

Daily Market Report

06 December 2021

JSE

JSE All-Share Index decreased by 0.30% to close at 70,807.63 points on Friday, as Resources sector recorded losses.

BRVM

BRVM Composite Index closed at 196.94 points, down by 0.21% on Friday with Bollore Transport & Logistics and Sode Côte d'Ivoire being the top losers.

NSE

NSE All-Share Index decreased by 0.19% to close at 42,167.91 points on Friday, as Banking and Consumer Goods sectors recorded losses.

EGX

EGX 30 Index increased 0.73% to close at 11,401.33 points on Sunday, as the market gained LE 5.88 billion of market cap. amid Egyptian buying.

ESG

Casablanca ESG 10 Index decreased 0.26% to close at 990.75 points on Friday.

Capital Markets

JSE
Johannesburg Stock Exchange ▼ 0.30%

BRVM
Bourse Régionale des Valeurs Mobilières ▼ 0.21%

NSE
Nigerian Stock Exchange ▼ 0.19%

EGX
Egyptian Stock Exchange ▲ 0.73%

ESG
Casablanca Stock Exchange ▼ 0.26%

African Markets

Nigeria: NSE 30 Index decreased by 0.38% and closed at 1,691.51 points on Friday. FBNH and Guaranty were the top losers.

Egypt: EGX 30 Index increased 0.73% to close at 11,401.33 points on Sunday, as the market gained LE 5.88 billion of market cap. amid Egyptian buying.

Kenya: NSE 20 Index decreased by 0.25% and closed at 1,839.46 points on Friday. Centum Investment Company and Safaricom were the top losers.

South Africa: JSE Top 40 Index decreased by 0.39% to close at 64,306.68 points on Friday, as Resources sector recorded losses.

Nigeria Key Indicators

	Current
Inflation	15.99%
Exchange Rate	₦ 411.74
INTERBANK RATES	
OBB	15.50 ▲
Overnight	15.75 ▲

Other Emerging Markets

Abu Dhabi: ADX General surged by 2.64% to close at 8,772.45 points on Sunday, as Etisalat and First Abu Dhabi Bank recorded gains. MSCI UAE remained unchanged at 450.15 points.

Vietnam: VN-30 Index dropped by 2.39% to close at 1,503.98 points on Friday, as the blue-chip companies recorded losses. MSCI Vietnam fell by 1.96% to close at 1,054.52 points.

Saudi Arabia: Tadawul All Share Index surged by 2.39% to close at 11,142.47 points on Sunday, as gains in the Building & Construction, Cement and Industrial Investment sectors led shares higher. MSCI Saudi Arabia jumped 2.24% to close 1,539.37 points.

India: Nifty 50 market fell 1.18% to close at 17,196.70 points on Friday, as losses in the Green Energy, Banking and Carbon sectors led shares lower. MSCI India declined by 1.06% to close at 2,011.59 points.

News

Nigeria:

Fuel subsidy hits N1.03tn, NNPC to deduct N199bn from federation account
Five banks' interest income drops to N376bn
Lagos pays retirees N34.12bn under contributory pension scheme

Kenya:

Manufacturing exports rise fastest on sector's recovery
Private sector jobs growth hits 2-year high in November
Afrexim Bank to invest in Kenya-based companies

Abu Dhabi:

UAE foreign trade set for record surge
UAE's new strategy for creative industry to launch 40 initiatives
Aldar teams up with Majid Al Futtaim to develop online property sales platform

Saudi Arabia:

Non-oil businesses in Saudi expand in Nov; new orders growth softens
Saudi banks' private sector lending exposure at \$533bn: KPMG
Saudi PIF subsidiary forms JV with Airbus on military aviation, MRO services

Egypt:

Egypt's PMI stabilizes at 48.7 in November
Development strategy of Suez Canal revealed, AI center to be established
Egypt to sign contract to produce electric car

South Africa:

SA business activity rose in November after metal strike ended -PMI
Shell wins court case to start seismic surveys offshore SA
Absa expects annual profit to more than double

India:

DoT releases bank guarantee of around Rs 9,200 crore of Airtel, VIL, Jio
FDI in food processing sector down 54 pc to Rs 2,934 crore last fiscal
Agricultural exports rise by 13% in Apr-Nov

Vietnam:

Vietnam posts trade surplus of 225 million USD in 11 months
Industrial production up 3.6 percent in 11 months
Vietnam's meat export to China spurs in October

Indices and FX Data

Indices	Last Trade	1d%	WTD%	MTD%	YTD%	Currency/Commodity	Last Trade	1d%	YTD%
Abu Dhabi	8,772.45	2.6%	2.6%	2.6%	73.9%	AED/USD	3.67	0.0%	0.0%
Egypt	11,401.33	0.7%	0.7%	0.1%	5.1%	EGP/USD	15.71	0.0%	-0.1%
India	17,196.70	-1.2%	0.0%	1.3%	23.0%	INR/USD	75.17	0.2%	2.9%
Kenya	1,839.46	-0.2%	0.0%	-1.7%	-1.5%	KES/USD	112.70	0.0%	3.2%
Nigeria	1,691.51	-0.4%	0.0%	-3.1%	3.1%	NGN/USD	413.75	0.0%	4.8%
Saudi Arabia	11,142.47	2.4%	2.4%	3.5%	28.2%	SAR/USD	3.75	0.0%	0.0%
South Africa	64,306.68	-0.4%	0.0%	0.4%	18.3%	ZAR/USD	16.10	1.5%	9.6%
Vietnam	1,503.98	-2.4%	0.0%	-2.2%	40.5%	VND/USD	22,840.00	0.5%	-1.1%

MSCI Emerging Markets

MSCI Frontier	656.65	-0.8%	0.0%	0.0%	14.9%	Brent Crude (\$)	69.88	0.3%	34.9%
MSCI Frontier 100	1,508.30	-1.0%	0.0%	-0.2%	19.9%	Gold (\$)	1,783.90	1.2%	-5.9%
MSCI Emerging	1,224.64	-0.9%	0.0%	1.0%	-5.2%	Copper (\$)	9,418.00	-0.8%	21.3%
MSCI World (USD)	3,086.44	-0.8%	0.0%	-0.5%	14.7%	Coffee (\$)	203.21	0.8%	70.5%

STOCKS

Nigeria

Top 5 Gainers	Last Price	1d%	YTD%	Value (mn ₦)	Top 5 Losers	Last Price	1d%	YTD%	Val (mn ₦)
UBN	4.75	3.3%	-11.2%	2.18	FBNH	11.80	-2.1%	65.0%	75.67
United Capital Plc	9.90	3.1%	110.2%	93.31	MTNN	167.00	-1.3%	-1.7%	158.67
Axamansard	2.15	2.4%	104.8%	3.25	Dangote Sugar	16.00	-1.2%	-9.1%	29.91
International Breweries	4.90	2.1%	-17.6%	9.28	Access	8.90	-1.1%	5.3%	166.62
FCMB	3.00	0.7%	-9.9%	5.19	Transnational Corporation	0.98	-1.0%	8.9%	5.90
Stocks near 52 w high	Last Price	52w H	% Change	Value (mn ₦)	Stocks near 52 w Low	Last Price	52w L	% Change	Val (mn ₦)
Okomu Oil	142.00	142.00	0.0%	6.18	Nigerian Breweries	46.95	46.50	1.0%	8.70
Dangote Cement	280.00	280.00	0.0%	20.84	Dangote Sugar	16.00	15.50	3.2%	29.91
Airtel Africa	955.00	955.00	0.0%	216.46	Nestle	1395.00	1350.00	3.3%	139.48
United Capital Plc	9.90	9.90	0.0%	93.31	Sterling	1.47	1.40	5.0%	7.89
Presco	87.80	89.00	-1.3%	8.86	UBN	4.75	4.50	5.6%	2.18

Abu Dhabi

Top 5 Gainers	Last Price	1d%	YTD%	Value (mn DH)	Top 5 Losers	Last Price	1d%	YTD%	Val (mn DH)
Fujairah Cement Industries	0.64	13.9%	-51.5%	0.03	Foodco Holding	3.06	-9.7%	2.3%	0.00
Ras Al Khaimah Cement Investment Co	8.39	10.5%	147.5%	65.29	Gulf Cement	0.71	-3.3%	-15.3%	0.41
Al Qudra Holding	7.24	7.9%	558.2%	30.36	Easylease motorcycle rentals	29.50	-3.2%	67.6%	4.30
Emirates Telecom	33.90	6.1%	100.6%	186.93	Fertiglobe Plc	3.45	-2.8%	15.0%	15.38
Abu Dhabi Commercial Bank	8.88	4.5%	43.2%	64.75	Response Plus Holding	9.91	-2.7%	-20.7%	5.22
Stocks near 52 w high	Last Price	52w H	% Change	Value(mn DH)	Stocks near 52 w Low	Last Price	52w L	% Change	Val (mnDH)
Insurance House	0.91	0.91	0.0%	0.00	National Bank of Fujairah	5.00	4.98	0.4%	0.00
Al Buhaira Ntl Ins.	1.80	1.80	0.0%	0.04	Gulf Medical Projects	1.64	1.62	1.2%	0.00
National Bank of Fujairah	5.00	5.00	0.0%	0.00	Commercial Bank Intl	0.65	0.63	3.2%	0.00
The National Investor PRJSC	0.60	0.60	0.0%	0.00	Ooredoo QPSC	6.81	6.59	3.3%	5.20
Wahat Al Zaweya Holding PrJSC	4.07	4.07	0.0%	0.00	Bank of Sharjah PJSC	0.54	0.50	8.4%	0.16

Egypt

Top 5 Gainers	Last Price	1d%	YTD%	Value (mn E£)	Top 5 Losers	Last Price	1d%	YTD%	Val (mn E£)
Heliopolis Housing	5.62	10.4%	-7.9%	93.40	Eastern Company	11.11	-1.7%	-14.8%	23.79
Tenth Of Ramadan Pharmaceutical Industries & Diagnostic-Rameda	2.58	5.3%	-11.9%	12.76	Speed Medical	1.82	-1.1%	10.9%	21.75
Cairo For Investment And Real Estate Development	14.37	4.6%	-1.9%	1.16	Aspire Capital Holding	0.27	-0.7%	-70.9%	2.63
Medinet Nasr Housing	2.45	3.4%	-33.3%	34.06	Egyptian Kuwaiti Holding-EGP	20.50	-0.7%	0.0%	171.31
Egyptian for Tourism Resorts	1.46	3.0%	3.8%	4.44	Abou Kir Fertilizers	18.70	-0.5%	-9.6%	2.97
Stocks near 52 w high	Last Price	52w H	% Change	Value (mn E£)	Stocks near 52 w Low	Last Price	52w L	% Change	Val (mn E£)
T M G Holding	8.28	8.35	-0.8%	75.75	Abou Kir Fertilizers	18.70	18.12	3.2%	2.97
Egyptian Financial Group-HermesHolding Company	14.33	14.51	-1.2%	40.06	Eastern Company	11.11	10.50	5.8%	23.79
Telecom Egypt	14.88	15.35	-3.1%	10.32	Fawry For Banking TechnologyAnd Electronic Payment	12.40	11.55	7.4%	29.81
Cairo For Investment And Real Estate Development	14.37	15.00	-4.2%	1.16	Gadwa For Industrial Development	1.03	0.95	7.7%	0.70
Commercial International Bank(Egypt)	51.20	54.15	-5.4%	52.04	Sidi Kerir Petrochemicals	6.82	6.33	7.7%	2.66

India

Top 5 Gainers	Last Price	1d%	YTD%	Value (mn ₹)	Top 5 Losers	Last Price	1d%	YTD%	Val (mn ₹)
UPL	713.00	2.1%	52.9%	2833.683	Power Grid Corp Of India	205.80	-4.1%	8.4%	7583.87
Bharat Petroleum	386.00	1.9%	1.3%	3338.51	Reliance Industries	2413.15	-2.8%	21.6%	21610.97
Indian Oil	122.40	1.5%	34.6%	1209.01	Kotak Mahindra Bank	1920.00	-2.3%	-3.8%	6795.24
ONGC	145.80	1.3%	56.7%	1558.12	Asian Paints	3115.00	-2.1%	12.7%	3820.22
Indusind Bank	952.60	0.8%	6.4%	4684.34	HDFC Life Insurance Company	691.00	-2.0%	2.1%	1312.04
Stocks near 52 w high	Last Price	52w H	% Change	Value (mn ₹)	Stocks near 52 w Low	Last Price	52w L	% Change	Val (mn ₹)
Power Grid Corp Of India	205.80	216.45	-4.9%	7583.87	Hero Motocorp	2465.00	2408.90	2.3%	1237.97
Infosys	1737.60	1848.00	-6.0%	11876.86	Bajaj Auto	3287.00	3172.00	3.6%	1043.89
Nestle India Limited	19320.00	20609.15	-6.3%	1456.56	Eicher Motors	2456.00	2303.70	6.6%	1626.47
HDFC	2777.00	3021.10	-8.1%	8255.26	Britannia Inds.	3552.00	3317.30	7.1%	1119.56
Bharti Airtel	718.20	781.80	-8.1%	7949.03	Bharat Petroleum	386.00	357.00	8.1%	3338.51

Kenya

Top 5 Gainers	Last Price	1d%	YTD%	Value (mn KSh)	Top 5 Losers	Last Price	1d%	YTD%	Val (mn KSh)
Kengen Limited	4.34	7.4%	-7.9%	0.19	Centum Investment Company Plc	14.35	-3.0%	-10.6%	0.56
Total Kenya Ltd	25.00	4.0%	4.2%	0.01	Safaricom Plc	37.05	-2.2%	8.2%	234.13
Absa Bank Kenya	11.05	2.3%	14.4%	3.33	Kenya Reinsurance Corporation Ltd	2.32	-2.1%	0.0%	0.10
Nation Media Group	18.35	2.2%	18.8%	0.76	Equity Group Holdings Plc	46.60	-1.6%	27.5%	344.43
East African Breweries Limited	150.00	0.2%	-2.8%	37.31	Nairobi Securities Exchange Plc	8.58	-1.2%	5.1%	0.23
Stocks near 52 w high	Last Price	52w H	% Change	Value (mn KSh)	Stocks near 52 w Low	Last Price	52w L	% Change	Val (mn KSh)
Absa Bank Kenya	11.05	11.40	-3.1%	3.33	East African Breweries Limited	150.00	148.00	1.4%	37.31
Stanbic Holdings	90.50	99.00	-8.6%	0.09	Standard Chartered Bank Kenya Ltd	129.00	127.00	1.6%	1.82
Total Kenya Ltd	25.00	27.50	-9.1%	0.01	Centum Investment Company Plc	14.35	14.05	2.1%	0.56
British American Tobacco Kenya Ltd	427.00	500.00	-14.6%	0.64	Diamond Trust Bank Limited	55.25	54.00	2.3%	1.42
Equity Group Holdings Plc	46.60	55.00	-15.3%	344.43	The Cooperative Bank of Kenya Ltd	11.80	11.30	4.4%	1.07

Saudi Arabia

Top 5 Gainers	Last Price	1d%	YTD%	Value (mn SAR)	Top 5 Losers	Last Price	1d%	YTD%	Val (mn SAR)
Rabigh Refining and Petrochemical Co.	23.54	10.0%	70.3%	103.65	CHUBB Arabia Cooperative Insurance Co.	36.15	-2.2%	11.4%	19.93
The National Company for Glass Industries	38.05	10.0%	39.1%	61.92	Allianz Saudi Fransi Cooperative Insurance Co.	26.05	-1.7%	11.7%	20.56
Saudi Arabian Fertilizer Co.	86.20	10.0%	6.9%	0.66	Banque Saudi Fransi	43.85	-1.0%	38.8%	21.62
Hail Cement Co.	14.48	9.9%	-13.4%	57.45	National Medical Care Co.	66.00	-0.9%	23.6%	19.03
Sahara International Petrochemical Co.	41.90	7.4%	141.9%	154.71	Wataniya Insurance Co.	44.45	-0.7%	-3.4%	9.23
Stocks near 52 w high	Last Price	52w H	% Change	Value (mn SAR)	Stocks near 52 w Low	Last Price	52w L	% Change	Val (mn SAR)
The Saudi National Bank	63.90	63.90	0.0%	109.99	Savola Group	32.25	32.25	0.0%	23.95
Zamil Industrial Investment	29.25	29.25	0.0%	32.77	Tanmiah Food Co.	82.20	82.20	0.0%	27.74
United Electronics Co.	135.20	135.20	0.0%	15.33	BinDawood Holding	98.10	98.10	0.0%	4.36
United Cooperative Assurance Co.	34.80	34.80	0.0%	9.47	Nayifat Finance Co.	34.10	33.75	1.0%	80.82
Tourism Enterprise Co.	77.10	77.10	0.0%	87.89	National Agricultural Marketing Co.	17.20	17.00	1.2%	0.00

South Africa

Top 5 Gainers	Last Price	1d%	YTD%	Value (mn R)	Top 5 Losers	Last Price	1d%	YTD%	Val (mn R)
Absa Group Ltd	14547.00	4.2%	21.4%	67943.54	Anglo American PLC	57500.00	-2.9%	21.1%	58794.61
Investec PLC	8208.00	3.5%	118.0%	14051.30	BHP Group PLC	43097.00	-2.3%	10.8%	60912.31
Investec Ltd	8241.00	2.9%	124.9%	12888.18	Prosus NV	127143.00	-2.1%	-20.7%	120900.53
Sibanye Stillwater Ltd	5083.00	1.2%	-15.3%	62917.34	Exxaro Resources Ltd	15076.00	-1.7%	12.0%	12297.12
Sasol Ltd	28324.00	1.1%	111.5%	55364.61	AngloGold Ashanti Ltd	33121.00	-1.4%	-3.3%	63743.09
Stocks near 52 w high	Last Price	52w H	% Change	Value (mn R)	Stocks near 52 w Low	Last Price	52w L	% Change	Val(mn R)
Shoprite Holdings Ltd	20389.00	20531.00	-0.7%	27886.32	SPAR Group Ltd/The	16587.00	16161.00	2.6%	20081.68
Investec Ltd	8241.00	8383.00	-1.7%	12888.18	Reinet Investments	26787.00	25623.00	4.5%	7442.23
Investec PLC	8208.00	8400.00	-2.3%	14051.30	British American Tobacco PLC	54330.00	51051.00	6.4%	14641.23
Cie Financiere Richemont SA	23667.00	24338.00	-2.8%	53440.80	Naspers Ltd	245702.00	229087.00	7.3%	135649.62
Capitec Bank Holdings Ltd	185534.00	193695.00	-4.2%	39624.13	Sanlam Ltd	5749.00	5229.00	9.9%	22471.74

Vietnam

Top 5 Gainers	Last Price	1d%	YTD%	Value (mn ₫)	Top 5 Losers	Last Price	1d%	YTD%	Val (mn ₫)
Phat Dat Real Estate Development Corp	94900.00	0.1%	126.4%	448364.54	Saigon Securities Inc	50500.00	-6.5%	127.0%	2269010.45
					Vincom Retail	28100.00	-5.2%	-10.5%	289137.76
					Bank for Inv. and Devp	42000.00	-5.0%	-12.3%	92362.20
					BaoViet Holdings	57800.00	-4.6%	-11.2%	96815.00
					Sai Gon Thuong Tin Commercial	28000.00	-4.4%	65.7%	657524.00
Stocks near 52 w high	Last Price	52w H	% Change	Value (mn ₫)	Stocks near 52 w Low	Last Price	52w L	% Change	Val (mn ₫)
Phat Dat Real Estate Development Corp	94900.00	99700.00	-4.8%	448364.54	Vinamilk	85800.00	82573.01	3.9%	248854.32
Masan Group Corp	151000.00	159700.00	-5.4%	173468.80	Vincom Retail	28100.00	25100.00	12.0%	289137.76
Tien Phong Commercial Joint Stock Bank	47000.00	49900.00	-5.8%	170346.80	Saigon Beer Alcohol Beverage Corp.	157000.00	139800.00	12.3%	16029.70
FPT Corp	95500.00	101800.00	-6.2%	191926.35	Vietjet Aviation	120400.00	105800.00	13.8%	96934.04
Mobile World Inv. Corp	133500.00	145500.00	-8.2%	140455.35	Vietcombank	98000.00	85500.00	14.6%	77998.20

Email: research@fsdhgroup.com • www.fsdhgroup.com

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