

# Daily Market Report

## 07 October 2021

### JSE

JSE All-Share Index declined by 0.86% to close at 63,987.02 points on Wednesday, as the Industrial and Resources sectors recorded losses.

### BRVM

BRVM Composite Index closed at 186.15 points, up by 0.05% on Wednesday with Bank of Africa – Niger and Palm Côte d'Ivoire being the top gainers.

### NSE

NSE All-Share was up by 0.12% to close at 40,765.20 points on Wednesday, as the Industrial and Banking Sectors recorded gains.

### EGX

EGX 30 Index rose by 0.99% and closed at 10,536.39 points on Wednesday, as the market added LE 1.63 billion of market cap, amid Egyptian buying.

### ESG

Casablanca ESG 10 Index closed at 983.81 points on Wednesday, as it increased by 0.34%.

### Capital Markets

<b>JSE</b> Johannesburg Stock Exchange	▼ 0.86%
<b>BRVM</b> Bourse Régionale des Valeurs Mobilières	▲ 0.05%
<b>NSE</b> Nigerian Stock Exchange	▲ 0.12%
<b>EGX</b> Egyptian Stock Exchange	▲ 0.99%
<b>ESG</b> Casablanca Stock Exchange	▲ 0.34%

### African Markets

**Nigeria:** NSE 30 Index increased up by 0.15% and closed at 1,686.47 points on Wednesday. FBNH and FCMB were the top gainers.

**Egypt:** EGX 30 Index rose by 0.99% and closed at 10,536.39 points on Wednesday, as the market added LE 1.63 billion of market cap, amid Egyptian buying.

**Kenya:** NSE 20 Index was up by 0.12% and closed at 2,018.13 points on Wednesday. Nairobi Securities Exchange and Kengen were the top gainers.

**South Africa:** JSE Top 40 Index declined by 0.99% to close at 57,523.81 points on Wednesday, as the Industrial, Resources and Financial sectors recorded losses.

### Nigeria Key Indicators

	Current
Inflation	17.01%
Exchange Rate	₦ 410.81

### INTERBANK RATES

OBB	7.50 ▲
Overnight	7.75 ▲

### Other Emerging Markets

**Abu Dhabi:** ADX General decreased 0.44% to close at 7,654.83 points on Wednesday, as Etisalat and First Abu Dhabi Bank recorded losses. MSCI UAE Index fell by 1.16% to close at 400.50 points.

**Vietnam:** VN-30 Index increased by 0.38% to close at 1,461.72 points on Wednesday, as the blue-chip companies recorded gains. MSCI Vietnam rose by 0.58% to close at 1,045.41 points.

**Saudi Arabia:** Tadawul All Share Index increased by 0.14% to close at 11,571.88 points on Wednesday, as gains in the Telecom & IT, Real Estate Development and Petrochemicals sectors led shares higher. MSCI Saudi Arabia increased 0.25% to close 1,585.21 points.

**India:** Nifty 50 market decreased by 0.99% to close at 17,646.00 points on Wednesday, as losses in the Metals, Healthcare and Consumer Durables sectors pushed shares lower. MSCI India fell by 1.13% to close at 2,048.18 points.

### News

#### Nigeria:

2022 Appropriation: FG will Borrow to Finance N6.258trn Budget Deficit  
Google set to invest \$1bn in Nigeria, others  
OPEC Gives Condition for Nigeria's Oil Production Quota Increase

#### Kenya:

October bond attracts few takers on tight liquidity  
Treasury to pay motorists Sh18 billion for costly fuel  
KRA collects KSh 476.6 Billion in Q1, 2021/22

#### Abu Dhabi:

Arkan and Emirates Steel merge to form UAE's biggest steel company  
UAE crypto asset exchange BitOasis closes \$30mln funding  
Dana Gas payments from Egypt and Kurdistan jump 102% on higher prices

#### Saudi Arabia:

Saudi stock market exchange plans a \$4bn stake sale in an IPO  
Q3 2021 earnings preview: SABIC net profit seen lower on quarter.  
Saudi Aramco closes near \$2tr valuation on back of higher oil prices

#### Egypt:

4 institutions to finance Egypt's universal health insurance system with \$1 bln  
HSBC Egypt launches Evolve to facilitate FX trading for corporate clients  
Egypt's Sovereign Fund joins One Planet Sovereign Wealth Funds Initiative

#### South Africa:

SA fund targets R100bn for infrastructure by 2022  
Growth in South Africa is projected to rebound from -6.4% to 4.6% -WB  
Mining sector delivers record dividends this year on commodity price increases

#### India:

Government notifies 100% FDI in telecom  
Tata Steel reports 3% year-on-year growth in crude steel production  
Govt may allow 20% foreign investment in LIC IPO

#### Vietnam:

Retail sales to increase 3-4% by the year-end, says MoIT  
Govt' to consider zero-interest loans for all airlines  
Reference exchange rate up 12 VND on October 7

## Indices and FX Data

Indices	Last Trade	1d%	WTD%	MTD%	YTD%	Currency/Commodity	Last Trade	1d%	YTD%
Abu Dhabi	7,654.83	-0.4%	-0.6%	-0.6%	51.7%	AED/USD	3.67	0.0%	0.0%
Egypt	10,536.39	1.0%	0.2%	0.2%	-2.8%	EGP/USD	15.72	0.1%	-0.1%
India	17,646.00	-1.0%	0.6%	0.2%	26.2%	INR/USD	74.98	0.7%	2.6%
Kenya	2,018.13	0.1%	-1.0%	-0.6%	8.0%	KES/USD	110.70	0.0%	1.4%
Nigeria	1,686.47	0.1%	0.7%	0.7%	2.8%	NGN/USD	413.75	0.0%	4.8%
Saudi Arabia	11,571.88	0.1%	0.7%	0.7%	33.2%	SAR/USD	3.75	0.0%	0.0%
South Africa	57,523.81	-1.0%	0.5%	-0.6%	5.8%	ZAR/USD	15.08	0.1%	2.7%
Vietnam	1,461.72	0.4%	1.4%	0.5%	36.5%	VND/USD	22,760.00	0.0%	-1.4%

## MSCI Emerging Markets

MSCI Frontier	665.10	0.1%	0.4%	0.3%	16.4%	Brent Crude (\$)	81.08	-1.8%	56.5%
MSCI Frontier 100	1,519.32	-0.02%	0.6%	0.7%	20.8%	Gold (\$)	1,761.80	0.1%	-7.0%
MSCI Emerging	1,227.13	-0.8%	-1.6%	-2.1%	-5.0%	Copper (\$)	9,045.50	-1.4%	16.5%
MSCI World (USD)	3,015.95	-0.01%	-0.2%	0.3%	12.1%	Coffee (\$)	174.69	-3.4%	46.5%

## STOCKS

### Nigeria

Top 5 Gainers	Last Price	1d%	YTD%	Value (mn ₦)	Top 5 Losers	Last Price	1d%	YTD%	Val (mn ₦)
FBNH	9.70	7.8%	35.7%	1072.50	Axamansard	2.49	-3.1%	137.1%	6.34
FCMB	3.03	3.8%	-9.0%	9.19	UBA	7.75	-2.5%	-10.4%	204.44
Fidelity	2.59	2.8%	2.8%	51.24	Sterling	1.48	-1.3%	-27.5%	2.67
UACN	10.50	2.4%	44.8%	5.40	Dangote Sugar	17.40	-1.1%	-1.1%	49.60
UBN	5.00	2.0%	-6.5%	53.17	Access	9.30	-1.1%	10.1%	147.61
Stocks near 52 w high	Last Price	52w H	% Change	Value (mn ₦)	Stocks near 52 w Low	Last Price	52w L	% Change	Val (mn ₦)
UACN	10.50	10.50	0.0%	5.40	UBN	5.00	4.65	7.5%	53.17
Transcorp Hotels	5.43	5.43	0.0%	0.00	Unilever	13.20	10.50	25.7%	1.53
Total	192.00	192.00	0.0%	35.70	Cadbury	8.00	6.30	27.0%	0.13
Seplat Petroleum	710.00	710.00	0.0%	180.43	Cap	19.60	15.25	28.5%	15.95
Presco	80.25	80.25	0.0%	30.13	Sterling	1.48	1.13	31.0%	2.67

### Abu Dhabi

Top 5 Gainers	Last Price	1d%	YTD%	Value (mn DH)	Top 5 Losers	Last Price	1d%	YTD%	Val (mn DH)
Abu Dhabi National for Building Materials	0.29	10.2%	13.1%	0.00	Ras Al Khaimah Poultry	3.51	-10.0%	142.1%	0.35
Sharjah Group Co.	3.17	6.4%	272.9%	0.02	Finance House	1.60	-5.3%	-15.8%	0.15
Sharjah Cement	0.65	4.8%	-14.5%	0.12	Esg Emirates Stallions Group	7.87	-2.5%	89.2%	24.61
Al Yah Satellite Communications Company	2.65	3.9%	-3.6%	54.47	Methaq Takaful Ins.	0.78	-2.1%	-9.8%	0.28
RAK Co. for White Cement & Construction	1.10	3.8%	29.6%	0.06	Dana Gas PJSC	1.05	-1.9%	47.1%	7.41
Stocks near 52 w high	Last Price	52w H	% Change	Value(mn DH)	Stocks near 52 w Low	Last Price	52w L	% Change	Val (mnDH)
Al Buhaira Ntl Ins.	1.85	1.85	0.0%	0.00	National Bank of Fujairah	4.77	4.77	0.0%	0.00
Sawaeed Holding PJSC	7.05	7.05	0.0%	0.00	Insurance House	0.79	0.79	0.0%	0.00
Invest Bank PSC	0.45	0.45	0.0%	0.00	The National Investor PRJSC	0.60	0.60	0.0%	0.00
Al Khazna Insurance Company PSC	1.00	0.00	0.0%	0.00	Umm Al Qaiwain General Inv.	0.86	0.85	1.2%	0.00
Wahat Al Zaweya Holding PrJSC	2.94	2.94	0.0%	0.00	Abu Dhabi National Energy	1.24	1.22	1.6%	1.22

## Egypt

Top 5 Gainers	Last Price	1d%	YTD%	Value (mn E£)	Top 5 Losers	Last Price	1d%	YTD%	Val (mn E£)
Sidi Kerir Petrochemicals	9.06	3.0%	-2.7%	36.42	Telecom Egypt	13.25	-3.4%	11.1%	14.93
Orascom Development Egypt	4.87	2.7%	-0.6%	16.62	Elswedy Electric	7.91	-1.9%	-19.4%	15.58
Commercial International Bank(Egypt)	43.00	2.4%	-27.4%	201.30	Tenth Of Ramadan Pharma Industries & Diagnostic-Rameda	1.98	-1.5%	-47.9%	1.64
Eastern Company	12.30	2.2%	-5.7%	15.71	Cleopatra Hospital	4.20	-1.2%	-11.8%	64.89
Misr Fertilizers ProductionCompany - Mopco	90.46	1.5%	53.8%	1.20	Ibnsina Pharma	3.22	-0.9%	-36.7%	1.77
Stocks near 52 w high	Last Price	52w H	% Change	Value (mn E£)	Stocks near 52 w Low	Last Price	52w L	% Change	Val (mn E£)
Tenth Of Ramadan Pharmaceutical Industries & Diagnostic-Rameda	1.98	13.25	0.0%	1.64	Commercial International Bank	43.00	43.00	0.0%	201.30
Speed Medical	1.78	9.06	0.0%	14.17	Medinet Nasr Housing	2.61	3.22	0.0%	5.88
Palm Hills Development Company	1.92	8.67	0.0%	1.11	Misr Fertilizers Production - Mopco	90.46	2.61	0.0%	1.20
Oriental Weavers	8.67	4.87	0.0%	1.28	Sidi Kerir Petrochemicals	9.06	2.72	0.0%	36.42
MM Group For Industry AndInternational Trade	6.56	90.46	0.0%	15.48	T M G Holding	7.34	1.78	0.0%	3.96

## India

Top 5 Gainers	Last Price	1d%	YTD%	Value (mn ₹)	Top 5 Losers	Last Price	1d%	YTD%	Val (mn ₹)
Tata Consumer products ltd.	821.35	2.5%	39.2%	4289.764	Hindalco Industries	475.00	-4.1%	97.5%	5431.14
ONGC	167.30	2.2%	79.8%	17129.77	SBI Life Insurance	1216.00	-3.6%	34.5%	3250.13
UPL	726.50	1.7%	55.8%	5702.25	Indusind Bank	1128.95	-3.4%	26.1%	3839.92
Britannia Inds.	3933.10	1.3%	10.0%	1619.66	Tata Steel	1274.00	-3.3%	97.9%	11208.34
Hdfc Bank	1613.00	1.1%	12.3%	15019.33	Jsw Steel	657.55	-3.2%	69.8%	4001.58
Stocks near 52 w high	Last Price	52w H	% Change	Value (mn ₹)	Stocks near 52 w Low	Last Price	52w L	% Change	Val (mn ₹)
Hdfc Bank	1613.00	1641.00	-1.7%	15019.33	Hero Motocorp	2792.45	2636.00	5.9%	1319.96
Reliance Industries	2554.00	2619.95	-2.5%	12240.79	Maruti Suzuki India	7193.50	6400.00	12.4%	5245.13
Titan Company	2148.90	2206.65	-2.6%	1934.74	Britannia Inds.	3933.10	3317.30	18.6%	1619.66
ONGC	167.30	172.75	-3.2%	17129.77	Dr Reddys Lab	4950.00	4135.00	19.7%	2637.32
State Bank Of India	456.85	471.90	-3.2%	8810.48	Nestle India Limited	19103.80	15375.00	24.3%	1400.53

## Kenya

Top 5 Gainers	Last Price	1d%	YTD%	Value (mn KSh)	Top 5 Losers	Last Price	1d%	YTD%	Val (mn KSh)
Nairobi Securities Exchange Plc	9.70	7.3%	18.9%	0.01	Bamburi Cement Limited	36.05	-2.6%	-4.8%	2.33
Kengen Limited	4.80	1.3%	1.9%	22.47	Kenya Power & Lighting Limited	1.78	-2.2%	4.1%	1.27
Kenya Reinsurance Corporation Ltd	2.50	0.8%	7.8%	0.09	WPP Scangroup Plc	5.02	-1.6%	-16.3%	1.17
KCB Group Plc	45.50	0.7%	19.4%	177.50	Equity Group Holdings Plc	49.45	-0.9%	35.3%	10.65
Absa Bank Kenya	10.30	0.5%	6.6%	5.95	NCBA Group Plc	25.55	-0.8%	-4.5%	0.37
Stocks near 52 w high	Last Price	52w H	% Change	Value (mn KSh)	Stocks near 52 w Low	Last Price	52w L	% Change	Val (mn KSh)
Safaricom Plc	42.95	45.25	-5.1%	567.72	Standard Chartered Bank Kenya Ltd	131.00	127.00	3.1%	4.78
The Cooperative Bank of Kenya Ltd	13.30	14.05	-5.3%	0.63	Diamond Trust Bank Limited	63.00	57.50	9.6%	4.00
Kenya Power & Lighting Limited	1.78	1.90	-6.3%	1.27	East African Breweries Limited	166.75	148.00	12.7%	73.67
Stanbic Holdings	92.00	99.00	-7.1%	0.75	Total Kenya Ltd	25.25	21.50	17.4%	0.01
Total Kenya Ltd	25.25	27.50	-8.2%	0.01	The Cooperative Bank of Kenya Ltd	13.30	11.05	20.4%	0.63

## Saudi Arabia

Top 5 Gainers	Last Price	1d%	YTD%	Value (mn SAR)	Top 5 Losers	Last Price	1d%	YTD%	Val (mn SAR)
Taiba Investments Co.	36.35	5.5%	20.4%	77.28	Yamama Cement	28.25	-4.4%	-4.4%	50.87
Arabian Internet and Communications Services Co.	211.60	3.9%	-2.9%	531.45	Hail Cement Co.	15.68	-3.8%	-6.2%	51.98
Malath Cooperative Insurance Co.	30.60	3.6%	27.1%	51.79	Najran Cement Co.	20.02	-3.5%	9.8%	49.25
Sahara International Petrochemical Co.	43.95	3.5%	153.8%	257.00	Ash-Sharqiyah Development Co.	103.80	-3.0%	9.6%	26.87
Aseer Trading, Tourism and Manufacturing Co.	24.42	3.0%	48.9%	103.33	Wafrah for Industry and Development	146.60	-2.8%	-4.8%	26.12
Stocks near 52 w high	Last Price	52w H	% Change	Value (mn SAR)	Stocks near 52 w Low	Last Price	52w L	% Change	Val (mn SAR)
Theeb Rent a Car Co	64.70	64.70	0.0%	11.39	BinDawood Holding Co.	106.40	105.60	0.8%	12.50
The Saudi National Bank	63.50	63.50	0.0%	181.00	National Agricultural Marketing Co.	17.20	17.00	1.2%	0.00
Zamil Industrial Investment	37.40	37.40	0.0%	26.79	Savola Group	37.45	36.60	2.3%	23.41
Yanbu National Petrochemical Co.	72.00	72.00	0.0%	132.60	Abdullah A. M. Al-Khodari Sons Co.	5.39	5.18	4.1%	0.00
United International Transportation Co.	48.90	48.90	0.0%	19.95	Saudia Dairy and Foodstuff Co.	161.80	139.00	16.4%	2.03

## South Africa

Top 5 Gainers	Last Price	1d%	YTD%	Value (mn R)	Top 5 Losers	Last Price	1d%	YTD%	Val (mn R)
Bid Corporation	33458.00	4.5%	27.2%	36769.44	Anglo American	51675.00	-3.1%	8.9%	78255.79
Anglogold Ashanti	25424.00	2.4%	-25.8%	39517.34	Investec Ltd	6415.00	-2.5%	70.4%	8159.95
Clicks Group	28070.00	2.0%	11.1%	27971.70	Investec Plc	6500.00	-1.9%	77.4%	5022.46
Reinet Investments SCA	28530.00	1.9%	3.5%	6204.13	Mondi	36705.00	-1.8%	7.0%	36524.89
Redefine Properties	443.00	1.6%	33.0%	2916.88	Sasol Limited	29304.00	-1.7%	118.8%	61261.15
Stocks near 52 w high	Last Price	52w H	% Change	Value (mn R)	Stocks near 52 w Low	Last Price	52w L	% Change	Val(mn R)
Remgro Limited	14113.00	14113.00	0.0%	27638.21	Brit.Amer.Tobacco	51726.00	50757.00	1.9%	63149.27
Bid Corporation	33458.00	33488.00	-0.1%	36769.44	Sibanye Stillwater	4580.00	4451.00	2.9%	29510.38
MTN Group	14298.00	14471.00	-1.2%	70418.98	Prosus	117911.00	114101.00	3.3%	86705.15
RMB Holdings Ltd	155.00	158.00	-1.9%	254.24	Gold Fields	12378.00	11726.00	5.6%	35355.24
Old Mutual Limited	1661.00	1701.00	-2.4%	33900.28	Naspers Ltd	247201.00	229087.00	7.9%	140381.49

## Vietnam

Top 5 Gainers	Last Price	1d%	YTD%	Value (mn ₫)	Top 5 Losers	Last Price	1d%	YTD%	Val (mn ₫)
Petrovietnam Gas	113500.00	4.1%	35.2%	270.030.29	Vietnam Prosperity	61600.00	-1.6%	-50.7%	1,024.152.98
Vincom Retail	29400.00	3.3%	-72.7%	164.614.64	Saigon Beer Alcohol Beverage	158400.00	-1.3%	-18.8%	6689.29
Techcombank	50300.00	2.4%	197.6%	427175.99	Saigon Securities Inc	39950.00	-1.1%	90.7%	291.097.19
BaoViet Holdings	61000.00	1.8%	-7.6%	101027.66	Vietjet Aviation	129400.00	-1.1%	44.6%	95.770.33
Hoa Phat Group JSC	56100.00	1.5%	83.7%	1497319.53	Ho Chi Minh City Devp	24250.00	-1.0%	2.1%	29693.88
Stocks near 52 w high	Last Price	52w H	% Change	Value (mn ₫)	Stocks near 52 w Low	Last Price	52w L	% Change	Val (mn ₫)
Vietnam Prosperity	61600.00	61600.00	0.0%	1,024.152.98	Military Commercial Bank	27500.00	27500.00	0.0%	274.258.02
Vietjet Aviation	129400.00	129400.00	0.0%	95.770.33	Vietnam National Petroleum Group	53900.00	53900.00	0.0%	78707.36
Vingroup JSC	88600.00	88600.00	0.0%	153.898.39	Sai Gon Thuong Tin Commercial	25500.00	25500.00	0.0%	298870.13
Techcombank	50300.00	50300.00	0.0%	427175.99	Tien Phong Commercial Joint Stock Bank	42300.00	42300.00	0.0%	358237.06
Phu Nhuan Jewelry	98100.00	98100.00	0.0%	37.017.37	Vincom Retail	29400.00	29400.00	0.0%	164.614.64

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