

Daily Market Report

30 August 2021

JSE

JSE All-Share Index increased by 0.86% to close at 67,646.06 points on Friday, as the industrial sector, resource sector and financial sector recorded gains.

BRVM

BRVM Composite Index closed at 175.41 points, up by 0.37% on Friday with Palm Côte d'Ivoire and Sicor Côte d'Ivoire being the top gainers.

NSE

NSE All-Share inched up by 0.02% to close at 39,485.65 points on Friday, as Banking and Oil & gas sectors recorded gains.

EGX

EGX 30 Index decreased by 0.11% and closed at 11,113.74 points on Sunday, amid foreign selling.

ESG

Casablanca ESG 10 Index closed at 961.52 points on Friday, as it rose by 0.75%.

Capital Markets

JSE Johannesburg Stock Exchange ▲ 0.86%

BRVM Bourse Régionale des Valeurs Mobilières ▲ 0.37%

NSE Nigerian Stock Exchange ▲ 0.02%

EGX Egyptian Stock Exchange ▼ 0.11%

ESG Casablanca Stock Exchange ▲ 0.75%

African Markets

Nigeria: NSE 30 Index slipped by 0.06% and closed at 1,629.18 points on Friday. Unilever and Nascon were the top losers.

Egypt: EGX 30 Index decreased by 0.11% and closed at 11,113.74 points on Sunday, amid foreign selling.

Kenya: NSE 20 Index decreased up by 0.22% and closed at 2,034.30 points on Friday. NCBA Group and Kengen were the top losers.

South Africa: JSE Top 40 Index rose by 0.88% to close at 61,393.15 points on Friday, as the industrial sector, resource sector and financial sector recorded gains.

Nigeria Key Indicators

	Current
Inflation	17.38%
Exchange Rate	₦ 410.26
INTERBANK RATES	
OBB	8.33 ▼
Overnight	8.50 ▼

Other Emerging Markets

Abu Dhabi: ADX General increased by 0.36% to close at 7652.14 points on Sunday, as Etisalat and First Abu Dhabi Bank recorded gains. MSCI UAE Index remained unchanged at 407.70 points.

Vietnam: VN-30 Index increased by 0.43% to close at 1,418.57 points on Friday, as the blue-chip companies recorded gains. MSCI Vietnam rose by 0.65% to close at 1008.17 points.

Saudi Arabia: Tadawul All Share Index Increased by 0.46% to close at 11,180.19 points on Sunday, as gains in the Retail, Transport and Energy & Utilities sectors led shares higher. MSCI Tadawul 30 Index rose 0.36% to close at 1,509.54 points.

India: Nifty 50 market increased by 0.41% to close at 16,705.20 points on Friday, as gains in the Capital Goods, Power and Metals sectors propelled shares higher. MSCI Nifty 50 Index rose 0.61% to close at 1,943.62 points.

News

Nigeria:

Tiger Brands to Sell 49% Shareholding in Nigerian UAC Foods
NNPC Spends ₦541.65bn on Petrol Subsidy in Six Months
Forex transactions at investors, exporters' window rise 59.37%

Kenya:

Bamburi Cement Plc Half-Year Net Earnings rise 7.6% to KSh 776 Million
Diamond Trust Bank Half-Year Net Profit up 16% to KSh 2.9 Billion
NSE Half-Year Net Earnings fall 30% to KSh 77.4 Million

Abu Dhabi:

UAE economic recovery gaining pace as restrictions ease, non-oil sector improves
International Holding Co subsidiary Al Seer Marine lists on Abu Dhabi Exchange
Mubadala joins UAE start-up Hala's \$5mln funding round

Saudi Arabia:

Saudi Arabia records highest-ever non-oil exports in June 2021
Saudi July net foreign assets fall as central bank invests in foreign securities
Car marketplace Syarah secures \$20mln to expand beyond Saudi Arabia

Egypt:

Cleopatra Hospitals Group's profit almost doubles in H1-21
Egypt to increase Suez Canal's revenues by 5.6% in 21/22
Egypt injects LE101M to finance small projects in Assiut within 7 months

South Africa:

South African producer prices ease in July on deceleration in fuel costs
Sibanye buoyed by soaring metal prices declares R8.54bn dividend
Woolies resumes dividends, slashes debt and returns to healthy position

India:

Airtel to raise ₹21k crore via 4th largest rights issue
FDI equity inflows up 168% to USD 17.57 billion during April-June 2021-22
Future files new case against Amazon in top court over \$3.4 billion retail deal

Vietnam:

CPI picks up 1.79% in eight months, lowest in five years: GSO
Vietnam's export turnover up 21.5% in eight months
Industrial production for August drops 4.2

Indices and FX Data

Indices	Last Trade	1d%	WTD%	MTD%	YTD%	Currency/Commodity	Last Trade	1d%	YTD%
Abu Dhabi	7,652.14	0.4%	0.4%	3.5%	51.7%	AED/USD	3.67	0.0%	0.0%
Egypt	11,113.74	-0.1%	-0.1%	2.8%	2.5%	EGP/USD	15.70	0.0%	-0.2%
India	16,705.20	0.4%	0.0%	6.0%	19.5%	INR/USD	73.70	-0.7%	0.9%
Kenya	2,034.30	-0.2%	0.0%	3.0%	8.9%	KES/USD	109.85	0.0%	0.6%
Nigeria	1,629.18	-0.1%	0.0%	-0.6%	-0.7%	NGN/USD	411.75	0.1%	4.3%
Saudi Arabia	11,180.19	0.5%	0.5%	1.0%	28.7%	SAR/USD	3.75	0.0%	0.0%
South Africa	61,393.15	0.9%	0.0%	-2.3%	12.9%	ZAR/USD	14.75	-1.2%	0.4%
Vietnam	1,418.57	0.4%	0.0%	-2.0%	32.5%	VND/USD	22,790.00	0.0%	-1.3%

MSCI Emerging Markets

MSCI Frontier	658.99	0.5%	0.0%	2.6%	15.3%	Brent Crude (\$)	72.70	2.3%	40.3%
MSCI Frontier 100	1,488.31	0.4%	0.0%	3.4%	18.3%	Gold (\$)	1,819.50	1.4%	-4.0%
MSCI Emerging	1,272.67	0.5%	0.0%	-0.4%	-1.4%	Copper (\$)	9,410.00	1.2%	21.2%
MSCI World (USD)	3,133.67	0.8%	0.0%	2.1%	16.5%	Coffee (\$)	165.56	0.7%	38.9%

STOCKS

Nigeria

Top 5 Gainers	Last Price	1d%	YTD%	Value (mn ₦)	Top 5 Losers	Last Price	1d%	YTD%	Val (mn ₦)
Dangote Sugar	17.85	2.0%	1.4%	13.26	Unilever	13.50	-10.0%	-2.9%	10.95
Flour Mills	29.00	1.2%	11.5%	25.77	Nascon	14.15	-9.9%	-2.4%	14.23
UBA	7.50	0.7%	-13.3%	53.87	Transnational Corporation	0.92	-3.2%	2.2%	42.14
Sterling	1.54	0.7%	-24.5%	0.98	UACN	10.95	-0.5%	51.0%	6.14
Zenith	24.40	0.4%	-1.6%	399.14					
Stocks near 52 w high	Last Price	52w H	% Change	Value (mn ₦)	Stocks near 52 w Low	Last Price	52w L	% Change	Val (mn ₦)
UACN	10.95	10.95	0.0%	6.14	UBN	5.10	4.65	9.7%	0.21
Transcorp Hotels	4.70	4.70	0.0%	0.00	Cap	19.50	15.25	27.9%	1.09
Total	199.20	199.20	0.0%	5.70	Unilever	13.50	10.50	28.6%	10.95
Seplat Petroleum	759.70	759.70	0.0%	0.08	Cadbury	8.50	6.30	34.9%	0.28
Okomu Oil	110.00	110.00	0.0%	2.65	Sterling	1.54	1.13	36.3%	0.98

Abu Dhabi

Top 5 Gainers	Last Price	1d%	YTD%	Value (mn DH)	Top 5 Losers	Last Price	1d%	YTD%	Val (mn DH)
Zee Store	22.76	15.0%	116.8%	0.10	Finance House	1.55	-9.9%	-18.4%	0.03
Esg Emirates Stallions Group	6.12	11.5%	47.1%	9.71	Fujairah Cement Industries	0.53	-3.6%	-59.8%	0.03
Arkan Building Materials	1.67	7.7%	89.8%	15.15	Manazel	0.46	-3.6%	32.0%	15.01
ALPHA DHABI HOLDING PJSC	29.62	4.9%	97.5%	253.62	Methaq Takaful Ins.	0.88	-2.8%	0.8%	3.89
Waha Capital	1.87	3.9%	55.8%	2.09	Al Qudra Holding	2.81	-2.8%	155.5%	4.99
Stocks near 52 w high	Last Price	52w H	% Change	Value(mn DH)	Stocks near 52 w Low	Last Price	52w L	% Change	Val (mnDH)
Al Buhaira Ntl Ins.	1.79	1.79	0.0%	0.00	Insurance House	0.79	0.79	0.0%	0.00
Zee Stores PJSC	22.76	22.76	0.0%	0.10	Al Ain Ahlia Ins.	29.20	29.20	0.0%	0.00
Sawaeed Holding PJSC	7.05	7.05	0.0%	0.00	Commercial Bank Intl	0.63	0.63	0.0%	0.00
Invest Bank PSC	0.45	0.45	0.0%	0.00	National Bank of Fujairah	4.98	4.98	0.0%	0.00
Al Khazna Insurance Company PSC	1.00	0.00	0.0%	0.00	Sharjah Insurance	1.44	1.44	0.0%	0.00

Egypt

Top 5 Gainers	Last Price	1d%	YTD%	Value (mn E£)	Top 5 Losers	Last Price	1d%	YTD%	Val (mn E£)
Heliopolis Housing	5.58	4.9%	-8.5%	69.10	T M G Holding	2.25	-5.1%	-65.8%	48.40
Raya Holding For Financial Investments	2.82	4.1%	286.3%	4.45	Pioneers Holding	5.63	-3.3%	40.0%	23.94
Cleopatra Hospital Company	4.44	3.7%	-6.7%	6.60	GB AUTO	4.06	-1.9%	22.3%	4.37
Sidi Kerir Petrochemicals	10.84	3.6%	16.4%	nse	Fawry For Banking TechnologyAnd Electronic Payment	15.88	-1.9%	-39.2%	33.99
Palm Hills Development Company	1.92	2.8%	40.5%	12.90	Cairo For Investment And Real Estate Devpt	12.50	-1.4%	-12.3%	18.33
Stocks near 52 w high	Last Price	52w H	% Change	Value (mn E£)	Stocks near 52 w Low	Last Price	52w L	% Change	Val (mn E£)
Tenth Of Ramadan Pharmaceutical Industries & Diagnostic-Rameda	14.64	14.64	0.0%	17.76	Commercial International Bank	46.86	46.86	0.0%	25.36
Sidi Kerir Petrochemicals	10.84	10.84	0.0%	37.96	GB AUTO	4.06	4.06	0.0%	4.37
Pioneers Holding	5.63	5.63	0.0%	23.94	Medinet Nasr Housing	3.10	3.10	0.0%	28.05
Oriental Weavers	8.54	8.54	0.0%	6.55	Palm Hills Development	1.92	1.92	0.0%	12.90
MM Group For Industry AndInternational Trade	7.99	7.99	0.0%	23.22	T M G Holding	2.25	2.25	0.0%	48.40

India

Top 5 Gainers	Last Price	1d%	YTD%	Value (mn ₹)	Top 5 Losers	Last Price	1d%	YTD%	Val (mn ₹)
Ultratech Cement	7553.00	3.4%	42.8%	3732.973	Infosys	1707.50	-1.2%	36.0%	11476.30
Hindalco Industries	438.30	3.4%	82.2%	6781.51	Indusind Bank	990.20	-1.1%	10.6%	2349.21
SBI Life Insurance	1184.10	2.8%	30.9%	2912.55	Tata Consumer products Ltd.	846.35	-0.8%	43.5%	2014.06
Larsen & Toubro	1639.00	2.7%	27.3%	8064.17	Mahindra & Mahindra	775.40	-0.8%	7.6%	2256.95
Dr Reddys Lab	4593.00	2.0%	-11.8%	2577.60	Tech Mahindra	1440.80	-0.6%	48.0%	4478.13
Stocks near 52 w high	Last Price	52w H	% Change	Value (mn ₹)	Stocks near 52 w Low	Last Price	52w L	% Change	Val (mn ₹)
Tata Consultancy Svs.	3715.00	3729.50	-0.4%	14613.09	Hero Motocorp	2671.00	2636.00	1.3%	1378.31
SBI Life Insurance	1184.10	1192.65	-0.7%	2912.55	Maruti Suzuki India	6628.40	6270.15	5.7%	9468.90
HUL	2676.05	2697.80	-0.8%	3146.64	Dr Reddys Lab	4593.00	4135.00	11.1%	2577.60
Britannia Inds.	3935.00	3972.95	-1.0%	1870.88	Britannia Inds.	3935.00	3317.30	18.6%	1870.88
Hcl Technologies	1162.00	1178.20	-1.4%	3550.25	Reliance Industries	2225.00	1830.00	21.6%	10777.72

Kenya

Top 5 Gainers	Last Price	1d%	YTD%	Value (mn KSh)	Top 5 Losers	Last Price	1d%	YTD%	Val (mn KSh)
Total Kenya Ltd	26.00	2.0%	8.3%	0.25	NCBA Group Plc	26.45	-1.3%	-1.1%	1.83
KCB Group Plc	48.55	0.5%	27.4%	34.68	Kengen Limited	4.92	-1.2%	4.5%	4.61
Equity Group Holdings Plc	54.25	0.5%	48.4%	159.32	Kenya Reinsurance Corporation Ltd	2.48	-1.2%	6.9%	0.29
Absa Bank Kenya	11.00	0.5%	13.9%	7.12	Bamburi Cement Limited	38.00	-1.2%	0.4%	1.23
East African Breweries Limited	178.50	0.3%	15.7%	9.87	WPP Scangroup Plc	3.57	-1.1%	-40.5%	5.83
Stocks near 52 w high	Last Price	52w H	% Change	Value (mn KSh)	Stocks near 52 w Low	Last Price	52w L	% Change	Val (mn KSh)
Equity Group Holdings Plc	54.25	54.50	-0.5%	159.32	WPP Scangroup Plc	3.57	3.50	2.0%	5.83
Stanbic Holdings	95.00	96.00	-1.0%	0.40	Standard Chartered Bank Kenya Ltd	140.00	127.00	10.2%	8.81
Absa Bank Kenya	11.00	11.15	-1.3%	7.12	Diamond Trust Bank Limited	65.25	57.50	13.5%	0.87
The Cooperative Bank of Kenya Ltd	13.80	14.05	-1.8%	3.71	Kenya Power & Lighting Limited	1.39	1.16	19.8%	0.47
Safaricom Plc	44.35	45.25	-2.0%	86.38	East African Breweries Limited	178.50	148.00	20.6%	9.87

Saudi Arabia

Top 5 Gainers	Last Price	1d%	YTD%	Value (mn SAR)	Top 5 Losers	Last Price	1d%	YTD%	Val (mn SAR)
Arabian Pipes Co.	19.38	10.0%	8.0%	95.47	United Cooperative Assurance Co.	29.95	-4.3%	75.1%	59.93
Abdulmohsen Alhokair Group for Tourism and Development	24.46	5.2%	15.5%	36.13	Tourism Enterprise Co.	65.80	-2.1%	19.6%	123.58
Saudi Steel Pipe Co.	31.00	5.1%	11.3%	78.88	Al Yamamah Steel Industries Co.	49.00	-1.7%	65.3%	63.01
Al Moammar Information Systems Co.	172.00	4.8%	78.8%	104.08	Ataa Educational Co.	64.30	-1.5%	62.8%	28.19
United Electronics Co.	136.60	4.1%	57.9%	28.85	The Company for Cooperative Insurance	92.20	-1.5%	15.7%	12.01
Stocks near 52 w high	Last Price	52w H	% Change	Value (mn SAR)	Stocks near 52 w Low	Last Price	52w L	% Change	Val (mn SAR)
Theeb Rent a Car Co	65.80	65.80	0.0%	19.76	Ntl Agricultural Marketing Co.	17.20	17.00	1.2%	0.00
Zamil Industrial Investment Co.	36.70	36.70	0.0%	17.47	BinDawood Holding Co.	107.60	105.60	1.9%	14.71
United International Transportation Co.	51.30	51.30	0.0%	28.28	Abdullah A. M. Al-Khodari Sons Co.	5.39	5.18	4.1%	0.00
United Electronics Co.	136.60	136.60	0.0%	28.85	Savola Group	39.65	36.60	8.3%	16.00
United Cooperative Assurance Co.	29.95	29.95	0.0%	59.93	Saudi Airlines Catering Co.	82.00	70.50	16.3%	64.84

South Africa

Top 5 Gainers	Last Price	1d%	YTD%	Value (mn R)	Top 5 Losers	Last Price	1d%	YTD%	Val (mn R)
Woolworths Hdg.	6379.00	6.2%	61.3%	40532.46	Mr Price Group	21890.00	-2.1%	28.3%	20430.64
Anglo American Platinum	166383.00	5.3%	22.4%	35711.78	Discovery Ltd	12650.00	-1.9%	-17.6%	23187.50
Sibanye Stillwater	5988.00	3.4%	-0.2%	52950.08	Reinet Investments	28200.00	-1.2%	2.3%	3775.39
Northam Platinum	20287.00	3.1%	-3.2%	16687.11	Bidvest Group	20100.00	-1.1%	28.0%	21065.95
Impala Platinum	22600.00	2.5%	11.9%	33991.21	RMB Holdings Ltd	147.00	-0.7%	76.8%	132.24
Stocks near 52 w high	Last Price	52w H	% Change	Value (mn R)	Stocks near 52 w Low	Last Price	52w L	% Change	Val(mn R)
Firststrand Ltd	6082.00	6082.00	0.0%	61583.63	Naspers Ltd	240228.00	229087.00	4.9%	179388.10
ABSA Group	15789.00	15828.00	-0.2%	41862.12	Brit.Amer.Tobacco	54943.00	50757.00	8.2%	25055.99
Capitec Bank	189000.00	189900.00	-0.5%	42631.79	Prosus	124785.00	114101.00	9.4%	116727.63
Clicks Group	30060.00	30222.00	-0.5%	26056.40	Anglogold Ashanti	24720.00	22600.00	9.4%	24415.75
Aspen Phmc.R.Hdg.	19232.00	19341.00	-0.6%	11988.38	Reinet Investments	28200.00	24721.00	14.1%	3775.39

Vietnam

Top 5 Gainers	Last Price	1d%	YTD%	Value (mn đ)	Top 5 Losers	Last Price	1d%	YTD%	Val (mn đ)
Vietnam Rubber Group JSC	37400.00	5.4%	24.9%	272137.63	Ho Chi Minh City Devp	26500.00	-1.3%	11.6%	67485.23
PetroVietnam Power Corp	11900.00	4.9%	-12.5%	308648.65	Asia Commercial JS Bank	31750.00	-0.6%	41.2%	253261.92
Khang Dien House Trading & Investment	39150.00	2.6%	47.0%	1120900.05	Techcombank	48050.00	-0.5%	184.3%	935881.85
Vingroup JSC	94800.00	1.8%	-3.2%	230967.95	Phu Nhuan Jewelry	85800.00	-0.5%	6.9%	95175.71
Phat Dat Real Estate Development Corp	85000.00	1.8%	102.8%	286309.77	Military Commercial Bank	28000.00	-0.4%	65.9%	513377.36
Stocks near 52 w high	Last Price	52w H	% Change	Value (mn đ)	Stocks near 52 w Low	Last Price	52w L	% Change	Val (mn đ)
Vietnam Prosperity	61200.00	61200.00	0.0%	389760.49	Hoa Phat Group	47600.00	47600.00	0.0%	1158012.89
Vietjet Aviation	126800.00	126800.00	0.0%	177769.96	Khang Dien House Trading & Investment	39150.00	39150.00	0.0%	1120900.05
Vingroup JSC	94800.00	94800.00	0.0%	230967.95	Military Commercial Bank	28000.00	28000.00	0.0%	513377.36
Vinhomes	106900.00	106900.00	0.0%	1052586.52	Vietnam National Petroleum Group	49500.00	49500.00	0.0%	39038.48
Techcombank	48050.00	48050.00	0.0%	935881.85	PetroVietnam Power Corp	11900.00	11900.00	0.0%	308648.65

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