



Daily Market Report 15 September 2021

JSF

JSE All-Share Index decreased by 0.54% to close at 64,300.46 points on Tuesday, as the Resources and Financial sectors recorded losses.

BRVM Composite Index closed at 178.12 points, up by 0.24% on Tuesday with Bernabe Côte d'Ivoire and Setao Côte d'Ivoire being the top gainers.

NSE All-Share increased marginally by 0.01% to close at 38,920.50 points on Tuesday, as the Industrial and Banking sectors recorded gains.

EGX 30 Index increased by 0.43% and closed at 11,187.82 points on Tuesday, as the market gained LE 2.6 billion of market cap, amid Arab

ESG

Casablanca ESG 10 Index closed at 971.69 points on Tuesday, as it increased by 0.14%.

Capital Markets		
JSE Johannesburg Stock Exchange	•	0.54%
BRVM Bourse Régionale des Valeurs Mobilières	A	0.24%
NSE Nigerian Stock Exchange	A	0.01%
EGX Egyptian Stock Exchange	A	0.43%
ESG Casablanca Stock Exchange	A	0.14%

African Markets

Nigeria: NSE 30 Index inched down by 0.002% and closed at 1.615.83 points on Tuesday. FCMB and Dangote Sugar were the top losers.

Egypt: EGX 30 Index increased by 0.43% and closed at 11,187.82 points on Tuesday, as the market gained LE 2.6 billion of market cap, amid Arab buying.

Kenya: NSE 20 Index decreased by 0.10% and closed at 2,059.33 points on Tuesday. Nairobi Securities Exchange and Diamond Trust Bank were the top losers.

South Africa: JSE Top 40 Index decreased by 0.65% to close at 58,115.08 points on Tuesday, as the Resources and Financial sectors recorded losses.

Nigeria Key Indicators

	Current
Inflation	17.38%
Exchange Rate	₦ 410.54
INTERBANK RATES	14.00
OBB	14.00 🔻
Overnight	14.50

Other Emerging Markets

Abu Dhabi: ADX General slipped by 0.04% to close at 7,761.81 points on Tuesday, as Etisalat and First Abu Dhabi Bank recorded losses. MSCI UAE Index declined by 0.12% to close at 414.33 points.

Vietnam: VN-30 Index decreased by 0.47% to close at 1,438.16 points on Tuesday, as the blue-chip companies recorded losses. MSCI Vietnam inched up by 0.05% to close at 1015.97 points.

Saudi Arabia: Tadawul All Share Index decreased by 0.12% to close at 11,373.18 points on Tuesday, as losses in the Media & Publishing, Hotels & Tourism and Telecoms & IT sectors led shares lower. MSCI Tadawul 30 Index declined by 0.24% to close at 1,538.70 points.

India: Nifty 50 market increased by 0.14% to close at 17,380.00 points on Tuesday as gains in the Auto, Technology and Consumer Durables sectors led shares higher. MSCI India was up by 0.18% to close at 2,038.81 points.

News

Nigeria:

President Seeks Senate Approval for \$4.179bn, €710m External Loans CBN fixes Oct for launch of N15trn infrastructure fund CBN projects three per cent GDP growth

Kenva:

Top banks grow lending to State by Sh132.8 billion Kenya's Geothermal Utility to Sell Carbon Credits By Year-End Lenders shun SMEs despite state quarantee

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acquire stake in Saudi healthcare firm Saudi Arabia: Saudi Arabia's ACWA Power announces

Dubai's Gulf Islamic Investments to

Abu Dhabi:

Egyptian developer Sodic

price range for its \$1bln IPO Saudi mortgage growth rates soften, but likely to hold steady World's largest IGCC complex in Jazan to secure \$5.6bn in financing

Aldar and ADQ consortium to buy 90% of

UAE aims \$1trln business with Israel in

UN allocates \$1trn for sustainable

development in Egypt within 4 years Egypt set to launch 2nd edition of EDEX 2021 on 29 November SODIC's unit inks deal to develop 280-acre land in North Coast

South Africa:

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Rand on track to average R14.55/\$ this quarter

Remgro expects annual earnings to recover from Covid-19 knock AngloGold ups its offer for Corvus Gold to

India:

WPI inflation rises to 11.4% in August on fuel prices

India's exports rise 45.8% in August but pace of growth slows, trade gap widens India & Singapore to link UPI and PayNow to foster trade, travel and remittance

Vietnam:

Reference exchange rate down 13 VND Vietnam to impose zero percent tax on 31 commodities imported from Cambodia Việt Nam's consumer markets expected to grow by US\$130 bn over next 10 years

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Indices and	FΧ	Dat
Indices		

Indices	Last Trade	1d%	WTD%	MTD%	YTD%	Currency/Commodity	Last Trade	1d%	YTD%
Abu Dhabi	7,761.81	-0.04%	-1.3%	1.0%	53.8%	AED/USD	3.67	0.0%	0.0%
Egypt	11,187.82	0.4%	1.2%	0.4%	3.2%	EGP/USD	15.71	0.1%	-0.1%
India	17,380.00	0.1%	0.1%	1.4%	24.3%	INR/USD	73.69	0.0%	0.8%
Kenya	2,059.33	-0.1%	-0.2%	1.9%	10.2%	KES/USD	109.95	0.0%	0.7%
Nigeria	1,615.83	-0.002%	0.01%	-0.1%	-1.5%	NGN/USD	409.50	-0.6%	3.7%
Saudi Arabia	11,373.18	-0.1%	-0.4%	0.5%	30.9%	SAR/USD	3.75	0.0%	0.0%
South Africa	58,115.08	-0.6%	-0.1%	-4.8%	6.9%	ZAR/USD	14.27	1.0%	-2.8%
Vietnam	1,438.16	-0.5%	-0.7%	0.7%	34.3%	VND/USD	22,761.00	0.0%	-1.4%
MSCI Emerging Ma	rkets								

MSCI Frontier	663.93	0.0%	0.0%	1.1%	16.1%	Brent Crude (\$)	73.60	0.1%	42.1%
MSCI Frontier 100	1,502.72	-0.1%	0.0%	1.3%	19.5%	Gold (\$)	1,807.10	0.7%	-4.6%
MSCI Emerging	1,296.15	-0.4%	-1.0%	-1.0%	0.4%	Copper (\$)	9,442.00	-1.3%	21.6%
MSCI World (USD)	3,116.08	-0.3%	-0.2%	-0.8%	15.8%	Coffee (\$)	167.69	0.0%	40.7%

STOCKS

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Top 5 Gainers	Last Price	1d%	YTD%	Value (mn ₦)	Top 5 Losers	Last Price	1d%	YTD%	Val (mn ₦)
Lafarge Africa	22.50	2.3%	6.9%	201.96	UACN	9.80	-4.9%	35.2%	42.00
Fidelity	2.44	1.7%	-3.2%	36.07	FCMB	2.97	-2.0%	-10.8%	0.83
Custodian	6.70	0.8%	14.5%	3.77	Dangote Sugar	17.30	-1.7%	-1.7%	24.15
United Capital PLC	8.15	0.6%	95.4%	30.63	Sterling	1.51	-1.3%	-26.0%	4.55
Zenith	23.80	0.4%	-4.0%	197.23	Wema	0.76	-1.3%	10.1%	35.97
Stocks near 52 w high	Last Price	52w H	% Change	Value (mn ₦)	Stocks near 52 w Low	Last Price	52w L	% Change	Val (mn ₦)
Transcorp Hotels	5.00	5.00	0.0%	0.00	UBN	5.00	4.65	7.5%	1.28
Total	199.20	199.20	0.0%	1.73	Cadbury	8.00	6.30	27.0%	0.36
Seplat Petroleum	759.70	759.70	0.0%	1.40	Сар	19.60	15.25	28.5%	7.34
Okomu Oil	110.00	110.00	0.0%	47.86	Unilever	13.50	10.50	28.6%	2.45

Abu Dhabi

Top 5 Gainers	Last Price	1d%	YTD%	Value (mn DH)	Top 5 Losers	Last Price	1d%	YTD%	Val (mn DH)
Ooredoo	7.14	15.0%	-5.1%	0.04	Oman & Emirates Investment Holding	0.34	-10.0%	-14.5%	0.00
Ras Al Khaimah Poultry	3.03	14.8%	109.0%	0.17	Esg Emirates Stallions Group	6.69	-7.1%	60.8%	2.78
REEM INVESTMENTS PrJSC	30.02	11.2%	36.5%	0.02	Easylease motorcycle rentals	47.50	-5.9%	169.9%	3.06
Sharjah Group Co.	3.79	10.5%	345.9%	0.30	PALMS SPORTS	13.50	-3.7%	2.3%	11.77
Fujairah Cement Industries	0.56	9.2%	-57.6%	0.01	Arkan Building Materials	1.52	-3.2%	72.7%	8.06
Stocks near 52 w high	Last Price	52w H	% Change	Value(mn DH)	Stocks near 52 w Low	Last Price	52w L	% Change	Val (mnDH)
Al Buhaira Ntl Ins.	1.85	1.85	0.0%	0.00	Insurance House	0.79	0.79	0.0%	0.00
Sawaeed Holding PJSC	7.05	7.05	0.0%	0.00	Gulf Medical Projects	1.75	1.75	0.0%	0.00
Invest Bank PSC	0.45	0.45	0.0%	0.00	National Bank of Fujairah	4.98	4.98	0.0%	0.00
Al Khazna Insurance Company PSC	1.00	0.00	0.0%	0.00	Sharjah Insurance	1.30	1.30	0.0%	0.00
Wahat Al Zaweya Holding PrJSC	2.94	2.94	0.0%	0.00	Umm Al Qaiwain General Inv.	0.85	0.85	0.0%	0.00



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Top 5 Gainers	Last Price	1d%	YTD%	Value (mn E£)	Top 5 Losers	Last Price	1d%	YTD%	Val (mn E£)
ELSWEDY ELECTRIC	8.80	6.4%	-10.3%	43.89	Tenth Of Ramadan Pharma Industries & Diagnostic-Rameda	2.90	-1.4%	-23.7%	4.90
T M G Holding	7.80	3.5%	18.7%	48.26	Speed Medical	1.92	-1.2%	17.6%	17.38
Pioneers Holding	6.20	3.3%	54.2%	48.45	Cleopatra Hospital Company	4.61	-0.9%	-3.2%	0.33
Alexandria Mineral Oils Company	3.64	2.5%	16.7%	18.52	Egyptian for Tourism Resorts	2.31	-0.9%	62.7%	15.95
Palm Hills Development Company	2.08	2.2%	52.5%	21.40	Ibnsina Pharma	3.93	-0.8%	-22.8%	1.32
Stocks near 52 w high	Last Price	52w H	% Change	Value (mn E£)	Stocks near 52 w Low	Last Price	52w L	% Change	Val (mn E£)
Stocks near 52 w high Telecom Egypt	Last Price	52w H 14.60	% Change 0.0%			Last Price 45.80	52w L 45.80	% Change	
				E£)	Low Commercial International				E£)
Telecom Egypt	14.60	14.60	0.0%	E£) 26.54	Low Commercial International Bank(Egypt)	45.80	45.80	0.0%	E£) 186.46
Telecom Egypt Sidi Kerir Petrochemicals	14.60 9.79	14.60 9.79	0.0%	26.54 5.32	Commercial International Bank(Egypt) GB AUTO Medinet Nasr	45.80 4.05	45.80 4.05	0.0%	186.46 0.79

India

Top 5 Gainers	Last Price	1d%	YTD%	Value (mn ₹)	Top 5 Losers	Last Price	1d%	YTD%	Val (mn ₹)
Indusind Bank	1035.50	3.9%	15.7%	8015.922	Ultratech Cement	7855.00	-1.1%	48.5%	1327.52
Hcl Technologies	1237.00	2.4%	30.7%	6879.69	HDFC	2820.20	-1.0%	10.2%	6333.87
Hero Motocorp	2846.00	2.0%	-8.5%	2503.39	Nestle India Limited	20242.00	-1.0%	10.1%	1201.68
Adani Ports And Sez.	756.50	1.5%	56.4%	4242.89	Tata Steel	1451.40	-0.8%	125.5%	8043.21
Tata Motors	305.75	1.5%	66.3%	7085.41	HUL	2764.45	-0.8%	15.4%	4855.43
Stocks near 52 w high	Last Price	52w H	% Change	Value (mn ₹)	Stocks near 52 w Low	Last Price	52w L	% Change	Val (mn ₹)
Stocks near 52 w high Hcl Technologies	Last Price	52w H 1240.60	% Change -0.3%	Value (mn ₹) 6879.69		Last Price 2846.00	52w L 2636.00	% Change 8.0%	Val (mn ₹) 2503.39
					Low				
Hcl Technologies	1237.00	1240.60	-0.3%	6879.69	Low Hero Motocorp	2846.00	2636.00	8.0%	2503.39
Hcl Technologies Tata Consultancy Svs.	1237.00 3880.10	1240.60 3896.50	-0.3% -0.4%	6879.69 7713.30	Low Hero Motocorp Maruti Suzuki India	2846.00 6893.00	2636.00 6270.15	8.0% 9.9%	2503.39 5643.76

Kenya

Top 5 Gainers	Last Price	1d%	YTD%	Value (mn KSh	Top 5 Losers	Last Price	1d%	YTD%	Val (mn KSh)
Kenya Reinsurance Corporation Ltd	2.60	3.2%	12.1%	2.56	Nairobi Securities Exchange Plc	9.10	-2.8%	11.5%	0.20
Absa Bank Kenya	10.60	1.4%	9.7%	43.63	Diamond Trust Bank Limited	63.25	-2.7%	-15.7%	0.73
WPP Scangroup Plc	5.40	0.7%	-10.0%	0.52	British American Tobacco Kenya Ltd	455.50	-1.2%	26.2%	4.74
Kenya Power & Lighting Limited	1.62	0.6%	-5.3%	1.31	Equity Group Holdings Plc	51.50	-1.0%	40.9%	28.77
Centum Investment Company	17.10	0.6%	6.5%	10.77	Kengen Limited	4.93	-0.6%	4.7%	0.90
Stocks near 52 w high	Last Price	52w H	% Change	Value (mn KSh)	Stocks near 52 w Low	Last Price	52w L	% Change	Val (mn KSh)
NCBA Group Plc	Last Price	52w H 29.00	% Change -3.4%			Price	52w L 127.00	% Change 6.3%	
				KSh)	Low Standard Chartered	Price			KSh)
NCBA Group Plc	28.00	29.00	-3.4%	KSh)	Low Standard Chartered Bank Kenya Ltd Diamond Trust	Price 135.00	127.00	6.3%	KSh) 0.45
NCBA Group Plc Nation Media Group	28.00 25.45	29.00 26.50	-3.4% -4.0%	0.74 0.66	Low Standard Chartered Bank Kenya Ltd Diamond Trust Bank Limited East African	135.00 63.25	127.00 57.50	6.3%	0.45 0.73



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Top 5 Gainers	Last Price	1d%	YTD%	Value (mn SAR)	Top 5 Losers	Last Price	1d%	YTD%	Val (mn SAR)
Emaar The Economic City	12.98	4.5%	40.9%	159.18	Saudi Research and Marketing Group	166.80	-1.9%	112.5%	19.44
National Industrialization Co.	21.02	3.0%	53.7%	280.39	Al Moammar Info Systems Co.	169.00	-1.7%	75.7%	18.11
National Agricultural Development Co.	38.95	3.0%	30.7%	144.63	Raydan Food Co.	28.95	-1.5%	-12.3%	24.19
Batic Investments and Logistics Co.	46.75	3.0%	34.0%	94.13	Buruj Cooperative Insurance Co.	29.15	-1.5%	13.0%	5.55
Saudi Arabian Fertilizer Co.	442.40	2.9%	448.9%	272.25	Bupa Arabia for Coop Insurance Co.	158.00	-1.5%	29.3%	20.00
Stocks near 52 w high	Last Price	52w H	% Change	Value (mn SAR)	Stocks near 52 w Low	Last Price	52w L	% Change	Val (mn SAR)
TI									
Theeb Rent a Car Co	66.40	66.40	0.0%	14.25	Ntl Agricultural Marketing Co.	17.20	17.00	1.2%	0.00
The Saudi National Bank	66.40	66.40 61.10	0.0%	14.25 167.52		17.20 108.60	17.00 105.60	1.2% 2.8%	0.00 9.07
					Marketing Co. BinDawood				
The Saudi National Bank Zamil Industrial Investment	61.10	61.10	0.0%	167.52	Marketing Co. BinDawood Holding Co. Abdullah A. M. Al-	108.60	105.60	2.8%	9.07

South Africa

Top 5 Gainers	Last Price	1d%	YTD%	Value (mn R)	Top 5 Losers	Last Price	1d%	YTD%	Val (mn R)
Discovery Ltd	12825.00	5.8%	-16.5%	52892.06	Anglo American Platinum	136550.00	-5.5%	0.4%	49248.67
Redefine Properties	459.00	4.3%	37.8%	4079.28	Northam Platinum	17399.00	-4.9%	-17.0%	55465.21
Gold Fields	12726.00	3.8%	-7.5%	32568.54	Impala Platinum	17655.00	-3.8%	-12.6%	113470.86
Aspen Phmcr.Hdg.	23359.00	3.3%	86.3%	37785.21	BHP Group (JSE)	40047.00	-2.2%	2.9%	52368.78
Multichoice Group	10599.00	3.1%	-20.9%	27776.51	Sasol Limited	23520.00	-2.2%	75.6%	44458.63
Stocks near 52 w high	Last Price	52w H	% Change	Value (mn R)	Stocks near 52 w Low	Last Price	52w L	% Change	Val(mn R)
Stocks near 52 w high Aspen Phmcr.Hdg.	Last Price 23359.00	52w H 23465.00	% Change -0.5%	Value (mn R) 37785.21		Last Price 52620.00	52w L 50757.00	% Change 3.7%	Val(mn R) 34468.78
					Low				. ,
Aspen Phmcr.Hdg.	23359.00 30515.00	23465.00	-0.5%	37785.21	Low Brit.Amer.Tobacco	52620.00	50757.00	3.7%	34468.78
Aspen Phmcr.Hdg. Clicks Group	23359.00 30515.00	23465.00 30774.00	-0.5% -0.8%	37785.21 26342.71	Brit.Amer.Tobacco Naspers Ltd	52620.00 238017.00	50757.00 229087.00	3.7%	34468.78 146851.25

Vietnam

Top 5 Gainers	Last Price	1d%	YTD%	Value (mn ₫)	Top 5 Losers	Last Price	1d%	YTD%	Val (mn ₫)
Masan Group Corp	135500.00	3.8%	53.7%	345.350.80	Phu Nhuan Jewelry	89000.00	-3.3%	10.9%	75818.65
Saigon Beer Alcohol Beverage Corp.	166000.00	2.8%	-14.9%	61479.61	PetroVietnam Power Corp	11500.00	-3.0%	-15.4%	185.442.11
Vincom Retail	28300.00	1.4%	-73.7%	187.955.78	Saigon Securities Inc	42500.00	-2.5%	102.9%	357.819.76
FPT Corp	93800.00	0.9%	84.2%	236607.53	Vietnam JSC Bank	31200.00	-2.0%	16.6%	284018.59
Vietnam Rubber Group JSC	38000.00	0.8%	26.9%	138.554.92	Vietjet Aviation	125800.00	-1.7%	40.6%	112.044.87
Stocks near 52 w high	Last Price	52w H	% Change	Value (mn ₫)	Stocks near 52 w Low	Last Price	52w L	% Change	Val (mn ₫)
Vietnam Prosperity	63900.00	63900.00	0.0%	396623.11	Military Commercial Bank	27600.00	27600.00	0.0%	265826.33
Vietjet Aviation	125800.00	125800.00	0.0%	112.044.87	Vietnam National Petroleum Group	50100.00	50100.00	0.0%	32.718.03
Vingroup JSC	92000.00	92000.00	0.0%	131.232.95	PetroVietnam Power Corp	11500.00	11500.00	0.0%	185.442.11
Vinhomes	107000.00	107000.00	0.0%	1177490.35	Sai Gon Thuong Tin Commercial	26650.00	26650.00	0.0%	339.364.95
Techcombank	48500.00	48500.00	0.0%	299732.13	Tien Phong Commercial Joint Stock Bank	37600.00	37600.00	0.0%	231.729.00

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