

Daily Market Report

03 November 2021

JSE

JSE All-Share Index increased by 0.47% to close at 67,782.19 points on Tuesday, as Industrial and Financial sector recorded gains.

BRVM

BRVM Composite Index closed at 194.66 points, down by 0.14% on Tuesday with Solibra Côte d'Ivoire and Vivo Energy Côte d'Ivoire being the top losers.

NSE

NSE All-Share Index increased by 0.09% to close at 42,013.39 points on Tuesday, as Industrial, Oil and gas, and Consumer goods sectors recorded gains.

EGX

EGX 30 Index increased 0.93% to close at 11,676.38 points on Tuesday, as the market added 2.54 billion of market cap, amid Arab and foreign buying.

ESG

Casablanca ESG 10 Index rose 0.74% to close at 1,017.58 points on Tuesday.

African Markets

Nigeria: NSE 30 Index increased by 0.11% and closed at 1,745.96 points on Tuesday. International Breweries and BUA Cement were the top gainers.

Egypt: EGX 30 Index increased 0.93% to close at 11,676.38 points on Tuesday, as the market added 2.54 billion of market cap, amid Arab and foreign buying.

Kenya: NSE 20 Index declined by 0.68% and closed at 1,958.66 points on Tuesday. Nairobi Securities Exchange and Stanbic Holdings were the top losers.

South Africa: JSE Top 40 Index increased by 0.58% to close at 61,158.14 points on Tuesday, as Industrial and Financial sector recorded gains.

Capital Markets

JSE

Johannesburg Stock Exchange ▲ 0.47%

BRVM

Bourse Régionale des Valeurs Mobilières ▼ 0.14%

NSE

Nigerian Stock Exchange ▲ 0.09%

EGX

Egyptian Stock Exchange ▲ 0.93%

ESG

Casablanca Stock Exchange ▲ 0.74%

Nigeria Key Indicators

	Current
Inflation	16.63%
Exchange Rate	₦ 411.21
INTERBANK RATES	
OBB	4.75 ▼
Overnight	5.25 ▼

Other Emerging Markets

Abu Dhabi: ADX General increased by 0.66% to close at 7,977.00 points on Tuesday, as Etisalat and First Abu Dhabi Bank recorded gains. MSCI UAE Index jumped by 1.55% to close at 428.59 points.

Vietnam: VN-30 Index increased by 0.30% to close at 1,521.35 points on Tuesday, as the blue-chip companies recorded gains. MSCI Vietnam remained unchanged at 1076.48 points.

Saudi Arabia: Tadawul All Share Index increased by 0.25% to close at 11,752.12 points on Tuesday, as gains in the Building & Construction, Telecoms & IT and Financial Services sectors led shares higher. MSCI Saudi Arabia increased by 0.42% to close at 1,617.89 points.

India: Nifty 50 market decreased by 0.23% to close at 17,888.95 points on Tuesday, as losses in the Metals, Oil & Gas and Healthcare sectors pushed shares lower. MSCI India was down by 0.17% to close at 2,065.65 points.

News

Nigeria:

COP26: Buhari Targets 2060 for Net-zero Emission for Nigeria
DMO to issue N250bn sukuk for road projects
NIPC Tracks \$8.99bn Investment Interests in Q3

Kenya:

KPLC Net Earnings rise 16.1% to KSh 1.5 Billion
KenGen Full-Year Net Earnings Decline by 94.6% to KSh 1.2 Billion
DFC Delays Disbursement of KSh54Billion Loan to Safaricom-led Consortium

Abu Dhabi:

UAE Ministry of Finance to transfer e-Dirham Platform to the Central Bank
Dubai plans to increase stock market size by listing 10 state-owned firms
Shuaa to grow insurance assets under management to \$500m in next three years

Saudi Arabia:

Group Five Pipes Saudi Company offers shares at \$9.3
Arabian Shield logs net profits in 9 months
Alujain's Q3 net profits jump 256%

Egypt:

Suez Canal revenues increased 12.4% to \$551.1M in October
Emaar Misr's profits rise 138% in 9 months
Dana Gas payments from Egypt and Kurdistan surge 86% on higher oil prices

South Africa:

SA secures R131bn commitment to transition to low carbon economy
Discovery Group reports claim payouts of R2.1 billion in the year to June 2021
Factory mood drops on steel strike, power cuts

India:

Airtel Q2 results: Profit jumps 300% QoQ to ₹1,134 cr; ARPU at ₹153
IFC plans to step up annual allocation for India to \$3 billion
Manufacturing gathers steam; exports up 42.3% & GST mop up rises 24% in Oct

Vietnam:

Finance ministry works on corporate bond market development
Việt Nam, UK enhance coop in digital economy, digital transformation
Airports Corporation of Vietnam posts \$37.3m loss in Q3

Indices and FX Data

Indices	Last Trade	1d%	WTD%	MTD%	YTD%	Currency/Commodity	Last Trade	1d%	YTD%
Abu Dhabi	7,977.00	0.7%	1.3%	1.4%	58.1%	AED/USD	3.67	0.0%	0.0%
Egypt	11,676.38	0.9%	1.5%	2.2%	7.7%	EGP/USD	15.72	-0.1%	-0.1%
India	17,888.95	-0.2%	1.2%	1.2%	27.9%	INR/USD	74.69	-0.2%	2.2%
Kenya	1,958.66	-0.7%	-0.1%	-0.1%	4.8%	KES/USD	111.35	0.0%	2.0%
Nigeria	1,745.96	0.1%	-0.1%	-0.1%	6.5%	NGN/USD	413.75	0.0%	4.8%
Saudi Arabia	11,752.12	0.2%	-0.1%	0.4%	35.2%	SAR/USD	3.75	0.0%	0.0%
South Africa	61,158.14	0.6%	0.6%	0.6%	12.5%	ZAR/USD	15.42	0.2%	4.9%
Vietnam	1,521.35	0.3%	-0.7%	-0.7%	42.1%	VND/USD	22,748.50	0.0%	-1.4%

MSCI Emerging Markets

MSCI Frontier	687.11	0.5%	-0.3%	-0.3%	20.2%	Brent Crude (\$)	84.72	0.01%	63.6%
MSCI Frontier 100	1,569.57	0.3%	-0.2%	-0.2%	24.8%	Gold (\$)	1,789.40	-0.4%	-5.6%
MSCI Emerging	1,263.96	0.0%	-0.1%	-0.1%	-2.1%	Copper (\$)	9,495.50	-0.6%	22.3%
MSCI World (USD)	3,195.67	0.2%	0.7%	0.7%	18.8%	Coffee (\$)	188.05	2.7%	57.7%

STOCKS

Nigeria

Top 5 Gainers	Last Price	1d%	YTD%	Value (mn ₦)	Top 5 Losers	Last Price	1d%	YTD%	Val (mn ₦)
International Breweries	5.70	9.6%	-4.2%	21.63	UACN	10.20	-9.7%	40.7%	91.53
BUA Cement	74.50	3.5%	-3.7%	28.02	FBNH	10.00	-7.0%	39.9%	313.81
Dangote Sugar	16.65	0.9%	-5.4%	8.98	FCMB	3.00	-6.0%	-9.9%	23.46
					UBN	5.00	-4.8%	-6.5%	11.25
					Wema	0.81	-4.7%	17.4%	4.33
Stocks near 52 w high	Last Price	52w H	% Change	Value (mn ₦)	Stocks near 52 w Low	Last Price	52w L	% Change	Val (mn ₦)
Transcorp Hotels	5.38	5.38	0.0%	0.00	UBN	5.00	4.65	7.5%	11.25
Total	240.80	240.80	0.0%	16.31	Cap	19.50	15.25	27.9%	2.03
Seplat Petroleum	731.50	731.50	0.0%	31.95	Sterling	1.46	1.13	29.2%	2.78
P Z Cussons	6.35	6.35	0.0%	2.34	Cadbury	9.35	6.30	48.4%	3.31
Presco	89.00	89.00	0.0%	21.76	Unilever	15.60	10.50	48.6%	4.68

Abu Dhabi

Top 5 Gainers	Last Price	1d%	YTD%	Value (mn DH)	Top 5 Losers	Last Price	1d%	YTD%	Val (mn DH)
Abu Dhabi National for Building Materials	0.31	6.9%	19.7%	0.16	National Takaful Company	0.97	-10.0%	-2.8%	0.13
RAS AL KHAIMAH CEMENT INVESTMENT CO	6.45	4.0%	90.3%	45.11	Fujairah Cement Industries	0.60	-9.9%	-54.5%	0.06
RAK Co. for White Cement & Construction	1.71	3.6%	101.4%	2.34	Union Insurance Co	0.64	-9.9%	-8.6%	0.00
Dana Gas PJSC	1.06	2.9%	48.5%	39.64	Foodco National Foodstuff	1.42	-8.4%	-52.5%	0.01
Al Dar Properties	4.25	2.9%	34.9%	378.25	Bank of Sharjah PJSC	0.65	-5.0%	2.5%	0.43
Stocks near 52 w high	Last Price	52w H	% Change	Value(mn DH)	Stocks near 52 w Low	Last Price	52w L	% Change	Val (mnDH)
Insurance House	0.91	0.91	0.0%	0.00	Umm Al Qaiwain General Inv.	0.86	0.85	1.2%	0.00
Al Buhaira Ntl Ins.	1.85	1.85	0.0%	0.00	Commercial Bank Intl	0.65	0.63	3.2%	0.00
National Bank of Fujairah	5.00	5.00	0.0%	0.00	Emirates Insurance Co.	6.50	6.30	3.2%	0.00
Sawaeed Holding PJSC	7.05	7.05	0.0%	0.00	Abu Dhabi National Energy	1.22	1.18	3.4%	8.05
Invest Bank PSC	0.45	0.45	0.0%	0.00	Ooredoo QPSC	6.95	6.59	5.4%	11.10

Egypt

Top 5 Gainers	Last Price	1d%	YTD%	Value (mn E£)	Top 5 Losers	Last Price	1d%	YTD%	Val (mn E£)
GB AUTO	4.47	8.0%	34.6%	13.53	Ibnsina Pharma	3.16	-2.8%	-37.9%	5.69
Palm Hills Development Company	1.97	3.5%	44.2%	6.46	Egyptian Kuwaiti Holding-EGP	21.01	-2.3%	18.4%	8.75
T M G Holding	7.78	3.1%	18.4%	40.17	Abou Kir Fertilizers	19.56	-2.2%	-5.4%	14.47
Alexandria Mineral Oils Company	4.37	2.8%	40.1%	41.64	Egyptian for Tourism Resorts	1.48	-1.9%	4.2%	2.77
Citadel Capital - Common Shares	1.33	2.6%	-7.2%	57.27	Fawry For Banking TechnologyAnd Electronic Payment	14.49	-1.8%	-44.5%	19.71
Stocks near 52 w high	Last Price	52w H	% Change	Value (mn E£)	Stocks near 52 w Low	Last Price	52w L	% Change	Val (mn E£)
Telecom Egypt	13.94	13.94	0.0%	17.91	Aspire Capital Holding	0.32	0.32	0.0%	0.54
Sidi Kerir Petrochemicals	8.03	8.03	0.0%	17.61	Commercial International Bank	53.35	53.35	0.0%	149.34
Oriental Weavers	8.39	8.39	0.0%	3.07	Gadwa For Industrial Development	1.18	1.18	0.0%	0.31
MM Group For Industry AndInternational Trade	6.26	6.26	0.0%	16.67	GB AUTO	4.47	4.47	0.0%	13.53
Misr Fertilizers ProductionCompany - Mopco	96.95	96.95	0.0%	14.11	Ibnsina Pharma	3.16	3.16	0.0%	5.69

India

Top 5 Gainers	Last Price	1d%	YTD%	Value (mn ₹)	Top 5 Losers	Last Price	1d%	YTD%	Val (mn ₹)
Maruti Suzuki India	7790.00	2.3%	1.8%	10198.953	Tata Steel	1318.00	-3.4%	104.8%	9645.95
NTPC	136.85	1.9%	37.7%	2963.67	Grasim Industries	1748.15	-2.3%	88.4%	1973.39
Titan Company	2451.00	1.9%	56.4%	3778.26	Jsw Steel	674.50	-2.1%	74.2%	2176.37
State Bank Of India	522.00	1.2%	89.9%	13914.23	Hindalco Industries	468.90	-1.9%	94.9%	2816.44
Larsen & Toubro	1817.00	1.2%	41.1%	3054.70	Hcl Technologies	1172.20	-1.4%	23.9%	3561.84
Stocks near 52 w high	Last Price	52w H	% Change	Value (mn ₹)	Stocks near 52 w Low	Last Price	52w L	% Change	Val (mn ₹)
HDFC	2900.00	2948.00	-1.6%	12596.60	Hero Motocorp	2690.00	2636.00	2.0%	2184.79
Indusind Bank	1212.00	1242.00	-2.4%	4547.98	Britannia Inds.	3682.00	3317.30	11.0%	558.60
Grasim Industries	1748.15	1805.00	-3.1%	1973.39	Dr Reddys Lab	4742.95	4135.00	14.7%	1944.76
Larsen & Toubro	1817.00	1885.00	-3.6%	3054.70	Nestle India Limited	18780.00	16002.10	17.4%	658.03
Divi's Laboratories Limited	5226.00	5425.10	-3.7%	1645.47	HDFC Life Insurance Company Ltd	692.40	585.60	18.2%	1319.33

Kenya

Top 5 Gainers	Last Price	1d%	YTD%	Value (mn KSh)	Top 5 Losers	Last Price	1d%	YTD%	Val (mn KSh)
KenGen Limited	4.71	3.1%	0.0%	5.65	Nairobi Securities Exchange Plc	8.48	-7.6%	3.9%	0.07
WPP Scangroup Plc	4.85	2.5%	-19.2%	1.40	Stanbic Holdings	87.00	-6.2%	2.4%	0.01
Nation Media Group	21.50	2.1%	39.2%	0.28	Kenya Power & Lighting Limited	1.98	-2.0%	15.8%	3.71
Centum Investment Company Plc	17.75	0.9%	10.6%	0.17	Bamburi Cement Limited	36.15	-1.6%	-4.5%	0.50
Total Kenya Ltd	24.45	0.8%	1.9%	0.05	The Cooperative Bank of Kenya Ltd	12.50	-1.2%	0.0%	15.47
Stocks near 52 w high	Last Price	52w H	% Change	Value (mn KSh)	Stocks near 52 w Low	Last Price	52w L	% Change	Val (mn KSh)
Centum Investment Company Plc	17.75	19.00	-6.6%	0.17	Standard Chartered Bank Kenya Ltd	129.00	127.00	1.6%	1.41
Safaricom Plc	41.65	45.25	-8.0%	150.76	Diamond Trust Bank Limited	57.50	55.25	4.1%	4.13
Equity Group Holdings Plc	50.00	55.00	-9.1%	186.54	The Cooperative Bank of Kenya Ltd	12.50	11.20	11.6%	15.47
Absa Bank Kenya	10.10	11.35	-11.0%	1.57	East African Breweries Limited	167.00	148.00	12.8%	21.31
The Cooperative Bank of Kenya Ltd	12.50	14.05	-11.0%	15.47	Total Kenya Ltd	24.45	21.50	13.7%	0.05

Saudi Arabia

Top 5 Gainers	Last Price	1d%	YTD%	Value (mn SAR)	Top 5 Losers	Last Price	1d%	YTD%	Val (mn SAR)
Herfy Food Services Co.	71.00	5.0%	19.1%	113.50	Saudi Enaya Coop Insurance Co.	34.20	-4.2%	-0.9%	8.73
Naseej International Trading Co	112.00	3.7%	13.1%	107.89	Makkah Construction and Development Co.	71.00	-4.1%	10.9%	51.74
International Company for Water and Power Projects	76.80	3.4%	5.5%	432.49	Bupa Arabia for Cooperative Insurance Co.	145.00	-3.3%	18.7%	25.89
Arabian Cement Co.	40.00	3.2%	8.5%	13.90	Amana Cooperative Insurance Co.	46.20	-3.3%	24.4%	6.70
The Mediterranean and Gulf Insurance and Reinsurance Co.	24.26	3.1%	2.3%	25.81	Basic Chemical Industries Co.	44.50	-3.1%	33.4%	37.58
Stocks near 52 w high	Last Price	52w H	% Change	Value (mn SAR)	Stocks near 52 w Low	Last Price	52w L	% Change	Val (mn SAR)
The Saudi National Bank	65.70	65.70	0.0%	101.05	Savola Group	36.55	36.55	0.0%	8.84
Amlak International for Real Estate Finance Co	25.50	25.50	0.0%	86.18	BinDawood Holding Co.	104.20	104.20	0.0%	3.39
Zamil Industrial Investment Co.	34.15	34.15	0.0%	17.73	National Agricultural Marketing Co.	17.20	17.00	1.2%	0.00
Yanbu National Petrochemical	74.70	74.70	0.0%	26.60	Tanmiah Food Co.	90.00	87.10	3.3%	15.58
United International Transportation Co.	49.85	49.85	0.0%	8.70	Abdullah A. M. Al-Khodari Sons Co.	5.39	5.18	4.1%	0.00

South Africa

Top 5 Gainers	Last Price	1d%	YTD%	Value (mn R)	Top 5 Losers	Last Price	1d%	YTD%	Val (mn R)
Old Mutual Limited	1647.00	5.6%	38.5%	36426.04	BHP Group	39176.00	-2.7%	0.7%	45408.59
Northam Platinum	24000.00	4.9%	14.5%	39925.58	RMB Holdings Ltd	142.00	-2.1%	70.8%	543.88
Nedbank Group	18007.00	3.5%	39.1%	44364.66	Reinet Investments	27200.00	-1.3%	-1.3%	15547.57
ABSA Group	14477.00	3.4%	20.8%	45284.22	Anglo American Platinum	152479.00	-1.2%	12.2%	44513.19
Mr Price Group	20621.00	3.1%	20.8%	27860.11	Anglo American	57006.00	-0.9%	20.1%	104645.06
Stocks near 52 w high	Last Price	52w H	% Change	Value (mn R)	Stocks near 52 w Low	Last Price	52w L	% Change	Val(mn R)
Investec Plc	7134.00	7210.00	-1.1%	9212.96	Brit.Amer.Tobacco	53795.00	51051.00	5.4%	52572.45
Investec Ltd	7003.00	7098.00	-1.3%	10834.42	Reinet Investments	27200.00	24721.00	10.0%	15547.57
Shoprite Limited	18711.00	19150.00	-2.3%	39743.14	Vodacom Group	13650.00	12024.00	13.5%	28594.81
Old Mutual Limited	1647.00	1701.00	-3.2%	36426.04	Naspers Ltd	260568.00	229087.00	13.7%	226168.85
Bid Corporation	33300.00	34399.00	-3.2%	25763.28	Spar Group	19863.00	17223.00	15.3%	19431.50

Vietnam

Top 5 Gainers	Last Price	1d%	YTD%	Value (mn ₫)	Top 5 Losers	Last Price	1d%	YTD%	Val (mn ₫)
Vietnam Rubber Group JSC	42100.00	7.0%	40.6%	344.528.69	PetroVietnam Power	12850.00	-1.9%	-5.5%	261.359.67
Phu Nhuan Jewelry	105000.00	3.9%	30.9%	51988.80	No Va Land Invest	108100.00	-1.4%	124.7%	383.280.50
Khang Dien House Trading & Investment	50400.00	2.9%	89.2%	195,705,16	Vincom Retail	30850.00	-1.0%	-71.4%	253689.32
Phat Dat Real Estate Development Corp	95300.00	2.4%	127.4%	430.720.15	Vinamilk	89200.00	-0.9%	-17.6%	436.793.83
Saigon Securities Inc	42350.00	2.3%	102.1%	782466.50	Mobile World Inv.	128900.00	-0.9%	8.4%	111969.27
Stocks near 52 w high	Last Price	52w H	% Change	Value (mn ₫)	Stocks near 52 w Low	Last Price	52w L	% Change	Val (mn ₫)
Vietjet Aviation	132000.00	132000.00	0.0%	120701.05	Military Commercial Bank	28400.00	28400.00	0.0%	243.918.04
Vingroup JSC	95800.00	95800.00	0.0%	157225.37	Vietnam National Petroleum Group	54300.00	54300.00	0.0%	102543.91
Techcombank	51600.00	51600.00	0.0%	798.566.32	Sai Gon Thuong Tin Commercial	26650.00	26650.00	0.0%	262.356.74
Phu Nhuan Jewelry	105000.00	105000.00	0.0%	51988.80	Tien Phong Commercial Joint Stock Bank	43800.00	43800.00	0.0%	209.188.13
Phat Dat Real Estate Development Corp	95300.00	95300.00	0.0%	430.720.15	Vincom Retail	30850.00	30850.00	0.0%	253689.32

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