

Daily Market Report

05 October 2021

JSE

JSE All-Share Index increased by 0.74% to close at 64,129.00 points on Monday, as the Industrial and Financial sectors recorded gains.

BRVM

BRVM Composite Index closed at 185.20 points, up by 0.17% on Monday with Sior Côte d'Ivoire and Palm Côte d'Ivoire being the top gainers.

NSE

NSE All-Share inched up by 0.05% to close at 40,243.05 points on Monday, as the Insurance, Consumer Goods and Banking Sectors recorded gains.

EGX

EGX 30 Index increased by 0.59% and closed at 10,427.44 points on Monday, as the market added LE 813.87 million of market cap, amid Arab buying.

ESG

Casablanca ESG 10 Index closed at 985.27 points on Monday, as it was down by 0.17%.

African Markets

Nigeria: NSE 30 Index inched up by 0.07% and closed at 1,675.71 points on Monday. United Capital and FCMB were the top gainers.

Egypt: EGX 30 Index increased by 0.59% and closed at 10,427.44 points on Monday, as the market added LE 813.87 million of market cap, amid Arab buying.

Kenya: NSE 20 Index decreased 0.51% and closed at 2,027.64 points on Monday. Stanbic Holdings and Nairobi Securities Exchange were the top losers.

South Africa: JSE Top 40 Index increased by 0.85% to close at 57,754.97 points on Monday, as the Industrial and Financial sectors recorded gains.

Capital Markets

JSE
Johannesburg Stock Exchange ▲ 0.74%

BRVM
Bourse Régionale des Valeurs Mobilières ▲ 0.17%

NSE
Nigerian Stock Exchange ▲ 0.05%

EGX
Egyptian Stock Exchange ▲ 0.59%

ESG
Casablanca Stock Exchange ▼ 0.17%

Nigeria Key Indicators

	Current
Inflation	17.01%
Exchange Rate	₦ 410.83

INTERBANK RATES

OBB	8.00 ▼
Overnight	8.75 ▼

Other Emerging Markets

Abu Dhabi: ADX General decreased 0.27% to close at 7,698.26 points on Monday, as Etisalat and First Abu Dhabi Bank recorded losses. MSCI UAE Index declined by 0.26% to close at 408.48 points.

Vietnam: VN-30 Index was up by 0.12% to close at 1,443.61 points on Monday, as the blue-chip companies recorded gains. MSCI Vietnam rose by 1.21% to close at 1,031.69 points.

Saudi Arabia: Tadawul All Share Index was up by 0.12% to close at 11,466.91 points on Monday, as gains in the Telecom & IT, Retail and Media & Publishing sectors led shares higher. MSCI Saudi Arabia increased 0.31% to close 1,566.38 points.

India: Nifty 50 market rose 0.91% to close at 17,691.25 points on Monday, as gains in the Metals, Power and Real Estate sectors led shares higher. MSCI India rose by 1.07% to close at 2,057 points.

News

Nigeria:

Oil surpasses \$81, Nigerian production drops by 130,000 barrels
DMO offers October savings bonds for subscription
Airtel Africa announces offers to buy 8.27% minority shareholdings

Kenya:

Bonds turnover at NSE hits historic high in Sept
Guaranty Trust Bank to get Sh1.6 billion IFC loan for SME lending
Unilever Approves Transfer of Stake in Limuru Tea to UK's TeaCo

Abu Dhabi:

UAE's Emirates NBD secures RBI approval to open two new branches in India
EDB and ADEX sign agreement to boost UAE exports
UAE Central Bank imposes \$4.7m in fines on 6 exchange houses

Saudi Arabia:

OPEC+ agrees to stick to existing oil output plan
Saudi Aramco to boost capacity to 13 million bpd by 2027
Saudi MBC Group-backed Al Arabia to offer 30% stake in IPO

Egypt:

Egypt's net foreign reserves record \$40.8B in September: CBE
EFG Hermes' subsidiary invests €625M in Spanish renewable energy company
CBE amends terms of 8% real estate mortgage initiative

South Africa:

GDP likely to rebound in quick recovery in the next quarter
Ascendis falls 4.5% as recapitalisation gets shareholder approval
Treasury to provide R3.9bn to Sasria to help with riot claims

India:

Adani Group to invest up to \$70b across clean energy value chain: Gautam Adani
Coal India posts record Q2 despatch to power utilities
Sept records 35% rise in BNPL loan applications

Vietnam:

Deposit interest rate to stay low as banks keep borrowing costs down
Kiên Giang posts 2 per cent rise in nine-month export earnings
Vietnamese rice price increases in domestic, foreign markets

Indices and FX Data

Indices	Last Trade	1d%	WTD%	MTD%	YTD%	Currency/Commodity	Last Trade	1d%	YTD%
Abu Dhabi	7,698.26	-0.3%	0.0%	0.0%	52.6%	AED/USD	3.67	0.0%	0.0%
Egypt	10,427.44	0.6%	-0.9%	-0.9%	-3.9%	EGP/USD	15.71	-0.1%	-0.1%
India	17,691.25	0.9%	0.9%	0.4%	26.5%	INR/USD	74.32	0.3%	1.7%
Kenya	2,027.64	-0.5%	-0.5%	-0.2%	8.5%	KES/USD	110.60	0.0%	1.3%
Nigeria	1,675.71	0.1%	0.1%	0.1%	2.2%	NGN/USD	413.75	0.0%	4.8%
Saudi Arabia	11,466.91	0.1%	-0.3%	-0.3%	32.0%	SAR/USD	3.75	0.0%	0.0%
South Africa	57,754.97	0.9%	0.9%	-0.2%	6.2%	ZAR/USD	15.05	1.1%	2.5%
Vietnam	1,443.61	0.1%	0.1%	-0.7%	34.8%	VND/USD	22,759.50	0.0%	-1.4%

MSCI Emerging Markets

MSCI Frontier	664.78	0.3%	0.3%	0.3%	16.3%	Brent Crude (\$)	81.26	2.5%	56.9%
MSCI Frontier 100	1,517.47	0.5%	0.5%	0.5%	20.6%	Gold (\$)	1,767.60	0.5%	-6.7%
MSCI Emerging	1,236.41	-0.8%	-0.8%	-1.3%	-4.2%	Copper (\$)	9,250.50	1.3%	19.1%
MSCI World (USD)	2,992.89	-1.0%	-1.0%	-0.5%	11.3%	Coffee (\$)	182.05	4.5%	52.7%

STOCKS

Nigeria

Top 5 Gainers	Last Price	1d%	YTD%	Value (mn ₦)	Top 5 Losers	Last Price	1d%	YTD%	Val (mn ₦)
Axamansard	2.56	9.9%	143.8%	20.53	Wema	0.77	-3.8%	11.6%	4.02
United Capital PLC	9.30	3.9%	123.0%	46.37	Fidelity	2.45	-0.8%	-2.8%	46.77
FCMB	2.95	2.1%	-11.4%	0.90	Sterling	1.46	-0.7%	-28.4%	1.97
FBNH	8.20	1.9%	14.7%	147.87	Lafarge Africa	22.80	-0.4%	8.3%	60.48
UBA	7.60	0.7%	-12.1%	68.48					
Stocks near 52 w high	Last Price	52w H	% Change	Value (mn ₦)	Stocks near 52 w Low	Last Price	52w L	% Change	Val (mn ₦)
Transcorp Hotels	5.43	5.43	0.0%	0.06	UBN	4.90	4.65	5.4%	1.38
Total	192.00	192.00	0.0%	3.44	Unilever	13.20	10.50	25.7%	6.47
Seplat Petroleum	710.00	710.00	0.0%	1.75	Cadbury	8.00	6.30	27.0%	0.54
Presco	80.25	80.25	0.0%	9.97	Cap	19.60	15.25	28.5%	2.50
Okomu Oil	112.80	112.80	0.0%	14.73	Sterling	1.46	1.13	29.2%	1.97

Abu Dhabi

Top 5 Gainers	Last Price	1d%	YTD%	Value (mn DH)	Top 5 Losers	Last Price	1d%	YTD%	Val (mn DH)
Emirates Insurance Co.	7.36	15.0%	3.7%	0.00	Sharjah Group Co.	2.66	-9.8%	212.9%	0.00
Abu Dhabi National for Building Materials	0.30	9.3%	13.9%	0.01	Zee Store	32.00	-9.3%	204.8%	26.81
Ras Al Khaimah Cement Investment Co	2.90	3.9%	-14.5%	4.25	RAK Co. for White Cement & Construction	1.03	-6.4%	21.3%	0.21
National Bank of Umm Al Qaiwain	1.60	3.2%	-20.0%	0.23	Arkan Building Materials	1.48	-3.3%	68.2%	4.48
Abu Dhabi National Takaful	6.70	3.1%	71.8%	0.16	Palms Sports	14.56	-2.2%	10.3%	24.25
Stocks near 52 w high	Last Price	52w H	% Change	Value(mn DH)	Stocks near 52 w Low	Last Price	52w L	% Change	Val (mn DH)
Al Buhaira Ntl Ins.	1.85	1.71	8.2%	0.00	Insurance House	0.79	0.81	-2.2%	0.00
Sawaeed Holding PJSC	7.05	7.05	0.0%	0.00	National Bank of Fujairah	4.98	4.98	0.0%	0.00
Invest Bank PSC	0.45	0.45	0.0%	0.00	Umm Al Qaiwain General Inv.	0.85	0.85	0.0%	0.00
Al Khazna Insurance Company PSC	1.00	0.00	0.0%	0.00	The National Investor PRJSC	0.60	0.60	0.0%	0.00
The National Investor PRJSC	0.60	0.60	0.0%	0.00	Abu Dhabi National Energy	1.25	1.23	1.6%	1.66

Egypt

Top 5 Gainers	Last Price	1d%	YTD%	Value (mn E£)	Top 5 Losers	Last Price	1d%	YTD%	Val (mn E£)
Pioneers Holding	5.91	5.0%	47.0%	74.63	Orascom Development	4.70	-3.3%	-4.1%	0.52
MM Group For Industry And International Trade	6.60	3.8%	-15.8%	12.89	GB AUTO	4.12	-1.9%	24.1%	11.05
Fawry For Banking Technology And Electronic Payment	14.25	2.6%	-45.5%	15.29	Eastern Company	12.06	-1.7%	-7.5%	2.06
Raya Holding For Financial Investments	2.55	2.4%	249.3%	0.71	Egyptian Financial Group-Hermes	11.76	-1.3%	-19.6%	8.91
Ezz Steel	13.17	2.3%	22.7%	8.42					

Stocks near 52 w high	Last Price	52w H	% Change	Value (mn E£)	Stocks near 52 w Low	Last Price	52w L	% Change	Val (mn E£)
Tenth Of Ramadan Pharmaceutical Industries & Diagnostic-Rameda	2.00	13.81	0.0%	1.71	Commercial International Bank	42.40	42.40	0.0%	105.01
Speed Medical	1.79	8.73	0.0%	19.81	Medinet Nasr Housing	2.64	3.19	0.0%	4.39
Raya Holding For Financial Investments	2.55	5.91	0.0%	0.71	Misr Fertilizers Production Company - Mopco	89.00	2.64	0.0%	1.37
Pioneers Holding	5.91	1.90	0.0%	74.63	Sidi Kerir Petrochemicals	8.73	2.55	0.0%	4.59
Palm Hills Development Company	1.90	8.58	0.0%	8.03	T M G Holding	7.28	1.79	0.0%	4.25

India

Top 5 Gainers	Last Price	1d%	YTD%	Value (mn ₹)	Top 5 Losers	Last Price	1d%	YTD%	Val (mn ₹)
Divi's Laboratories Limited	5211.10	7.8%	35.6%	14985.613	Cipla	956.90	-3.0%	16.7%	3987.03
Hindalco Industries	506.65	4.6%	110.6%	5113.94	Grasim Industries	1638.90	-2.3%	76.6%	1882.61
NTPC	145.50	4.0%	46.5%	8487.63	UPL	702.70	-1.4%	50.7%	5390.45
Bajaj Finserv	17755.00	3.4%	99.4%	7099.49	Indian Oil	126.15	-1.0%	38.7%	956.86
Tata Motors	342.00	2.6%	86.0%	10074.35	Bajaj Auto	3823.00	-0.8%	11.0%	912.43

Stocks near 52 w high	Last Price	52w H	% Change	Value (mn ₹)	Stocks near 52 w Low	Last Price	52w L	% Change	Val (mn ₹)
Hindalco Industries	506.65	509.45	-0.5%	5113.94	Hero Motocorp	2855.00	2636.00	8.3%	1105.30
Reliance Industries	2558.00	2574.85	-0.7%	12884.34	Maruti Suzuki India	7154.95	6400.00	11.8%	3349.11
Sun Pharm. Industries	831.55	838.90	-0.9%	3337.39	Britannia Inds.	3894.00	3317.30	17.4%	1458.72
ONGC	147.90	149.65	-1.2%	2378.05	Dr Reddys Lab	5030.00	4135.00	21.6%	3829.68
Titan Company	2155.00	2185.00	-1.4%	1876.18	Nestle India Limited	19498.00	15375.00	26.8%	639.98

Kenya

Top 5 Gainers	Last Price	1d%	YTD%	Value (mn KSh)	Top 5 Losers	Last Price	1d%	YTD%	Val (mn KSh)
Kenya Power & Lighting Limited	1.84	5.7%	7.6%	1.51	Stanbic Holdings	88.00	-4.3%	3.5%	0.11
Safaricom Plc	43.60	0.9%	27.3%	259.77	Nairobi Securities Exchange Plc	9.46	-4.3%	15.9%	0.04
The Cooperative Bank of Kenya Ltd	13.45	0.4%	7.6%	0.63	Nation Media Group	22.50	-2.2%	45.6%	0.26
Kengen Limited	4.71	0.2%	0.0%	0.33	Bamburi Cement Limited	37.40	-1.2%	-1.2%	0.74
WPP Scangroup Plc	5.00	0.2%	-16.7%	1.01	East African Breweries Limited	170.25	-1.0%	10.4%	1.33

Stocks near 52 w high	Last Price	52w H	% Change	Value (mn KSh)	Stocks near 52 w Low	Last Price	52w L	% Change	Val (mn KSh)
Kenya Power & Lighting Limited	1.84	1.90	-3.2%	1.51	Standard Chartered Bank Kenya Ltd	130.50	127.00	2.8%	9.25
Safaricom Plc	43.60	45.25	-3.6%	259.77	Diamond Trust Bank Limited	63.25	57.50	10.0%	0.29
The Cooperative Bank of Kenya Ltd	13.45	14.05	-4.3%	0.63	East African Breweries Limited	170.25	148.00	15.0%	1.33
Total Kenya Ltd	25.50	27.50	-7.3%	0.05	Total Kenya Ltd	25.50	21.50	18.6%	0.05
KCB Group Plc	46.60	50.75	-8.2%	12.52	Kengen Limited	4.71	3.90	20.8%	0.33

Saudi Arabia

Top 5 Gainers	Last Price	1d%	YTD%	Value (mn SAR)	Top 5 Losers	Last Price	1d%	YTD%	Val (mn SAR)
Red Sea International Co.	29.00	5.1%	30.5%	54.49	Najran Cement Co.	21.16	-4.3%	16.0%	34.72
Saudi Industrial Development Co.	22.70	3.8%	59.9%	35.11	Arabian Internet & Communications Services Co.	209.20	-4.0%	-4.0%	702.90
SABIC Agri-Nutrients Co	177.00	3.5%	119.6%	122.24	Saudi Arabian Mining Co.	82.10	-4.0%	102.7%	114.55
Middle East Specialized Cables Co.	22.80	3.5%	47.9%	74.27	Salama Coop Insurance Co.	23.00	-3.0%	-7.1%	8.26
Ataa Educational Co.	64.40	3.0%	63.0%	61.88	Rabigh Refining and Petrochemical	27.50	-3.0%	99.0%	85.09
Stocks near 52 w high	Last Price	52w H	% Change	Value (mn SAR)	Stocks near 52 w Low	Last Price	52w L	% Change	Val (mn SAR)
Theeb Rent a Car Co	64.60	64.60	0.0%	11.48	Savola Group	37.00	36.60	1.1%	82.08
The Saudi National Bank	62.60	62.60	0.0%	295.73	National Agricultural Marketing Co.	17.20	17.00	1.2%	0.00
Zamil Industrial Investment Co.	39.20	39.20	0.0%	17.81	BinDawood Holding Co.	107.20	105.60	1.5%	8.47
United International Transportation Co.	48.85	48.85	0.0%	10.84	Abdullah A. M. Al-Khodari Sons Co.	5.39	5.18	4.1%	0.00
United Electronics Co.	145.20	145.20	0.0%	23.96	Saudia Dairy and Foodstuff Co.	163.00	139.00	17.3%	2.35

South Africa

Top 5 Gainers	Last Price	1d%	YTD%	Value (mn R)	Top 5 Losers	Last Price	1d%	YTD%	Val (mn R)
Sasol Limited	29450.00	6.7%	119.9%	64426.62	Aspen Phmc.R.Hdg.	25502.00	-5.7%	103.4%	72129.17
Anglogold Ashanti	25094.00	5.7%	-26.7%	31967.90	Old Mutual Limited	1645.00	-2.9%	38.4%	28491.98
Northam Platinum	18360.00	4.8%	-12.4%	22938.49	Redefine Properties	438.00	-2.9%	31.5%	5726.05
Sibanye Stillwater	4735.00	3.6%	-21.1%	58429.09	Bidvest Group	19010.00	-2.4%	21.1%	18357.10
Gold Fields	12626.00	3.3%	-8.2%	24808.02	Growthpoint Prop	1381.00	-2.1%	9.9%	12782.76
Stocks near 52 w high	Last Price	52w H	% Change	Value (mn R)	Stocks near 52 w Low	Last Price	52w L	% Change	Val(mn R)
Remgro Limited	13615.00	13750.00	-1.0%	13989.52	Prosus	115708.00	114101.00	1.4%	142409.59
Sasol Limited	29450.00	29754.00	-1.0%	64426.62	Brit.Amer.Tobacco	52616.00	50757.00	3.7%	40396.14
RMB Holdings Ltd	155.00	157.00	-1.3%	285.66	Sibanye Stillwater	4735.00	4451.00	6.4%	58429.09
Sanlam Limited	6439.00	6546.00	-1.6%	34220.92	Gold Fields	12626.00	11726.00	7.7%	24808.02
Investec Plc	6529.00	6660.00	-2.0%	3308.36	Naspers Ltd	246796.00	229087.00	7.7%	162251.83

Vietnam

Top 5 Gainers	Last Price	1d%	YTD%	Value (mn ₫)	Top 5 Losers	Last Price	1d%	YTD%	Val (mn ₫)
Hoa Phat Group JSC	55500.00	3.9%	81.8%	2,489,627.85	Vietnam JSC Bank	28700.00	-3.5%	7.2%	584,635.31
PetroVietnam Power Corp	12650.00	3.7%	-7.0%	405,588.70	Ho Chi Minh City Devp	24100.00	-3.0%	1.5%	48,022.15
Vietnam National Petroleum Group	53800.00	3.7%	0.6%	200,360.41	Sai Gon Thuong Tin Commercial	24300.00	-1.6%	-25.2%	384,342.06
Vietnam Rubber Group JSC	37100.00	2.8%	23.9%	127,724.25	Asia Commercial JS Bank	31000.00	-1.6%	37.9%	175,494.49
BaoViet Holdings	59500.00	2.8%	-9.8%	188,527.85	Saigon Securities	38600.00	-1.5%	84.2%	391,640.17
Stocks near 52 w high	Last Price	52w H	% Change	Value (mn ₫)	Stocks near 52 w Low	Last Price	52w L	% Change	Val (mn ₫)
Vietnam Prosperity	63000.00	63000.00	0.0%	714,584.01	Military Commercial Bank	27100.00	27100.00	0.0%	331,352.68
Vietjet Aviation	131800.00	131800.00	0.0%	135,135.17	Vietnam National Petroleum Group	53800.00	53800.00	0.0%	200,360.41
Vingroup JSC	87800.00	87800.00	0.0%	137,055.12	PetroVietnam Power Corp	12650.00	12650.00	0.0%	405,588.70
Techcombank	48350.00	48350.00	0.0%	461,012.67	Sai Gon Thuong Tin Commercial	24300.00	24300.00	0.0%	384,342.06
Phu Nhuan Jewelry	98800.00	98800.00	0.0%	42,921.52	Tien Phong Commercial Joint Stock Bank	42000.00	42000.00	0.0%	557,964.03

Email: research@fsdhgroup.com • www.fsdhgroup.com

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