

Daily Market Report

23 November 2021

JSE

JSE All-Share Index increased by 0.70% to close at 70,865.85 points on Monday, as Industrial, Resources, and Financial sectors recorded gains.

BRVM

BRVM Composite Index closed at 193.15 points, down by 0.29% on Monday with CFAO Motors Côte d'Ivoire and Bolloré Transport & Logistics being the top losers.

NSE

NSE All-Share Index increased by 0.14% to close at 43,260.13 points on Monday, as Banking, Insurance, and Oil & Gas sectors recorded gains.

EGX

EGX 30 Index rose by 0.76% to close at 11,359.03 points on Monday, amid Egyptian buying.

ESG

Casablanca ESG 10 Index increased 0.30% to close at 1,002.19 points on Monday.

African Markets

Nigeria: NSE 30 Index increased by 0.18% and closed at 1,759.11 points on Monday. FBNH and Nestlé were the top gainers.

Egypt: EGX 30 Index rose by 0.76% to close at 11,359.03 points on Monday, amid Egyptian buying.

Kenya: NSE 20 Index decreased by 0.93% and closed at 1,876.11 points on Monday. Nation Media Group and WPP Scangroup Plc were the top losers.

South Africa: JSE Top 40 Index increased by 0.80% to close at 64,384.46 points on Monday, as Industrial, Resources, and Financial sectors recorded gains.

Capital Markets

JSE Johannesburg Stock Exchange	▲ 0.70%
BRVM Bourse Régionale des Valeurs Mobilières	▼ 0.29%
NSE Nigerian Stock Exchange	▲ 0.14%
EGX Egyptian Stock Exchange	▲ 0.76%
ESG Casablanca Stock Exchange	▲ 0.30%

Nigeria Key Indicators

	Current
Inflation	15.99%
Exchange Rate	₦ 411.63
INTERBANK RATES	
OBB	16.33 ▼
Overnight	17.00 ▼

Other Emerging Markets

Abu Dhabi: ADX General Index inched up by 0.10% to close at 8,344.66 points on Monday, as Etisalat and Alpha Dhabi recorded gains. MSCI UAE Index fell by 1.44% to close at 444.05 points.

Vietnam: VN-30 Index increased by 1.13% to close at 1,517.04 points on Monday, as the blue-chip companies recorded gains. MSCI Vietnam rose by 0.54% to close at 1,042.51 points.

Saudi Arabia: Tadawul All Share Index declined by 2.74% to close at 11,171.76 points on Monday, as losses were recorded in the Building & Construction, Financial Services, and Real Estate Development sectors. MSCI Saudi Arabia fell 2.69% to close 1,551.37 points.

India: Nifty 50 Index decreased by 1.96% to close at 17,416.55 points on Monday, as losses in the Real Estate, Consumer Durables, and Auto sectors pulled shares lower. MSCI India fell by 1.94% to close at 2,036.81 points.

News

Nigeria:

Flour Mills of Nigeria to buy 76.8% of rival Honeywell
835,161 SMEs have received N56.84bn survival fund
FMDQ admits Valency Agro's N7.24bn commercial papers

Kenya:

Absa Kenya profit jumps 328pc to Sh8.2 billion
Treasury seeks Sh40 billion in December bond sale
National Bank exits Nairobi bourse this week

Abu Dhabi:

UAE, Jordan and Israel to develop solar PV and desalination plants
Mubadala's focus remain unchanged despite short-term challenges
France wants to establish new economic cooperation era with UAE

Saudi Arabia:

Saudi Aramco eyes new investments in India after Reliance scraps deal
Saudi Eastern Eamana in \$37m Dhahran commercial real estate investment
Saudi competition authority approves the acquisition of fast-food chain Kudu

Egypt:

Dubai's ENOC signs deal to supply lubricants in Egypt
Odin Investments requests temporary halt of trading
Aldar's majority stake acquisition in SODIC cleared by Egypt's FSA

South Africa:

Reserve Bank raises repo rate to 3.75%
Spar profits hit by July riots, continuing effects of lockdown booze sale bans
Tencent leads R750m investment in SA fintech Ozow

India:

Bharti Airtel's Tariff Hike Paves The Way For Higher Telecom Pricing In India
India, US vow to boost trade ties, focus on supply chain
India, Japan working on release of oil stocks after US request

Vietnam:

VPBank and Phở Xanh Group enter an agreement
Import-export revenue forecast to hit new record in 2021
Vietnamese firm exports canned clams to Europe

Indices and FX Data

Indices	Last Trade	1d%	WTD%	MTD%	YTD%	Currency/Commodity	Last Trade	1d%	YTD%
Abu Dhabi	8,344.66	0.1%	-0.1%	6.1%	65.4%	AED/USD	3.67	0.0%	0.0%
Egypt	11,359.03	0.8%	0.2%	-0.5%	4.7%	EGP/USD	15.72	0.1%	-0.1%
India	17,416.55	-2.0%	-2.0%	-1.4%	24.6%	INR/USD	74.41	0.2%	1.8%
Kenya	1,876.11	-0.9%	-0.9%	-4.3%	0.4%	KES/USD	112.30	0.2%	2.8%
Nigeria	1,759.11	0.2%	0.2%	0.7%	7.3%	NGN/USD	413.75	0.0%	4.8%
Saudi Arabia	11,171.76	-2.7%	-4.6%	-4.5%	28.6%	SAR/USD	3.75	0.0%	0.0%
South Africa	64,384.46	0.8%	0.8%	5.9%	18.4%	ZAR/USD	15.76	0.4%	7.3%
Vietnam	1,517.04	1.1%	1.1%	-1.0%	41.7%	VND/USD	22,675.00	0.1%	-1.8%

MSCI Emerging Markets

MSCI Frontier	665.16	-0.6%	-0.6%	-3.5%	16.4%	Brent Crude (\$)	79.70	1.0%	53.9%
MSCI Frontier 100	1,538.08	-0.9%	-0.9%	-2.2%	22.3%	Gold (\$)	1,809.10	-2.4%	-4.5%
MSCI Emerging	1,261.56	-0.6%	-0.6%	-0.3%	-2.3%	Copper (\$)	9,726.50	0.8%	25.2%
MSCI World (USD)	3,201.49	-0.6%	-0.6%	0.8%	19.0%	Coffee (\$)	200.47	1.6%	68.2%

STOCKS

Nigeria

Top 5 Gainers	Last Price	1d%	YTD%	Value (mn ₦)	Top 5 Losers	Last Price	1d%	YTD%	Val (mn ₦)
FBNH	12.30	6.5%	72.0%	1076.77	UACN	10.45	-2.3%	44.1%	17.65
Nestle	1390.00	1.8%	-7.6%	588.71	Lafarge Africa	24.45	-2.2%	16.2%	90.23
FCMB	3.05	1.7%	-8.4%	6.15	Dangote Sugar	16.50	-1.8%	-6.3%	40.78
P Z Cussons	6.10	1.7%	15.1%	1.82	UBN	4.90	-1.0%	-8.4%	25.23
Zenith	24.20	1.3%	-2.4%	281.76	Sterling	1.48	-0.7%	-27.5%	37.75
Stocks near 52 w high	Last Price	52w H	% Change	Value (mn ₦)	Stocks near 52 w Low	Last Price	52w L	% Change	Val (mn ₦)
UACN	10.45	10.45	0.0%	17.65	UBN	4.90	4.65	5.4%	25.23
Transcorp Hotels	5.38	5.38	0.0%	0.0	Cap	19.50	15.25	27.9%	0.62
Total	216.80	216.80	0.0%	8.64	Unilever	13.50	10.50	28.6%	2.91
Seplat Petroleum	721.20	721.20	0.0%	97.80	Sterling	1.48	1.13	31.0%	37.75
P Z Cussons	6.10	6.10	0.0%	1.82	Guaranty	25.45	18.00	41.4%	1103.55

Abu Dhabi

Top 5 Gainers	Last Price	1d%	YTD%	Value (mn DH)	Top 5 Losers	Last Price	1d%	YTD%	Val (mn DH)
National Corp for Tourism and Hotels	3.20	13.9%	76.8%	0.00	Gulf Medical Projects	1.80	-10.0%	-25.0%	0.45
Alpha Dhabi Holding PJSC	27.80	8.5%	85.3%	445.97	Easylease motorcycle rentals	31.30	-10.0%	77.8%	1.68
Al Seer Marine Supplies & Equipment Co	14.70	2.4%	-2.0%	37.91	Al Buhaira Ntl Ins.	1.64	-9.9%	-4.1%	0.01
Emirates Telecom	29.16	1.3%	72.5%	221.55	ESG Emirates Stallions Group P.J.S.C	8.16	-7.7%	96.2%	4.46
Abu Dhabi National Oil Co.	4.23	0.7%	12.8%	44.02	RAK National Ins.	3.25	-7.1%	-10.7%	0.02
Stocks near 52 w high	Last Price	52w H	% Change	Value(mn DH)	Stocks near 52 w Low	Last Price	52w L	% Change	Val (mnDH)
Insurance House	0.91	0.91	0.0%	0.00	Al Buhaira Ntl Ins.	1.64	1.63	0.6%	0.01
National Bank of Fujairah	5.00	5.00	0.0%	0.00	Abu Dhabi National Energy	1.20	1.18	1.7%	9.20
Sawaheed Holding PJSC	7.05	7.05	0.0%	0.00	Gulf Medical Projects	1.80	1.75	2.9%	0.45
Invest Bank PSC	0.45	0.45	0.0%	0.00	Commercial Bank Intl	0.65	0.63	3.2%	0.00
Wahat Al Zaweya Holding PrJSC	4.07	4.07	0.0%	0.00	Ooredoo QPSC	7.00	6.59	6.1%	14.25

Egypt

Top 5 Gainers	Last Price	1d%	YTD%	Value (mn E£)	Top 5 Losers	Last Price	1d%	YTD%	Val (mn E£)
Tenth Of Ramadan	2.19	6.8%	-42.4%	5.67	Fawry For Banking	12.42	-1.7%	-52.5%	42.51
Egyptian Financial Group-HermesHolding Company	12.80	5.9%	-12.5%	11.43	Egyptian Kuwaiti Holding-EGP	21.00	-0.8%	18.3%	6.69
Pioneers Properties For Urban Development	2.35	3.5%	-28.1%	0.90	Oriental Weavers	8.45	-0.6%	23.4%	2.15
Aspire Capital Holding ForFinancial Investments	0.25	2.9%	-40.3%	1.14	MM Group	5.79	-0.5%	-26.1%	3.24
Cairo For Investment And Real Estate Development	13.40	2.3%	-6.0%	0.61	Ezz Steel	12.48	-0.2%	16.3%	18.36
Stocks near 52 w high	Last Price	52w H	% Change	Value (mn E£)	Stocks near 52 w Low	Last Price	52w L	% Change	Val (mn E£)
Telecom Egypt	14.34	14.34	0.0%	8.31	Aspire Capital Holding	0.25	0.25	0.0%	1.14
Sidi Kerir Petrochemicals	6.63	6.63	0.0%	5.61	Commercial Intl Bank(Egypt)	52.53	52.53	0.0%	80.01
Oriental Weavers	8.45	8.45	0.0%	2.15	Gadwa For Industrial Devt	1.00	1.00	0.0%	3.32
MM Group	5.79	5.79	0.0%	3.24	GB AUTO	3.65	3.65	0.0%	2.98
Misr Fertilizers ProductionCo - Mopco	91.90	91.90	0.0%	7.29	Ibnsina Pharma	3.39	3.39	0.0%	2.07

India

Top 5 Gainers	Last Price	1d%	YTD%	Value (mn ₹)	Top 5 Losers	Last Price	1d%	YTD%	Val (mn ₹)
Bharti Airtel	741.35	3.8%	45.4%	27460.397	Bajaj Finance	7065.70	-5.6%	33.4%	13801.40
Jsw Steel	661.25	1.6%	70.8%	2579.82	Bajaj Finserv	17059.00	-4.8%	91.5%	6409.01
Asian Paints	3263.35	1.1%	18.0%	7028.79	Tata Motors	486.40	-4.6%	164.6%	19692.45
Power Grid Corp Of India	193.80	0.7%	2.1%	3658.02	Reliance Industries	2365.65	-4.4%	19.2%	26500.08
Hindalco Industries	442.50	0.5%	84.0%	4418.21	NTPC	130.00	-3.9%	30.9%	2108.05
Stocks near 52 w high	Last Price	52w H	% Change	Value (mn ₹)	Stocks near 52 w Low	Last Price	52w L	% Change	Val (mn ₹)
HDFC	2888.00	3021.10	-4.4%	11463.75	Hero Motocorp	2640.00	2618.70	0.8%	1677.14
Infosys	1760.25	1848.00	-4.7%	11696.68	Britannia Inds.	3582.00	3317.30	8.0%	1311.86
Tech Mahindra	1546.00	1630.00	-5.2%	3030.81	Bharat Petroleum	395.50	357.00	10.8%	2109.35
Grasim Industries	1783.25	1893.00	-5.8%	1325.18	Eicher Motors	2560.00	2303.70	11.1%	2586.99
Maruti Suzuki India	7880.00	8368.00	-5.8%	5325.49	Dr Reddys Lab	4600.00	4135.00	11.2%	839.85

Kenya

Top 5 Gainers	Last Price	1d%	YTD%	Value (mn KSh)	Top 5 Losers	Last Price	1d%	YTD%	Val (mn KSh)
The Cooperative Bank of Kenya Ltd	12.45	1.2%	-0.4%	10.85	Nation Media Group	19.15	-4.3%	23.9%	0.08
Kenya Power & Lighting Limited	1.73	1.2%	1.2%	1.70	WPP Scangroup Plc	4.11	-3.5%	-31.5%	0.07
East African Breweries Limited	158.00	0.6%	2.4%	44.51	Safaricom Plc	37.95	-3.3%	10.8%	142.69
					Kengen Limited	4.48	-2.6%	-4.9%	1.21
					KCB Group Plc	44.95	-2.1%	18.0%	35.04
Stocks near 52 w high	Last Price	52w H	% Change	Value (mn KSh)	Stocks near 52 w Low	Last Price	52w L	% Change	Val (mn KSh)
Equity Group Holdings Plc	52.00	55.00	-5.5%	243.74	Std Chartered Bk Kenya	128.50	127.00	1.2%	5.85
Stanbic Holdings	91.75	99.00	-7.3%	0.01	Diamond Trust Bank Limited	57.00	55.25	3.2%	23.95
Absa Bank Kenya	10.45	11.35	-7.9%	43.67	East African Breweries Limited	158.00	148.00	6.8%	44.51
The Cooperative Bank of Kenya Ltd	12.45	14.05	-11.4%	10.85	Centum Investment Co Plc	15.00	14.05	6.8%	0.68
KCB Group Plc	44.95	50.75	-11.4%	35.04	NSE Plc	8.20	7.50	9.3%	7.38

Saudi Arabia

Top 5 Gainers	Last Price	1d%	YTD%	Value (mn SAR)	Top 5 Losers	Last Price	1d%	YTD%	Val (mn SAR)
Nayifat Finance Co.	35.25	3.7%	0.0%	1419.16	Taiba Investments Co.	36.90	-10.0%	22.2%	70.74
Dallah Healthcare Co.	72.60	1.5%	50.5%	9.19	The Mediterranean and Gulf Insurance and Reinsurance National Gypsum Co.	17.42	-9.7%	-26.6%	12.33
Arabia Insurance Cooperative Co.	38.00	1.3%	101.3%	7.65	Alahli Takaful Co.	36.90	-7.8%	5.7%	11.07
Arabian Internet and Communications Services International Company for Water and Power Projects	200.20	1.1%	-8.2%	53.84	Amana Co-op Insurance Co.	27.80	-7.5%	-25.2%	14.07
	72.30	0.6%	-0.7%	129.03					
Stocks near 52 w high	Last Price	52w H	% Change	Value (mn SAR)	Stocks near 52 w Low	Last Price	52w L	% Change	Val (mn SAR)
The Saudi National Bank	65.00	65.00	0.0%	182.70	Savola Group	33.45	33.45	0.0%	30.56
Zamil Industrial Investment Co.	27.45	27.45	0.0%	21.27	Tanmiah Food Co.	78.30	78.30	0.0%	10.45
United Electronics Co.	133.00	133.00	0.0%	19.03	BinDawood Holding Co.	99.10	99.10	0.0%	3.73
United Cooperative Assurance Co.	34.70	34.70	0.0%	3.93	NH Agricultural Marketing Co.	17.20	17.00	1.2%	0.00
Taiba Investments Co.	36.90	36.90	0.0%	70.74	Nayifat Finance Co.	35.25	33.75	4.4%	1419.16

South Africa

Top 5 Gainers	Last Price	1d%	YTD%	Value (mn R)	Top 5 Losers	Last Price	1d%	YTD%	Val (mn R)
Aspen Phmc.Hdg.	22286.00	5.6%	77.8%	27747.47	Naspers Ltd	265296.00	-2.3%	-12.1%	119588.01
Investec Plc	8178.00	4.2%	123.2%	9444.36	Sibanye Stillwater	5150.00	-1.7%	-14.2%	48140.18
Investec Ltd (JSE)	8130.00	4.2%	115.9%	14423.54	Multichoice Group	11935.00	-1.6%	-10.9%	14125.29
Redefine Properties	509.00	3.2%	52.9%	4882.83	Prosus (JSE)	135162.00	-1.5%	-15.7%	136541.19
BHP Group (JSE)	40884.00	2.6%	5.1%	44217.64	Spar Group	17397.00	-1.5%	-8.2%	18411.98
Stocks near 52 w high	Last Price	52w H	% Change	Value (mn R)	Stocks near 52 w Low	Last Price	52w L	% Change	Val(mn R)
Investec Plc	8178.00	8186.00	-0.1%	9444.36	Spar Group	17397.00	17342.00	0.3%	18411.98
Investec Ltd (JSE)	8130.00	8148.00	-0.2%	14423.54	Reinet Investments (JSE) SCA	26600.00	25918.00	2.6%	5549.45
Gold Fields	17065.00	17652.00	-3.3%	59631.48	Brit.Amer.Tobacco (JSE)	54079.00	51051.00	5.9%	17497.75
Shoprite Limited	19703.00	20490.00	-3.8%	16407.40	Sanlam Limited	5884.00	5439.00	8.2%	16930.39
Capitec Bank	184232.00	193695.00	-4.9%	22297.05	Vodacom Group	13680.00	12024.00	13.8%	14665.25

Vietnam

Top 5 Gainers	Last Price	1d%	YTD%	Value (mn ₫)	Top 5 Losers	Last Price	1d%	YTD%	Val (mn ₫)
Ho Chi Minh City Devp	32300.00	7.0%	36.0%	421914.85	PetroVietnam Power Corp	13050.00	-6.5%	-4.0%	317644.57
Tien Phong Commercial Joint Stock Bank	46500.00	6.9%	47.6%	472.623.77	Khang Dien House Trading & Investment	43000.00	-6.3%	61.4%	116614.14
Vietnam JSC Bank	34500.00	5.2%	28.9%	952.014.71	Vietnam National Petroleum Group	55900.00	-5.9%	4.5%	172.923.07
Sai Gon Thuong Tin Commercial	28800.00	3.2%	-11.3%	1028509.45	Vietnam Rubber Group JSC	35600.00	-5.6%	18.9%	191023.39
Military Commercial Bank	29200.00	3.2%	73.0%	683075.92	Petrovietnam Gas	102100.00	-3.7%	21.6%	148818.66
Stocks near 52 w high	Last Price	52w H	% Change	Value (mn ₫)	Stocks near 52 w Low	Last Price	52w L	% Change	Val (mn ₫)
Vietjet Aviation	128000.00	128000.00	0.0%	102.067.52	Hoa Phat Group JSC	48650.00	48650.00	0.0%	1102671.19
Vingroup JSC	94800.00	94800.00	0.0%	202655.98	Military Commercial Bank	29200.00	29200.00	0.0%	683075.92
Techcombank	53100.00	53100.00	0.0%	1263582.82	Vietnam National Petroleum Group	55900.00	55900.00	0.0%	172.923.07
Saigon Securities Inc	48600.00	48600.00	0.0%	996.773.68	Sai Gon Thuong Tin Commercial	28800.00	28800.00	0.0%	1028509.45
Phu Nhuan Jewelry	104000.00	104000.00	0.0%	43394.73	Tien Phong Commercial Joint Stock Bank	46500.00	46500.00	0.0%	472.623.77

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