

Daily Market Report

10 August 2021

JSE

JSE All-Share Index was closed on Monday on account of Women's Day.

BRVM

BRVM Composite Index closed at 169.03 points, down by 0.17% on Monday with Safca Côte d'Ivoire and Bollore Transport & Logistics being the top losers.

NSE

NSE All-Share decreased by 0.63% to close at 38,567.26 points on Monday, as the Industrial, Insurance and Banking sector recorded losses.

EGX

EGX 30 Index increased by 0.57% and closed at 10,800.39 points on Monday, as the market added LE 766 million of market cap, amid Egyptian buying.

ESG

Casablanca ESG 10 Index closed at 935.70 points on Monday, as it declined by 0.32%.

African Markets

Nigeria: NSE 30 Index decreased by 0.69% and closed at 1,626.13 points on Monday. Dangote Cement and Flour Mills were the top losers.

Egypt: EGX 30 Index increased by 0.57% and closed at 10,800.39 points on Monday, as the market added LE 766 million of market cap, amid Egyptian buying.

Kenya: NSE 20 Index increased by 0.13% and closed at 1,976.98 points on Monday. Nairobi Securities Exchange and WPP Scangroup were the top gainers.

South Africa: JSE Top 40 Index was closed on Monday on account of Women's Day.

Capital Markets

JSE

Johannesburg Stock Exchange ⇌ 0.44%

BRVM

Bourse Régionale des Valeurs Mobilières ▼ 0.17%

NSE

Nigerian Stock Exchange ▼ 0.63%

EGX

Egyptian Stock Exchange ▲ 0.57%

ESG

Casablanca Stock Exchange ▼ 0.32%

Nigeria Key Indicators

	Current
Inflation	17.75%
Exchange Rate	₦ 410.11

INTERBANK RATES

OBB	13.00 ▼
Overnight	13.75 ▼

Other Emerging Markets

Abu Dhabi: ADX General increased 0.95% to close at 7,572.82 points on Monday, as International Holding Company and Aldar Properties recorded gains. MSCI UAE Index increased by 0.95% to close at 401.16 points.

Vietnam: VN-30 Index climbed 1.42% to close at 1,497.83 points on Monday, as the blue chip companies recorded gains. MSCI Vietnam increased by 1.38% to close at 1,045.91 points.

Saudi Arabia: Tadawul All Share Index was down by 0.15% to close at 11,197.97 points on Monday, as losses in the Media & Publishing, Cement and Building & Construction sectors pushed the shares lower. MSCI Tadawul 30 Index inched up 0.01% to close at 1,504.10 points.

India: Nifty 50 increased by 0.12% to close at 16,258.25 points on Monday, as gains in the Banking, IT and Technology sectors pushed the shares higher. MSCI India slipped by 0.08% to close at 1,881.70 points.

News

Nigeria:

Oil price tumbles to \$68, Nigeria's production faces setbacks
NNPC posts N43.57bn trading surplus for April
FG targeting 50 billion-barrel oil reserves – DPR

Kenya:

Kenya's External Debt Climbs to \$37 Billion in First Six Months of 2021
Export earnings hit 10-year high in first 6 months
Economy CBK gets powers to control mobile loan rates

Abu Dhabi:

Adnic's H1 net profit soars 31.1% to Dh248.7 million
Dubai's non-oil business conditions improve; firms get back to hiring
ADDED announces professional permits for full foreign ownership

Saudi Arabia:

Saudi Aramco says eyeing big percentage share of hydrogen market
Saudi Arabia posts second-quarter deficit of \$1.23bn
Saudi Arabia's economy grew 1.5% in Q2

Egypt:

Finance ministry auctions T-bonds worth LE 15 billion
Egypt, Austria ink €8.5 mln agreement to support railway sector
MNHD injects EGP 486m in 2 mega projects during Q221

South Africa:

First-of-its-kind R350m debt fund launches to rebuild SA's SMMEs
Recovery in chemical prices boost Sasol
AngloGold Ashanti's woes could deepen as gold price falls further

India:

SC upholds CCI probe into Amazon, Flipkart
PM Modi transfers about Rs 19.5k cr to over 9.75 crore farmers under PM-KISAN
After 5G equipment, Tata Group looking to enter semiconductor manufacturing

Vietnam:

SCG sale revenue in Vietnam surges 41 percent in Q2
Construction firms see divergent earning results amid rising material prices
Vietnam's wood products export surges 55 percent in seven months

Indices and FX Data

Indices	Last Trade	1d%	WTD%	MTD%	YTD%	Currency/Commodity	Last Trade	1d%	YTD%
Abu Dhabi	7,572.82	1.0%	2.1%	2.4%	50.1%	AED/USD	3.67	0.0%	0.0%
Egypt	10,800.39	0.6%	0.7%	-0.1%	-0.4%	EGP/USD	15.72	0.1%	-0.1%
India	16,258.25	0.1%	0.1%	3.1%	16.3%	INR/USD	74.27	0.2%	1.6%
Kenya	1,976.98	0.1%	0.1%	0.1%	5.8%	KES/USD	108.85	0.0%	-0.3%
Nigeria	1,626.13	-0.7%	-0.7%	-0.8%	-0.9%	NGN/USD	411.50	0.0%	4.2%
Saudi Arabia	11,197.97	-0.2%	-0.1%	1.2%	28.9%	SAR/USD	3.75	0.0%	0.0%
South Africa	62,509.23	0.0%	0.0%	-0.5%	14.9%	ZAR/USD	14.77	0.6%	0.6%
Vietnam	1,497.83	1.4%	1.4%	3.5%	39.9%	VND/USD	22,926.00	0.0%	-0.7%

MSCI Emerging Markets

MSCI Frontier	652.54	0.5%	0.5%	1.6%	14.2%	Brent Crude (\$)	69.04	-2.3%	33.3%
MSCI Frontier 100	1,459.60	0.4%	0.4%	1.4%	16.0%	Gold (\$)	1,726.50	-2.1%	-8.9%
MSCI Emerging	1,294.20	0.1%	0.1%	1.3%	0.2%	Copper (\$)	9,369.50	-1.0%	20.6%
MSCI World (USD)	3,097.06	-0.03%	-0.03%	0.9%	15.1%	Coffee (\$)	154.09	-0.9%	29.3%

STOCKS

Nigeria

Top 5 Gainers	Last Price	1d%	YTD%	Value (mn ₦)	Top 5 Losers	Last Price	1d%	YTD%	Val (mn ₦)
United Capital PLC	6.85	2.2%	64.3%	20.26	Wema	0.84	-3.4%	21.7%	22.33
Julius Berger	25.00	2.0%	40.4%	13.69	Dangote Cement	240.00	-3.3%	-2.0%	70.67
Dangote Sugar	18.00	1.7%	2.3%	31.89	Flour Mills	29.75	-2.3%	14.4%	63.07
UBA	7.55	0.7%	-12.7%	22.19	Transnational Corporation	0.94	-1.1%	4.4%	4.31
Access	9.15	0.5%	8.3%	25.01	Unilever	14.40	-0.7%	3.6%	6.91
Stocks near 52 w high	Last Price	52w H	% Change	Value (mn ₦)	Stocks near 52 w Low	Last Price	52w L	% Change	Val (mn ₦)
Total	203.20	203.20	0.0%	1.04	UBN	5.25	4.65	12.9%	1.44
Seplat Petroleum	770.00	770.00	0.0%	0.40	Transcorp Hotels	3.92	3.25	20.6%	0.22
P Z Cussons	6.00	6.00	0.0%	3.36	Cap	20.50	15.25	34.4%	1.24
Okomu Oil	110.00	110.00	0.0%	2.40	Custodian	6.20	4.55	36.3%	1.53
Nestle	1540.00	1540.00	0.0%	64.24	Sterling	1.54	1.13	36.3%	1.17

Abu Dhabi

Top 5 Gainers	Last Price	1d%	YTD%	Value (mn DH)	Top 5 Losers	Last Price	1d%	YTD%	Val (mn DH)
Emirates Driving Co.	20.50	7.9%	53.7%	0.63	METHAQ RIGHT ISSUE SHARES 2021	0.02	-39.4%	100.0%	1.94
Abu Dhabi National Ins. Co	5.44	6.0%	6.7%	4.42	Emirates Insurance Co.	7.00	-9.1%	-1.4%	0.18
ZEE STORE PRJSC	10.80	4.9%	2.9%	10.98	Abu Dhabi National for Building Materials	0.30	-7.7%	15.8%	0.02
Abu Dhabi National Takaful	7.50	3.5%	92.3%	0.36	Arkan Building Materials	1.24	-6.1%	40.9%	6.21
International Holding	141.00	3.3%	235.7%	326.29	Al Qudra Holding	2.00	-5.2%	81.8%	12.78
Stocks near 52 w high	Last Price	52w H	% Change	Value(mn DH)	Stocks near 52 w Low	Last Price	52w L	% Change	Val (mnDH)
Al Buhaira Ntl Ins.	1.79	1.79	0.0%	0.00	Insurance House	0.79	0.79	0.0%	0.00
Sawaeed Holding PJSC	7.05	7.05	0.0%	0.00	Al Ain Ahlia Ins.	31.20	31.20	0.0%	0.00
Al Khazna Insurance Company PSC	1.00	0.00	0.0%	0.00	National Bank of Fujairah	4.98	4.98	0.0%	0.00
Wahat Al Zaweya Holding PrJSC	2.94	2.94	0.0%	0.00	National Bank of Umm Al Qaiwain	1.60	1.60	0.0%	0.00
International Holding	141.00	141.00	0.0%	330.27	Sharjah Group Co.	0.80	0.80	0.0%	0.00

Egypt

Top 5 Gainers	Last Price	1d%	YTD%	Value (mn E£)	Top 5 Losers	Last Price	1d%	YTD%	Val (mn E£)
Telecom Egypt	14.96	3.5%	25.4%	44.06	Alexandria Mineral Oils Company	3.74	-3.6%	19.9%	6.06
Ezz Steel	15.60	2.6%	45.4%	59.82	Speed Medical	2.13	-2.7%	30.7%	30.17
Medinet Nasr Housing	3.29	1.5%	-13.9%	110.78	MM Group For Industry AndInternational Trade	7.77	-2.5%	-0.9%	11.70
Heliopolis Housing	4.87	1.5%	-20.2%	12.13	Pioneers Holding	4.94	-2.4%	22.9%	14.98
Commercial International Bank(Egypt)	58.73	1.4%	-0.8%	72.45	Raya Holding For Financial Investments	2.87	-2.1%	293.2%	0.61
Stocks near 52 w high	Last Price	52w H	% Change	Value (mn E£)	Stocks near 52 w Low	Last Price	52w L	% Change	Val (mn E£)
Telecom Egypt	14.96	14.96	0.0%	44.06	GB AUTO	3.89	3.89	0.0%	1.72
Sidi Kerir Petrochemicals	12.58	12.58	0.0%	6.37	Medinet Nasr Housing	3.29	3.29	0.0%	110.78
Pioneers Holding	4.94	4.94	0.0%	14.98	Palm Hills Dev. Company	1.76	1.76	0.0%	7.68
Oriental Weavers	8.29	8.29	0.0%	1.86	T M G Holding	7.07	7.07	0.0%	7.86
MM Group For Industry AndInternational Trade	7.77	7.77	0.0%	11.70	Cleopatra Hospital Company	4.44	4.16	6.7%	29.19

India

Top 5 Gainers	Last Price	1d%	YTD%	Value (mn ₹)	Top 5 Losers	Last Price	1d%	YTD%	Val (mn ₹)
Mahindra & Mahindra	775.15	2.2%	7.6%	5196.073	Tata Consumer products Ltd.	765.90	-2.0%	29.8%	1279.90
Tech Mahindra	1289.00	1.9%	32.4%	8463.17	Coal India	143.40	-1.9%	5.9%	1883.14
Axis Bank	754.60	1.9%	21.6%	4562.28	Adani Ports And Sez.	698.85	-1.7%	44.5%	5306.97
Bajaj Finserv	14225.00	1.6%	59.7%	4550.92	Bharti Airtel	598.00	-1.6%	17.3%	5962.26
Indusind Bank	1043.00	1.3%	16.5%	4449.86	SBI Life Insurance	1132.00	-1.6%	25.2%	1706.37
Stocks near 52 w high	Last Price	52w H	% Change	Value (mn ₹)	Stocks near 52 w Low	Last Price	52w L	% Change	Val (mn ₹)
Infosys	1664.40	1679.90	-0.9%	8314.26	Hero Motocorp	2834.00	2670.10	6.1%	1200.17
Tech Mahindra	1289.00	1306.80	-1.4%	8463.17	Britannia Inds.	3633.00	3317.30	9.5%	1615.47
Icici Bank	703.00	717.40	-2.0%	6029.31	Maruti Suzuki India	7092.00	6270.15	13.1%	1877.76
Sun Pharm.Industries	786.00	804.35	-2.3%	2263.12	Reliance Industries	2078.50	1830.00	13.6%	7179.87
Tata Consultancy Svs.	3321.00	3399.65	-2.3%	5020.56	Dr Reddys Lab	4828.00	4135.00	16.8%	2602.79

Kenya

Top 5 Gainers	Last Price	1d%	YTD%	Value (mn KSh)	Top 5 Losers	Last Price	1d%	YTD%	Val (mn KSh)
Nairobi Securities Exchange Plc	9.10	7.3%	11.5%	0.12	Stanbic Holdings	86.50	-6.5%	1.8%	0.10
WPP Scangroup Plc	4.62	3.6%	-23.0%	0.09	British American Tobacco Kenya Ltd	445.50	-1.9%	23.4%	13.86
Safaricom Plc	42.95	2.0%	25.4%	669.37	Kenya Power & Lighting Limited	1.38	-1.4%	-19.3%	0.30
Centum Investment Company Plc	15.75	1.3%	-1.9%	0.67	Kengen Limited	4.15	-1.4%	-11.9%	0.47
Nation Media Group	24.95	0.8%	61.5%	0.33	NCBA Group Plc	25.85	-1.3%	-3.4%	1.14
Stocks near 52 w high	Last Price	52w H	% Change	Value (mn KSh)	Stocks near 52 w Low	Last Price	52w L	% Change	Val (mn KSh)
KCB Group Plc	46.60	47.00	-0.9%	65.54	Standard Chartered Bank Kenya Ltd	131.50	127.00	3.5%	0.80
Equity Group Holdings Plc	50.25	50.75	-1.0%	53.74	WPP Scangroup Plc	4.62	4.42	4.5%	0.09
Safaricom Plc	42.95	43.45	-1.2%	669.37	Kengen Limited	4.15	3.90	6.4%	0.47
The Cooperative Bank of Kenya Ltd	13.65	14.05	-2.8%	0.87	Centum Investment Company Plc	15.75	14.05	12.1%	0.67
Nation Media Group	24.95	26.50	-5.8%	0.33	Diamond Trust Bank Limited	65.75	57.50	14.3%	0.15

Saudi Arabia

Top 5 Gainers	Last Price	1d%	YTD%	Value (mn SAR)	Top 5 Losers	Last Price	1d%	YTD%	Val (mn SAR)
Bupa Arabia for Cooperative Insurance Co.	169.00	9.7%	38.3%	50.23	Eastern Province Cement Co.	51.10	-4.5%	24.2%	23.01
Al Hammadi Company for Development and Investment	42.90	9.0%	48.4%	68.60	Nama Chemicals Co.	46.70	-3.8%	40.2%	43.24
The Company for Cooperative Insurance	99.80	7.3%	25.2%	258.52	Tanmiah Food Co.	97.70	-3.3%	45.8%	116.40
Raydan Food Co.	30.80	5.7%	-6.7%	125.84	Najran Cement Co.	22.14	-2.8%	21.4%	38.72
Mouwasset Medical Services Co.	200.00	4.7%	44.9%	59.56	Umm Al-Qura Cement Co.	32.05	-2.7%	2.2%	50.95
Stocks near 52 w high	Last Price	52w H	% Change	Value (mn SAR)	Stocks near 52 w Low	Last Price	52w L	% Change	Val (mn SAR)
Theeb Rent a Car Co	70.70	70.70	0.0%	24.15	Ntl Agricultural Marketing Co.	17.20	17.00	1.2%	0.00
Zamil Industrial Investment Co.	40.00	40.00	0.0%	26.76	BinDawood Holding Co.	107.40	105.60	1.7%	12.13
United Electronics Co.	134.80	134.80	0.0%	14.04	Abdullah A. M. Al-Khodari Sons Co.	5.39	5.18	4.1%	0.00
United Cooperative Assurance Co.	29.25	29.25	0.0%	10.48	Savola Group	40.70	36.60	11.2%	29.62
The Company for Cooperative Insurance	99.80	99.80	0.0%	258.52	Saudi Airlines Catering Co.	78.80	70.50	11.8%	104.02

South Africa*

Top 5 Gainers	Last Price	1d%	YTD%	Value (mn R)	Top 5 Losers	Last Price	1d%	YTD%	Val (mn R)
BHP Group (JSE)	46550.00	2.0%	19.6%	37336.50	Anglogold Ashanti	24718.00	-12.0%	-27.8%	117182.50
Anglo American (JSE)	66999.00	1.9%	38.7%	65800.19	Gold Fields	13155.00	-6.8%	-4.4%	44028.86
Naspers Ltd	267517.00	1.4%	-11.4%	674256.00	Impala Platinum	24771.00	-2.7%	22.7%	79473.77
Prosus (JSE)	123689.00	1.3%	-23.0%	214417.48	Multichoice Group	12233.00	-1.8%	-8.7%	13157.73
Aspen Phmc.Hdg.	17900.00	1.2%	42.8%	12669.80	Vodacom Group	13291.00	-1.3%	6.8%	8475.27
Stocks near 52 w high	Last Price	52w H	% Change	Value (mn R)	Stocks near 52 w Low	Last Price	52w L	% Change	Val(mn R)
MTN Group	11390.00	11505.00	-1.0%	31388.33	Anglogold Ashanti	24718.00	24537.00	0.7%	117182.50
Bidvest Group	20431.00	20705.00	-1.3%	11579.70	Brit.Amer.Tobacco (JSE)	53776.00	50757.00	5.9%	17150.62
Firststrand Ltd	5730.00	5820.00	-1.5%	41779.93	Gold Fields	13155.00	12193.00	7.9%	44028.86
Woolworths Hdg.	5921.00	6018.00	-1.6%	28824.54	Naspers Ltd	267517.00	247868.00	7.9%	674256.00
Capitec Bank	170852.00	173749.00	-1.7%	36176.03	Prosus (JSE)	123689.00	114101.00	8.4%	214417.48

*Market closed on 9/8

Vietnam

Top 5 Gainers	Last Price	1d%	YTD%	Value (mn đ)	Top 5 Losers	Last Price	1d%	YTD%	Val (mn đ)
Phat Dat Real Estate Development Corp	59300.00	5.1%	82.6%	1353297.16	Khang Dien House Trading & Investment	106000.00	-1.4%	120.4%	419293.60
Vietnam Rubber Group JSC	141000.00	4.8%	60.0%	215081.40	Vinhomes	113100.00	-0.2%	4.5%	364159.38
Mobile World Inv. Corp	55900.00	3.5%	14.2%	58683.82					
Vingroup JSC	117400.00	3.1%	31.2%	743024.60					
Petrovietnam Gas	49700.00	2.7%	62.8%	1511854.12					
Stocks near 52 w high	Last Price	52w H	% Change	Value (mn đ)	Stocks near 52 w Low	Last Price	52w L	% Change	Val (mn đ)
Vietnam Rubber Group JSC	141000.00	141000.00	0.0%	215081.40	Tien Phong Commercial Joint Stock Bank	87700.00	84000.00	4.4%	239535.01
Vietjet Aviation	42350.00	42400.00	-0.1%	155805.65	Vincom Retail	18900.00	17558.82	7.6%	95849.46
Vietnam JSC Bank	97500.00	97700.00	-0.2%	286113.75	Vietcombank	28600.00	25050.00	14.2%	193722.10
Phat Dat Real Estate Development Corp	59300.00	60200.00	-1.5%	1353297.16	Asia Commercial JS Bank	43150.00	36500.00	18.2%	75244.97
Vingroup JSC	117400.00	120400.00	-2.5%	743024.60	Saigon Beer Alcohol Beverage Corp.	119500.00	98800.00	21.0%	73145.95

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