

Daily Market Report

12 November 2021

JSE

JSE All-Share Index advanced by 1.25% to close at 69,131.56 points on Thursday, as Resources sector recorded gains.

BRVM

BRVM Composite Index closed at 191.30 points, up marginally by 0.03% on Thursday with CFAO Motors Côte d'Ivoire and Vivo Energy Côte d'Ivoire being the top gainers.

NSE

NSE All-Share Index decreased by 0.36% to close at 43,549.28 points on Thursday, as Insurance, Banking, and Industrial sectors recorded losses.

EGX

EGX 30 Index increased 0.81% to close at 11,573.14 points on Thursday, as the market gained LE 9.2 billion of market cap, amid Egyptian and foreign buying.

ESG

Casablanca ESG 10 Index inched up by 0.08% to close at 1,000.20 points on Thursday.

African Markets

Nigeria: NSE 30 Index decreased by 0.27% and closed at 1,789.66 points on Thursday. Sterling and UBA were the top losers.

Egypt: EGX 30 Index increased 0.81% to close at 11,573.14 points on Thursday, as the market gained LE 9.2 billion of market cap, amid Egyptian and foreign buying.

Kenya: NSE 20 Index was down by 0.12% and closed at 1,931.01 points on Thursday. Centum Investment Company and Kenya Reinsurance Corporation were the top losers.

South Africa: JSE Top 40 Index jumped by 1.37% to close at 62,381.97 points on Thursday, as Resources sector recorded gains.

Capital Markets

JSE

Johannesburg Stock Exchange ▲ 1.25%

BRVM

Bourse Régionale des Valeurs Mobilières ▲ 0.03%

NSE

Nigerian Stock Exchange ▼ 0.36%

EGX

Egyptian Stock Exchange ▲ 0.81%

ESG

Casablanca Stock Exchange ▲ 0.08%

Nigeria Key Indicators

	Current
Inflation	16.63%
Exchange Rate	₦ 411.39
INTERBANK RATES	
OBB	1.67 ▲
Overnight	2.00 ↔

Other Emerging Markets

Abu Dhabi: ADX General increased 0.67% to close at 8,285.62 points on Thursday, as Etisalat and First Abu Dhabi Bank recorded gains. MSCI UAE Index rose by 1.12% to close at 443.29 points.

Vietnam: VN-30 Index decreased by 0.62% to close at 1,514.36 points on Thursday, as the blue-chip companies recorded losses. MSCI Vietnam fell by 0.72% to close at 1,066.35 points.

Saudi Arabia: Tadawul All Share Index increased by 0.35% to close at 11,898.94 points on Thursday, as gains in the Insurance, Building & Construction and Financial Services sectors led shares higher. MSCI Saudi Arabia increased by 0.53% to close 1,657.05 points.

India: Nifty 50 market declined 0.80% to close at 17,873.60 points on Thursday, as losses in the Real Estate, Public Sector Undertakings and Healthcare sectors pushed shares lower. MSCI India fell by 0.70% to close at 2,086.81 points.

News

Nigeria:

FG planning to replace fuel subsidy with transport palliative – Minister
Akwa Ibom Woos Investors to \$3bn FTZ
China ready to assist Nigeria boost export, industrialisation – Envoy

Kenya:

Betting through M-Pesa hits Sh83bn in half-year
Shilling falls to all time low on rise in dollar demand
Mitumba imports up 80pc on weak shilling, end of ban

Abu Dhabi:

Abu Dhabi's ADGM set to double number of cryptocurrency exchanges
Dh34b utility giant TAQA is plugging into its ADPower merger pay-off
Emaar Properties, Emaar Malls merger to proceed on November 21

Saudi Arabia:

OPEC says high energy prices to dampen Q4 demand
Al Jouf Cement generates net profits in nine months
Saudi's Jabal Omar sees Q3 net loss widen to \$72mln

Egypt:

Egypt to raise public investments to EGP 933 bln in FY2021/22
Egypt plans to liquidate 5 losing state-owned cos; to announce names by Dec
Cabinet announces incentive package aiming to boost EGX

South Africa:

Vodacom & Remgro to combine fibre businesses in a multibillion deal
Sibanye issues R18 billion of new bonds to fund its green metal strategy
Eskom to seek bondholder approval for plan to spread debt load

India:

Reliance Retail acquires 'amante' from MAS Holdings
Government plans 5G sale in early next fiscal
Sun Pharma to soon launch Covid-19 drug molnupiravir in India

Vietnam:

Foreign investment in Vietnam up 1.1 percent in 10 months
Honda Vietnam sees sharp increases in auto and motorbike sales last month
TC Motor's car sales increase by 117 percent in October

Indices and FX Data

Indices	Last Trade	1d%	WTD%	MTD%	YTD%	Currency/Commodity	Last Trade	1d%	YTD%
Abu Dhabi	8,285.62	0.7%	3.4%	5.3%	64.2%	AED/USD	3.67	0.0%	0.0%
Egypt	11,573.14	0.8%	-0.3%	1.3%	6.7%	EGP/USD	15.72	0.1%	-0.1%
India	17,873.60	-0.8%	-0.2%	1.1%	27.8%	INR/USD	74.52	0.2%	2.0%
Kenya	1,931.01	-0.1%	-0.9%	-1.5%	3.4%	KES/USD	111.90	0.1%	2.5%
Nigeria	1,789.66	-0.3%	2.5%	2.4%	9.1%	NGN/USD	413.75	0.0%	4.8%
Saudi Arabia	11,898.94	0.3%	1.2%	1.7%	36.9%	SAR/USD	3.75	0.0%	0.0%
South Africa	62,381.97	1.4%	2.1%	2.6%	14.7%	ZAR/USD	15.21	-1.0%	3.6%
Vietnam	1,514.36	-0.6%	-1.1%	-1.2%	41.4%	VND/USD	22,649.50	-0.1%	-1.9%

MSCI Emerging Markets

MSCI Frontier	683.53	-0.3%	-0.1%	-0.8%	19.6%	Brent Crude (\$)	82.87	0.3%	60.0%
MSCI Frontier 100	1,578.47	-0.2%	0.5%	0.3%	25.5%	Gold (\$)	1,863.90	0.8%	-1.6%
MSCI Emerging	1,281.40	0.5%	1.4%	1.3%	-0.8%	Copper (\$)	9,633.50	1.1%	24.0%
MSCI World (USD)	3,201.99	-0.01%	-0.9%	0.9%	19.0%	Coffee (\$)	183.98	-0.6%	54.3%

STOCKS

Nigeria

Top 5 Gainers	Last Price	1d%	YTD%	Value (mn ₦)	Top 5 Losers	Last Price	1d%	YTD%	Val (mn ₦)
Lafarge Africa	25.50	2.6%	21.1%	35.79	Sterling	1.50	-3.2%	-26.5%	12.46
UACN	11.00	2.3%	51.7%	27.58	UBA	8.15	-2.4%	-5.8%	29.30
P Z Cussons	6.10	1.7%	15.1%	3.42	Ecobank	8.45	-2.3%	40.8%	4.23
Axamansard	2.19	1.4%	108.6%	2.10	Wema	0.86	-1.1%	24.6%	1.50
FCMB	3.07	0.7%	-7.8%	6.23	Fidelity	2.67	-1.1%	6.0%	8.05
Stocks near 52 w high	Last Price	52w H	% Change	Value (mn ₦)	Stocks near 52 w Low	Last Price	52w L	% Change	Val (mn ₦)
UACN	11.00	11.00	0.0%	27.58	UBN	5.00	4.65	7.5%	8.42
Transcorp Hotels	5.38	5.38	0.0%	0.14	Cap	19.50	15.25	27.9%	0.03
Total	240.80	240.80	0.0%	7.00	Sterling	1.50	1.13	32.7%	12.46
Seplat Petroleum	731.50	731.50	0.0%	15.67	Unilever	14.60	10.50	39.0%	4.24
P Z Cussons	6.10	6.10	0.0%	3.42	Cadbury	9.35	6.30	48.4%	1.92

Abu Dhabi

Top 5 Gainers	Last Price	1d%	YTD%	Value (mn DH)	Top 5 Losers	Last Price	1d%	YTD%	Val (mn DH)
Abu Dhabi National for Building Materials	0.30	9.3%	13.9%	0.00	Al Buhaira Ntl Ins.	1.82	-9.0%	6.4%	0.01
ZEE STORE	34.96	8.2%	233.0%	22.50	Al Khaleej Investment	1.10	-8.3%	0.0%	0.04
Easylease motorcycle rentals	38.48	6.9%	118.6%	3.40	Gulf Cement	0.74	-3.8%	-11.6%	1.90
Esg Emirates Stallions Group P.J.S.C	9.48	4.8%	127.9%	12.26	Palms Sports	12.90	-3.3%	-2.3%	13.67
Response Plus Holding	11.52	4.7%	-7.8%	12.91	Ras Al Khaimah Cement Investment	7.13	-2.9%	110.3%	14.36
Stocks near 52 w high	Last Price	52w H	% Change	Value(mn DH)	Stocks near 52 w Low	Last Price	52w L	% Change	Val (mn DH)
Insurance House	0.91	0.91	0.0%	0.00	Commercial Bank Intl	0.65	0.63	3.2%	0.00
Al Buhaira Ntl Ins.	1.82	1.82	0.0%	0.01	Ooredoo QPSC	7.05	6.59	6.9%	11.25
National Bank of Fujairah	5.00	5.00	0.0%	0.00	Abu Dhabi National Energy	1.28	1.18	8.5%	7.54
Sawaeed Holding PJSC	7.05	7.05	0.0%	0.00	Umm Al Qaiwain General Inv.	0.93	0.85	9.4%	0.00
The National Investor PRJSC	0.60	0.60	0.0%	0.00	Sharjah Insurance	1.32	1.20	10.0%	0.00

Egypt

Top 5 Gainers	Last Price	1d%	YTD%	Value (mn E£)	Top 5 Losers	Last Price	1d%	YTD%	Val (mn E£)
Medinet Nasr Housing	2.59	11.6%	-32.2%	66.47	Speed Medical	1.85	-2.6%	13.5%	75.27
Heliopolis Housing	4.34	5.6%	-28.9%	14.08	GB AUTO	3.94	-1.5%	18.7%	9.97
Aspire Capital Holding ForFinancial Investments	0.31	5.1%	-27.0%	1.76	Abou Kir Fertilizers	19.37	-0.7%	-6.3%	2.74
Orascom Development Egypt	5.60	4.5%	14.3%	0.72	Egyptian Kuwaiti Holding-EGP	20.79	-0.5%	17.1%	3.45
Gadwa For Industrial Development	1.11	4.3%	-33.3%	1.34	Commercial International Bank(Egypt)	52.88	-0.2%	-10.7%	66.79
Stocks near 52 w high	Last Price	52w H	% Change	Value (mn E£)	Stocks near 52 w Low	Last Price	52w L	% Change	Val (mn E£)
Telecom Egypt	14.41	14.41	0.0%	49.79	Aspire Capital Holding ForFinancial Investments	0.31	0.31	0.0%	1.76
Sidi Kerir Petrochemicals	7.10	7.10	0.0%	24.36	Commercial International Bank(Egypt)	52.88	52.88	0.0%	66.79
Oriental Weavers	8.29	8.29	0.0%	2.98	Gadwa For Industrial Development	1.11	1.11	0.0%	1.34
MM Group For Industry AndInternational Trade	6.17	6.17	0.0%	11.57	GB AUTO	3.94	3.94	0.0%	9.97
Misr Fretilizers ProductionCompany - Mopco	91.00	91.00	0.0%	4.35	Ibnsina Pharma	3.34	3.34	0.0%	3.55

India

Top 5 Gainers	Last Price	1d%	YTD%	Value (mn ₹)	Top 5 Losers	Last Price	1d%	YTD%	Val (mn ₹)
Titan Company	2526.60	1.7%	61.2%	4354.775	State Bank Of India	509.90	-2.8%	85.5%	11864.82
Hindalco Industries	454.65	1.1%	89.0%	3525.56	ONGC	153.65	-2.6%	65.1%	2178.32
Jsw Steel	666.55	0.6%	72.1%	2576.68	SBI Life Insurance	1154.10	-2.5%	27.6%	1478.23
Tata Consultancy Svs.	3505.00	0.6%	22.4%	4450.34	Bajaj Finserv	17877.00	-2.5%	100.7%	3870.31
Mahindra & Mahindra	924.75	0.6%	28.3%	4544.26	Tech Mahindra	1529.00	-2.4%	57.1%	4622.94
Stocks near 52 w high	Last Price	52w H	% Change	Value (mn ₹)	Stocks near 52 w Low	Last Price	52w L	% Change	Val (mn ₹)
Grasim Industries	1848.50	1893.00	-2.4%	1759.51	Hero Motocorp	2701.00	2636.00	2.5%	715.43
Larsen & Toubro	1934.10	1981.75	-2.4%	13838.99	Britannia Inds.	3644.80	3317.30	9.9%	1092.98
Ultratech Cement	8059.00	8269.00	-2.5%	1013.35	HUL	2379.00	2092.50	13.7%	3053.19
HDFC	2905.00	3002.00	-3.2%	7204.71	Hdfc Bank	1549.60	1342.00	15.5%	6175.30
Mahindra & Mahindra	924.75	971.15	-4.8%	4544.26	Dr Reddys Lab	4813.15	4135.00	16.4%	1528.57

Kenya

Top 5 Gainers	Last Price	1d%	YTD%	Value (mn KSh)	Top 5 Losers	Last Price	1d%	YTD%	Val (mn KSh)
Stanbic Holdings	94.00	7.7%	10.6%	0.03	Centum Investment Company Plc	15.95	-8.9%	-0.6%	0.74
Bamburi Cement Limited	35.60	1.3%	-5.9%	0.15	Kenya Reinsurance Corporation Ltd	2.30	-0.9%	-0.9%	0.64
The Cooperative Bank of Kenya Ltd	12.45	0.8%	-0.4%	4.44	Total Kenya Ltd	24.75	-0.8%	3.1%	0.10
Diamond Trust Bank Limited	58.00	0.4%	-22.7%	5.56	East African Breweries Limited	162.75	-0.8%	5.5%	38.18
Nairobi Securities Exchange Plc	8.44	0.2%	3.4%	0.16	WPP Scangroup Plc	4.57	-0.7%	-23.8%	0.10
Stocks near 52 w high	Last Price	52w H	% Change	Value (mn KSh)	Stocks near 52 w Low	Last Price	52w L	% Change	Val (mn KSh)
Equity Group Holdings Plc	53.00	55.00	-3.6%	346.54	Standard Chartered Bank Kenya Ltd	129.25	127.00	1.8%	2.04
Stanbic Holdings	94.00	99.00	-5.1%	0.03	Diamond Trust Bank Limited	58.00	55.25	5.0%	5.56
Absa Bank Kenya	10.30	11.35	-9.3%	23.84	East African Breweries Limited	162.75	148.00	10.0%	38.18
Total Kenya Ltd	24.75	27.50	-10.0%	0.10	The Cooperative Bank of Kenya Ltd	12.45	11.20	11.2%	4.44
Safaricom Plc	40.50	45.25	-10.5%	633.02	Nairobi Securities Exchange Plc	8.44	7.50	12.5%	0.16

Saudi Arabia

Top 5 Gainers	Last Price	1d%	YTD%	Value (mn SAR)	Top 5 Losers	Last Price	1d%	YTD%	Val (mn SAR)
Wataniya Insurance Co.	45.60	8.3%	-0.9%	18.20	Saudi Company for Hardware	51.30	-5.5%	-11.9%	49.67
Al Hassan Ghazi Ibrahim Shaker Co.	23.62	5.7%	46.5%	49.13	Saudi Paper Manufacturing Co.	53.10	-4.0%	-17.8%	13.70
Al Hassan Ghazi Ibrahim Shaker Co.	23.62	5.7%	46.5%	49.13	Maharah Human Resources Co.	79.80	-3.0%	5.7%	138.92
SABIC Agri-Nutrients Co	183.60	4.9%	127.8%	268.10	Dallah Healthcare Co.	73.10	-2.8%	51.5%	16.68
Al Alamiya for Cooperative Insurance Co.	25.20	4.2%	0.6%	4.30	United Electronics Co.	141.60	-2.2%	63.7%	18.46
Stocks near 52 w high	Last Price	52w H	% Change	Value (mn SAR)	Stocks near 52 w Low	Last Price	52w L	% Change	Val (mn SAR)
The Saudi National Bank	70.00	70.00	0.0%	198.91	Tanmiah Food Co.	83.80	83.80	0.0%	8.45
Zamil Industrial Investment Co.	31.10	31.10	0.0%	20.39	BinDawood Holding Co.	101.40	101.40	0.0%	3.07
Yanbu National Petrochemical Co.	73.10	73.10	0.0%	22.76	National Agricultural Marketing Co.	17.20	17.00	1.2%	0.00
United International Transportation Co.	49.00	49.00	0.0%	7.23	National Shipping Company of Saudi Arabia	35.90	31.70	13.2%	8.60
United Electronics Co.	141.60	141.60	0.0%	18.46	International Company for Water and Power Projects	73.90	64.60	14.4%	94.74

South Africa

Top 5 Gainers	Last Price	1d%	YTD%	Value (mn R)	Top 5 Losers	Last Price	1d%	YTD%	Val (mn R)
Anglo American Platinum	174078.00	7.2%	28.0%	28161.82	Naspers Ltd	250670.00	-1.6%	-17.0%	128622.54
Anglo American	59269.00	5.8%	24.9%	65236.14	Bidvest Group	18235.00	-1.6%	16.1%	16946.19
Impala Platinum	20845.00	5.4%	3.2%	55565.97	Growthpoint Prop	1327.00	-1.4%	5.6%	7161.29
Gold Fields	16161.00	4.9%	17.5%	58300.78	Prosus	125741.00	-1.0%	-21.6%	70365.29
Anglogold Ashanti	32943.00	4.6%	-3.8%	83168.23	Redefine Properties	517.00	-1.0%	55.3%	3119.86
Stocks near 52 w high	Last Price	52w H	% Change	Value (mn R)	Stocks near 52 w Low	Last Price	52w L	% Change	Val(mn R)
Investec Ltd	7265.00	7393.00	-1.7%	6192.34	Brit.Amer.Tobacco	52793.00	51051.00	3.4%	19999.62
Investec Plc	7417.00	7600.00	-2.4%	3911.56	Reinet Investments	27753.00	25918.00	7.1%	4303.69
Remgro Limited	13636.00	14187.00	-3.9%	13355.98	Naspers Ltd	250670.00	229087.00	9.4%	128622.54
Capitec Bank	184800.00	193695.00	-4.6%	23186.49	Prosus	125741.00	113890.83	10.4%	70365.29
Redefine Properties	517.00	545.00	-5.1%	3119.86	Sanlam Limited	6019.00	5439.00	10.7%	19091.13

Vietnam

Top 5 Gainers	Last Price	1d%	YTD%	Value (mn ₫)	Top 5 Losers	Last Price	1d%	YTD%	Val (mn ₫)
Khang Dien House Trading & Investment	49800.00	3.1%	87.0%	306.470.56	Sai Gon Thuong Tin Commercial	27700.00	-2.6%	-14.7%	631360.93
Phat Dat Real Estate Development Corp	91900.00	3.0%	119.3%	493.546.93	Hoa Phat Group JSC	54000.00	-2.4%	76.9%	2,950.390.61
Mobile World Inv. Corp	135000.00	2.7%	13.5%	559907.58	Tien Phong Commercial Joint Stock Bank	43000.00	-2.3%	36.5%	104356.49
Vietnam National Petroleum Group	59800.00	2.6%	11.8%	341.517.56	BaoViet Holdings	63200.00	-2.0%	-4.2%	80949.80
Vietnam Rubber Group JSC	41900.00	2.0%	39.9%	297795.11	Vincom Retail	30300.00	-1.9%	-71.9%	226.857.62
Stocks near 52 w high	Last Price	52w H	% Change	Value (mn ₫)	Stocks near 52 w Low	Last Price	52w L	% Change	Val (mn ₫)
Vietjet Aviation	128600.00	128600.00	0.0%	106029.69	Military Commercial Bank	28100.00	28100.00	0.0%	363336.18
Vingroup JSC	94800.00	94800.00	0.0%	206891.71	Vietnam National Petroleum Group	59800.00	59800.00	0.0%	341.517.56
Techcombank	51500.00	51500.00	0.0%	1.123.703.35	Sai Gon Thuong Tin Commercial	27700.00	27700.00	0.0%	631360.93
Saigon Securities Inc	44150.00	44150.00	0.0%	1,088.139.94	Tien Phong Commercial Joint Stock Bank	43000.00	43000.00	0.0%	104356.49
Phu Nhuan Jewelry	104500.00	104500.00	0.0%	111214.88	Vincom Retail	30300.00	30300.00	0.0%	226.857.62

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