

Daily Market Report

09 November 2021

JSE

JSE All-Share Index increased by 0.33% to close at 68,049.31 points on Monday, as Resources sectors recorded gains.

BRVM

BRVM Composite Index closed at 190.51 points, down by 0.70% on Monday with Sogb Côte d'Ivoire and Bollore Transport & Logistics being the top losers.

NSE

NSE All-Share Index surged by 2.93% to close at 43,246.87 points on Monday, as Consumer goods and Industrial sectors recorded gains.

EGX

EGX 30 Index decreased 0.50% to close at 11,497.51 points on Monday, amid foreign selling.

ESG

Casablanca ESG 10 Index increased 0.31% to close at 1,006.82 points on Monday.

African Markets

Nigeria: NSE 30 Index surged by 1.94% and closed at 1,780.74 points on Monday. MTNN and Unilever were the top gainers.

Egypt: EGX 30 Index decreased 0.50% to close at 11,497.51 points on Monday, amid foreign selling.

Kenya: NSE 20 Index decreased by 0.67% and closed at 1,935.91 points on Monday. Nation Media Group and East African Breweries were the top losers.

South Africa: JSE Top 40 Index increased by 0.33% to close at 61,317.75 points on Monday, as Resources sectors recorded gains.

Capital Markets

JSE

Johannesburg Stock Exchange ▲ 0.33%

BRVM

Bourse Régionale des Valeurs Mobilières ▼ 0.70%

NSE

Nigerian Stock Exchange ▲ 2.93%

EGX

Egyptian Stock Exchange ▼ 0.50%

ESG

Casablanca Stock Exchange ▲ 0.31%

Nigeria Key Indicators

	Current
Inflation	16.63%
Exchange Rate	₦ 411.29
INTERBANK RATES	
OBB	4.75 ▼
Overnight	5.25 ▼

Other Emerging Markets

Abu Dhabi: ADX General increased 1.09% to close at 8,181.96 points on Monday, as Etisalat and First Abu Dhabi Bank recorded gains. MSCI UAE Index rose by 1.21% to close at 437.95 points.

Vietnam: VN-30 Index increased by 0.25% to close at 1,535.66 points on Monday, as the blue-chip companies recorded gains. MSCI Vietnam rose by 0.59% to close at 1,086.19 points.

Saudi Arabia: Tadawul All Share Index inched up by 0.04% to close at 11,846.53 points on Monday, as gains in the Financial Services, Multi Investment and Petrochemicals sectors led shares higher. MSCI Saudi Arabia increased by 0.31% to close 1,637.30 points.

India: Nifty 50 market increased 0.85% to close at 18,068.55 points on Monday, as gains in the Oil & Gas, Consumer Durables and Power sectors led shares higher. MSCI India rose 1.08% to close at 2,097.10 points.

News

Nigeria:

Lagos tops as states half year IGR reaches N849.12bn
Nigeria gets \$400K grant from Afreximbank for pharma production
NCC projects N632bn revenue from 5G spectrum sales, others

Kenya:

Equity Group's Q3 Pre-tax Profit rises 85% to KSh 36.6 Billion
Kenya's Output grows in October- Stanbic Bank PMI
CBK suspends CRB listing of loans under Sh5 million

Abu Dhabi:

Emaar Malls' third-quarter net profit surges 86% on higher revenue
AD Ports Group enters construction logistics market
Aldar unveils final phase of Yas Acres project amid property market recovery

Saudi Arabia:

Saudi-based Dallah Health's profit surges 61% as investments pay off
Qassim Cement logs net profits in nine months
Aljazira Takaful sees 40% higher profits in 9 months

Egypt:

Egypt, China sign new economic, technical cooperation agreement
Ibnsina Pharma launches "Ramp Logistics" to invest LE 440M in third party logistics services
Abu Dhabi Ports to invest \$500M in Egypt
South Africa:
Redefine returns to paying dividends and makes a surprise offer for EPP
MultiChoice sees drop in half-yearly headline earnings
IFC partners with South African tech group to boost digital infrastructure

India:

RIL to exit US shale gas business by divesting Eagleford upstream asset stake
Maruti Suzuki to finalise plans for new Haryana unit by 2021-end
Housing finance companies to grow at 8-10% in FY22: Icra

Vietnam:

Cement companies' profit poor in Q3 despite higher prices, better sales
Reference exchange rate down 10 VND at week's beginning
Interest rate forecast to continually decline at year-end

Indices and FX Data

Indices	Last Trade	1d%	WTD%	MTD%	YTD%	Currency/Commodity	Last Trade	1d%	YTD%
Abu Dhabi	8,181.96	1.1%	2.1%	4.0%	62.2%	AED/USD	3.67	0.0%	0.0%
Egypt	11,497.51	-0.5%	-1.0%	0.7%	6.0%	EGP/USD	15.73	0.2%	0.0%
India	18,068.55	0.8%	0.8%	2.2%	29.2%	INR/USD	74.02	-0.6%	1.3%
Kenya	1,935.91	-0.7%	-0.7%	-1.3%	3.6%	KES/USD	111.65	0.0%	2.2%
Nigeria	1,780.74	1.9%	1.9%	1.9%	8.6%	NGN/USD	413.75	0.0%	4.8%
Saudi Arabia	11,846.53	0.04%	0.8%	1.2%	36.3%	SAR/USD	3.75	0.0%	0.0%
South Africa	61,317.75	0.3%	0.3%	0.8%	12.8%	ZAR/USD	14.95	-1.0%	1.8%
Vietnam	1,535.66	0.3%	0.3%	0.2%	43.4%	VND/USD	22,660.50	-0.1%	-1.8%

MSCI Emerging Markets

MSCI Frontier	687.59	0.5%	0.5%	-0.2%	20.3%	Brent Crude (\$)	83.43	0.8%	61.1%
MSCI Frontier 100	1,578.31	0.5%	0.5%	0.3%	25.5%	Gold (\$)	1,828.00	0.6%	-3.5%
MSCI Emerging	1,268.82	0.4%	0.4%	0.3%	-1.7%	Copper (\$)	9,637.50	1.3%	24.1%
MSCI World (USD)	3,237.63	0.2%	0.2%	2.0%	20.4%	Coffee (\$)	184.53	-1.9%	54.8%

STOCKS

Nigeria

Top 5 Gainers	Last Price	1d%	YTD%	Value (mn ₦)	Top 5 Losers	Last Price	1d%	YTD%	Val (mn ₦)
Airtel Africa	858.00	10.0%	0.7%	171.41	Custodian	7.65	-9.5%	30.8%	3.58
MTNN	192.50	9.6%	13.3%	772.23	UACN	10.50	-4.5%	44.8%	706.44
Unilever	14.60	9.4%	5.0%	10.45	Sterling	1.50	-3.2%	-26.5%	121.85
United Capital PLC	9.55	3.8%	129.0%	117.93	Axamansard	2.26	-1.7%	115.2%	25.41
Ecobank	8.70	3.0%	45.0%	127.94	Transnational Corporation	1.03	-1.0%	14.4%	21.57
Stocks near 52 w high	Last Price	52w H	% Change	Value (mn ₦)	Stocks near 52 w Low	Last Price	52w L	% Change	Val (mn ₦)
UACN	10.50	10.50	0.0%	706.44	UBN	5.00	4.65	7.5%	8.37
Transcorp Hotels	5.38	5.38	0.0%	0.00	Cap	19.50	15.25	27.9%	7.49
Total	240.80	240.80	0.0%	5.42	Sterling	1.50	1.13	32.7%	121.85
Seplat Petroleum	731.50	731.50	0.0%	171.78	Unilever	14.60	10.50	39.0%	10.45
P Z Cussons	6.00	6.00	0.0%	1.86	Cadbury	9.35	6.30	48.4%	2.58

Abu Dhabi

Top 5 Gainers	Last Price	1d%	YTD%	Value (mn DH)	Top 5 Losers	Last Price	1d%	YTD%	Val (mn DH)
Fujairah Cement Industries	0.77	11.6%	-41.7%	0.01	Response Plus Holding	10.80	-5.4%	-13.6%	4.02
Abu Dhabi National for Building Materials	0.30	6.4%	15.4%	0.08	Ras Al Khaimah Poultry	2.06	-5.1%	42.1%	0.00
Ras Al Khaimah Cement Investment Co	6.59	4.6%	94.4%	33.85	ZEE STORE PRJSC	31.00	-3.1%	195.2%	18.75
Anan Investment Holding P.J.S.C	3.55	4.4%	20.7%	0.00	Sharjah Group Co.	3.00	-1.6%	252.9%	0.00
FERTIGLOBE PLC	3.11	3.0%	3.7%	81.61	Al Yah Satellite Communications	2.73	-1.1%	-0.7%	5.84
Stocks near 52 w high	Last Price	52w H	% Change	Value(mn DH)	Stocks near 52 w Low	Last Price	52w L	% Change	Val (mnDH)
Al Buhaira Ntl Ins.	2.11	2.11	0.0%	0.00	Commercial Bank Intl	0.65	0.63	3.2%	0.00
Insurance House	0.91	0.91	0.0%	0.00	Emirates Insurance Co.	6.50	6.30	3.2%	0.00
National Bank of Fujairah	5.00	5.00	0.0%	0.00	Ooredoo QPSC	6.89	6.59	4.5%	7.35
Sawaeed Holding PJSC	7.05	7.05	0.0%	0.00	Abu Dhabi National Energy	1.27	1.18	7.6%	22.50
Invest Bank PSC	0.45	0.45	0.0%	0.00	Sudatel Telecom	0.35	0.32	8.1%	0.21

Egypt

Top 5 Gainers	Last Price	1d%	YTD%	Value (mn E£)	Top 5 Losers	Last Price	1d%	YTD%	Val (mn E£)
Tenth Of Ramadan Pharmaceutical Industries & Diagnostic-Rameda	2.10	4.7%	-44.9%	16.06	Alexandria Mineral Oils Company	4.07	-6.4%	30.4%	22.99
Egyptian for Tourism Resorts	1.43	3.8%	0.7%	11.26	GB AUTO	4.10	-2.2%	23.5%	12.30
Ibsina Pharma	3.38	3.4%	-33.6%	20.79	Egyptian Financial Group-Hermes	12.85	-1.8%	-12.2%	11.76
Speed Medical	1.88	2.5%	15.5%	9.14	Orascom Development	5.39	-1.8%	10.0%	2.80
Medinet Nasr Housing	2.29	2.2%	-40.1%	6.25	Sidi Kerir Petrochemicals	7.43	-1.5%	-20.2%	10.35
Stocks near 52 w high	Last Price	52w H	% Change	Value (mn E£)	Stocks near 52 w Low	Last Price	52w L	% Change	Val (mn E£)
Telecom Egypt	13.86	13.86	0.0%	31.70	Aspire Capital Holding	0.31	0.31	0.0%	0.35
Sidi Kerir Petrochemicals	7.43	7.43	0.0%	10.35	Commercial International Bank(Egypt) Gadwa For Industrial Development	52.35	52.35	0.0%	63.36
Oriental Weavers	8.37	8.37	0.0%	2.33	GB AUTO	1.14	1.14	0.0%	0.51
MM Group For Industry AndInternational Trade	6.22	6.22	0.0%	3.07	GB AUTO	4.10	4.10	0.0%	12.30
Misr Fertilizers ProductionCompany - Mopco	90.05	90.05	0.0%	9.41	Ibsina Pharma	3.38	3.38	0.0%	20.79

India

Top 5 Gainers	Last Price	1d%	YTD%	Value (mn ₹)	Top 5 Losers	Last Price	1d%	YTD%	Val (mn ₹)
Titan Company	2542.00	4.5%	62.2%	8663.759	Indusind Bank	1063.95	-10.5%	18.9%	31173.58
Indian Oil	140.75	4.5%	54.8%	3440.63	Divi's Laboratories Limited	4940.00	-5.2%	28.6%	12906.95
Bajaj Finserv	18330.30	4.2%	105.8%	5703.94	Mahindra & Mahindra	860.85	-1.4%	19.5%	3858.50
Ultratech Cement	8203.00	4.1%	55.1%	6732.01	State Bank Of India	523.60	-1.3%	90.4%	19294.61
Tech Mahindra	1562.00	3.7%	60.5%	4691.41	Hindalco Industries	469.25	-0.7%	95.1%	6059.13
Stocks near 52 w high	Last Price	52w H	% Change	Value (mn ₹)	Stocks near 52 w Low	Last Price	52w L	% Change	Val (mn ₹)
Grasim Industries	1851.00	1857.10	-0.3%	2738.75	Hero Motocorp	2684.30	2636.00	1.8%	1728.11
HDFC	2980.00	3002.00	-0.7%	16210.02	Britannia Inds.	3715.05	3317.30	12.0%	1240.34
Ultratech Cement	8203.00	8269.00	-0.8%	6732.01	Dr Reddys Lab	4795.00	4135.00	16.0%	1137.22
Larsen & Toubro	1925.50	1953.90	-1.5%	7085.47	HUL	2434.00	2049.95	18.7%	6172.25
State Bank Of India	523.60	542.30	-3.4%	19294.61	Nestle India Limited	19037.00	16002.10	19.0%	819.37

Kenya

Top 5 Gainers	Last Price	1d%	YTD%	Value (mn KSh)	Top 5 Losers	Last Price	1d%	YTD%	Val (mn KSh)
WPP Scangroup Plc	5.00	3.1%	-16.7%	1.08	Nation Media Group	20.00	-7.2%	29.4%	21.16
Total Kenya Ltd	24.80	2.3%	3.3%	0.10	East African Breweries Limited	165.25	-2.2%	7.1%	8.31
KCB Group Plc	44.00	1.1%	15.5%	8.15	Kengen Limited	4.61	-1.5%	-2.1%	1.55
Diamond Trust Bank Limited	57.50	0.9%	-23.3%	0.34	Nairobi Securities Exchange Plc	8.20	-1.4%	0.5%	0.21
Equity Group Holdings Plc	50.25	0.7%	37.5%	4.66	Bamburi Cement Limited	36.05	-1.1%	-4.8%	1.72
Stocks near 52 w high	Last Price	52w H	% Change	Value (mn KSh)	Stocks near 52 w Low	Last Price	52w L	% Change	Val (mn KSh)
Centum Investment Company Plc	17.65	19.00	-7.1%	0.96	Standard Chartered Bank Kenya Ltd	129.50	127.00	2.0%	1.28
Equity Group Holdings Plc	50.25	55.00	-8.6%	4.66	Diamond Trust Bank Limited	57.50	55.25	4.1%	0.34
Absa Bank Kenya	10.25	11.35	-9.7%	1.16	Nairobi Securities Exchange Plc	8.20	7.50	9.3%	0.21
Total Kenya Ltd	24.80	27.50	-9.8%	0.10	The Cooperative Bank of Kenya Ltd	12.40	11.20	10.7%	4.20
Safaricom Plc	40.05	45.25	-11.5%	86.60	East African Breweries Limited	165.25	148.00	11.7%	8.31

Saudi Arabia

Top 5 Gainers	Last Price	1d%	YTD%	Value (mn SAR)	Top 5 Losers	Last Price	1d%	YTD%	Val (mn SAR)
Saudi Arabian Fertilizer Co.	476.00	7.0%	490.6%	230.65	Alkhorayef Water and Power Technologies Co.	102.80	-10.0%	9.8%	107.90
Dallah Healthcare Co.	78.90	3.8%	63.5%	93.75	Saudi Industrial Export Co.	94.40	-9.9%	-15.4%	40.13
Jadwa REIT Al Haramain Fund	9.14	3.0%	22.4%	23.99	Etihad Atheeb Telecommunication Co.	24.76	-9.6%	123.9%	65.19
Al Mashaar REIT	10.32	3.0%	29.0%	29.47	Saudi Arabian Amiantit Co.	18.20	-9.1%	-16.5%	84.57
Al Rajhi Bank	149.40	2.9%	103.0%	949.65	Saudi Cable Co.	22.00	-8.5%	-26.1%	35.44
Stocks near 52 w high	Last Price	52w H	% Change	Value (mn SAR)	Stocks near 52 w Low	Last Price	52w L	% Change	Val (mn SAR)
International Company for Water and Power Projects	78.80	78.80	0.0%	218.76	Savola Group	36.30	36.30	0.0%	14.22
The Saudi National Bank	66.00	66.00	0.0%	246.83	Tanmiah Food Co.	87.00	87.00	0.0%	25.64
Amlak International for Real Estate Finance Co	24.80	24.80	0.0%	65.99	BinDawood Holding Co.	102.00	102.00	0.0%	14.20
Zamil Industrial Investment Co.	33.30	33.30	0.0%	11.73	National Agricultural Marketing Co.	17.20	17.00	1.2%	0.00
Yanbu National Petrochemical Co.	73.90	73.90	0.0%	26.70	National Shipping Company of Saudi Arabia	35.90	31.70	13.2%	9.20

South Africa

Top 5 Gainers	Last Price	1d%	YTD%	Value (mn R)	Top 5 Losers	Last Price	1d%	YTD%	Val (mn R)
Redefine Properties	545.00	13.8%	63.7%	14195.62	Aspen Phmc.R.Hdg.	22593.00	-3.0%	80.2%	30429.97
Investec Ltd (JSE)	7266.00	7.6%	93.0%	14958.70	Mr Price Group	20411.00	-2.6%	19.6%	13756.22
Investec Plc	7443.00	6.8%	103.1%	8541.74	Vodacom Group	13636.00	-2.4%	9.6%	17474.96
Sasol Limited	27373.00	4.7%	104.4%	77946.07	Clicks Group	27580.00	-2.0%	9.2%	14951.53
Bid Corporation	32316.00	1.6%	22.9%	26625.51	Spar Group	19534.00	-1.9%	3.1%	10132.79
Stocks near 52 w high	Last Price	52w H	% Change	Value (mn R)	Stocks near 52 w Low	Last Price	52w L	% Change	Val(mn R)
Redefine Properties	545.00	545.00	0.0%	14195.62	Brit.Amer.Tobacco	51553.00	51051.00	1.0%	34495.19
Investec Ltd	7266.00	7290.00	-0.3%	14958.70	Reinet Investments	26868.00	25918.00	3.7%	8063.68
Investec Plc	7443.00	7475.00	-0.4%	8541.74	Naspers Ltd	252000.00	229087.00	10.0%	108150.59
MTN Group	16950.00	17499.00	-3.1%	167595.29	Prosus	125874.00	113890.83	10.5%	98202.24
Shoprite Limited	18740.00	19535.00	-4.1%	16476.06	Spar Group	19534.00	17342.00	12.6%	10132.79

Vietnam

Top 5 Gainers	Last Price	1d%	YTD%	Value (mn ₫)	Top 5 Losers	Last Price	1d%	YTD%	Val (mn ₫)
Saigon Securities Inc	44500.00	3.7%	112.4%	1.393.803.47	Phat Dat Real Estate Development Corp	93100.00	-1.9%	122.1%	451.461.58
Masan Group Corp	152000.00	2.8%	72.4%	283643.60	Vincom Retail	30850.00	-1.1%	-71.4%	271809.65
Vinamilk	90800.00	1.8%	-16.1%	558938.81	Vietnam Prosperity	37550.00	-1.1%	-70.0%	304582.73
Vietnam Rubber Group JSC	40700.00	1.5%	35.9%	174.721.21	BaoViet Holdings	63500.00	-0.8%	-3.8%	55.286.32
Vietnam National Petroleum Group	54700.00	1.5%	2.3%	121.155.87	Techcombank	52600.00	-0.8%	211.2%	1.116,373.04
Stocks near 52 w high	Last Price	52w H	% Change	Value (mn ₫)	Stocks near 52 w Low	Last Price	52w L	% Change	Val (mn ₫)
Vietjet Aviation	131800.00	131800.00	0.0%	137599.88	Military Commercial Bank	28500.00	28500.00	0.0%	388249.53
Vingroup JSC	94900.00	94900.00	0.0%	170459.13	Vietnam National Petroleum Group	54700.00	54700.00	0.0%	121.155.87
Techcombank	52600.00	52600.00	0.0%	1.116,373.04	Sai Gon Thuong Tin Commercial	27850.00	27850.00	0.0%	624.617.14
Saigon Securities Inc	44500.00	44500.00	0.0%	1.393.803.47	Tien Phong Commercial Joint Stock Bank	43800.00	43800.00	0.0%	200226.69
Phu Nhuan Jewelry	108000.00	108000.00	0.0%	45443.62	Vincom Retail	30850.00	30850.00	0.0%	271809.65

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