MSCI Frontier 100	1,511.07	1.2%	0.2%	0.0%	20.1%	Gold (\$)	1,784.70	0.3%	-5.8%
MSCI Emerging	1,235.56	1.8%	0.9%	1.9%	-4.3%	Copper (\$)	9,595.00	0.9%	23.6%
MSCI World (USD)	3,184.17	2.1%	3.2%	2.7%	18.4%	Coffee (\$)	208.56	2.6%	75.0%

## STOCKS

### Nigeria

Top 5 Gainers	Last Price	1d%	YTD%	Value (mn ₦)	Top 5 Losers	Last Price	1d%	YTD%	Val (mn ₦)
Lafarge Africa	23.40	5.4%	11.2%	56.57	Seplat Petroleum	615.00	-5.4%	52.9%	438.83
Zenith	24.00	2.1%	-3.2%	270.75	Dangote Sugar	15.00	-3.2%	-14.8%	51.05
Ecobank	8.15	1.9%	35.8%	161.11	FCMB	2.93	-2.3%	-12.0%	27.58
Fidelity	2.40	1.7%	-4.8%	44.71	Flour Mills	28.30	-2.2%	8.8%	255.28
UBA	7.55	0.7%	-12.7%	93.74	International Breweries	4.90	-2.0%	-17.6%	15.26
Stocks near 52 w high	Last Price	52w H	% Change	Value (mn ₦)	Stocks near 52 w Low	Last Price	52w L	% Change	Val (mn ₦)
Okomu Oil	142.00	142.00	0.0%	10.14	Dangote Sugar	15.00	15.00	0.0%	51.05
Dangote Cement	280.00	280.00	0.0%	8.37	Nigerian Breweries	46.95	46.50	1.0%	5.23
Airtel Africa	955.00	955.00	0.0%	52.22	Nestle	1395.00	1350.00	3.3%	12.15
Presco	87.80	89.00	-1.3%	4.71	Sterling	1.46	1.40	4.3%	118.22
United Capital Plc	9.75	9.90	-1.5%	24.26	UBN	4.75	4.50	5.6%	2.30

### Abu Dhabi

Top 5 Gainers	Last Price	1d%	YTD%	Value (mn DH)	Top 5 Losers	Last Price	1d%	YTD%	Val (mn DH)
ZEE STORE PRJSC	29.88	12.5%	184.6%	19.64	The National Investor PRJSC	0.54	-10.0%	-16.8%	0.61
National Takaful Company	1.04	11.8%	4.0%	0.32	Finance House	1.53	-9.5%	-19.5%	0.87
Al Buhaira Ntl Ins.	2.00	11.1%	17.0%	1.51	Al Qudra Holding	6.50	-5.1%	490.9%	12.10
Foodco Holding	3.36	9.8%	12.4%	0.00	Multiply Group PJSC	2.05	-3.3%	2.5%	143.95
Abu Dhabi National for Building Materials	0.30	8.0%	15.1%	0.08	Ras Al Khaimah Cement Investment Co	7.50	-3.2%	121.2%	16.24
Stocks near 52 w high	Last Price	52w H	% Change	Value(mn DH)	Stocks near 52 w Low	Last Price	52w L	% Change	Val (mnDH)
Al Buhaira Ntl Ins.	2.00	2.00	0.0%	1.62	National Bank of Fujairah	5.00	4.98	0.4%	0.00
Insurance House	0.91	0.91	0.0%	0.00	Gulf Medical Projects	1.65	1.62	1.9%	8.26
National Bank of Fujairah	5.00	5.00	0.0%	0.00	Commercial Bank Intl	0.65	0.63	3.2%	0.00
Wahat Al Zaweya Holding PrJSC	4.07	4.07	0.0%	0.00	Ooredoo QPSC	6.80	6.59	3.2%	5.38

## Egypt

Top 5 Gainers	Last Price	1d%	YTD%	Value (mn E£)	Top 5 Losers	Last Price	1d%	YTD%	Val (mn E£)
GB AUTO	4.66	6.9%	40.4%	65.44	Speed Medical	1.50	-15.8%	-8.4%	97.38
Alexandria Mineral Oils Company	3.54	2.6%	13.5%	17.38	Tenth Of Ramadan Pharmaceutical Industries & Diagnostic-Rameda	2.37	-6.3%	-19.1%	21.74
Citadel Capital - Common Shares	1.19	1.5%	-17.0%	22.52	Heliopolis Housing	6.30	-5.5%	3.3%	157.11
Commercial International Bank(Egypt)	52.00	1.4%	17.1%	203.50	Ezz Steel	13.07	-3.8%	21.8%	16.73
T M G Holding	8.70	1.2%	32.4%	57.06	Pioneers Properties For Urban Devp (PREDCO)	2.54	-3.8%	0.0%	4.18
Stocks near 52 w high	Last Price	52w H	% Change	Value (mn E£)	Stocks near 52 w Low	Last Price	52w L	% Change	Val (mn E£)
Telecom Egypt	15.22	15.40	-1.2%	63.91	Fawry For Banking TechnologyAnd Electronic Payment	11.75	11.55	1.7%	64.54
Credit Agricole Egypt	30.44	31.01	-1.8%	9.38	Abou Kir Fertilizers	18.99	17.90	6.1%	31.42
Egyptian Financial Group-HermesHolding Company	14.35	14.70	-2.4%	19.85	Gadwa For Industrial Devp	1.02	0.95	7.1%	1.20
T M G Holding	8.70	9.00	-3.3%	57.06	Eastern Company	11.44	10.50	9.0%	38.92
Commercial International Bank(Egypt)	52.00	54.15	-4.0%	203.50	Aspire Capital Holding	0.26	0.24	9.2%	1.58

## India

Top 5 Gainers	Last Price	1d%	YTD%	Value (mn ₹)	Top 5 Losers	Last Price	1d%	YTD%	Val (mn ₹)
Hindalco Industries	443.05	5.2%	84.2%	8032.228	Britannia Inds.	3476.00	-0.6%	-2.8%	887.99
Tata Steel	1152.85	4.0%	79.1%	9702.44	Cipla	889.90	-0.6%	8.5%	2197.88
Axis Bank	686.90	3.6%	10.7%	10330.59	Divi's Laboratories	4630.00	-0.4%	20.5%	1871.73
Icici Bank	734.15	3.5%	37.2%	22280.51	Asian Paints	3031.90	-0.2%	9.7%	6233.56
Tata Motors	482.30	3.2%	162.3%	10166.90	Indian Oil	120.80	-0.1%	32.8%	1172.60
Stocks near 52 w high	Last Price	52w H	% Change	Value (mn ₹)	Stocks near 52 w Low	Last Price	52w L	% Change	Val (mn ₹)
Power Grid Corp Of India	205.50	216.45	-5.1%	1239.18	Hero Motocorp	2468.00	2408.90	2.5%	853.16
Nestle India Limited	19254.90	20609.15	-6.6%	1355.94	Bajaj Auto	3285.60	3172.00	3.6%	944.46
HDFC	2820.00	3021.10	-6.7%	7165.74	Britannia Inds.	3476.00	3317.30	4.8%	887.99
Infosys	1711.45	1848.00	-7.4%	7191.05	Eicher Motors	2475.00	2303.70	7.4%	648.46
SBI Life Insurance	1158.40	1273.90	-9.1%	2399.20	Bharat Petroleum	388.00	357.00	8.7%	1409.32

## Kenya

Top 5 Gainers	Last Price	1d%	YTD%	Value (mn KSh )	Top 5 Losers	Last Price	1d%	YTD%	Val (mn KSh)
Centum Investment Company Plc	14.90	3.5%	-7.2%	0.92	Diamond Trust Bank Limited	57.00	-2.6%	-24.0%	0.78
WPP Scangroup Plc	4.22	3.2%	-29.7%	0.05	Kenya Reinsurance Corporation Ltd	2.23	-2.2%	-3.9%	0.34
Nation Media Group	18.00	1.1%	16.5%	0.27	Bamburi Cement Limited	33.55	-2.0%	-11.4%	0.10
East African Breweries Limited	150.00	1.0%	-2.8%	4.53	The Cooperative Bank of Kenya Ltd	11.80	-1.7%	-5.6%	4.13
Kengen Limited	4.23	0.5%	-10.2%	1.36	Safaricom Plc	36.50	-1.2%	6.6%	468.82
Stocks near 52 w high	Last Price	52w H	% Change	Value (mn KSh)	Stocks near 52 w Low	Last Price	52w L	% Change	Val (mn KSh)
Absa Bank Kenya	10.85	11.40	-4.8%	6.22	East African Breweries Limited	150.00	148.00	1.4%	4.53
Stanbic Holdings	87.00	99.00	-12.1%	0.00	Standard Chartered Bank Kenya Ltd	128.75	127.00	1.4%	22.42
Total Kenya Ltd	24.05	27.50	-12.5%	0.03	NCBA Group Plc	23.15	22.50	2.9%	0.17
British American Tobacco Kenya Ltd	421.50	500.00	-15.7%	0.25	The Cooperative Bank of Kenya Ltd	11.80	11.30	4.4%	4.13
The Cooperative Bank of Kenya Ltd	11.80	14.05	-16.0%	4.13	Diamond Trust Bank Limited	57.00	54.00	5.6%	0.78

## Saudi Arabia

Top 5 Gainers	Last Price	1d%	YTD%	Value (mn SAR)	Top 5 Losers	Last Price	1d%	YTD%	Val (mn SAR)
Wafrah for Industry and Development Co.	143.00	10.0%	-7.1%	109.46	Rabigh Refining and Petrochemical Co.	22.32	-7.1%	61.5%	305.38
Saudi Advanced Industries Co.	51.70	10.0%	173.5%	146.90	Bupa Arabia for Cooperative Insurance Co.	135.00	-1.5%	10.5%	8.73
Batic Investments and Logistics Co.	26.90	10.0%	-22.9%	6.04	BinDawood Holding Co.	97.10	-1.1%	-18.4%	17.83
Saudi Arabian Fertilizer Co.	104.20	9.9%	29.3%	2.80	Riyad Bank	27.15	-1.1%	34.4%	40.98
Halwani Bros. Co.	89.90	9.9%	0.6%	18.71	Al Moammar Information Systems Co.	146.40	-1.1%	52.2%	17.45
Stocks near 52 w high	Last Price	52w H	% Change	Value (mn SAR)	Stocks near 52 w Low	Last Price	52w L	% Change	Val (mn SAR)
The Saudi National Bank	63.10	63.10	0.0%	149.48	Naseej International Trading Co	29.40	29.40	0.0%	96.97
Zamil Industrial Investment	30.20	30.20	0.0%	34.23	Savola Group	33.05	33.05	0.0%	21.17
United Electronics Co.	132.40	132.40	0.0%	15.58	Tanmiah Food Co.	84.10	84.10	0.0%	95.25
United Cooperative Assurance Co.	34.60	34.60	0.0%	3.61	BinDawood Holding Co.	97.10	97.10	0.0%	17.83
Tourism Enterprise Co.	78.10	78.10	0.0%	60.35	Nayifat Finance Co.	34.00	33.75	0.7%	119.65

## South Africa

Top 5 Gainers	Last Price	1d%	YTD%	Value (mn R)	Top 5 Losers	Last Price	1d%	YTD%	Val (mn R)
Anglo American PLC	63106.00	6.5%	33.0%	93223.59	Gold Fields Ltd	17165.00	-2.3%	24.8%	44735.61
BHP Group PLC	45767.00	5.1%	17.6%	61438.99	AngloGold Ashanti Ltd	32728.00	-2.2%	-4.4%	24377.65
Cie Financiere Richemont SA	24735.00	4.7%	88.7%	89430.83	Aspen Pharmacare Holdings Ltd	21800.00	-2.1%	73.9%	51451.66
Prosus NV	133294.00	4.6%	-16.9%	200697.98	Woolworths Holdings Ltd/South Africa	5325.00	-1.1%	34.7%	23541.65
Sasol Ltd	29800.00	4.5%	122.5%	66354.53	Mr Price Group Ltd	20901.00	-0.8%	22.5%	17931.28
Stocks near 52 w high	Last Price	52w H	% Change	Value (mn R)	Stocks near 52 w Low	Last Price	52w L	% Change	Val(mn R)
Investec Ltd	8418.00	8418.00	0.0%	9535.47	SPAR Group Ltd/The	16985.00	16161.00	5.1%	19583.57
Cie Financiere Richemont SA	24735.00	24859.00	-0.5%	89430.83	Reinet Investments SCA	27536.00	25623.00	7.5%	9879.67
Investec PLC	8334.00	8400.00	-0.8%	13017.58	Vodacom Group Ltd	13192.00	12047.00	9.5%	15200.28
Sasol Ltd	29800.00	30085.00	-0.9%	66354.53	British American Tobacco PLC	56363.00	51051.00	10.4%	60705.83
Shoprite Holdings Ltd	20859.00	21120.00	-1.2%	38281.54	Sanlam Ltd	5790.00	5229.00	10.7%	25382.01

## Vietnam

Top 5 Gainers	Last Price	1d%	YTD%	Value (mn ₫)	Top 5 Losers*	Last Price	1d%	YTD%	Val (mn ₫)
Vincom Retail	29950.00	7.0%	-4.6%	269394.26					
PetroVietnam Power Corp	14850.00	6.8%	11.0%	442512.18					
Petrovietnam Gas	96500.00	4.9%	15.0%	93026.00					
Khang Dien House Trading & Investment	45300.00	4.6%	70.1%	50224.11					
Hoa Phat Group JSC	47600.00	4.0%	55.9%	1044115.52					
Stocks near 52 w high	Last Price	52w H	% Change	Value (mn ₫)	Stocks near 52 w Low	Last Price	52w L	% Change	Val (mn ₫)
PetroVietnam Power Corp	14850.00	14950.83	-0.7%	442512.18	Vinamilk	86500.00	82573.01	4.8%	132345.00
Phat Dat Real Estate Development Corp	97800.00	99700.00	-1.9%	558741.18	Saigon Beer Alcohol Beverage Corp.	153000.00	139800.00	9.4%	30049.20
Tien Phong Commercial Joint Stock Bank	47800.00	49900.00	-4.2%	107918.06	Vietcombank	98200.00	85500.00	14.9%	80524.00
Masan Group Corp	151900.00	159700.00	-4.9%	86537.43	Vietjet Aviation	123000.00	105800.00	16.3%	113283.00
FPT Corp	96000.00	101800.00	-5.7%	139296.00	Vincom Retail	29950.00	25100.00	19.3%	269394.26

\*No losers on 7/12

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