

Daily Market Report

16 September 2021

JSE

JSE All-Share Index increased by 0.13% to close at 64,385.13 points on Wednesday, as the Financial and Resources sectors recorded gains.

BRVM

BRVM Composite Index closed at 178.72 points, up by 0.34% on Wednesday with Sicor Côte d'Ivoire and BICI Côte d'Ivoire being the top gainers.

NSE

NSE All-Share increased marginally by 0.12% to close at 38,968.34 points on Tuesday, due to mixed sectoral performance.

EGX

EGX 30 Index decreased by 0.34% and closed at 11,149.36 points on Wednesday, as the market lost LE 1.2 billion of market cap, amid foreign selling.

ESG

Casablanca ESG 10 Index closed at 969.70 points on Wednesday, as it decreased by 0.21%.

African Markets

Nigeria: NSE 30 Index increased by 0.19% and closed at 1,618.85 points on Wednesday. MTNN and FBNH were the top gainers.

Egypt: EGX 30 Index decreased by 0.34% and closed at 11,149.36 points on Wednesday, as the market lost LE 1.2 billion of market cap, amid foreign selling.

Kenya: NSE 20 Index declined by 0.62% and closed at 2,046.58 points on Wednesday. Kengen and The Cooperative Bank of Kenya were the top losers.

South Africa: JSE Top 40 Index increased by 0.20% to close at 58,229.94 points on Wednesday, as the Financial and Resources sectors recorded gains.

Capital Markets

JSE

Johannesburg Stock Exchange ▲ 0.13%

BRVM

Bourse Régionale des Valeurs Mobilières ▲ 0.34%

NSE

Nigerian Stock Exchange ▲ 0.12%

EGX

Egyptian Stock Exchange ▼ 0.34%

ESG

Casablanca Stock Exchange ▼ 0.21%

Nigeria Key Indicators

	Current
Inflation	17.01%
Exchange Rate	₦ 410.55
INTERBANK RATES	
OBB	13.00 ▼
Overnight	13.55 ▼

Other Emerging Markets

Abu Dhabi: ADX General increased by 0.80% to close at 7,823.68 points on Wednesday, as Etisalat and First Abu Dhabi Bank recorded gains. MSCI UAE Index inclined by 0.80% to close at 417.64 points.

Vietnam: VN-30 Index decreased by 0.47% to close at 1,444.85 points on Wednesday, as the blue-chip companies recorded losses. MSCI Vietnam inched up by 0.05% to close at 1015.97 points.

Saudi Arabia: Tadawul All Share Index increased by 0.33% to close at 11,410.98 points on Wednesday, as gains in the Energy & Utilities, Cement and Media & Publishing sectors led shares higher. MSCI Tadawul 30 Index increased by 0.58% to close at 1,547.69 points.

India: Nifty 50 market increased by 0.80% to close at 17,519.45 points on Wednesday as gains in the Public Sector Undertakings, Power and Technology sectors led shares higher. MSCI India was up by 0.81% to close at 2,055.37 points.

News

Nigeria:

Nigeria's inflation declines for fifth consecutive month
FG to auction N150bn bonds in September
Access Bank launches \$500m senior unsecured Eurobond

Kenya:

Kenya Raises Cost of Gasoline to the Highest in 10 Years
Recovering economy eases CBK intervention pressure
EPZs domestic sales hit Sh12bn on Covid waiver

Abu Dhabi:

Abu Dhabi to finance Dhs24 million Mauritania fishing port project
UAE, Italy trade volume reached \$9.92b in 2020 despite pandemic
Abu Dhabi Commercial Bank hires capital markets banker

Saudi Arabia:

Saudi's August inflation rate edges higher on transport, food costs
Saudi Arabia closes \$1.7bn September sukuk program
SoftBank makes first direct investment in Saudi company

Egypt:

Egypt expands stimulus to maximize private sector role in development: FM
Remittance payments to Egypt rose to record \$31.4bn FY 2020-21- central bank
Egypt Intl. Cooperation Forum to pursue green energy amid COVID-19 recovery

South Africa:

Steinhoff raises R7.3 billion from selling 10% of crown jewel Pepkor Holdings
SA's largest JSE-listed property fund declares full-year dividend
FirstRand to end funding for new coal mines, power plants

India:

Govt bails out telcos with 4-year gap in spectrum, AGR payout
Tata Sons Submits Financial Bid for Ailing Carrier Air India
Indian MFs' global FY21 kitty jumps 3.6x to Rs 21k cr

Vietnam:

Vietnam's GDP growth may reach 3.5-4% in 2021
Cement exports up, domestic consumption down
Covid could keep coffee prices 'relatively high' through 2022 in Vietnam

Indices and FX Data

Indices	Last Trade	1d%	WTD%	MTD%	YTD%	Currency/Commodity	Last Trade	1d%	YTD%
Abu Dhabi	7,823.68	0.8%	-0.5%	1.8%	55.1%	AED/USD	3.67	0.0%	0.0%
Egypt	11,149.36	-0.3%	0.8%	0.0%	2.8%	EGP/USD	15.72	0.1%	-0.1%
India	17,519.45	0.8%	0.9%	2.3%	25.3%	INR/USD	73.50	-0.3%	0.6%
Kenya	2,046.58	-0.6%	-0.8%	1.3%	9.5%	KES/USD	110.00	0.0%	0.7%
Nigeria	1,618.85	0.2%	0.2%	0.1%	-1.3%	NGN/USD	411.50	0.5%	4.2%
Saudi Arabia	11,410.98	0.3%	-0.1%	0.8%	31.3%	SAR/USD	3.75	0.0%	0.0%
South Africa	58,229.94	0.2%	0.1%	-4.6%	7.1%	ZAR/USD	14.43	1.1%	-1.8%
Vietnam	1,444.85	0.5%	-0.2%	1.1%	34.9%	VND/USD	22,759.00	0.0%	-1.4%

MSCI Emerging Markets

MSCI Frontier	666.61	0.4%	0.4%	1.5%	16.6%	Brent Crude (\$)	75.46	2.5%	45.7%
MSCI Frontier 100	1,511.76	0.6%	0.6%	1.9%	20.2%	Gold (\$)	1,794.80	-0.7%	-5.3%
MSCI Emerging	1,288.68	-0.6%	-1.5%	-1.5%	-0.2%	Copper (\$)	9,627.00	2.0%	24.0%
MSCI World (USD)	3,127.71	0.4%	0.2%	-0.4%	16.3%	Coffee (\$)	167.17	-0.4%	40.2%

STOCKS

Nigeria

Top 5 Gainers	Last Price	1d%	YTD%	Value (mn ₦)	Top 5 Losers	Last Price	1d%	YTD%	Val (mn ₦)
Transnational Corporation	0.92	2.2%	2.2%	8.29	Transcorp Hotels	4.50	-10.0%	25.0%	1.17
MTNN	175.00	1.4%	3.0%	1011.34	Seplat Petroleum	710.00	-6.5%	76.5%	471.88
FBNH	7.60	1.3%	6.3%	27.11	Sterling	1.48	-2.0%	-27.5%	3.74
United Capital PLC	8.20	0.6%	96.6%	76.22	Fidelity	2.41	-1.2%	-4.4%	8.95
					Zenith	23.65	-0.6%	-4.6%	229.36
Stocks near 52 w high	Last Price	52w H	% Change	Value (mn ₦)	Stocks near 52 w Low	Last Price	52w L	% Change	Val (mn ₦)
Transcorp Hotels	4.50	4.50	0.0%	1.17	UBN	5.00	4.65	7.5%	0.74
Total	199.20	199.20	0.0%	0.10	Cadbury	8.00	6.30	27.0%	0.29
Seplat Petroleum	710.00	710.00	0.0%	471.88	Cap	19.60	15.25	28.5%	5.68
Okomu Oil	110.00	110.00	0.0%	47.24	Unilever	13.50	10.50	28.6%	2.02
Julius Berger	27.00	27.00	0.0%	4.46	Ecobank	5.05	3.90	29.5%	0.64

Abu Dhabi

Top 5 Gainers	Last Price	1d%	YTD%	Value (mn DH)	Top 5 Losers	Last Price	1d%	YTD%	Val (mn DH)
Ras Al Khaimah Poultry	3.47	14.5%	139.3%	0.65	Sharjah Group Co.	3.42	-9.8%	302.4%	0.09
RESPONSE PLUS HOLDING	13.90	11.2%	11.2%	26.88	Fujairah Cement Industries	0.52	-7.1%	-60.6%	0.00
RAK Co. for White Cement & Construction	1.08	8.0%	27.2%	2.78	Al Qudra Holding	3.23	-2.1%	193.6%	5.32
Abu Dhabi Ship Building	4.27	7.3%	83.3%	12.39	Waha Capital	1.79	-1.7%	49.2%	0.30
Gulf Cement	0.79	4.9%	-6.2%	0.00	Al Yah Satellite Communications	2.47	-1.6%	-10.2%	16.89
Stocks near 52 w high	Last Price	52w H	% Change	Value(mn DH)	Stocks near 52 w Low	Last Price	52w L	% Change	Val (mnDH)
Al Buhaira Ntl Ins.	1.85	1.85	0.0%	0.00	Insurance House	0.79	0.79	0.0%	0.00
Sawaeed Holding PJSC	7.05	7.05	0.0%	0.00	Gulf Medical Projects	1.75	1.75	0.0%	0.00
Invest Bank PSC	0.45	0.45	0.0%	0.00	National Bank of Fujairah	4.98	4.98	0.0%	0.00
Al Khazna Insurance Company PSC	1.00	0.00	0.0%	0.00	Sharjah Insurance	1.30	1.30	0.0%	0.00
Wahat Al Zaweya Holding PrJSC	2.94	2.94	0.0%	0.00	Umm Al Qaiwain General Inv.	0.85	0.85	0.0%	0.00

Egypt

Top 5 Gainers	Last Price	1d%	YTD%	Value (mn E£)	Top 5 Losers	Last Price	1d%	YTD%	Val (mn E£)
Cleopatra Hospital Company	4.88	5.9%	2.5%	3.75	Pioneers Holding	5.95	-4.0%	48.0%	50.89
Ezz Steel	14.85	3.0%	38.4%	22.95	Raya Holding For Financial Investments	2.37	-3.7%	224.7%	0.86
Tenth Of Ramadan Pharmaceutical Industries & Diagnostic-Rameda	2.94	1.4%	-22.6%	14.37	Ibnsina Pharma	3.80	-3.3%	-25.3%	9.17
MM Group For Industry AndInternational Trade	7.73	1.3%	-1.4%	11.14	Speed Medical	1.87	-2.6%	14.6%	11.09
GB AUTO	4.08	0.7%	22.9%	13.39	Orascom Development	4.87	-2.4%	-0.6%	2.73
Stocks near 52 w high	Last Price	52w H	% Change	Value (mn E£)	Stocks near 52 w Low	Last Price	52w L	% Change	Val (mn E£)
Telecom Egypt	14.53	14.53	0.0%	18.72	Commercial International Bank(Egypt)	45.26	45.26	0.0%	43.30
Sidi Kerir Petrochemicals	9.69	9.69	0.0%	28.60	GB AUTO	4.08	4.08	0.0%	13.39
Pioneers Holding	5.95	5.95	0.0%	50.89	Medinet Nasr Housing	3.02	3.02	0.0%	12.06
Oriental Weavers	9.04	9.04	0.0%	8.94	Palm Hills Development	2.09	2.09	0.0%	14.54
MM Group For Industry AndInternational Trade	7.73	7.73	0.0%	11.14	T M G Holding	7.78	7.78	0.0%	18.95

India

Top 5 Gainers	Last Price	1d%	YTD%	Value (mn ₹)	Top 5 Losers	Last Price	1d%	YTD%	Val (mn ₹)
NTPC	124.55	7.5%	25.4%	5952.295	Tata Consumer products Ltd.	872.90	-1.0%	48.0%	1703.35
Bharti Airtel	727.50	4.8%	42.7%	40202.50	Nestle India Limited	20120.00	-0.6%	9.4%	759.03
Coal India	160.85	4.0%	18.8%	3915.26	Grasim Industries	1603.90	-0.5%	72.9%	1604.41
ONGC	128.75	3.9%	38.4%	5467.63	Asian Paints	3350.00	-0.4%	21.2%	1977.99
Titan Company	2118.00	3.0%	35.1%	5911.63	Ultratech Cement	7830.00	-0.3%	48.1%	1842.73
Stocks near 52 w high	Last Price	52w H	% Change	Value (mn ₹)	Stocks near 52 w Low	Last Price	52w L	% Change	Val (mn ₹)
NTPC	124.55	124.85	-0.2%	5952.30	Hero Motocorp	2872.00	2636.00	9.0%	1960.94
Hindalco Industries	486.00	487.60	-0.3%	5976.61	Maruti Suzuki India	6913.05	6270.15	10.3%	2141.22
Larsen & Toubro	1716.45	1724.60	-0.5%	4730.17	Dr Reddys Lab	4956.00	4135.00	19.9%	1587.45
Titan Company	2118.00	2133.00	-0.7%	5911.63	Britannia Inds.	4090.00	3317.30	23.3%	894.07
Tata Consultancy Svs.	3950.00	3980.00	-0.8%	9671.68	Reliance Industries	2379.40	1830.00	30.0%	9965.03

Kenya

Top 5 Gainers	Last Price	1d%	YTD%	Value (mn KSh)	Top 5 Losers	Last Price	1d%	YTD%	Val (mn KSh)
Nation Media Group	25.60	0.6%	65.7%	0.06	Kengen Limited	4.67	-5.3%	-0.8%	1.34
Diamond Trust Bank Limited	63.50	0.4%	-15.3%	0.38	The Cooperative Bank of Kenya Ltd	13.05	-2.2%	4.4%	33.68
Bamburi Cement Limited	37.25	0.3%	-1.6%	1.18	Kenya Power & Lighting Limited	1.60	-1.2%	-6.4%	0.65
KCB Group Plc	46.85	0.2%	23.0%	39.75	Nairobi Securities Exchange Plc	9.00	-1.1%	10.3%	0.11
					British American Tobacco Kenya Ltd	451.00	-1.0%	24.9%	0.68
Stocks near 52 w high	Last Price	52w H	% Change	Value (mn KSh)	Stocks near 52 w Low	Last Price	52w L	% Change	Val (mn KSh)
Nation Media Group	25.60	26.50	-3.4%	0.06	Standard Chartered Bank Kenya Ltd	134.25	127.00	5.7%	0.19
NCBA Group Plc	27.75	29.00	-4.3%	0.33	Diamond Trust Bank Limited	63.50	57.50	10.4%	0.38
Safaricom Plc	42.45	45.25	-6.2%	263.23	The Cooperative Bank of Kenya Ltd	13.05	11.05	18.1%	33.68
Absa Bank Kenya	10.60	11.35	-6.6%	0.47	East African Breweries Limited	175.00	148.00	18.2%	9.03
The Cooperative Bank of Kenya Ltd	13.05	14.05	-7.1%	33.68	Total Kenya Ltd	25.50	21.50	18.6%	0.03

Saudi Arabia

Top 5 Gainers	Last Price	1d%	YTD%	Value (mn SAR)	Top 5 Losers	Last Price	1d%	YTD%	Val (mn SAR)
National Gas and Industrialization Co.	61.70	5.1%	102.3%	111.57	Saudi Real Estate Co.	24.24	-4.2%	60.3%	90.29
Methanol Chemicals Co.	33.55	4.7%	160.1%	227.14	National Metal Manufacturing and Casting Co.	39.60	-2.2%	17.9%	123.65
SABIC Agri-Nutrients Co	140.00	4.5%	73.7%	91.46	Jabal Omar Development Co.	32.10	-2.0%	10.3%	98.73
Arab Sea Information System Co.	153.20	3.1%	79.2%	115.11	Ntl Agricultural Development Co.	38.20	-1.9%	28.2%	38.99
Red Sea International Co.	28.45	2.9%	28.0%	25.18	Bupa Arabia for Coop Insurance Co.	155.00	-1.9%	26.8%	20.69
Stocks near 52 w high	Last Price	52w H	% Change	Value (mn SAR)	Stocks near 52 w Low	Last Price	52w L	% Change	Val (mn SAR)
Theeb Rent a Car Co	66.20	66.20	0.0%	20.92	Ntl Agricultural Marketing Co.	17.20	17.00	1.2%	0.00
The Saudi National Bank	61.50	61.50	0.0%	115.99	BinDawood Holding Co.	109.20	105.60	3.4%	11.84
Zamil Industrial Investment Co.	39.70	39.70	0.0%	26.93	Abdullah A. M. Al-Khodari Sons Co.	5.39	5.18	4.1%	0.00
United International Transportation Co.	48.55	48.55	0.0%	14.52	Savola Group	39.85	36.60	8.9%	15.23
United Electronics Co.	146.40	146.40	0.0%	32.47	National Shipping Co of Saudi Arabia	37.55	31.70	18.5%	35.69

South Africa

Top 5 Gainers	Last Price	1d%	YTD%	Value (mn R)	Top 5 Losers	Last Price	1d%	YTD%	Val (mn R)
Sasol Limited	24656.00	4.8%	84.1%	42694.65	Sibanye Stillwater	4864.00	-4.0%	-18.9%	100098.65
Anglo American Platinum	142551.00	4.4%	4.9%	34507.75	Aspen Phmc.Rdg.	22900.00	-2.0%	82.7%	24968.58
Impala Platinum	18258.00	3.4%	-9.6%	89308.11	Clicks Group	29932.00	-1.9%	18.5%	22563.13
Reinet Investments (JSE) SCA	27425.00	2.9%	-0.5%	16542.21	Naspers Ltd	234620.00	-1.4%	-22.3%	215616.95
Discovery Ltd	13140.00	2.5%	-14.4%	37606.67	Standard Bank Group	14529.00	-1.4%	14.3%	48093.97
Stocks near 52 w high	Last Price	52w H	% Change	Value (mn R)	Stocks near 52 w Low	Last Price	52w L	% Change	Val(mn R)
Capitec Bank	190494.00	193695.00	-1.7%	33680.10	Naspers Ltd	234620.00	229087.00	2.4%	215616.95
Redefine Properties	463.00	471.00	-1.7%	5950.00	Prosus (JSE)	118400.00	114101.00	3.8%	328645.25
RMB Holdings Ltd	148.00	151.00	-2.0%	95.24	Anglogold Ashanti	22471.00	21500.00	4.5%	32313.05
Aspen Phmc.Rdg.	22900.00	23503.00	-2.6%	24968.58	Brit.Amer.Tobacco	53460.00	50757.00	5.3%	32854.64
Clicks Group	29932.00	30774.00	-2.7%	22563.13	Gold Fields	12646.00	11769.00	7.5%	25641.57

Vietnam

Top 5 Gainers	Last Price	1d%	YTD%	Value (mn ₫)	Top 5 Losers	Last Price	1d%	YTD%	Val (mn ₫)
Masan Group Corp	144900.00	6.9%	64.4%	393.464.74	Vinhomes	81900.00	-23.5%	205.6%	761438.30
Phu Nhuan Jewelry	91900.00	3.3%	14.6%	48970.95	Vietcombank	97100.00	-1.2%	386.7%	78.027.38
Petrovietnam Gas	91500.00	2.8%	9.0%	124.676.75	Vinamilk	86100.00	-1.0%	-20.4%	209341.50
PetroVietnam Power Corp	11800.00	2.6%	-13.2%	72.166.71	Asia Commercial JS Bank	31200.00	-1.0%	38.8%	155.898.26
Hoa Phat Group JSC	51600.00	2.6%	69.0%	1319740.00	Vingroup JSC	91400.00	-0.7%	-6.6%	95027.23
Stocks near 52 w high	Last Price	52w H	% Change	Value (mn ₫)	Stocks near 52 w Low	Last Price	52w L	% Change	Val (mn ₫)
Vietnam Prosperity	63900.00	63900.00	0.0%	264851.56	Military Commercial Bank	27450.00	27450.00	0.0%	327.861.06
Vietjet Aviation	126000.00	126000.00	0.0%	86628.79	Vietnam National Petroleum Group	50900.00	50900.00	0.0%	42.856.62
Vingroup JSC	91400.00	91400.00	0.0%	95027.23	PetroVietnam Power Corp	11800.00	11800.00	0.0%	72.166.71
Techcombank	48400.00	48400.00	0.0%	244.280.61	Sai Gon Thuong Tin Commercial	26600.00	26600.00	0.0%	271.013.13
Phu Nhuan Jewelry	91900.00	91900.00	0.0%	48970.95	Tien Phong Commercial Joint Stock Bank	38250.00	38250.00	0.0%	264.131.98

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