

Daily Market Report

08 November 2021

JSE

JSE All-Share Index decreased by 0.49% to close at 67,825.31 points on Friday, as Financial and Resources sectors recorded losses.

BRVM

BRVM Composite Index dropped by 1.17% and closed at 191.85 points on Friday. Sogb Côte d'Ivoire and Bollore Transport & Logistics were the top losers.

NSE

NSE All-Share Index increased by 0.17% to close at 42,014.50 points on Friday, as Oil and Gas, Insurance and Banking sectors recorded gains.

EGX

EGX 30 Index decreased 0.49% to close at 11,555.58 points on Sunday, as the market lost LE 1.86 billion of market cap, amid Egyptian selling.

ESG

Casablanca ESG 10 Index fell 0.66% to close at 1,003.70 points on Friday.

Capital Markets

JSE Johannesburg Stock Exchange	▼ 0.49%
BRVM Bourse Régionale des Valeurs Mobilières	▼ 1.17%
NSE Nigerian Stock Exchange	▲ 0.17%
EGX Egyptian Stock Exchange	▼ 0.49%
ESG Casablanca Stock Exchange	▼ 0.66%

African Markets

Nigeria: NSE 30 Index increased by 0.22% and closed at 1,746.84 points on Friday. UBA and Sterling were the top gainers.

Egypt: EGX 30 Index decreased 0.49% to close at 11,555.58 points on Sunday, as the market lost LE 1.86 billion of market cap, amid Egyptian selling.

Kenya: NSE 20 Index decreased by 0.38% and closed at 1,948.87 points on Friday. Kenya Reinsurance Corporation and Safaricom were the top losers.

South Africa: JSE Top 40 Index decreased by 0.48% to close at 61,115.79 points on Friday, as Financial and Resources sectors recorded losses.

Nigeria Key Indicators

	Current
Inflation	16.63%
Exchange Rate	₦ 411.29
INTERBANK RATES	
OBB	12.00 ▼
Overnight	12.38 ▼

Other Emerging Markets

Abu Dhabi: ADX General increased 0.98% to close at 8,093.71 points on Sunday, as Etisalat and First Abu Dhabi Bank recorded gains. MSCI UAE Index remained unchanged at 432.73 points.

Vietnam: VN-30 Index increased by 0.23% to close at 1,531.76 points on Friday, as the blue-chip companies recorded gains. MSCI Vietnam increased by 0.28% to close at 1,079.97 points.

Saudi Arabia: Tadawul All Share Index increased by 0.76% to close at 11,841.60 points on Sunday, as gains in the Financial Services, Agriculture & Food and Building & Construction sectors led shares higher. MSCI Saudi Arabia rose 0.77% to close 1,632.30 points.

India: Nifty 50 market was closed on Friday on the account of Diwali-Balipratipada.

News

Nigeria:

'100 for 100' policy: CBN fixes N5bn maximum loan limit
MTN Nigeria Completes Issuance of N89.99bn Series II 10-Year Bonds
Banks, insurance firms to rake in N22.6bn from MDAs

Kenya:

KRA Collects KSh 154.4 Billion in Q2, 2021/22
Absa loses Supreme Court push in credit card royalties tax duel
Safaricom, UoN, Brookside risk goods auction over taxes

Abu Dhabi:

Waha Capital posts higher nine-month profit in 2021
Abu Dhabi satellite operator YahSat sees Q3 profit down 38%
Aramex expects growth momentum to continue in 2022 as profit jumps 47%

Saudi Arabia:

Saudi utility giant SEC turns into profit with a 1443% jump in 9 months of 2021
Tadawul appoints SNB Capital as lead manager for IPO; to start IPO on Nov.30
Saudi-listed Axa Cooperative Insurance posts 18% fall in net profit

Egypt:

Egypt to sign 13 important agreements in railways, metro trains, maritime transport
Egypt's non-oil exports to EU rise by 38%
Egypt allocates EGP 92.4 in public investments for Upper Egypt

South Africa:

MTN Is Said to Make Takeover Approach for South Africa's Telkom
MTN surges as Nigeria nears approval for mobile banking license
Petrol, power price hikes hit South Africa hard

India:

India signs up to COP26 action agenda on sustainable agriculture
Forex reserves increase \$1.9 billion to \$642 billion
Adani targets food staples biz for expansion

Vietnam:

ABBANK ties up with McKinsey to accelerate digital transformation
HDBank, DEG ink \$300 million deal to boost sustainable development
Vietnam's exports reach 267.93 bln USD

Indices and FX Data

Indices	Last Trade	1d%	WTD%	MTD%	YTD%	Currency/Commodity	Last Trade	1d%	YTD%
Abu Dhabi	8,093.71	1.0%	1.0%	2.9%	60.4%	AED/USD	3.67	0.0%	0.0%
Egypt	11,555.58	-0.5%	-0.5%	1.2%	6.5%	EGP/USD	15.70	-0.1%	-0.2%
India	17,916.80	0.0%	0.0%	1.4%	28.1%	INR/USD	74.47	0.0%	1.9%
Kenya	1,948.87	-0.4%	0.0%	-0.6%	4.3%	KES/USD	111.60	0.0%	2.2%
Nigeria	1,746.84	0.2%	0.0%	0.0%	6.5%	NGN/USD	413.75	0.0%	4.8%
Saudi Arabia	11,841.60	0.8%	0.8%	1.2%	36.3%	SAR/USD	3.75	0.0%	0.0%
South Africa	61,115.79	-0.5%	0.0%	0.5%	12.4%	ZAR/USD	15.10	-0.7%	2.8%
Vietnam	1,531.76	0.2%	0.0%	0.0%	43.1%	VND/USD	22,681.00	0.0%	-1.7%

MSCI Emerging Markets

MSCI Frontier	684.19	-0.3%	0.0%	-0.7%	19.7%	Brent Crude (\$)	82.74	2.7%	59.7%
MSCI Frontier 100	1,570.22	-0.1%	0.0%	-0.2%	24.8%	Gold (\$)	1,816.80	1.3%	-4.1%
MSCI Emerging	1,264.07	-0.3%	0.0%	-0.1%	-2.1%	Copper (\$)	9,518.00	0.8%	22.6%
MSCI World (USD)	3,232.26	0.2%	0.0%	1.8%	20.2%	Coffee (\$)	188.09	-0.4%	57.8%

STOCKS

Nigeria

Top 5 Gainers	Last Price	1d%	YTD%	Value (mn ₦)	Top 5 Losers	Last Price	1d%	YTD%	Val (mn ₦)
Wema	0.88	10.0%	27.5%	4.38	Unilever	13.35	-6.3%	-4.0%	9.98
UACN	11.00	7.8%	51.7%	15.05	International Breweries	5.55	-2.6%	-6.7%	0.98
UBA	8.45	4.3%	-2.3%	51.75	Flour Mills	28.60	-2.1%	10.0%	32.65
Sterling	1.55	3.3%	-24.0%	125.51	Axamansard	2.30	-0.9%	119.0%	7.25
FBNH	11.10	3.3%	55.2%	575.47	Lafarge Africa	25.50	-0.4%	21.1%	106.07
Stocks near 52 w high	Last Price	52w H	% Change	Value (mn ₦)	Stocks near 52 w Low	Last Price	52w L	% Change	Val (mn ₦)
UACN	11.00	11.00	0.0%	15.05	UBN	5.00	4.65	7.5%	1.09
Transcorp Hotels	5.38	5.38	0.0%	0.00	Unilever	13.35	10.50	27.1%	9.98
Total	240.80	240.80	0.0%	1.65	Cap	19.50	15.25	27.9%	0.29
Seplat Petroleum	731.50	731.50	0.0%	11.28	Sterling	1.55	1.13	37.2%	125.51
P Z Cussons	6.00	6.00	0.0%	0.30	Cadbury	9.35	6.30	48.4%	2.42

Abu Dhabi

Top 5 Gainers	Last Price	1d%	YTD%	Value (mn DH)	Top 5 Losers	Last Price	1d%	YTD%	Val (mn DH)
Fujairah Cement Industries	0.69	15.0%	-47.7%	1.17	Easylease motorcycle rentals	35.10	-10.0%	99.4%	3.06
Al Buhaira Ntl Ins.	2.11	14.1%	23.4%	0.00	National Takaful Company	0.88	-10.0%	-12.5%	0.00
Dana Gas PJSC	1.19	9.2%	66.7%	110.80	Ras Al Khaimah Poultry	2.17	-10.0%	49.7%	0.03
Sharjah Cement	0.73	5.4%	-4.6%	1.41	Zee Store Prjsc	32.00	-5.9%	204.8%	21.81
Gulf Medical Projects	2.10	5.0%	-12.5%	0.00	Esg Emirates Stallions Group	8.57	-3.6%	106.0%	5.74
Stocks near 52 w high	Last Price	52w H	% Change	Value(mn DH)	Stocks near 52 w Low	Last Price	52w L	% Change	Val (mn DH)
Al Buhaira Ntl Ins.	2.11	2.11	0.0%	0.00	Commercial Bank Intl	0.65	0.63	3.2%	0.00
Insurance House	0.91	0.91	0.0%	0.00	Emirates Insurance Co.	6.50	6.30	3.2%	0.00
National Bank of Fujairah	5.00	5.00	0.0%	0.00	Ooredoo QPSC	6.89	6.59	4.5%	7.35
Sawaeed Holding PJSC	7.05	7.05	0.0%	0.00	Abu Dhabi National Energy	1.27	1.18	7.6%	22.50
Invest Bank PSC	0.45	0.45	0.0%	0.00	Sudatel Telecom	0.35	0.32	8.1%	0.21

Egypt

Top 5 Gainers	Last Price	1d%	YTD%	Value (mn E£)	Top 5 Losers	Last Price	1d%	YTD%	Val (mn E£)
Tenth Of Ramadan Pharmaceutical Industries & Diagnostic-Rameda	2.00	5.5%	-47.3%	9.80	GB AUTO	4.19	-4.6%	26.2%	11.67
Ibnsina Pharma	3.27	3.5%	-35.8%	7.69	Fawry For Banking TechnologyAnd Electronic Payment	14.31	-3.6%	-45.2%	11.21
Ezz Steel	13.81	3.5%	28.7%	15.70	Orascom Development	5.49	-2.0%	12.0%	1.12
Raya Holding For Financial Investments	2.83	2.5%	287.7%	2.12	Egyptian for Tourism Resorts	1.38	-1.6%	-3.0%	3.08
Oriental Weavers	8.41	1.9%	22.8%	0.73	Commercial International Bank	52.79	-1.3%	-10.8%	14.49
Stocks near 52 w high	Last Price	52w H	% Change	Value (mn E£)	Stocks near 52 w Low	Last Price	52w L	% Change	Val (mn E£)
Telecom Egypt	13.84	13.84	0.0%	4.33	Aspire Capital Holding	0.30	0.30	0.0%	0.19
Sidi Kerir Petrochemicals	7.54	7.54	0.0%	5.22	Commercial International Bank	52.79	52.79	0.0%	14.49
Oriental Weavers	8.41	8.41	0.0%	0.73	Gadwa For Industrial Devp	1.12	1.12	0.0%	0.21
MM Group For Industry AndInternational Trade	6.20	6.20	0.0%	2.32	GB AUTO	4.19	4.19	0.0%	11.67
Misr Fertilizers Production Company - Mopco	90.82	90.82	0.0%	5.43	Ibnsina Pharma	3.27	3.27	0.0%	7.69

India*

Top 5 Gainers	Last Price	1d%	YTD%	Value (mn ₹)	Top 5 Losers	Last Price	1d%	YTD%	Val (mn ₹)
Eicher Motors	2669.90	5.9%	5.5%	3664.350	Hindalco Industries	472.25	-1.3%	96.3%	766.94
Mahindra & Mahindra	874.00	2.9%	21.3%	847.03	Icici Bank	780.00	-0.8%	45.8%	2469.94
ITC	227.15	2.1%	8.7%	1586.76	Asian Paints	3157.70	-0.4%	14.2%	834.96
Indian Oil	134.90	1.8%	48.3%	447.36	UPL	734.80	-0.3%	57.6%	288.63
Bajaj Auto	3760.00	1.7%	9.2%	246.37	Cipla	911.00	-0.2%	11.1%	87.80
Stocks near 52 w high	Last Price	52w H	% Change	Value (mn ₹)	Stocks near 52 w Low	Last Price	52w L	% Change	Val (mn ₹)
Grasim Industries	1790.00	1805.00	-0.8%	170.57	Hero Motocorp	2682.00	2636.00	1.7%	249.29
HDFC	2900.00	2948.00	-1.6%	374.62	Britannia Inds.	3665.00	3317.30	10.5%	86.30
State Bank Of India	530.80	542.30	-2.1%	5213.46	Dr Reddys Lab	4765.60	4135.00	15.3%	99.42
Ultratech Cement	7878.00	8073.30	-2.4%	257.58	Nestle India Limited	18904.90	16002.10	18.1%	130.42
Indian Oil	134.90	140.00	-3.6%	447.36	HDFC Life Insurance Company	696.50	587.75	18.5%	285.20

*Market closed on 5/11

Kenya

Top 5 Gainers	Last Price	1d%	YTD%	Value (mn KSh)	Top 5 Losers	Last Price	1d%	YTD%	Val (mn KSh)
Nation Media Group	21.55	1.7%	39.5%	0.06	Kenya Reinsurance Corporation Ltd	2.32	-2.9%	0.0%	0.57
British American Tobacco Kenya Ltd	430.00	0.1%	19.1%	47.69	Safaricom Plc	40.20	-2.1%	17.4%	163.79
					NCBA Group Plc	24.10	-1.4%	-9.9%	0.55
					Total Kenya Ltd	24.25	-1.4%	1.0%	0.05
					WPP Scangroup Plc	4.85	-1.0%	-19.2%	0.12
Stocks near 52 w high	Last Price	52w H	% Change	Value (mn KSh)	Stocks near 52 w Low	Last Price	52w L	% Change	Val (mn KSh)
Centum Investment Company Plc	17.65	19.00	-7.1%	0.06	Standard Chartered Bank Kenya Ltd	129.75	127.00	2.2%	0.79
Equity Group Holdings Plc	49.90	55.00	-9.3%	15.28	Diamond Trust Bank Limited	57.00	55.25	3.2%	5.40
Absa Bank Kenya	10.25	11.35	-9.7%	1.12	Nairobi Securities Exchange Plc	8.32	7.50	10.9%	0.08
The Cooperative Bank of Kenya Ltd	12.50	14.05	-11.0%	13.42	The Cooperative Bank of Kenya Ltd	12.50	11.20	11.6%	13.42
Safaricom Plc	40.20	45.25	-11.2%	163.79	Total Kenya Ltd	24.25	21.50	12.8%	0.05

Saudi Arabia

Top 5 Gainers	Last Price	1d%	YTD%	Value (mn SAR)	Top 5 Losers	Last Price	1d%	YTD%	Val (mn SAR)
Naseej International Trading Co	42.70	9.9%	-56.9%	1.35	Saudi Arabian Amiantit Co.	20.02	-10.0%	-8.2%	54.30
Herfy Food Services Co.	77.30	5.9%	29.7%	65.11	Alinma Tokio Marine Co.	29.20	-5.8%	19.8%	23.61
Abdullah Saad Mohammed Abo Moati for Bookstores Co.	47.15	5.8%	-11.9%	66.17	Malath Cooperative Insurance Co.	26.80	-4.8%	11.3%	46.79
Banque Saudi Fransi	47.50	4.4%	50.3%	13.56	Saudi Industrial Export Co.	104.80	-3.7%	-6.1%	14.76
Arriyadh Development Co.	27.30	4.2%	58.9%	24.72	Tourism Enterprise Co.	74.60	-3.6%	35.6%	63.53
Stocks near 52 w high	Last Price	52w H	% Change	Value (mn SAR)	Stocks near 52 w Low	Last Price	52w L	% Change	Val (mn SAR)
International Company for Water and Power Projects	78.00	78.00	0.0%	153.01	Savola Group	36.60	36.60	0.0%	11.56
The Saudi National Bank	65.80	65.80	0.0%	139.77	BinDawood Holding Co.	104.20	104.20	0.0%	2.66
Amlak International for Real Estate Finance Co	25.25	25.25	0.0%	63.31	National Agricultural Marketing Co.	17.20	17.00	1.2%	0.00
Zamil Industrial Investment Co.	34.35	34.35	0.0%	11.25	Tanmiah Food Co.	89.40	87.10	2.6%	9.01
Yanbu National Petrochemical Co.	75.00	75.00	0.0%	30.38	National Shipping Company of Saudi Arabia	35.95	31.70	13.4%	11.44

South Africa

Top 5 Gainers	Last Price	1d%	YTD%	Value (mn R)	Top 5 Losers	Last Price	1d%	YTD%	Val (mn R)
MTN Group	16700.00	13.2%	177.5%	249100.77	Impala Platinum	19887.00	-5.1%	-1.5%	46500.06
Vodacom Group	13972.00	3.4%	12.3%	19362.34	Nedbank Group	17151.00	-3.6%	32.5%	36724.65
Capitec Bank	182534.00	1.1%	27.4%	61318.83	Anglo American Platinum	155211.00	-3.6%	14.2%	21735.28
Discovery Ltd	14022.00	1.0%	-8.7%	9471.92	Prosus	128032.00	-3.5%	-20.1%	93593.18
Brit.Amer.Tobacco	52042.00	0.6%	-4.6%	22220.53	Sibanye Stillwater	5232.00	-3.3%	-12.8%	47340.82
Stocks near 52 w high	Last Price	52w H	% Change	Value (mn R)	Stocks near 52 w Low	Last Price	52w L	% Change	Val(mn R)
Shoprite Limited	19100.00	19535.00	-2.2%	22808.69	Brit.Amer.Tobacco	52042.00	51051.00	1.9%	22220.53
Sanlam Limited	6311.00	6546.00	-3.6%	14147.31	Reinet Investments	27150.00	25918.00	4.8%	8291.34
Redefine Properties	479.00	498.00	-3.8%	3331.34	Naspers Ltd	254586.00	229087.00	11.1%	101037.29
Remgro Limited	13552.00	14187.00	-4.5%	7057.53	Prosus (JSE)	128032.00	113890.83	12.4%	93593.18
MTN Group	16700.00	17499.00	-4.6%	249100.77	Spar Group	19914.00	17342.00	14.8%	7055.61

Vietnam

Top 5 Gainers	Last Price	1d%	YTD%	Value (mn ₫)	Top 5 Losers	Last Price	1d%	YTD%	Val (mn ₫)
Petrovietnam Gas	122400.00	4.5%	45.8%	160675.46	Ho Chi Minh City Devp	26700.00	-1.3%	12.4%	86464.62
Phu Nhuan Jewelry	108000.00	3.9%	34.6%	97694.12	Vincom Retail	31200.00	-1.1%	-71.1%	185100.03
PetroVietnam Power Corp	13000.00	2.8%	-4.4%	253299.36	Bank for Inv. and Devp	43600.00	-0.9%	-9.0%	84812.01
Vietnam National Petroleum Group	53900.00	2.3%	0.8%	124335.88	Vietcombank	97500.00	-0.9%	388.7%	110302.41
FPT Corp	97600.00	1.7%	91.6%	210444.39	Military Commercial Bank	28650.00	-0.9%	69.7%	231751.85
Stocks near 52 w high	Last Price	52w H	% Change	Value (mn ₫)	Stocks near 52 w Low	Last Price	52w L	% Change	Val (mn ₫)
Vietjet Aviation	130000.00	130000.00	0.0%	112746.52	Military Commercial Bank	28650.00	28650.00	0.0%	231751.85
Vingroup JSC	95000.00	95000.00	0.0%	168995.19	Vietnam National Petroleum Group	53900.00	53900.00	0.0%	124335.88
Techcombank	53000.00	53000.00	0.0%	713015.37	Sai Gon Thuong Tin Commercial	27650.00	27650.00	0.0%	260292.04
Phu Nhuan Jewelry	108000.00	108000.00	0.0%	97694.12	Tien Phong Commercial Joint Stock Bank	43500.00	43500.00	0.0%	126057.51
Phat Dat Real Estate Development Corp	94900.00	94900.00	0.0%	437994.56	Vincom Retail	31200.00	31200.00	0.0%	185100.03

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