

# Daily Market Report

## 27 August 2021

### JSE

JSE All-Share Index declined by 0.57% to close at 67,068.75 points on Thursday, as the Industrial and Resources sectors recorded losses.

### BRVM

BRVM Composite Index closed at 174.77 points, up by 0.01% on Thursday with Palm Côte d'Ivoire and Sucrivoire Côte d'Ivoire being the top gainers.

### NSE

NSE All-Share marginally increased by 0.07% to close at 39,477.18 points on Thursday, as the Insurance, Banking and Oil & Gas sectors recorded gains.

### EGX

EGX 30 Index increased by 0.55% and closed at 11,125.55 points on Thursday, as the market gained LE 1.29 million of market cap, amid Arab and foreign buying.

### ESG

Casablanca ESG 10 Index closed at 954.31 points on Thursday, as it rose 0.41%.

## African Markets

**Nigeria:** NSE 30 Index inched up by 0.04% and closed at 1,630.17 points on Thursday. FCMB and FBNH were the top gainers.

**Egypt:** EGX 30 Index increased by 0.55% and closed at 11,125.55 points on Thursday, as the market gained LE 1.29 million of market cap, amid Arab and foreign buying.

**Kenya:** NSE 20 Index increased up by 0.33% and closed at 2,038.77 points on Thursday. Nairobi Securities Exchange and Absa Bank Kenya were the top gainers.

**South Africa:** JSE Top 40 Index decreased by 0.58% to close at 60,854.92 points on Thursday, as the Industrial and Resources sectors recorded losses.

## Capital Markets

**JSE**  
Johannesburg Stock Exchange ▼ 0.57%

**BRVM**  
Bourse Régionale des Valeurs Mobilières ▲ 0.01%

**NSE**  
Nigerian Stock Exchange ▲ 0.07%

**EGX**  
Egyptian Stock Exchange ▲ 0.55%

**ESG**  
Casablanca Stock Exchange ▲ 0.41%

## Nigeria Key Indicators

	Current
Inflation	17.38%
Exchange Rate	₦ 410.21
<b>INTERBANK RATES</b>	
OBB	10.00 ▼
Overnight	10.00 ▼

## Other Emerging Markets

**Abu Dhabi:** ADX General declined by 0.52% to close at 7,625.01 points on Thursday, as Aldar Properties and Alpha Dhabi Holding recorded losses. MSCI UAE Index decreased by 0.45% to close at 402.70 points.

**Vietnam:** VN-30 Index declined by 1.12% to close at 1,412.45 points on Thursday, as the blue chip companies recorded losses. MSCI Vietnam fell 0.74% close at 1,001.68 points.

**Saudi Arabia:** Tadawul All Share Index decreased by 0.25% to close at 11,128.59 points on Thursday, as losses in the Transport, Financial Services and Media & Publishing sectors pushed the shares lower. MSCI Tadawul 30 Index was down by 0.37% to close at 1,504.20 points.

**India:** Nifty 50 inched up 0.01% to close at 16,636.90 points on Thursday, as gains in the Power, Oil & Gas and Capital Goods sectors pushed the shares higher. MSCI India increased 0.16% to close at 1,931.92 points.

## News

### Nigeria:

Nigeria's GDP Grows 5.01% in Q2  
Nigeria State Oil Firm Posts Maiden Profit After 44-Year Drought  
FG Raises TraderMoni Loan Portfolio by 400%

### Kenya:

Absa profit jumps 846pc to Sh5.57bn in half year  
KQ Cuts Down its Half-Year Net Losses by 20% to KSh 11.5 Billion  
Weaker shilling piles cost pressures on consumers

### Abu Dhabi:

UAE personal loans rise to \$91.4bn as more consumers get access to credit  
Matrix launches first Abu Dhabi-regulated virtual assets trading platform  
Majid Al Futtaim signs \$1.5b sustainability-linked loan

### Saudi Arabia:

Saudi's BinDawood Holding expands retail network with new store opening  
Saudi-based Arabian Cement Q2 revenue up 67% to \$62m  
Al-Nassr financials show \$30m deficit for fiscal year

### Egypt:

Total investments targeted for Egypt's electricity sector in 21/2022 plan hit LE 43B  
NBE-CIB consortium implements bond offering for "Aman" worth LE585M  
Egypt to launch International Cooperation Forum under patronage of President Sisi

### South Africa:

Treasury warns of cutbacks after wage deal compounds its woes  
MultiChoice ordered to pay R33.5bn  
Nigerian tax bill relating to previous years Auto & General pushes its relief fund up to R370m

### India:

Govt to announce PLI scheme for automobile sector, allocate Rs 57,000 cr  
HDFC Bank lists \$1-bn AT-1 bonds on IFSC exchanges  
Barclays pumps Rs 3,000cr in India to expand biz

### Vietnam:

Hoa Sen Group's after-tax profit surges by 124% in July  
SHB to transfer 100 percent of capital in SHB Finance to Thailand's Krungsri  
THACO signs contract to export over 6,050 semi-trailers to US

## Indices and FX Data

Indices	Last Trade	1d%	WTD%	MTD%	YTD%	Currency/Commodity	Last Trade	1d%	YTD%
Abu Dhabi	7,625.01	-0.5%	0.1%	3.1%	51.1%	AED/USD	3.67	0.0%	0.0%
Egypt	11,125.55	0.6%	2.9%	2.9%	2.6%	EGP/USD	15.70	-0.1%	-0.2%
India	16,636.90	0.01%	1.1%	5.5%	19.0%	INR/USD	74.22	0.0%	1.6%
Kenya	2,038.77	0.3%	1.1%	3.3%	9.1%	KES/USD	109.80	0.0%	0.5%
Nigeria	1,630.17	0.04%	-0.2%	-0.6%	-0.6%	NGN/USD	411.50	-0.1%	4.2%
Saudi Arabia	11,128.59	-0.3%	-0.7%	0.6%	28.1%	SAR/USD	3.75	0.0%	0.0%
South Africa	60,854.92	-0.6%	1.8%	-3.2%	11.9%	ZAR/USD	14.93	-0.2%	1.7%
Vietnam	1,412.45	-1.1%	-2.6%	-2.4%	31.9%	VND/USD	22,787.00	0.0%	-1.3%

## MSCI Emerging Markets

MSCI Frontier	655.74	-0.1%	0.6%	2.1%	14.7%	Brent Crude (\$)	71.07	-1.6%	37.2%
MSCI Frontier 100	1,481.81	0.1%	1.0%	3.0%	17.8%	Gold (\$)	1,795.20	0.2%	-5.3%
MSCI Emerging	1,266.13	-0.7%	3.7%	-0.9%	-1.9%	Copper (\$)	9,299.50	-0.6%	19.7%
MSCI World (USD)	3,110.27	-0.5%	1.0%	1.3%	15.6%	Coffee (\$)	164.46	0.2%	38.0%

## STOCKS

### Nigeria

Top 5 Gainers	Last Price	1d%	YTD%	Value (mn ₦)	Top 5 Losers	Last Price	1d%	YTD%	Val (mn ₦)
FCMB	3.07	2.3%	-7.8%	5.44	Flour Mills	28.65	-0.7%	10.2%	13.92
FBNH	7.50	1.4%	4.9%	30.73	Zenith	24.30	-0.4%	-2.0%	95.70
Axamansard	0.87	1.2%	-17.1%	2.27					
Access	9.10	1.1%	7.7%	27.04					
Ecobank	5.45	0.9%	-9.2%	2.91					
Stocks near 52 w high	Last Price	52w H	% Change	Value (mn ₦)	Stocks near 52 w Low	Last Price	52w L	% Change	Val (mn ₦)
UACN	11.00	11.00	0.0%	16.64	UBN	5.10	4.65	9.7%	0.32
Transcorp Hotels	4.70	4.70	0.0%	0.96	Cap	19.50	15.25	27.9%	2.22
Total	199.20	199.20	0.0%	4.72	Cadbury	8.50	6.30	34.9%	0.59
Seplat Petroleum	759.70	759.70	0.0%	112.12	Sterling	1.53	1.13	35.4%	3.24
Okomu Oil	110.00	110.00	0.0%	1.84	Custodian	6.35	4.55	39.6%	0.28

### Abu Dhabi

Top 5 Gainers	Last Price	1d%	YTD%	Value (mn DH)	Top 5 Losers	Last Price	1d%	YTD%	Val (mn DH)
ZEE STORE PRJSC	19.80	15.0%	88.6%	13.56	Ooredoo	6.21	-10.0%	-17.4%	0.26
Umm Al Qaiwain General Investment Co	0.92	7.0%	2.2%	0.08	Al Qudra Holding	2.89	-10.0%	162.7%	13.06
Gulf Pharmaceutical Ind.	1.87	3.3%	40.6%	2.45	Eshraq Investments	0.34	-7.4%	5.7%	13.14
Dana Gas PJSC	1.04	3.0%	45.7%	24.30	Ras Al Khaimah Cement	3.28	-6.3%	317.8%	15.03
RAK Co. for White Cement & Construction	0.99	1.3%	16.4%	0.79	Abu Dhabi National Takaful	7.00	-5.4%	79.5%	0.67
Stocks near 52 w high	Last Price	52w H	% Change	Value(mn DH)	Stocks near 52 w Low	Last Price	52w L	% Change	Val (mnDH)
Al Buhaira Ntl Ins.	1.79	1.79	0.0%	0.00	Insurance House	0.79	0.79	0.0%	0.00
Zee Stores PJSC	19.80	19.80	0.0%	14.89	Al Ain Ahlia Ins.	29.20	29.20	0.0%	0.00
Sawaeed Holding PJSC	7.05	7.05	0.0%	0.00	Commercial Bank Intl	0.63	0.63	0.0%	0.00
Invest Bank PSC	0.45	0.45	0.0%	0.00	National Bank of Fujairah	4.98	4.98	0.0%	0.00
Al Khazna Insurance Company PSC	1.00	0.00	0.0%	0.00	Sharjah Insurance	1.44	1.44	0.0%	0.00

## Egypt

Top 5 Gainers	Last Price	1d%	YTD%	Value (mn E£)	Top 5 Losers	Last Price	1d%	YTD%	Val (mn E£)
Medinet Nasr Housing	82.18	8.8%	2051.3%	46.19	Egyptian for Tourism Resorts	2.58	-4.4%	81.7%	96.25
Palm Hills Dev. Company	5.82	5.2%	326.7%	75.96	Fawry For Banking Tech.& Electronic Payment	16.18	-2.2%	-38.1%	38.16
Heliopolis Housing	5.32	4.3%	-12.8%	55.15	Ibnsina Pharma	4.25	-1.9%	-16.5%	6.83
Egyptian Financial Group-Hermes Holding Company	12.20	3.6%	-16.6%	nse	Raya Holding For Fin. Investments	10.46	-0.8%	1332.9%	6.74
Misr Fertilizers ProductionCompany - Mopco	7.96	3.4%	-86.5%	45.48	Cairo For Investment And Real Estate Dev.	12.68	-0.6%	-11.0%	3.39
Stocks near 52 w high	Last Price	52w H	% Change	Value (mn E£)	Stocks near 52 w Low	Last Price	52w L	% Change	Val (mn E£)
Telecom Egypt	14.58	14.58	0.0%	10.39	Commercial International Bank	47.18	47.18	0.0%	35.05
Raya Holding For Financial Investments	10.46	10.46	0.0%	6.74	GB AUTO	4.14	4.14	0.0%	15.93
Pioneers Holding	2.71	2.71	0.0%	0.97	Misr Fertilizers Production - Mopco	7.96	7.96	0.0%	45.48
Oriental Weavers	1.86	1.86	0.0%	8.17	Sidi Kerir Petrochemicals	2.37	2.37	0.0%	89.58
MM Group For Industry AndInternational Trade	5.05	5.05	0.0%	8.33	T M G Holding	7.04	7.04	0.0%	5.56

## India

Top 5 Gainers	Last Price	1d%	YTD%	Value (mn ₹)	Top 5 Losers	Last Price	1d%	YTD%	Val (mn ₹)
Britannia Inds.	3945.40	2.7%	10.3%	4339.518	Bharti Airtel	585.40	-4.4%	14.9%	15368.17
Tata Consumer products ltd.	854.50	2.2%	44.9%	2085.99	Jsw Steel	671.75	-1.8%	73.5%	3821.49
HDFC Life Insurance Company Ltd	699.45	1.7%	3.4%	5349.35	Maruti Suzuki India	6609.95	-1.5%	-13.6%	7947.18
Reliance Industries	2232.00	1.3%	12.4%	19133.81	Hindalco Industries	424.60	-1.4%	76.5%	3274.43
Mahindra & Mahindra	781.80	1.3%	8.5%	2006.13	State Bank Of India	410.35	-1.4%	49.2%	6559.38
Stocks near 52 w high	Last Price	52w H	% Change	Value (mn ₹)	Stocks near 52 w Low	Last Price	52w L	% Change	Val (mn ₹)
Tata Consumer products ltd.	854.50	856.80	-0.3%	2085.99	Hero Motocorp	2654.00	2642.50	0.4%	1184.15
Britannia Inds.	3945.40	3967.50	-0.6%	4339.52	Maruti Suzuki India	6609.95	6270.15	5.4%	7947.18
Hcl Technologies	1168.10	1178.20	-0.9%	5424.18	Dr Reddys Lab	4510.00	4135.00	9.1%	2172.23
Tata Consultancy Svs.	3655.00	3697.75	-1.2%	6975.62	Britannia Inds.	3945.40	3317.30	18.9%	4339.52
Bajaj Finance	6960.40	7054.00	-1.3%	8537.42	Reliance Industries	2232.00	1830.00	22.0%	19133.81

## Kenya

Top 5 Gainers	Last Price	1d%	YTD%	Value (mn KSh )	Top 5 Losers	Last Price	1d%	YTD%	Val (mn KSh)
Nairobi Securities Exchange Plc	9.92	4.6%	21.6%	0.05	WPP Scangroup Plc	3.61	-7.0%	-39.8%	4.62
Absa Bank Kenya	10.95	3.8%	13.4%	65.16	The Cooperative Bank of Kenya Ltd	13.85	-0.7%	10.8%	1.24
Equity Group Holdings Plc	54.00	1.9%	47.7%	142.93	Bamburi Cement Limited	38.45	-0.4%	1.6%	0.37
Kengen Limited	4.98	1.8%	5.7%	7.86	Safaricom Plc	44.45	-0.3%	29.8%	367.72
Total Kenya Ltd	25.50	1.4%	6.3%	0.05	British American Tobacco Kenya Ltd	466.00	-0.2%	29.1%	0.89
Stocks near 52 w high	Last Price	52w H	% Change	Value (mn KSh)	Stocks near 52 w Low	Last Price	52w L	% Change	Val (mn KSh)
Absa Bank Kenya	10.95	11.00	-0.5%	65.16	WPP Scangroup Plc	3.61	3.50	3.1%	4.62
Equity Group Holdings Plc	54.00	54.25	-0.5%	142.93	Standard Chartered Bank Kenya Ltd	140.00	127.00	10.2%	7.00
Stanbic Holdings	95.00	96.00	-1.0%	0.15	Diamond Trust Bank Limited	65.50	57.50	13.9%	7.64
The Cooperative Bank of Kenya Ltd	13.85	14.05	-1.4%	1.24	Kenya Power & Lighting Limited	1.39	1.16	19.8%	0.25
Safaricom Plc	44.45	45.25	-1.8%	367.72	East African Breweries Limited	178.00	148.00	20.3%	13.80

## Saudi Arabia

Top 5 Gainers	Last Price	1d%	YTD%	Value (mn SAR)	Top 5 Losers	Last Price	1d%	YTD%	Val (mn SAR)
Al Sagr Cooperative Insurance Co.	16.66	9.9%	6.9%	44.23	Saudi Pharma. Ind. and Medical Appliances Corp.	52.10	-3.3%	32.9%	15.99
Tourism Enterprise Co.	67.20	9.3%	22.2%	179.74	Baazeem Trading Co.	128.60	-3.3%	42.6%	46.77
Wataniya Insurance Co.	49.75	6.8%	8.2%	29.45	National Gypsum Co.	47.20	-3.3%	68.9%	32.40
Al Alamiya for Cooperative Insurance Co.	30.30	6.1%	21.0%	12.92	United International Transportation Co.	50.20	-3.3%	32.1%	52.64
Gulf General Cooperative Insurance Co.	16.64	3.9%	-33.1%	73.36	Batic Investments and Logistics Co.	39.00	-2.5%	11.7%	30.14
Stocks near 52 w high	Last Price	52w H	% Change	Value (mn SAR)	Stocks near 52 w Low	Last Price	52w L	% Change	Val (mn SAR)
Theeb Rent a Car Co	65.10	65.10	0.0%	33.72	National Agricultural Marketing Co.	17.20	17.00	1.2%	0.00
Zamil Industrial Investment Co.	36.60	36.60	0.0%	30.22	BinDawood Holding Co.	108.80	105.60	3.0%	15.80
United International Transportation Co.	50.20	50.20	0.0%	52.64	Abdullah A. M. Al-Khodari Sons Co.	5.39	5.18	4.1%	0.00
United Electronics Co.	131.20	131.20	0.0%	27.07	Savola Group	39.05	36.60	6.7%	7.92
United Cooperative Assurance Co.	31.30	31.30	0.0%	24.62	Saudi Airlines Catering Co.	80.30	70.50	13.9%	31.84

## South Africa

Top 5 Gainers	Last Price	1d%	YTD%	Value (mn R)	Top 5 Losers	Last Price	1d%	YTD%	Val (mn R)
Multichoice Group	11324.00	7.1%	-15.5%	30505.96	MTN Group	13015.00	-2.2%	116.2%	41640.22
Anglogold Ashanti	24259.00	2.3%	-29.2%	32078.06	BHP Group	45775.00	-1.7%	17.7%	59814.60
Redefine Properties	428.00	2.1%	28.5%	3156.42	Naspers Ltd	240648.00	-1.5%	-20.3%	268629.35
Woolworths Hdg.	6007.00	1.8%	51.9%	33341.31	Sibanye Stillwater	5792.00	-1.4%	-3.5%	73846.30
Gold Fields	13701.00	1.8%	-0.4%	18987.49	Mondi (JSE)	41315.00	-1.1%	20.4%	19890.32
Stocks near 52 w high	Last Price	52w H	% Change	Value (mn R)	Stocks near 52 w Low	Last Price	52w L	% Change	Val(mn R)
Standard Bank Group	14651.00	14708.00	-0.4%	57393.27	Naspers Ltd	240648.00	229087.00	5.0%	268629.35
Clicks Group	29637.00	29911.00	-0.9%	21746.56	Anglogold Ashanti	24259.00	22600.00	7.3%	32078.06
Investec Plc	6058.00	6115.00	-0.9%	6247.56	Brit.Amer.Tobacco	55108.00	50757.00	8.6%	37909.90
Investec Ltd	6056.00	6119.00	-1.0%	3545.43	Prosus	124442.00	114101.00	9.1%	179245.63
Firststrand Ltd	5989.00	6060.00	-1.2%	59001.83	Gold Fields	13701.00	12193.00	12.4%	18987.49

## Vietnam

Top 5 Gainers	Last Price	1d%	YTD%	Value (mn đ)	Top 5 Losers	Last Price	1d%	YTD%	Val (mn đ)
PetroVietnam Power Corp	11350.00	0.9%	-16.5%	136.547.47	Ho Chi Minh City Devp	26850.00	-20.6%	13.1%	77096.98
Vietnam Rubber Group JSC	35500.00	0.9%	18.5%	161.814.20	Phat Dat Real Estate Devpt Corp	83500.00	-3.8%	99.2%	258989.49
Vincom Retail	26450.00	0.6%	-75.5%	66697.92	Phu Nhuan Jewelry	86200.00	-3.2%	7.4%	52047.14
Mobile World Inv. Corp	162000.00	0.3%	36.2%	100395.20	Vietnam JSC Bank	31200.00	-3.0%	16.6%	671.094.16
Saigon Beer Alcohol Beverage Corp.	147600.00	0.3%	-24.3%	21357.52	Tien Phong Commercial Joint Stock Bank	34100.00	-2.3%	8.3%	120.310.34
Stocks near 52 w high	Last Price	52w H	% Change	Value (mn đ)	Stocks near 52 w Low	Last Price	52w L	% Change	Val (mn đ)
Vietnam Prosperity	60800.00	60800.00	0.0%	256367.14	Hoa Phat Group	47700.00	47700.00	0.0%	667.030.31
Vietjet Aviation	125800.00	125800.00	0.0%	139997.24	Khang Dien House Trading & Investment	38150.00	38150.00	0.0%	71328.70
Vingroup JSC	93100.00	93100.00	0.0%	165306.02	Military Commercial Bank	28100.00	28100.00	0.0%	361.727.99
Vinhomes	106600.00	106600.00	0.0%	1408628.49	Vietnam National Petroleum Group	48700.00	48700.00	0.0%	37184.22
Techcombank	48300.00	48300.00	0.0%	493395.61	PetroVietnam Power Corp	11350.00	11350.00	0.0%	136.547.47

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