

# Daily Market Report

## 22 November 2021

### JSE

JSE All-Share Index fell by 0.69% to close at 70,376.44 points on Friday, as Industrial and Financial sectors recorded losses.

### BRVM

BRVM Composite Index closed at 193.71 points, up by 0.26% on Friday, with Bank of Africa - Côte d'Ivoire and SMB Côte d'Ivoire being the top gainers.

### NSE

NSE All-Share Index decreased by 0.20% to close at 43,199.27 points on Friday, as Banking, Insurance, Consumer goods, Oil & Gas, and Industrial sectors recorded losses.

### EGX

EGX 30 Index decreased by 0.57% to close at 11,273.11 points on Sunday, as the market lost LE 6.7 billion of market cap, amid Egyptian selling.

### ESG

Casablanca ESG 10 Index increased by 0.18% to close at 999.24 points on Friday.

### Capital Markets

<b>JSE</b> Johannesburg Stock Exchange	▼ 0.69%
<b>BRVM</b> Bourse Régionale des Valeurs Mobilières	▲ 0.26%
<b>NSE</b> Nigerian Stock Exchange	▼ 0.20%
<b>EGX</b> Egyptian Stock Exchange	▼ 0.57%
<b>ESG</b> Casablanca Stock Exchange	▲ 0.18%

### African Markets

**Nigeria:** NSE 30 Index dropped by 0.30% and closed at 1,756.01 points on Friday. Nigerian Breweries and Guaranty were the top losers.

**Egypt:** EGX 30 Index decreased by 0.57% to close at 11,273.11 points on Sunday, as the market lost LE 6.7 billion of market cap, amid Egyptian selling.

**Kenya:** NSE 20 Index increased by 0.16% and closed at 1,893.65 points on Friday. Kengen and Kenya Reinsurance Corporation Ltd were the top gainers.

**South Africa:** JSE Top 40 Index fell by 0.65% to close at 63,870.65 points on Friday, as Industrial and Financial sectors recorded losses.

### Nigeria Key Indicators

	Current
Inflation	15.99%
Exchange Rate	₦ 411.59
<b>INTERBANK RATES</b>	
OBB	19.00 ▲
Overnight	20.00 ▲

### Other Emerging Markets

**Abu Dhabi:** ADX General Index declined by 0.15% to close at 8,336.48 points on Sunday, as Etisalat and First Abu Dhabi Bank recorded losses. MSCI UAE Index remained unchanged at 450.56 points.

**Vietnam:** VN-30 Index decreased by 0.22% to close at 1,500.05 points on Friday, as the blue-chip companies recorded losses. MSCI Vietnam fell by 1.94% to close at 1,036.96 points.

**Saudi Arabia:** Tadawul All Share Index dropped by 1.92% to close at 11,485.94 points on Sunday, as losses in the Building & Construction, Hotels & Tourism, and Transport sectors pushed shares lower. MSCI Saudi Arabia fell 2.04% to close 1,594.25 points.

**India:** Nifty 50 Index was closed on Friday on account of Gurunank Jayanti.

### News

#### Nigeria:

U.S. signs \$2.1 billion development assistance agreement with Nigeria  
IMF Urges Nigeria to Fully Remove Fuel Subsidies Early 2022  
External reserves resume decline, lose \$410m in 17 days

#### Kenya:

Kenya Targets to Raise KSh106bn in Fifth Eurobond Issue  
Kenya's Banking Sector Quarterly PBT falls to KSh 49.08 Billion  
CBK Collects KSh 23.3 Billion at Weekly T-Bills Auction, 108.6% Oversubscription

#### Abu Dhabi:

Abu Dhabi's ADNOC mulling IPO of marine services, logistics, shipping arm next year  
Abu Dhabi's Ychsat to be included in FTSE UAE Small Cap Index  
Abu Dhabi's ADGM set to double number of cryptocurrency exchanges

#### Saudi Arabia:

Saudi Arabia's Tadawul looks to raise \$1bn from its IPO  
Saudi Central Bank licenses new fintech co  
Saudi developer Jabal Omar to restructure \$800m loan

#### Egypt:

Cleopatra Hospitals Group sees 58% higher profits in 9M  
Nile Pharma's profits decline 4% in 4M  
Trade exchange between Egypt, COMESA states hits \$3B in 2020

#### South Africa:

SARB hikes repo rate for the first time in three years  
IATF closes with \$36B business deals  
Tiger Brands to slash costs by R450m as full-year profit slumps

#### India:

Reliance and Saudi Aramco to reevaluate proposed O2C investment  
Union Cabinet to approve farm laws repeal on November 24  
Govt calls bids for six MTNL, BSNL properties

#### Vietnam:

Vietrade and Alibaba.com accelerate Vietnamese food & beverage online export  
Vietnam, China localities stepup trade exch  
Vietnam Australia investment

## Indices and FX Data

Indices	Last Trade	1d%	WTD%	MTD%	YTD%	Currency/Commodity	Last Trade	1d%	YTD%
Abu Dhabi	8,336.48	-0.2%	-0.2%	6.0%	65.2%	AED/USD	3.67	0.0%	0.0%
Egypt	11,273.11	-0.6%	-0.6%	-1.3%	3.9%	EGP/USD	15.70	-0.1%	-0.2%
India	17,764.80	0.0%	0.0%	0.5%	27.1%	INR/USD	74.25	0.0%	1.6%
Kenya	1,893.65	0.2%	0.0%	-3.5%	1.4%	KES/USD	112.10	-0.1%	2.7%
Nigeria	1,756.01	-0.3%	0.0%	0.5%	7.1%	NGN/USD	413.75	0.0%	4.8%
Saudi Arabia	11,485.94	-1.9%	-1.9%	-1.9%	32.2%	SAR/USD	3.75	0.0%	0.0%
South Africa	63,870.65	-0.7%	0.0%	5.0%	17.5%	ZAR/USD	15.70	0.4%	6.9%
Vietnam	1,500.05	-0.2%	0.0%	-2.1%	40.1%	VND/USD	22,662.00	0.0%	-1.8%

## MSCI Emerging Markets

MSCI Frontier	669.12	-1.0%	0.0%	-2.9%	17.1%	Brent Crude (\$)	78.89	-2.9%	52.3%
MSCI Frontier 100	1,552.13	-0.8%	0.0%	-1.3%	23.4%	Gold (\$)	1,854.30	-0.5%	-2.2%
MSCI Emerging	1,269.22	-0.4%	0.0%	0.4%	-1.7%	Copper (\$)	9,646.50	2.2%	24.2%
MSCI World (USD)	3,219.90	-0.2%	0.0%	1.4%	19.7%	Coffee (\$)	197.24	-2.1%	65.5%

## STOCKS

### Nigeria

Top 5 Gainers	Last Price	1d%	YTD%	Value (mn ₦)	Top 5 Losers	Last Price	1d%	YTD%	Val (mn ₦)
UACN	10.70	1.9%	47.6%	3.29	Wema	0.81	-4.7%	17.4%	2.87
Fidelity	2.57	0.8%	2.0%	19.56	Nigerian Breweries	51.00	-2.9%	-8.9%	390.55
FBNH	11.55	0.4%	61.5%	208.68	Guaranty	25.40	-2.7%	-21.5%	1264.72
Airtel Africa	915.00	0.2%	7.4%	361.97	Transnational Corporation	0.96	-2.0%	6.7%	4.38
					Flour Mills	29.25	-1.8%	12.5%	11.56
Stocks near 52 w high	Last Price	52w H	% Change	Value (mn ₦)	Stocks near 52 w Low	Last Price	52w L	% Change	Val (mn ₦)
UACN	10.70	10.70	0.0%	3.29	UBN	4.95	4.65	6.5%	1.29
Transcorp Hotels	5.38	5.38	0.0%	0.72	Cap	19.50	15.25	27.9%	0.03
Total	216.80	216.80	0.0%	11.52	Unilever	13.50	10.50	28.6%	5.96
Seplat Petroleum	721.20	721.20	0.0%	7.65	Sterling	1.49	1.13	31.9%	0.89
P Z Cussons	6.00	6.00	0.0%	1.61	Guaranty	25.40	18.00	41.1%	1264.72

### Abu Dhabi

Top 5 Gainers	Last Price	1d%	YTD%	Value (mn DH)	Top 5 Losers	Last Price	1d%	YTD%	Val (mn DH)
National Corp for Tourism and Hotels	2.81	14.7%	55.2%	0.21	Zee Store PRJSC	29.90	-8.8%	184.8%	22.23
Abu Dhabi Ship Building	4.46	4.9%	91.4%	8.33	Sharjah Group Co.	2.80	-6.7%	229.4%	0.03
Emirates Telecom	28.78	2.9%	70.3%	104.11	Al Seer Marine Supplies & Equipment Co	14.36	-4.5%	-4.3%	27.49
Sudatel Telecom	0.35	2.7%	-15.9%	0.12	National Bank of Ras Al Khaimah	4.55	-3.6%	16.7%	0.00
Al Yah Satellite Communications Company	2.87	1.1%	4.4%	22.94	Eshraq Investments	0.42	-3.3%	30.5%	18.51
Stocks near 52 w high	Last Price	52w H	% Change	Value(mn DH)	Stocks near 52 w Low	Last Price	52w L	% Change	Val (mn DH)
Insurance House	0.91	0.91	0.0%	0.00	Commercial Bank Intl	0.65	0.63	3.2%	0.00
Al Buhaira Ntl Ins.	1.82	1.82	0.0%	0.00	Abu Dhabi National Energy	1.24	1.18	5.1%	4.13
National Bank of Fujairah	5.00	5.00	0.0%	0.00	Ooredoo QPSC	7.00	6.59	6.2%	1.51
Sawaheed Holding PJSC	7.05	7.05	0.0%	0.00	Sharjah Insurance	1.28	1.20	6.7%	0.00
The National Investor PRJSC	0.60	0.60	0.0%	0.00	Sudatel Telecom	0.35	0.32	8.5%	0.12

## Egypt

Top 5 Gainers	Last Price	1d%	YTD%	Value (mn E£)	Top 5 Losers	Last Price	1d%	YTD%	Val (mn E£)
Eastern Company	12.00	0.9%	-8.0%	6.36	Speed Medical	1.82	-6.8%	11.7%	12.47
Egyptian Financial Group-HermesHolding Company	12.75	0.9%	-12.9%	10.14	Raya Holding For Financial Investments	2.42	-4.4%	231.5%	0.52
Credit Agricole Egypt	29.00	0.1%	-0.1%	7.22	GB AUTO	3.63	-3.7%	9.3%	3.09
Commercial International Bank(Egypt)	52.01	0.1%	-12.1%	22.17	Aspire Capital Holding	0.25	-3.2%	-41.9%	0.46
Egyptian Kuwaiti Holding-EGP	21.16	0.1%	19.2%	4.00	Citadel Capital - Common Shares	1.12	-3.0%	-22.3%	4.14
Stocks near 52 w high	Last Price	52w H	% Change	Value (mn E£)	Stocks near 52 w Low	Last Price	52w L	% Change	Val (mn E£)
Telecom Egypt	14.35	14.35	0.0%	4.63	Aspire Capital Holding	0.25	0.25	0.0%	0.46
Sidi Kerir Petrochemicals	6.54	6.54	0.0%	8.03	Commercial International Bank	52.01	52.01	0.0%	22.17
Oriental Weavers	8.50	8.50	0.0%	7.30	Gadwa For Industrial Development	0.99	0.99	0.0%	0.89
MM Group For Industry AndInternational Trade	5.82	5.82	0.0%	10.03	GB AUTO	3.63	3.63	0.0%	3.09
Misr Fertilizers ProductionCompany - Mopco	91.01	91.01	0.0%	21.70	Ibnsina Pharma	3.37	3.37	0.0%	1.19

## India\*

Top 5 Gainers	Last Price	1d%	YTD%	Value (mn ₹)	Top 5 Losers	Last Price	1d%	YTD%	Val (mn ₹)
State Bank Of India	503.35	1.0%	83.1%	11251.714	Tata Motors	509.95	-3.8%	177.4%	24203.95
Indian Oil	129.20	0.6%	42.1%	937.31	Mahindra & Mahindra	921.00	-3.5%	27.8%	3228.95
Power Grid Corp Of India	192.00	0.5%	1.1%	1552.22	Tech Mahindra	1564.90	-3.3%	60.8%	4657.18
Hdfc Bank	1538.50	0.5%	7.1%	7032.15	Hcl Technologies	1118.00	-3.0%	18.2%	6056.41
Reliance Industries	2473.00	0.4%	24.6%	9686.38	Larsen & Toubro	1896.00	-2.9%	47.3%	3599.46
Stocks near 52 w high	Last Price	52w H	% Change	Value (mn ₹)	Stocks near 52 w Low	Last Price	52w L	% Change	Val (mn ₹)
Maruti Suzuki India	8099.75	8368.00	-3.2%	10942.24	Hero Motocorp	2683.05	2636.00	1.8%	1505.76
Tech Mahindra	1564.90	1630.00	-4.0%	4657.18	Britannia Inds.	3570.00	3317.30	7.6%	892.32
Infosys	1774.00	1848.00	-4.0%	7675.66	Dr Reddys Lab	4659.95	4135.00	12.7%	1095.08
Bharti Airtel	714.25	746.00	-4.3%	3198.18	Eicher Motors	2597.95	2303.70	12.8%	2153.59
Larsen & Toubro	1896.00	1981.75	-4.3%	3599.46	Bharat Petroleum	405.70	357.00	13.6%	2041.82

\*Market closed on 19/11

## Kenya

Top 5 Gainers	Last Price	1d%	YTD%	Value (mn KSh )	Top 5 Losers	Last Price	1d%	YTD%	Val (mn KSh)
Kengen Limited	4.60	2.0%	-2.3%	1.01	Kenya Power & Lighting Limited	1.71	-2.8%	0.0%	0.76
Kenya Reinsurance Corporation Ltd	2.27	1.8%	-2.2%	0.17	The Cooperative Bank of Kenya Ltd	12.30	-1.2%	-1.6%	19.20
KCB Group Plc	45.90	1.3%	20.5%	87.87	WPP Scangroup Plc	4.26	-1.2%	-29.0%	0.10
Nairobi Securities Exchange Plc	8.32	1.2%	2.0%	0.04	Safaricom Plc	39.25	-1.1%	14.6%	642.79
Stanbic Holdings	91.75	1.1%	7.9%	0.06	East African Breweries Limited	157.00	-1.1%	1.8%	24.01
Stocks near 52 w high	Last Price	52w H	% Change	Value (mn KSh)	Stocks near 52 w Low	Last Price	52w L	% Change	Val (mn KSh)
Equity Group Holdings Plc	52.00	55.00	-5.5%	25.81	Standard Chartered Bank Kenya Ltd	128.75	127.00	1.4%	4.25
Stanbic Holdings	91.75	99.00	-7.3%	0.06	Diamond Trust Bank Limited	57.00	55.25	3.2%	2.00
Absa Bank Kenya	10.50	11.35	-7.5%	14.83	East African Breweries Limited	157.00	148.00	6.1%	24.01
KCB Group Plc	45.90	50.75	-9.6%	87.87	Centum Investment Company Plc	15.05	14.05	7.1%	0.06
Total Kenya Ltd	24.40	27.50	-11.3%	0.13	The Cooperative Bank of Kenya Ltd	12.30	11.20	9.8%	19.20

## Saudi Arabia

Top 5 Gainers	Last Price	1d%	YTD%	Value (mn SAR)	Top 5 Losers	Last Price	1d%	YTD%	Val (mn SAR)
Makkah Construction and Development Co.	77.00	2.5%	20.3%	32.63	Naseej International Trading Co	31.25	-7.0%	-68.4%	23.55
Jabal Omar Development Co.	30.95	2.2%	6.4%	91.26	The Mediterranean and Gulf Insurance and Reinsurance Co.	19.28	-6.1%	-18.7%	13.10
Jabal Omar Development Co.	30.95	2.2%	6.4%	91.26	Fitaihi Holding Group	40.45	-5.6%	127.5%	23.20
Arab Sea Information System Co.	157.20	1.2%	83.9%	29.96	Raydan Food Co.	19.86	-5.4%	-39.8%	13.94
Tourism Enterprise Co.	71.00	1.1%	29.1%	38.30	Takween Advanced Industries Co.	17.20	-5.2%	22.9%	11.15
Stocks near 52 w high	Last Price	52w H	% Change	Value (mn SAR)	Stocks near 52 w Low	Last Price	52w L	% Change	Val (mn SAR)
The Saudi National Bank	67.50	67.50	0.0%	121.66	Tanmiah Food Co.	80.00	80.00	0.0%	14.86
Zamil Industrial Investment Co.	29.40	29.40	0.0%	13.79	BinDawood Holding Co.	100.80	100.80	0.0%	5.85
United Electronics Co.	136.60	136.60	0.0%	26.09	National Agricultural Marketing Co.	17.20	17.00	1.2%	0.00
United Cooperative Assurance Co.	35.00	35.00	0.0%	41.40	Naseej International Trading Co	31.25	29.51	5.9%	23.55
Taiba Investments Co.	41.00	41.00	0.0%	204.61	National Shipping Company of Saudi Arabia	33.75	31.70	6.5%	31.35

## South Africa

Top 5 Gainers	Last Price	1d%	YTD%	Value (mn R)	Top 5 Losers	Last Price	1d%	YTD%	Val (mn R)
RMB Holdings Ltd	142.00	2.2%	70.8%	461.39	ABSA Group	13525.00	-3.6%	12.8%	28443.24
Investec Plc	7845.00	1.9%	114.1%	13558.04	Woolworths Hdg.	5230.00	-3.6%	32.3%	19574.11
Investec Ltd	7800.00	1.7%	107.2%	22119.33	Remgro Limited	13279.00	-3.1%	38.0%	14717.41
Anglo American	60000.00	1.3%	26.4%	78129.78	Sibanye Stillwater	5241.00	-3.0%	-12.7%	51696.73
BHP Group (JSE)	39830.00	0.9%	2.4%	33262.91	Redefine Properties	493.00	-2.8%	48.0%	6697.40
Stocks near 52 w high	Last Price	52w H	% Change	Value (mn R)	Stocks near 52 w Low	Last Price	52w L	% Change	Val(mn R)
Investec Plc	7845.00	8040.00	-2.4%	13558.04	Spar Group	17660.00	17342.00	1.8%	18859.61
Investec Ltd	7800.00	8002.00	-2.5%	22119.33	Reinet Investments	26752.00	25918.00	3.2%	5351.82
Gold Fields	17186.00	17652.00	-2.6%	32276.61	Brit.Amer.Tobacco	53900.00	51051.00	5.6%	45317.45
Shoprite Limited	19606.00	20490.00	-4.3%	15636.88	Sanlam Limited	5847.00	5439.00	7.5%	18634.38
Capitec Bank	183407.00	193695.00	-5.3%	25791.24	Standard Bank Group	12933.00	11338.00	14.1%	37238.37

## Vietnam

Top 5 Gainers	Last Price	1d%	YTD%	Value (mn ₫)	Top 5 Losers	Last Price	1d%	YTD%	Val (mn ₫)
Ho Chi Minh City Devp	30200.00	6.9%	27.2%	622.004.50	Petrovietnam Gas	106000.00	-6.9%	26.3%	317458.34
Asia Commercial JS Bank	33450.00	2.9%	48.8%	326.865.36	Vietnam Rubber Group JSC	37700.00	-5.4%	25.9%	245.095.30
Vietnam Prosperity	36200.00	2.3%	-71.0%	705.517.35	BaoViet Holdings	61100.00	-4.8%	-7.4%	220827.68
Vietnam JSC Bank	32800.00	2.0%	22.5%	712956.34	PetroVietnam Power Corp	13950.00	-4.8%	2.6%	458.389.67
Techcombank	52300.00	1.6%	209.5%	1567944.21	Hoa Phat Group JSC	48000.00	-3.9%	57.2%	2366741.72
Stocks near 52 w high	Last Price	52w H	% Change	Value (mn ₫)	Stocks near 52 w Low	Last Price	52w L	% Change	Val (mn ₫)
Vietjet Aviation	127800.00	127800.00	0.0%	122.042.02	Hoa Phat Group JSC	48000.00	48000.00	0.0%	2366741.72
Vingroup JSC	94800.00	94800.00	0.0%	193.153.38	Military Commercial Bank	28300.00	28300.00	0.0%	521651.39
Techcombank	52300.00	52300.00	0.0%	1567944.21	Vietnam National Petroleum Group	59400.00	59400.00	0.0%	298,385,35
Saigon Securities Inc	48500.00	48500.00	0.0%	1,531.760.20	Sai Gon Thuong Tin Commercial	27900.00	27900.00	0.0%	615989.61
Phu Nhuan Jewelry	102300.00	102300.00	0.0%	93.760.95	Tien Phong Commercial Joint Stock Bank	43500.00	43500.00	0.0%	137.812.58

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