

Daily Market Report

11 November 2021

JSE

JSE All-Share Index increased by 0.44% to close at 68,279.38 points on Wednesday, as Resources sector recorded gains.

BRVM

BRVM Composite Index closed at 191.25 points, up by 0.87% on Wednesday with Sicom Côte d'Ivoire and CFAO Motors Côte d'Ivoire being the top gainers.

NSE

NSE All-Share Index inched down by 0.05% to close at 43,707.30 points on Wednesday, as Oil & Gas, Banking, and Industrial sectors recorded losses.

EGX

EGX 30 Index decreased 0.93% to close at 11,480.50 points on Wednesday, as the market lost LE 9.9 billion of market cap, amid Egyptian and foreign selling.

ESG

Casablanca ESG 10 Index declined by 0.28% to close at 999.38 points on Wednesday.

African Markets

Nigeria: NSE 30 Index was down by 0.10% and closed at 1,794.48 points on Wednesday. Lafarge Africa and Fidelity were the top losers.

Egypt: EGX 30 Index decreased 0.93% to close at 11,480.50 points on Wednesday, as the market lost LE 9.9 billion of market cap, amid Egyptian and foreign selling.

Kenya: NSE 20 Index inched down by 0.08% and closed at 1,933.28 points on Wednesday. Diamond Trust Bank and Centum Investment Company were the top losers.

South Africa: JSE Top 40 Index increased by 0.48% to close at 61,537.83 points on Wednesday, as Resources sector recorded gains.

Capital Markets

JSE

Johannesburg Stock Exchange ▲ 0.44%

BRVM

Bourse Régionale des Valeurs Mobilières ▲ 0.87%

NSE

Nigerian Stock Exchange ▼ 0.05%

EGX

Egyptian Stock Exchange ▼ 0.93%

ESG

Casablanca Stock Exchange ▼ 0.28%

Nigeria Key Indicators

	Current
Inflation	16.63%
Exchange Rate	₦ 411.37
INTERBANK RATES	
OBB	1.50 ▼
Overnight	2.00 ▼

Other Emerging Markets

Abu Dhabi: ADX General increased by 0.42% to close at 8,230.48 points on Wednesday, as Etisalat and First Abu Dhabi Bank recorded gains. MSCI UAE Index declined by 0.17% to close at 438.40 points.

Vietnam: VN-30 Index decreased by 0.22% to close at 1,523.79 points on Wednesday, as the blue-chip companies recorded losses. MSCI Vietnam declined by 0.24% to close at 1074.05 points.

Saudi Arabia: Tadawul All Share Index increased by 0.89% to close at 11,857.51 points on Wednesday, as gains in the Financial Services, Insurance and Retail sectors led shares higher. MSCI Saudi Arabia rose 1.11% to close at 1,648.28 points.

India: Nifty 50 market decreased by 0.15% to close at 18,017.20 points on Wednesday, as losses in the Metals, Real Estate and Public Sector Undertakings sectors pushed shares lower. MSCI India was up by 0.10% to close at 2,101.55 points.

News

Nigeria:

FEC approves 2021-25 National Devp Plan, projects N348.7tn investments
Delta Assembly approves Okowa's N18.7bn loan from CBN
Speculators lose billions as naira appreciates, exchanges for 540/\$

Kenya:

Safaricom half-year profit rises to Sh37bn
NBK, logistics firm DP World in deal to link SMEs to global market
Economy rebounds 10.1pc in quarter two

Abu Dhabi:

Taqi profit doubles on higher oil prices and economic recovery
Adnoc Drilling profit jumps 48% on higher revenue
UAE's Mashreq bank reaches \$100mln settlement with US regulator

Saudi Arabia:

Saudi industrial production rises for 5th consecutive month on higher oil activity
Saudi EXIM Bank signs agreement with French insurance firm
Saudi tops MENA IPO list as four companies raised \$1.8bln in Q3 2021: EY

Egypt:

Egypt's annual inflation records 7.3% during October, hikes 1.7% monthly
Egypt's annual core inflation records 5.2% in October: CBE
Egypt's GDP expected to post 7.1 thn in FY2021/22: Finance minister

South Africa:

Vodacom to buy Egypt unit from parent in R40.86bn deal
Vodacom to buy into Vumatel, Dark Fibre Africa in R13.2bn deal
Expect an interest rate hike in Nov as South Africa faces headwinds in 2022

India:

Birla Corp posts 48.5% fall in Q2 net
Kotak Mahindra Bank completes acquisition of 10% stake in KFin Tech
Bank of Baroda net up 24% as interest, operating costs drop

Vietnam:

1st investor approved for joint Viet Nam-Singapore Industrial Park in Binh Dinh
Sacombank takes just 1 month to raise \$219.9m from bond issuance
VIB expects a breakthrough increase in Q4

Indices and FX Data

Indices	Last Trade	1d%	WTD%	MTD%	YTD%	Currency/Commodity	Last Trade	1d%	YTD%
Abu Dhabi	8,230.48	0.4%	2.7%	4.6%	63.1%	AED/USD	3.67	0.0%	0.0%
Egypt	11,480.50	-0.9%	-1.1%	0.5%	5.9%	EGP/USD	15.71	0.0%	-0.1%
India	18,017.20	-0.1%	0.6%	2.0%	28.9%	INR/USD	74.37	0.5%	1.8%
Kenya	1,933.28	-0.1%	-0.8%	-1.4%	3.5%	KES/USD	111.80	0.0%	2.4%
Nigeria	1,794.48	-0.1%	2.7%	2.7%	9.4%	NGN/USD	413.75	0.0%	4.8%
Saudi Arabia	11,857.51	0.9%	0.9%	1.3%	36.5%	SAR/USD	3.75	0.0%	0.0%
South Africa	61,537.83	0.5%	0.7%	1.2%	13.2%	ZAR/USD	15.36	2.2%	4.6%
Vietnam	1,523.79	-0.2%	-0.5%	-0.6%	42.3%	VND/USD	22,661.00	0.0%	-1.8%

MSCI Emerging Markets

MSCI Frontier	685.60	-0.1%	0.2%	-0.5%	19.9%	Brent Crude (\$)	82.64	-2.5%	59.5%
MSCI Frontier 100	1,580.87	0.1%	0.7%	0.5%	25.7%	Gold (\$)	1,848.30	1.0%	-2.5%
MSCI Emerging	1,274.39	0.1%	0.8%	0.8%	-1.3%	Copper (\$)	9,533.00	-0.2%	22.8%
MSCI World (USD)	3,201.57	-0.8%	-0.9%	0.8%	19.0%	Coffee (\$)	185.10	2.7%	55.3%

STOCKS

Nigeria

Top 5 Gainers	Last Price	1d%	YTD%	Value (mn ₦)	Top 5 Losers	Last Price	1d%	YTD%	Val (mn ₦)
Wema	0.87	1.2%	26.1%	0.99	UACN	10.75	-4.4%	48.3%	8.49
Nascon	14.15	1.1%	-2.4%	7.35	Axamansard	2.16	-4.0%	105.7%	0.99
FBNH	11.45	0.9%	60.1%	243.68	Lafarge Africa	25.85	-3.9%	22.8%	80.45
Flour Mills	29.15	0.5%	12.1%	1474.56	Transnational Corporation	1.00	-2.0%	11.1%	39.25
MTNN	201.00	0.5%	18.3%	1488.71	Fidelity	2.70	-1.8%	7.1%	22.80
Stocks near 52 w high	Last Price	52w H	% Change	Value (mn ₦)	Stocks near 52 w Low	Last Price	52w L	% Change	Val (mn ₦)
UACN	10.75	10.75	0.0%	8.49	UBN	5.00	4.65	7.5%	1.72
Transcorp Hotels	5.38	5.38	0.0%	0.25	Cap	19.50	15.25	27.9%	0.34
Total	240.80	240.80	0.0%	17.90	Sterling	1.55	1.13	37.2%	12.44
Seplat Petroleum	731.50	731.50	0.0%	111.66	Unilever	14.60	10.50	39.0%	1.89
P Z Cussons	6.00	6.00	0.0%	2.79	Cadbury	9.35	6.30	48.4%	1.31

Abu Dhabi

Top 5 Gainers	Last Price	1d%	YTD%	Value (mn DH)	Top 5 Losers	Last Price	1d%	YTD%	Val (mn DH)
Emirates Insurance Co.	7.47	14.9%	5.2%	0.01	Abu Dhabi National for Building Materials	0.27	-8.2%	4.2%	0.05
National Corp for Tourism and Hotels	2.72	8.8%	50.3%	0.06	Sharjah Insurance	1.32	-5.7%	-37.4%	0.04
PALMS SPORTS	13.34	6.7%	1.1%	14.53	Al Buhaira Ntl Ins.	2.00	-5.2%	17.0%	0.01
Eshraq Investments	0.38	3.6%	18.6%	29.28	Gulf Medical Projects	2.00	-4.8%	-16.7%	0.01
Al Yah Satellite Communications	2.78	3.4%	1.1%	31.86	Al Qudra Holding	6.96	-3.7%	532.7%	6.96
Stocks near 52 w high	Last Price	52w H	% Change	Value(mn DH)	Stocks near 52 w Low	Last Price	52w L	% Change	Val (mnDH)
Al Buhaira Ntl Ins.	2.11	2.11	0.0%	0.00	Commercial Bank Intl	0.65	0.63	3.2%	0.00
Insurance House	0.91	0.91	0.0%	0.00	Ooredoo QPSC	7.00	6.59	6.2%	20.64
National Bank of Fujairah	5.00	5.00	0.0%	0.00	Abu Dhabi National Energy	1.29	1.18	9.3%	20.27
Sawaeed Holding PJSC	7.05	7.05	0.0%	0.00	Umm Al Qaiwain General Inv.	0.93	0.85	9.4%	0.00
The National Investor PRJSC	0.60	0.60	0.0%	0.00	Sharjah Insurance	1.32	1.20	10.0%	0.04

Egypt

Top 5 Gainers	Last Price	1d%	YTD%	Value (mn E£)	Top 5 Losers	Last Price	1d%	YTD%	Val (mn E£)
Medinet Nasr Housing	2.32	3.1%	-39.3%	25.27	Gadwa For Industrial Development	1.06	-5.1%	-36.1%	2.67
Misr Fertilizers Production Company - Mopco	90.00	2.2%	53.1%	11.59	Aspire Capital Holding	0.29	-3.9%	-30.6%	2.12
Abou Kir Fertilizers	19.50	0.8%	-5.7%	2.51	Alexandria Mineral Oils Company	3.80	-3.3%	21.8%	9.44
T M G Holding	7.60	0.7%	15.7%	4.33	Pioneers Properties For Urban Devp (PREDCO)	2.53	-3.1%	-22.6%	2.59
Speed Medical	1.90	0.6%	16.5%	14.88	Ibnsina Pharma	3.25	-3.0%	-36.1%	1.56
Stocks near 52 w high	Last Price	52w H	% Change	Value (mn E£)	Stocks near 52 w Low	Last Price	52w L	% Change	Val (mn E£)
Telecom Egypt	13.83	13.83	0.0%	41.84	Aspire Capital Holding	0.29	0.29	0.0%	2.12
Sidi Kerir Petrochemicals	7.03	7.03	0.0%	22.97	Commercial International Bank	53.00	53.00	0.0%	121.44
Oriental Weavers	8.28	8.28	0.0%	1.25	Gadwa For Industrial Development	1.06	1.06	0.0%	2.67
MM Group For Industry And International Trade	6.06	6.06	0.0%	12.77	GB AUTO	4.00	4.00	0.0%	17.18
Misr Fertilizers Production Company - Mopco	90.00	90.00	0.0%	11.59	Ibnsina Pharma	3.25	3.25	0.0%	1.56

India

Top 5 Gainers	Last Price	1d%	YTD%	Value (mn ₹)	Top 5 Losers	Last Price	1d%	YTD%	Val (mn ₹)
UPL	771.50	3.4%	65.4%	4924.458	Hindalco Industries	449.05	-3.4%	86.7%	6648.78
Bharti Airtel	736.60	3.3%	44.5%	11038.19	Indusind Bank	1033.40	-3.3%	15.5%	7080.88
Mahindra & Mahindra	918.60	3.0%	27.5%	15635.25	Tata Steel	1297.50	-2.9%	101.6%	15450.01
Britannia Inds.	3695.00	2.0%	3.3%	2604.19	Coal India	166.70	-2.2%	23.1%	1542.57
Reliance Industries	2546.45	1.0%	28.3%	12012.73	Jsw Steel	661.55	-2.2%	70.9%	4541.48
Stocks near 52 w high	Last Price	52w H	% Change	Value (mn ₹)	Stocks near 52 w Low	Last Price	52w L	% Change	Val (mn ₹)
Larsen & Toubro	1950.00	1964.10	-0.7%	6241.25	Hero Motocorp	2723.10	2636.00	3.3%	1061.89
Bharti Airtel	736.60	745.54	-1.2%	11038.19	Britannia Inds.	3695.00	3317.30	11.4%	2604.19
Indian Oil	139.70	141.50	-1.3%	1433.53	HUL	2397.50	2092.50	14.6%	4314.95
HDFC	2944.70	3002.00	-1.9%	9620.00	Dr Reddys Lab	4828.00	4135.00	16.8%	1651.05
Ultratech Cement	8100.05	8269.00	-2.0%	1694.79	Maruti Suzuki India	7514.90	6400.00	17.4%	4222.89

Kenya

Top 5 Gainers	Last Price	1d%	YTD%	Value (mn KSh)	Top 5 Losers	Last Price	1d%	YTD%	Val (mn KSh)
Equity Group Holdings Plc	53.25	2.9%	45.7%	291.20	Diamond Trust Bank Limited	57.75	-3.8%	-23.0%	0.82
Kengen Limited	4.60	1.8%	-2.3%	0.57	Centum Investment Company Plc	17.50	-1.1%	9.0%	22.98
WPP Scangroup Plc	4.60	1.3%	-23.3%	0.16	Kenya Power & Lighting Limited	1.88	-1.1%	9.9%	5.13
Safaricom Plc	40.50	1.0%	18.2%	337.40	Bamburi Cement Limited	35.15	-1.0%	-7.1%	0.60
Total Kenya Ltd	24.95	0.6%	4.0%	0.52	Absa Bank Kenya	10.30	-1.0%	6.6%	1.74
Stocks near 52 w high	Last Price	52w H	% Change	Value (mn KSh)	Stocks near 52 w Low	Last Price	52w L	% Change	Val (mn KSh)
Equity Group Holdings Plc	53.25	55.00	-3.2%	291.20	Standard Chartered Bank Kenya Ltd	129.50	127.00	2.0%	1.07
Centum Investment Company Plc	17.50	19.00	-7.9%	22.98	Diamond Trust Bank Limited	57.75	55.25	4.5%	0.82
Absa Bank Kenya	10.30	11.35	-9.3%	1.74	The Cooperative Bank of Kenya Ltd	12.35	11.20	10.3%	0.88
Total Kenya Ltd	24.95	27.50	-9.3%	0.52	East African Breweries Limited	164.00	148.00	10.8%	25.49
Safaricom Plc	40.50	45.25	-10.5%	337.40	Nairobi Securities Exchange Plc	8.42	7.50	12.3%	0.04

Saudi Arabia

Top 5 Gainers	Last Price	1d%	YTD%	Value (mn SAR)	Top 5 Losers	Last Price	1d%	YTD%	Val (mn SAR)
Arabian Pipes Co.	16.28	10.0%	-9.3%	38.60	Saudi Company for Hardware	54.30	-6.9%	-6.7%	47.03
Al Moammar Information Systems Co.	146.80	6.1%	52.6%	59.08	Saudi Paper Manufacturing Co.	55.30	-3.0%	-14.4%	14.32
Al Moammar Information Systems Co.	146.80	6.1%	52.6%	59.08	Tourism Enterprise Co.	72.30	-2.8%	31.5%	27.25
Saudi Industrial Export Co.	91.00	5.3%	-18.5%	37.20	Dallah Healthcare Co.	75.20	-2.7%	55.9%	16.49
National Gypsum Co.	44.00	5.3%	57.4%	12.92	Bawan Co.	36.45	-2.7%	46.7%	12.07
Stocks near 52 w high	Last Price	52w H	% Change	Value (mn SAR)	Stocks near 52 w Low	Last Price	52w L	% Change	Val (mn SAR)
The Saudi National Bank	69.00	69.00	0.0%	259.63	Tanmiah Food Co.	84.50	84.50	0.0%	13.49
Zamil Industrial Investment Co.	30.90	30.90	0.0%	33.89	BinDawood Holding Co.	101.80	101.80	0.0%	4.46
Yanbu National Petrochemical Co.	72.80	72.80	0.0%	28.27	National Agricultural Marketing Co.	17.20	17.00	1.2%	0.00
United International Transportation Co.	49.00	49.00	0.0%	12.20	National Shipping Company of Saudi Arabia	35.85	31.70	13.1%	6.01
United Electronics Co.	144.80	144.80	0.0%	23.01	Alkhabeer REIT Fund	9.32	8.11	14.9%	1.80

South Africa

Top 5 Gainers	Last Price	1d%	YTD%	Value (mn R)	Top 5 Losers	Last Price	1d%	YTD%	Val (mn R)
Anglogold Ashanti	31500.00	10.3%	-8.0%	83282.35	Aspen Phmcrr.Hdg.	21595.00	-3.3%	72.3%	27195.84
Gold Fields	15405.00	7.8%	12.0%	34848.91	Sasol Limited	26281.00	-2.8%	96.2%	37957.18
Anglo American Platinum	162347.00	6.0%	19.4%	39223.85	Bidvest Group	18535.00	-2.3%	18.0%	11876.51
Sibanye Stillwater	5469.00	5.7%	-8.9%	91315.10	Nedbank Group	16411.00	-2.3%	26.7%	37387.69
Impala Platinum	19769.00	4.1%	-2.1%	81980.16	MTN Group	16554.00	-2.1%	175.0%	80443.90
Stocks near 52 w high	Last Price	52w H	% Change	Value (mn R)	Stocks near 52 w Low	Last Price	52w L	% Change	Val(mn R)
Investec Plc	7410.00	7600.00	-2.5%	4910.48	Brit.Amer.Tobacco (JSE)	52948.00	51051.00	3.7%	25209.23
Investec Ltd (JSE)	7186.00	7393.00	-2.8%	8443.41	Reinet Investments (JSE) SCA	27341.00	25918.00	5.5%	4811.77
Redefine Properties	522.00	545.00	-4.2%	4310.46	Naspers Ltd	254814.00	229087.00	11.2%	140597.96
Capitec Bank	185266.00	193695.00	-4.4%	34279.77	Sanlam Limited	6065.00	5439.00	11.5%	22108.30
Remgro Limited	13533.00	14187.00	-4.6%	11348.69	Prosus (JSE)	127039.00	113890.83	11.5%	119352.76

Vietnam

Top 5 Gainers	Last Price	1d%	YTD%	Value (mn ₫)	Top 5 Losers	Last Price	1d%	YTD%	Val (mn ₫)
Phu Nhuan Jewelry	13100.00	2.0%	-83.7%	301.137,53	Phat Dat Real Estate Development Corp	89200.00	-3.4%	112.8%	294.052,08
Sai Gon Thuong Tin Commercial	44000.00	1.4%	35.5%	81.087,06	Vietnam National Petroleum Group	103000.00	-2.8%	92.6%	71.780,65
Vietnam Rubber Group JSC	41100.00	1.2%	37.2%	187.384,35	Hoa Phat Group JSC	55300.00	-2.1%	81.1%	2.413.147,08
Mobile World Inv. Corp	131500.00	1.2%	10.6%	99.687,71	Vietnam JSC Bank	32500.00	-1.4%	21.4%	278.057,73
Ho Chi Minh City Devp	28000.00	1.1%	17.9%	133.686,55	Saigon Securities Inc	51700.00	-1.2%	146.8%	1.014.086,82
Stocks near 52 w high	Last Price	52w H	% Change	Value (mn ₫)	Stocks near 52 w Low	Last Price	52w L	% Change	Val (mn ₫)
Vietjet Aviation	131000.00	131000.00	0.0%	104,856,90	Military Commercial Bank	28600.00	28600.00	0.0%	303.620,75
Vingroup JSC	94900.00	94900.00	0.0%	224.434.81	Saigon Beer Alcohol Beverage Corp.	44700.00	44700.00	0.0%	889.739,44
Vinhomes	89700.00	89700.00	0.0%	239.029,91	Sai Gon Thuong Tin Commercial	44000.00	44000.00	0.0%	81.087,06
Vietcombank	129700.00	129700.00	0.0%	93.128,33	Tien Phong Commercial Joint Stock Bank	94900.00	94300.00	0.6%	159.028,90
Techcombank	97600.00	97600.00	0.0%	83.324,70	Hoa Phat Group JSC	55300.00	48900.00	13.1%	2.413.147,08

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