

Daily Market Report

16 November 2021

JSE

JSE All-Share Index increased by 0.24% to close at 70,090.56 points on Monday, as the Industrial sector recorded gains.

BRVM

BRVM Composite Index was closed on Monday on the account of Peace Day.

NSE

NSE All-Share Index decreased marginally by 0.05% to close at 43,230.34 points on Monday, as Banking sector recorded losses.

EGX

EGX 30 Index dropped 1.43% to close at 11,496.63 points on Monday, as the market lost LE 14.86 billion of market cap, amid foreign selling.

ESG

Casablanca ESG 10 Index was up by 0.11% to close at 999.10 points on Monday.

Capital Markets

JSE
Johannesburg Stock Exchange ▲ 0.24%

BRVM
Bourse Régionale des Valeurs Mobilières ⇌ 0.00%

NSE
Nigerian Stock Exchange ▼ 0.05%

EGX
Egyptian Stock Exchange ▼ 1.43%

ESG
Casablanca Stock Exchange ▲ 0.11%

African Markets

Nigeria: NSE 30 Index declined marginally by 0.05% and closed at 1,774.57 points on Monday. UBA and Ecobank were the top losers.

Egypt: EGX 30 Index dropped 1.43% to close at 11,496.63 points on Monday, as the market lost LE 14.86 billion of market cap, amid foreign selling.

Kenya: NSE 20 Index was down by 0.13% and closed at 1,917.51 points on Monday. Kenya Power & Lighting and Nairobi Securities Exchange were the top losers.

South Africa: JSE Top 40 Index increased by 0.34% to close at 63,480.76 points on Monday, as the Industrial sector recorded gains.

Nigeria Key Indicators

	Current
Inflation	15.99%
Exchange Rate	₦ 411.43
INTERBANK RATES	
OBB	13.25 ▼
Overnight	13.75 ▼

Other Emerging Markets

Abu Dhabi: ADX General decreased by 0.32% to close at 8,269.43 points on Monday, as Etisalat and First Abu Dhabi Bank recorded losses. MSCI UAE Index rose 0.66% to close at 446.23 points.

Vietnam: VN-30 Index increased marginally by 0.05% to close at 1,528.68 points on Monday, as the blue-chip companies recorded gains. MSCI Vietnam declined by 0.21% to close at 1,068.54 points.

Saudi Arabia: Tadawul All Share Index decreased by 0.64% to close at 11,836.58 points on Monday, as losses in the Building & Construction, Insurance and Industrial Investment sectors pushed shares lower. MSCI Saudi Arabia fell 0.79% to close 1,644.29 points.

India: Nifty 50 market inched up 0.04% to close at 18,109.45 points on Monday, as gains in the Healthcare, Fast Moving Consumer Goods and Consumer Durables sectors led shares higher. MSCI India inched up by 0.01% to close at 2,116.48 points.

News

Nigeria:

Inflation rate declines again despite rising prices
CBN Grants Airtel Africa Licence to Operate as Super Agent
Four banks borrow \$6.21bn from foreign market amid dollar shortage

Kenya:

StanChart Q3 net profit jumps to Sh6.4bn
CBK accepts KSh 65.9 Billion at November T-Bonds sale
Credit to mining sector declines to a six-year low

Abu Dhabi:

Adnoc and Borealis sign \$6.2bn partnership to expand Borouge's output
Abu Dhabi's EDGE unit wins \$880mln deal from UAE Armed Forces
Emirates invests \$1bn to expand cargo capacity with freight orders

Saudi Arabia:

Saudi inflation accelerating in Oct for 2nd month in a row
Saudi PIF nearly triples US stock holdings; adds Walmart, Pinterest
Saudi geological program to attract investments worth over \$1bn

Egypt:

New Unified Finance Law to merge two pieces of legislation into a single bill; FM Ezz Steel turns to profitability in 9 months
Fawry reports surge in net profits in 9 month

South Africa:

Vodacom plans to invest R10.5bn in network, expand into lending and investments
Heineken agrees to buy SA's Distell for R38.22bn
Shoprite's quarterly sales rises over 9%

India:

WPI in October at five-month high of 12.54%
Exports jump 43% to \$35.65 billion in October, imports soar 62%
Bharat Bond ETF's third tranche to open for subscription on Dec 3

Vietnam:

Vietnamese real estate startup raises 30 million USD of funding
Vietnamese e-commerce market receives huge investment
Vinh Phuc calls for investment in 58 priority projects

Indices and FX Data

Indices	Last Trade	1d%	WTD%	MTD%	YTD%	Currency/Commodity	Last Trade	1d%	YTD%
Abu Dhabi	8,269.43	-0.3%	-0.2%	5.1%	63.9%	AED/USD	3.67	0.0%	0.0%
Egypt	11,496.63	-1.4%	-0.7%	0.7%	6.0%	EGP/USD	15.71	-0.1%	-0.1%
India	18,109.45	0.04%	0.04%	2.5%	29.5%	INR/USD	74.48	0.1%	1.9%
Kenya	1,917.51	-0.1%	-0.1%	-2.2%	2.6%	KES/USD	111.95	0.1%	2.5%
Nigeria	1,774.57	-0.1%	-0.1%	1.6%	8.2%	NGN/USD	413.75	0.0%	4.8%
Saudi Arabia	11,836.58	-0.6%	-0.5%	1.1%	36.2%	SAR/USD	3.75	0.0%	0.0%
South Africa	63,480.76	0.3%	0.3%	4.4%	16.7%	ZAR/USD	15.22	-0.5%	3.6%
Vietnam	1,528.68	0.1%	0.1%	-0.2%	42.8%	VND/USD	22,647.50	0.0%	-1.9%

MSCI Emerging Markets

MSCI Frontier	681.07	-0.2%	-0.2%	-1.2%	19.1%	Brent Crude (\$)	82.05	-0.1%	58.4%
MSCI Frontier 100	1,570.75	-0.4%	-0.4%	-0.2%	24.9%	Gold (\$)	1,866.60	-0.1%	-1.5%
MSCI Emerging	1,286.82	0.1%	0.1%	1.7%	-0.3%	Copper (\$)	9,673.00	-0.4%	24.6%
MSCI World (USD)	3,226.45	0.1%	0.1%	1.6%	19.9%	Coffee (\$)	194.68	2.8%	63.3%

STOCKS

Nigeria

Top 5 Gainers	Last Price	1d%	YTD%	Value (mn ₦)	Top 5 Losers	Last Price	1d%	YTD%	Val (mn ₦)
FBNH	12.30	2.5%	72.0%	1242.06	UBA	8.20	-3.0%	-5.2%	84.68
Flour Mills	30.20	2.0%	16.2%	17.56	Ecobank	8.45	-1.7%	40.8%	2.35
United Capital PLC	9.75	1.0%	133.8%	37.68	FCMB	3.05	-1.3%	-8.4%	108.01
Presco	88.90	1.0%	25.3%	18.75	Wema	0.83	-1.2%	20.3%	0.26
UBN	5.05	1.0%	-5.6%	4.84	Dangote Sugar	17.00	-0.6%	-3.4%	17.55
Stocks near 52 w high	Last Price	52w H	% Change	Value (mn ₦)	Stocks near 52 w Low	Last Price	52w L	% Change	Val (mn ₦)
UACN	11.00	11.00	0.0%	1.15	UBN	5.05	4.65	8.6%	4.84
Transcorp Hotels	5.38	5.38	0.0%	0.12	Cap	19.50	15.25	27.9%	0.23
Total	240.80	240.80	0.0%	2.86	Sterling	1.50	1.13	32.7%	3.27
Seplat Petroleum	731.50	731.50	0.0%	6.10	Unilever	14.60	10.50	39.0%	2.65
P Z Cussons	6.10	6.10	0.0%	1.12	Cadbury	9.35	6.30	48.4%	1.10

Abu Dhabi

Top 5 Gainers	Last Price	1d%	YTD%	Value (mn DH)	Top 5 Losers	Last Price	1d%	YTD%	Val (mn DH)
Abu Dhabi National Takaful	5.50	11.1%	41.0%	0.01	National Takaful Company	0.79	-9.9%	-21.2%	0.04
Sharjah Group Co.	3.33	11.0%	291.8%	0.00	Fujairah Cement Industries	0.63	-9.1%	-52.3%	0.03
Ras Al Khaimah National Ins.	3.75	7.1%	3.0%	0.04	Ooredoo	6.00	-5.5%	-20.2%	0.02
Eshraq Investments	0.38	3.0%	18.9%	18.76	PALMS SPORTS	11.74	-5.2%	-11.1%	19.19
Abu Dhabi Islamic Bank	6.18	2.8%	31.5%	10.94	Bank of Sharjah PJSC	0.57	-4.9%	-10.3%	1.65
Stocks near 52 w high	Last Price	52w H	% Change	Value(mn DH)	Stocks near 52 w Low	Last Price	52w L	% Change	Val (mnDH)
Insurance House	0.91	0.91	0.0%	0.00	Commercial Bank Intl	0.65	0.63	3.2%	0.00
Al Buhaira Ntl Ins.	1.82	1.82	0.0%	0.00	Ooredoo QPSC	7.02	6.59	6.5%	6.40
National Bank of Fujairah	5.00	5.00	0.0%	0.00	National Takaful Company	0.79	0.73	7.4%	0.04
Sawaeed Holding PJSC	7.05	7.05	0.0%	0.00	Umm Al Qaiwain General Inv.	0.92	0.85	8.2%	0.39
The National Investor PRJSC	0.60	0.60	0.0%	0.00	Abu Dhabi National Energy	1.29	1.18	9.3%	15.80

Egypt

Top 5 Gainers	Last Price	1d%	YTD%	Value (mn E£)	Top 5 Losers	Last Price	1d%	YTD%	Val (mn E£)
Tenth Of Ramadan Pharma Industries & Diagnostic	2.30	5.5%	-39.5%	17.95	Fawry For Banking TechnologyAnd Electronic Payment	13.40	-5.8%	-48.7%	40.82
Cairo For Investment And Real Estate Development	13.50	1.5%	-5.3%	2.30	Aspire Capital Holding	0.29	-4.3%	-31.0%	1.09
Speed Medical	1.96	0.8%	20.3%	32.58	Palm Hills Development Co	1.75	-4.3%	28.3%	8.90
Oriental Weavers	8.53	0.7%	24.5%	10.57	Raya Holding For Financial Investments	2.59	-3.7%	254.8%	1.60
GB AUTO	3.85	0.5%	16.0%	4.91	Medinet Nasr Housing	2.43	-3.6%	-36.4%	6.59
Stocks near 52 w high	Last Price	52w H	% Change	Value (mn E£)	Stocks near 52 w Low	Last Price	52w L	% Change	Val (mn E£)
Telecom Egypt	14.29	14.29	0.0%	29.79	Aspire Capital Holding	0.29	0.29	0.0%	1.09
Sidi Kerir Petrochemicals	6.89	6.89	0.0%	9.20	Commercial International Bank	52.74	52.74	0.0%	105.98
Oriental Weavers	8.53	8.53	0.0%	10.57	Gadwa For Industrial Devp	1.08	1.08	0.0%	0.57
MM Group For Industry AndInternational Trade	6.04	6.04	0.0%	4.72	GB AUTO	3.85	3.85	0.0%	4.91
Misr Fertilizers ProductionCompany - Mopco	92.28	92.28	0.0%	0.46	Ibnsina Pharma	3.39	3.39	0.0%	9.50

India

Top 5 Gainers	Last Price	1d%	YTD%	Value (mn ₹)	Top 5 Losers	Last Price	1d%	YTD%	Val (mn ₹)
Power Grid Corp Of India	187.70	3.1%	-1.1%	3454.945	Coal India	159.70	-4.3%	17.9%	3140.67
ONGC	158.45	2.5%	70.3%	7263.36	Tata Steel	1244.50	-3.3%	93.4%	15311.32
ITC	238.15	2.3%	13.9%	9176.08	Hindalco Industries	456.00	-2.7%	89.6%	4095.79
Cipla	936.50	2.2%	14.2%	2436.26	Eicher Motors	2683.00	-1.5%	6.0%	1864.30
UPL	781.75	1.6%	67.6%	3977.86	SBI Life Insurance	1157.75	-1.5%	28.0%	770.91
Stocks near 52 w high	Last Price	52w H	% Change	Value (mn ₹)	Stocks near 52 w Low	Last Price	52w L	% Change	Val (mn ₹)
Bharti Airtel	738.85	746.00	-1.0%	4037.38	Hero Motocorp	2698.00	2636.00	2.4%	5534.27
Larsen & Toubro	1948.80	1981.75	-1.7%	2204.61	Britannia Inds.	3744.00	3317.30	12.9%	1192.51
Grasim Industries	1853.60	1893.00	-2.1%	1211.61	HDFC Life Insurance Company	713.00	617.40	15.5%	1371.78
Ultratech Cement	8038.00	8269.00	-2.8%	961.74	HUL	2425.00	2095.00	15.8%	2440.46
Tech Mahindra	1577.00	1630.00	-3.3%	3885.76	Hdfc Bank	1555.00	1342.00	15.9%	7443.21

Kenya

Top 5 Gainers	Last Price	1d%	YTD%	Value (mn KSh)	Top 5 Losers	Last Price	1d%	YTD%	Val (mn KSh)
Bamburi Cement Limited	36.50	3.1%	-3.6%	0.04	Kenya Power & Lighting Limited	1.80	-2.2%	5.3%	2.33
Absa Bank Kenya	10.40	2.0%	7.7%	1.64	Nairobi Securities Exchange Plc	8.24	-1.7%	1.0%	0.78
Kengen Limited	4.56	0.7%	-3.2%	0.39	East African Breweries Limited	160.00	-1.4%	3.7%	121.55
Centum Investment Company Plc	15.25	0.7%	-5.0%	0.32	Equity Group Holdings Plc	52.00	-1.0%	42.3%	55.10
NCBA Group Plc	24.00	0.2%	-10.3%	1.40	WPP Scangroup Plc	4.50	-0.9%	-25.0%	0.04
Stocks near 52 w high	Last Price	52w H	% Change	Value (mn KSh)	Stocks near 52 w Low	Last Price	52w L	% Change	Val (mn KSh)
Stanbic Holdings	94.00	99.00	-5.1%	0.00	Standard Chartered Bank Kenya Ltd	129.50	127.00	2.0%	14.53
Equity Group Holdings Plc	52.00	55.00	-5.5%	55.10	Diamond Trust Bank Limited	57.50	55.25	4.1%	1.48
Absa Bank Kenya	10.40	11.35	-8.4%	1.64	East African Breweries Limited	160.00	148.00	8.1%	121.55
Total Kenya Ltd	24.55	27.50	-10.7%	0.03	Centum Investment Company Plc	15.25	14.05	8.5%	0.32
The Cooperative Bank of Kenya Ltd	12.50	14.05	-11.0%	2.24	Nairobi Securities Exchange Plc	8.24	7.50	9.9%	0.78

Saudi Arabia

Top 5 Gainers	Last Price	1d%	YTD%	Value (mn SAR)	Top 5 Losers	Last Price	1d%	YTD%	Val (mn SAR)
Taiba Investments Co.	38.90	9.9%	28.8%	39.22	Amana Cooperative Insurance Co.	33.05	-9.5%	-11.0%	16.48
Dar Alarkan Real Estate Development Co.	9.55	5.2%	10.3%	225.09	Anaam International Holding Group	83.30	-9.1%	-9.5%	56.49
Dar Alarkan Real Estate Development Co.	9.55	5.2%	10.3%	225.09	Tihama Advertising and Public Relations Co.	35.00	-8.9%	-32.4%	23.67
Etihad Etisalat Co.	30.55	3.6%	6.6%	77.48	Saudi Enaya Cooperative Insurance Co.	27.15	-8.1%	-21.3%	10.17
Methanol Chemicals Co.	38.20	3.0%	196.1%	67.71	Naseej International Trading Co	34.25	-6.8%	-65.4%	16.41
Stocks near 52 w high	Last Price	52w H	% Change	Value (mn SAR)	Stocks near 52 w Low	Last Price	52w L	% Change	Val (mn SAR)
The Saudi National Bank	67.60	67.60	0.0%	118.69	Tanmiah Food Co.	84.70	84.70	0.0%	29.43
Zamil Industrial Investment Co.	31.00	31.00	0.0%	14.87	BinDawood Holding Co.	100.20	100.20	0.0%	4.25
United International Transportation Co.	49.40	49.40	0.0%	9.75	National Agricultural Marketing Co.	17.20	17.00	1.2%	0.00
United Electronics Co.	142.00	142.00	0.0%	28.98	Fawaz Abdulaziz Alhokair Co.	17.20	15.76	9.1%	24.08
United Cooperative Assurance Co.	35.00	35.00	0.0%	6.67	International Company for Water and Power Projects	71.30	64.60	10.4%	129.35

South Africa

Top 5 Gainers	Last Price	1d%	YTD%	Value (mn R)	Top 5 Losers	Last Price	1d%	YTD%	Val (mn R)
Shoprite Limited	19780.00	6.9%	41.3%	37202.60	Anglo American	58119.00	-2.3%	22.5%	38531.27
Northam Platinum	22120.00	2.4%	5.6%	27477.18	BHP Group	39480.00	-2.3%	1.5%	21504.12
ABSA Group	13866.00	2.3%	15.7%	28178.39	Vodacom Group	13832.00	-1.3%	11.2%	19642.68
Impala Platinum	20782.00	2.2%	2.9%	35565.88	Mondi	37800.00	-1.2%	10.2%	18920.41
Bidvest Group	18522.00	2.1%	18.0%	13883.39	Anglogold Ashanti	31855.00	-1.1%	-7.0%	20886.91
Stocks near 52 w high	Last Price	52w H	% Change	Value (mn R)	Stocks near 52 w Low	Last Price	52w L	% Change	Val(mn R)
Shoprite Limited	19780.00	19908.00	-0.6%	37202.60	Brit.Amer. Tobacco	53600.00	51051.00	5.0%	17255.56
Investec Ltd	7249.00	7393.00	-1.9%	9143.74	Reinet Investments	28200.00	25918.00	8.8%	3731.48
Remgro Limited	13811.00	14187.00	-2.7%	13612.85	Sanlam Limited	6002.00	5439.00	10.4%	14975.09
Investec Plc	7375.00	7600.00	-3.0%	3066.20	Spar Group	19600.00	17342.00	13.0%	7614.66
Redefine Properties	528.00	545.00	-3.1%	4109.31	Mondi	37800.00	32863.00	15.0%	18920.41

Vietnam

Top 5 Gainers	Last Price	1d%	YTD%	Value (mn ₫)	Top 5 Losers	Last Price	1d%	YTD%	Val (mn ₫)
PetroVietnam Power Corp	13850.00	7.0%	1.8%	604.564.00	No Va Land Invest	103600.00	-2.3%	115.4%	249528.00
Ho Chi Minh City Devp	28850.00	3.0%	21.5%	259720.00	Vietnam Rubber Group JSC	40500.00	-2.2%	35.2%	272474.00
Masan Group Corp	154000.00	2.9%	74.7%	274920.00	Hoa Phat Group JSC	53600.00	-1.8%	75.5%	1,649.167.00
Saigon Securities Inc	45800.00	2.7%	118.6%	1308996.00	Vietnam Prosperity	36150.00	-1.6%	-71.1%	366.563.00
Mobile World Inv. Corp	139400.00	2.5%	17.2%	363841.00	Vietjet Aviation	127000.00	-1.2%	41.9%	102.417.00
Stocks near 52 w high	Last Price	52w H	% Change	Value (mn ₫)	Stocks near 52 w Low	Last Price	52w L	% Change	Val (mn ₫)
Vietjet Aviation	127000.00	127000.00	0.0%	102.417.00	Military Commercial Bank	28600.00	28600.00	0.0%	362511.00
Vingroup JSC	95000.00	95000.00	0.0%	181982.00	Vietnam National Petroleum Group	60100.00	60100.00	0.0%	189621.00
Techcombank	52000.00	52000.00	0.0%	580414.00	Sai Gon Thuong Tin Commercial	27950.00	27950.00	0.0%	356039.00
Saigon Securities Inc	45800.00	45800.00	0.0%	1308996.00	Tien Phong Commercial Joint Stock Bank	43950.00	43950.00	0.0%	109.918.00
Phu Nhuan Jewelry	110800.00	110800.00	0.0%	99142.00	Vincom Retail	30200.00	30200.00	0.0%	237061.00

Email: research@fsdhgroup.com • www.fsdhgroup.com

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