

Daily Market Report

7 September 2021

JSE

JSE All-Share Index decreased by 0.18% to close at 66,253.81 points on Monday, as the Resources and Financial sectors recorded losses.

BRVM

BRVM Composite Index closed at 175.97 points, down by 0.29% on Monday with Solibra Côte d'Ivoire and Palm Côte d'Ivoire being the top losers.

NSE

NSE All-Share slipped by 0.02% to close at 39,252.98 points on Monday, as the Consumer goods sector recorded loss.

EGX

EGX 30 Index declined by 0.29% and closed at 11,064.17 points on Monday, as the market lost LE 9.9 billion of market cap, amid Egyptian selling.

ESG

Casablanca ESG 10 Index closed at 952.67 points on Monday, as it fell 0.56%.

Capital Markets

JSE

Johannesburg Stock Exchange

▼ 0.18%

BRVM

Bourse Régionale des Valeurs Mobilières

▼ 0.29%

NSE

Nigerian Stock Exchange

▼ 0.02%

EGX

Egyptian Stock Exchange

▼ 0.29%

ESG

Casablanca Stock Exchange

▼ 0.56%

African Markets

Nigeria: NSE 30 Index decreased marginally by 0.08% and closed at 1,619.30 points on Monday. Flour Mills and Dangote Sugar were the top losers.

Egypt: EGX 30 Index declined by 0.29% and closed at 11,064.17 points on Monday, as the market lost LE 9.9 billion of market cap, amid Egyptian selling.

Kenya: NSE 20 Index increased by 0.65% and closed at 2,038.45 points on Monday. Kenya Power & Lighting and WPP Scangroup were the top gainers.

South Africa: JSE Top 40 Index decreased by 0.12% to close at 60,035.80 points on Monday, as the Resources and Financial sectors recorded losses.

Nigeria Key Indicators

	Current
Inflation	17.38%
Exchange Rate	₦ 410.41
INTERBANK RATES	
OBB	8.00 ▼
Overnight	8.50 ▼

Other Emerging Markets

Abu Dhabi: ADX General decreased 0.11% to close at 7628.48 points on Monday, as Etisalat and First Abu Dhabi Bank recorded losses. MSCI UAE Index declined marginally by 0.06% to close at 404.13 points.

Vietnam: VN-30 Index increased by 1.02% to close at 1,441.54 points on Monday, as the blue-chip companies recorded gains. MSCI Vietnam rose by 0.94% to close at 1026.57 points.

Saudi Arabia: Tadawul All Share Index increased by 0.64% to close at 11,407.91 points on Monday, as gains in the Media & Publishing, Multi Investment and Financial Services sectors led shares higher. MSCI Tadawul 30 Index rose 0.67% to close at 1,543.17 points.

India: Nifty 50 market increased by 0.31% to close at 17,377.80 points on Monday, as gains in the Real Estate, IT and Consumer Durables sectors propelled shares higher. MSCI Nifty 50 Index increased by 0.34% to close at 2,034.77 points.

News

Nigeria:

Stanbic IBTC Announces 50.1% Drop in Profit, Declares N1.00 Interim Dividend
Naira weakens to 532/dollar despite rising forex reserves
DMO offers September savings bonds for subscription

Kenya:

Kenya's Current Account Deficit Widens to 5.4% of GDP in July
Scangroup protects dividend in balance sheet restructure
Free mobile money transfers cut banks excise duty by half

Abu Dhabi:

Adnoc Drilling to float 7.5% stake on Abu Dhabi Stock Exchange
RAK's Julphar sells subsidiary Gulf Inject to division of Yas Holding
Emaar Malls to go ahead with parent company merger

Saudi Arabia:

CMA nods for Thob Al Aseel's capital hike
Tadawul suspends trading of Fitaihi Holding
Saudi SMEs extend lifeline with borrowing to recover from the pandemic

Egypt:

Egypt's net foreign reserves record \$40.67B in August: CBE
Maaait says no intention to impose new taxes on EGX's transactions
Egypt's special drawing rights jump by \$2.646bn in August: CBE

South Africa:

Bidvest shrugs off Covid woes with record profit
Stanchart partners with Singapore union federation to form digital bank
SA consumer confidence improves in third quarter

India:

Maruti Suzuki hikes vehicle prices by up to 1.9%
India's mcap up over 2x in 18 months, races past \$3.5 trillion
Domestic air passenger traffic up 31% at 66 lakh in August

Vietnam:

Reference exchange rate down 4 VND
Bank stocks decline sharply during pandemic
Local auto industry needs support amid pandemic

Indices and FX Data

Indices	Last Trade	1d%	WTD%	MTD%	YTD%	Currency/Commodity	Last Trade	1d%	YTD%
Abu Dhabi	7,628.48	-0.1%	-0.3%	-0.7%	51.2%	AED/USD	3.67	0.0%	0.0%
Egypt	11,064.17	-0.3%	-2.1%	-0.7%	2.0%	EGP/USD	15.71	0.0%	-0.1%
India	17,377.80	0.3%	0.3%	1.4%	24.3%	INR/USD	73.10	0.1%	0.0%
Kenya	2,038.45	0.6%	0.6%	0.9%	9.1%	KES/USD	110.05	0.0%	0.8%
Nigeria	1,619.30	-0.1%	-0.1%	0.2%	-1.3%	NGN/USD	411.75	-0.1%	4.3%
Saudi Arabia	11,407.91	0.6%	0.8%	0.8%	31.3%	SAR/USD	3.75	0.0%	0.0%
South Africa	60,035.80	-0.1%	-0.1%	-1.6%	10.4%	ZAR/USD	14.25	-0.2%	-3.0%
Vietnam	1,441.54	1.0%	1.0%	0.9%	34.6%	VND/USD	22,762.50	0.0%	-1.4%

MSCI Emerging Markets

MSCI Frontier	663.12	0.2%	0.2%	1.0%	16.0%	Brent Crude (\$)	72.09	0.1%	39.2%
MSCI Frontier 100	1,498.67	0.2%	0.2%	1.0%	19.1%	Gold (\$)	1,825.65	-0.4%	-3.7%
MSCI Emerging	1,324.37	0.6%	0.6%	1.2%	2.6%	Copper (\$)	9,450.50	0.2%	21.7%
MSCI World (USD)	3,169.64	0.2%	0.2%	0.9%	17.8%	Coffee (\$)	168.41	-0.6%	41.3%

STOCKS

Nigeria

Top 5 Gainers	Last Price	1d%	YTD%	Value (mn ₦)	Top 5 Losers	Last Price	1d%	YTD%	Val (mn ₦)
Ecobank	5.50	5.8%	-8.3%	6.81	Flour Mills	28.75	-4.2%	10.6%	44.18
UACN	11.00	4.8%	51.7%	11.24	Dangote Sugar	17.35	-2.3%	-1.4%	18.00
United Capital PLC	7.50	2.2%	79.9%	69.89	Transnational Corporation	0.92	-2.1%	2.2%	7.44
Access	9.30	1.1%	10.1%	282.14	UBA	7.60	-1.9%	-12.1%	52.05
P Z Cussons	5.85	0.9%	10.4%	1.59	Stanbic IBTC	39.20	-1.4%	-11.0%	151.82
Stocks near 52 w high	Last Price	52w H	% Change	Value (mn ₦)	Stocks near 52 w Low	Last Price	52w L	% Change	Val (mn ₦)
UACN	11.00	11.00	0.0%	11.24	UBN	5.00	4.65	7.5%	0.71
Transcorp Hotels	5.17	5.17	0.0%	0.21	Cap	19.50	15.25	27.9%	6.91
Total	199.20	199.20	0.0%	9.31	Unilever	13.50	10.50	28.6%	3.59
Seplat Petroleum	759.70	759.70	0.0%	0.08	Sterling	1.51	1.13	33.6%	7.89
Okomu Oil	110.00	110.00	0.0%	94.95	Cadbury	8.50	6.30	34.9%	0.97

Abu Dhabi

Top 5 Gainers	Last Price	1d%	YTD%	Value (mn DH)	Top 5 Losers	Last Price	1d%	YTD%	Val (mn DH)
ZEE STORE PRJSC	48.20	10.6%	359.0%	28.06	Al Qudra Holding	3.20	-3.9%	190.9%	9.21
Sharjah Group Co.	1.75	2.9%	105.9%	0.01	Methaq Takaful Ins.	0.83	-3.8%	-4.0%	1.34
Abu Dhabi National Hotels	3.35	2.5%	19.6%	0.37	Gulf Pharmaceutical	1.90	-3.1%	42.9%	9.46
Abu Dhabi Aviation	4.85	0.8%	34.0%	0.62	Abu Dhabi National Energy	1.33	-2.9%	-7.6%	11.70
First Abu Dhabi Bank	17.32	0.7%	34.3%	276.39	#N/A	3.23	-2.7%	#N/A	3.69
Stocks near 52 w high	Last Price	52w H	% Change	Value(mn DH)	Stocks near 52 w Low	Last Price	52w L	% Change	Val (mnDH)
Al Buhaira Ntl Ins.	1.79	1.79	0.0%	0.00	Insurance House	0.79	0.79	0.0%	0.00
Sawaeed Holding PJSC	7.05	7.05	0.0%	0.00	Gulf Medical Projects	1.75	1.75	0.0%	0.00
Invest Bank PSC	0.45	0.45	0.0%	0.00	National Bank of Fujairah	4.98	4.98	0.0%	0.00
Al Khazna Insurance Company PSC	1.00	0.00	0.0%	0.00	Sharjah Insurance	1.30	1.30	0.0%	0.00
Wahat Al Zaweya Holding PrJSC	2.94	2.94	0.0%	0.00	Umm Al Qaiwain General Inv.	0.85	0.85	0.0%	0.00

Egypt

Top 5 Gainers	Last Price	1d%	YTD%	Value (mn E£)	Top 5 Losers	Last Price	1d%	YTD%	Val (mn E£)
Fawry For Banking Tech & Electronic Payment	16.70	4.4%	-36.1%	39.26	Speed Medical	1.73	-13.5%	6.1%	72.12
Oriental Weavers	8.70	2.5%	27.0%	7.13	Egyptian for Tourism Resorts	2.12	-4.9%	49.3%	22.46
T M G Holding	7.39	1.2%	12.5%	22.75	Raya Holding For Fin. Investments	2.53	-4.9%	246.6%	1.01
Cairo For Investment And Real Estate Development	12.65	1.0%	-11.2%	0.10	Pioneers Holding	5.66	-4.2%	40.8%	34.57
Cleopatra Hospital Company	4.60	0.7%	-3.4%	11.42	Citadel Capital - Common Shares	1.19	-3.8%	-16.9%	8.66
Stocks near 52 w high	Last Price	52w H	% Change	Value (mn E£)	Stocks near 52 w Low	Last Price	52w L	% Change	Val (mn E£)
Telecom Egypt	14.45	14.45	0.0%	4.17	Commercial International Bank	46.80	46.80	0.0%	37.53
Sidi Kerir Petrochemicals	9.94	9.94	0.0%	11.71	GB AUTO	3.97	3.97	0.0%	9.14
Pioneers Holding	5.66	5.66	0.0%	34.57	Medinet Nasr Housing Palm Hills Development Company	2.91	2.91	0.0%	19.02
Oriental Weavers	8.70	8.70	0.0%	7.13		1.96	1.96	0.0%	6.19
MM Group For Industry And International Trade	7.40	7.40	0.0%	3.06	T M G Holding	7.39	7.39	0.0%	22.75

India

Top 5 Gainers	Last Price	1d%	YTD%	Value (mn ₹)	Top 5 Losers	Last Price	1d%	YTD%	Val (mn ₹)
Wipro	687.50	5.0%	78.0%	8334.847	Indian Oil	111.35	-1.6%	22.4%	845.23
Hcl Technologies	1206.00	2.7%	27.5%	5151.82	Indusind Bank	991.80	-1.2%	10.8%	3339.26
Infosys	1731.20	1.8%	37.9%	8364.38	ONGC	121.65	-1.2%	30.7%	1530.44
Reliance Industries	2429.00	1.7%	22.3%	37967.19	Britannia Inds.	4080.05	-1.1%	14.1%	1281.01
Hindalco Industries	468.80	1.6%	94.9%	5693.26	Kotak Mahindra Bank	1775.00	-0.9%	-11.1%	3397.17
Stocks near 52 w high	Last Price	52w H	% Change	Value (mn ₹)	Stocks near 52 w Low	Last Price	52w L	% Change	Val (mn ₹)
Wipro	687.50	688.70	-0.2%	8334.85	Hero Motocorp	2815.00	2636.00	6.8%	1636.90
Hcl Technologies	1206.00	1210.10	-0.3%	5151.82	Maruti Suzuki India	6840.00	6270.15	9.1%	6183.79
Titan Company	2020.00	2032.85	-0.6%	1371.11	Dr Reddys Lab	4903.90	4135.00	18.6%	3029.17
SBI Life Insurance	1245.00	1253.65	-0.7%	1448.79	Britannia Inds.	4080.05	3317.30	23.0%	1281.01
Tata Consultancy Svs.	3847.90	3877.60	-0.8%	6623.67	ITC	209.05	163.35	28.0%	2232.33

Kenya

Top 5 Gainers	Last Price	1d%	YTD%	Value (mn KSh)	Top 5 Losers	Last Price	1d%	YTD%	Val (mn KSh)
Kenya Power & Lighting Limited	1.49	9.6%	-12.9%	3.01	Stanbic Holdings	91.00	-3.2%	7.1%	1.32
WPP Scangroup Plc	5.06	9.3%	-15.7%	1.20	East African Breweries Limited	171.25	-2.4%	11.0%	0.70
Bamburi Cement Limited	39.75	4.5%	5.0%	130.51	Absa Bank Kenya	10.40	-1.4%	7.7%	0.64
Nairobi Securities Exchange Plc	9.98	2.3%	22.3%	0.20	Equity Group Holdings Plc	49.20	-1.4%	34.6%	85.57
The Cooperative Bank of Kenya Ltd	13.55	1.1%	8.4%	2.58	KCB Group Plc	46.25	-1.2%	21.4%	8.49
Stocks near 52 w high	Last Price	52w H	% Change	Value (mn KSh)	Stocks near 52 w Low	Last Price	52w L	% Change	Val (mn KSh)
The Cooperative Bank of Kenya Ltd	13.55	14.05	-3.6%	2.58	Standard Chartered Bank Kenya Ltd	135.50	127.00	6.7%	1.86
Nation Media Group	25.00	26.50	-5.7%	0.54	Diamond Trust Bank Limited	65.00	57.50	13.0%	0.49
NCBA Group Plc	27.05	29.00	-6.7%	3.15	East African Breweries Limited	171.25	148.00	15.7%	0.70
Absa Bank Kenya	10.40	11.15	-6.7%	0.64	Total Kenya Ltd	25.05	21.50	16.5%	0.07
Safaricom Plc	42.15	45.25	-6.9%	99.03	Centum Investment Company Plc	16.70	14.05	18.9%	0.34

Saudi Arabia

Top 5 Gainers	Last Price	1d%	YTD%	Value (mn SAR)	Top 5 Losers	Last Price	1d%	YTD%	Val (mn SAR)
Saudi Arabian Fertilizer Co.	402.00	10.0%	398.8%	165.72	Etihad Atheeb Telecommunication	33.00	-2.8%	198.4%	66.37
AlAhli REIT Fund 1	13.98	7.4%	56.7%	21.52	Batic Investments and Logistics Co.	43.05	-2.2%	23.4%	73.44
Zamil Industrial Investment Co.	40.25	4.4%	93.9%	171.56	Tabuk Cement Co.	22.10	-2.0%	29.7%	26.11
Filing and Packing Materials Manufacturing Co.	71.50	3.8%	19.4%	42.58	Arab Sea Information System	154.80	-1.7%	81.1%	56.54
Rabigh Refining and Petrochemical Co.	26.55	3.7%	92.1%	141.26	Gulf General Cooperative Insurance Co.	17.10	-1.6%	-31.2%	21.44
Stocks near 52 w high	Last Price	52w H	% Change	Value (mn SAR)	Stocks near 52 w Low	Last Price	52w L	% Change	Val (mn SAR)
Theeb Rent a Car Co	67.20	67.20	0.0%	16.65	National Agricultural Marketing Co.	17.20	17.00	1.2%	0.00
The Saudi National Bank	61.80	61.80	0.0%	178.39	BinDawood Holding Co.	108.20	105.60	2.5%	7.97
Zamil Industrial Investment Co.	40.25	40.25	0.0%	171.56	Abdullah A. M. Al-Khodari Sons Co.	5.39	5.18	4.1%	0.00
United International Transportation Co.	49.30	49.30	0.0%	37.15	Savola Group	40.10	36.60	9.6%	12.81
United Electronics Co.	142.00	142.00	0.0%	17.62	Alkhabeer REIT Fund	9.67	8.11	19.2%	1.93

South Africa

Top 5 Gainers	Last Price	1d%	YTD%	Value (mn R)	Top 5 Losers	Last Price	1d%	YTD%	Val (mn R)
Naspers Ltd	263764.00	2.6%	-12.6%	161917.86	Impala Platinum	19808.00	-4.8%	-1.9%	73843.43
Aspen Phmc.Hdg.	20102.00	2.5%	60.3%	22120.32	Anglo American Platinum	150320.00	-4.3%	10.6%	18530.25
Prosus	133258.00	1.8%	-17.0%	200992.91	Anglogold Ashanti	23583.00	-4.2%	-31.1%	31027.96
Brit.Amer.Tobacco	54075.00	1.0%	-0.9%	21970.08	Northam Platinum	18350.00	-3.7%	-12.4%	29624.61
Woolworths Hdg.	6222.00	0.8%	57.4%	13232.58	Sibanye Stillwater	5471.00	-3.4%	-8.8%	85849.82
Stocks near 52 w high	Last Price	52w H	% Change	Value (mn R)	Stocks near 52 w Low	Last Price	52w L	% Change	Val(mn R)
Aspen Phmc.Hdg.	20102.00	20272.00	-0.8%	22120.32	Anglogold Ashanti	23583.00	22600.00	4.3%	31027.96
Clicks Group	29979.00	30774.00	-2.6%	12427.25	Brit.Amer.Tobacco	54075.00	50757.00	6.5%	21970.08
Standard Bank Group	14513.00	14978.00	-3.1%	26568.28	Gold Fields	13269.00	12193.00	8.8%	20065.95
Shoprite Limited	17880.00	18462.00	-3.2%	20933.39	Reinet Investments	27508.00	24721.00	11.3%	6086.78
Woolworths Hdg.	6222.00	6449.00	-3.5%	13232.58	Discovery Ltd	12156.00	10650.00	14.1%	12585.07

Vietnam

Top 5 Gainers	Last Price	1d%	YTD%	Value (mn đ)	Top 5 Losers	Last Price	1d%	YTD%	Val (mn đ)
Khang Dien House Trading & Investment	40950.00	4.2%	53.7%	198613.69	Vietnam Rubber Group JSC	39300.00	-2.0%	31.2%	271.965.33
Hoa Phat Group JSC	51200.00	4.1%	67.7%	2.428,391.26	Saigon Securities Inc	60000.00	-2.0%	186.4%	1.033,113.50
Ho Chi Minh City Devp	26350.00	2.7%	10.9%	75875.43	Masan Group Corp	131100.00	-1.7%	48.7%	201.320.66
FPT Corp	94900.00	2.7%	86.3%	291.339.30	BaoViet Holdings	56400.00	-0.7%	-14.5%	47.862.53
Petrovietnam Gas	90400.00	2.0%	7.7%	78.133.47	Vietnam Prosperity	61100.00	-0.7%	-51.1%	283.955.05
Stocks near 52 w high	Last Price	52w H	% Change	Value (mn đ)	Stocks near 52 w Low	Last Price	52w L	% Change	Val (mn đ)
Vietnam Prosperity	61100.00	61100.00	0.0%	283.955.05	Military Commercial Bank	28300.00	28300.00	0.0%	484.621.79
Vietjet Aviation	125700.00	125700.00	0.0%	126.019.05	Vietnam National Petroleum Group	51100.00	51100.00	0.0%	70538.33
Vingroup JSC	95000.00	95000.00	0.0%	183.258.43	PetroVietnam Power Corp	12400.00	12400.00	0.0%	181.141.53
Vinhomes	108400.00	108400.00	0.0%	1402889.79	Saigon Beer Alcohol Beverage	149200.00	149200.00	0.0%	17254.27
Techcombank	48950.00	48950.00	0.0%	622.875.96	Sai Gon Thuong Tin Commercial	27550.00	27550.00	0.0%	445.053.50

Email: research@fsdhgroup.com • www.fsdhgroup.com

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