

Daily Market Report



26 October 2021

JSE

JSE All-Share Index decreased by 0.10% to close at 66,980.44 points on Monday, as the Industrial sector recorded losses.

BRVM

BRVM Composite Index closed at 190.21 points, up by 0.15% on Monday with Solibra Côte d'Ivoire and Sicor Côte d'Ivoire being the top gainers.

NSE

NSE All-Share Index increased by 0.12% to close at 41,814.74 points on Monday, as Insurance, Oil & Gas and Consumer goods sectors recorded dains.

EGX

EGX 30 Index inched down by 0.07% to close at 11,178.00 points on Monday, as the market lost LE 8.09 billion of market cap, amid foreign sellina.

ESG

Casablanca ESG 10 Index increased by 0.46% to close at 1,000.46 points on Monday.

African Markets

Nigeria: NSE 30 Index declined maginally by 0.07% and closed at 1,733.90 points on Monday. Stanbic IBTC and United Capital were the top losers.

Egypt: EGX 30 Index inched down by 0.07% to close at 11,178.00 points on Monday, as the market lost LE 8.09 billion of market cap, amid foreign selling.

Kenya: NSE 20 Index declined by 0.79% and closed at 1,945.20 points on Monday. Nairobi Securities Exchange and Nation Media Group were the top losers.

South Africa: JSE Top 40 Index decreased by 0.13% to close at 60,445.78 points on Monday, as the Industrial sector recorded losses.

Capital Markets		
JSE Johannesburg Stock Exchange	▼	0.10%
BRVM Bourse Régionale des Valeurs Mobilières		0.15%
NSE Nigerian Stock Exchange		0.12%
EGX Egyptian Stock Exchange	▼	0.07%
ESG Casablanca Stock Exchange		0.46%

Nigeria Key Indicators

	Current
Inflation	16.63%
Exchange Rate	₦ 410.99

INTERBANK RATES

OBB	15.50 🔻
Overnight	16.00 🔻

Other Emerging Markets

Abu Dhabi: ADX General decreased 0.20% to close at 7,933.87 points on Monday, as Etisalat and First Abu Dhabi Bank recorded losses. MSCI UAE Index rose 0.76% to close 420.40 points.

Vietnam: VN-30 Index declined by 0.79% to close at 1,476.97 points on Monday, as the blue-chip companies recorded losses. MSCI Vietnam decreased by 0.50% to close at 1044.13 points.

Saudi Arabia: Tadawul All Share Index increased by 0.35% to close at 11,889.84 points on Monday, as gains in the Energy & Utilities, Media & Publishing and Industrial Investment sectors led shares higher. MSCI Saudi Arabia increased by 0.27% to close 1,641.13 points.

India: Nifty 50 market inched up by 0.06% to close at 18,125.40 points on Monday, as gains in the Banking and Healthcare sectors led shares higher. MSCI India declined marginally by 0.09% to close at 2,077.81 points.

News

Nigeria:

FG to end petrol subsidy June 2022, W'Bank condemns N2.9tn funding eNaira: 33 banks join platform as CBN mints 500m

CBN unveils new financial instrument to boost local production

Kenya:

Cash circulation dips Sh7bn in Aug on rising savings

Diaspora remittances up 20pc in first nine months

Kuwait-based NAS Acquires 51% stake in Kenya's Siginon Aviation for \$40 mn Page 1 of 4

Abu Dhabi: IHC unit Alpha Dhabi's net profit surges to \$980mln after series of acquisitions NBF nine-month profit surges 36.4% as business improves Dubai regulator DFSA issues new framework for investment tokens

Saudi Arabia:

Mideast Green Initiative to invest \$10.4bln, says Saudi crown prince Saudi non-oil exports rose by 26.8% in August, official data shows Saudi's Dallah Health secures \$240mln Shariah-compliant finance

Egypt:

Egypt's President Sisi ends state of emergency for first time in years Egypt's Atlantica Holdings ups stake in Speed Medical MNHD's board nods to capital raise

South Africa:

JSE-listed Rebosis shares leap on the firm's R6.32 billion office portfolio deal Aspen Pharma sells 6 prescription drugs for R1.8 bn to Swiss Acino Health Group Aspen aiming for 1.3bn dose per year Covid-19 vaccine capacity by 2024

India:

Govt signs share purchase agreement with Tata Sons for Rs 18K cr Air India sale Tatas Motors to invest Rs 15,000 crore in electric vehicles Airtel to opt for 4-yr moratorium on dues

Vietnam:

New financial support package to create new momentum for business recovery Thái Nguyên Iron and Steel JS Corporation report huge 3Q profits HCM City remittances up 22% to \$5.1b



Indices and FX I	Data								
Indices	Last Trade	1 d%	WTD%	MTD%	YTD%	Currency/Commodity	Last Trade	1 d%	YTD%
Abu Dhabi	7,933.87	-0.2%	0.7%	3.1%	57.3%	AED/USD	3.67	0.0%	0.0%
Egypt	11,178.00	-0.1%	0.4%	6.3%	3.1%	EGP/USD	15.73	0.2%	0.0%
India	18,125.40	0.1%	0.1%	2.9%	29.6%	INR/USD	75.09	0.2%	2.8%
Kenya	1,945.20	-0.8%	-0.8%	-4.2%	4.1%	KES/USD	111.15	0.0%	1.8%
Nigeria	1,733.90	-0.1%	-0.1%	3.5%	5.7%	NGN/USD	413.75	0.0%	4.8%
Saudi Arabia	11,889.84	0.4%	-0.4%	3.4%	36.8%	SAR/USD	3.75	0.0%	0.0%
South Africa	60,445.78	-0.1%	-0.1%	4.5%	11.2%	ZAR/USD	14.73	-0.2%	0.3%
Vietnam	1,476.97	-0.8%	-0.8%	1.6%	37.9%	VND/USD	22,755.00	0.0%	-1.4%
MSCI Emerging	Markets								
MSCI Frontier	676 49	-0.3%	-0.3%	2.1%	18 3%		85 99	0.5%	66.0%

MSCI Frontier	676.49	-0.3%	-0.3%	2.1%	18.3%	Brent Crude (\$)	85.99	0.5%	66.0%
MSCI Frontier 100	1,546.63	-0.1%	-0.1%	2.5%	23.0%	Gold (\$)	1,806.80	0.6%	-4.7%
MSCI Emerging	1,297.26	0.3%	0.3%	3.5%	0.5%	Copper (\$)	9,867.50	1.7%	27.1%
MSCI World (USD)	3,159.88	0.3%	0.3%	5.1%	17.5%	Coffee (\$)	180.40	-1.1%	30.5%

STOCKS

Nigeria									
Top 5 Gainers	Last Price	1d%	YTD%	Value (mn ₩)	Top 5 Losers	Last Price	1 d%	YTD%	Val (mn ₩)
P Z Cussons	6.45	9.3%	21.7%	29.56	Stanbic IBTC	39.00	-4.9%	-11.5%	15.79
Unilever	15.50	6.9%	11.5%	15.84	United Capital PLC	9.00	-2.2%	115.8%	84.37
Axamansard	2.46	6.5%	134.3%	3.61	Sterling	1.50	-2.0%	-26.5%	29.80
FBNH	12.55	2.4%	75.5%	4345.73	Lafarge Africa	24.70	-1.2%	17.3%	37.66
Ecobank	7.70	2.0%	28.3%	347.80	UBA	8.35	-0.6%	-3.5%	115.89
Stocks near 52 w high	Last Price	52w H	% Change	Value (mn ₦)	Stocks near 52 w Low	Last Price	52w L	% Change	Val (mn ₩)
UACN	11.00	11.00	0.0%	22.80	UBN	5.00	4.65	7.5%	13.15
Transcorp Hotels	5.97	5.97	0.0%	0.08	Cadbury	8.00	6.30	27.0%	2.63
Total	207.60	207.60	0.0%	251.70	Сар	19.60	15.25	28.5%	3.67
Seplat Petroleum									
	731.50	731.50	0.0%	77.61	Sterling	1.50	1.13	32.7%	29.80

Abu Dhabi

Top 5 Gainers	Last Price	1d%	YTD%	Value (mn DH)	Top 5 Losers	Last Price	1 d%	YTD%	Val (mn DH)
Gulf Cement	0.92	15.0%	9.7%	14.35	National Corp for Tourism and Hotels	2.56	-9.9%	41.4%	0.01
Esg Emirates Stallions Group P.J.S.C	10.52	15.0%	152.9%	18.04	Sudatel Telecom	0.35	-7.7%	-15.7%	0.11
Ras Al Khaimah Cement Investment Co	6.38	15.0%	88.2%	78.00	Response Plus Holding	13.00	-3.4%	4.0%	6.94
Bank of Sharjah PJSC	0.61	14.9%	-3.3%	8.38	Arkan Building Materials	1.63	-3.0%	85.2%	28.79
Sharjah Cement	0.75	14.9%	-1.4%	1.86	Al Qudra Holding	7.70	-2.8%	600.0%	25.21
Stocks near 52 w high	Last Price	52w H	% Change	Value(mn DH)	Stocks near 52 w Low	Last Price	52w L	% Change	Val (mnDH)
Insurance House	0.91	0.91	0.0%	0.00	National Bank of Fujairah	4.77	4.77	0.0%	0.00
Al Buhaira Ntl Ins.	1.85	1.85	0.0%	0.00	Invest Bank PSC	0.45	0.45	0.0%	0.00
Sawaeed Holding PJSC	7.05	7.05	0.0%	0.00	Umm Al Qaiwain General Inv.	0.86	0.85	1.2%	0.00
Invest Bank PSC	0.45	0.45	0.0%	0.00	Abu Dhabi National Energy	1.25	1.22	2.5%	4.06
Al Khazna Insurance Company PSC	1.00	0.00	0.0%	0.00	Commercial Bank Intl	0.65	0.63	3.2%	0.00

Egypt									
Top 5 Gainers	Last Price	1d%	YTD%	Value (mn E£)	Top 5 Losers	Last Price	1 d%	YTD%	Val (mn E£)
Cleopatra Hospital Company	4.50	5.6%	-5.5%	14.29	Aspire Capital Holding	0.30	-9.9%	-28.4%	1.71
Cairo For Investment And Real Estate Development	12.34	2.8%	-13.4%	55.50	Medinet Nasr Housing	2.44	-9.0%	-36.1%	49.40
Commercial International Bank	48.40	2.1%	-18.2%	172.53	Gadwa For Industrial Devp	1.20	-7.6%	-27.6%	1.72
Tenth Of Ramadan Pharmaceutical Industries & Diagnostic-Rameda	1.83	1.7%	-51.8%	9.85	Pioneers Properties For Urban Devp(PREDCO)	2.60	-6.8%	-20.5%	5.07
GB AUTO	4.26	1.2%	28.3%	7.21	Fawry For Banking TechnologyAnd Electronic Payment	14.02	-6.5%	-46.3%	32.44
Stocks near 52 w high	Last Price	52w H	% Change	Value (mn E£)	Stocks near 52 w Low	Last Price	52w L	% Change	Val (mn E£)
Telecom Egypt	13.71	13.71	0.0%	12.80	Aspire Capital Holding	0.30	0.30	0.0%	1.71
Sidi Kerir Petrochemicals	9.62	9.62	0.0%	15.47	Commercial International Bank	48.40	48.40	0.0%	172.53
Oriental Weavers	8.39	8.39	0.0%	2.37	Gadwa For Industrial Development	1.20	1.20	0.0%	1.72
MM Group For Industry AndInternational Trade	6.41	6.41	0.0%	10.00	GB AUTO	4.26	4.26	0.0%	7.21
Misr Fretilizers ProductionCompany - Mopco	104.00	104.00	0.0%	13.21	Ibnsina Pharma	3.11	3.11	0.0%	6.73

India									
Top 5 Gainers	Last Price	1d%	YTD%	Value (mn ₹)	Top 5 Losers	Last Price	1d%	YTD%	Val (mn ₹)
Icici Bank	846.75	11.5%	58.3%	79968.509	Bajaj Finserv	18050.00	-3.3%	102.7%	5523.97
Axis Bank	845.00	3.5%	36.2%	24690.05	SBI Life Insurance	1133.00	-2.9%	25.3%	2107.42
ONGC	161.30	2.7%	73.3%	5559.57	Bajaj Auto	3765.00	-2.6%	9.3%	1156.65
Tech Mahindra	1531.00	0.9%	57.3%	5877.76	Tata Motors	478.80	-2.5%	160.4%	15922.22
Jsw Steel	673.50	0.9%	73.9%	2664.43	Wipro	667.25	-2.2%	72.8%	5883.43
Stocks near 52 w high	Last Price	52w H	% Change	Value (mn ₹)	Stocks near 52 w Low	Last Price	52w L	% Change	Val (mn ₹)
State Bank Of India	507.10	515.45	-1.6%	18119.24	Hero Motocorp	2685.15	2636.00	1.9%	880.13
lcici Bank	846.75	867.00	-2.3%	79968.51	Britannia Inds.	3625.00	3317.30	9.3%	1052.70
Kotak Mahindra Bank	2150.00	2201.65	-2.3%	14586.23	Dr Reddys Lab	4670.00	4135.00	12.9%	1279.55
Axis Bank	845.00	866.90	-2.5%	24690.05	Maruti Suzuki India	7256.00	6400.00	13.4%	1807.15
Tech Mahindra	1531.00	1576.50	-2.9%	5877.76	Nestle India Limited	d 18682.00	15768.05	18.5%	1013.33

Kenya									
Top 5 Gainers	Last Price	1d%	YTD%	Value (mn KSh)	Top 5 Losers	Last Price	1 d%	YTD%	Val (mn KSh)
WPP Scangroup Plc	4.88	6.3%	-18.7%	0.57	Nairobi Securities Exchange Plc	8.22	-8.5%	0.7%	0.22
Total Kenya Ltd	24.55	1.0%	2.3%	0.01	Nation Media Group	20.20	-7.1%	30.7%	0.31
Diamond Trust Bank Limited	58.75	0.9%	-21.7%	0.08	Kenya Power & Lighting Limited	1.65	-2.4%	-3.5%	0.92
Absa Bank Kenya	10.10	0.5%	4.6%	0.46	Safaricom Plc	42.35	-1.4%	23.6%	419.62
Kenya Reinsurance Corporation Ltd	2.46	0.4%	6.0%	0.16	East African Breweries Limited	167.00	-1.3%	8.3%	0.80
Stocks near 52 w high	Last Price	52w H	% Change	Value (mn KSh)	Stocks near 52 w Low	Last Price	52w L	% Change	Val (mn KSh)
Safaricom Plc	42.35	45.25	-6.4%	419.62	Standard Chartered Bank Kenya Ltd	129.50	127.00	2.0%	0.91
Centum Investment Company Plc	17.50	19.00	-7.9%	0.22	Diamond Trust Bank Limited	58.75	55.25	6.3%	0.08
Stanbic Holdings	90.00	99.00	-9.1%	0.00	East African Breweries Limited	167.00	148.00	12.8%	0.80
Equity Group Holdings Plc	49.50	55.00	-10.0%	36.25	Nairobi Securities Exchange Plc	8.22	7.22	13.9%	0.22
The Cooperative Bank of					The Cooperative	12.60	11.05		1.95



Saudi Arabia									
Top 5 Gainers	Last Price	1d%	YTD%	Value (mn SAR)	Top 5 Losers	Last Price	1 d%	YTD%	Val (mn SAR)
Saudi Arabian Amiantit Co.	23.98	4.4%	10.0%	25.12	Saudi Arabian Mining Co.	83.60	-3.8%	106.4%	157.54
Saudi Electricity Co.	28.50	3.3%	33.8%	250.88	National Industrialization Co.	26.00	-3.2%	90.1%	331.68
Saudi Steel Pipe Co.	28.40	3.1%	2.0%	12.22	Makkah Construction and Development Co.	74.40	-2.6%	16.3%	22.85
Saudi Ceramic Co.	56.10	2.9%	56.0%	29.65	Saudi Arabian Cooperative Insurance Co.	22.26	-1.9%	8.1%	19.24
Amlak International for Real Estate Finance Co	25.10	2.9%	14.6%	300.54	United Electronics	140.20	-1.7%	62.1%	16.22
Stocks near 52 w high	Last Price	52w H	% Change	Value (mn SAR)	Stocks near 52 w Low	Last Price	52w L	% Change	Val (mn SAR)
The Saudi National Bank	65.10	65.10	0.0%	64.71	BinDawood Holding	106.40	105.60	0.8%	10.35
Amlak International for Real Estate Finance Co	25.10	25.10	0.0%	300.54	National Agricultural Marketing Co.	17.20	17.00	1.2%	0.00
Zamil Industrial Investment	36.35	36.35	0.0%	13.23	Savola Group	37.45	36.60	2.3%	17.31
Yanbu National Petrochemica Co.	77.70	77.70	0.0%	29.82	Abdullah A. M. Al- Khodari Sons Co.	5.39	5.18	4.1%	0.00
United International Transportation Co.	51.30	51.30	0.0%	29.14	International Company for Water and Power Projects	69.60	64.60	7.7%	145.23

South Africa

Top 5 Gainers	Last Price	1 d%	YTD%	Value (mn R)	Top 5 Losers	Last Price	1d%	YTD%	Val (mn R)
Anglo American Platinum	162321.00	2.8%	19.4%	46471.37	Sibanye Stillwater	5179.00	-5.1%	-13.7%	60110.67
Anglo American	57344.00	2.0%	20.8%	62178.67	Prosus	131376.00	-2.9%	-18.2%	119372.96
Clicks Group	27694.00	1.7%	9.6%	22661.09	Naspers Ltd	259373.00	-2.7%	-14.1%	95283.52
Discovery Ltd	13769.00	1.5%	-10.3%	9104.05	Gold Fields	14462.00	-2.6%	5.1%	25923.70
BHP Group	40276.00	1.5%	3.5%	38377.99	Brit.Amer.Tobacco	52270.00	-1.2%	-4.2%	37439.59
Stocks near 52 w high	Last Price	52w H	% Change	Value (mn R)	Stocks near 52 w Low	Last Price	52w L	% Change	Val(mn R)
Stocks near 52 w high Shoprite Limited	Last Price 18501.00	52w H 19150.00	% Change -3.4%	Value (mn R) 12319.82		Last Price 52270.00	52w L 50757.00	% Change 3.0%	Val(mn R) 37439.59
		-			Low		-		. ,
Shoprite Limited	18501.00	19150.00	-3.4%	12319.82	Low Brit.Amer.Tobacco	52270.00	50757.00	3.0%	37439.59
Shoprite Limited Bid Corporation	18501.00 33102.00	19150.00 34399.00	-3.4% -3.8%	12319.82 14219.49	Low Brit.Amer.Tobacco Naspers Ltd	52270.00 259373.00	50757.00 229087.00	3.0% 13.2%	37439.59 95283.52

Vietnam

Top 5 Gainers	Last Price	1d%	YTD%	Value (mn ₫)	Top 5 Losers	Last Price	1 d%	YTD%	Val (mn ₫)
BaoViet Holdings	64500.00	7.0%	-2.3%	284.516.45	Hoa Phat Group JSC	55100.00	-2.8%	80.5%	2325199.96
Vietnam Rubber Group JSC	39300.00	2.6%	31.2%	339.361.24	Tien Phong Commercial Joint Stock Bank	42000.00	-2.8%	33.3%	155.473.42
Khang Dien House Trading & Investment	46600.00	2.3%	74.9%	200.509.49	Techcombank	50900.00	-2.7%	201.2%	1,464.419.55
Vietnam National Petroleum Group	54100.00	2.3%	1.2%	57705.52	Saigon Securities Inc	38300.00	-2.3%	82.8%	596645.33
PetroVietnam Power Corp	12250.00	1.2%	-9.9%	168.072.07	Sai Gon Thuong Tin Commercial	25600.00	-2.3%	-21.2%	390924.65
Stocks near 52 w high	Last Price	52w H	% Change	Value (mn ₫)	Stocks near 52 w	Last Price	52w L	% Change	Val (mn ₫)
					Low				
Vietjet Aviation	131800.00	131800.00	0.0%	119.105.19	Low Military Commercial Bank	27600.00	27600.00	0.0%	248308.63
Vietjet Aviation Vingroup JSC	131800.00 92100.00	131800.00 92100.00	0.0%	119.105.19 123245.36	Military Commercial	27600.00 54100.00	27600.00 54100.00		. ,
,					Military Commercial Bank Vietnam National			0.0%	248308.63
Vingroup JSC	92100.00	92100.00	0.0%	123245.36	Military Commercial Bank Vietnam National Petroleum Group PetroVietnam Power	54100.00	54100.00	0.0%	248308.63 57705.52

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