



0.95%

0.77%

0.0005%

0.70%

2.09%

Daily Market Report 27 October 2021

Capital Markets

Johannesburg Stock Exchange

Nigerian Stock Exchange

Egyptian Stock Exchange

Bourse Régionale des Valeurs Mobilières

JSE

JSE All-Share Index rose 0.95% to close at 67,615.31 points on Tuesday, as the Industrial, Financial and Resources sectors recorded gains.

BRVM

BRVM Composite Index closed at 191.67 points, up by 0.77% on Tuesday with Solibra Côte d'Ivoire and Sicor Côte d'Ivoire being the top gainers.

NSE

NSE All-Share Index increased marginally by 0.0005% at 41814.94 points on Tuesday. Insurance, Banking, Industrial and Consumer goods sectors recorded gains.

EGX

EGX 30 Index increased 0.70% to close at 11,256.54 points on Tuesday, amid Egyptian and Arab buying.

FSG

Casablanca ESG 10 Index surged by 2.09% to close at 1 021.33 points on Tuesday.

Nigeria	Key	Indicators

Casablanca Stock Exchange

CurrentInflation16.63%Exchange Rate₦ 411.02INTERBANK RATESOBBOvernight15.25 ▼

African Markets

Nigeria: NSE 30 Index inched up by 0.02% and closed at 1,734.18 points on Tuesday. International Breweries and Ecobank were the top gainers.

Egypt: EGX 30 Index increased 0.70% to close at 11,256.54 points on Tuesday, amid Egyptian and Arab buying.

Kenya: NSE 20 Index inched up by 0.09% and closed at 1,946.97 points on Tuesday. Nation Media Group and Diamond Trust Bank were the top gainers.

South Africa: JSE All-Share Index rose 0.95% to close at 67,615.31 points on Tuesday, as the Industrial, Financial and Resources sectors recorded gains.

Other Emerging Markets

Abu Dhabi: ADX General decreased 0.39% to close at 7,902.98 points on Tuesday, as Etisalat and First Abu Dhabi Bank recorded losses. MSCI UAE Index was down by 0.15% to close at 419.77 points.

Vietnam: VN-30 Index increased by 0.38% to close at 1,482.62 points on Tuesday, as the blue-chip companies recorded gains. MSCI Vietnam increased by 0.38% to close at 1048.14 points.

Saudi Arabia: Tadawul All Share Index decreased by 0.36% to close at 11,846.69 points on Tuesday, as losses in the Telecoms & IT, Energy & Utilities and Financial Services sectors pushed shares lower. MSCI Saudi Arabia declined by 0.52% to close 1,632.53 points.

India: Nifty 50 market increased 0.79% to close at 18,268.40 points on Tuesday, as gains in the Real Estate, Metals and Consumer Durables sectors led shares higher. MSCI India rose by 0.95% to close at 2,097.51 points.

News

Nigeria:

UBA's profit grows by 37% in three months Transactions on eNaira platform free for 90 days -CBN

Fuel demand to hit 17.3 million MT by 2025 – NNPC

Kenya:

State eyes record Sh150bn bond sale to clear debt, fund roads

Equity set to spend Sh500bn on Kenya, SA businesses

Absa Arranges EABL Kshs 11 bn Mid-Term Note, subscription hits 345%

Term Note, subscription hits 34!
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Abu Dhabi:

DP World's third-quarter shipping volumes rise 8.1% as global trade recovers UAE's ADNOC and EWEC sign clean energy partnership

Nasdaq Dubai welcomes listing of \$1.7bln sukuk by Islamic Development Bank

Saudi Arabia:

Saudi Aramco signs new initial deals during the FII

SARCO records 114% increase in Q3 profits

Herfy Food Services initial financials show profits in $\ensuremath{\mathsf{Q}} 3$

Egypt

Eni announces 3 new oil and gas discoveries in Egypt's Western Desert Egypt planning to raise green projects to 60% of total investments by FY24/25 Egypt signs MoU with OECD for 3-year development programme

South Africa:

Sibanye buys Brazil mines in R14.7bn battery metals push Tetra Pak invests R500 million in KZN factory production upgrade Small and medium general building confidence at highest level in three years

India:

Paytm owners to dilute more, hike IPO size to Rs 18,300 crore Citi consumer business: Kotak Mahindra, Axis and IndusInd submit bids IRB raises 5k cr from Spain's Ferrovial, GIC

Vietnam:

Vietcombank's charter capital raise plan approved HCM City remittances up 22% to \$5.1b Petrol prices soar by over 1,400 VND per litre



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Indi	ces	and	ΗX	Data

Indices	Last Trade	1d%	WTD%	MTD%	YTD%	Currency/Commodity	Last Trade	1d%	YTD%
Abu Dhabi	7,902.98	-0.4%	0.3%	2.7%	56.6%	AED/USD	3.67	0.0%	0.0%
Egypt	11,256.54	0.7%	1.1%	7.0%	3.8%	EGP/USD	15.71	-0.1%	-0.1%
India	18,268.40	0.8%	0.8%	3.7%	30.7%	INR/USD	74.96	-0.2%	2.6%
Kenya	1,946.97	0.1%	-0.7%	-4.1%	4.2%	KES/USD	111.15	0.0%	1.8%
Nigeria	1,734.18	0.02%	-0.1%	3.6%	5.7%	NGN/USD	413.75	0.0%	4.8%
Saudi Arabia	11,846.69	-0.4%	-0.8%	3.1%	36.3%	SAR/USD	3.75	0.0%	0.0%
South Africa	61,024.55	1.0%	0.8%	5.5%	12.2%	ZAR/USD	14.84	0.7%	1.0%
Vietnam	1,482.62	0.4%	-0.4%	2.0%	38.5%	VND/USD	22,758.50	0.0%	-1.4%
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MSCI Emerging Markets

MSCI Frontier	679.83	0.5%	0.2%	2.6%	18.9%	Brent Crude (\$)	86.40	0.5%	66.8%
MSCI Frontier 100	1,550.97	0.3%	0.2%	2.8%	23.3%	Gold (\$)	1,793.40	-0.7%	-5.4%
MSCI Emerging	1,296.06	-0.1%	0.2%	3.4%	0.4%	Copper (\$)	9,788.50	-0.8%	26.0%
MSCI World (USD)	3,167.44	0.2%	0.5%	5.3%	17.7%	Coffee (\$)	182.64	1.2%	53.2%

STOCKS

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Top 5 Gainers	Last Price	1d%	YTD%	Value (mn ₦)	Top 5 Losers	Last Price	1d%	YTD%	Val (mn ₩)
International Breweries	5.30	9.3%	-10.9%	16.18	Nigerian Breweries	50.00	-2.8%	-10.7%	685.05
UACN	11.35	3.2%	56.6%	34.11	Wema	0.74	-1.3%	7.2%	9.07
Ecobank	7.85	1.9%	30.8%	62.16	FBNH	12.40	-1.2%	73.4%	906.75
Sterling	1.52	1.3%	-25.5%	3.51	Cap	19.50	-0.5%	-2.5%	4.56
FCMB	3.19	1.3%	-4.2%	25.77	Zenith	24.80	-0.4%	0.0%	193.87
Stocks near 52 w high	Last Price	52w H	0/ 61	W-1 - (M)	Stocks near 52 w	Last Price	52w L	% Change	Val (mn ₩)
	Base 1 1100	32W II	% Change	Value (mn ₦)	Low	Last File	JZW L	70 Change	var (IIII IV)
UACN	11.35	11.35	0.0%	34.11	Low UBN	5.00	4.65	7.5%	38.27
UACN Transcorp Hotels									
	11.35	11.35	0.0%	34.11	UBN	5.00	4.65	7.5%	38.27
Transcorp Hotels	11.35 5.97	11.35 5.97	0.0%	34.11 0.15	UBN Cadbury	5.00 8.00	4.65 6.30	7.5%	38.27

Abu Dhabi

Top 5 Gainers	Last Price	1d%	YTD%	Value (mn DH)	Top 5 Losers	Last Price	1d%	YTD%	Val (mn DH)
Bank of Sharjah PJSC	0.70	14.9%	11.1%	5.54	United Arab Bank	0.67	-9.9%	-20.7%	0.02
Manazel PJSC	0.51	7.4%	44.6%	48.13	RAK Co. for White Cement & Construction	1.96	-9.7%	130.9%	10.37
Sharjah Cement	0.80	6.8%	5.3%	3.70	Al Wathba National Ins.	5.30	-9.4%	-42.9%	7.54
Sudatel Telecom	0.37	5.4%	-11.1%	0.05	Gulf Cement	0.84	-9.0%	-0.2%	31.46
Anan Investment Holding	3.40	4.6%	15.6%	4.76	Esg Emirates Stallions Group	9.92	-5.7%	138.5%	7.32
Stocks near 52 w high	Look Deloo	FO 11	0/ 01	Value(mn	Stocks near 52 w	Last Price	52w L	% Change	W-1 C DID
Stocks hear 32 w mgn	Last Price	52w H	% Change	DH)	Low	Last Price	32W L	% Change	Val (mnDH)
Insurance House	0.91	0.91	% Change 0.0%		Low National Bank of Fujairah	4.77	4.77	% Change 0.0%	0.00
				DH)	National Bank of				
Insurance House	0.91	0.91	0.0%	DH)	National Bank of Fujairah	4.77	4.77	0.0%	0.00
Insurance House Al Buhaira Ntl Ins.	0.91 1.85	0.91 1.85	0.0%	0.00 0.00	National Bank of Fujairah Invest Bank PSC Umm Al Qaiwain	4.77 0.45	4.77 0.45	0.0%	0.00



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Top 5 Gainers	Last Price	1d%	YTD%	Value (mn E£)	Top 5 Losers	Last Price	1d%	YTD%	Val (mn E£)
Fawry For Banking Tech And Electronic Payment	14.97	6.8%	-42.7%	27.49	Medinet Nasr Housing	2.22	-9.0%	-41.9%	38.79
Sidi Kerir Petrochemicals	10.25	6.6%	10.1%	85.92	Gadwa For Industrial Devp	1.13	-6.4%	-32.2%	3.01
Alexandria Mineral Oils	4.18	4.8%	34.0%	27.23	Egyptian for Tourism Resorts	1.44	-6.4%	1.1%	11.97
Cleopatra Hospital Company	4.66	3.6%	-2.1%	63.97	Aspire Capital Holding	0.29	-4.6%	-31.8%	1.82
Ezz Steel	16.35	3.4%	52.4%	59.80	Heliopolis Housing	4.39	-4.4%	-28.0%	5.69
Stocks near 52 w high	Last Price	52w H	% Change	Value (mn E£)	Stocks near 52 w Low	Last Price	52w L	% Change	Val (mn E£)
Telecom Egypt	13.84	13.84	0.0%	14.24	Aspire Capital Holding	0.29	0.29	0.0%	1.82
Sidi Kerir Petrochemicals	10.25	10.25	0.0%	85.92	Commercial International Bank	48.52	48.52	0.0%	159.41
Oriental Weavers	8.26	8.26	0.0%	3.43	Gadwa For Industrial Development	1.13	1.13	0.0%	3.01
MM Group For Industry AndInternational Trade	6.40	6.40	0.0%	12.72	GB AUTO	4.29	4.29	0.0%	2.66
Misr Fretilizers Production - Mopco	102.94	102.94	0.0%	11.13	Ibnsina Pharma	3.15	3.15	0.0%	6.71

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Top 5 Gainers	Last Price	1d%	YTD%	Value (mn ₹)	Top 5 Losers	Last Price	1d%	YTD%	Val (mn ₹)
Tata Motors	508.20	5.9%	176.4%	29044.640	Indusind Bank	1155.60	-1.9%	29.1%	3957.58
Tata Steel	1347.00	4.2%	109.3%	10252.81	Icici Bank	831.80	-1.2%	55.5%	14050.72
SBI Life Insurance	1173.00	3.8%	29.7%	1828.61	Power Grid Corp O India	f 191.20	-0.8%	0.7%	1220.82
Titan Company	2468.00	3.7%	57.5%	6235.75	Dr Reddys Lab	4661.50	-0.3%	-10.4%	1272.77
Nestle India Limited	19201.00	3.3%	4.4%	2027.89	NTPC	143.50	-0.3%	44.4%	2330.76
Stocks near 52 w high	Last Price	52w H	% Change	Value (mn ₹)	Stocks near 52 w Low	Last Price	52w L	% Change	Val (mn ₹)
Stocks near 52 w high State Bank Of India	Last Price	52w H 518.20	% Change -1.1%	Value (mn ₹) 10836.99		Last Price	52w L 2636.00	% Change 2.6%	Val (mn ₹) 761.39
					Low				` '
State Bank Of India	512.75	518.20	-1.1%	10836.99	Low Hero Motocorp	2705.00	2636.00	2.6%	761.39
State Bank Of India Kotak Mahindra Bank	512.75 2210.65	518.20 2240.00	-1.1% -1.3%	10836.99 23451.32	Low Hero Motocorp Britannia Inds.	2705.00 3699.90	2636.00 3317.30	2.6%	761.39 1197.58

Kenya

Top 5 Gainers	Last Price	1d%	YTD%	Value (mn KSh)	Top 5 Losers	Last Price	1d%	YTD%	Val (mn KSh)
Nation Media Group	21.25	5.2%	37.5%	0.04	WPP Scangroup Plc	4.80	-1.6%	-20.0%	0.02
Diamond Trust Bank Limited	59.75	1.7%	-20.3%	0.22	Bamburi Cement Limited	36.30	-1.5%	-4.1%	3.68
Nairobi Securities Exchange Plc	8.32	1.2%	2.0%	0.05	Kenya Reinsurance Corporation Ltd	2.43	-1.2%	4.7%	0.94
Equity Group Holdings Plc	49.90	0.8%	36.5%	13.23	NCBA Group Plc	24.65	-0.8%	-7.9%	2.86
Centum Investment Company Plc	17.55	0.3%	9.3%	1.59	Safaricom Plc	42.05	-0.7%	22.8%	45.98
Stocks near 52 w high	Last Price	52w H	% Change	Value (mn KSh)	Stocks near 52 w Low	Last Price	52w L	% Change	Val (mn KSh)
Safaricom Plc	42.05	45.25	-7.1%	45.98	Standard Chartered Bank Kenya Ltd	129.25	127.00	1.8%	0.87
Centum Investment Company Plc	17.55	19.00	-7.6%	1.59	Diamond Trust Bank Limited	59.75	55.25	8.1%	0.22
Stanbic Holdings	90.00	99.00	-9.1%	0.03	East African Breweries Limited	166.00	148.00	12.2%	29.93
Equity Group Holdings Plc	49.90	55.00	-9.3%	13.23	The Cooperative Bank of Kenya Ltd	12.55	11.05	13.6%	2.27



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Top 5 Gainers	Last Price	1d%	YTD%	Value (mn SAR)	Top 5 Losers	Last Price	1d%	YTD%	Val (mn SAR)
Herfy Food Services Co.	64.90	6.6%	8.9%	154.77	Banque Saudi Fransi	40.35	-3.2%	27.7%	14.33
Saudi Research and Marketing Group	174.00	4.2%	121.7%	48.16	Dr. Sulaiman Al Habib Medical Services Group	168.00	-2.8%	54.1%	36.40
Saudi Arabian Amiantit Co.	24.68	2.9%	13.2%	32.18	Al Moammar Information Systems	152.40	-2.3%	58.4%	22.75
Halwani Bros. Co.	96.10	2.7%	7.5%	37.83	Methanol Chemicals Co.	37.85	-1.8%	193.4%	34.40
Saudi Printing and Packaging Co.	27.10	2.7%	10.2%	15.72	Rabigh Refining and Petrochemical Co.	33.30	-1.8%	141.0%	104.95
Stocks near 52 w high	Last Price	52w H	% Change	Value (mn SAR)	Stocks near 52 w Low	Last Price	52w L	% Change	Val (mn SAR)
Stocks near 52 w high The Saudi National Bank	Last Price 65.00	52w H 65.00	% Change 0.0%			Last Price	52w L 105.60	% Change 0.9%	
				SAR)	Low BinDawood Holding				SAR)
The Saudi National Bank Amlak International for Real	65.00	65.00	0.0%	134.13	Low BinDawood Holding Co. National Agricultural	106.60	105.60	0.9%	SAR) 6.86
The Saudi National Bank Amlak International for Real Estate Finance Co Zamil Industrial Investment	65.00 24.84 36.50	65.00 24.84	0.0%	SAR) 134.13 158.15	Low BinDawood Holding Co. National Agricultural Marketing Co.	106.60 17.20	105.60 17.00	0.9%	6.86 0.00

South Africa

Top 5 Gainers	Last Price	1d%	YTD%	Value (mn R)	Top 5 Losers	Last Price	1d%	YTD%	Val (mn R)
Sibanye Stillwater	5312.00	2.6%	-11.5%	53815.16	Anglo American Platinum	160010.00	-1.4%	17.7%	39352.54
Naspers Ltd	265236.00	2.3%	-12.2%	153029.77	Mr Price Group	20300.00	-1.4%	19.0%	14172.14
Mondi (JSE)	37067.00	2.1%	8.0%	27511.24	Anglogold Ashanti	28640.00	-1.0%	-16.4%	30146.66
Discovery Ltd	14016.00	1.8%	-8.7%	14057.32	Nedbank Group	17241.00	-0.9%	33.2%	19724.62
Investec Plc	6783.00	1.8%	85.1%	4529.29	Northam Platinum	23256.00	-0.8%	11.0%	17089.02
Stocks near 52 w high	Last Price	52w H	% Change	Value (mn R)	Stocks near 52 w Low	Last Price	52w L	% Change	Val(mn R)
Stocks near 52 w high Investec Plc	Last Price 6783.00	52w H 6971.00	% Change -2.7%	Value (mn R) 4529.29		Last Price 52885.00	52w L 50757.00	% Change 4.2%	Val(mn R) 40567.34
				. ,	Low				, ,
Investec Plc	6783.00	6971.00	-2.7%	4529.29	Low Brit.Amer.Tobacco	52885.00	50757.00	4.2%	40567.34
Investec Plc Investec Ltd (JSE)	6783.00 6657.00	6971.00 6884.00	-2.7% -3.3%	4529.29 3294.03	Brit.Amer.Tobacco Vodacom Group	52885.00 13750.00	50757.00 12024.00	4.2%	40567.34 16565.92

Vietnam

Top 5 Gainers	Last Price	1d%	YTD%	Value (mn ₫)	Top 5 Losers	Last Price	1d%	YTD%	Val (mn ₫)
Hoa Phat Group JSC	56300.00	2.2%	84.4%	1539602.29	Phat Dat Real Estate Development Corp	96300.00	-1.7%	129.8%	453746.55
FPT Corp	96900.00	2.1%	90.2%	177421.70	Khang Dien House Trading & Investment	46050.00	-1.2%	72.9%	135.053.29
Petrovietnam Gas	113800.00	1.6%	35.6%	269811.15	Saigon Beer Alcohol Beverage Corp.	155400.00	-0.8%	-20.3%	11.440.91
Saigon Securities Inc	38800.00	1.3%	85.2%	339090.30	Phu Nhuan Jewelry	98300.00	-0.8%	22.5%	52909.60
Military Commercial Bank	27950.00	1.3%	65.6%	189814.51	Masan Group Corp	139600.00	-0.6%	58.4%	118934.25
Stocks near 52 w high	Last Price	52w H	% Change	Value (mn ₫)	Stocks near 52 w Low	Last Price	52w L	% Change	Val (mn ₫)
Vietjet Aviation	132500.00	132500.00	0.0%	115426.15	Military Commercial Bank	27950.00	27950.00	0.0%	189814.51
Vingroup JSC	92200.00	92200.00	0.0%	122.601.12	Vietnam National Petroleum Group	54600.00	54600.00	0.0%	130811.83
Techcombank	51000.00	51000.00	0.0%	1016998.69	PetroVietnam Power Corp	12350.00	12350.00	0.0%	105.807.21
Phu Nhuan Jewelry	98300.00	98300.00	0.0%	52909.60	Sai Gon Thuong Tin Commercial	25600.00	25600.00	0.0%	259003.21
Phat Dat Real Estate Development Corp	96300.00	96300.00	0.0%	453746.55	Tien Phong Commercial Joint	42500.00	42500.00	0.0%	89114.97

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