

Daily Market Report

21 October 2021

JSE

JSE All-Share Index increased by 0.18% to close at 66,894.81 points on Wednesday, as the Industrial sector recorded gains.

BRVM

BRVM Composite Index closed at 189.35 points, up by 0.73% on Wednesday with Sicom Côte d'Ivoire and CFAO Motors Côte d'Ivoire being the top gainers.

NSE

NSE All-Share Index increased by 0.26% to close at 41,249.71 points on Wednesday, as Insurance and Industrial sector recorded gains.

EGX

EGX 30 Index declined by 0.56% and closed at 11,132.07 points on Wednesday, amid foreign selling.

ESG

Casablanca ESG 10 Index was closed on the account of Al Mawlid Annabaoui.

African Markets

Nigeria: NSE 30 Index increased by 0.32% and closed at 1,712.68 points on Wednesday. FBNH and Ecobank were the top gainers.

Egypt: EGX 30 Index declined by 0.56% and closed at 11,132.07 points on Wednesday, amid foreign selling.

Kenya: NSE 20 Index was closed on Wednesday on account of National Heroes Day.

South Africa: JSE Top 40 Index increased by 0.26% to close at 60,347.45 points on Wednesday, as the Industrial sector recorded gains.

Capital Markets

JSE
Johannesburg Stock Exchange ▲ 0.18%

BRVM
Bourse Régionale des Valeurs Mobilières ▲ 0.73%

NSE
Nigerian Stock Exchange ▲ 0.26%

EGX
Egyptian Stock Exchange ▼ 0.56%

ESG
Casablanca Stock Exchange ↔ 0.00%

Nigeria Key Indicators

	Current
Inflation	16.63%
Exchange Rate	₦ 410.89

INTERBANK RATES

OBB	14.50 ▼
Overnight	15.00 ▼

Other Emerging Markets

Abu Dhabi: ADX General decreased 0.15% to close at 7,876.28 points on Wednesday, as Etisalat and First Abu Dhabi Bank recorded losses. MSCI UAE Index was up by 0.12% to close at 412.77 points.

Vietnam: VN-30 Index was down by 0.14% to close at 1,505.03 points on Wednesday, as the blue-chip companies recorded losses. MSCI Vietnam decreased by 0.16% to close at 1,055.53 points.

Saudi Arabia: Tadawul All Share Index rose by 0.94% to close at 11,903.74 points on Wednesday, as gains in the Cement, Financial Services and Telecoms & IT sectors led shares higher. MSCI Saudi Arabia climbed 1.33% to close 1,644.61 points.

India: Nifty 50 market declined by 0.83% to close at 18,266.60 points on Wednesday, as losses in the Consumer Durables, Metals and Power sectors pushed shares lower. MSCI India fell 1.03% to close at 2,107.08 points.

News

Nigeria:

Insurance firms put #EndSARS claims at N20bn, probe delays payment
United Capital grows Q3 profit by 72% to N7.09b
MultiChoice Nigeria Cleared to Appeal \$4.4 Billion Tax Claim

Kenya:

Kenya and USA sign SME Trade Initiative
Expensive fuel widens trade deficit to Sh852bn
Unclaimed Financial Assets Trust Fund Makes a Surplus of KSh 1.4 Billion

Abu Dhabi:

Abu Dhabi's Fertiglode IPO raises \$795m; valuation seen at \$5.8bn
Etisalat Group, G42 to combine data centres to create UAE's largest provider
Adia leads Indonesia's GoTo pre-IPO funding with \$400m investment

Saudi Arabia:

Saudi Aramco requests bids for new work in the Jafurah field
Saudi Telecom unit's net profit up 14.3% to \$191m on higher revenue
Advanced Petrochemical to pay dividends for Q3

Egypt:

Egypt's non-oil exports up to \$2.560B in Sept.
Egypt intends to offer 5-6 government companies on EGX during 21/22
Egypt's BoP records surplus of \$1.9bn in FY 2020-2021

South Africa:

SA inflation rises to four-month high, meets forecasts
Trading disruptions see PnP suffer R1.7bn revenue loss
Reit Transcend focuses on subsets of residential property

India:

Retail inflation for farm, rural workers eases to 2.89 pc, 3.16 pc in September
Tatas to shift ready-to-eat biz to Tata Consumer
Vodafone Idea board clears moratorium

Vietnam:

Foreign cash flows remain high despite continuous net selling
Dong Nai attracts 1.1 billion USD in FDI capital so far this year
Steel exports surge 78.1 percent in nine months

Indices and FX Data

Indices	Last Trade	1d%	WTD%	MTD%	YTD%	Currency/Commodity	Last Trade	1d%	YTD%
Abu Dhabi	7,876.28	-0.2%	0.8%	2.3%	56.1%	AED/USD	3.67	0.0%	0.0%
Egypt	11,132.07	-0.6%	1.2%	5.8%	2.6%	EGP/USD	15.72	0.0%	-0.1%
India	18,266.60	-0.8%	-0.4%	3.7%	30.6%	INR/USD	74.88	-0.6%	2.5%
Kenya	1,959.67	0.0%	-0.5%	-3.5%	4.9%	KES/USD	111.05	0.0%	1.7%
Nigeria	1,712.68	0.3%	-0.5%	2.3%	4.4%	NGN/USD	413.75	0.0%	4.8%
Saudi Arabia	11,903.74	0.9%	1.7%	3.5%	37.0%	SAR/USD	3.75	0.0%	0.0%
South Africa	60,347.45	0.3%	-0.2%	4.3%	11.0%	ZAR/USD	14.45	-0.6%	-1.6%
Vietnam	1,505.03	-0.1%	0.0%	3.5%	40.6%	VND/USD	22,756.00	0.0%	-1.4%

MSCI Emerging Markets

MSCI Frontier	679.21	-0.1%	0.1%	2.5%	18.8%	Brent Crude (\$)	85.82	0.9%	65.7%
MSCI Frontier 100	1,547.44	-0.04%	-0.1%	2.5%	23.0%	Gold (\$)	1,784.90	0.8%	-5.8%
MSCI Emerging	1,301.13	0.5%	1.4%	3.8%	0.8%	Copper (\$)	10,185.50	0.4%	31.2%
MSCI World (USD)	3,147.70	0.4%	1.2%	4.7%	17.0%	Coffee (\$)	182.82	1.1%	53.4%

STOCKS

Nigeria

Top 5 Gainers	Last Price	1d%	YTD%	Value (mn ₦)	Top 5 Losers	Last Price	1d%	YTD%	Val (mn ₦)
FBNH	12.20	3.8%	70.6%	1756.37	Cadbury	8.00	-5.9%	-11.1%	2.18
Ecobank	7.15	2.9%	19.2%	29.53	UBN	5.00	-5.7%	-6.5%	16.21
MTNN	172.00	1.2%	1.2%	109.18	International Breweries	4.85	-3.0%	-18.5%	15.73
Transnational Corporation	1.02	1.0%	13.3%	22.78	United Capital PLC	9.50	-1.6%	127.8%	146.60
Lafarge Africa	24.90	0.6%	18.3%	102.63	Wema	0.74	-1.3%	7.2%	11.01
Stocks near 52 w high	Last Price	52w H	% Change	Value (mn ₦)	Stocks near 52 w Low	Last Price	52w L	% Change	Val (mn ₦)
UACN	10.95	10.95	0.0%	4.71	UBN	5.00	4.65	7.5%	16.21
Transcorp Hotels	5.97	5.97	0.0%	0.04	Unilever	13.20	10.50	25.7%	4.80
Total	193.00	193.00	0.0%	16.58	Cadbury	8.00	6.30	27.0%	2.18
Seplat Petroleum	720.00	720.00	0.0%	7.27	Cap	19.60	15.25	28.5%	1.07
Presco	89.00	89.00	0.0%	12.99	Sterling	1.53	1.13	35.4%	1.04

Abu Dhabi

Top 5 Gainers	Last Price	1d%	YTD%	Value (mn DH)	Top 5 Losers	Last Price	1d%	YTD%	Val (mn DH)
Ooredoo	7.01	14.9%	-6.8%	0.01	Esg Emirates Stallions Group	9.37	-3.4%	125.2%	6.50
RAK Co. for White Cement & Construction	1.65	13.0%	94.3%	16.26	Palms Sports	13.98	-2.8%	5.9%	13.06
Abu Dhabi Aviation	4.70	8.8%	29.8%	3.13	Ras Al Khaimah Cement Investment Co	4.83	-1.4%	42.5%	17.17
Abu Dhabi National for Building Materials	0.32	7.4%	23.6%	0.09	Alpha Dhabi Holding	27.78	-1.4%	85.2%	75.68
Finance House	1.80	6.5%	-5.3%	0.02	Dana Gas PJSC	1.04	-1.0%	45.7%	4.74
Stocks near 52 w high	Last Price	52w H	% Change	Value(mn DH)	Stocks near 52 w Low	Last Price	52w L	% Change	Val (mnDH)
Insurance House	0.91	0.91	0.0%	0.00	National Bank of Fujairah	4.77	4.77	0.0%	0.00
Al Buhaira Ntl Ins.	1.85	1.85	0.0%	0.00	Invest Bank PSC	0.45	0.45	0.0%	0.00
Sawaeed Holding PJSC	7.05	7.05	0.0%	0.00	Umm Al Qaiwain General Inv.	0.86	0.85	1.2%	0.00
Invest Bank PSC	0.45	0.45	0.0%	0.00	Abu Dhabi National Energy	1.25	1.22	2.5%	2.11
Al Khazna Insurance Company PSC	1.00	0.00	0.0%	0.00	Commercial Bank Intl	0.65	0.63	3.2%	0.00

Egypt

Top 5 Gainers	Last Price	1d%	YTD%	Value (mn E£)	Top 5 Losers	Last Price	1d%	YTD%	Val (mn E£)
Misr Fertilizers ProductionCo - Mopco	100.00	5.8%	70.1%	10.94	Gadwa For Industrial Development	1.34	-5.0%	-19.5%	2.07
Speed Medical	1.80	5.0%	10.4%	23.95	MM Group For Industry & Intlal Trade	6.42	-4.3%	-18.1%	20.89
Ezz Steel	15.99	3.2%	49.0%	24.91	Tenth Of Ramadan Pharma Industries & Diagnostic-Rameda	1.80	-3.5%	-52.7%	2.95
Orascom Development Egypt	5.00	1.2%	2.0%	9.56	Heliopolis Housing	4.64	-3.3%	-23.9%	4.67
Cleopatra Hospital Company	4.29	0.9%	-9.9%	3.71	Cairo For Investment & Real Estate Devp	11.64	-3.0%	-18.3%	7.04
Stocks near 52 w high	Last Price	52w H	% Change	Value (mn E£)	Stocks near 52 w Low	Last Price	52w L	% Change	Val (mn E£)
Telecom Egypt	13.74	13.74	0.0%	2.82	Aspire Capital Holding	0.34	0.34	0.0%	4.57
Sidi Kerir Petrochemicals	9.59	9.59	0.0%	13.71	Commercial International Bank	47.25	47.25	0.0%	189.50
Oriental Weavers	8.40	8.40	0.0%	5.26	Gadwa For Industrial Devp	1.34	1.34	0.0%	2.07
MM Group For Industry And International Trade	6.42	6.42	0.0%	20.89	GB AUTO	4.23	4.23	0.0%	17.88
Misr Fertilizers ProductionCo - Mopco	100.00	100.00	0.0%	10.94	Ibnsina Pharma	3.23	3.23	0.0%	11.22

India

Top 5 Gainers	Last Price	1d%	YTD%	Value (mn ₹)	Top 5 Losers	Last Price	1d%	YTD%	Val (mn ₹)
Bharti Airtel	708.10	4.0%	38.9%	14959.474	Hindalco Industries	512.70	-3.9%	113.1%	4874.12
State Bank Of India	501.20	2.7%	82.3%	17033.12	Titan Company	2420.00	-2.6%	54.4%	6995.01
Tata Motors	489.70	1.6%	166.4%	26846.93	Bajaj Finserv	18630.10	-2.3%	109.2%	4205.40
Indusind Bank	1203.05	0.8%	34.4%	3411.75	HUL	2488.15	-2.3%	3.9%	12221.96
Adani Ports And Sez.	797.00	0.6%	64.8%	4329.52	UPL	717.05	-2.3%	53.8%	1131.89
Stocks near 52 w high	Last Price	52w H	% Change	Value (mn ₹)	Stocks near 52 w Low	Last Price	52w L	% Change	Val (mn ₹)
State Bank Of India	501.20	507.50	-1.2%	17033.12	Hero Motocorp	2818.00	2636.00	6.9%	1201.01
Icici Bank	746.75	757.45	-1.4%	9578.76	Britannia Inds.	3767.40	3317.30	13.6%	1998.65
Reliance Industries	2703.50	2751.35	-1.7%	15899.83	Dr Reddys Lab	4750.50	4135.00	14.9%	1509.48
Tech Mahindra	1540.40	1576.50	-2.3%	7986.96	Maruti Suzuki India	7609.20	6400.00	18.9%	3699.64
Kotak Mahindra Bank	2022.50	2077.80	-2.7%	3618.50	HUL	2488.15	2043.00	21.8%	12221.96

Kenya*

Top 5 Gainers	Last Price	1d%	YTD%	Value (mn KSh)	Top 5 Losers	Last Price	1d%	YTD%	Val (mn KSh)
Nairobi Securities Exchange Plc	8.94	4.7%	9.6%	0.07	WPP Scangroup Plc	4.75	-3.1%	-20.8%	0.18
Stanbic Holdings	90.00	4.7%	5.9%	0.04	NCBA Group Plc	25.10	-1.8%	-6.2%	0.87
Total Kenya Ltd	24.65	1.4%	2.7%	2.67	Safaricom Plc	42.15	-1.7%	23.1%	273.03
Absa Bank Kenya	10.20	1.0%	5.6%	3.31	Kengen Limited	4.72	-1.5%	0.2%	0.86
Kenya Reinsurance Corporation Ltd	2.46	0.4%	6.0%	0.17	Diamond Trust Bank Limited	57.75	-0.9%	-23.0%	1.18
Stocks near 52 w high	Last Price	52w H	% Change	Value (mn KSh)	Stocks near 52 w Low	Last Price	52w L	% Change	Val (mn KSh)
Safaricom Plc	42.15	45.25	-6.9%	273.03	Standard Chartered Bank Kenya Ltd	129.25	127.00	1.8%	1.33
Centum Investment Company Plc	17.50	19.00	-7.9%	35.85	Diamond Trust Bank Limited	57.75	55.25	4.5%	1.18
Stanbic Holdings	90.00	99.00	-9.1%	0.04	East African Breweries Limited	165.00	148.00	11.5%	88.03
The Cooperative Bank of Kenya Ltd	12.75	14.05	-9.3%	1.84	Total Kenya Ltd	24.65	21.50	14.7%	2.67
Kenya Power & Lighting Limited	1.68	1.86	-9.7%	1.72	The Cooperative Bank of Kenya Ltd	12.75	11.05	15.4%	1.84

*Market closed on 20/10

Saudi Arabia

Top 5 Gainers	Last Price	1d%	YTD%	Value (mn SAR)	Top 5 Losers	Last Price	1d%	YTD%	Val (mn SAR)
Sahara International Petrochemical Co.	46.95	10.0%	171.1%	714.93	Amana Cooperative Insurance Co.	49.10	-3.2%	32.2%	14.83
Rabigh Refining and Petrochemical Co.	32.45	8.2%	134.8%	333.25	Maharah Human Resources Co.	80.90	-2.9%	7.2%	58.90
Basic Chemical Industries Co.	46.15	4.9%	38.4%	68.89	Middle East Specialized Cables	23.02	-2.7%	49.3%	48.33
Riyad Bank	29.50	4.4%	46.0%	40.38	Alkhabeer REIT Fund	9.09	-2.6%	-3.2%	13.34
Saudi Industrial Investment Group	41.50	4.0%	51.5%	169.23	Salama Cooperative Insurance Co.	22.38	-2.5%	-9.6%	10.91
Stocks near 52 w high	Last Price	52w H	% Change	Value (mn SAR)	Stocks near 52 w Low	Last Price	52w L	% Change	Val (mn SAR)
Theeb Rent a Car Co	63.00	63.00	0.0%	20.36	BinDawood Holding	106.40	105.60	0.8%	4.31
The Saudi National Bank	65.30	65.30	0.0%	115.93	National Agricultural Marketing Co.	17.20	17.00	1.2%	0.00
Zamil Industrial Investment Co.	36.70	36.70	0.0%	21.75	Savola Group	38.00	36.60	3.8%	12.30
Yanbu National Petrochemical Co.	79.70	79.70	0.0%	153.38	Abdullah A. M. Al-Khodari Sons Co.	5.39	5.18	4.1%	0.00
United International Transportation Co.	50.70	50.70	0.0%	20.99	Tanmiah Food Co.	92.60	87.10	6.3%	20.68

South Africa

Top 5 Gainers	Last Price	1d%	YTD%	Value (mn R)	Top 5 Losers	Last Price	1d%	YTD%	Val (mn R)
Prosus	132288.00	2.6%	-17.6%	172478.68	Growthpoint Prop	1335.00	-4.6%	6.2%	8775.70
Anglogold Ashanti	27693.00	2.4%	-19.1%	20774.57	Mr Price Group	19992.00	-2.6%	17.2%	18346.34
Gold Fields	13966.00	1.8%	1.5%	19124.37	Impala Platinum	21772.00	-1.7%	7.8%	84346.69
Naspers Ltd	267499.00	1.5%	-11.4%	103396.39	RMB Holdings Ltd	146.00	-1.4%	75.6%	131.57
MTN Group	13861.00	1.4%	130.3%	34094.01	Woolworths Hdq.	5589.00	-1.3%	41.4%	16341.30
Stocks near 52 w high	Last Price	52w H	% Change	Value (mn R)	Stocks near 52 w Low	Last Price	52w L	% Change	Val(mn R)
Shoprite Limited	18641.00	19150.00	-2.7%	24055.09	Brit.Amer.Tobacco	51904.00	50757.00	2.3%	30290.19
Investec Ltd	6665.00	6884.00	-3.2%	3710.39	Spar Group	19468.00	17111.00	13.8%	7527.44
Investec Plc	6744.00	6971.00	-3.3%	5358.91	Reinet Investments	28192.00	24721.00	14.0%	3722.53
Bid Corporation	33073.00	34399.00	-3.9%	25960.09	Vodacom Group	13760.00	12024.00	14.4%	9976.70
Remgro Limited	13502.00	14187.00	-4.8%	18035.30	Prosus	132288.00	114101.00	15.9%	172478.68

Vietnam

Top 5 Gainers	Last Price	1d%	YTD%	Value (mn ₫)	Top 5 Losers	Last Price	1d%	YTD%	Val (mn ₫)
Phat Dat Real Estate Development Corp	96400.00	3.1%	130.0%	601.220.72	Saigon Beer Alcohol Beverage Corp.	155200.00	-2.1%	-20.4%	63928.92
Vincom Retail	30950.00	2.2%	-71.3%	212233.59	Vietnam National Petroleum Group	53900.00	-1.6%	0.8%	64239.42
Masan Group Corp	143100.00	1.5%	62.4%	140502.07	Ho Chi Minh City Devp	25050.00	-1.6%	5.5%	63072.75
Phu Nhuan Jewelry	99000.00	1.0%	23.4%	79877.01	BaoViet Holdings	60500.00	-1.5%	-8.3%	65681.86
Techcombank	53200.00	1.0%	214.8%	1.205.217.61	Saigon Securities Inc	40300.00	-1.5%	92.4%	544.751.29
Stocks near 52 w high	Last Price	52w H	% Change	Value (mn ₫)	Stocks near 52 w Low	Last Price	52w L	% Change	Val (mn ₫)
Vietjet Aviation	135900.00	135900.00	0.0%	127.106.69	Military Commercial Bank	28200.00	28200.00	0.0%	252.208.57
Vingroup JSC	92300.00	92300.00	0.0%	287279.31	Vietnam National Petroleum Group	53900.00	53900.00	0.0%	64239.42
Techcombank	53200.00	53200.00	0.0%	1.205.217.61	PetroVietnam Power Corp	12300.00	12300.00	0.0%	165.081.07
Phu Nhuan Jewelry	99000.00	99000.00	0.0%	79877.01	Sai Gon Thuong Tin Commercial	26300.00	26300.00	0.0%	390945.65
Phat Dat Real Estate Development Corp	96400.00	96400.00	0.0%	601.220.72	Tien Phong Commercial Joint Stock Bank	44100.00	44100.00	0.0%	152770.11

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