

Daily Market Report

19 March 2021

JSE

JSE All-Share Index rose 0.37% and closed at 66,739.75 points on Thursday, as the Resources sector recorded gains.

BRVM

BRVM Composite Index closed at 139.60 points, up by 0.28% on Thursday, with SMB Côte d'Ivoire and Bank of Africa - Senegal being the top gainers.

NSE

NSE All-Share Index climbed by 0.54% and closed at 38,914.84 points on Thursday, as the Insurance and Banking sectors recorded gains.

EGX

EGX 30 Index plunged by 1.35% and closed at 10,918.40 points on Thursday, as the market lost LE 7 billion of market cap, amid Arab and foreign selling.

ESG

Casablanca ESG 10 Index closed at 875.54 points on Thursday, as it decreased 0.34%.

Capital Markets

JSE Johannesburg Stock Exchange	▲ 0.37%
BRVM Bourse Régionale des Valeurs Mobilières	▲ 0.28%
NSE Nigerian Stock Exchange	▲ 0.54%
EGX Egyptian Stock Exchange	▼ 1.35%
ESG Casablanca Stock Exchange	▼ 0.34%

African Markets

Nigeria: NSE 30 increased by 0.69% and closed at 1,545.05 points on Thursday. Zenith and Guaranty were the top gainers.

Egypt: EGX 30 Index plunged by 1.35% and closed at 10,918.40 points on Thursday, as the market lost LE 7 billion of market cap, amid Arab and foreign selling.

Kenya: NSE 20 Index increased by 0.32% and closed at 1,936.22 points on Thursday. Total Kenya and Equity Group Holdings were the top gainers.

South Africa: JSE Top 40 Index increased 0.39% and closed at 61,050.33 points on Thursday, as the Resources sector recorded gains.

Nigeria Key Indicators

	Current
Inflation	17.33%
Exchange Rate	₦ 379.00
INTERBANK RATES	
OBB	12.50 ▼
Overnight	12.75 ▼

Other Emerging Markets

Abu Dhabi: ADX General Index declined by 0.18% to close at 5,735.69 points on Thursday, as First Abu Dhabi Bank and Abu Dhabi National Oil Company for Distribution recorded losses. MSCI UAE Index edged 0.09% down to close at 352.38 points.

Vietnam: VN-30 Index increased by 1.52% to close at 1,211.54 points on Thursday, as blue-chip stocks recorded gains. MSCI Vietnam Index rose 1.22% to close at 919.59 points.

Saudi Arabia: Tadawul All Share Index fell by 1.21% to close at 9,485.96 points on Thursday, as losses in the Financial Services, Telecoms & IT and Petrochemicals sectors pushed shares lower. MSCI Tadawul 30 Index decreased 1.49% to close at 1,275.16 points.

India: Nifty 50 Index plunged 1.11% to close at 14,557.85 points on Thursday, as losses in the IT, Technology and Healthcare sectors pushed the shares lower. MSCI India Index decreased 1.32% to close at 1,657.61 points.

News

Nigeria:

DMO lists N162.56bn Sukuk bond on NSE
CBN to issue N570.4m treasury bills in Q2
The Rise Fund to Invest \$200m in Airtel
Africa's Mobile Money Business

Kenya:

US reveals Kenya's secret Sh139bn
coronavirus loan
KCB set to inject Sh3bn more in National
Bank
Regulator drops plan to list State loan
backed SMEs

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Abu Dhabi:

Central bank issues new rules for
payments systems, settling dirhams
Etisalat okays record dividend; foreign
ownership up at 49%
Abu Dhabi utility Taqa to weigh sale of oil
and gas assets

Saudi Arabia:

Saudi Arabia crude exports rise to
6.582mln bpd in January - JODI
Saudi Industrial Devp. Fund provided
firms with \$4.5bn in loans last year
'Made in Saudi' initiative to launch March
28

Egypt:

CBE keeps interest rates unchanged during
March's meeting
Down payment for low-income units to be
installed over 3 years: CBE
PROJECTS: Coca-Cola Egypt to invest in
new product lines, sustainability initiatives
South Africa:
Netcare and Standard Bank in R1bn 'green
bond' deal
South Africa Picks Bidders for Emergency
Power Generation
SA sets up R1bn fund to assist black
farmers

India:

Adani Green ties up \$1.3 billion from a
dozen banks
Oil cos lose Rs 4 on petrol, Rs 2 on diesel
due to price freeze
Federal Bank plans to buy microfin co to
expand biz
Vietnam:
Interest rates remain at lowest levels
FDI firms enjoy 5.5 billion USD in trade
surplus in two months
Việt Nam ships 638,000 tonnes of rice
abroad in Jan-Feb

Indices and FX Data

Indices	Last Trade	1d%	WTD%	MTD%	YTD%	Currency/Commodity	Last Trade	1d%	YTD%
Abu Dhabi	5,735.69	-0.2%	1.8%	1.3%	13.7%	AED/USD	3.67	0.0%	0.0%
Egypt	10,918.40	-1.4%	-3.0%	-5.3%	0.7%	EGP/USD	15.68	-0.2%	-0.3%
India	14,557.85	-1.1%	-3.1%	0.2%	4.1%	INR/USD	72.53	0.0%	-0.7%
Kenya	1,936.22	0.3%	0.7%	1.1%	3.6%	KES/USD	109.85	0.0%	0.6%
Nigeria	1,545.05	0.7%	0.6%	-3.0%	-5.8%	NGN/USD	411.75	0.4%	4.3%
Saudi Arabia	9,485.96	-1.2%	-1.1%	3.7%	9.2%	SAR/USD	3.75	0.0%	0.0%
South Africa	61,050.33	0.4%	-2.5%	0.5%	12.3%	ZAR/USD	14.77	-0.8%	0.6%
Vietnam	1,211.54	1.5%	2.0%	3.2%	13.1%	VND/USD	23,067.00	0.0%	-0.1%

MSCI Emerging Markets

MSCI Frontier	578.57	0.7%	0.8%	0.8%	1.2%	Brent Crude (\$)	63.30	-7.2%	22.0%
MSCI Frontier 100	1,303.53	0.5%	1.0%	1.5%	3.6%	Gold (\$)	1,735.59	0.5%	-8.5%
MSCI Emerging	1,347.33	0.3%	-0.1%	0.6%	4.3%	Copper (\$)	9,067.50	-0.04%	17.0%
MSCI World (USD)	2,802.27	-0.9%	-0.2%	2.8%	4.2%	Coffee (\$)	122.53	-0.5%	2.8%

STOCKS

Nigeria

Top 5 Gainers	Last Price	1d%	YTD%	Value (mn ₦)	Top 5 Losers	Last Price	1d%	YTD%	Val (mn ₦)
Zenith	22.00	7.3%	-11.3%	572.06	Sterling	1.47	-6.4%	-27.9%	1.61
Guaranty	29.80	6.4%	-7.9%	957.80	Transnational Corporation	0.80	-2.4%	-11.1%	14.28
Dangote Sugar	17.00	6.3%	-3.4%	43.62					
UACN	7.50	4.9%	3.4%	0.91					
Fidelity	2.28	4.1%	-9.5%	15.30					
Stocks near 52 w high	Last Price	52w H	% Change	Value (mn ₦)	Stocks near 52 w Low	Last Price	52w L	% Change	Val (mn ₦)
Okomu Oil	93.00	93.00	0.0%	0.86	Transcorp Hotels	3.25	3.25	0.0%	0.1
Guinness	25.30	25.30	0.0%	14.19	UBN	5.05	4.65	8.6%	2.44
Airtel Africa	930.00	930.00	0.0%	42.7	Julius Berger	17.00	14.90	14.1%	9.82
Total	142.00	143.00	-0.7%	6.74	Ecobank	4.85	3.90	24.4%	7.27
Seplat Petroleum	550.00	583.00	-5.7%	265.63	P Z Cussons	4.85	3.80	27.6%	0.56

Abu Dhabi

Top 5 Gainers	Last Price	1d%	YTD%	Value (mn DH)	Top 5 Losers	Last Price	1d%	YTD%	Val (mn DH)
Gulf Medical Projects	2.15	7.5%	-10.4%	0.00	Sharjah Cement	0.67	-10.0%	-12.4%	0.00
Sudatel Telecom	0.41	6.2%	-1.4%	0.04	Abu Dhabi Aviation	4.30	-2.3%	18.8%	0.15
National Takaful Company	0.90	5.9%	-10.0%	0.13	Ooredoo QPSC	6.96	-1.9%	-7.4%	14.35
Emirates Driving Co.	15.00	5.5%	12.4%	0.06	Gulf Pharma Ind.	1.24	-1.6%	-6.8%	0.66
Al Qudra Holding	1.00	5.3%	-9.1%	0.07	Emirates Telecom	20.90	-1.1%	23.7%	68.49
Stocks near 52 w high	Last Price	52w H	% Change	Value(mn DH)	Stocks near 52 w Low	Last Price	52w L	% Change	Val (mnDH)
Sawaeed Holding PJSC	7.05	7.05	0.0%	0.0	Sharjah Insurance	2.11	2.11	0.0%	0.0
The National Investor PRJSC	0.65	0.65	0.0%	0.0	Al Buhaira Ntl Ins.	1.70	1.70	0.0%	0.0
Du	7.20	7.20	0.0%	2.27	Insurance House	0.81	0.81	0.0%	0.0
United Fidelity Ins. Co.	2.00	2.00	0.0%	0.0	Al Khazna Insurance Co	1.00	1.00	0.0%	0.0
Sharjah Group Co.	0.85	0.85	0.0%	0.0	Al Ain Ahlia Ins.	33.00	33.00	0.0%	0.0

Egypt

Top 5 Gainers	Last Price	1d%	YTD%	Value (mn E£)	Top 5 Losers	Last Price	1d%	YTD%	Val (mn E£)
Export Development Bank of Egypt (EDBE)	12.72	1.2%	-11.1%	4.56	Eastern Company	12.17	-9.9%	-6.7%	19.32
Six of October Development & Investment (SODIC)	16.83	0.9%	13.4%	1.98	CI Capital Holding For Financial Investments	3.51	-9.5%	-12.0%	20.83
ELSWEDY ELECTRIC	9.06	0.6%	-7.6%	2.14	MM Group For Ind. And Intl. Trade	10.27	-4.4%	31.0%	11.15
Palm Hills Development Company	1.67	0.4%	22.4%	1.71	Cleopatra Hospital Company	4.62	-4.3%	-2.9%	4.24
Heliopolis Housing	4.99	0.4%	-18.2%	8.07	Ibnsina Pharma	4.51	-3.4%	-11.4%	14.47
Stocks near 52 w high	Last Price	52w H	% Change	Value (mn E£)	Stocks near 52 w Low	Last Price	52w L	% Change	Val (mn E£)
Egyptian Kuwaiti Holding	1.16	1.17	-1.1%	2.10	Orascom Financial Holding	0.30	0.30	1.0%	10.49
Six of October Development & Investment (SODIC)	16.83	17.40	-3.3%	1.98	Ibnsina Pharma	4.51	4.45	1.3%	14.47
GB AUTO	4.04	4.24	-4.7%	3.17	Credit Agricole Egypt	23.97	23.04	4.0%	0.95
Orascom Development Egypt	5.78	6.23	-7.2%	3.92	Edita Food Industries S.A.E	8.35	7.76	7.6%	2.57
Sidi Kerir Petrochemicals	10.81	11.67	-7.4%	4.27	Emaar Misr for Development	2.39	2.14	11.7%	1.38

India

Top 5 Gainers	Last Price	1d%	YTD%	Value (mn ₹)	Top 5 Losers	Last Price	1d%	YTD%	Val (mn ₹)
ITC	217.65	3.3%	4.1%	16599.320	Hcl Technologies	947.75	-4.0%	0.2%	6798.12
Bajaj Auto	3664.50	2.7%	6.4%	2790.97	Infosys	1337.10	-3.6%	6.5%	10620.03
Hindalco Industries	331.80	1.7%	37.9%	3632.82	Dr Reddys Lab	4212.75	-3.3%	-19.1%	4183.66
Grasim Industries	1387.80	1.5%	49.6%	1379.20	Divi's Laboratories Limited	3272.90	-3.1%	-14.8%	1844.03
Mahindra & Mahindra	845.65	1.0%	17.4%	1713.69	Hero Motocorp	3107.20	-2.6%	-0.1%	3201.57
Stocks near 52 w high	Last Price	52w H	% Change	Value (mn ₹)	Stocks near 52 w Low	Last Price	52w L	% Change	Val (mn ₹)
Grasim Industries	1387.80	1408.00	-1.4%	1379.20	Coal India	137.05	109.55	25.1%	2208.47
Jsw Steel	423.15	435.00	-2.7%	1999.10	HUL	2215.20	1757.30	26.1%	8287.26
Infosys	1337.10	1406.00	-4.9%	10620.03	Nestle India Limited	16201.25	12200.00	32.8%	2589.07
UPL	601.30	639.55	-6.0%	2788.68	Indian Oil	97.25	71.15	36.7%	2073.17
Ultratech Cement	6510.05	6944.20	-6.3%	2914.89	NTPC	103.80	73.20	41.8%	2017.66

Kenya

Top 5 Gainers	Last Price	1d%	YTD%	Value (mn KSh)	Top 5 Losers	Last Price	1d%	YTD%	Val (mn KSh)
Total Kenya Ltd	23.97	8.6%	-0.1%	1.31	Nation Media Group	19.58	-3.1%	26.6%	2.33
Equity Group Holdings Plc	41.76	3.8%	14.2%	7.02	Diamond Trust Bank Limited	74.75	-2.6%	-0.2%	0.03
The Cooperative Bank of Kenya Ltd	13.27	3.5%	6.2%	2.09	Centum Investment Company Plc	16.14	-2.3%	0.7%	2.17
NIC Group Plc	25.06	2.4%	-6.2%	0.69	Kenya Power & Lighting Limited	1.36	-1.4%	-20.5%	0.33
Nairobi Securities Exchange Plc	8.10	2.1%	-0.9%	0.01	East African Breweries Limited	171.94	-1.4%	11.5%	3.87
Stocks near 52 w high	Last Price	52w H	% Change	Value (mn KSh)	Stocks near 52 w Low	Last Price	52w L	% Change	Val (mn KSh)
Safaricom Plc	38.12	39.25	-2.9%	8.75	Standard Chartered Bank Kenya Ltd	133.77	132.00	1.3%	6.60
Equity Group Holdings Plc	41.76	43.00	-2.9%	7.02	Centum Investment Company Plc	16.14	15.15	6.5%	2.17
British American Tobacco Kenya Ltd	483.96	500.00	-3.2%	17.53	Absa Bank Kenya	9.39	8.50	10.5%	3.81
KCB Group Plc	40.87	42.50	-3.8%	12.32	WPP Scangroup Plc	5.63	5.04	11.7%	0.06
The Cooperative Bank of Kenya Ltd	13.27	14.05	-5.6%	2.09	Total Kenya Ltd	23.97	21.00	14.1%	1.31

Saudi Arabia

Top 5 Gainers	Last Price	1d%	YTD%	Value (mn SAR)	Top 5 Losers	Last Price	1d%	YTD%	Val (mn SAR)
Al Yamamah Steel Industries Co.	42.70	6.7%	44.0%	349.73	Advanced Petrochemical Co.	67.50	-4.0%	0.7%	68.94
Wafrah for Industry and Development Co.	180.00	5.6%	16.9%	326.23	National Petrochemical Co.	37.75	-3.9%	13.5%	4.54
United International Transportation Co.	46.35	5.1%	22.0%	158.16	Al Rajhi Bank	91.80	-3.7%	24.7%	683.26
Arabian Pipes Co.	23.50	4.8%	31.0%	107.68	Abdulmohsen Alhokair Grp for Tourism and Dev.	23.20	-3.6%	9.5%	366.12
Fitaihi Holding Group	27.40	4.4%	54.1%	207.08	Yanbu National Petrochemical Co.	66.30	-3.5%	3.8%	63.72
Stocks near 52 w high	Last Price	52w H	% Change	Value (mn SAR)	Stocks near 52 w Low	Last Price	52w L	% Change	Val (mn SAR)
Etiihad Atheeb Telecommunication Co.	40.70	40.70	0.0%	88.78	National Agricultural Marketing Co.	17.20	17.00	1.2%	0.0
Derayah REIT Fund	11.76	11.80	-0.3%	0.74	BinDawood Holding Co.	108.60	105.60	2.8%	22.10
Eastern Province Cement Co.	51.80	52.30	-1.0%	28.69	Abdullah A. M. Al-Khodari Sons Co.	5.39	5.18	4.1%	350.88
SABB Takaful Co.	32.70	33.20	-1.5%	87.61	Saudi Airlines Catering Co.	75.70	69.00	9.7%	24.73
Saudi Arabian Cooperative Insurance Co.	23.50	23.90	-1.7%	29.93	Bonyan REIT Fund	8.95	7.98	12.2%	0.28

South Africa

Top 5 Gainers	Last Price	1d%	YTD%	Value (mn R)	Top 5 Losers	Last Price	1d%	YTD%	Val (mn R)
Sibanye Stillwater	71.00	6.3%	18.3%	2768.33	Nedbank Group	131.29	-2.8%	1.4%	552.07
RMB Holdings Ltd	1.40	4.5%	0.0%	25.17	MTN Group	87.18	-2.5%	44.8%	1665.95
Northam Platinum	254.67	3.2%	21.5%	849.43	Reinet Investments (JSE) SCA	274.78	-2.2%	-0.3%	295.27
Anglo American Platinum	2127.07	2.2%	47.4%	1263.80	Bid Corporation	290.58	-2.0%	10.5%	757.75
Aspen Phmcrr.Hdg.	149.37	1.3%	19.1%	558.91	Spar Group	193.60	-1.9%	2.1%	363.27
Stocks near 52 w high	Last Price	52w H	% Change	Value (mn R)	Stocks near 52 w Low	Last Price	52w L	% Change	Val(mn R)
Shoprite Limited	157.58	161.84	-2.6%	726.04	Brit.Amer.Tobacco (JSE)	567.91	491.11	15.6%	1225.87
Investec Plc	45.02	46.25	-2.7%	124.09	Clicks Group	241.95	201.33	20.2%	675.35
Investec Ltd (JSE)	47.21	48.86	-3.4%	179.75	Spar Group	193.60	160.71	20.5%	363.27
Vodacom Group	134.16	139.35	-3.7%	687.37	Reinet Investments (JSE) SCA	274.78	225.03	22.1%	295.27
Northam Platinum	254.67	264.55	-3.7%	849.43	Vodacom Group	134.16	106.36	26.1%	687.37

Vietnam

Top 5 Gainers	Last Price	1d%	YTD%	Value (mn đ)	Top 5 Losers	Last Price	1d%	YTD%	Val (mn đ)
Techcombank	41950.00	4.1%	33.2%	382994.90	Faros Construction	3820.00	-1.3%	51.0%	113885.00
Bank for Inv. and Devp	45000.00	3.9%	-6.1%	184307.00	Petrovietnam Gas	91800.00	-1.1%	6.0%	72617.01
Vietnam Export Import Commercial	19150.00	3.8%	-0.5%	3543.00	PetroVietnam Fertilizer Chem	19600.00	-0.3%	4.3%	107168.00
Vietnam Prosperity	45850.00	2.8%	41.1%	153640.00	Vietnam National Petroleum Group	57700.00	-0.2%	5.7%	273068.00
Vietnam JSC Bank	40500.00	2.4%	17.2%	917784.10	Cotec Construction	77800.00	-0.1%	0.1%	52302.00
Stocks near 52 w high	Last Price	52w H	% Change	Value (mn đ)	Stocks near 52 w Low	Last Price	52w L	% Change	Val (mn đ)
Vietnam Prosperity	45850.00	45850.00	0.0%	153640.00	Vietnam Export Import Commercial	19150.00	14000.00	36.8%	3543.00
Techcombank	41950.00	41950.00	0.0%	382994.90	Vietjet Aviation	134900.00	93200.00	44.7%	75108.00
Military Commercial Bank	29200.00	29350.00	-0.5%	408887.00	Vinamilk	102500.00	69750.03	47.0%	358303.00
FPT Corp	81000.00	81500.00	-0.6%	129399.00	Bank for Inv. and Devp	45000.00	29500.00	52.5%	184307.00
Hoa Phat Group JSC	46600.00	47100.00	-1.1%	563084.00	Vingroup JSC	106600.00	68000.00	56.8%	131675.00

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