

Daily Market Report

08 October 2021

JSE

JSE All-Share Index climbed by 1.83% to close at 65,157.75 points on Thursday, as the Industrial and Resources sectors recorded gains.

BRVM

BRVM Composite Index closed at 186.24 points, up by 0.05% on Thursday with Bernabe Côte d'Ivoire and SGB Côte d'Ivoire being the top gainers.

NSE

NSE All-Share increased by 0.16% to close at 40,829.15 points on Thursday, as the Industrial, Consumer goods and Banking Sectors recorded gains.

EGX

EGX 30 Index was closed on Thursday on account of Armed Forces Day.

ESG

Casablanca ESG 10 Index closed at 984.69 points on Thursday, as it increased marginally by 0.09%.

Capital Markets

JSE Johannesburg Stock Exchange	▲ 1.83%
BRVM Bourse Régionale des Valeurs Mobilières	▲ 0.05%
NSE Nigerian Stock Exchange	▲ 0.16%
EGX Egyptian Stock Exchange	↔ 0.00%
ESG Casablanca Stock Exchange	▲ 0.09%

African Markets

Nigeria: NSE 30 Index increased by 0.19% and closed at 1,689.63 points on Thursday. Presco and Ecobank were the top gainers.

Egypt: EGX 30 Index was closed on Thursday on account of Armed Forces Day.

Kenya: NSE 20 Index declined by 0.79% and closed at 2,002.23 points on Thursday. Nairobi Securities Exchange and Kengen were the top losers.

South Africa: JSE Top 40 Index jumped by 2.08% to close at 58,721.80 points on Thursday, as the Industrial and Resources sectors recorded gains.

Nigeria Key Indicators

	Current
Inflation	17.01%
Exchange Rate	₦ 410.81
INTERBANK RATES	
OBB	13.50 ▲
Overnight	14.00 ▲

Other Emerging Markets

Abu Dhabi: ADX General increased 0.71% to close at 7,709.35 points on Thursday, as Etisalat and First Abu Dhabi Bank recorded gains. MSCI UAE Index rose by 0.83% to close at 403.84 points.

Vietnam: VN-30 Index inched up by 0.07% to close at 1,462.74 points on Thursday, as the blue-chip companies recorded gains. MSCI Vietnam remained unchanged at 1,045.41 points.

Saudi Arabia: Tadawul All Share Index increased by 0.17% to close at 11,591.33 points on Thursday, as gains in the Media & Publishing, Energy & Utilities and Financial Services sectors led shares higher. MSCI Saudi Arabia increased 0.44% to close 1,592.21 points.

India: Nifty 50 market increased by 0.82% to close at 17,790.35 points on Thursday, as gains in the Real Estate, Consumer Durables and Auto sectors led shares higher. MSCI India rose by 1.06% to close at 2,069.95 points.

News

Nigeria:

Nigeria Targets 4.2% Growth in Expanded Spending Plan
Fed Govt Cuts Yearly Coupon On New Savings Bonds
Fidelity Bank to build capacity in non-oil export sector

Kenya:

Investments raise NSSF asset value by Sh40bn
EAB Plc Issues KSh 11 Billion Medium-Term Notes
Absa Kenya defends Sh18.8 billion EABL loan

Abu Dhabi:

UAE issues first sovereign bonds
UAE to invest \$163bn in clean energy to achieve 2050 net-zero targets
Dubai house prices rise 4.4% in first eight months of 2021 on positive market sentiment

Saudi Arabia:

Saudi SISCO plans to invest \$160mln, double revenue in five years
Sumou Real Estate acquires 80% stake in Al-Mahafel Trading and Contracting
FedEx Express to Invest over \$400m in Saudi Arabia

Egypt:

Egypt signs 1st green, Islamic credit facility contract worth \$2B
Egypt FRA approves E-Finance's IPO prospectus
Egypt's Pioneers Holding transfers subsidiary stakes to two spin-off firms

South Africa:

Government unveils R595bn pipeline of new infrastructure projects
SA bond yields climb this month, and could see further elevation
South Africa removed from the UK's 'red list'

India:

Reliance Retail partners 7-Eleven days after Future backs out
Tata Motors in talks to buy Ford's Gujarat, Tamil Nadu units
Piramal to demerge fin services & pharma biz

Vietnam:

GDP up 1.42% in first nine months of 2021
Government bond market picks up as public investment disbursement rises
ADB to support Vietnamese tech start-ups with \$1 million fund

Indices and FX Data

Indices	Last Trade	1d%	WTD%	MTD%	YTD%	Currency/Commodity	Last Trade	1d%	YTD%
Abu Dhabi	7,709.35	0.7%	0.1%	0.1%	52.8%	AED/USD	3.67	0.0%	0.0%
Egypt	10,536.39	0.0%	0.2%	0.2%	-2.8%	EGP/USD	15.69	-0.2%	-0.3%
India	17,790.35	0.8%	1.5%	1.0%	27.2%	INR/USD	74.83	-0.2%	2.4%
Kenya	2,002.23	-0.8%	-1.8%	-1.4%	7.2%	KES/USD	110.75	0.0%	1.4%
Nigeria	1,689.63	0.2%	0.9%	0.9%	3.0%	NGN/USD	410.81	-0.7%	4.1%
Saudi Arabia	11,591.33	0.2%	0.8%	0.8%	33.4%	SAR/USD	3.75	0.0%	0.0%
South Africa	58,721.80	2.1%	2.5%	1.5%	8.0%	ZAR/USD	14.95	-0.9%	1.8%
Vietnam	1,462.74	0.1%	1.5%	0.6%	36.6%	VND/USD	22,760.00	0.0%	-1.4%

MSCI Emerging Markets

MSCI Frontier	667.04	0.3%	0.6%	0.6%	16.7%	Brent Crude (\$)	81.95	1.1%	58.2%
MSCI Frontier 100	1,522.32	0.2%	0.8%	0.9%	21.0%	Gold (\$)	1,759.20	-0.1%	-7.2%
MSCI Emerging	1,253.28	2.1%	0.5%	0.01%	-2.9%	Copper (\$)	9,280.00	2.6%	19.5%
MSCI World (USD)	3,046.57	1.0%	0.8%	1.3%	13.3%	Coffee (\$)	175.93	0.7%	47.6%

STOCKS

Nigeria

Top 5 Gainers	Last Price	1d%	YTD%	Value (mn ₦)	Top 5 Losers	Last Price	1d%	YTD%	Val (mn ₦)
Presco	85.00	5.9%	19.8%	66.56	Axamansard	2.36	-5.2%	124.8%	5.01
Ecobank	6.00	3.4%	0.0%	88.88	Transnational Corporation	0.94	-3.1%	4.4%	13.01
FBNH	10.00	3.1%	39.9%	1334.13	UACN	10.20	-2.9%	40.7%	48.08
Okomu Oil	115.50	2.4%	26.9%	98.27	United Capital PLC	9.15	-2.1%	119.4%	16.09
UBA	7.90	1.9%	-8.7%	103.08	UBN	4.90	-2.0%	-8.4%	11.20
Stocks near 52 w high	Last Price	52w H	% Change	Value (mn ₦)	Stocks near 52 w Low	Last Price	52w L	% Change	Val (mn ₦)
Transcorp Hotels	5.43	5.43	0.0%	0.00	UBN	4.90	4.65	5.4%	11.20
Total	192.00	192.00	0.0%	17.26	Unilever	13.20	10.50	25.7%	12.90
Seplat Petroleum	710.00	710.00	0.0%	70.56	Cadbury	8.00	6.30	27.0%	0.40
Presco	85.00	85.00	0.0%	66.56	Cap	19.45	15.25	27.5%	12.37
Okomu Oil	115.50	115.50	0.0%	98.27	Sterling	1.46	1.13	29.2%	4.67

Abu Dhabi

Top 5 Gainers	Last Price	1d%	YTD%	Value (mn DH)	Top 5 Losers	Last Price	1d%	YTD%	Val (mn DH)
Insurance House	0.91	14.9%	12.4%	0.01	National Takaful	0.85	-10.0%	-15.4%	0.01
Al Qudra Holding	4.34	14.8%	294.5%	28.13	Ras Al Khaimah Poultry	3.16	-10.0%	117.9%	0.03
Ras Al Khaimah Cement Investment Co	3.27	13.5%	-3.5%	43.34	Abu Dhabi National for Building Materials	0.27	-9.6%	2.3%	0.02
National Bank of Umm Al Qaiwain	1.72	7.5%	-14.0%	2.10	Gulf Cement	0.73	-8.1%	-13.5%	0.00
Arkan Building Materials	1.59	7.4%	80.7%	17.19	PALMS SPORTS	13.70	-4.1%	3.8%	25.80
Stocks near 52 w high	Last Price	52w H	% Change	Value(mn DH)	Stocks near 52 w Low	Last Price	52w L	% Change	Val (mnDH)
Al Buhaira Ntl Ins.	1.85	1.85	0.0%	0.00	National Bank of Fujairah	4.77	4.77	0.0%	0.00
Sawaeed Holding PJSC	7.05	7.05	0.0%	0.00	Insurance House	0.79	0.79	0.0%	0.00
Invest Bank PSC	0.45	0.45	0.0%	0.00	The National Investor PRJSC	0.60	0.60	0.0%	0.00
Al Khazna Insurance Company PSC	1.00	0.00	0.0%	0.00	Al Khazna Insurance Co	1.00	0.00	0.0%	0.00
The National Investor PRJSC	0.60	0.60	0.0%	0.00	Umm Al Qaiwain General Inv.	0.86	0.85	1.2%	0.00

Egypt*

Top 5 Gainers	Last Price	1d%	YTD%	Value (mn E£)	Top 5 Losers	Last Price	1d%	YTD%	Val (mn E£)
Sidi Kerir Petrochemicals	9.06	3.0%	-2.7%	36.42	Telecom Egypt	13.25	-3.4%	11.1%	14.93
Orascom Development Egypt	4.87	2.7%	-0.6%	16.62	Elswedey Electric	7.91	-1.9%	-19.4%	15.58
Commercial International Bank(Egypt)	43.00	2.4%	-27.4%	201.30	Tenth Of Ramadan Pharma Industries & Diagnostic-Rameda	1.98	-1.5%	-47.9%	1.64
Eastern Company	12.30	2.2%	-5.7%	15.71	Cleopatra Hospital	4.20	-1.2%	-11.8%	64.89
Misr Fertilizers Production - Mopco	90.46	1.5%	53.8%	1.20	Ibnsina Pharma	3.22	-0.9%	-36.7%	1.77
Stocks near 52 w high	Last Price	52w H	% Change	Value (mn E£)	Stocks near 52 w Low	Last Price	52w L	% Change	Val (mn E£)
Tenth Of Ramadan Pharmaceutical Industries & Diagnostic-Rameda	1.98	13.25	0.0%	1.64	Commercial International Bank(Egypt)	43.00	43.00	0.0%	201.30
Speed Medical	1.78	9.06	0.0%	14.17	Medinet Nasr Housing	2.61	3.22	0.0%	5.88
Palm Hills Development Company	1.92	8.67	0.0%	1.11	Misr Fertilizers Production - Mopco	90.46	2.61	0.0%	1.20
Oriental Weavers	8.67	4.87	0.0%	1.28	Sidi Kerir Petrochemicals	9.06	2.72	0.0%	36.42
MM Group For Industry AndInternational Trade	6.56	90.46	0.0%	15.48	T M G Holding	7.34	1.78	0.0%	3.96

*Market closed on 7/10

India

Top 5 Gainers	Last Price	1d%	YTD%	Value (mn ₹)	Top 5 Losers	Last Price	1d%	YTD%	Val (mn ₹)
Tata Motors	378.50	12.6%	105.9%	60118.954	ONGC	160.60	-4.5%	72.6%	9759.70
Titan Company	2374.00	10.5%	51.5%	19583.28	Dr Reddys Lab	4892.00	-1.3%	-6.0%	1693.38
Mahindra & Mahindra	875.25	4.9%	21.5%	8304.42	Coal India	191.00	-1.0%	41.0%	3162.31
Maruti Suzuki India	7495.00	4.1%	-2.0%	12296.51	Divi's Laboratories Limited	5094.95	-0.8%	32.6%	1602.02
Eicher Motors	2815.45	3.2%	11.2%	2522.52	Britannia Inds.	3908.00	-0.8%	9.3%	734.95
Stocks near 52 w high	Last Price	52w H	% Change	Value (mn ₹)	Stocks near 52 w Low	Last Price	52w L	% Change	Val (mn ₹)
Titan Company	2374.00	2384.25	-0.4%	19583.28	Hero Motocorp	2840.00	2636.00	7.7%	1570.62
Tata Motors	378.50	383.00	-1.2%	60118.95	Maruti Suzuki India	7495.00	6400.00	17.1%	12296.51
Reliance Industries	2572.00	2619.95	-1.8%	7554.44	Britannia Inds.	3908.00	3317.30	17.8%	734.95
Indusind Bank	1167.55	1189.35	-1.8%	4663.25	Dr Reddys Lab	4892.00	4135.00	18.3%	1693.38
Hdfc Bank	1610.40	1641.00	-1.9%	9110.93	Nestle India Limited	19040.00	15375.00	23.8%	912.20

Kenya

Top 5 Gainers	Last Price	1d%	YTD%	Value (mn KSh)	Top 5 Losers	Last Price	1d%	YTD%	Val (mn KSh)
Bamburi Cement Limited	36.90	2.4%	-2.5%	2.33	Nairobi Securities Exchange Plc	9.16	-5.6%	12.3%	0.01
Stanbic Holdings	93.50	1.6%	10.0%	0.75	Kengen Limited	4.66	-2.9%	-1.1%	22.47
KCB Group Plc	45.90	0.9%	20.5%	177.50	Safaricom Plc	42.35	-1.4%	23.6%	567.72
					NCBA Group Plc	25.20	-1.4%	-5.8%	0.37
					Diamond Trust Bank Limited	62.25	-1.2%	-17.0%	4.00
Stocks near 52 w high	Last Price	52w H	% Change	Value (mn KSh)	Stocks near 52 w Low	Last Price	52w L	% Change	Val (mn KSh)
Stanbic Holdings	93.50	99.00	-5.6%	0.75	Standard Chartered Bank Kenya Ltd	130.00	127.00	2.4%	4.78
The Cooperative Bank of Kenya Ltd	13.20	14.05	-6.0%	0.63	Diamond Trust Bank Limited	62.25	57.50	8.3%	4.00
Safaricom Plc	42.35	45.25	-6.4%	567.72	East African Breweries Limited	165.00	148.00	11.5%	73.67
Kenya Power & Lighting Limited	1.77	1.90	-6.8%	1.27	Total Kenya Ltd	25.25	21.50	17.4%	0.01
Total Kenya Ltd	25.25	27.50	-8.2%	0.01	The Cooperative Bank of Kenya Ltd	13.20	11.05	19.5%	0.63

Saudi Arabia

Top 5 Gainers	Last Price	1d%	YTD%	Value (mn SAR)	Top 5 Losers	Last Price	1d%	YTD%	Val (mn SAR)
Jadwa REIT Saudi Fund	15.62	6.3%	11.6%	37.23	Naseej International Trading Co	120.20	-9.9%	21.4%	414.40
Saudi Fisheries Co.	59.20	5.7%	7.8%	477.20	Wafrah for Industry and Development	138.80	-5.3%	-9.9%	32.44
The Company for Cooperative Insurance	90.40	4.6%	13.4%	41.63	Hail Cement Co.	15.04	-4.1%	-10.0%	71.96
Al Hammadi Company for Development and Investment	38.30	3.7%	32.5%	20.38	Yanbu Cement Co.	39.00	-3.7%	-3.8%	27.28
Mouwasset Medical Services Co.	179.60	2.6%	30.1%	7.64	Alinma Tokio Marine Co.	31.30	-3.7%	28.4%	12.75
Stocks near 52 w high	Last Price	52w H	% Change	Value (mn SAR)	Stocks near 52 w Low	Last Price	52w L	% Change	Val (mn SAR)
Theeb Rent a Car Co	64.00	64.00	0.0%	7.78	BinDawood Holding Co.	106.40	105.60	0.8%	4.12
The Saudi National Bank	64.00	64.00	0.0%	88.05	Ntl Agricultural Marketing Co.	17.20	17.00	1.2%	0.00
Zamil Industrial Investment	36.95	36.95	0.0%	18.33	Savola Group	37.35	36.60	2.0%	17.66
Yanbu National Petrochemical Co.	72.00	72.00	0.0%	57.67	Abdullah A. M. Al-Khodari Sons Co.	5.39	5.18	4.1%	0.00
United International Transportation Co.	48.60	48.60	0.0%	8.90	Saudia Dairy and Foodstuff Co.	161.00	139.00	15.8%	1.09

South Africa

Top 5 Gainers	Last Price	1d%	YTD%	Value (mn R)	Top 5 Losers	Last Price	1d%	YTD%	Val (mn R)
Northam Platinum	20030.00	10.9%	-4.4%	49358.00	Aspen Phmc.R.Hdg.	24420.00	-4.1%	94.8%	43616.53
Impala Platinum	18525.00	9.0%	-8.2%	40493.61	Sasol Limited	28383.00	-3.1%	111.9%	61261.15
Anglo American Platinum	141297.00	7.2%	3.9%	26860.35	Shoprite Limited	18040.00	-2.5%	28.9%	30067.47
Sibanye Stillwater	4863.00	6.2%	-19.0%	29510.38	Spar Group	19350.00	-2.2%	2.1%	7811.35
Anglo American (JSE)	54422.00	5.3%	14.7%	78255.79	Discovery Ltd	13572.00	-2.2%	-11.6%	33945.66
Stocks near 52 w high	Last Price	52w H	% Change	Value (mn R)	Stocks near 52 w Low	Last Price	52w L	% Change	Val(mn R)
RMB Holdings Ltd	160.00	160.00	0.0%	254.24	Brit.Amer.Tobacco	51620.00	50757.00	1.7%	63149.27
Bid Corporation	33234.00	33793.00	-1.7%	36769.44	Sibanye Stillwater	4863.00	4479.00	8.6%	29510.38
Remgro Limited	13850.00	14187.00	-2.4%	27638.21	Prosus	124142.00	114101.00	8.8%	86705.15
Old Mutual Limited	1660.00	1701.00	-2.4%	33900.28	Gold Fields	12916.00	11726.00	10.1%	35355.24
MTN Group	14086.00	14471.00	-2.7%	70418.98	Spar Group	19350.00	17111.00	13.1%	7811.35

Vietnam

Top 5 Gainers	Last Price	1d%	YTD%	Value (mn ₫)	Top 5 Losers	Last Price	1d%	YTD%	Val (mn ₫)
Saigon Securities Inc	40700.00	1.9%	94.3%	343.673.97	Vietnam Prosperity	35650.00	-42.1%	-71.5%	439942.09
BaoViet Holdings	61900.00	1.5%	-6.2%	141834.67	Petrovietnam Gas	111000.00	-2.2%	32.2%	250432.62
Phat Dat Real Estate Development Corp	85400.00	1.3%	103.7%	423.640.80	PetroVietnam Power Corp	12650.00	-1.6%	-7.0%	217401.14
Vietcombank	96800.00	1.3%	385.2%	76396.00	Phu Nhuan Jewelry	97000.00	-1.1%	20.9%	40461.23
Vietnam Rubber Group JSC	38200.00	0.9%	27.5%	154.579.32	Hoa Phat Group	55600.00	-0.9%	82.1%	1,499.285.55
Stocks near 52 w high	Last Price	52w H	% Change	Value (mn ₫)	Stocks near 52 w Low	Last Price	52w L	% Change	Val (mn ₫)
Vietjet Aviation	128800.00	128800.00	0.0%	95962.88	Military Commercial Bank	27650.00	27650.00	0.0%	178389.05
Vingroup JSC	88800.00	88800.00	0.0%	203.846.26	Vietnam National Petroleum Group	54000.00	54000.00	0.0%	148.410.10
Techcombank	50000.00	50000.00	0.0%	272.705.55	PetroVietnam Power Corp	12650.00	12650.00	0.0%	217401.14
Phu Nhuan Jewelry	97000.00	97000.00	0.0%	40461.23	Sai Gon Thuong Tin Commercial	25500.00	25500.00	0.0%	254.422.63
No Va Land Invest	104100.00	104100.00	0.0%	256.050.86	Tien Phong Commercial Joint Stock Bank	42000.00	42000.00	0.0%	196.741.38

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