

Daily Market Report

05 November 2021

JSE

JSE All-Share Index decreased by 0.63% to close at 68,156.19 points on Thursday, as the Industrial and Resources sectors recorded losses.

BRVM

BRVM Composite Index closed at 194.13 points, down by 0.04% on Thursday with Vivo Energy Côte d'Ivoire and Societe Ivoirienne de Banque being the top losers.

NSE

NSE All-Share Index decreased marginally by 0.08% to close at 41,943.83 points on Thursday, as Oil and Gas, Consumer Goods, Industrial and Banking sectors recorded losses.

EGX

EGX 30 Index decreased 0.62% to close at 11,612.84 points on Thursday, as the market lost LE 7.62 billion of market cap, amid Arab and foreign selling.

ESG

Casablanca ESG 10 Index declined 0.64% to close at 1010.34 points on Thursday.

African Markets

Nigeria: NSE 30 Index slipped by 0.01% and closed at 1,743.00 points on Thursday. Unilever and Guinness were the top losers.

Egypt: EGX 30 Index decreased 0.62% to close at 11,612.84 points on Thursday, as the market lost LE 7.62 billion of market cap, amid Arab and foreign selling.

Kenya: NSE 20 Index decreased by 0.63% and closed at 1,956.28 points on Thursday. Stanbic Holdings and Nairobi Securities Exchange were the top losers.

South Africa: JSE Top 40 Index decreased by 0.75% to close at 61,409.93 points on Thursday, as the Industrial and Resources sectors recorded losses.

Capital Markets

JSE

Johannesburg Stock Exchange ▼ 0.63%

BRVM

Bourse Régionale des Valeurs Mobilières ▼ 0.04%

NSE

Nigerian Stock Exchange ▼ 0.08%

EGX

Egyptian Stock Exchange ▼ 0.62%

ESG

Casablanca Stock Exchange ▼ 0.64%

Nigeria Key Indicators

	Current
Inflation	16.63%
Exchange Rate	₦ 411.24
INTERBANK RATES	
OBB	12.50 ▼
Overnight	13.00 ▼

Other Emerging Markets

Abu Dhabi: ADX General increased 0.61% to close at 8,014.89 points on Thursday, as Etisalat and First Abu Dhabi Bank recorded gains. MSCI UAE Index rose by 0.55% to close at 432.73 points.

Vietnam: VN-30 Index decreased by 0.16% to close at 1,528.21 points on Thursday, as the blue-chip companies recorded losses. MSCI Vietnam rose by 0.33% to close at 1,076.93 points.

Saudi Arabia: Tadawul All Share Index increased by 0.57% to close at 11,752.23 points on Thursday, as gains in the Telecoms & IT, Hotels & Tourism and Cement sectors led shares higher. MSCI Saudi Arabia rose 0.56% to close 1,619.86 points.

India: Nifty 50 market increased by 0.49% to close at 17,916.80 points on Thursday, as gains in the Banking, Auto and Financial Services sectors led shares higher. MSCI India rose by 0.43% to close at 2,074.74 points.

News

Nigeria:

MTN plans to sell 575 million shares to Nigerians
Subsidy payment costs N864.07bn in nine months –NNPC report
Q3 2021: Transcorp Delivers Significant Increase in PBT To N14.13bn

Kenya:

Equity sets sights on Kenya, South Africa trade route
MTN Offers Bonus Shares to Kenyan Investors in \$ 250 Million Uganda IPO
KenGen pushes acceleration deployment of renewable energy, Kenya

Abu Dhabi:

ADX launches derivatives market, to introduce index futures in 2022
Etihad Credit Insurance signs agreement with Indonesia to boost trade
DCT Abu Dhabi taps into Hub71's tech start-ups to boost tourism sector

Saudi Arabia:

Saudi insurer Medgulf gets shareholder nod to raise capital to \$266m
Saudi Amiantit completes rescheduling of \$299m banking facilities
Saudi EXIM Bank signs \$101m Dhaman reinsurance deal

Egypt:

Egypt increases transit tolls of transiting ships through Suez Canal with 6% in 2022
Egypt's output growth to rise to 4.9% in FY2021/22: EBRD report
Agreement between ITIDA, PepsiCo Egypt to expand regional shared services

South Africa:

Treasury updates proposed pension fund rule changes
MTN in rude health – group service revenue jumps 19%
Old Mutual's share price drops 13.2% from unbundling of Nedbank stake

India:

Petrol price cut by Rs 5.7-6.35, diesel by Rs 11.16-12.88 across country
NHAI raises over Rs 5,000 cr through InvIT: Nitin Gadkari
Paytm raises Rs 8,235 crore from anchor investors

Vietnam:

FDI reaches 23.74 billion USD in ten months
Public investment capital disbursement reaches 55.8 percent in 10 months
Vietnamese Bamboo Airways sign 2 billion EUR deal with Safran

Indices and FX Data

Indices	Last Trade	1d%	WTD%	MTD%	YTD%	Currency/Commodity	Last Trade	1d%	YTD%
Abu Dhabi	8,014.89	0.6%	1.8%	1.9%	58.9%	AED/USD	3.67	0.0%	0.0%
Egypt	11,612.84	-0.6%	0.9%	1.7%	7.1%	EGP/USD	15.72	-0.1%	-0.1%
India	17,916.80	0.5%	1.4%	1.4%	28.1%	INR/USD	74.47	0.0%	1.9%
Kenya	1,956.28	-0.6%	-0.3%	-0.3%	4.7%	KES/USD	111.60	0.2%	2.2%
Nigeria	1,743.00	-0.01%	-0.2%	-0.2%	6.3%	NGN/USD	413.75	0.0%	4.8%
Saudi Arabia	11,752.23	0.6%	-0.1%	0.4%	35.2%	SAR/USD	3.75	0.0%	0.0%
South Africa	61,409.93	-0.8%	1.0%	1.0%	12.9%	ZAR/USD	15.21	-1.5%	3.5%
Vietnam	1,528.21	-0.2%	-0.3%	-0.3%	42.7%	VND/USD	22,685.00	-0.3%	-1.7%

MSCI Emerging Markets

MSCI Frontier	686.11	0.1%	-0.5%	-0.5%	20.0%	Brent Crude (\$)	80.54	-1.8%	55.5%
MSCI Frontier 100	1,572.37	0.4%	-0.1%	-0.1%	25.0%	Gold (\$)	1,793.50	1.7%	-5.4%
MSCI Emerging	1,268.45	0.5%	0.3%	0.3%	-1.8%	Copper (\$)	9,439.00	-0.2%	21.5%
MSCI World (USD)	3,224.63	0.4%	1.6%	1.6%	19.9%	Coffee (\$)	188.88	0.4%	58.4%

STOCKS

Nigeria

Top 5 Gainers	Last Price	1d%	YTD%	Value (mn ₦)	Top 5 Losers	Last Price	1d%	YTD%	Val (mn ₦)
Okomu Oil	142.00	5.2%	56.0%	73.56	Unilever	14.25	-8.7%	2.5%	22.86
Axamansard	2.32	3.6%	121.0%	3.97	Guinness	37.00	-7.3%	94.7%	28.63
Ecobank	8.30	1.8%	38.3%	25.85	P Z Cussons	6.00	-5.5%	13.2%	3.29
FBNH	10.75	1.4%	50.3%	208.30	Sterling	1.50	-3.8%	-26.5%	1.45
Transnational Corporation	1.01	1.0%	12.2%	10.66	Wema	0.80	-2.4%	15.9%	0.55
Stocks near 52 w high	Last Price	52w H	% Change	Value (mn ₦)	Stocks near 52 w Low	Last Price	52w L	% Change	Val (mn ₦)
Transcorp Hotels	5.38	5.38	0.0%	0.00	UBN	5.00	4.65	7.5%	4.07
Total	240.80	240.80	0.0%	7.28	Cap	19.50	15.25	27.9%	2.19
Seplat Petroleum	731.50	731.50	0.0%	49.42	Sterling	1.50	1.13	32.7%	1.45
P Z Cussons	6.00	6.00	0.0%	3.29	Unilever	14.25	10.50	35.7%	22.86
Presco	89.00	89.00	0.0%	27.35	Cadbury	9.35	6.30	48.4%	1.32

Abu Dhabi

Top 5 Gainers	Last Price	1d%	YTD%	Value (mn DH)	Top 5 Losers	Last Price	1d%	YTD%	Val (mn DH)
Ras Al Khaimah Poultry	2.41	14.8%	66.2%	0.00	Easylease motorcycle rentals	39.00	-7.1%	121.6%	4.19
ZEE STORE PJSC	34.00	9.1%	223.8%	29.55	Al Qudra Holding	6.20	-5.1%	463.6%	10.46
Sharjah Cement	0.69	5.0%	-9.5%	0.11	Manazel PJSC	0.58	-2.5%	65.7%	15.91
Gulf Cement	0.76	4.4%	-9.5%	1.31	National Bank of Ras Al Khaimah	4.00	-2.4%	2.6%	0.20
Abu Dhabi National Hotels	3.65	3.7%	30.4%	0.38	Abu Dhabi Ship Building	4.23	-2.3%	81.5%	2.66
Stocks near 52 w high	Last Price	52w H	% Change	Value(mn DH)	Stocks near 52 w Low	Last Price	52w L	% Change	Val (mnDH)
Insurance House	0.91	0.91	0.0%	0.00	Commercial Bank Intl	0.65	0.63	3.2%	0.00
Al Buhaira Ntl Ins.	1.85	1.85	0.0%	0.00	Emirates Insurance Co.	6.50	6.30	3.2%	0.00
National Bank of Fujairah	5.00	5.00	0.0%	0.00	Abu Dhabi National Energy	1.22	1.18	3.4%	6.06
Sawaeed Holding PJSC	7.05	7.05	0.0%	0.00	Ooredoo QPSC	6.91	6.59	4.8%	8.35
Invest Bank PSC	0.45	0.45	0.0%	0.00	Sudatel Telecom	0.34	0.32	5.7%	0.45

Egypt

Top 5 Gainers	Last Price	1d%	YTD%	Value (mn E£)	Top 5 Losers	Last Price	1d%	YTD%	Val (mn E£)
Orascom Development Egypt	5.60	3.5%	14.3%	2.33	Misr Fertilizers Production Company - Mopco	91.94	-5.1%	56.4%	2.87
Fawry For Banking Tech And Electronic Payment	14.85	2.1%	-43.2%	13.88	GB AUTO	4.39	-4.2%	32.2%	0.76
Eastern Company	11.79	1.6%	-9.6%	19.16	Sidi Kerir Petrochemicals	7.41	-2.2%	-20.4%	10.48
Raya Holding For Financial Investments	2.76	1.5%	278.1%	2.70	MM Group For Industry And International Trade	6.12	-1.9%	-21.9%	8.39
Cairo For Investment And Real Estate Development	13.73	1.4%	-3.6%	9.06	ELSWEDY ELECTRIC	8.34	-1.9%	-15.0%	21.95
Stocks near 52 w high	Last Price	52w H	% Change	Value (mn E£)	Stocks near 52 w Low	Last Price	52w L	% Change	Val (mn E£)
Telecom Egypt	13.84	13.84	0.0%	4.70	Aspire Capital Holding	0.30	0.30	0.0%	0.41
Sidi Kerir Petrochemicals	7.41	7.41	0.0%	10.48	Commercial International Bank(Egypt)	53.50	53.50	0.0%	483.83
Oriental Weavers	8.25	8.25	0.0%	1.37	Gadwa For Industrial Development	1.12	1.12	0.0%	0.65
MM Group For Industry And International Trade	6.12	6.12	0.0%	8.39	GB AUTO	4.39	4.39	0.0%	0.76
Misr Fertilizers Production Company - Mopco	91.94	91.94	0.0%	2.87	Ibsina Pharma	3.16	3.16	0.0%	2.14

India

Top 5 Gainers	Last Price	1d%	YTD%	Value (mn ₹)	Top 5 Losers	Last Price	1d%	YTD%	Val (mn ₹)
Eicher Motors	2669.90	5.9%	5.5%	3664.350	Hindalco Industries	472.25	-1.3%	96.3%	766.94
Mahindra & Mahindra	874.00	2.9%	21.3%	847.03	Icici Bank	780.00	-0.8%	45.8%	2469.94
ITC	227.15	2.1%	8.7%	1586.76	Asian Paints	3157.70	-0.4%	14.2%	834.96
Indian Oil	134.90	1.8%	48.3%	447.36	UPL	734.80	-0.3%	57.6%	288.63
Bajaj Auto	3760.00	1.7%	9.2%	246.37	Cipla	911.00	-0.2%	11.1%	87.80
Stocks near 52 w high	Last Price	52w H	% Change	Value (mn ₹)	Stocks near 52 w Low	Last Price	52w L	% Change	Val (mn ₹)
Grasim Industries	1790.00	1805.00	-0.8%	170.57	Hero Motocorp	2682.00	2636.00	1.7%	249.29
HDFC	2900.00	2948.00	-1.6%	374.62	Britannia Inds.	3665.00	3317.30	10.5%	86.30
State Bank Of India	530.80	542.30	-2.1%	5213.46	Dr Reddys Lab	4765.60	4135.00	15.3%	99.42
Ultratech Cement	7878.00	8073.30	-2.4%	257.58	Nestle India Limited	18904.90	16002.10	18.1%	130.42
Indian Oil	134.90	140.00	-3.6%	447.36	HDFC Life Insurance Co Ltd	696.50	587.75	18.5%	285.20

Kenya

Top 5 Gainers	Last Price	1d%	YTD%	Value (mn KSh)	Top 5 Losers	Last Price	1d%	YTD%	Val (mn KSh)
Bamburi Cement Limited	36.75	1.9%	-2.9%	0.04	Stanbic Holdings	87.00	-8.4%	2.4%	17.44
Absa Bank Kenya	10.30	1.5%	6.6%	0.31	Nairobi Securities Exchange Plc	8.38	-1.9%	2.7%	0.10
Total Kenya Ltd	24.60	1.0%	2.5%	0.04	Kenya Power & Lighting Limited	1.91	-1.5%	11.7%	1.68
Centum Investment Company Plc	17.70	0.3%	10.3%	0.18	Nation Media Group	21.20	-1.4%	37.2%	0.23
WPP Scangroup Plc	4.90	0.2%	-18.3%	0.01	Safaricom Plc	41.05	-1.3%	19.9%	168.95
Stocks near 52 w high	Last Price	52w H	% Change	Value (mn KSh)	Stocks near 52 w Low	Last Price	52w L	% Change	Val (mn KSh)
Centum Investment Company Plc	17.70	19.00	-6.8%	0.18	Standard Chartered Bank Kenya Ltd	129.75	127.00	2.2%	0.00
Equity Group Holdings Plc	50.00	55.00	-9.1%	161.76	Diamond Trust Bank Limited	57.00	55.25	3.2%	2.30
Absa Bank Kenya	10.30	11.35	-9.3%	0.31	The Cooperative Bank of Kenya Ltd	12.50	11.20	11.6%	26.34
Safaricom Plc	41.05	45.25	-9.3%	168.95	Nairobi Securities Exchange Plc	8.38	7.42	12.9%	0.10
Total Kenya Ltd	24.60	27.50	-10.5%	0.04	East African Breweries Limited	169.00	148.00	14.2%	2.23

Saudi Arabia

Top 5 Gainers	Last Price	1d%	YTD%	Value (mn SAR)	Top 5 Losers	Last Price	1d%	YTD%	Val (mn SAR)
Jazan Energy and Development Co.	24.20	5.4%	45.4%	59.92	National Medical Care Co.	64.00	-3.9%	19.9%	27.19
Alkhaleej Training and Education Co.	21.70	4.0%	-3.4%	53.94	Saudi Industrial Services Co.	31.95	-3.2%	-1.4%	60.42
Sahara International Petrochemical Co.	44.05	3.8%	154.3%	177.71	Tourism Enterprise Co.	77.40	-3.1%	40.7%	53.58
Herfy Food Services Co.	73.00	3.7%	22.5%	53.95	Amana Cooperative Insurance Co.	44.05	-3.1%	18.6%	6.04
Zamil Industrial Investment Co.	34.30	3.6%	65.2%	13.52	Saudi Chemical Co.	35.80	-2.7%	2.4%	10.71
Stocks near 52 w high	Last Price	52w H	% Change	Value (mn SAR)	Stocks near 52 w Low	Last Price	52w L	% Change	Val (mn SAR)
International Company for Water and Power Projects	78.00	78.00	0.0%	256.23	Savola Group	36.50	36.50	0.0%	20.27
The Saudi National Bank	65.90	65.90	0.0%	83.30	BinDawood Holding Co.	104.00	104.00	0.0%	1.61
Amlak International for Real Estate Finance Co	25.45	25.45	0.0%	212.19	National Agricultural Marketing Co.	17.20	17.00	1.2%	0.00
Zamil Industrial Investment Co.	34.30	34.30	0.0%	13.52	Tanmiah Food Co.	89.20	87.10	2.4%	16.14
Yanbu National Petrochemical Co.	74.40	74.40	0.0%	23.16	Abdullah A. M. Al-Khodari Sons Co.	5.39	5.18	4.1%	0.00

South Africa

Top 5 Gainers	Last Price	1d%	YTD%	Value (mn R)	Top 5 Losers	Last Price	1d%	YTD%	Val (mn R)
MTN Group	14759.00	6.7%	145.2%	91712.84	Anglo American (JSE)	56455.00	-3.3%	18.9%	53189.64
Capitec Bank	180611.00	3.4%	26.1%	70284.59	Brit.Amer.Tobacco (JSE)	51740.00	-3.1%	-5.1%	40926.75
Impala Platinum	20952.00	3.4%	3.8%	54525.51	Prosus (JSE)	132709.00	-2.8%	-17.2%	100648.36
Anglo American Platinum	160941.00	3.2%	18.4%	22710.22	BHP Group (JSE)	38758.00	-2.5%	-0.4%	29330.93
Redefine Properties	494.00	2.3%	48.3%	5115.78	Naspers Ltd	262932.00	-2.3%	-12.9%	170476.96
Stocks near 52 w high	Last Price	52w H	% Change	Value (mn R)	Stocks near 52 w Low	Last Price	52w L	% Change	Val(mn R)
MTN Group	14759.00	14840.00	-0.5%	91712.84	Brit.Amer.Tobacco (JSE)	51740.00	51051.00	1.3%	40926.75
Redefine Properties	494.00	498.00	-0.8%	5115.78	Reinet Investments (JSE) SCA	27361.00	25918.00	5.6%	5283.74
Shoprite Limited	19200.00	19535.00	-1.7%	29714.69	Vodacom Group	13515.00	12024.00	12.4%	21792.55
Investec Ltd (JSE)	6950.00	7098.00	-2.1%	10689.93	Naspers Ltd	262932.00	229087.00	14.8%	170476.96
Investec Plc	7145.00	7350.00	-2.8%	7310.86	Spar Group	20026.00	17342.00	15.5%	12020.07

Vietnam

Top 5 Gainers	Last Price	1d%	YTD%	Value (mn ₫)	Top 5 Losers	Last Price	1d%	YTD%	Val (mn ₫)
Saigon Securities Inc	43000.00	3.1%	105.3%	1071897.29	Petrovietnam Gas	117100.00	-2.4%	39.5%	197042.99
Bank for Inv. and Devp	44000.00	2.2%	-8.1%	191099.87	Sai Gon Thuong Tin Commercial	27450.00	-1.6%	-15.5%	375476.47
Masan Group Corp	147900.00	1.7%	67.8%	169583.56	Vietnam JSC Bank	32600.00	-1.2%	21.8%	372304.45
Vietnam Rubber Group JSC	39950.00	1.7%	33.4%	176352.01	No Va Land Invest	104000.00	-1.1%	116.2%	354.382.75
Hoa Phat Group JSC	56300.00	1.3%	84.4%	835407.29	Vietnam Prosperity	38000.00	-1.0%	-69.6%	174.651.86
Stocks near 52 w high	Last Price	52w H	% Change	Value (mn ₫)	Stocks near 52 w Low	Last Price	52w L	% Change	Val (mn ₫)
Vietjet Aviation	129600.00	129600.00	0.0%	87624.19	Military Commercial Bank	28900.00	28900.00	0.0%	313226.52
Vingroup JSC	95000.00	95000.00	0.0%	177.818.11	Vietnam National Petroleum Group	52700.00	52700.00	0.0%	80.777.48
Techcombank	53300.00	53300.00	0.0%	994972.11	PetroVietnam Power Corp	12650.00	12650.00	0.0%	164529.87
Phu Nhuan Jewelry	104000.00	104000.00	0.0%	70.149.58	Sai Gon Thuong Tin Commercial	27450.00	27450.00	0.0%	375476.47
Phat Dat Real Estate Development Corp	93700.00	93700.00	0.0%	436.575.10	Tien Phong Commercial Joint Stock Bank	43750.00	43750.00	0.0%	87.887.16

Email: research@fsdhgroup.com • www.fsdhgroup.com

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