

# Daily Market Report

## 15 October 2021

### JSE

JSE All-Share Index advanced by 1.26% to close at 66,846.19 points on Thursday, as the Industrial and Resources sectors recorded gains.

### BRVM

BRVM Composite Index closed at 188.70 points, up by 0.27% on Thursday with Sogb Côte d'Ivoire and Saph Côte d'Ivoire being the top gainers.

### NSE

NSE All-Share increased by 0.19% to close at 41,129.98 points on Thursday, as the Consumer goods and Industrial Sectors recorded gains.

### EGX

EGX 30 Index rose by 1.05% and closed at 10,995.59 points on Thursday, as the market gained LE 3.19 billion of market cap, amid Egyptian and Arab buying.

### ESG

Casablanca ESG 10 Index closed at 995.18 points on Thursday, as it increased by 0.42%.

## African Markets

**Nigeria:** NSE 30 Index increased by 0.27% and closed at 1,705.98 points on Thursday. FBNH and Fidelity were the top gainers.

**Egypt:** EGX 30 Index rose by 1.05% and closed at 10,995.59 points on Thursday, as the market gained LE 3.19 billion of market cap, amid Egyptian and Arab buying.

**Kenya:** NSE 20 Index decreased marginally by 0.06% and closed at 1,972.91 points on Thursday. WPP Scangroup and Kengen were the top losers.

**South Africa:** JSE Top 40 Index jumped by 1.47% to close at 60,391.05 points on Thursday, as the Industrial and Resources sectors recorded gains.

## Capital Markets

**JSE**  
Johannesburg Stock Exchange ▲ 1.26%

**BRVM**  
Bourse Régionale des Valeurs Mobilières ▲ 0.27%

**NSE**  
Nigerian Stock Exchange ▲ 0.19%

**EGX**  
Egyptian Stock Exchange ▲ 1.05%

**ESG**  
Casablanca Stock Exchange ▲ 0.42%

## Nigeria Key Indicators

	Current
Inflation	17.01%
Exchange Rate	₦ 410.91
<b>INTERBANK RATES</b>	
OBB	11.00 ▲
Overnight	11.25 ▲

## Other Emerging Markets

**Abu Dhabi:** ADX General increased 0.33% to close at 7,811.59 points on Thursday, as Etisalat and First Abu Dhabi Bank recorded gains. MSCI UAE Index increased by 0.48% to close at 412.56 points.

**Vietnam:** VN-30 Index was down by 0.14% to close at 1,503.38 points on Thursday, as the blue-chip companies recorded losses. MSCI Vietnam declined by 0.32% to close at 1,057.30 points.

**Saudi Arabia:** Tadawul All Share Index increased by 0.64% to close at 11,699.11 points on Thursday, as gains in the Media & Publishing, Transport and Cement sectors led shares higher. MSCI Saudi Arabia rose 0.65% to close 1,619.33 points.

**India:** Nifty 50 market rose by 0.97% to close at 18,338.55 points on Thursday, as gains in the Banking, Public Sector Undertakings and Metals sectors led shares higher. MSCI India increased by 0.66% to close at 2,125.56 points.

## News

### Nigeria:

FG raises PPPRA, CBN, others' revenue targets by N754.31bn  
Nigeria mulls return to Eurobond market for \$2.1bn borrowing  
CBN, Disburses N60bn to Fund Rail Infrastructure in Lagos

### Kenya:

Treasury inks Sh2bn loan for dualling Eastern bypass  
Petrol subsidy reinstated after State House call  
Banks record 53pc profits increase on economic recovery

### Abu Dhabi:

ADQ acquires remaining shares in health insurer Daman  
UAE non-oil trade surges 27% in first half of year to \$245bn  
Mubadala Capital acquires second-largest US Taco Bell chain

### Saudi Arabia:

Saudi inflation rate rose in September from its lowest level in 20 months  
MIS and Saudi Fransi Capital launch kingdom's first private data centre fund  
Al Akaria's unit inks \$115mln deal with Diriyah Gate Development Authority

### Egypt:

Egypt signs green hydrogen production agreement with Scatec, Sawiris' Vertiglobe  
Egypt, Greece sign MoU for electrical interconnection between both countries  
US Provides Additional \$5 Million for Urgent Coronavirus Assistance in Egypt

### South Africa:

SA steel industry sees strike cost at R500m  
SA building industry in line for more state support  
Retail sales on the downside in August, following the unrest and pilfering in July

### India:

WPI inflation eases to 10.66% in September on lower food prices  
India's trade deficit widens to record \$22.6 billion in September  
Govt approves 31 proposals for telecom PLI scheme entailing Rs 3,345 cr

### Vietnam:

VN reports public debt at VND3.7 qdn, plans to borrow VND571 bn next year  
Govt projects GDP growth at 6%-6.5% next year  
Bad debt trading platform to start operation

## Indices and FX Data

Indices	Last Trade	1d%	WTD%	MTD%	YTD%	Currency/Commodity	Last Trade	1d%	YTD%
Abu Dhabi	7,811.59	0.3%	1.3%	1.5%	54.8%	AED/USD	3.67	0.0%	0.0%
Egypt	10,995.59	1.0%	4.4%	4.6%	1.4%	EGP/USD	15.72	0.1%	-0.1%
India	18,338.55	1.0%	2.5%	4.1%	31.2%	INR/USD	75.26	-0.2%	3.0%
Kenya	1,972.91	-0.1%	-1.0%	-2.9%	5.6%	KES/USD	110.85	0.0%	1.5%
Nigeria	1,705.98	0.3%	0.8%	1.9%	4.0%	NGN/USD	413.75	0.0%	4.8%
Saudi Arabia	11,699.11	0.6%	0.9%	1.8%	34.6%	SAR/USD	3.75	0.0%	0.0%
South Africa	60,391.05	1.5%	2.6%	4.4%	11.1%	ZAR/USD	14.81	-0.1%	0.9%
Vietnam	1,503.38	-0.1%	1.8%	3.4%	40.4%	VND/USD	22,758.00	0.0%	-1.4%

## MSCI Emerging Markets

MSCI Frontier	677.35	0.4%	1.2%	2.2%	18.5%	Brent Crude (\$)	84.00	1.0%	62.2%
MSCI Frontier 100	1,545.19	0.4%	1.3%	2.4%	22.8%	Gold (\$)	1,797.90	0.2%	-5.1%
MSCI Emerging	1,266.67	0.5%	0.8%	1.1%	-1.9%	Copper (\$)	9,984.00	3.5%	28.6%
MSCI World (USD)	3,084.59	1.5%	1.3%	2.6%	14.7%	Coffee (\$)	184.52	-0.5%	54.8%

## STOCKS

### Nigeria

Top 5 Gainers	Last Price	1d%	YTD%	Value (mn ₦)	Top 5 Losers	Last Price	1d%	YTD%	Val (mn ₦)
FBNH	11.75	7.3%	64.3%	7111.93	Ecobank	6.75	-8.2%	12.5%	52.70
Wema	0.76	4.1%	10.1%	3.54	Access	9.60	-2.0%	13.6%	103.79
Fidelity	2.79	3.3%	10.7%	56.52	FCMB	3.00	-2.0%	-9.9%	6.83
UACN	11.00	3.3%	51.7%	34.33	Dangote Sugar	17.60	-1.1%	0.0%	25.18
United Capital PLC	9.45	3.3%	126.6%	41.53	UBA	8.25	-0.6%	-4.6%	176.70
Stocks near 52 w high	Last Price	52w H	% Change	Value (mn ₦)	Stocks near 52 w Low	Last Price	52w L	% Change	Val (mn ₦)
UACN	11.00	11.00	0.0%	34.33	UBN	5.10	4.65	9.7%	43.77
Transcorp Hotels	5.97	5.97	0.0%	0.13	Unilever	13.20	10.50	25.7%	8.22
Total	192.00	192.00	0.0%	0.89	Cap	19.60	15.25	28.5%	2.60
Seplat Petroleum	720.00	720.00	0.0%	655.13	Cadbury	8.50	6.30	34.9%	0.82
Presco	85.00	85.00	0.0%	23.74	Sterling	1.57	1.13	38.9%	6.07

### Abu Dhabi

Top 5 Gainers	Last Price	1d%	YTD%	Value (mn DH)	Top 5 Losers	Last Price	1d%	YTD%	Val (mn DH)
ZEE STORE PRJSC	42.48	8.6%	304.6%	31.99	Palms Sports	15.00	-3.7%	13.6%	27.95
Sharjah Group Co.	2.80	7.3%	229.4%	0.00	Response Plus Holding	14.50	-2.4%	16.0%	7.05
Sharjah Cement	0.67	6.8%	-11.4%	0.17	Esg Emirates Stallions Group P.J.S.C	10.68	-2.0%	156.7%	9.86
Al Qudra Holding	5.98	4.9%	443.6%	27.40	Foodco National Foodstuff	1.48	-1.3%	-50.5%	0.00
Abu Dhabi Commercial Bank	8.10	3.2%	30.6%	319.30	Eshraq Investments	0.32	-1.2%	0.9%	1.68
Stocks near 52 w high	Last Price	52w H	% Change	Value(mn DH)	Stocks near 52 w Low	Last Price	52w L	% Change	Val (mnDH)
Insurance House	0.91	0.91	0.0%	0.00	National Bank of Fujairah	4.77	4.77	0.0%	0.00
Al Buhaira Ntl Ins.	1.85	1.85	0.0%	0.00	Abu Dhabi National Energy	1.23	1.22	0.8%	2.76
Sawaeed Holding PJSC	7.05	7.05	0.0%	0.00	Umm Al Qaiwain General Inv.	0.86	0.85	1.2%	0.00
Invest Bank PSC	0.45	0.45	0.0%	0.00	Invest Bank PSC	0.45	0.44	2.3%	0.00
Al Khazna Insurance Company PSC	1.00	0.00	0.0%	0.00	Commercial Bank Intl	0.65	0.63	3.2%	0.00

## Egypt

Top 5 Gainers	Last Price	1d%	YTD%	Value (mn E£)	Top 5 Losers	Last Price	1d%	YTD%	Val (mn E£)
MM Group For Industry And International Trade	6.95	6.3%	-11.4%	25.81	Gadwa For Industrial Development	1.47	-4.1%	-11.2%	3.91
Egyptian Kuwaiti Holding-EGP	19.93	4.8%	12.3%	14.32	Pioneers Properties For Urban Devp.	2.84	-4.1%	-13.1%	9.18
Abou Kir Fertilizers	21.13	4.0%	2.2%	50.28	Cairo For Investment And Real Estate Devp.	11.50	-2.5%	-19.3%	15.24
Eastern Company	12.37	2.6%	-5.1%	3.04	Elswedy Electric	8.13	-1.6%	-17.1%	7.26
Speed Medical	1.77	2.2%	8.4%	9.80	Palm Hills Development	1.91	-1.2%	39.7%	1.99
Stocks near 52 w high	Last Price	52w H	% Change	Value (mn E£)	Stocks near 52 w Low	Last Price	52w L	% Change	Val (mn E£)
Telecom Egypt	13.68	13.68	0.0%	2.07	Commercial International Bank	46.00	46.00	0.0%	71.60
Sidi Kerir Petrochemicals	9.30	9.30	0.0%	34.64	Gadwa For Industrial Development	1.47	1.47	0.0%	3.91
Oriental Weavers	8.49	8.49	0.0%	2.07	GB AUTO	4.03	4.03	0.0%	1.65
MM Group For Industry And International Trade	6.95	6.95	0.0%	25.81	Ibnsina Pharma	3.20	3.20	0.0%	2.56
Misr Fertilizers Production Company - Mopco	96.93	96.93	0.0%	8.25	Medinet Nasr Housing	2.63	2.63	0.0%	2.15

## India

Top 5 Gainers	Last Price	1d%	YTD%	Value (mn ₹)	Top 5 Losers	Last Price	1d%	YTD%	Val (mn ₹)
Adani Ports And Sez.	812.95	7.1%	68.1%	15739.190	Coal India	184.50	-2.9%	36.2%	5481.99
Wipro	709.00	5.4%	83.6%	42441.92	Tata Motors	496.60	-2.0%	170.1%	52111.83
Grasim Industries	1754.00	4.6%	89.0%	4022.86	Eicher Motors	2851.05	-1.9%	12.6%	1426.05
Hdfc Bank	1687.00	2.9%	17.5%	12308.91	Hcl Technologies	1246.00	-1.5%	31.7%	13057.26
ITC	256.30	2.9%	22.6%	21871.00	HDFC Life Insurance Company	694.40	-0.9%	2.6%	2838.56
Stocks near 52 w high	Last Price	52w H	% Change	Value (mn ₹)	Stocks near 52 w Low	Last Price	52w L	% Change	Val (mn ₹)
Divi's Laboratories Limited	5385.00	5389.00	-0.1%	2936.86	Hero Motocorp	2930.20	2636.00	11.2%	1674.41
Hdfc Bank	1687.00	1690.00	-0.2%	12308.91	Maruti Suzuki India	7498.15	6400.00	17.2%	6237.29
Power Grid Corp Of India	204.95	205.95	-0.5%	2924.01	Britannia Inds.	3897.00	3317.30	17.5%	1166.85
Indusind Bank	1208.05	1215.00	-0.6%	3944.07	Dr Reddys Lab	4950.00	4135.00	19.7%	1452.57
Reliance Industries	2701.00	2720.00	-0.7%	10748.57	HDFC Life Insurance Company	694.40	556.00	24.9%	2838.56

## Kenya

Top 5 Gainers	Last Price	1d%	YTD%	Value (mn KSh)	Top 5 Losers	Last Price	1d%	YTD%	Val (mn KSh)
Bamburi Cement Limited	37.00	2.4%	-2.2%	0.27	WPP Scangroup Plc	4.90	-2.8%	-18.3%	0.60
Absa Bank Kenya	10.25	1.5%	6.1%	6.62	Kengen Limited	4.53	-2.6%	-3.8%	1.47
NCBA Group Plc	25.70	1.4%	-3.9%	0.16	Total Kenya Ltd	24.65	-1.4%	2.7%	0.17
Safaricom Plc	42.45	1.1%	23.9%	104.35	Nation Media Group	22.00	-1.1%	42.4%	0.00
Kenya Reinsurance Corporation Ltd	2.46	0.4%	6.0%	0.54	KCB Group Plc	45.05	-0.8%	18.2%	30.70
Stocks near 52 w high	Last Price	52w H	% Change	Value (mn KSh)	Stocks near 52 w Low	Last Price	52w L	% Change	Val (mn KSh)
Kenya Power & Lighting Limited	1.77	1.86	-4.8%	1.08	Standard Chartered Bank Kenya Ltd	129.25	127.00	1.8%	0.70
Safaricom Plc	42.45	45.25	-6.2%	104.35	Diamond Trust Bank Limited	60.00	57.50	4.3%	1.22
The Cooperative Bank of Kenya Ltd	13.05	14.05	-7.1%	0.92	East African Breweries Limited	163.00	148.00	10.1%	47.61
Centum Investment Company Plc	17.50	19.00	-7.9%	0.70	Total Kenya Ltd	24.65	21.50	14.7%	0.17
Absa Bank Kenya	10.25	11.35	-9.7%	6.62	Kengen Limited	4.53	3.90	16.2%	1.47

## Saudi Arabia

Top 5 Gainers	Last Price	1d%	YTD%	Value (mn SAR)	Top 5 Losers	Last Price	1d%	YTD%	Val (mn SAR)
Yanbu National Petrochemical Co.	84.90	7.1%	32.9%	260.88	Arab Sea Information System	165.00	-1.8%	93.0%	76.57
Rabigh Refining and Petrochemical Co.	29.00	6.0%	109.8%	198.97	Tanmiah Food Co.	95.70	-1.3%	42.8%	39.49
National Gypsum Co.	48.10	4.6%	72.1%	100.28	Mulkia Gulf Real Estate REIT	10.02	-1.2%	10.7%	1.15
National Petrochemical Co.	51.40	4.5%	54.6%	49.59	Saudia Dairy and Foodstuff Co.	159.00	-1.1%	-9.1%	2.81
Naseej International Trading	109.80	4.2%	10.9%	140.97	AlAhli REIT Fund 1	13.20	-1.1%	48.0%	1.22
Stocks near 52 w high	Last Price	52w H	% Change	Value (mn SAR)	Stocks near 52 w Low	Last Price	52w L	% Change	Val (mn SAR)
Theeb Rent a Car Co	62.90	62.90	0.0%	21.50	BinDawood Holding	104.20	104.20	0.0%	3.39
The Saudi National Bank	64.40	64.40	0.0%	100.64	National Agricultural Marketing Co.	17.20	17.00	1.2%	0.00
Zamil Industrial Investment	38.30	38.30	0.0%	27.56	Savola Group	37.35	36.60	2.0%	22.98
Yanbu National Petrochemical Co.	84.90	84.90	0.0%	260.88	Company for Water and Power Projects	66.50	64.60	2.9%	373.13
United International Transportation Co.	50.20	50.20	0.0%	47.66	Abdullah A. M. Al-Khodari Sons Co.	5.39	5.18	4.1%	0.00

## South Africa

Top 5 Gainers	Last Price	1d%	YTD%	Value (mn R)	Top 5 Losers	Last Price	1d%	YTD%	Val (mn R)
Impala Platinum	22149.00	4.4%	9.7%	86306.61	Redefine Properties	448.00	-3.2%	34.5%	8041.63
Anglo American	58629.00	3.5%	23.5%	116871.81	Sasol Limited	26895.00	-2.2%	100.8%	80530.22
BHP Group	40526.00	3.2%	4.2%	106875.21	Aspen Phmc.R.Hdg.	23934.00	-1.8%	90.9%	21670.68
Mondi	36487.00	2.2%	6.3%	20394.55	Old Mutual Limited	1603.00	-1.8%	34.8%	20309.93
Investec Plc	6604.00	1.9%	80.2%	4837.91	Woolworths Hdg.	5658.00	-1.7%	43.1%	13213.39
Stocks near 52 w high	Last Price	52w H	% Change	Value (mn R)	Stocks near 52 w Low	Last Price	52w L	% Change	Val(mn R)
Investec Plc	6604.00	6660.00	-0.8%	4837.91	Brit.Amer.Tobacco	52685.00	50757.00	3.8%	48633.47
Investec Ltd (JSE)	6491.00	6646.00	-2.3%	6632.89	Prosus	123500.00	114101.00	8.2%	94749.57
Bid Corporation	32556.00	33799.00	-3.7%	15134.83	Spar Group	18892.00	17111.00	10.4%	7005.47
Remgro Limited	13536.00	14187.00	-4.6%	11263.14	Naspers Ltd	255481.00	229087.00	11.5%	81750.09
MTN Group	13893.00	14630.00	-5.0%	34900.81	Reinet Investments	28174.00	24721.00	14.0%	7610.70

## Vietnam

Top 5 Gainers	Last Price	1d%	YTD%	Value (mn ₫)	Top 5 Losers	Last Price	1d%	YTD%	Val (mn ₫)
Phat Dat Real Estate Development Corp	93000.00	2.7%	121.9%	472.841.18	Vinhomes	78900.00	-1.4%	194.4%	680.597.57
Vietnam Rubber Group JSC	38400.00	2.4%	28.2%	191457.93	Asia Commercial JS Bank	32300.00	-0.9%	43.7%	146.855.25
Vincom Retail	30700.00	1.0%	-71.5%	125.277.34	Bank for Inv. and Devp	39550.00	-0.9%	-17.4%	42188.46
Ho Chi Minh City Devp	25950.00	1.0%	9.3%	66862.01	Masan Group Corp	142100.00	-0.7%	61.2%	203.155.06
Sai Gon Thuong Tin Commercial	26400.00	0.6%	-18.7%	231.453.29	Vingroup JSC	92500.00	-0.6%	-5.5%	247586.52
Stocks near 52 w high	Last Price	52w H	% Change	Value (mn ₫)	Stocks near 52 w Low	Last Price	52w L	% Change	Val (mn ₫)
Vietjet Aviation	134400.00	134400.00	0.0%	109.008.06	Military Commercial Bank	28500.00	28500.00	0.0%	306.247.16
Vingroup JSC	92500.00	92500.00	0.0%	247586.52	Vietnam National Petroleum Group	53900.00	53900.00	0.0%	88229.05
Techcombank	52500.00	52500.00	0.0%	1.039,164.08	PetroVietnam Power Corp	12500.00	12500.00	0.0%	164078.73
Phu Nhuan Jewelry	101000.00	101000.00	0.0%	58889.81	Sai Gon Thuong Tin Commercial	26400.00	26400.00	0.0%	231.453.29
Phat Dat Real Estate Development Corp	93000.00	93000.00	0.0%	472.841.18	Tien Phong Commercial Joint Stock Bank	42300.00	42300.00	0.0%	149646.92

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