

Daily Global Market Report

30 November 2021

Global Capital Markets

US

DJIA increased 0.68% to close at 35,135.94 points on Monday, as bargain buying in technology stocks drove the index higher.

S&P 500 Index jumped 1.32% to end at 4,655.27 points on Monday, as gains were witnessed in the Industrials, Financials, and Healthcare sectors.

The tech-heavy **NASDAQ 100 Index** surged 2.33% to settle at 16,399.24 points on Monday, with Moderna Inc and Lam Research Corp being the top gainers.

Germany

DAX Index advanced 0.16% to close at 15,280.86 points on Monday, as RWE AG and PUMA SE were the top gainers.

UK

The **FTSE 100 Index** climbed 0.94% to close at 7,109.95 points on Monday, BT Group rallied on M&A report.

France

CAC 40 Index rose 0.54% to close at 6,776.25 points on Monday, as Kering SA and Unibail-Rodamco-Westfield SE were the top gainers.

DJIA

Dow Jones Industrial Average ▲ 0.68%

S&P 500

Standard & Poor's 500 Index ▲ 1.32%

NASDAQ

NASDAQ 100 Index ▲ 2.33%

DAX

Deutscher Aktien Index ▲ 0.16%

FTSE 100

Financial Times Stock Exchange 100 Index ▲ 0.94%

CAC 40

Cotation Assistée en Continu 40 Index ▲ 0.54%

Commodities

	Last Trade	1D%	YTD%
Brent Crude (\$/bbl)	73.44	1.0%	41.8%
WTI Crude (\$/bbl)	69.95	2.6%	44.7%
Natural Gas (\$/mbtu)	4.85	-10.9%	91.2%
Gold (\$/t oz)	1,785.20	-0.2%	-5.8%
Silver (\$/t oz)	22.85	-1.2%	-13.5%
Copper (\$/lbs)	9,577.50	1.2%	23.3%

Sovereign Yields

	Current Yield
US Treasuries 10Y	▲ 1.529%
US Treasuries 30Y	▲ 1.880%
German Treasuries 10Y	▲ -0.323%
UK Treasury 10Y	▲ 0.858%
France Treasury 10Y	▲ 0.041%
Japan Treasury 10Y	↔ 0.074%

Indices and FX Data

Global Indices	Last Trade	1D%	WTD%	MTD%	YTD%	Currency	Last Trade	1D%	YTD%
DJ Industrial	35,135.94	0.7%	0.7%	-1.9%	14.8%	USD Index	96.34	0.2%	7.1%
S&P 500	4,655.27	1.3%	1.3%	1.1%	23.9%	CNY/USD	6.39	-0.1%	-2.1%
NASDAQ 100	16,399.24	2.3%	2.3%	3.5%	27.2%	AUD/USD	0.71	0.3%	-7.2%
DAX	15,280.86	0.2%	0.2%	-2.6%	11.4%	EUR/USD	1.13	-0.2%	-7.6%
FTSE 100	7,109.95	0.9%	0.9%	-1.8%	10.1%	GBP/USD	1.33	-0.2%	-2.6%
CAC 40	6,776.25	0.5%	0.5%	-0.8%	22.1%	CHF/USD	0.92	-0.1%	4.3%

Dow Jones Industrial

Top 5 Gainers	Last Price \$	1d%	YTD%	Volume (mn)	Top 5 Losers	Last Price \$	1d%	YTD%	Volume (mn)
Salesforce.Com Inc	296.74	4.4%	33.3%	1.81	Merck & Co Inc	74.89	-5.4%	-4.0%	5.91
UnitedHealth Group Inc	452.00	2.7%	28.9%	1.17	Walmart Inc	142.63	-1.6%	-1.1%	2.42
Intel Corp	50.00	2.5%	0.4%	11.15	Caterpillar Inc	195.92	-1.4%	7.6%	1.52
Intl Business Machines Corp	118.50	2.3%	-1.4%	2.20	Travelers Companies Inc	152.40	-0.8%	8.6%	0.54
Apple Inc	160.24	2.2%	20.8%	18.57	Goldman Sachs Group Inc	386.54	-0.7%	46.6%	0.82

NASDAQ 100 Index

Top 5 Gainers	Last Price \$	1d%	YTD%	Volume (mn)	Top 5 Losers	Last Price \$	1d%	YTD%	Volume (mn)
Moderna Inc	368.51	11.8%	252.7%	7.71	Peloton Interactive Inc	44.39	-4.4%	-70.7%	3.25
Lam Research Corp	680.54	6.0%	44.1%	0.80	NetEase Inc	110.12	-3.7%	15.0%	1.20
NVIDIA Corp	333.76	5.9%	155.7%	9.83	Dexcom Inc	571.01	-3.5%	54.4%	0.47
Applied Materials Inc	151.22	5.5%	75.2%	3.74	CrowdStrike Holdings Inc	224.57	-3.5%	6.0%	1.74
Microchip Technology Inc	84.40	5.4%	22.2%	2.15	Biogen Inc	236.11	-2.8%	-3.6%	0.84

DAX

Top 5 Gainers	Last Price €	1d%	YTD%	Volume (mn)	Top 5 Losers	Last Price €	1d%	YTD%	Volume (mn)
RWE AG	35.02	2.7%	1.3%	4.03	Continental AG	93.25	-4.2%	-14.0%	0.81
PUMA SE	106.35	2.3%	15.2%	0.37	Qiagen NV	49.23	-2.4%	16.0%	0.86
Delivery Hero SE	119.30	2.0%	-6.1%	0.56	HeidelbergCement AG	59.62	-2.3%	-2.6%	1.39
E.ON SE	10.99	1.8%	21.3%	10.61	Beiersdorf AG	89.26	-1.7%	-5.5%	0.52
Infineon Technologies AG	40.22	1.6%	28.1%	4.44	Merck KGaA	219.60	-1.5%	56.5%	0.41

FTSE 100 Index

Top 5 Gainers	Last Price £	1d%	YTD%	Volume (mn)	Top 5 Losers	Last Price £	1d%	YTD%	Volume (mn)
BT Grp PLC	163.40	6.1%	23.6%	41.11	Hargreaves Lansdown PLC	1341.50	-5.6%	-11.3%	1.76
Compass Grp PLC	1522.00	4.7%	11.7%	5.38	Polymetal Intl PLC	1341.50	-2.3%	-20.4%	1.57
JD Sports Fashion PLC	1141.50	3.6%	32.7%	1.54	Hikma Pharma PLC	2230.00	-2.1%	-11.4%	0.60
Johnson Matthey PLC	2133.00	3.2%	-12.0%	2.46	Darktrace PLC	462.00	-1.9%	0.0%	1.45
BP PLC	327.70	3.2%	28.6%	61.99	J Sainsbury PLC	289.70	-1.3%	28.5%	5.03

CAC 40 Index

Top 5 Gainers	Last Price €	1d%	YTD%	Volume (mn)	Top 5 Losers	Last Price €	1d%	YTD%	Volume (mn)
Kering SA	683.80	2.7%	15.0%	0.25	Carrefour SA	15.17	-2.0%	8.1%	3.83
Unibail-Rodamco-Westfield SE	60.00	2.6%	-7.1%	1.14	Renault SA	29.15	-1.6%	-18.5%	1.72
STMicroelectronics NV	43.03	2.6%	42.1%	2.85	Air Liquide SA	147.36	-0.8%	9.8%	1.06
Hermes International SCA	1640.00	2.2%	86.4%	0.07	Thales SA	73.88	-0.8%	-1.4%	0.38
TotalEnergies SE	41.20	1.7%	16.7%	9.64	Eurofins Scientific SE	112.98	-0.7%	64.6%	0.66

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