

Daily Market Report

10 September 2021

JSE

JSE All-Share Index dropped by 2.06% to close at 64,176.53 points on Thursday, as the Resources and Financial sectors recorded losses.

BRVM

BRVM Composite Index closed at 177.57 points, up by 0.32% on Thursday, with Nsia Banque Côte d'Ivoire and Sode Côte d'Ivoire being the top gainers.

NSE

NSE All-Share slipped by 0.01% to close at 39201.33 points on Thursday, as the Insurance and Industrial sectors recorded losses.

EGX

EGX 30 Index decreased by 0.71% and closed at 11,056.27 points on Thursday, as the market lost LE 5.9 billion of market cap, amid Egyptian selling.

ESG

Casablanca ESG 10 Index closed at 977.74 points on Thursday, as it rose by 1.79%.

African Markets

Nigeria: NSE 30 Index edged up by 0.001% and closed at 1,616.56 points on Thursday. UBA and Nigerian Breweries were the top gainers.

Egypt: EGX 30 Index decreased by 0.71% and closed at 11,056.27 points on Thursday, as the market lost LE 5.9 billion of market cap, amid Egyptian selling.

Kenya: NSE 20 Index decreased by 0.21% and closed at 2,062.22 points on Thursday. WPP Scangroup and Kenya Power & Lighting were the top losers.

South Africa: JSE Top 40 Index dropped by 2.29% to close at 58,020.55 points on Thursday, as the Resources and Financial sectors recorded losses.

Capital Markets

JSE

Johannesburg Stock Exchange ▼ 2.06%

BRVM

Bourse Régionale des Valeurs Mobilières ▲ 0.32%

NSE

Nigerian Stock Exchange ▼ 0.01%

EGX

Egyptian Stock Exchange ▼ 0.71%

ESG

Casablanca Stock Exchange ▲ 1.79%

Nigeria Key Indicators

	Current
Inflation	17.38%
Exchange Rate	₦ 410.47
INTERBANK RATES	
OBB	12.50 ▲
Overnight	13.00 ▲

Other Emerging Markets

Abu Dhabi: ADX General increased 1.15% to close at 7860.57 points on Thursday, as Etisalat and First Abu Dhabi Bank recorded gains. MSCI UAE Index rose by 1.65% to close at 418.77 points.

Vietnam: VN-30 Index increased by 0.95% to close at 1,447.28 points on Thursday, as the blue-chip companies recorded gains. MSCI Vietnam was up by 0.42% to close at 1,017.08 points.

Saudi Arabia: Tadawul All Share Index decreased by 0.33% to close at 11,417.79 points on Thursday, as losses in the Building & Construction, Industrial Investment and Media & Publishing sectors pulled shares lower. MSCI Tadawul 30 Index fell 0.31% to close at 1,547.06 points.

India: Nifty 50 market inched up by 0.09% to close at 17,369.25 points on Thursday as gains in the Power, Capital Goods and Metals sectors led shares higher. MSCI Nifty 50 Index increased by 0.19% to close at 2,034.12 points.

News

Nigeria:

UBA reports 33% profit rise, declares 20 kobo dividend
CBN Directs Banks, PSBs to Disaggregate Bulk Payments
Naira crashes to 543/dollar, pounds hit N740

Kenya:

Economy Economic Survey: GDP contracts by 0.3pc
Insurers' net profits rise 136pc on income growth
Corporate taxes exceed goal by Sh22.69 billion

Abu Dhabi:

Etisalat secures approvals to raise foreign ownership limit to 49%
AD Ports and France-based group to invest Dhs570 million in Khalifa Port
Dubai non-oil sector grew marginally in August - PMI

Saudi Arabia:

Aramco Weighs Opening \$110 Billion Gas Project to Investors
Bill Gates to take control of Four Seasons in \$2.21bln deal with Saudi Prince
Saudi Arabia's industrial production rises 6% in July

Egypt:

Egypt's annual inflation records 6.4% during August, declines 0.1% monthly
Egypt's annual core inflation records 4.5% in August: CBE
EBRD provides NBKE with \$25B to promote renewable energy in Egypt

South Africa:

SA's record current-account surplus misses estimates
Investec approved to list on A2X Markets
Sanlam exits UK business, breaks death-claims record

India:

DMRC to pay Rs 2,800 crore plus interest to Reliance Infra in arbitral award
Axis Bank lists \$600-million AT-1 sustainable bonds on IFSC exchanges
Gol to release Rs 56,027 crore under export promotion schemes: Piyush Goyal

Vietnam:

Vietnam holds upbeat growth potential despite COVID-19: VEIL
Less positive business results in Q3 can cause strong division in stock market
Wood exports plummet as amid virus outbreak

Indices and FX Data

Indices	Last Trade	1d%	WTD%	MTD%	YTD%	Currency/Commodity	Last Trade	1d%	YTD%
Abu Dhabi	7,860.57	1.2%	2.7%	2.3%	55.8%	AED/USD	3.67	0.0%	0.0%
Egypt	11,056.27	-0.7%	-2.2%	-0.8%	1.9%	EGP/USD	15.71	-0.1%	-0.1%
India	17,369.25	0.1%	0.3%	1.4%	24.2%	INR/USD	73.50	-0.1%	0.6%
Kenya	2,062.22	-0.2%	1.8%	2.1%	10.4%	KES/USD	109.85	-0.2%	0.6%
Nigeria	1,616.56	0.001%	-0.2%	0.0%	-1.4%	NGN/USD	411.75	0.0%	4.3%
Saudi Arabia	11,417.79	-0.3%	0.9%	0.9%	31.4%	SAR/USD	3.75	0.0%	0.0%
South Africa	58,020.55	-2.3%	-3.5%	-4.9%	6.7%	ZAR/USD	14.13	-1.0%	-3.8%
Vietnam	1,447.28	0.9%	1.4%	1.3%	35.2%	VND/USD	22,766.00	0.0%	-1.4%

MSCI Emerging Markets

MSCI Frontier	664.44	0.4%	0.4%	1.2%	16.2%	Brent Crude (\$)	71.45	-1.6%	37.9%
MSCI Frontier 100	1,504.29	0.6%	0.6%	1.4%	19.6%	Gold (\$)	1,800.00	0.4%	-5.0%
MSCI Emerging	1,299.97	-1.0%	-1.2%	-0.7%	0.7%	Copper (\$)	9,387.50	1.5%	20.9%
MSCI World (USD)	3,136.04	-0.3%	-0.9%	-0.2%	16.6%	Coffee (\$)	167.44	-1.7%	40.5%

STOCKS

Nigeria

Top 5 Gainers	Last Price	1d%	YTD%	Value (mn ₦)	Top 5 Losers	Last Price	1d%	YTD%	Val (mn ₦)
UBA	7.85	4.7%	-9.2%	25.65	Wema	0.80	-3.6%	15.9%	58.48
Nigerian Breweries	48.65	1.2%	-13.1%	486.82	Sterling	1.50	-3.2%	-26.5%	11.10
FBNH	7.50	0.7%	4.9%	729.64	FCMB	2.95	-1.7%	-11.4%	3.30
					Fidelity	2.30	-1.3%	-8.7%	11.09
					United Capital PLC	8.00	-1.2%	91.8%	28.76
Stocks near 52 w high	Last Price	52w H	% Change	Value (mn ₦)	Stocks near 52 w Low	Last Price	52w L	% Change	Val (mn ₦)
UACN	10.50	10.50	0.0%	29.06	UBN	5.00	4.65	7.5%	1.29
Transcorp Hotels	5.00	5.00	0.0%	#VALUE!	Cap	19.50	15.25	27.9%	1.65
Total	199.20	199.20	0.0%	5.48	Unilever	13.50	10.50	28.6%	2.85
Seplat Petroleum	759.70	759.70	0.0%	117.53	Sterling	1.50	1.13	32.7%	11.10
Okomu Oil	110.00	110.00	0.0%	7.87	Ecobank	5.20	3.90	33.3%	1.00

Abu Dhabi

Top 5 Gainers	Last Price	1d%	YTD%	Value (mn DH)	Top 5 Losers	Last Price	1d%	YTD%	Val (mn DH)
REEM INVESTMENTS PrJSC	29.94	15.0%	36.1%	35.04	National Takaful Company	0.81	-10.0%	-19.0%	0.01
Sharjah Group Co.	2.60	13.0%	205.9%	0.16	Abu Dhabi Aviation	4.72	-5.6%	30.4%	1.78
RAK Co. for White Cement & Construction	1.00	8.7%	17.8%	0.27	ZEE STORE PRJSC	46.00	-4.6%	338.1%	13.83
First Abu Dhabi Bank	18.30	4.8%	41.9%	414.57	Abu Dhabi National Energy	1.31	-3.0%	-9.0%	6.15
Sudatel Telecom	0.40	4.2%	-4.1%	0.05	Abu Dhabi National Hotels	3.30	-2.4%	17.9%	0.35
Stocks near 52 w high	Last Price	52w H	% Change	Value(mn DH)	Stocks near 52 w Low	Last Price	52w L	% Change	Val (mnDH)
Al Buhaira Ntl Ins.	1.79	1.79	0.0%	0.00	Insurance House	0.79	0.79	0.0%	0.00
Sawaeed Holding PJSC	7.05	7.05	0.0%	0.00	Gulf Medical Projects	1.75	1.75	0.0%	0.00
Invest Bank PSC	0.45	0.45	0.0%	0.00	National Bank of Fujairah	4.98	4.98	0.0%	0.00
Al Khazna Insurance Company PSC	1.00	0.00	0.0%	0.00	Sharjah Insurance	1.30	1.30	0.0%	0.00
Wahat Al Zaweya Holding PrJSC	2.94	2.94	0.0%	0.00	Umm Al Qaiwain General Inv.	0.85	0.85	0.0%	0.00

Egypt

Top 5 Gainers	Last Price	1d%	YTD%	Value (mn E£)	Top 5 Losers	Last Price	1d%	YTD%	Val (mn E£)
Eastern Company	12.60	6.8%	-3.4%	22.74	Raya Holding For Financial Investments	2.34	-6.8%	220.5%	1.59
Tenth Of Ramadan Pharmaceutical Industries & Diagnostic-Rameda	2.95	3.5%	-22.4%	4.99	GB AUTO	3.87	-4.4%	16.6%	7.26
Oriental Weavers	9.28	2.3%	35.5%	6.35	Egyptian for Tourism Resorts	2.21	-3.1%	55.6%	8.98
Pioneers Holding	5.81	0.5%	44.5%	47.25	Heliopolis Housing	5.62	-2.1%	-7.9%	6.32
Orascom Development Egypt	4.83	0.2%	-1.4%	0.87	ELSWEDY ELECTRIC	8.12	-1.9%	-17.2%	12.17
Stocks near 52 w high	Last Price	52w H	% Change	Value (mn E£)	Stocks near 52 w Low	Last Price	52w L	% Change	Val (mn E£)
Telecom Egypt	14.30	14.30	0.0%	0.50	Commercial International Bank(Egypt)	45.98	45.98	0.0%	31.49
Sidi Kerir Petrochemicals	9.67	9.67	0.0%	6.80	GB AUTO	3.87	3.87	0.0%	7.26
Pioneers Holding	5.81	5.81	0.0%	47.25	Medinet Nasr Housing	2.94	2.94	0.0%	6.13
Oriental Weavers	9.28	9.28	0.0%	6.35	Palm Hills Development Co	1.92	1.92	0.0%	2.08
MM Group For Industry AndInternational Trade	7.71	7.71	0.0%	7.25	T M G Holding	7.37	7.37	0.0%	15.44

India

Top 5 Gainers	Last Price	1d%	YTD%	Value (mn ₹)	Top 5 Losers	Last Price	1d%	YTD%	Val (mn ₹)
ONGC	122.15	2.7%	31.3%	3324.691	SBI Life Insurance	1174.00	-3.8%	29.8%	11911.40
Bharti Airtel	685.45	2.6%	34.5%	13194.85	HDFC Life Insurance Company	736.00	-1.0%	8.8%	2125.29
Nestle India Limited	20350.05	2.6%	10.7%	2240.98	Titan Company	2035.00	-1.0%	29.9%	1331.62
Hindalco Industries	463.25	1.5%	92.6%	3193.19	Ultratech Cement	7929.95	-0.8%	50.0%	1266.63
Grasim Industries	1596.00	1.2%	72.0%	1336.90	Bajaj Auto	3699.80	-0.7%	7.4%	1776.77
Stocks near 52 w high	Last Price	52w H	% Change	Value (mn ₹)	Stocks near 52 w Low	Last Price	52w L	% Change	Val (mn ₹)
Bharti Airtel	685.45	688.20	-0.4%	13194.85	Hero Motocorp	2799.10	2636.00	6.2%	1124.32
HUL	2805.00	2825.00	-0.7%	2470.53	Maruti Suzuki India	6800.00	6270.15	8.5%	3499.02
Nestle India Limited	20350.05	20530.00	-0.9%	2240.98	Dr Reddys Lab	4912.10	4135.00	18.8%	1778.87
Bharat Petroleum	491.75	496.50	-1.0%	2226.59	Britannia Inds.	4069.00	3317.30	22.7%	1205.98
Grasim Industries	1596.00	1614.20	-1.1%	1336.90	ITC	212.95	163.35	30.4%	4049.53

Kenya

Top 5 Gainers	Last Price	1d%	YTD%	Value (mn KSh)	Top 5 Losers	Last Price	1d%	YTD%	Val (mn KSh)
Stanbic Holdings	90.50	1.4%	6.5%	0.37	WPP Scangroup Plc	5.46	-4.9%	-9.0%	2.17
Nation Media Group	25.50	1.4%	65.0%	0.13	Kenya Power & Lighting Limited	1.62	-4.7%	-5.3%	3.28
Safaricom Plc	42.50	1.2%	24.1%	311.77	Diamond Trust Bank Limited	64.25	-0.8%	-14.3%	7.06
NCBA Group Plc	27.65	0.9%	3.4%	3.86	The Cooperative Bank of Kenya Ltd	13.35	-0.7%	6.8%	2.05
Bamburi Cement Limited	38.95	0.9%	2.9%	2.06	British American Tobacco Kenya Ltd	460.00	-0.6%	27.4%	10.03
Stocks near 52 w high	Last Price	52w H	% Change	Value (mn KSh)	Stocks near 52 w Low	Last Price	52w L	% Change	Val (mn KSh)
Nation Media Group	25.50	26.50	-3.8%	0.13	Standard Chartered Bank Kenya Ltd	135.00	127.00	6.3%	2.88
NCBA Group Plc	27.65	29.00	-4.7%	3.86	Diamond Trust Bank Limited	64.25	57.50	11.7%	7.06
The Cooperative Bank of Kenya Ltd	13.35	14.05	-5.0%	2.05	Total Kenya Ltd	25.25	21.50	17.4%	0.07
Safaricom Plc	42.50	45.25	-6.1%	311.77	East African Breweries Limited	175.00	148.00	18.2%	11.69
Absa Bank Kenya	10.30	11.15	-7.6%	18.03	Centum Investment Company Plc	16.85	14.05	19.9%	1.43

Saudi Arabia

Top 5 Gainers	Last Price	1d%	YTD%	Value (mn SAR)	Top 5 Losers	Last Price	1d%	YTD%	Val (mn SAR)
Al-Jouf Agricultural Development Co.	83.20	9.3%	126.7%	682.30	Fitaihi Holding Group	57.50	-3.2%	223.4%	103.87
Saudi Arabian Fertilizer Co.	402.00	4.9%	398.8%	233.92	Arab Sea Information System	148.60	-3.0%	73.8%	81.63
Batic Investments and Logistics Co.	46.20	4.2%	32.4%	120.41	Tourism Enterprise Co.	78.00	-2.7%	41.8%	190.03
Tabuk Agricultural Development Co.	40.70	3.6%	25.6%	543.40	Ataa Educational Co.	64.90	-2.6%	64.3%	29.42
Makkah Construction and Development Co.	70.20	3.5%	9.7%	120.96	Takween Advanced Industries Co.	22.18	-2.3%	58.4%	26.34
Stocks near 52 w high	Last Price	52w H	% Change	Value (mn SAR)	Stocks near 52 w Low	Last Price	52w L	% Change	Val (mn SAR)
Theeb Rent a Car Co	67.70	67.70	0.0%	26.00	National Agricultural Marketing Co.	17.20	17.00	1.2%	0.00
The Saudi National Bank	61.30	61.30	0.0%	167.16	BinDawood Holding Co.	107.60	105.60	1.9%	5.22
Zamil Industrial Investment Co.	40.00	40.00	0.0%	50.85	Abdullah A. M. Al-Khodari Sons Co.	5.39	5.18	4.1%	0.00
United International Transportation Co.	49.50	49.50	0.0%	36.76	Savola Group	39.25	36.60	7.2%	26.36
United Electronics Co.	145.20	145.20	0.0%	54.67	National Shipping Company of Saudi Arabia	37.65	31.70	18.8%	25.09

South Africa

Top 5 Gainers	Last Price	1d%	YTD%	Value (mn R)	Top 5 Losers	Last Price	1d%	YTD%	Val (mn R)
Aspen PhmcR.Hdg.	21350.00	6.8%	70.3%	36856.57	Naspers Ltd	242936.00	-7.8%	-19.5%	251743.89
Discovery Ltd	12167.00	2.1%	-20.8%	17564.73	Prosus (JSE)	124072.00	-6.3%	-22.8%	277515.44
Sasol Limited	21865.00	2.1%	63.3%	31172.78	Impala Platinum	18230.00	-5.9%	-9.7%	92623.04
Redefine Properties	433.00	1.6%	30.0%	4774.61	Anglo American Platinum	140152.00	-5.5%	3.1%	49292.16
Multichoice Group	10537.00	0.6%	-21.4%	21493.15	Northam Platinum	17411.00	-4.8%	-16.9%	39812.95
Stocks near 52 w high	Last Price	52w H	% Change	Value (mn R)	Stocks near 52 w Low	Last Price	52w L	% Change	Val(mn R)
Aspen PhmcR.Hdg.	21350.00	21439.00	-0.4%	36856.57	Anglogold Ashanti	21884.00	21848.00	0.2%	17698.82
Clicks Group	30222.00	30774.00	-1.8%	17902.09	Gold Fields	12217.00	12152.00	0.5%	26420.55
Capitec Bank	189903.00	193695.00	-2.0%	56234.27	Brit.Amer.Tobacco	52227.00	50757.00	2.9%	42487.08
Shoprite Limited	18075.00	18836.00	-4.0%	31269.53	Naspers Ltd	242936.00	229087.00	6.0%	251743.89
Woolworths Hdg.	6153.00	6449.00	-4.6%	25388.57	Reinet Investments	26520.00	24721.00	7.3%	10123.96

Vietnam

Top 5 Gainers	Last Price	1d%	YTD%	Value (mn đ)	Top 5 Losers	Last Price	1d%	YTD%	Val (mn đ)
Mobile World Inv. Corp	118900.00	6.7%	0.0%	295785.02	Phat Dat Real Estate Development Corp	82400.00	-2.1%	96.6%	244721.30
Phu Nhuan Jewelry	90500.00	5.0%	12.8%	110533.35	Ho Chi Minh City Devp	26400.00	-1.3%	11.2%	51735.05
Tien Phong Commercial Joint Stock Bank	37800.00	4.7%	20.0%	462528.67	No Va Land Invest	103200.00	-0.8%	114.6%	224334.45
Vietjet Aviation	129000.00	3.5%	44.1%	155582.37	Vingroup JSC	91300.00	-0.8%	-6.7%	246795.87
Vietnam National Petroleum Group	50600.00	2.6%	-5.4%	37552.38	Saigon Beer Alcohol Beverage	148800.00	-0.7%	-23.7%	11871.13
Stocks near 52 w high	Last Price	52w H	% Change	Value (mn đ)	Stocks near 52 w Low	Last Price	52w L	% Change	Val (mn đ)
Vietnam Prosperity	63400.00	63400.00	0.0%	388018.88	Military Commercial Bank	28400.00	28400.00	0.0%	296303.90
Vietjet Aviation	129000.00	129000.00	0.0%	155582.37	Vietnam National Petroleum Group	50600.00	50600.00	0.0%	37552.38
Vingroup JSC	91300.00	91300.00	0.0%	246795.87	PetroVietnam Power Corp	12100.00	12100.00	0.0%	116007.02
Vinhomes	107700.00	107700.00	0.0%	1070722.56	Saigon Beer Alcohol Beverage	148800.00	148800.00	0.0%	11871.13
Techcombank	49300.00	49300.00	0.0%	383855.67	Sai Gon Thuong Tin Commercial	27350.00	27350.00	0.0%	255243.30

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