

Daily Market Report

01 November 2021

JSE

JSE All-Share Index decreased by 0.44% to close at 67,464.69 points on Friday, as Resources, Industrial and Financial sectors recorded losses.

BRVM

BRVM Composite Index closed at 194.93 points, up by 1.05% on Friday with Servair Abidjan Côte d'Ivoire and Sitab Côte d'Ivoire being the top gainers.

NSE

NSE All-Share Index increased by 0.18% to close at 42,038.60 points on Friday, as Oil and Gas, Insurance, Banking and Industrial sectors recorded gains.

EGX

EGX 30 Index decreased by 0.75% to close at 11,420.19 points on Sunday, as the market lost 4.57 billion of market cap, amid Arab and foreign selling.

ESG

Casablanca ESG 10 Index decreased by 0.24% to close at 1,018.19 points on Friday.

Capital Markets

JSE

Johannesburg Stock Exchange

▼ 0.44%

BRVM

Bourse Régionale des Valeurs Mobilières

▲ 1.05%

NSE

Nigerian Stock Exchange

▲ 0.18%

EGX

Egyptian Stock Exchange

▼ 0.75%

ESG

Casablanca Stock Exchange

▼ 0.24%

African Markets

Nigeria: NSE 30 Index increased by 0.27% and closed at 1,747.12 points on Friday. Guinness and Custodian were the top gainers.

Egypt: EGX 30 Index decreased by 0.75% to close at 11,420.19 points on Sunday, as the market lost 4.57 billion of market cap, amid Arab and foreign selling.

Kenya: NSE 20 Index inched up by 0.05% and closed at 1,961.33 points on Friday. Nairobi Securities Exchange and Diamond Trust Bank were the top gainers.

South Africa: JSE Top 40 Index decreased by 0.47% to close at 60,807.87 points on Friday, as Resources, Industrial and Financial sectors recorded losses.

Nigeria Key Indicators

	Current
Inflation	16.63%
Exchange Rate	₦ 411.09
INTERBANK RATES	
OBB	18.00 ▲
Overnight	18.50 ▲

Other Emerging Markets

Abu Dhabi: ADX General decreased marginally by 0.09% to close at 7,865.12 points on Sunday, as Etisalat and First Abu Dhabi Bank recorded losses. MSCI UAE Index remain unchanged at 417.98 points.

Vietnam: VN-30 Index increased by 0.20% to close at 1,532.35 points on Friday, as the blue-chip companies recorded gains. MSCI Vietnam increased by 0.35% to close at 1,086.94 points.

Saudi Arabia: Tadawul All Share Index decreased by 0.46% to close at 11,704.14 points on Sunday, as losses in the Cement, Media & Publishing and Telecoms & IT sectors pushed shares lower. MSCI Saudi Arabia fell 0.74% to close 1,606.42 points.

India: Nifty 50 market fell 1.04% to close at 17,671.65 points on Friday, as losses in the IT, Technology and Banking sectors pushed shares lower. MSCI India declined by 0.79% to close at 2,041.97 points.

News

Nigeria:

Zenith Bank's pre-tax profit rises to N180bn
Seplat Energy's operating profit rises to N62.6bn
Wema Bank's quarterly profit rises by 135.8%

Kenya:

CBK Accepts KSh 13.9 Billion at Weekly T-Bills Auction
Foreign investor activity at NSE rebounds to 64 percent
KRA out-of-court deals unlock Sh31.4 billion

Abu Dhabi:

Etisalat net profit sees Q3-21 profit surge to Dh2.4b
ADCB reports Dh3.8 billion nine-month net profit, up 36% year-on-year
ADIB delivers Dh1.6 billion 9-month net profit, up 43%

Saudi Arabia:

Saudi Aramco's Q3 net profit at \$30.42bn, owing to rising crude price, strong sales
Saudi's PIF subsidiary Jada invests in ECG-Cayan fund
PROJECTS: Saudi issues \$20bn worth industrial project permits in Q3

Egypt:

Abu Qir Fertilizers records 88% profit hike in Q1-21/22 initial financials
Saudi Arabia bolsters Egypt's cash reserves with \$5.3B
Finance Ministry: E-system to ease VAT return on foreigners' purchases

South Africa:

Investment firm 10X Investments has launched the Top 60 SA Equity Index
Transnet's record R8.4bn loss for Covid-hit financial year
Goods prices remained elevated at a 5-year high in September

India:

Adani buys 20% in Cleartrip in bid to boost superapp play
Dr Reddy's Q2FY22 net jumps 30%
Value of FPI stake in Indian cos at record Rs 55 lakh crore

Vietnam:

CPI in first ten months is lowest in last five years
Vinamilk sees quarterly record revenue in Q3
Cement producers increase sale prices amid rising input costs

Indices and FX Data

Indices	Last Trade	1d%	WTD%	MTD%	YTD%	Currency/Commodity	Last Trade	1d%	YTD%
Abu Dhabi	7,865.12	-0.1%	-0.1%	0.0%	55.9%	AED/USD	3.67	0.0%	0.0%
Egypt	11,420.19	-0.8%	-0.8%	0.0%	5.3%	EGP/USD	15.71	0.0%	-0.1%
India	17,671.65	-1.0%	0.0%	0.0%	26.4%	INR/USD	74.88	-0.1%	2.5%
Kenya	1,961.33	0.1%	0.0%	0.0%	5.0%	KES/USD	111.30	0.1%	1.9%
Nigeria	1,747.12	0.3%	0.0%	0.0%	6.5%	NGN/USD	413.75	0.0%	4.8%
Saudi Arabia	11,704.14	-0.5%	-0.5%	0.0%	34.7%	SAR/USD	3.75	0.0%	0.0%
South Africa	60,807.87	-0.5%	0.0%	0.0%	11.8%	ZAR/USD	15.20	0.6%	3.5%
Vietnam	1,532.35	0.2%	0.0%	0.0%	43.1%	VND/USD	22,751.50	0.0%	-1.4%

MSCI Emerging Markets

MSCI Frontier	689.26	-0.2%	-0.2%	4.0%	20.6%	Brent Crude (\$)	84.38	0.1%	62.9%
MSCI Frontier 100	1,573.28	-0.1%	-0.1%	4.2%	25.1%	Gold (\$)	1,783.90	-1.0%	-5.9%
MSCI Emerging	1,264.75	-0.9%	-0.9%	0.9%	-2.1%	Copper (\$)	9,496.00	-1.8%	22.3%
MSCI World (USD)	3,174.73	-0.1%	-0.1%	5.6%	18.0%	Coffee (\$)	180.10	-0.6%	51.1%

STOCKS

Nigeria

Top 5 Gainers	Last Price	1d%	YTD%	Value (mn ₦)	Top 5 Losers	Last Price	1d%	YTD%	Val (mn ₦)
Guinness	36.30	10.0%	91.1%	82.00	Dangote Sugar	17.00	-5.6%	-3.4%	97.37
Custodian	8.45	9.7%	44.4%	7.62	FBNH	11.05	-5.2%	54.5%	645.12
Wema	0.81	9.5%	17.4%	18.51	Nigerian Breweries	53.00	-2.3%	-5.4%	72.13
Total	240.80	9.5%	85.2%	40.02	UACN	11.30	-0.9%	55.9%	9.67
Okomu Oil	135.00	7.7%	48.4%	21.46	Sterling	1.49	-0.7%	-27.0%	19.26
Stocks near 52 w high	Last Price	52w H	% Change	Value (mn ₦)	Stocks near 52 w Low	Last Price	52w L	% Change	Val (mn ₦)
UACN	11.30	11.30	0.0%	9.67	UBN	5.05	4.65	8.6%	4.24
Transcorp Hotels	5.38	5.38	0.0%	0.05	Cap	19.50	15.25	27.9%	2.17
Total	240.80	240.80	0.0%	40.02	Sterling	1.49	1.13	31.9%	19.26
Seplat Petroleum	731.50	731.50	0.0%	21.64	Unilever	15.60	10.50	48.6%	3.97
P Z Cussons	6.40	6.40	0.0%	2.55	Cadbury	9.45	6.30	50.0%	8.71

Abu Dhabi

Top 5 Gainers	Last Price	1d%	YTD%	Value (mn DH)	Top 5 Losers	Last Price	1d%	YTD%	Val (mn DH)
Manazel PJSC	0.63	14.9%	80.3%	96.77	National Corp for Tourism & Hotels Abu Dhabi	2.43	-10.0%	34.3%	0.29
Eshraq Investments	0.37	14.9%	16.7%	36.81	National for Building Materials	0.28	-9.5%	6.6%	0.06
Fujairah Cement Industries	0.67	14.8%	-49.5%	0.04	Sharjah Cement	0.67	-9.3%	-11.8%	1.50
Sudatel Telecom	0.36	5.6%	-13.3%	0.07	RAK Co. for White Cement & Construction	1.71	-5.0%	101.4%	2.09
Abu Dhabi National Hotels	3.76	4.2%	34.3%	2.27	Esg Emirates Stallions Group	9.90	-3.9%	138.0%	8.61
Stocks near 52 w high	Last Price	52w H	% Change	Value(mn DH)	Stocks near 52 w Low	Last Price	52w L	% Change	Val (mnDH)
Insurance House	0.91	0.91	0.0%	0.00	Abu Dhabi National Energy	1.23	1.22	0.8%	4.44
Al Buhaira Ntl Ins.	1.85	1.85	0.0%	0.00	Umm Al Qaiwain General Inv.	0.86	0.85	1.2%	0.00
National Bank of Fujairah	5.00	4.98	0.4%	0.00	Commercial Bank Intl	0.65	0.63	3.2%	0.00
Sawaeed Holding PJSC	7.05	7.05	0.0%	0.00	Emirates Insurance Co.	6.50	6.30	3.2%	0.00
Invest Bank PSC	0.45	0.45	0.0%	0.00	Ooredoo QPSC	6.96	6.59	5.6%	15.11

Egypt

Top 5 Gainers	Last Price	1d%	YTD%	Value (mn E£)	Top 5 Losers	Last Price	1d%	YTD%	Val (mn E£)
Raya Holding For Financial Investments	2.67	10.3%	265.8%	6.56	Ezz Steel	13.99	-11.8%	30.4%	193.05
Aspire Capital Holding For Financial Investments	0.32	6.3%	-24.2%	2.09	Abou Kir Fertilizers	20.20	-6.1%	-2.3%	62.63
Speed Medical	1.81	4.2%	10.8%	18.12	Sidi Kerir Petrochemicals	9.70	-5.5%	4.2%	45.77
Cairo For Investment And Real Estate Development	13.00	2.4%	-8.8%	8.34	Fawry For Banking Technology And Electronic Payment	14.50	-3.6%	-44.5%	18.31
T M G Holding	7.56	2.2%	15.1%	18.94	Pioneers Properties For Urban Devp (PREDCO)	2.86	-3.4%	-12.5%	2.57
Stocks near 52 w high	Last Price	52w H	% Change	Value (mn E£)	Stocks near 52 w Low	Last Price	52w L	% Change	Val (mn E£)
Telecom Egypt	13.40	13.40	0.0%	4.67	Aspire Capital Holding For Financial Investments	0.32	0.32	0.0%	2.09
Sidi Kerir Petrochemicals	9.70	9.70	0.0%	45.77	Commercial International Bank	51.25	51.25	0.0%	72.18
Oriental Weavers	8.18	8.18	0.0%	0.50	Gadwa For Industrial Devp	1.18	1.18	0.0%	0.49
MM Group For Industry And International Trade	6.27	6.27	0.0%	4.75	GB AUTO	4.16	4.16	0.0%	1.34
Misr Fertilizers Production Company - Mopco	98.99	98.99	0.0%	14.58	Ibnsina Pharma	3.23	3.23	0.0%	7.14

India

Top 5 Gainers	Last Price	1d%	YTD%	Value (mn ₹)	Top 5 Losers	Last Price	1d%	YTD%	Val (mn ₹)
Ultratech Cement	7647.00	2.7%	44.6%	5005.211	Tech Mahindra	1480.00	-3.5%	52.1%	5722.70
UPL	745.50	2.1%	59.9%	2538.82	NTPC	133.10	-3.1%	34.0%	3911.93
Cipla	910.00	2.1%	11.0%	2514.98	Indusind Bank	1142.30	-2.9%	27.6%	5882.92
Shree Cement limited	28600.00	1.4%	19.1%	1009.71	Kotak Mahindra Bank	2042.00	-2.7%	2.3%	9560.22
Grasim Industries	1726.90	1.4%	86.1%	1976.73	Reliance Industries	2540.00	-2.3%	27.9%	16736.83
Stocks near 52 w high	Last Price	52w H	% Change	Value (mn ₹)	Stocks near 52 w Low	Last Price	52w L	% Change	Val (mn ₹)
Grasim Industries	1726.90	1798.40	-4.0%	1976.73	Hero Motocorp	2660.00	2636.00	0.9%	1641.68
State Bank Of India	504.00	526.85	-4.3%	15762.29	Britannia Inds.	3670.00	3317.30	10.6%	1040.28
Divi's Laboratories Limited	5168.00	5425.10	-4.7%	2293.74	Dr Reddys Lab	4635.80	4135.00	12.1%	9249.86
Ultratech Cement	7647.00	8073.30	-5.3%	5005.21	Maruti Suzuki India	7456.05	6400.00	16.5%	6135.95
Larsen & Toubro	1776.00	1885.00	-5.8%	7130.36	HUL	2389.00	2043.00	16.9%	5854.72

Kenya

Top 5 Gainers	Last Price	1d%	YTD%	Value (mn KSh)	Top 5 Losers	Last Price	1d%	YTD%	Val (mn KSh)
Nairobi Securities Exchange Plc	8.80	3.8%	7.8%	0.10	Nation Media Group	20.70	-4.2%	34.0%	0.20
Diamond Trust Bank Limited	58.75	1.3%	-21.7%	0.06	Kengen Limited	4.69	-1.5%	-0.4%	1.52
Kenya Power & Lighting Limited	1.72	1.2%	0.6%	3.10	NCBA Group Plc	24.10	-1.2%	-9.9%	0.61
Total Kenya Ltd	24.70	1.0%	2.9%	1.05	Centum Investment Company Plc	17.75	-0.3%	10.6%	0.78
Kenya Reinsurance Corporation Ltd	2.42	0.8%	4.3%	0.52	WPP Scangroup Plc	4.79	-0.2%	-20.2%	0.19
Stocks near 52 w high	Last Price	52w H	% Change	Value (mn KSh)	Stocks near 52 w Low	Last Price	52w L	% Change	Val (mn KSh)
Stanbic Holdings	94.00	99.00	-5.1%	0.11	Standard Chartered Bank Kenya Ltd	130.00	127.00	2.4%	1.20
Safaricom Plc	42.80	45.25	-5.4%	178.55	Diamond Trust Bank Limited	58.75	55.25	6.3%	0.06
Centum Investment Company Plc	17.75	19.00	-6.6%	0.78	East African Breweries Limited	166.00	148.00	12.2%	12.63
Kenya Power & Lighting Limited	1.72	1.86	-7.5%	3.10	The Cooperative Bank of Kenya Ltd	12.50	11.10	12.6%	2.22
Equity Group Holdings Plc	49.70	55.00	-9.6%	8.60	Total Kenya Ltd	24.70	21.50	14.9%	1.05

Saudi Arabia

Top 5 Gainers	Last Price	1d%	YTD%	Value (mn SAR)	Top 5 Losers	Last Price	1d%	YTD%	Val (mn SAR)
Naseej International Trading Co	108.40	4.4%	9.5%	53.59	Rabigh Refining and Petrochemical Co.	26.75	-6.1%	93.6%	288.92
Jadwa REIT Saudi Fund	15.24	4.2%	8.9%	16.57	Saudi Industrial Investment Group	36.00	-4.9%	31.4%	83.60
Dr. Sulaiman Al Habib Medical Services Group	171.60	3.5%	57.4%	36.10	Sahara International Petrochemical Co.	42.10	-4.1%	143.1%	320.32
Methanol Chemicals Co.	36.70	3.4%	184.5%	45.52	Etihad Atheeb Telecommunication Co.	27.00	-4.1%	144.1%	26.96
Herfy Food Services Co.	67.80	3.4%	13.8%	97.97	National Petrochemical Co.	46.20	-4.0%	38.9%	7.14
Stocks near 52 w high	Last Price	52w H	% Change	Value (mn SAR)	Stocks near 52 w Low	Last Price	52w L	% Change	Val (mn SAR)
The Saudi National Bank	65.20	65.20	0.0%	62.30	BinDawood Holding Co.	104.00	104.00	0.0%	6.26
Amlak International for Real Estate Finance Co	24.84	24.84	0.0%	43.52	Savola Group	36.75	36.60	0.4%	14.70
Zamil Industrial Investment Co.	35.35	35.35	0.0%	12.47	National Agricultural Marketing Co.	17.20	17.00	1.2%	0.00
Yanbu National Petrochemical Co.	75.10	75.10	0.0%	16.43	Tanmiah Food Co.	89.40	87.10	2.6%	18.58
United International Transportation Co.	49.80	49.80	0.0%	6.79	Abdullah A. M. Al-Khodari Sons Co.	5.39	5.18	4.1%	0.00

South Africa

Top 5 Gainers	Last Price	1d%	YTD%	Value (mn R)	Top 5 Losers	Last Price	1d%	YTD%	Val (mn R)
Investec Ltd	6900.00	1.6%	83.3%	16740.82	Impala Platinum	19799.00	-4.5%	-1.9%	71943.96
Investec Plc	7000.00	1.4%	91.0%	15281.60	Reinet Investments	27570.00	-2.8%	0.0%	13649.36
MTN Group	13698.00	1.1%	127.6%	75494.21	Anglogold Ashanti	28528.00	-2.6%	-16.7%	57435.25
Standard Bank Group	13543.00	0.7%	6.6%	52777.25	Gold Fields	14331.00	-2.5%	4.2%	30065.18
Vodacom Group	13558.00	0.5%	9.0%	30377.17	Growthpoint Prop	1296.00	-2.3%	3.1%	15336.82
Stocks near 52 w high	Last Price	52w H	% Change	Value (mn R)	Stocks near 52 w Low	Last Price	52w L	% Change	Val(mn R)
Investec Ltd (JSE)	6900.00	6962.00	-0.9%	16740.82	Brit.Amer.Tobacco	53390.00	50757.00	5.2%	52553.49
Investec Plc	7000.00	7094.00	-1.3%	15281.60	Reinet Investments	27570.00	24721.00	11.5%	13649.36
Sanlam Limited	6275.00	6546.00	-4.1%	34328.23	Vodacom Group	13558.00	12024.00	12.8%	30377.17
Bid Corporation	32784.00	34399.00	-4.7%	24991.60	Naspers Ltd	259014.00	229087.00	13.1%	286686.80
Remgro Limited	13463.00	14187.00	-5.1%	24244.36	Spar Group	19498.00	17111.00	14.0%	13155.09

Vietnam

Top 5 Gainers	Last Price	1d%	YTD%	Value (mn ₫)	Top 5 Losers	Last Price	1d%	YTD%	Val (mn ₫)
Vinhomes	85500.00	5.6%	219.0%	1.313.303.15	Saigon Beer Alcohol Beverage Corp.	160500.00	-2.5%	-17.7%	36.149.94
Bank for Inv. and Devp	41500.00	4.1%	-13.4%	151301.51	Hoa Phat Group JSC	57100.00	-1.6%	87.0%	1373668.99
Asia Commercial JS Bank	33000.00	3.6%	46.8%	441392.58	Vietnam Prosperity	38050.00	-1.4%	-69.6%	300.652.55
Khang Dien House Trading & Investment	51000.00	3.0%	91.5%	242966.23	BaoViet Holdings	64700.00	-1.4%	-2.0%	111535.59
Phu Nhuan Jewelry	104000.00	2.4%	29.6%	173.337.41	Vietnam National Petroleum Group	54100.00	-1.3%	1.2%	124.518.90
Stocks near 52 w high	Last Price	52w H	% Change	Value (mn ₫)	Stocks near 52 w Low	Last Price	52w L	% Change	Val (mn ₫)
Vietjet Aviation	132000.00	132000.00	0.0%	101792.82	Military Commercial Bank	28500.00	28500.00	0.0%	303.803.67
Vingroup JSC	95800.00	95800.00	0.0%	216.841.80	Vietnam National Petroleum Group	54100.00	54100.00	0.0%	124.518.90
Techcombank	51600.00	51600.00	0.0%	657.819.58	PetroVietnam Power Corp	12650.00	12650.00	0.0%	196781.03
Phu Nhuan Jewelry	104000.00	104000.00	0.0%	173.337.41	Sai Gon Thuong Tin Commercial	26600.00	26600.00	0.0%	264957.34
Phat Dat Real Estate Development Corp	96000.00	96000.00	0.0%	410930.21	Tien Phong Commercial Joint Stock Bank	44850.00	44850.00	0.0%	215213.89

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