

Daily Market Report

13 July 2021

JSE

JSE All-Share Index rose 1.37% to close at 67,293.31 points on Monday, as all the sectors recorded gains.

BRVM

BRVM Composite Index closed at 160 points, down by 0.85% on Monday with CIE Côte d'Ivoire and Sicable Côte d'Ivoire being the top losers.

NSE

NSE All-Share declined by 0.36% to close at 37,857.89 points on Monday, as the Consumer Goods, Insurance, Industrial and Banking sectors recorded losses.

EGX

EGX 30 Index increased by 0.79% and closed at 10,233.70 points on Monday, as the market gained LE 4.09 billion of market cap, amid Arab buying.

ESG

Casablanca ESG 10 Index closed at 917.28 points on Monday, as it inched up by 0.02%.

African Markets

Nigeria: NSE 30 Index declined by 0.44% and closed at 1,613.83 points on Monday. International Breweries and FBNH were the top losers.

Egypt: EGX 30 Index increased by 0.79% and closed at 10,233.70 points on Monday, as the market gained LE 4.09 billion of market cap, amid Arab buying.

Kenya: NSE 20 Index decreased by 0.39% and closed at 1,943.89 points on Monday. British American Tobacco Kenya and NCBA Group were the top losers.

South Africa: JSE Top 40 Index climbed 1.43% to close at 61,080.80 points on Monday, as all the sectors recorded gains.

Capital Markets

JSE
Johannesburg Stock Exchange ▲ 1.37%

BRVM
Bourse Régionale des Valeurs Mobilières ▼ 0.85%

NSE
Nigerian Stock Exchange ▼ 0.36%

EGX
Egyptian Stock Exchange ▲ 0.79%

ESG
Casablanca Stock Exchange ▲ 0.02%

Nigeria Key Indicators

	Current
Inflation	17.93%
Exchange Rate	₦ 410.11

INTERBANK RATES

OBB	14.50 ▼
Overnight	15.00 ▼

Other Emerging Markets

Abu Dhabi: ADX General increased by 0.42% to close at 7,022.68 points on Monday, as First Abu Dhabi Bank and Alpha Dubai Holdings recorded gains. MSCI UAE Index decreased by 0.35% to close at 382.43 points.

Vietnam: VN-30 Index plunged 3.43% to close at 1,443.10 points on Monday, as the blue chip companies recorded losses. MSCI Vietnam dropped by 2.49% to close at 982.32 points.

Saudi Arabia: Tadawul All Share Index increased by 0.10% to close at 10,698.54 points on Monday, as gains in the Insurance, Hotels & Tourism and Building & Construction sectors pushed the shares higher. MSCI Tadawul 30 Index increased marginally by 0.08% to close at 1,425.33 points.

India: Nifty 50 inched up by 0.02% to close at 15,692.60 points on Monday, as gains in the Real Estate, Banking and Consumer Durables sectors pushed the shares higher. MSCI India Index increased marginally by 0.09% to close at 1,821.12.

News

Nigeria:

Manufactured imports rise to ₦40.94tn,
Nigeria exports ₦4tn goods
FG to auction ₦150bn bonds in July
Petrol subsidy ends after Buhari signs PIB
– Minister

Kenya:

Current account deficit widens as tourism
slump hits inflows
Safaricom pays firm Sh1.4bn for M-Pesa
technical support
UAE company to link Kenya startups with
global funds

Abu Dhabi:

UAE Central Bank plans to roll out digital
currency
UAE's M1 money supply slightly up in
May - central bank
Abu Dhabi's foodstuffs foreign trade is
Dhs7.51b in five months

Saudi Arabia:

Saudi sovereign wealth fund scopes
banks for ESG framework
Saudi Electricity powers up for Hajj with
SR480m spending plan
Saudi Tabuk's subsidiary mulls Nomu
listing

Egypt:

Egypt allocates LE19.8B to implement
governments' investment plan
Egypt's FRA grants first SME funding
licence in NBFC sector
Egypt's external debt up to \$134.8 bln in
Q3 FY2020/21: CBE

South Africa:

Czech-based Draslovka acquires Sasol's
sodium cyanide business for R1,46 bn
Civil unrest, virus woes, lockdown see rand
drop over 1%
DRA Global makes lacklustre debut on JSE

India:

RBI issues scheme to facilitate investment
in govt securities by individuals
Flipkart raises \$3.6 billion fresh funds at
\$37.6 billion valuation
MobiKwik files for Rs 1,900cr IPO, before
Paytm

Vietnam:

Agro-forestry-fisheries exports surpass 24
billion USD in H1
Biendong POC exceeds revenue target in
H1
Remittances to HCM City rise by 22.34%
in first half of 2021

Indices and FX Data

Indices	Last Trade	1d%	WTD%	MTD%	YTD%	Currency/Commodity	Last Trade	1d%	YTD%
Abu Dhabi	7,022.68	0.4%	0.9%	2.7%	39.2%	AED/USD	3.67	0.0%	0.0%
Egypt	10,233.70	0.8%	0.5%	-0.2%	-5.6%	EGP/USD	15.69	0.0%	-0.3%
India	15,692.60	0.02%	0.02%	-0.2%	12.2%	INR/USD	74.58	-0.1%	2.1%
Kenya	1,943.89	-0.4%	-0.4%	0.8%	4.0%	KES/USD	107.95	0.0%	-1.1%
Nigeria	1,613.83	-0.4%	-0.4%	1.2%	-1.6%	NGN/USD	411.75	0.1%	4.3%
Saudi Arabia	10,698.54	0.1%	-1.2%	-2.6%	23.1%	SAR/USD	3.75	0.0%	0.0%
South Africa	61,080.80	1.4%	1.4%	1.5%	12.3%	ZAR/USD	14.42	1.2%	-1.9%
Vietnam	1,443.10	-3.4%	-3.4%	-5.6%	34.8%	VND/USD	23,017.50	0.1%	-0.3%

MSCI Emerging Markets

MSCI Frontier	631.19	-0.7%	-0.7%	-2.4%	10.4%	Brent Crude (\$)	75.16	-0.5%	44.8%
MSCI Frontier 100	1,413.59	-0.6%	-0.6%	-1.8%	12.4%	Gold (\$)	1,804.35	-0.2%	-4.9%
MSCI Emerging	1,326.83	0.7%	0.7%	-3.5%	2.8%	Copper (\$)	9,374.75	-1.1%	21.0%
MSCI World (USD)	3,068.27	0.5%	0.5%	1.7%	14.1%	Coffee (\$)	139.98	-0.3%	17.4%

STOCKS

Nigeria

Top 5 Gainers	Last Price	1d%	YTD%	Value (mn ₦)	Top 5 Losers	Last Price	1d%	YTD%	Val (mn ₦)
Fidelity	2.33	0.9%	-7.5%	8.60	International Breweries	5.00	-5.7%	-16.0%	3.76
Julius Berger	20.05	0.2%	12.6%	5.27	FBNH	7.50	-2.6%	4.9%	42.91
					Axamansard	0.87	-2.2%	-17.1%	1.05
					Zenith	24.40	-2.2%	-1.6%	870.87
					Ecobank	5.10	-1.9%	-15.0%	1.47
Stocks near 52 w high	Last Price	52w H	% Change	Value (mn ₦)	Stocks near 52 w Low	Last Price	52w L	% Change	Val (mn ₦)
Total	158.40	158.40	0.0%	5.54	Transcorp Hotels	3.57	3.25	9.8%	0.00
Seplat Petroleum	770.00	770.00	0.0%	2.16	UBN	5.60	4.65	20.4%	1.87
Okomu Oil	110.00	110.00	0.0%	0.54	Unilever	13.00	10.50	23.8%	3.76
Nestle	1540.00	1540.00	0.0%	14.10	Cap	19.00	15.25	24.6%	1.64
P Z Cussons	5.80	5.85	-0.9%	3.38	Ecobank	5.10	3.90	30.8%	1.47

Abu Dhabi

Top 5 Gainers	Last Price	1d%	YTD%	Value (mn DH)	Top 5 Losers	Last Price	1d%	YTD%	Val (mn DH)
Al Qudra Holding	1.48	14.7%	34.5%	2.02	Abu Dhabi National for Building Materials	0.30	-9.6%	17.0%	0.22
Sharjah Cement	0.70	10.2%	-7.9%	0.44	Foodco Holding	3.07	-9.4%	2.7%	0.02
Sudatel Telecom	0.40	4.5%	-4.3%	0.16	National Marine Dredging	10.54	-5.1%	75.4%	34.27
Ras Al Khaimah Ceramics	2.34	2.2%	56.0%	5.35	Gulf Cement	0.79	-3.7%	-5.8%	0.19
ESG EMIRATES STALLIONS GROUP P.J.S.C	3.83	1.9%	-7.9%	1.55	Ras Al Khaimah Poultry	1.65	-3.5%	13.8%	0.02
Stocks near 52 w high	Last Price	52w H	% Change	Value(mn DH)	Stocks near 52 w Low	Last Price	52w L	% Change	Val (mnDH)
Al Buhaira Ntl Ins.	1.79	1.79	0.0%	0.00	Al Wathba National Ins.	0.0	0.00	0.0%	0.00
Sawaeed Holding PJSC	7.05	7.05	0.0%	0.00	Foodco Holding	0.00	0.00	0.0%	0.00
Al Khazna Insurance Company PSC	1.00	0.00	0.0%	0.00	Insurance House	0.79	0.79	0.0%	0.00
Wahat Al Zaweya Holding PrJSC	2.94	2.94	0.0%	0.00	Al Ain Ahlia Ins.	31.20	31.20	0.0%	0.00
Al Qudra Holding	1.48	1.48	0.0%	2.02	National Bank of Fujairah	4.98	4.98	0.0%	0.00

Egypt

Top 5 Gainers	Last Price	1d%	YTD%	Value (mn E£)	Top 5 Losers	Last Price	1d%	YTD%	Val (mn E£)
Egyptian Financial Group-Hermes Holding Company	13.35	3.3%	-8.7%	13.06	Palm Hills Development Co	1.86	-2.7%	36.4%	6.31
Telecom Egypt	13.46	2.8%	12.8%	9.34	Export Development Bank	10.64	-1.3%	-25.6%	0.46
Orascom Financial Holding	0.29	2.1%	-40.0%	3.13	MM Group For Industry & International Trade	7.20	-1.1%	-8.2%	6.71
Orascom Investment Holding	0.20	2.1%	-64.4%	6.38	Emaar Misr for Development	2.30	-0.9%	-3.0%	2.61
Pioneers Holding	4.20	1.9%	4.5%	5.08	CI Capital Holding For Fin Investments	3.20	-0.3%	-19.8%	0.99
Stocks near 52 w high	Last Price	52w H	% Change	Value (mn E£)	Stocks near 52 w Low	Last Price	52w L	% Change	Val (mn E£)
Palm Hills Development Company	1.86	1.96	-5.1%	6.31	Citadel Capital - Common Shares	1.15	1.09	5.5%	3.43
Sidi Kerir Petrochemicals	11.94	12.70	-6.0%	6.13	Heliopolis Housing	4.55	4.29	6.1%	3.52
Six of October Development & Investment (SODIC)	17.08	18.20	-6.2%	6.27	CI Capital Holding For Fin Investments	3.20	2.97	7.7%	0.99
Egyptian Kuwaiti Holding	0.98	1.06	-8.4%	0.17	Credit Agricole	22.81	21.05	8.4%	7.57
Telecom Egypt	13.46	14.80	-9.1%	9.34	Emaar Misr for Development	2.30	2.12	8.5%	2.61

India

Top 5 Gainers	Last Price	1d%	YTD%	Value (mn ₹)	Top 5 Losers	Last Price	1d%	YTD%	Val (mn ₹)
Ultratech Cement	7070.00	2.5%	33.7%	4320.501	Adani Ports And Sez.	717.95	-1.5%	48.4%	6275.27
Grasim Industries	1535.20	2.3%	65.5%	2838.63	Bharat Petroleum	450.70	-1.4%	18.3%	1674.79
Shree Cement limited	28022.05	1.9%	16.7%	1860.67	Bharti Airtel	529.60	-1.2%	3.9%	4665.98
Jsw Steel	692.30	1.6%	78.8%	8071.09	Tata Steel	1225.00	-1.2%	90.3%	20663.22
SBI Life Insurance	1035.50	1.6%	14.5%	1337.35	Infosys	1547.00	-1.0%	23.2%	7152.34
Stocks near 52 w high	Last Price	52w H	% Change	Value (mn ₹)	Stocks near 52 w Low	Last Price	52w L	% Change	Val (mn ₹)
Bajaj Finserv	12875.00	12945.40	-0.5%	5249.87	Britannia Inds.	3476.00	3317.30	4.8%	508.25
Ultratech Cement	7070.00	7114.95	-0.6%	4320.50	Hero Motocorp	2900.00	2604.00	11.4%	1141.91
Divi's Laboratories Limited	4594.20	4625.00	-0.7%	943.13	Reliance Industries	2081.95	1786.25	16.6%	8273.48
Grasim Industries	1535.20	1547.00	-0.8%	2838.63	Nestle India Limited	17655.55	15100.00	16.9%	587.88
SBI Life Insurance	1035.50	1044.70	-0.9%	1337.35	HUL	2440.30	2000.05	22.0%	1328.33

Kenya

Top 5 Gainers	Last Price	1d%	YTD%	Value (mn KSh)	Top 5 Losers	Last Price	1d%	YTD%	Val (mn KSh)
Kenya Reinsurance Corporation Ltd	2.53	4.1%	9.1%	0.78	British American Tobacco Kenya Ltd	435.75	-2.9%	20.7%	0.48
Total Kenya Ltd	25.05	2.9%	4.4%	0.15	NCBA Group Plc	25.50	-1.9%	-4.7%	5.17
Absa Bank Kenya	10.10	0.5%	4.6%	1.44	Diamond Trust Bank Limited	58.00	-1.7%	-22.7%	264.20
The Cooperative Bank of Kenya Ltd	13.55	0.4%	8.4%	0.95	KCB Group Plc	44.75	-1.6%	17.5%	14.72
Stanbic Holdings	80.25	0.3%	-5.6%	0.18	East African Breweries Limited	184.50	-1.6%	19.6%	8.49
Stocks near 52 w high	Last Price	52w H	% Change	Value (mn KSh)	Stocks near 52 w Low	Last Price	52w L	% Change	Val (mn KSh)
Equity Group Holdings Plc	48.65	49.45	-1.6%	9.04	WPP Scangroup Plc	5.02	5.00	0.4%	0.81
The Cooperative Bank of Kenya Ltd	13.55	14.05	-3.6%	0.95	Diamond Trust Bank Limited	58.00	57.50	0.9%	264.20
Nation Media Group	24.95	26.05	-4.2%	2.27	Standard Chartered Bank Kenya Ltd	129.75	127.00	2.2%	5.89
KCB Group Plc	44.75	47.00	-4.8%	14.72	Kengen Limited	4.00	3.90	2.6%	1.68
East African Breweries Limited	184.50	194.00	-4.9%	8.49	Stanbic Holdings	80.25	72.25	11.1%	0.18

Saudi Arabia

Top 5 Gainers	Last Price	1d%	YTD%	Value (mn SAR)	Top 5 Losers	Last Price	1d%	YTD%	Val (mn SAR)
Ataa Educational Co.	58.00	5.7%	46.8%	13.60	Saudi Research and Marketing Group	163.20	-4.0%	107.9%	47.53
Amana Cooperative Insurance Co.	62.00	4.4%	66.9%	62.40	Banque Saudi Fransi	36.25	-3.3%	14.7%	30.39
Bupa Arabia for Cooperative Insurance Co.	135.40	4.2%	10.8%	37.74	Etiad Atheeb Telecommunication	32.35	-3.3%	192.5%	58.09
Arab Sea Information System	143.80	3.8%	68.2%	295.45	National Gypsum	53.90	-3.1%	92.8%	130.66
Gulf General Cooperative Insurance Co.	20.22	3.4%	-18.7%	71.33	National Gas and Industrialization Co.	40.10	-2.2%	31.5%	14.80
Stocks near 52 w high	Last Price	52w H	% Change	Value (mn SAR)	Stocks near 52 w Low	Last Price	52w L	% Change	Val (mn SAR)
Theeb Rent a Car Co	71.50	71.50	0.0%	91.16	National Agricultural Marketing Co.	17.20	17.00	1.2%	0.00
Zamil Industrial Investment Co.	42.40	42.40	0.0%	50.14	BinDawood Holding Co.	107.20	105.60	1.5%	20.48
Walaa Cooperative Insurance Co.	24.76	24.76	0.0%	39.06	Abdullah A. M. Al-Khodari Sons Co.	5.39	5.18	4.1%	0.00
United Wire Factories Co.	39.25	39.25	0.0%	11.05	Saudi Airlines Catering Co.	75.20	70.50	6.7%	28.58
United Electronics Co.	132.00	132.00	0.0%	61.41	Savola Group	41.15	36.60	12.4%	34.17

South Africa

Top 5 Gainers	Last Price	1d%	YTD%	Value (mn R)	Top 5 Losers	Last Price	1d%	YTD%	Val (mn R)
Multichoice Group	11828.00	4.9%	-11.7%	16016.54	Redefine Properties	421.00	-2.5%	26.4%	3779.53
Gold Fields	13481.00	4.2%	-2.0%	33385.90	Woolworths Hdg.	5424.00	-1.6%	37.2%	14807.86
Reinet Investments	28885.00	3.9%	4.8%	10226.59	ABSA Group	13718.00	-1.4%	14.5%	26890.54
Investec Plc	5681.00	3.1%	55.0%	6155.10	RMB Holdings Ltd	142.00	-1.4%	70.8%	139.51
Investec Ltd (JSE)	5899.00	2.9%	56.7%	8669.15	Capitec Bank	161016.00	-1.2%	12.4%	40431.60
Stocks near 52 w high	Last Price	52w H	% Change	Value (mn R)	Stocks near 52 w Low	Last Price	52w L	% Change	Val(mn R)
Aspen PhmcR.Hdg.	17272.00	17352.00	-0.5%	16340.16	Prosus	132950.00	128906.00	3.1%	161977.77
Bid Corporation	33134.00	33389.00	-0.8%	16957.05	Naspers Ltd	277998.00	268500.00	3.5%	491027.87
Mondi (JSE)	39524.00	39989.00	-1.2%	11044.07	Vodacom Group	13001.00	12009.00	8.3%	14914.83
Nepi Rockcastle	10551.00	10700.00	-1.4%	12454.83	Brit.Amer.Tobacco	55679.00	50757.00	9.7%	22083.24
Growthpoint Prop	1571.00	1610.00	-2.4%	22494.96	Gold Fields	13481.00	12193.00	10.6%	33385.90

Vietnam

Top 5 Gainers	Last Price	1d%	YTD%	Value (mn đ)	Top 5 Losers	Last Price	1d%	YTD%	Val (mn đ)
Masan Group Corp	119900.00	2.6%	34.9%	244.465.86	Military Commercial Bank	29800.00	-28.8%	30.8%	1038665.61
No Va Land Invest	105100.00	1.6%	61.1%	342.833.60	Vietnam Prosperity	64000.00	-7.0%	96.9%	1455796.88
Vietjet Aviation	120000.00	0.9%	-4.0%	119338.57	Vietnam JSC Bank	35000.00	-6.9%	1.3%	988.841.16
Mobile World Inv. Corp	176600.00	0.1%	48.5%	328663.95	Thanh Thanh Cong Tay Ninh	16850.00	-6.9%	-19.6%	112172.99
					Bank for Inv. and Devp	42000.00	-6.5%	-12.3%	255.130.07
Stocks near 52 w high	Last Price	52w H	% Change	Value (mn đ)	Stocks near 52 w Low	Last Price	52w L	% Change	Val (mn đ)
Masan Group Corp	119900.00	122500.00	-2.1%	252029.80	Vinamilk	86300.00	84269.23	2.4%	417096.53
Khang Dien House Trading and Investment JSC	36200.00	38100.00	-5.0%	134454.04	Vincom Retail	27000.00	25050.00	7.8%	176636.70
Phu Nhuan Jewelry	102100.00	109100.00	-6.4%	175101.50	Hoang Huy Investment Financial Services	18750.00	17314.95	8.3%	144373.13
Phat Dat Real Estate Development Corp	90900.00	97500.00	-6.8%	292598.01	Bank for Inv. and Devp	42000.00	34958.13	20.1%	252915.60
Vietcombank	107100.00	117200.00	-8.6%	265672.26	PetroVietnam Power Corporation	10150.00	8398.89	20.8%	180093.48

Email: research@fsdhgroup.com • www.fsdhgroup.com

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