

Daily Market Report

28 October 2021

JSE

JSE All-Share Index decreased by 0.21% to close at 67,475.06 points on Wednesday, as the Resources sector recorded losses.

BRVM

BRVM Composite Index closed at 191.96 points, up by 0.15% on Wednesday with Solibra Côte d'Ivoire and Bank of Africa – Mali being the top gainers.

NSE

NSE All-Share Index decreased by 0.06% to close at 41789.59 points on Wednesday, as Consumer goods sector remained flat.

EGX

EGX 30 Index rose 0.96% to close at 11,364.20 points on Wednesday, amid Egyptian and Arab buying.

ESG

Casablanca ESG 10 Index declined by 0.33% to close at 1 017.96 points on Wednesday.

African Markets

Nigeria: NSE 30 Index slipped by 0.06% and closed at 1,733.19 points on Wednesday. FBNH and Custodian were the top losers.

Egypt: EGX 30 Index rose 0.96% to close at 11,364.20 points on Wednesday, amid Egyptian and Arab buying.

Kenya: NSE 20 Index increased by 0.42% and closed at 1,955.23 points on Wednesday. Stanbic Holdings and Kenya Power & Lighting were the top gainers.

South Africa: JSE Top 40 Index decreased by 0.25% to close at 60,874.44 points on Wednesday, as the Resources sector recorded losses.

Capital Markets

JSE

Johannesburg Stock Exchange ▼ 0.21%

BRVM

Bourse Régionale des Valeurs Mobilières ▲ 0.15%

NSE

Nigerian Stock Exchange ▼ 0.06%

EGX

Egyptian Stock Exchange ▲ 0.96%

ESG

Casablanca Stock Exchange ▼ 0.33%

Nigeria Key Indicators

	Current
Inflation	16.63%
Exchange Rate	₦ 411.02
INTERBANK RATES	
OBB	14.50 ↔
Overnight	15.15 ▼

Other Emerging Markets

Abu Dhabi: ADX General declined 0.62% to close at 7,853.70 points on Wednesday, as Etisalat and First Abu Dhabi Bank recorded losses. MSCI UAE Index declined by 0.61% to close at 417.20 points.

Vietnam: VN-30 Index surged by 2.28% to close at 1,516.46 points on Wednesday, as the blue-chip companies recorded gains. MSCI Vietnam jumped by 2.45% to close at 1,073.80 points.

Saudi Arabia: Tadawul All Share Index decreased by 0.33% to close at 11,807.79 points on Wednesday, as losses in the Transport, Building & Construction and Industrial Investment sectors led shares lower. MSCI Saudi Arabia decreased by 0.17% to close 1,629.73 points.

India: Nifty 50 market decreased by 0.31% to close at 18,210.95 points on Wednesday, as losses in the Metals, Banking and Oil & Gas sectors pushed shares lower. MSCI India was down by 0.10% to close at 2,095.38 points.

News

Nigeria:

BUA Cement Plc Reports N65.9bn PAT in Q3 2021 Results
Guaranty Trust HoldCo Plc Reports N129bn PAT in Q3 2021
After 48hrs, eNaira app removed from Google Store amid criticism

Kenya:

Kenya receives Sh17bn loan from World Bank for climate change fight
New pact unlocks billions in pension projects funding
Kenya's Bourse gets Approval to Roll Out Day Trading

Abu Dhabi:

UAE, Qatar, Saudi lead MENA debt market activity totalling \$90bln
RAKBANK's higher net fee, commission income drive net profit rise of 21.9%
Hub71 more than doubles number of start-ups and VC funds during pandemic

Saudi Arabia:

Saudi Arabia signs MoU with HSBC in sustainable investment drive
Saudi polypropylene maker Advanced Petrochemical posts 40% rise in net profit
FII: Saudi Arabia to back \$2bn fund to provide access to clean cooking fuel

Egypt:

CBE to decide key interest rates amid soaring inflation wave
Suez Canal revenues rise to \$5.1B in 10 months
Egypt's engineering industries exports record \$2.2B during 9 months

South Africa:

Eskom plans R170 billion spend in next ten years on capacity expansion
Old Mutual gets green light to unbundle Nedbank stake
Cell C shows improved performance as it eyes recap deal

India:

Forex reserves surge by \$58.38 billion in first half of FY22: RBI report
ITC Q2 profit up 10% to Rs 3,763.7cr
L&T Q2 net falls 62% to Rs 2,232cr

Vietnam:

ABBANK offers more than 114 mn shares to existing shareholders
Soc Trang's export value exceeds 1 billion USD
Banks record higher profits, some exceeding annual plan

Indices and FX Data

Indices	Last Trade	1d%	WTD%	MTD%	YTD%	Currency/Commodity	Last Trade	1d%	YTD%
Abu Dhabi	7,853.70	-0.6%	-0.3%	2.0%	55.7%	AED/USD	3.67	0.0%	0.0%
Egypt	11,364.20	1.0%	2.1%	8.1%	4.8%	EGP/USD	15.74	0.2%	0.1%
India	18,210.95	-0.3%	0.5%	3.4%	30.2%	INR/USD	75.03	0.1%	2.7%
Kenya	1,955.23	0.4%	-0.3%	-3.7%	4.6%	KES/USD	111.10	0.0%	1.7%
Nigeria	1,733.19	-0.1%	-0.1%	3.5%	5.7%	NGN/USD	413.75	0.0%	4.8%
Saudi Arabia	11,807.79	-0.3%	-1.1%	2.7%	35.9%	SAR/USD	3.75	0.0%	0.0%
South Africa	60,874.44	-0.2%	0.6%	5.2%	11.9%	ZAR/USD	15.04	1.3%	2.4%
Vietnam	1,516.46	2.3%	1.9%	4.3%	41.6%	VND/USD	22,759.00	0.0%	-1.4%

MSCI Emerging Markets

MSCI Frontier	685.18	0.8%	1.0%	3.4%	19.9%	Brent Crude (\$)	84.58	-2.1%	63.3%
MSCI Frontier 100	1,562.42	0.7%	0.9%	3.5%	24.2%	Gold (\$)	1,798.80	0.3%	-5.1%
MSCI Emerging	1,282.89	-1.0%	-0.8%	2.4%	-0.6%	Copper (\$)	9,548.00	-2.5%	22.9%
MSCI World (USD)	3,152.05	-0.5%	0.0%	4.8%	17.2%	Coffee (\$)	187.04	2.5%	56.9%

STOCKS

Nigeria

Top 5 Gainers	Last Price	1d%	YTD%	Value (mn ₦)	Top 5 Losers	Last Price	1d%	YTD%	Val (mn ₦)
Total	220.00	6.0%	69.2%	29.47	Transcorp Hotels	5.38	-9.9%	49.4%	2.21
Ecobank	8.05	2.5%	34.2%	137.32	FBNH	11.65	-6.0%	62.9%	898.01
Nigerian Breweries	51.00	2.0%	-8.9%	184.22	Custodian	7.70	-3.8%	31.6%	10.62
United Capital PLC	9.10	1.1%	118.2%	26.33	International Breweries	5.15	-2.8%	-13.4%	4.59
Zenith	25.00	0.8%	0.8%	142.58	P Z Cussons	6.40	-1.5%	20.8%	24.76
Stocks near 52 w high	Last Price	52w H	% Change	Value (mn ₦)	Stocks near 52 w Low	Last Price	52w L	% Change	Val (mn ₦)
UACN	11.40	11.40	0.0%	41.35	UBN	5.00	4.65	7.5%	11.72
Transcorp Hotels	5.38	5.38	0.0%	2.21	Cadbury	8.00	6.30	27.0%	0.16
Total	220.00	220.00	0.0%	29.47	Cap	19.50	15.25	27.9%	6.31
Seplat Petroleum	731.50	731.50	0.0%	39.17	Sterling	1.51	1.13	33.6%	4.63
P Z Cussons	6.40	6.40	0.0%	24.76	Wema	0.74	0.50	48.0%	4.36

Abu Dhabi

Top 5 Gainers	Last Price	1d%	YTD%	Value (mn DH)	Top 5 Losers	Last Price	1d%	YTD%	Val (mn DH)
National Takaful Company	1.08	14.9%	8.0%	0.00	Sharjah Cement	0.72	-10.0%	-5.3%	1.40
Manazel PJSC	0.56	10.9%	60.3%	75.86	Fujairah Cement Industries	0.55	-10.0%	-58.4%	0.64
Abu Dhabi National for Building Materials	0.31	9.2%	19.3%	0.04	RAK Co. for White Cement & Construction	1.77	-9.7%	108.5%	5.00
Sharjah Group Co.	3.25	8.3%	282.4%	0.29	Ras Al Khaimah Poultry	2.57	-8.2%	77.2%	0.00
National Bank of Fujairah	5.00	5.0%	0.4%	0.02	Sudatel Telecom	0.34	-7.9%	-18.1%	0.23
Stocks near 52 w high	Last Price	52w H	% Change	Value(mn DH)	Stocks near 52 w Low	Last Price	52w L	% Change	Val (mnDH)
Insurance House	0.91	0.91	0.0%	0.00	National Bank of Fujairah	4.77	4.77	0.0%	0.00
Al Buhaira Ntl Ins.	1.85	1.85	0.0%	0.00	Invest Bank PSC	0.45	0.45	0.0%	0.00
Sawaeed Holding PJSC	7.05	7.05	0.0%	0.00	Umm Al Qaiwain General Inv.	0.86	0.85	1.2%	0.00
Invest Bank PSC	0.45	0.45	0.0%	0.00	Abu Dhabi National Energy	1.25	1.22	2.5%	4.08
Al Khazna Insurance Company PSC	1.00	0.00	0.0%	0.00	Commercial Bank Intl	0.65	0.63	3.2%	0.00

Egypt

Top 5 Gainers	Last Price	1d%	YTD%	Value (mn E£)	Top 5 Losers	Last Price	1d%	YTD%	Val (mn E£)
Aspire Capital For Financial Investments	0.30	3.5%	-29.4%	1.05	Tenth Of Ramadan Pharma Industries & Diagnostic-Rameda	1.69	-5.2%	-55.6%	2.30
Cairo For Investment And Real Estate Development	12.83	3.3%	-10.0%	2.10	Ibnsina Pharma	3.03	-3.8%	-40.5%	7.99
Commercial International Bank(Egypt)	50.00	3.1%	-15.5%	227.86	Egyptian Kuwaiti Holding	21.16	-3.0%	19.2%	2.09
Cleopatra Hospital Company	4.80	3.0%	0.8%	12.07	Abou Kir Fertilizers	21.64	-2.8%	4.6%	8.57
Fawry For Banking Tech And Electronic Payment	15.30	2.2%	-41.4%	16.52	GB AUTO	4.19	-2.3%	26.2%	3.52
Stocks near 52 w high	Last Price	52w H	% Change	Value (mn E£)	Stocks near 52 w Low	Last Price	52w L	% Change	Val (mn E£)
Telecom Egypt	13.60	13.60	0.0%	7.88	Aspire Capital For Financial Investments	0.30	0.30	0.0%	1.05
Sidi Kerir Petrochemicals	10.09	10.09	0.0%	28.24	Commercial International Bank	50.00	50.00	0.0%	227.86
Oriental Weavers	8.17	8.17	0.0%	1.76	Gadwa For Industrial Devp	1.14	1.14	0.0%	2.80
MM Group For Industry AndInternational Trade	6.40	6.40	0.0%	12.12	GB AUTO	4.19	4.19	0.0%	3.52
Misr Fertilizers Production - Mopco	102.00	102.00	0.0%	1.82	Ibnsina Pharma	3.03	3.03	0.0%	7.99

India

Top 5 Gainers	Last Price	1d%	YTD%	Value (mn ₹)	Top 5 Losers	Last Price	1d%	YTD%	Val (mn ₹)
Asian Paints	3092.15	4.1%	11.9%	14304.724	Axis Bank	787.35	-6.5%	26.9%	31796.82
UPL	740.00	3.8%	58.7%	3440.01	Bajaj Finance	7478.00	-4.8%	41.2%	23590.91
Divi's Laboratories Limited	5134.00	2.3%	33.6%	3222.40	ONGC	157.45	-3.5%	69.2%	3461.16
SBI Life Insurance	1189.95	1.5%	31.6%	2279.67	Tata Motors	496.80	-2.3%	170.2%	15221.92
Cipla	921.20	1.5%	12.3%	4695.98	Bajaj Finserv	17980.00	-2.0%	101.9%	5874.94
Stocks near 52 w high	Last Price	52w H	% Change	Value (mn ₹)	Stocks near 52 w Low	Last Price	52w L	% Change	Val (mn ₹)
State Bank Of India	518.00	526.85	-1.7%	15353.78	Hero Motocorp	2686.65	2636.00	1.9%	1203.85
Kotak Mahindra Bank	2181.65	2253.00	-3.2%	10060.12	Britannia Inds.	3710.00	3317.30	11.8%	1632.61
Sun Pharm.Industries	823.00	851.00	-3.3%	2963.24	Dr Reddys Lab	4670.00	4135.00	12.9%	1809.70
Icici Bank	832.90	867.00	-3.9%	19233.05	Maruti Suzuki India	7350.00	6400.00	14.8%	8957.08
Grasim Industries	1726.00	1798.40	-4.0%	914.23	HUL	2397.50	2043.00	17.4%	7442.63

Kenya

Top 5 Gainers	Last Price	1d%	YTD%	Value (mn KSh)	Top 5 Losers	Last Price	1d%	YTD%	Val (mn KSh)
Stanbic Holdings	93.50	3.9%	10.0%	0.02	Diamond Trust Bank Limited	58.75	-1.7%	-21.7%	0.72
Kenya Power & Lighting Limited	1.69	2.4%	-1.2%	1.74	Kenya Reinsurance Corporation Ltd	2.40	-1.2%	3.4%	1.77
Nairobi Securities Exchange Plc	8.46	1.7%	3.7%	0.08	British American Tobacco Kenya Ltd	432.50	-0.6%	19.8%	0.13
WPP Scangroup Plc	4.85	1.0%	-19.2%	0.04	Total Kenya Ltd	24.45	-0.4%	1.9%	0.02
Bamburi Cement Limited	36.50	0.6%	-3.6%	0.78	NCBA Group Plc	24.55	-0.4%	-8.2%	3.87
Stocks near 52 w high	Last Price	52w H	% Change	Value (mn KSh)	Stocks near 52 w Low	Last Price	52w L	% Change	Val (mn KSh)
Stanbic Holdings	93.50	99.00	-5.6%	0.02	Standard Chartered Bank Kenya Ltd	129.50	127.00	2.0%	0.43
Safaricom Plc	42.00	45.25	-7.2%	149.92	Diamond Trust Bank Limited	58.75	55.25	6.3%	0.72
Centum Investment Company Plc	17.50	19.00	-7.9%	1.15	East African Breweries Limited	166.00	148.00	12.2%	19.69
Kenya Power & Lighting Limited	1.69	1.86	-9.1%	1.74	The Cooperative Bank of Kenya Ltd	12.55	11.05	13.6%	1.96
Equity Group Holdings Plc	49.90	55.00	-9.3%	93.14	Total Kenya Ltd	24.45	21.50	13.7%	0.02

Saudi Arabia

Top 5 Gainers	Last Price	1d%	YTD%	Value (mn SAR)	Top 5 Losers	Last Price	1d%	YTD%	Val (mn SAR)
Banque Saudi Fransi	41.95	4.0%	32.8%	19.71	Rabigh Refining and Petrochemical Co.	30.00	-9.9%	117.1%	122.42
Herfy Food Services Co.	66.70	2.8%	11.9%	65.50	Etihad Atheeb Telecommunication Co.	28.00	-9.1%	153.2%	161.49
Arab Sea Information System Co.	171.60	1.5%	100.7%	92.03	Saudi Arabian Amiantit Co.	23.62	-4.3%	8.3%	18.58
Saudi British Bank	33.90	1.5%	37.1%	42.08	Bank Aljazira	19.08	-3.9%	39.7%	251.59
Leejam Sports Co.	108.00	1.5%	39.7%	15.59	Amana Cooperative Insurance Co.	48.70	-3.2%	31.1%	12.80
Stocks near 52 w high	Last Price	52w H	% Change	Value (mn SAR)	Stocks near 52 w Low	Last Price	52w L	% Change	Val (mn SAR)
The Saudi National Bank	65.50	65.50	0.0%	137.82	BinDawood Holding Co.	106.00	105.60	0.4%	5.07
Amlak International for Real Estate Finance Co	24.62	24.62	0.0%	70.52	National Agricultural Marketing Co.	17.20	17.00	1.2%	0.00
Zamil Industrial Investment Co.	35.85	35.85	0.0%	14.49	Savola Group	37.45	36.60	2.3%	40.20
Yanbu National Petrochemical Co.	75.90	75.90	0.0%	40.52	Abdullah A. M. Al-Khodari Sons Co.	5.39	5.18	4.1%	0.00
United International Transportation Co.	49.05	49.05	0.0%	12.68	Tanmiah Food Co.	91.10	87.10	4.6%	19.12

South Africa

Top 5 Gainers	Last Price	1d%	YTD%	Value (mn R)	Top 5 Losers	Last Price	1d%	YTD%	Val (mn R)
Brit.Amer.Tobacco	53773.00	1.7%	-1.4%	46362.87	Northam Platinum	22554.00	-3.0%	7.6%	28175.29
Anglogold Ashanti	29020.00	1.3%	-15.3%	37908.36	Anglo American Platinum	156059.00	-2.5%	14.8%	21468.88
Gold Fields	14671.00	1.2%	6.6%	16164.49	Anglo American	56700.00	-1.6%	19.5%	104549.81
Firststrand Ltd	5853.00	0.9%	14.7%	57546.64	ABSA Group	14258.00	-1.4%	19.0%	19481.16
Nepi Rockcastle	10294.00	0.8%	10.1%	12585.86	Impala Platinum	20818.00	-1.4%	3.1%	57139.04
Stocks near 52 w high	Last Price	52w H	% Change	Value (mn R)	Stocks near 52 w Low	Last Price	52w L	% Change	Val(mn R)
Investec Ltd	6704.00	6884.00	-2.6%	3204.83	Brit.Amer.Tobacco	53773.00	50757.00	5.9%	46362.87
Investec Plc	6785.00	6971.00	-2.7%	8747.54	Vodacom Group	13630.00	12024.00	13.4%	14549.70
Bid Corporation	33007.00	34399.00	-4.0%	29063.85	Naspers Ltd	261892.00	229087.00	14.3%	149002.67
Sanlam Limited	6264.00	6546.00	-4.3%	26338.84	Prosus	131789.00	114101.00	15.5%	152507.68
Shoprite Limited	18325.00	19150.00	-4.3%	19163.79	Spar Group	19805.00	17111.00	15.7%	7988.05

Vietnam

Top 5 Gainers	Last Price	1d%	YTD%	Value (mn ₫)	Top 5 Losers*	Last Price	1d%	YTD%	Val (mn ₫)
Petrovietnam Gas	121700.00	6.9%	45.0%	497417.94					
Masan Group Corp	146800.00	5.2%	66.5%	290660.39					
Khang Dien House Trading & Investment	48000.00	4.2%	80.2%	213149.81					
Saigon Securities Inc	40400.00	4.1%	92.8%	493.228.95					
Vietnam JSC Bank	31100.00	4.0%	16.2%	603.597.39					
Stocks near 52 w high	Last Price	52w H	% Change	Value (mn ₫)	Stocks near 52 w Low	Last Price	52w L	% Change	Val (mn ₫)
Vietjet Aviation	134000.00	134000.00	0.0%	123.491.42	Military Commercial Bank	28400.00	28400.00	0.0%	289668.95
Vingroup JSC	95000.00	95000.00	0.0%	365.765.51	Vietnam National Petroleum Group	55300.00	55300.00	0.0%	114.766.33
Techcombank	51500.00	51500.00	0.0%	860.192.27	PetroVietnam Power Corp	12400.00	12400.00	0.0%	198.013.98
Phu Nhuan Jewelry	101900.00	101900.00	0.0%	85213.90	Sai Gon Thuong Tin Commercial	26500.00	26500.00	0.0%	475052.80
Phat Dat Real Estate Development Corp	97100.00	97100.00	0.0%	388733.40	Tien Phong Commercial Joint Stock Bank	43300.00	43300.00	0.0%	76359.45

*No losers on 27/10

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