

# Daily Market Report

## 26 August 2021

### JSE

JSE All-Share Index inched up 0.002% to close at 67,452.88 points on Wednesday, as the Industrial and Financial sectors recorded gains.

### BRVM

BRVM Composite Index closed at 174.76 points, down by 1.00% on Wednesday with Palm Côte d'Ivoire and Bank of Africa – Senegal being the top losers.

### NSE

NSE All-Share inched down 0.03% to close at 39,449.82 points on Wednesday, as the Consumer Goods, Insurance, Banking and Oil & Gas sectors recorded losses.

### EGX

EGX 30 Index advanced by 1.04% and closed at 11,064.43 points on Wednesday, as the market gained LE 6.93 million of market cap, amid Arab buying.

### ESG

Casablanca ESG 10 Index closed at 950.41 points on Wednesday, as it declined by 0.39%.

### African Markets

**Nigeria:** NSE 30 Index decreased by 0.10% and closed at 1,629.56 points on Wednesday. Dangote Sugar and Sterling were the top losers.

**Egypt:** EGX 30 Index advanced by 1.04% and closed at 11,064.43 points on Wednesday, as the market gained LE 6.93 million of market cap, amid Arab buying.

**Kenya:** NSE 20 Index inched up by 0.06% and closed at 2,032.09 points on Wednesday. Centum Investment Company and Kengen were the top gainers.

**South Africa:** JSE Top 40 marginally Index increased marginally by 0.05% to close at 61,212.12 points on Wednesday, as the Industrial and Financial sectors recorded gains.

### Capital Markets

<b>JSE</b> Johannesburg Stock Exchange	▲ 0.002%
<b>BRVM</b> Bourse Régionale des Valeurs Mobilières	▼ 1.00%
<b>NSE</b> Nigerian Stock Exchange	▼ 0.03%
<b>EGX</b> Egyptian Stock Exchange	▲ 1.04%
<b>ESG</b> Casablanca Stock Exchange	▼ 0.39%

### Nigeria Key Indicators

	Current
Inflation	17.38%
Exchange Rate	₦ 410.19
<b>INTERBANK RATES</b>	
OBB	13.00 ▼
Overnight	13.33 ▼

### Other Emerging Markets

**Abu Dhabi:** ADX General declined by 0.21% to close at 7,665.15 points on Wednesday, as Aldar Properties and Alpha Dhabi Holding recorded losses. MSCI UAE Index declined by 0.21% to close at 404.54 points.

**Vietnam:** VN-30 Index increased by 0.72% to close at 1,428.51 points on Wednesday, as the blue chip companies recorded gains. MSCI Vietnam rose 1.0% close at 1,009.16 points.

**Saudi Arabia:** Tadawul All Share Index increased by 0.14% to close at 11,156.63 points on Wednesday, as gains in the Transport, Insurance and Building & Construction sectors pushed the shares higher. MSCI Tadawul 30 Index was up by 0.15% to close at 1,509.83 points.

**India:** Nifty 50 increased marginally by 0.06% to close at 16,634.65 points on Wednesday, as gains in the Oil & Gas, Power and IT sectors pushed the shares higher. MSCI India increased by 0.22% to close at 1,928.86 points.

### News

#### Nigeria:

NNPC pegs 2022 base oil price at \$57/barrel  
Pension assets gain N186b in five months  
LivingTrust Mortgage Bank to offer 750 million shares

#### Kenya:

IMF Allocates SDRs Worth US\$ 737.6 Million to Kenya  
KCB completes acquisition of Rwandan bank  
CMA sets Sh1m as minimum alternative fund investment

#### Abu Dhabi:

Etihad Engineering, IAI team up to provide new P2F conversions  
Mubadala-partnered consortium acquires 46.9% of \$2.5b Korean medical firm  
Sudatel Group announces 4G services in Mauritania

#### Saudi Arabia:

Aramco Trading to join Platts oil pricing process in Asia  
Vision 2030 unleashes nearly US\$ 1 trillion of real estate and infrastructure projects  
ACWA Power, Aramco consortium obtains \$600m financing for solar project

#### Egypt:

Egypt signs MoU with Siemens to develop green hydrogen industry  
Shareholder agreement signed to establish Misr Methanol and Petrochemical Co  
Egypt taps banks for debt financing plans - sources

#### South Africa:

StatsSA has revised the economy upwards by 11% after a rebasing process  
Bidvest reports strong trading profit performance  
Comair and SAA gear up for the skies as the airlines are set to resume operations

#### India:

Axis Bank to raise up to \$1 bn via overseas AT1 issue  
Tata Sons FY21 profit up over 2x on TCS buyback  
CCEA approves Rs 15K-crore FDI proposal of Anchorage Infra Investment  
**Vietnam:**  
World Bank cuts Vietnam GDP growth projection to 4.8 pc  
Vietnam, WB sign \$2.75-mln project for Covid-19 fight  
Funding urged for project linking Con Dao with national grid

## Indices and FX Data

Indices	Last Trade	1d%	WTD%	MTD%	YTD%	Currency/Commodity	Last Trade	1d%	YTD%
Abu Dhabi	7,665.15	-0.2%	0.6%	3.7%	51.9%	AED/USD	3.67	0.0%	0.0%
Egypt	11,064.43	1.0%	2.4%	2.4%	2.0%	EGP/USD	15.72	0.1%	-0.1%
India	16,634.65	0.1%	1.1%	5.5%	19.0%	INR/USD	74.24	0.1%	1.6%
Kenya	2,032.09	0.1%	0.8%	2.9%	8.8%	KES/USD	109.75	0.1%	0.5%
Nigeria	1,629.56	-0.1%	-0.2%	-0.6%	-0.6%	NGN/USD	411.75	0.0%	4.3%
Saudi Arabia	11,156.63	0.1%	-0.4%	0.8%	28.4%	SAR/USD	3.75	0.0%	0.0%
South Africa	61,212.12	0.1%	2.4%	-2.6%	12.6%	ZAR/USD	14.96	-0.2%	1.9%
Vietnam	1,428.51	0.7%	-1.5%	-1.3%	33.4%	VND/USD	22,792.50	-0.1%	-1.3%

## MSCI Emerging Markets

MSCI Frontier	656.07	0.4%	0.6%	2.2%	14.8%	Brent Crude (\$)	75.25	1.7%	39.5%
MSCI Frontier 100	1,480.76	0.6%	0.9%	2.9%	17.7%	Gold (\$)	1,791.00	-1.0%	-5.5%
MSCI Emerging	1,275.31	0.4%	4.5%	-0.2%	-1.2%	Copper (\$)	9,356.00	-0.2%	20.5%
MSCI World (USD)	3,125.83	0.1%	1.5%	1.8%	16.2%	Coffee (\$)	164.05	2.3%	37.6%

## STOCKS

### Nigeria

Top 5 Gainers	Last Price	1d%	YTD%	Value (mn ₦)	Top 5 Losers	Last Price	1d%	YTD%	Val (mn ₦)
Transcorp Hotels	4.70	9.3%	30.6%	0.72	Dangote Sugar	17.50	-2.8%	-0.6%	6.63
Nascon	15.70	7.2%	8.3%	3.06	Sterling	1.53	-1.3%	-25.0%	6.50
UACN	11.00	2.8%	51.7%	8.95	Transnational Corporation	0.95	-1.0%	5.6%	6.64
United Capital PLC	7.15	2.1%	71.5%	41.56	Ecobank	5.40	-0.9%	-10.0%	6.47
Fidelity	2.40	1.7%	-4.8%	9.18	FBNH	7.40	-0.7%	3.5%	23.10
Stocks near 52 w high	Last Price	52w H	% Change	Value (mn ₦)	Stocks near 52 w Low	Last Price	52w L	% Change	Val (mn ₦)
UACN	11.00	11.00	0.0%	8.95	UBN	5.10	4.65	9.7%	1.82
Transcorp Hotels	4.70	4.70	0.0%	0.72	Cap	19.50	15.25	27.9%	0.58
Total	199.20	199.20	0.0%	5.81	Cadbury	8.50	6.30	34.9%	0.32
Seplat Petroleum	759.70	759.70	0.0%	3.54	Sterling	1.53	1.13	35.4%	6.50
Okomu Oil	110.00	110.00	0.0%	1.87	Ecobank	5.40	3.90	38.5%	6.47

### Abu Dhabi

Top 5 Gainers	Last Price	1d%	YTD%	Value (mn DH)	Top 5 Losers	Last Price	1d%	YTD%	Val (mn DH)
Zee Store PRJSC	17.22	15.0%	64.0%	13.19	National Takaful Company	0.90	-10.0%	-10.0%	0.08
Esg Emirates Stallions Group	5.62	14.9%	35.1%	0.89	Al Qudra Holding	3.21	-9.8%	191.8%	13.93
Manazel PJSC	0.49	14.8%	39.4%	41.79	Gulf Cement	0.73	-7.0%	-12.8%	0.04
Eshraq Investments	0.36	11.0%	14.2%	46.80	Sharjah Cement	0.66	-3.5%	-13.2%	0.05
National Bank of Ras Al Khaimah	4.00	3.1%	2.6%	0.62	Fujairah Cement Industries	0.55	-2.5%	-58.3%	0.05
Stocks near 52 w high	Last Price	52w H	% Change	Value(mn DH)	Stocks near 52 w Low	Last Price	52w L	% Change	Val (mnDH)
Al Buhaira Ntl Ins.	1.79	1.79	0.0%	0.00	Insurance House	0.79	0.79	0.0%	0.00
Zee Stores PJSC	17.22	17.22	0.0%	14.32	Al Ain Ahlia Ins.	29.20	29.20	0.0%	0.00
Sawaeed Holding PJSC	7.05	7.05	0.0%	0.00	Commercial Bank Intl	0.63	0.63	0.0%	0.00
Invest Bank PSC	0.45	0.45	0.0%	0.00	National Bank of Fujairah	4.98	4.98	0.0%	0.00
Al Khazna Insurance Company PSC	1.00	0.00	0.0%	0.00	Sharjah Insurance	1.44	1.44	0.0%	0.00

## Egypt

Top 5 Gainers	Last Price	1d%	YTD%	Value (mn E£)	Top 5 Losers	Last Price	1d%	YTD%	Val (mn E£)
Pioneers Holding	5.53	8.0%	37.6%	72.90	Cleopatra Hospital Company	4.27	-0.7%	-10.3%	1.24
Alexandria Mineral Oils Company	3.65	8.0%	17.0%	51.44	Raya Holding For Financial Investments	2.71	-0.4%	271.2%	0.96
Egyptian for Tourism Resorts	2.70	6.7%	90.1%	122.48					
Ibsina Pharma	4.33	4.1%	-14.9%	nse					
Palm Hills Development Company	1.86	3.4%	36.3%	17.97					
Stocks near 52 w high	Last Price	52w H	% Change	Value (mn E£)	Stocks near 52 w Low	Last Price	52w L	% Change	Val (mn E£)
Telecom Egypt	14.54	14.54	0.0%	6.30	Commercial International Bank	47.20	47.20	0.0%	86.81
Sidi Kerir Petrochemicals	10.54	10.54	0.0%	19.09	GB AUTO	4.04	4.04	0.0%	15.19
Pioneers Holding	5.53	5.53	0.0%	72.90	Medinet Nasr Housing	2.95	2.95	0.0%	18.36
Oriental Weavers	8.52	8.52	0.0%	13.22	Palm Hills Dev. Company	1.86	1.86	0.0%	17.97
MM Group For Industry AndInternational Trade	7.70	7.70	0.0%	14.14	T M G Holding	6.91	6.91	0.0%	13.29

## India

Top 5 Gainers	Last Price	1d%	YTD%	Value (mn ₹)	Top 5 Losers	Last Price	1d%	YTD%	Val (mn ₹)
Adani Ports And Sez.	721.10	3.7%	49.1%	15217.253	Bajaj Finserv	15979.95	-2.9%	79.4%	15836.72
HDFC Life Insurance Company Ltd	688.50	2.6%	1.8%	5228.92	Titan Company	1828.00	-2.2%	16.6%	2353.94
Hindalco Industries	431.05	2.4%	79.2%	7740.13	Bharti Airtel	612.00	-1.3%	20.1%	4903.77
ONGC	115.90	2.4%	24.6%	2157.83	Maruti Suzuki India	6714.00	-1.3%	-12.2%	4877.51
Coal India	138.80	1.9%	2.5%	1081.41	Dr Reddys Lab	4535.90	-1.1%	-12.9%	2020.58
Stocks near 52 w high	Last Price	52w H	% Change	Value (mn ₹)	Stocks near 52 w Low	Last Price	52w L	% Change	Val (mn ₹)
Tata Consultancy Svs.	3665.00	3697.75	-0.9%	7786.30	Hero Motocorp	2678.50	2652.00	1.0%	1094.52
HUL	2644.00	2672.85	-1.1%	4618.82	Maruti Suzuki India	6714.00	6270.15	7.1%	4877.51
Tech Mahindra	1461.90	1478.00	-1.1%	4548.54	Dr Reddys Lab	4535.90	4135.00	9.7%	2020.58
Infosys	1737.65	1757.00	-1.1%	10658.17	Britannia Inds.	3851.00	3317.30	16.1%	1388.66
Tata Consumer products ltd.	839.45	852.40	-1.5%	1496.59	Reliance Industries	2201.00	1830.00	20.3%	13611.34

## Kenya

Top 5 Gainers	Last Price	1d%	YTD%	Value (mn KSh )	Top 5 Losers	Last Price	1d%	YTD%	Val (mn KSh)
Centum Investment Company Plc	16.85	4.3%	5.0%	0.75	WPP Scangroup Plc	3.88	-2.3%	-35.3%	4.07
Kengen Limited	4.89	3.2%	3.8%	3.22	Diamond Trust Bank Limited	65.25	-2.2%	-13.0%	0.30
Kenya Power & Lighting Limited	1.39	1.5%	-18.7%	0.13	NCBA Group Plc	26.60	-2.0%	-0.6%	0.84
Kenya Reinsurance Corporation Ltd	2.50	1.2%	7.8%	0.20	East African Breweries Limited	175.75	-1.5%	13.9%	13.71
The Cooperative Bank of Kenya Ltd	13.95	1.1%	11.6%	2.55	Bamburi Cement Limited	38.60	-1.2%	2.0%	4.06
Stocks near 52 w high	Last Price	52w H	% Change	Value (mn KSh)	Stocks near 52 w Low	Last Price	52w L	% Change	Val (mn KSh)
Stanbic Holdings	95.00	95.00	0.0%	0.00	WPP Scangroup Plc	3.88	3.80	2.1%	4.07
The Cooperative Bank of Kenya Ltd	13.95	14.05	-0.7%	2.55	Standard Chartered Bank Kenya Ltd	139.00	127.00	9.4%	6.53
Safaricom Plc	44.60	45.25	-1.4%	272.87	Diamond Trust Bank Limited	65.25	57.50	13.5%	0.30
Equity Group Holdings Plc	53.00	54.25	-2.3%	41.26	East African Breweries Limited	175.75	148.00	18.8%	13.71
Absa Bank Kenya	10.55	10.80	-2.3%	6.47	Total Kenya Ltd	25.15	21.00	19.8%	0.07

## Saudi Arabia

Top 5 Gainers	Last Price	1d%	YTD%	Value (mn SAR)	Top 5 Losers	Last Price	1d%	YTD%	Val (mn SAR)
Batic Investments and Logistics Co.	40.00	7.8%	14.6%	61.27	Amana Cooperative Insurance Co.	51.60	-4.4%	38.9%	5.66
United International Transportation Co.	51.90	5.7%	36.6%	142.19	Arab Sea Information System	155.00	-4.2%	81.3%	133.08
Al-Omran Industrial & Trading Co.	116.00	4.9%	22.6%	65.68	Tourism Enterprise Co.	61.50	-3.9%	11.8%	133.89
National Metal Manufacturing and Casting Co.	37.45	4.0%	11.5%	18.23	Zamil Industrial Investment Co.	36.60	-2.9%	76.3%	53.92
Banque Saudi Fransi	41.00	3.8%	29.7%	13.34	Baazeem Trading Co.	133.00	-2.6%	47.5%	35.62
Stocks near 52 w high	Last Price	52w H	% Change	Value (mn SAR)	Stocks near 52 w Low	Last Price	52w L	% Change	Val (mn SAR)
Theeb Rent a Car Co	65.90	65.90	0.0%	61.10	National Agricultural Marketing Co.	17.20	17.00	1.2%	0.00
Zamil Industrial Investment Co.	36.60	36.60	0.0%	53.92	BinDawood Holding Co.	109.20	105.60	3.4%	32.02
United International Transportation Co.	51.90	51.90	0.0%	142.19	Abdullah A. M. Al-Khodari Sons Co.	5.39	5.18	4.1%	0.00
United Electronics Co.	132.00	132.00	0.0%	23.68	Savola Group	39.10	36.60	6.8%	11.25
United Cooperative Assurance Co.	31.00	31.00	0.0%	19.11	Saudi Airlines Catering Co.	79.50	70.50	12.8%	21.07

## South Africa

Top 5 Gainers	Last Price	1d%	YTD%	Value (mn R)	Top 5 Losers	Last Price	1d%	YTD%	Val (mn R)
Naspers Ltd	244198.00	2.9%	-19.1%	580630.56	Multichoice Group	10573.00	-7.3%	-21.1%	65253.83
ABSA Group	15657.00	1.8%	30.6%	61054.86	Gold Fields	13459.00	-4.9%	-2.2%	33998.48
Aspen Phmc.R.Hdg.	19075.00	1.4%	52.1%	33439.47	Anglogold Ashanti	23717.00	-4.1%	-30.8%	27825.38
BHP Group	46582.00	1.1%	19.7%	49244.77	Northam Platinum	19605.00	-3.6%	-6.4%	34240.56
Reinet Investments (JSE) SCA	28500.00	1.1%	3.4%	18536.91	Anglo American Platinum	158000.00	-2.3%	16.2%	32794.64
Stocks near 52 w high	Last Price	52w H	% Change	Value (mn R)	Stocks near 52 w Low	Last Price	52w L	% Change	Val(mn R)
ABSA Group	15657.00	15729.00	-0.5%	61054.86	Anglogold Ashanti	23717.00	22600.00	4.9%	27825.38
Aspen Phmc.R.Hdg.	19075.00	19166.00	-0.5%	33439.47	Naspers Ltd	244198.00	229087.00	6.6%	580630.56
Standard Bank Group	14558.00	14660.00	-0.7%	58658.69	Brit.Amer.Tobacco	55328.00	50757.00	9.0%	25189.95
Firstrand Ltd	5982.00	6060.00	-1.3%	97624.95	Prosus	125643.00	114101.00	10.1%	257844.82
Capitec Bank	187200.00	189900.00	-1.4%	51796.56	Gold Fields	13459.00	12193.00	10.4%	33998.48

## Vietnam

Top 5 Gainers	Last Price	1d%	YTD%	Value (mn đ)	Top 5 Losers	Last Price	1d%	YTD%	Val (mn đ)
PetroVietnam Power Corp	11250.00	6.6%	-17.3%	152689.87	Vietnam JSC Bank	32150.00	-1.8%	20.1%	586632.06
Masan Group Corp	135000.00	5.1%	53.2%	152996.34	Vingroup JSC	94600.00	-0.8%	-3.4%	193.562.37
Vietnam Rubber Group JSC	35200.00	3.5%	17.5%	116940.12	Vinhomes	107000.00	-0.3%	299.3%	1,734.694.01
Vietjet Aviation	127000.00	3.4%	41.9%	175925.59					
Saigon Beer Alcohol Beverage Corp.	147200.00	3.4%	-24.5%	34933.83					
Stocks near 52 w high	Last Price	52w H	% Change	Value (mn đ)	Stocks near 52 w Low	Last Price	52w L	% Change	Val (mn đ)
Vietnam Prosperity	61400.00	61400.00	0.0%	224891.59	Hoa Phat Group JSC	48400.00	48400.00	0.0%	786487.29
Vietjet Aviation	127000.00	127000.00	0.0%	175925.59	Khang Dien House Trading & Investment	38400.00	38400.00	0.0%	44.615.12
Vingroup JSC	94600.00	94600.00	0.0%	193.562.37	Military Commercial Bank	28600.00	28600.00	0.0%	516.529.64
Vinhomes	107000.00	107000.00	0.0%	1,734.694.01	Vietnam National Petroleum Group	49550.00	49550.00	0.0%	57071.45
Techcombank	49150.00	49150.00	0.0%	461897.84	PetroVietnam Power Corp	11250.00	11250.00	0.0%	152689.87

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