

# Daily Market Report

## 27 September 2021

### JSE

JSE All-Share Index was closed on Friday on the account of Heritage Day.

### BRVM

BRVM Composite Index closed at 183.51 points, down by 0.23% on Friday, with Sonatel Senegal and Solibra Côte d'Ivoire being the top losers.

### NSE

NSE All-Share increased by 0.23% to close at 38,962.28 points on Friday, as the Insurance, Oil & Gas, Consumer goods, and Banking sectors recorded gains.

### EGX

EGX 30 Index inched up by 0.07% and closed at 10,649.76 points on Sunday, as the market gained LE 3.04 billion of market cap, amid Egyptian and Arab buying.

### ESG

Casablanca ESG 10 Index closed at 986.71 points on Friday, as it rose by 0.52%.

## African Markets

**Nigeria:** NSE 30 Index increased by 0.31% and closed at 1,616.80 points on Friday. Okomu Oil and Nascon were the top gainers.

**Egypt:** EGX 30 Index inched up by 0.07% and closed at 10,649.76 points on Sunday, as the market gained LE 3.04 billion of market cap, amid Egyptian and Arab buying.

**Kenya:** NSE 20 Index decreased by 0.31% and closed at 2,039.75 points on Friday. NCBA Group and Kengen were the top losers.

**South Africa:** JSE Top 40 Index was closed on Friday on the account of Heritage Day.

## Capital Markets

### JSE

Johannesburg Stock Exchange

↔ 0.00%

### BRVM

Bourse Régionale des Valeurs Mobilières

▼ 0.23%

### NSE

Nigerian Stock Exchange

▲ 0.23%

### EGX

Egyptian Stock Exchange

▲ 0.07%

### ESG

Casablanca Stock Exchange

▲ 0.52%

## Nigeria Key Indicators

	Current
Inflation	17.01%
Exchange Rate	₦ 410.7
INTERBANK RATES	
OBB	16.00 ▲
Overnight	17.25 ▲

## Other Emerging Markets

**Abu Dhabi:** ADX General decreased 0.64% to close at 7,774.81 points on Sunday, as Etisalat and First Abu Dhabi Bank recorded losses. MSCI UAE Index remained unchanged at 415.41 points.

**Vietnam:** VN-30 Index increased by 0.12% to close at 1,459.94 points on Friday, as the blue-chip companies recorded gains. MSCI Vietnam declined by 0.19% to close at 1020.27 points.

**Saudi Arabia:** Tadawul All Share Index increased by 0.73% to close at 11,352.86 points on Sunday, as Basic Materials, Media & Entertainment and Capital goods sector recorded higher. MSCI Saudi Arabia rose 0.88% to close 1,541.97 points.

**India:** Nifty 50 market increased by 0.17% to close at 17,853.20 points on Friday, as gains in the Real Estate, Technology and IT sectors led shares higher. MSCI India was down by 0.13% to close at 2,073.60 points.

## News

### Nigeria:

Pension funds rise by N480bn in seven months  
Credit to Private Sector Rises By N498.6bn in August to N33.26trn  
Nigeria needs \$400bn to close energy shortfall, says Buhari

### Kenya:

CBK says Transactions Outside Bank Branches Now at 96%  
Pfizer's plan for 3 billion Covid jab doses December  
ARM to be Finally Sold After Its Revival Flops

### Abu Dhabi:

ADNOC Drilling to list on ADX on Oct 3  
Etihad Credit Insurance backs UAE companies with \$845m in credit guarantees  
Dubai external trade surges by 31% at Dhs722.3 billion

### Saudi Arabia:

Saudi govt Kafalah grants \$115mln in loans to female-led enterprises  
Musharaka unveils developments on REIT fund's acquisition deal  
UAE's Amanat divests stake in Saudi IMC for \$118mln

### Egypt:

Abu Qir Fertilizers' shareholders raise dividends for FY20/21  
Egypt announces pilot launch of e-receipt system for consumers at sale points  
Volume of Sovereign Fund of Egypt to reach LE30B by end of 2022

### South Africa:

High meat prices lift food inflation  
Investec focuses on 'high tech, high touch' service as its rivals chase scale  
Airbnb has a plan to empower local tourism entrepreneurs

### India:

Forex reserves down by USD 1.47 billion to USD 639.64 billion  
Govt approves oil and gas projects worth Rs 1 lakh crore for Northeast India  
Amazon goes hyperlocal, to rope in 10L kiranas by '25

### Vietnam:

Registered foreign investment up, disbursement down in Jan-Sep  
Biendong POC's gas production crosses 15 bln cu.m mark  
Green finance promotes Việt Nam's sustainable growth

## Indices and FX Data

Indices	Last Trade	1d%	WTD%	MTD%	YTD%	Currency/Commodity	Last Trade	1d%	YTD%
Abu Dhabi	7,774.81	-0.6%	-0.6%	1.2%	54.1%	AED/USD	3.67	0.0%	0.0%
Egypt	10,649.76	0.1%	0.1%	-4.4%	-1.8%	EGP/USD	15.70	-0.1%	-0.2%
India	17,853.20	0.2%	0.0%	4.2%	27.7%	INR/USD	73.70	0.1%	0.9%
Kenya	2,039.75	-0.3%	0.0%	0.9%	9.2%	KES/USD	110.30	-0.1%	1.0%
Nigeria	1,616.80	0.3%	0.0%	0.0%	-1.4%	NGN/USD	411.50	-0.1%	4.2%
Saudi Arabia	11,352.86	0.7%	0.7%	0.3%	30.6%	SAR/USD	3.75	0.0%	0.0%
South Africa	57,642.54	0.0%	0.0%	-5.6%	6.0%	ZAR/USD	14.99	2.4%	2.1%
Vietnam	1,459.94	0.1%	0.0%	2.2%	36.3%	VND/USD	22,765.00	0.0%	-1.4%

## MSCI Emerging Markets

MSCI Frontier	662.52	-0.1%	0.0%	0.9%	15.9%	Brent Crude (\$)	78.09	1.1%	50.8%
MSCI Frontier 100	1,503.22	-0.1%	0.0%	1.3%	19.5%	Gold (\$)	1,751.70	0.1%	-7.6%
MSCI Emerging	1,265.10	-0.6%	0.0%	-3.3%	-2.0%	Copper (\$)	9,332.50	0.6%	20.2%
MSCI World (USD)	3,103.53	-0.1%	0.0%	-1.2%	15.4%	Coffee (\$)	172.16	2.2%	44.4%

## STOCKS

### Nigeria

Top 5 Gainers	Last Price	1d%	YTD%	Value (mn ₦)	Top 5 Losers	Last Price	1d%	YTD%	Val (mn ₦)
Okomu Oil	110.00	5.8%	20.9%	120.34	Presco	73.00	-8.2%	2.9%	57.09
Nascon	14.80	4.6%	2.1%	16.64	Total	192.00	-3.6%	47.7%	157.42
Access	8.95	4.1%	5.9%	100.87	Sterling	1.47	-1.3%	-27.9%	4.47
Transnational Corporation	0.93	3.3%	3.3%	8.69	Flour Mills	29.10	-0.9%	11.9%	153.47
Ecobank	5.30	2.9%	-11.7%	87.81					
Stocks near 52 w high	Last Price	52w H	% Change	Value (mn ₦)	Stocks near 52 w Low	Last Price	52w L	% Change	Val (mn ₦)
Transcorp Hotels	4.95	4.95	0.0%	0.00	UBN	4.95	4.65	6.5%	1.50
Total	192.00	192.00	0.0%	157.42	Unilever	13.20	10.50	25.7%	1.79
Seplat Petroleum	710.00	710.00	0.0%	372.90	Cadbury	8.00	6.30	27.0%	0.28
Okomu Oil	110.00	110.00	0.0%	120.34	Cap	19.60	15.25	28.5%	3.35
Julius Berger	27.00	27.00	0.0%	2.04	Sterling	1.47	1.13	30.1%	4.47

### Abu Dhabi

Top 5 Gainers	Last Price	1d%	YTD%	Value (mn DH)	Top 5 Losers	Last Price	1d%	YTD%	Val (mn DH)
Union Insurance Co	0.63	14.9%	-9.7%	0.01	Esg Emirates Stallions Group P.J.S.C	8.30	-5.7%	99.5%	3.91
Al Qudra Holding	3.78	8.9%	243.6%	7.12	Gulf Cement	0.79	-4.7%	-5.8%	0.16
Abu Dhabi National for Building Materials	0.31	8.8%	19.3%	0.06	Sudatel Telecom	0.37	-3.9%	-10.6%	0.05
Sharjah Group Co.	3.17	5.7%	272.9%	0.01	Response Plus Holding	15.28	-3.3%	22.2%	4.67
Dana Gas PJSC	1.09	2.8%	52.7%	30.05	Eshraq Investments	0.30	-3.2%	-4.7%	2.01
Stocks near 52 w high	Last Price	52w H	% Change	Value(mn DH)	Stocks near 52 w Low	Last Price	52w L	% Change	Val (mnDH)
Al Buhaira Ntl Ins.	1.85	1.85	0.0%	0.00	Insurance House	0.79	0.79	0.0%	0.00
Sawaeed Holding PJSC	7.05	7.05	0.0%	0.00	Gulf Medical Projects	1.75	1.75	0.0%	0.00
Invest Bank PSC	0.45	0.45	0.0%	0.00	National Bank of Fujairah	4.98	4.98	0.0%	0.00
Al Khazna Insurance Company PSC	1.00	0.00	0.0%	0.00	Sharjah Insurance	1.30	1.30	0.0%	0.00
The National Investor PRJSC	0.60	0.60	0.0%	0.00	Umm Al Qaiwain General Inv.	0.85	0.85	0.0%	0.00

## Egypt

Top 5 Gainers	Last Price	1d%	YTD%	Value (mn E£)	Top 5 Losers	Last Price	1d%	YTD%	Val (mn E£)
Egyptian Kuwaiti Holding - EGP	18.89	5.2%	6.0%	15.59	Speed Medical	1.86	-2.4%	14.4%	18.54
Cleopatra Hospital Company	4.64	3.1%	-2.5%	1.65	Ibnsina Pharma	3.35	-2.1%	-34.2%	7.78
Eastern Company	12.57	2.9%	-3.6%	5.91	Ezz Steel	13.33	-1.7%	24.2%	7.07
T M G Holding	7.41	2.4%	12.8%	2.64	ELSWEDY ELECTRIC	8.18	-1.6%	-16.6%	11.85
Misr Fertilizers Production Company - Mopco	91.05	1.7%	54.8%	2.73	Heliopolis Housing	5.13	-1.5%	-15.9%	2.99
Stocks near 52 w high	Last Price	52w H	% Change	Value (mn E£)	Stocks near 52 w Low	Last Price	52w L	% Change	Val (mn E£)
Telecom Egypt	14.30	14.30	0.0%	8.88	Commercial International Bank(Egypt)	43.04	43.04	0.0%	36.93
Sidi Kerir Petrochemicals	8.95	8.95	0.0%	4.92	GB AUTO	4.15	4.15	0.0%	1.27
Pioneers Holding	5.56	5.56	0.0%	10.88	Ibnsina Pharma	3.35	3.35	0.0%	7.78
Oriental Weavers	8.86	8.86	0.0%	0.88	Medinet Nasr Housing	2.71	2.71	0.0%	4.76
MM Group For Industry And International Trade	6.90	6.90	0.0%	12.78	Palm Hills Development Company	2.00	2.00	0.0%	1.40

## India

Top 5 Gainers	Last Price	1d%	YTD%	Value (mn ₹)	Top 5 Losers	Last Price	1d%	YTD%	Val (mn ₹)
Asian Paints	3445.00	3.7%	24.6%	9578.030	Tata Steel	1267.00	-3.9%	96.8%	17072.50
Eicher Motors	2945.00	3.1%	16.4%	2343.24	Jsw Steel	659.80	-2.6%	70.4%	4861.79
Mahindra & Mahindra	781.00	3.0%	8.4%	3836.10	State Bank Of India	440.65	-2.0%	60.3%	4763.93
Hcl Technologies	1359.75	2.4%	43.7%	10834.87	Divi's Laboratories	5107.80	-2.0%	32.9%	1810.06
Bharti Airtel	742.90	2.2%	45.8%	52565.54	Shree Cement	29330.00	-2.0%	22.1%	1335.46
Stocks near 52 w high	Last Price	52w H	% Change	Value (mn ₹)	Stocks near 52 w Low	Last Price	52w L	% Change	Val (mn ₹)
Reliance Industries	2479.00	2505.45	-1.1%	17446.27	Hero Motocorp	2834.00	2636.00	7.5%	1713.18
Kotak Mahindra Bank	2026.90	2052.35	-1.2%	4295.55	Maruti Suzuki India	6953.30	6270.15	10.9%	11409.29
Hcl Technologies	1359.75	1377.75	-1.3%	10834.87	Dr Reddys Lab	4795.00	4135.00	16.0%	1207.02
Bharti Airtel	742.90	753.00	-1.3%	52565.54	Britannia Inds.	4049.30	3317.30	22.1%	1517.95
Infosys	1763.80	1788.00	-1.4%	14674.52	Bharat Petroleum	414.70	325.00	27.6%	2642.19

## Kenya

Top 5 Gainers	Last Price	1d%	YTD%	Value (mn KSh)	Top 5 Losers	Last Price	1d%	YTD%	Val (mn KSh)
Kenya Power & Lighting Limited	1.71	1.2%	0.0%	4.15	NCBA Group Plc	27.05	-3.4%	1.1%	15.00
Bamburi Cement Limited	38.00	0.4%	0.4%	0.13	Kengen Limited	4.70	-1.3%	-0.2%	0.65
WPP Scangroup Plc	5.40	0.4%	-10.0%	0.34	Nation Media Group	25.00	-0.8%	61.8%	3.06
Centum Investment Company Plc	17.05	0.3%	6.2%	1.03	Diamond Trust Bank Limited	63.50	-0.8%	-15.3%	0.70
British American Tobacco Kenya Ltd	446.00	0.1%	23.5%	2.85	Standard Chartered Bank Kenya Ltd	130.00	-0.6%	-9.9%	10.84
Stocks near 52 w high	Last Price	52w H	% Change	Value (mn KSh)	Stocks near 52 w Low	Last Price	52w L	% Change	Val (mn KSh)
Nation Media Group	25.00	26.50	-5.7%	3.06	Standard Chartered Bank Kenya Ltd	130.00	127.00	2.4%	10.84
The Cooperative Bank of Kenya Ltd	13.20	14.05	-6.0%	0.56	Diamond Trust Bank Limited	63.50	57.50	10.4%	0.70
NCBA Group Plc	27.05	29.00	-6.7%	15.00	Total Kenya Ltd	24.75	21.50	15.1%	0.01
Absa Bank Kenya	10.55	11.35	-7.0%	0.84	East African Breweries Limited	173.50	148.00	17.2%	0.45
Stanbic Holdings	92.00	99.00	-7.1%	0.01	The Cooperative Bank of Kenya Ltd	13.20	11.05	19.5%	0.56

## Saudi Arabia\*

Top 5 Gainers	Last Price	1d%	YTD%	Value (mn SAR)	Top 5 Losers	Last Price	1d%	YTD%	Val (mn SAR)
Najran Cement Co.	22.06	7.4%	20.9%	164.03	Kingdom Holding Co.	10.92	-3.9%	37.4%	26.60
National Industrialization Co.	22.52	5.7%	64.6%	294.91	Middle East Paper Co.	42.70	-2.1%	121.0%	43.16
Sahara International Petrochemical Co.	40.65	5.2%	134.7%	257.43	Saudi Real Estate Co.	23.16	-1.8%	53.2%	31.16
Tihama Advertising and Public Relations Co.	52.50	5.1%	1.4%	134.99	Savola Group	38.10	-1.6%	-10.4%	46.70
Methanol Chemicals Co.	36.30	4.6%	181.4%	159.54	Ash-Sharqiyah Development Co.	108.40	-1.5%	14.5%	65.68
Stocks near 52 w high	Last Price	52w H	% Change	Value (mn SAR)	Stocks near 52 w Low	Last Price	52w L	% Change	Val (mn SAR)
Theeb Rent a Car Co	65.00	65.00	0.0%	16.72	National Agricultural Marketing Co.	17.20	17.00	1.2%	0.00
The Saudi National Bank	60.20	60.20	0.0%	74.07	BinDawood Holding Co.	109.00	105.60	3.2%	8.55
Zamil Industrial Investment Co.	38.80	38.80	0.0%	16.30	Abdullah A. M. Al-Khodari Sons Co.	5.39	5.18	4.1%	0.00
United Wire Factories Co.	39.40	39.40	0.0%	24.37	Savola Group	38.10	36.60	4.1%	46.70
United International Transportation Co.	48.55	48.55	0.0%	18.26	Alkhabeer REIT Fund	9.61	8.11	18.5%	1.67

## South Africa\*

Top 5 Gainers	Last Price	1d%	YTD%	Value (mn R)	Top 5 Losers	Last Price	1d%	YTD%	Val (mn R)
MTN Group	13645.00	4.4%	126.7%	85767.46	Gold Fields	11987.00	-4.0%	-12.9%	21671.32
Aspen Phmc.Hdg.	25000.00	4.0%	99.4%	51005.20	Anglogold Ashanti	22278.00	-3.1%	-35.0%	18376.08
Remgro Limited	13583.00	3.9%	41.2%	23882.24	Mr Price Group	20393.00	-2.6%	19.5%	21996.26
Impala Platinum	17900.00	3.5%	-11.3%	91664.68	Woolworths Hdg.	5925.00	-2.6%	49.8%	37090.28
Prosus	121725.00	2.6%	-24.2%	209436.14	Clicks Group	29900.00	-1.7%	18.3%	43191.69
Stocks near 52 w high	Last Price	52w H	% Change	Value (mn R)	Stocks near 52 w Low	Last Price	52w L	% Change	Val(mn R)
Remgro Limited	13583.00	13600.00	-0.1%	23882.24	Gold Fields	11987.00	11726.00	2.2%	21671.32
Vodacom Group	14793.00	14834.00	-0.3%	24850.75	Anglogold Ashanti	22278.00	21356.00	4.3%	18376.08
Shoprite Limited	19037.00	19150.00	-0.6%	30358.76	Brit.Amer.Tobacco	53745.00	50757.00	5.9%	21610.49
MTN Group	13645.00	13743.00	-0.7%	85767.46	Prosus (JSE)	121725.00	114101.00	6.7%	209436.14
Capitec Bank	191317.00	193695.00	-1.2%	43789.97	Naspers Ltd	247982.00	229087.00	8.2%	176437.95

\*Market closed on 24/9

## Vietnam

Top 5 Gainers	Last Price	1d%	YTD%	Value (mn ₫)	Top 5 Losers	Last Price	1d%	YTD%	Val (mn ₫)
Military Commercial Bank	28700.00	2.9%	70.0%	830.508.67	Masan Group Corp	142400.00	-1.8%	61.6%	166187.51
BaoViet Holdings	58800.00	1.7%	-10.9%	93026.25	Vincom Retail	28500.00	-1.4%	-73.6%	86.508.58
Asia Commercial JS Bank	32000.00	1.3%	42.3%	213.081.06	PetroVietnam Power Corp	11600.00	-1.3%	-14.7%	90911.70
Saigon Beer Alcohol Beverage Corp.	160000.00	1.1%	-17.9%	13.054.26	Mobile World Inv. Corp	130500.00	-1.1%	9.8%	173.560.02
Vietjet Aviation	125000.00	1.1%	39.7%	129578.69	Vietnam Rubber Group JSC	37000.00	-0.5%	23.5%	108.125.25
Stocks near 52 w high	Last Price	52w H	% Change	Value (mn ₫)	Stocks near 52 w Low	Last Price	52w L	% Change	Val (mn ₫)
Vietnam Prosperity	67000.00	67000.00	0.0%	287.861.38	Military Commercial Bank	28700.00	28700.00	0.0%	830.508.67
Vietjet Aviation	125000.00	125000.00	0.0%	129578.69	Vietnam National Petroleum Group	50000.00	50000.00	0.0%	47798.57
Vingroup JSC	87000.00	87000.00	0.0%	279275.05	PetroVietnam Power Corp	11600.00	11600.00	0.0%	90911.70
Techcombank	50600.00	50600.00	0.0%	374.496.13	Sai Gon Thuong Tin Commercial	26750.00	26750.00	0.0%	371697.69
Phu Nhuan Jewelry	92000.00	92000.00	0.0%	27179.21	Tien Phong Commercial Joint Stock Bank	41600.00	41600.00	0.0%	381418.51

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