

Daily Market Report

20 September 2021

JSE

JSE All-Share Index decreased by 0.71% to close at 62,863.64 points on Friday, as the Resources sector recorded losses.

BRVM

BRVM Composite Index closed at 179.52 points, up by 0.33% on Friday with Filtisac Côte d'Ivoire and Bank of Africa – Niger being the top gainers.

NSE

NSE All-Share increased marginally by 0.08% to close at 38,943.87 points on Friday, as the Insurance, Oil & Gas and Consumer goods sectors recorded gains.

EGX

EGX 30 Index declined by 0.97% and closed at 10,899.65 points on Sunday, as the market lost LE 8.72 billion of market cap, amid Egyptian selling.

ESG

Casablanca ESG 10 Index closed at 977.28 points on Friday, as it rose by 0.76%.

African Markets

Nigeria: NSE 30 Index inched up by 0.05% and closed at 1,617.37 points on Friday. United Capital and Guaranty were the top gainers.

Egypt: EGX 30 Index declined by 0.97% and closed at 10,899.65 points on Sunday, as the market lost LE 8.72 billion of market cap, amid Egyptian selling.

Kenya: NSE 20 Index increased by 0.47% and closed at 2,061.45 points on Friday. KCB Group and The Cooperative Bank of Kenya were the top gainers.

South Africa: JSE Top 40 Index decreased by 0.86% to close at 56,605.25 points on Friday, as the Resources sector recorded losses.

Capital Markets

JSE

Johannesburg Stock Exchange ▼ 0.71%

BRVM

Bourse Régionale des Valeurs Mobilières ▲ 0.33%

NSE

Nigerian Stock Exchange ▲ 0.08%

EGX

Egyptian Stock Exchange ▼ 0.97%

ESG

Casablanca Stock Exchange ▲ 0.76%

Nigeria Key Indicators

	Current
Inflation	17.01%
Exchange Rate	₦ 410.57
INTERBANK RATES	
OBB	16.50 ▲
Overnight	17.75 ▲

Other Emerging Markets

Abu Dhabi: ADX General decreased 0.95% to close at 7,808.09 points on Sunday, as Etisalat and First Abu Dhabi Bank recorded losses. MSCI UAE Index remained unchanged at 423.42 points.

Vietnam: VN-30 Index increased by 0.46% to close at 1,455.59 points on Friday, as the blue-chip companies recorded gains. MSCI Vietnam declined by 0.21% to close at 1,021.85 points.

Saudi Arabia: Tadawul All Share Index decreased by 0.21% to close at 11,397.84 points on Sunday, as losses in the Energy & Utilities, Financial Services and Transport sectors pushed shares lower. MSCI Tadawul 30 Index declined by 0.25% to close at 1,545.43 points.

India: Nifty 50 market decreased by 0.25% to close at 17,585.15 points on Friday as losses in the Metals, Real Estate and Power sectors pushed shares lower. MSCI India fell by 0.58% to close at 2,050.66 points.

News

Nigeria:

Buhari approves incorporation of NNPC, appoints board members
FG recorded N150.36bn fiscal deficit in April- CBN
Nigerian Central Bank Holds Rate as Growth Outlook Is Cut

Kenya:

Big relief as UK removes Kenya from travel ban list
CBK Accepts KSh 13.1 Billion at Weekly T-Bills Auction
Longhorn Publishers Posts a Profit of Kes 7.48 Million in 1H2021

Abu Dhabi:

OCI, Adnoc push ahead with IPO of fertiliser venture
UAE's Gargash Group acquires Deem Finance
Abu Dhabi Ports to develop cruise terminal in Jordan

Saudi Arabia:

Institutional offering in 'solutions by stc' IPO hit \$125.6bn
Saudi SABIC begins commissioning of Exxon Mobil JV
Saudi Arabia's Algaosabi family plans recovery after \$7.5bn debt deal

Egypt:

Egypt's state-owned e-finance to go public under government IPO programme
Suez Canal revenues up 20% year-on-year to \$563mln in August
Egypt's central bank issues LE 11.5B in T-bills Sunday

South Africa:

Sibanye announces R7bn battery metals deal as it transitions to a cleaner future
FirstRand to puts brakes on funding new coal mines
Gemfields shares surge 13% as it flags a return to profitability

India:

Advent to buy Eureka Forbes at valuation of Rs 4,400 crore
FPIs net buyers at Rs 16,305 crore so far in September
India's copper import rises 26% in Q1; momentum expected to continue further

Vietnam:

Reference exchange rate up 13 VND at week's beginning
High-yield realty bonds allure investors but experts warn of risks
VAMA sets plans to develop local electric vehicles

Indices and FX Data

Indices	Last Trade	1d%	WTD%	MTD%	YTD%	Currency/Commodity	Last Trade	1d%	YTD%
Abu Dhabi	7,808.09	-1.0%	-1.0%	1.6%	54.8%	AED/USD	3.67	0.0%	0.0%
Egypt	10,889.65	-1.0%	-1.0%	-2.3%	0.4%	EGP/USD	15.72	0.0%	-0.1%
India	17,585.15	-0.3%	0.0%	2.6%	25.8%	INR/USD	73.49	0.0%	0.6%
Kenya	2,061.45	0.5%	0.0%	2.0%	10.3%	KES/USD	110.15	0.1%	0.9%
Nigeria	1,617.37	0.1%	0.0%	0.0%	-1.4%	NGN/USD	411.50	-0.1%	4.2%
Saudi Arabia	11,397.84	-0.2%	-0.2%	0.7%	31.2%	SAR/USD	3.75	0.0%	-0.1%
South Africa	56,605.25	-0.9%	0.0%	-7.3%	4.1%	ZAR/USD	14.74	0.9%	0.3%
Vietnam	1,455.59	0.5%	0.0%	1.9%	35.9%	VND/USD	22,771.50	0.1%	-1.3%

MSCI Emerging Markets

MSCI Frontier	665.59	-0.1%	0.0%	1.3%	16.4%	Brent Crude (\$)	75.34	-0.4%	45.4%
MSCI Frontier 100	1,512.38	0.0%	0.0%	2.0%	20.2%	Gold (\$)	1,751.40	-0.3%	-7.6%
MSCI Emerging	1,279.35	0.2%	0.0%	-2.2%	-0.9%	Copper (\$)	9,312.00	-0.6%	19.9%
MSCI World (USD)	3,096.62	-0.8%	0.0%	-1.4%	15.1%	Coffee (\$)	169.59	0.5%	42.3%

STOCKS

Nigeria

Top 5 Gainers	Last Price	1d%	YTD%	Value (mn ₦)	Top 5 Losers	Last Price	1d%	YTD%	Val (mn ₦)
United Capital PLC	8.90	6.6%	113.4%	84.91	Okomu Oil	104.00	-5.5%	14.3%	37.63
UACN	10.00	2.0%	37.9%	25.72	Lafarge Africa	21.50	-2.3%	2.1%	220.20
P Z Cussons	5.85	0.9%	10.4%	2.00	Sterling	1.49	-0.7%	-27.0%	6.65
Fidelity	2.43	0.8%	-3.6%	19.31					
Zenith	23.80	0.6%	-4.0%	235.60					
Stocks near 52 w high	Last Price	52w H	% Change	Value (mn ₦)	Stocks near 52 w Low	Last Price	52w L	% Change	Val (mn ₦)
Transcorp Hotels	4.50	4.50	0.0%	0.00	UBN	4.85	4.65	4.3%	0.29
Total	199.20	199.20	0.0%	41.84	Cadbury	8.00	6.30	27.0%	0.17
Seplat Petroleum	710.00	710.00	0.0%	4.32	Cap	19.60	15.25	28.5%	8.19
Okomu Oil	104.00	104.00	0.0%	37.63	Unilever	13.50	10.50	28.6%	2.88
Julius Berger	27.00	27.00	0.0%	2.64	Ecobank	5.05	3.90	29.5%	0.35

Abu Dhabi

Top 5 Gainers	Last Price	1d%	YTD%	Value (mn DH)	Top 5 Losers	Last Price	1d%	YTD%	Val (mn DH)
Sharjah Group Co.	3.77	11.9%	343.5%	0.55	Sudatel Telecom	0.36	-6.7%	-13.3%	0.04
Arkan Building Materials	1.64	5.1%	86.4%	23.23	Waha Capital	1.75	-2.8%	45.8%	5.58
Emirates Driving Co.	20.80	4.0%	55.9%	7.48	First Abu Dhabi Bank	18.24	-2.5%	41.4%	282.11
Al Seer Marine Supplies & Equipment Co	15.98	3.5%	6.5%	11.68	Easylease motorcycle rentals	45.90	-2.1%	160.8%	2.40
Al Yah Satellite Communications Company	2.57	3.2%	-6.5%	23.15	Abu Dhabi Aviation	4.60	-2.1%	27.1%	8.21
Stocks near 52 w high	Last Price	52w H	% Change	Value(mn DH)	Stocks near 52 w Low	Last Price	52w L	% Change	Val (mnDH)
Al Buhaira Ntl Ins.	1.85	1.85	0.0%	0.00	Insurance House	0.79	0.79	0.0%	0.00
Sawaeed Holding PJSC	7.05	7.05	0.0%	0.00	Gulf Medical Projects	1.75	1.75	0.0%	0.00
Invest Bank PSC	0.45	0.45	0.0%	0.00	National Bank of Fujairah	4.98	4.98	0.0%	0.00
Al Khazna Insurance Company PSC	1.00	0.00	0.0%	0.00	Sharjah Insurance	1.30	1.30	0.0%	0.00
Wahat Al Zaweya Holding PrJSC	2.94	2.94	0.0%	0.00	Umm Al Qaiwain General Inv.	0.85	0.85	0.0%	0.00

Egypt

Top 5 Gainers	Last Price	1d%	YTD%	Value (mn E£)	Top 5 Losers	Last Price	1d%	YTD%	Val (mn E£)
Abou Kir Fertilizers	19.33	4.0%	-6.5%	53.73	GB AUTO	15.31	-7.3%	361.1%	54.42
MM Group For Industry And International Trade	88.02	3.5%	1022.7%	10.50	Egyptian for Tourism Resorts	2.11	-5.8%	48.6%	5.84
Alexandria Mineral Oils Company	3.56	1.7%	14.1%	21.86	Orascom Development	7.34	-4.9%	49.8%	7.51
T M G Holding	7.50	0.7%	14.2%	6.03	Raya Holding For Financial Investments	5.81	-3.5%	695.9%	14.65
					Pioneers Holding	1.97	-3.4%	-51.0%	3.38
Stocks near 52 w high	Last Price	52w H	% Change	Value (mn E£)	Stocks near 52 w Low	Last Price	52w L	% Change	Val (mn E£)
Telecom Egypt	14.66	14.66	0.0%	12.76	Commercial International Bank(Egypt)	44.30	44.30	0.0%	9.81
Raya Holding For Financial Investments	5.81	5.81	0.0%	14.65	Medinet Nasr Housing	3.62	3.62	0.0%	3.77
Pioneers Holding	1.97	1.97	0.0%	3.38	Misr Fertilizers Production Co - Mopco	2.92	2.92	0.0%	14.22
Palm Hills Development Company	8.99	8.99	0.0%	1.73	Sidi Kerir Petrochemicals	2.42	2.42	0.0%	0.23
Oriental Weavers	4.77	4.77	0.0%	1.16	T M G Holding	7.50	7.50	0.0%	6.03

India

Top 5 Gainers	Last Price	1d%	YTD%	Value (mn ₹)	Top 5 Losers	Last Price	1d%	YTD%	Val (mn ₹)
Kotak Mahindra Bank	2014.10	5.6%	0.9%	28845.289	Tata Steel	1382.80	-3.8%	114.8%	27149.93
Hdfc Bank	1585.55	1.6%	10.4%	16154.76	Coal India	156.70	-3.5%	15.7%	2743.89
Bharti Airtel	729.50	1.5%	43.1%	18993.47	State Bank Of India	453.25	-2.3%	64.8%	19075.32
Eicher Motors	2900.00	1.4%	14.6%	3991.15	Hindalco Industries	473.80	-2.0%	97.0%	5766.65
Maruti Suzuki India	7014.90	1.2%	-8.3%	6881.37	Tata Consultancy Svs.	3826.55	-2.0%	33.7%	24944.02
Stocks near 52 w high	Last Price	52w H	% Change	Value (mn ₹)	Stocks near 52 w Low	Last Price	52w L	% Change	Val (mn ₹)
Bharti Airtel	729.50	737.00	-1.0%	18993.47	Hero Motocorp	2925.00	2636.00	11.0%	2999.23
Axis Bank	811.50	820.70	-1.1%	11845.69	Maruti Suzuki India	7014.90	6270.15	11.9%	6881.37
Larsen & Toubro	1720.00	1741.70	-1.2%	5992.81	Dr Reddys Lab	4883.10	4135.00	18.1%	2227.52
Indian Oil	117.80	119.45	-1.4%	4097.09	Britannia Inds.	4073.00	3317.30	22.8%	2523.34
Icici Bank	722.35	734.80	-1.7%	12364.69	Reliance Industries	2387.00	1830.00	30.4%	38798.51

Kenya

Top 5 Gainers	Last Price	1d%	YTD%	Value (mn KSh)	Top 5 Losers	Last Price	1d%	YTD%	Val (mn KSh)
KCB Group Plc	48.55	3.4%	27.4%	69.77	British American Tobacco Kenya Ltd	450.00	-1.1%	24.7%	3.65
The Cooperative Bank of Kenya Ltd	13.50	3.1%	8.0%	25.34	Bamburi Cement Limited	37.55	-1.1%	-0.8%	0.58
Standard Chartered Bank Kenya Ltd	134.50	2.7%	-6.8%	0.93	Absa Bank Kenya	10.35	-1.0%	7.1%	0.71
Equity Group Holdings Plc	53.25	2.4%	45.7%	82.75	Diamond Trust Bank Limited	62.75	-0.8%	-16.3%	0.19
Safaricom Plc	43.20	1.3%	26.1%	161.25	Nation Media Group	25.10	-0.4%	62.5%	0.59
Stocks near 52 w high	Last Price	52w H	% Change	Value (mn KSh)	Stocks near 52 w Low	Last Price	52w L	% Change	Val (mn KSh)
Equity Group Holdings Plc	53.25	55.00	-3.2%	82.75	Standard Chartered Bank Kenya Ltd	134.50	127.00	5.9%	0.93
The Cooperative Bank of Kenya Ltd	13.50	14.05	-3.9%	25.34	Diamond Trust Bank Limited	62.75	57.50	9.1%	0.19
KCB Group Plc	48.55	50.75	-4.3%	69.77	Total Kenya Ltd	25.50	21.50	18.6%	0.01
Safaricom Plc	43.20	45.25	-4.5%	161.25	East African Breweries Limited	176.00	148.00	18.9%	3.61
NCBA Group Plc	27.65	29.00	-4.7%	13.25	Centum Investment Company Plc	17.00	14.05	21.0%	0.51

Saudi Arabia

Top 5 Gainers	Last Price	1d%	YTD%	Value (mn SAR)	Top 5 Losers	Last Price	1d%	YTD%	Val (mn SAR)
Basic Chemical Industries Co.	48.50	8.7%	45.4%	174.25	Al Sagr Coop Insurance Co.	15.18	-4.3%	-2.6%	21.95
Kingdom Holding Co.	11.04	6.6%	38.9%	37.64	Saudi Steel Pipe	30.00	-3.2%	7.7%	40.72
Emaar The Economic City	13.26	4.3%	44.0%	151.76	Al Hammadi Co for Development and Investment	40.30	-2.9%	39.4%	38.37
Sahara International Petrochemical Co.	37.30	4.2%	115.4%	198.56	The Company for Cooperative Insurance	92.00	-2.7%	15.4%	19.37
Bawan Co.	42.50	3.4%	71.1%	77.35	Saudi Ground Services Co.	35.95	-2.4%	12.0%	15.02
Stocks near 52 w high	Last Price	52w H	% Change	Value (mn SAR)	Stocks near 52 w Low	Last Price	52w L	% Change	Val (mn SAR)
Theeb Rent a Car Co	66.20	66.20	0.0%	12.67	National Agricultural Marketing Co.	17.20	17.00	1.2%	0.00
The Saudi National Bank	60.90	60.90	0.0%	63.12	Abdullah A. M. Al-Khodari Sons Co.	5.39	5.18	4.1%	0.00
Zamil Industrial Investment Co.	39.20	39.20	0.0%	18.95	BinDawood Holding Co.	110.80	105.60	4.9%	38.58
United Electronics Co.	146.00	146.00	0.0%	15.58	Savola Group	39.55	36.60	8.1%	14.49
United Cooperative Assurance Co.	31.05	31.05	0.0%	13.11	Saudia Dairy and Foodstuff Co.	165.00	139.00	18.7%	6.70

South Africa

Top 5 Gainers	Last Price	1d%	YTD%	Value (mn R)	Top 5 Losers	Last Price	1d%	YTD%	Val (mn R)
Multichoice Group	11217.00	6.5%	-16.3%	56378.13	Anglo American	52574.00	-7.0%	10.8%	225849.33
Northam Platinum	17618.00	5.2%	-15.9%	71124.87	BHP Group	37667.00	-4.7%	-3.2%	212554.24
Vodacom Group	14187.00	4.2%	14.1%	93503.41	Sasol Limited	22650.00	-4.2%	69.1%	133005.13
MTN Group	12855.00	3.3%	113.6%	227025.69	Mondi	38840.00	-1.8%	13.2%	38539.38
Woolworths Hdq.	6114.00	2.8%	54.6%	67141.03	Nedbank Group	16818.00	-1.3%	29.9%	59499.46
Stocks near 52 w high	Last Price	52w H	% Change	Value (mn R)	Stocks near 52 w Low	Last Price	52w L	% Change	Val(mn R)
Aspen PhmcR.Hdq.	23622.00	23716.00	-0.4%	90165.32	Gold Fields	11726.00	11726.00	0.0%	99423.82
Redefine Properties	463.00	471.00	-1.7%	12077.83	Anglogold Ashanti	21664.00	21356.00	1.4%	84097.37
RMB Holdings Ltd	148.00	151.00	-2.0%	60.96	Prosus	118527.00	114101.00	3.9%	1408902.00
Vodacom Group	14187.00	14500.00	-2.2%	93503.41	Naspers Ltd	240000.00	229087.00	4.8%	880548.48
Shoprite Limited	18407.00	18836.00	-2.3%	84856.95	Brit.Amer.Tobacco	53608.00	50757.00	5.6%	81919.24

Vietnam

Top 5 Gainers	Last Price	1d%	YTD%	Value (mn ₫)	Top 5 Losers	Last Price	1d%	YTD%	Val (mn ₫)
Tien Phong Commercial Joint Stock Bank	40800.00	5.6%	29.5%	470732.92	Vincom Retail	29200.00	-2.7%	-72.9%	351.835.44
Vietnam Prosperity	67000.00	3.1%	-46.4%	867.096.44	BaoViet Holdings	53600.00	-1.7%	-18.8%	121.520.15
Ho Chi Minh City Devp	25450.00	1.4%	7.2%	56224.58	Khang Dien House Trading & Investment	42000.00	-1.6%	57.7%	227.837.49
Vinhomes	81200.00	1.4%	203.0%	553.485.93	Vingroup JSC	86800.00	-1.1%	-11.3%	486699.86
Techcombank	49750.00	1.3%	194.4%	410387.96	Vietcombank	97200.00	-0.9%	387.2%	97.832.08
Stocks near 52 w high	Last Price	52w H	% Change	Value (mn ₫)	Stocks near 52 w Low	Last Price	52w L	% Change	Val (mn ₫)
Vietnam Prosperity	67000.00	67000.00	0.0%	867.096.44	Military Commercial Bank	27850.00	27850.00	0.0%	270404.33
Vietjet Aviation	124900.00	124900.00	0.0%	154.682.72	Vietnam National Petroleum Group	50700.00	50700.00	0.0%	45.515.75
Vingroup JSC	86800.00	86800.00	0.0%	486699.86	PetroVietnam Power Corp	11750.00	11750.00	0.0%	184904.71
Techcombank	49750.00	49750.00	0.0%	410387.96	Sai Gon Thuong Tin Commercial	26800.00	26800.00	0.0%	438994.30
Phu Nhuan Jewelry	92500.00	92500.00	0.0%	32009.73	Tien Phong Commercial Joint Stock Bank	40800.00	40800.00	0.0%	470732.92

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